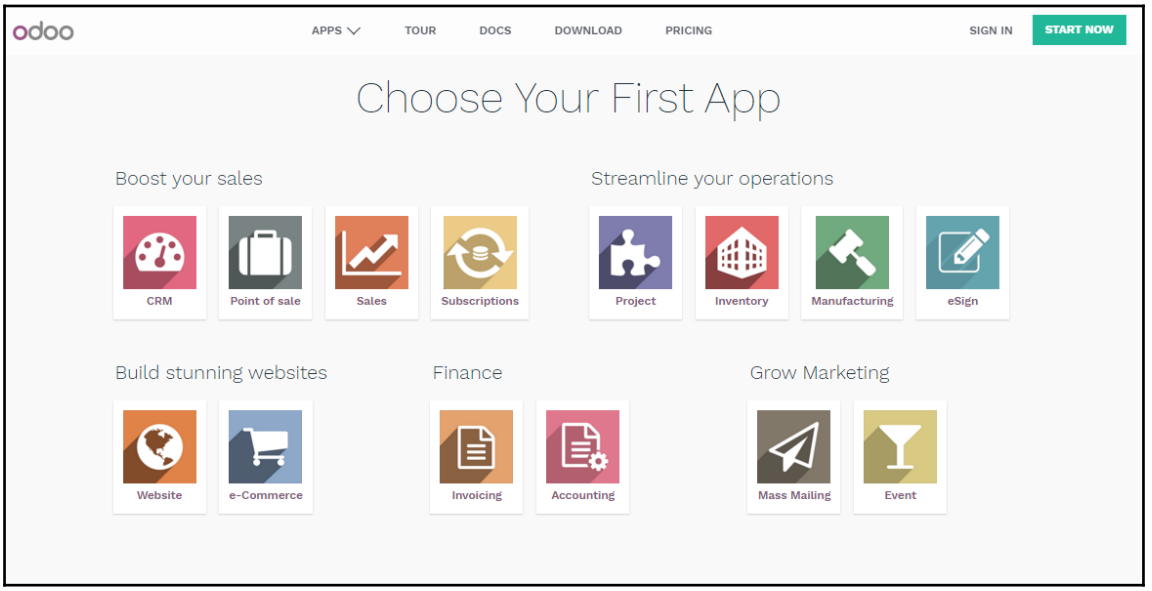
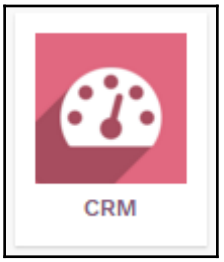
Chapter 1: Setting up Odoo 10





Odoo Online Subscription

Instant access.

Name

Email

Company Name

Phone Number

Country

United States

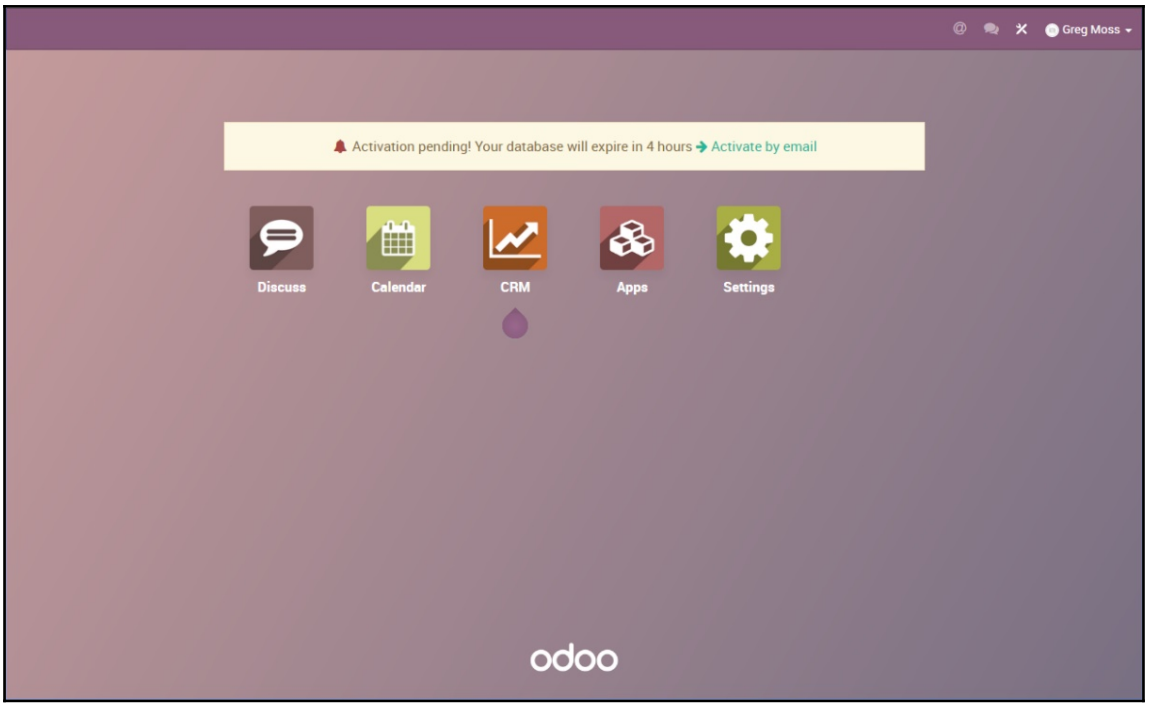
Language

English

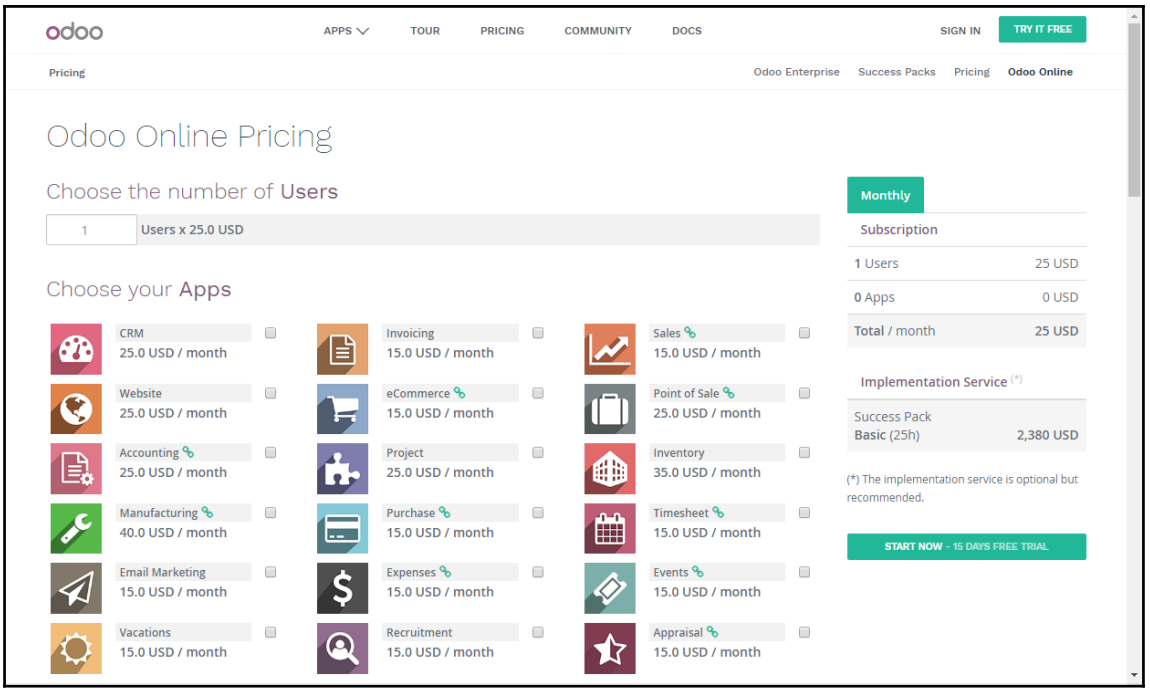
Company size

Primary Interest

Start Now



Activation pending! Your database will expire in about 4 hours → Activate by email


odoo
APPS
TOUR
PRICING
COMMUNITY
DOCS
SIGN IN
TRY IT FREE
Pricing
Odoo Enterprise
Success Packs
Pricing
Odoo Online
Odoo Online Pricing
Choose the number of Users
1
Users x 25.0 USD
Choose your Apps
CRM
25.0 USD / month
Invoicing
15.0 USD / month
Sales
15.0 USD / month
Website
25.0 USD / month
eCommerce
15.0 USD / month
Point of Sale
25.0 USD / month
Accounting
25.0 USD / month
Project
25.0 USD / month
Inventory
35.0 USD / month
Manufacturing
40.0 USD / month
Purchase
15.0 USD / month
Timesheet
15.0 USD / month
Email Marketing
15.0 USD / month
Expenses
15.0 USD / month
Events
15.0 USD / month
Vacations
15.0 USD / month
Recruitment
15.0 USD / month
Appraisal
15.0 USD / month
Monthly
Subscription
1 Users
25 USD
0 Apps
0 USD
Total / month
25 USD
Implementation Service (*)
Success Pack
Basic (25h)
2,380 USD
(*) The implementation service is optional but recommended.
START NOW - 15 DAYS FREE TRIAL

Odoo Nightly builds

Builds

Every night, a new set of packages is generated for the branches listed below. This set consists of **deb** and **rpm** packages for Debian and RedHat distributions, an **exe** package for Windows and a **source** package.

10 (stable) - Community Edition

Odoo 10 was released in October 2016 and is supported until Odoo 13 - the recommended version.

9 (stable) - Community Edition

Odoo 9 was released in October 2015 and is supported until Odoo 12.

8 (stable)

OpenERP 8 was released in September 2014 and is supported until Odoo 11.

master (dev) - Community Edition

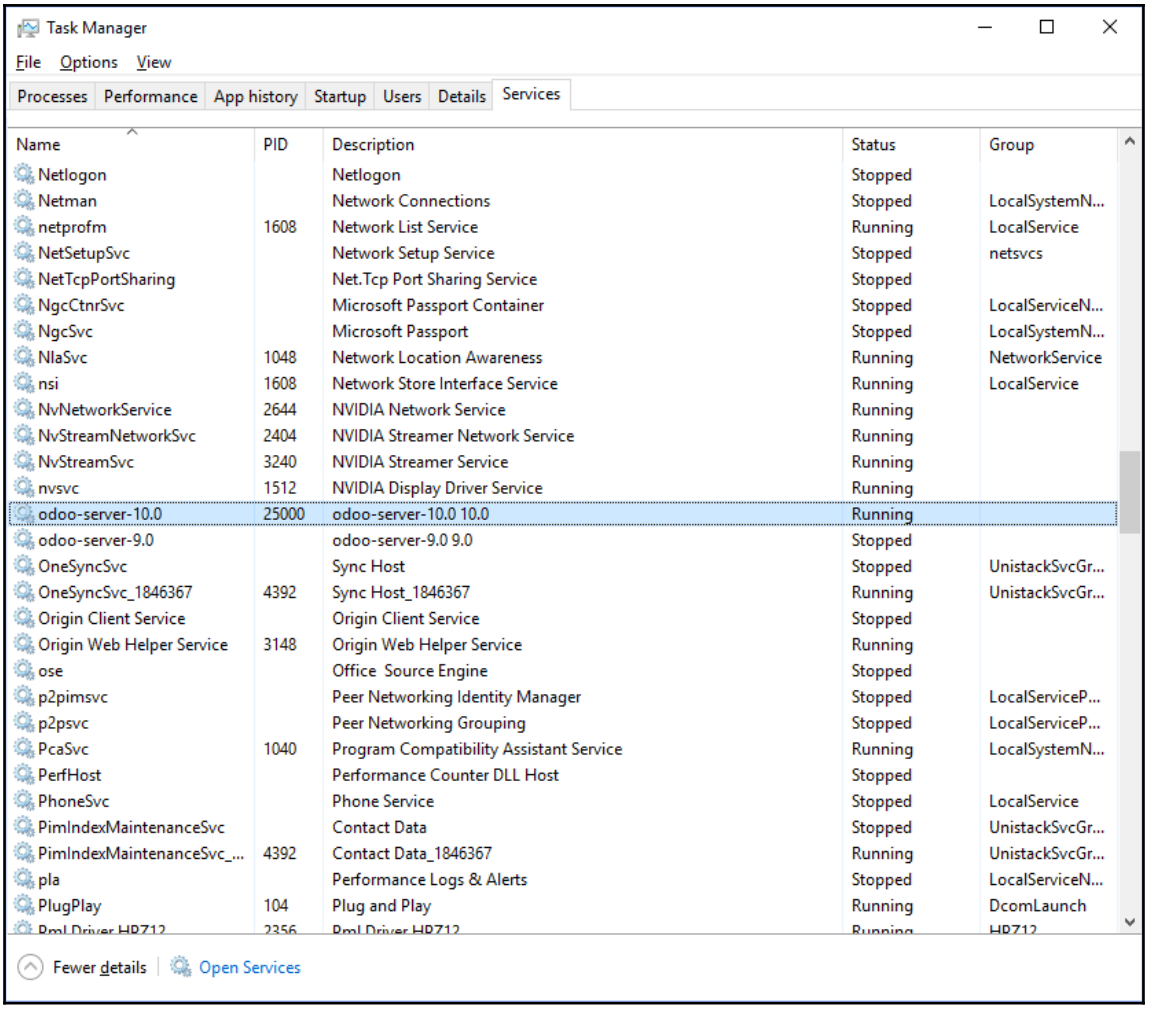
This branch contains experimental features - for testing only.

Check out our installation and deployment guides.

Index of /10.0/nightly/

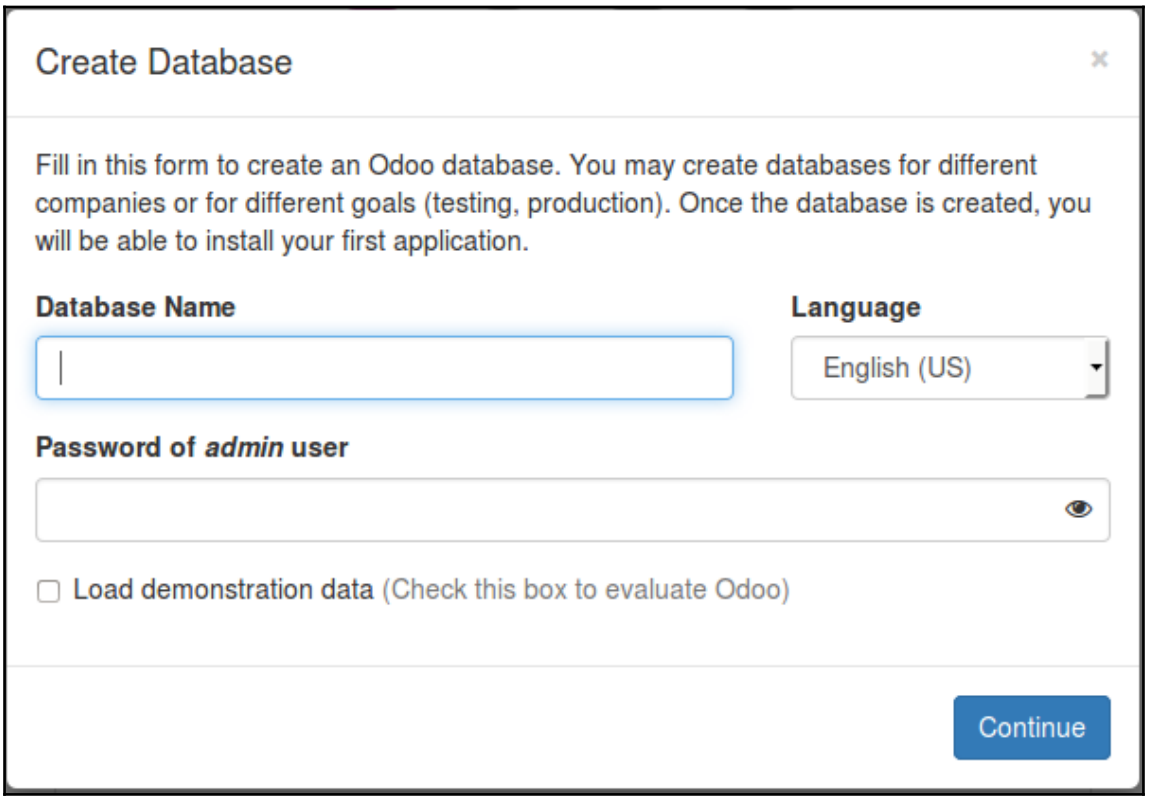
../		
deb/	19-Dec-2016 02:19	-
exe/	19-Dec-2016 02:47	-
rpm/	19-Dec-2016 02:28	-
src/	19-Dec-2016 02:14	-

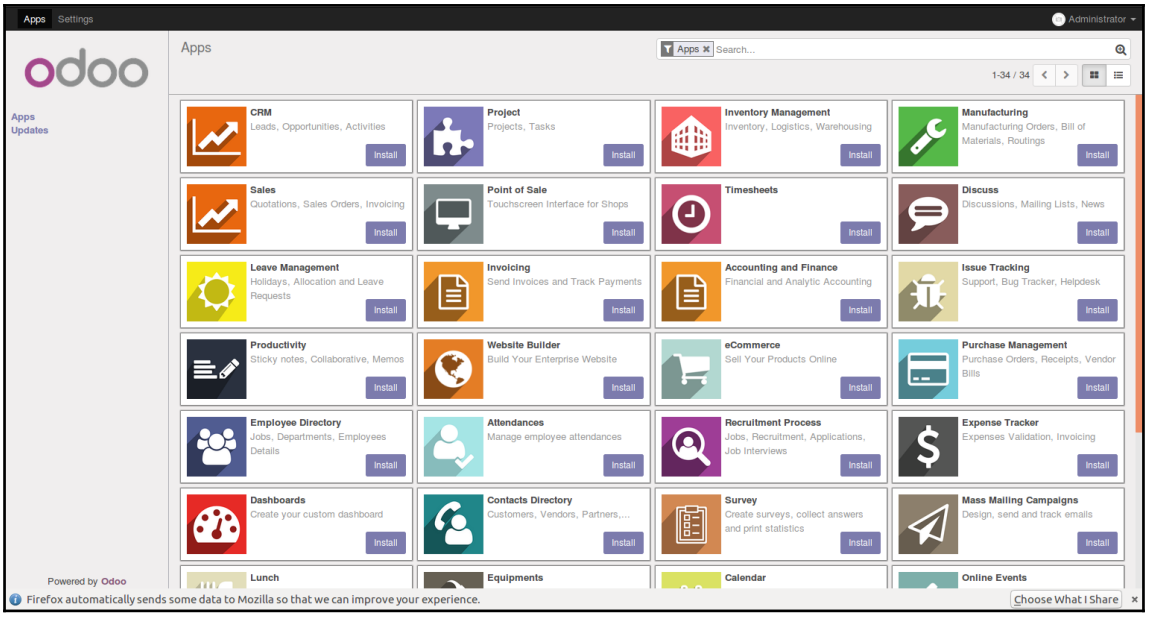
Odoo 10.0 Setup
https://www.odoo.com
Configure the information for the PostgreSQL connection
Hostname
localhost
Port
5432
Username
openpg
Password
openpgpwd
Odoo 10.0
< Back
Next >
Cancel

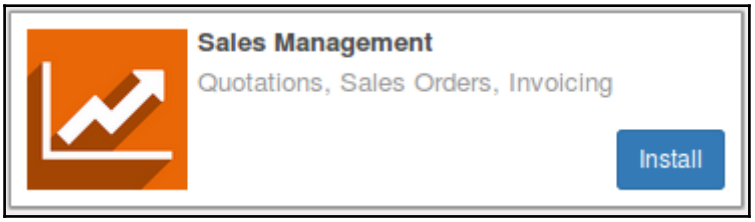


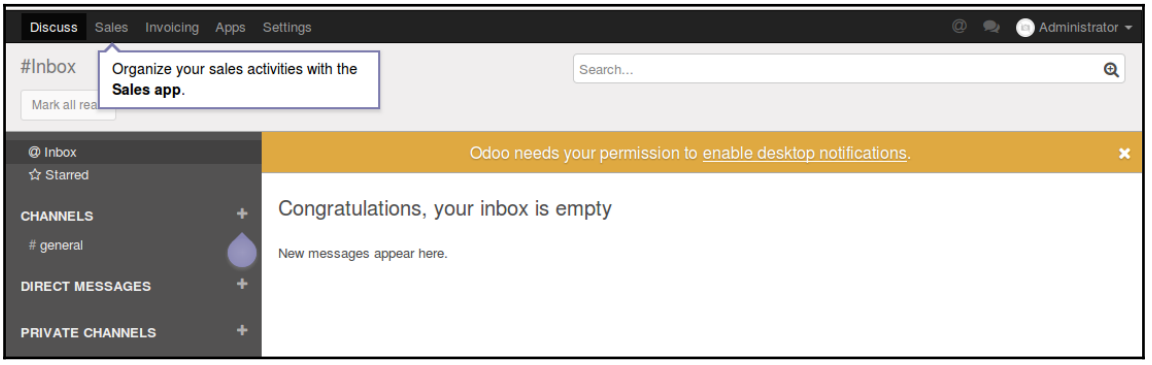

```
root@ubuntu:~# ps aux | grep odoo
odoo       14341  1.0 11.1 925300 111756 ?       Sl   11:40   0:02 /usr/bin/python /usr/bin/o
doo --config /etc/odoo/odoo.conf --logfile /var/log/odoo/odoo-server.log
postgres   14489  0.0  1.1 308992 11016 ?        Ss   11:42   0:00 postgres: odoo postgres [l
ocal] idle
root       14539  0.0  0.1  21292  1008 pts/17   S+   11:45   0:00 grep --color=auto odoo
root@ubuntu:~#
```

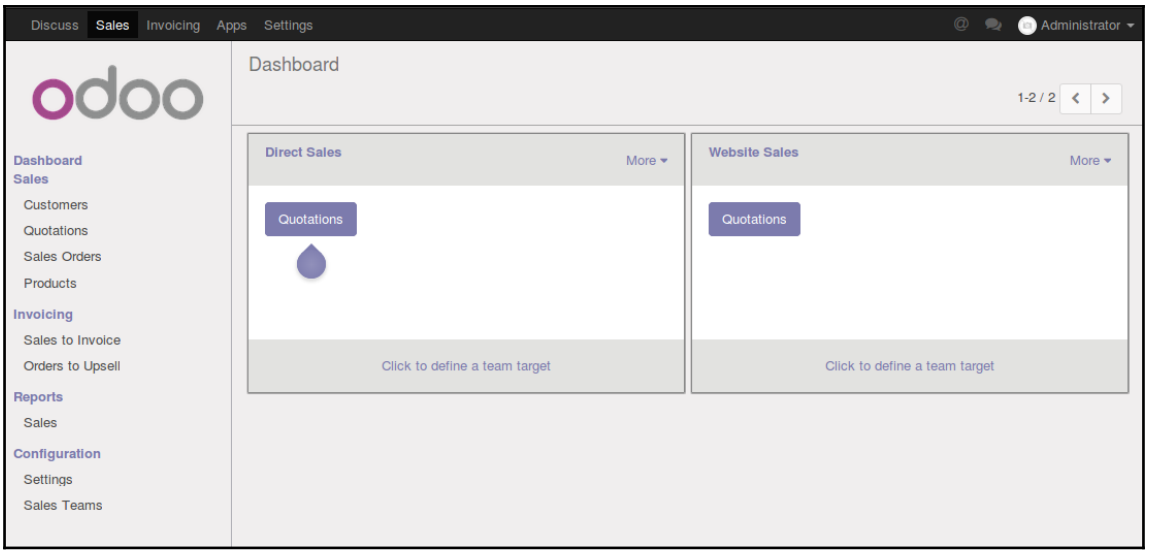
Chapter 2: Installing your First Odoo Application



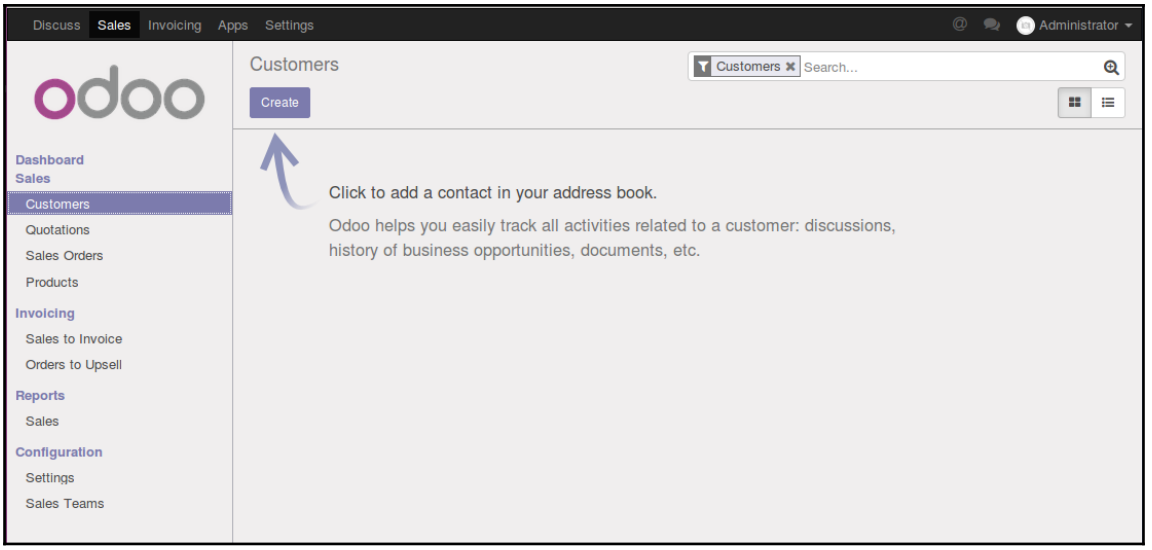

Apps
Settings
Administrator
odoo
Apps
Updates
Apps
Search...
1-34 / 34
CRM
Leads, Opportunities, Activities
Install
Project
Projects, Tasks
Inventory Management
Inventory, Logistics, Warehousing
Manufacturing
Manufacturing Orders, Bill of Materials, Routings
Sales
Quotations, Sales Orders, Invoicing
Point of Sale
Touchscreen Interface for Shops
Timesheets
Discuss
Discussions, Mailing Lists, News
Leave Management
Holidays, Allocation and Leave Requests
Invoicing
Send Invoices and Track Payments
Accounting and Finance
Financial and Analytic Accounting
Issue Tracking
Support, Bug Tracker, Helpdesk
Productivity
Sticky notes, Collaborative, Memos
Website Builder
Build Your Enterprise Website
eCommerce
Sell Your Products Online
Purchase Management
Purchase Orders, Receipts, Vendor Bills
Employee Directory
Jobs, Departments, Employees Details
Attendances
Manage employee attendances
Recruitment Process
Jobs, Recruitment, Applications, Job Interviews
Expense Tracker
Expenses Validation, Invoicing
Dashboards
Create your custom dashboard
Contacts Directory
Customers, Vendors, Partners,...
Survey
Create surveys, collect answers and print statistics
Mass Mailing Campaigns
Design, send and track emails
Lunch
Equipments
Calendar
Online Events
Powered by Odoo
Firefox automatically sends some data to Mozilla so that we can improve your experience.
Choose What I Share

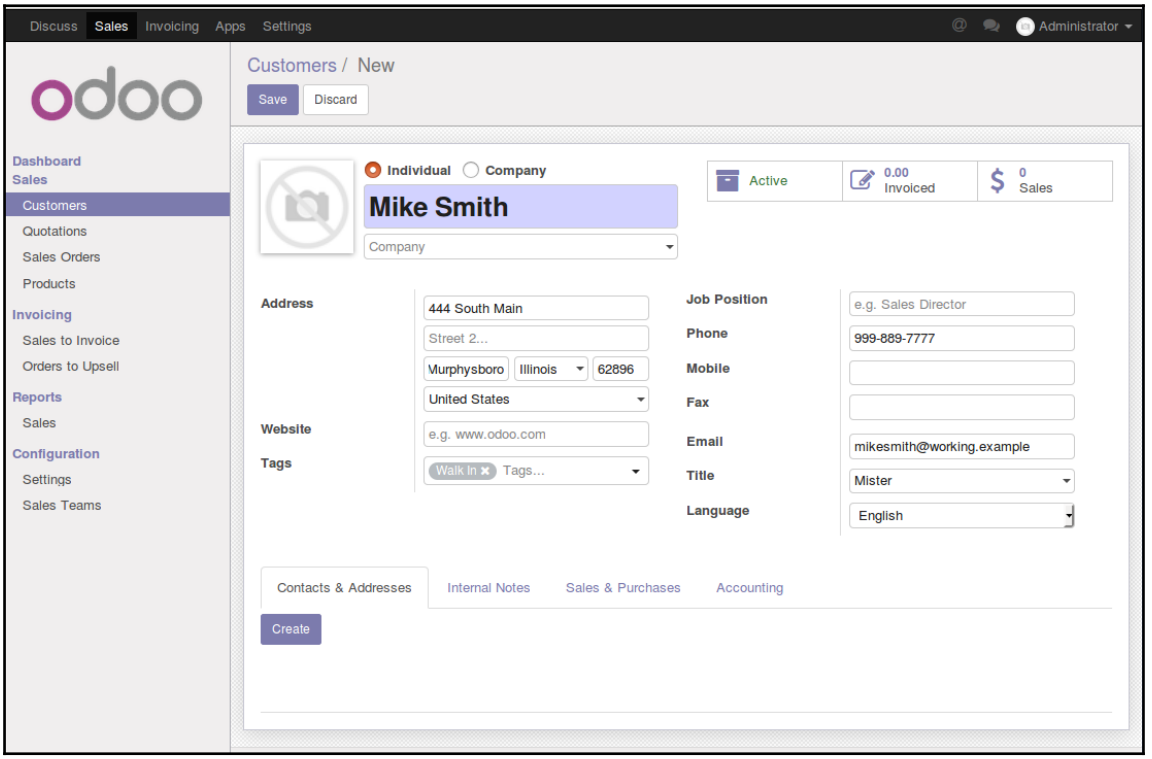

Sales Management
Quotations, Sales Orders, Invoicing
Install

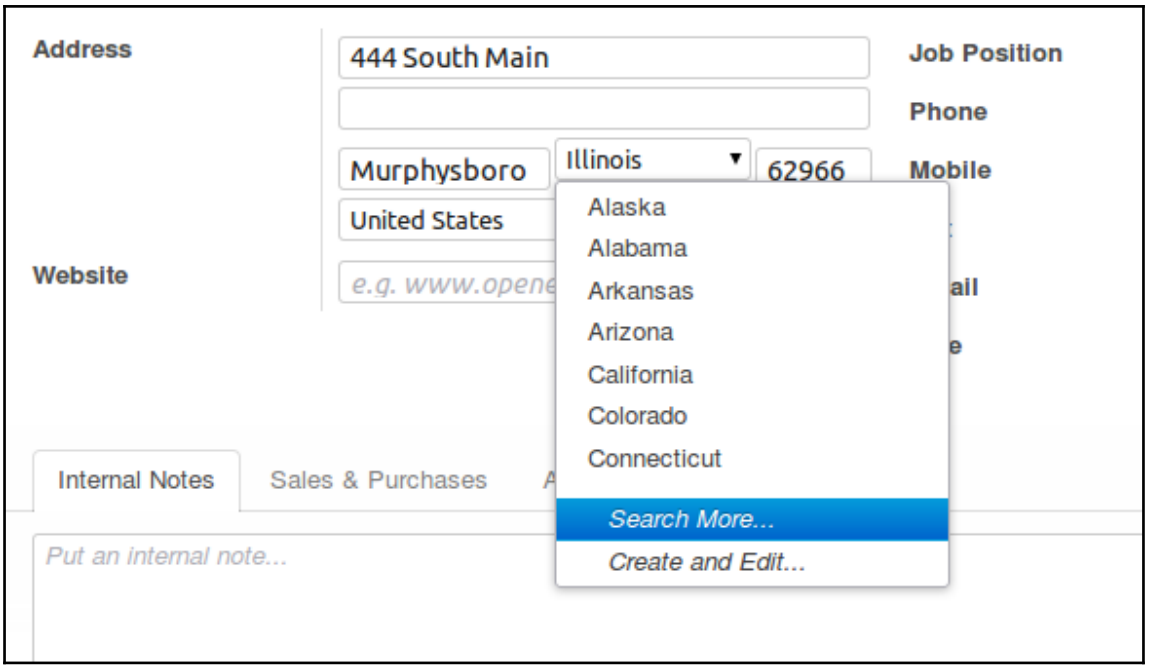

Discuss
Sales
Invoicing
Apps
Settings
Administrator
#Inbox
Organize your sales activities with the Sales app.
Search...
Mark all read
Inbox
Starred
CHANNELS
general
DIRECT MESSAGES
PRIVATE CHANNELS
Odoo needs your permission to enable desktop notifications.
Congratulations, your inbox is empty
New messages appear here.

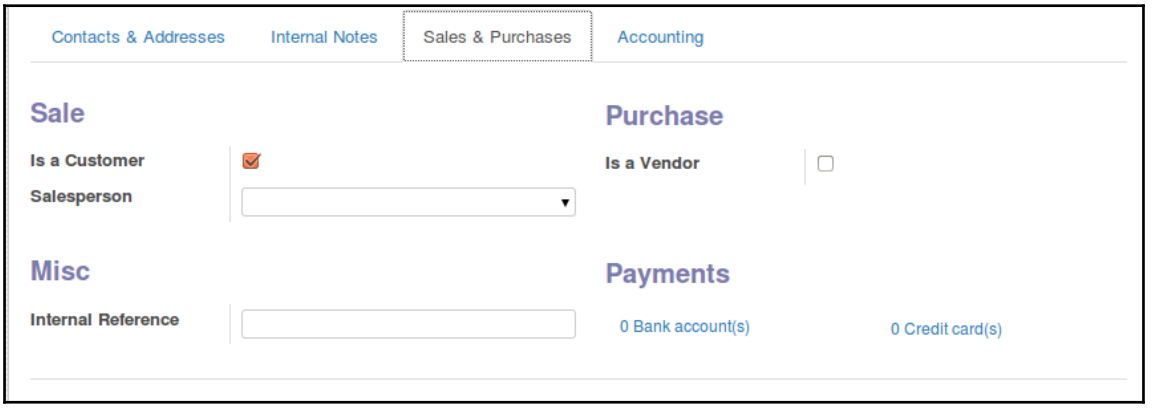

Discuss
Sales
Invoicing
Apps
Settings
Administrator
odoo
Dashboard
1-2 / 2
Dashboard
Sales
Customers
Quotations
Sales Orders
Products
Invoicing
Sales to Invoice
Orders to Upsell
Reports
Sales
Configuration
Settings
Sales Teams
Direct Sales
More
Quotations
Click to define a team target
Website Sales
More
Quotations
Click to define a team target

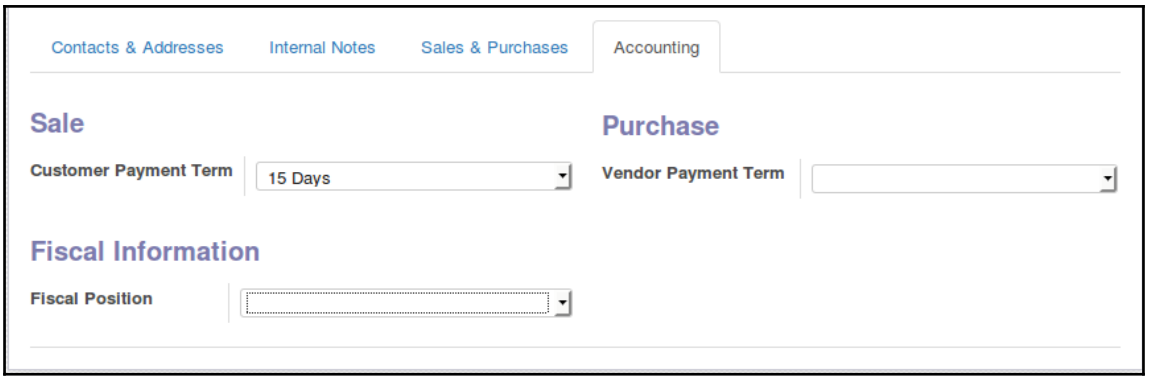
Customers x

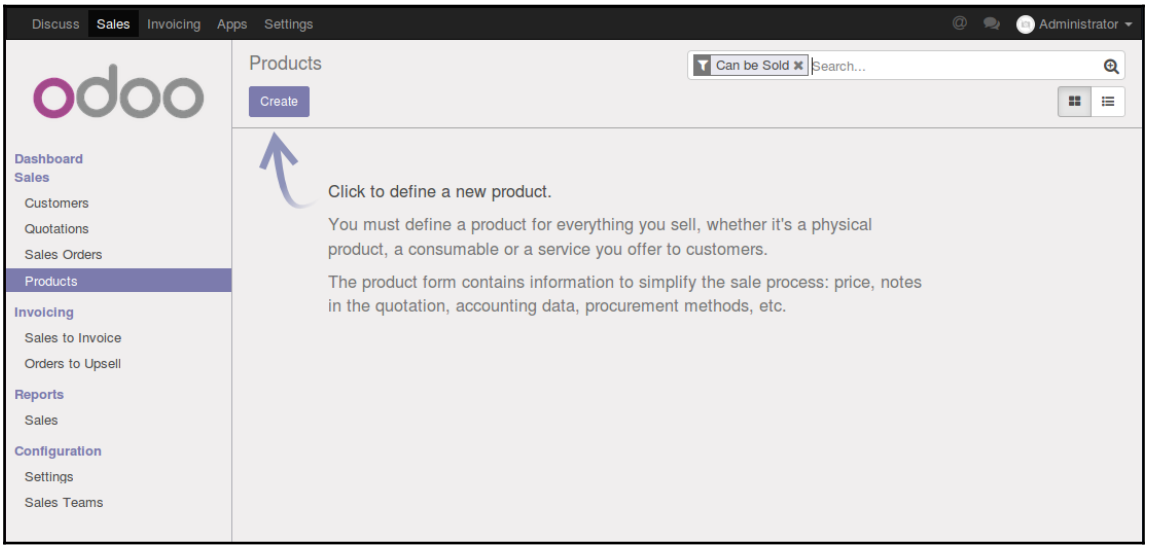

Discuss
Sales
Invoicing
Apps
Settings
Administrator
Customers
Create
Customers
Search...
Dashboard
Sales
Customers
Quotations
Sales Orders
Products
Invoicing
Sales to Invoice
Orders to Upsell
Reports
Sales
Configuration
Settings
Sales Teams
Click to add a contact in your address book.
Odoo helps you easily track all activities related to a customer: discussions, history of business opportunities, documents, etc.

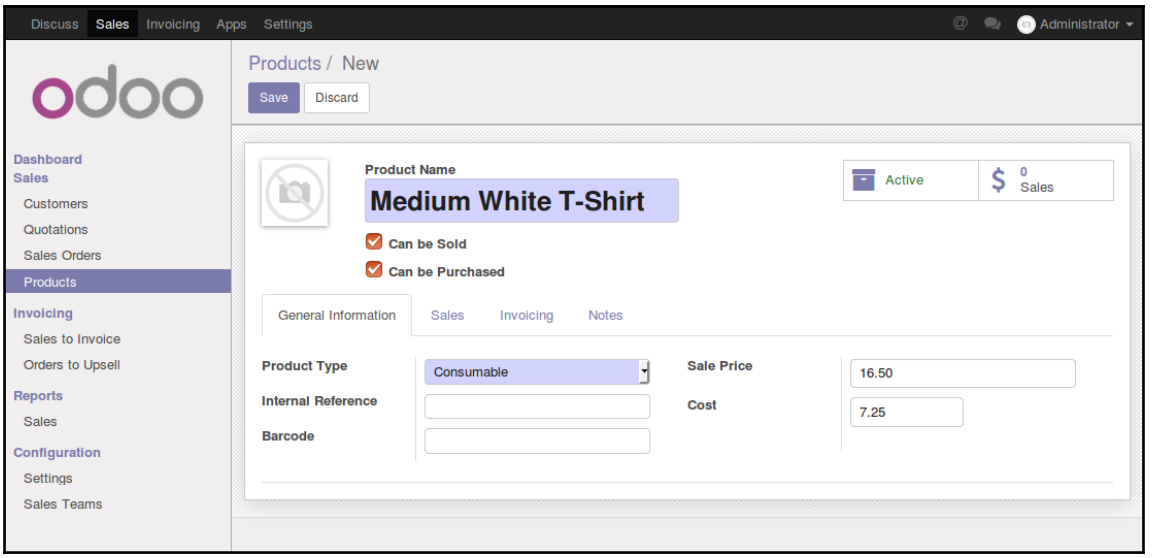

Discuss
Sales
Invoicing
Apps
Settings
Administrator
Customers / New
Save
Discard
Dashboard
Sales
Customers
Quotations
Sales Orders
Products
Invoicing
Sales to Invoice
Orders to Upsell
Reports
Sales
Configuration
Settings
Sales Teams
Individual
Company
Mike Smith
Company
Active
0.00
Invoiced
0
Sales
Address
444 South Main
Street 2...
Murphysboro
Illinois
62896
United States
Website
e.g. www.odoo.com
Tags
Walk In
Tags...
Job Position
e.g. Sales Director
Phone
999-889-7777
Mobile
Fax
Email
mikesmith@working.example
Title
Mister
Language
English
Contacts & Addresses
Internal Notes
Sales & Purchases
Accounting
Create

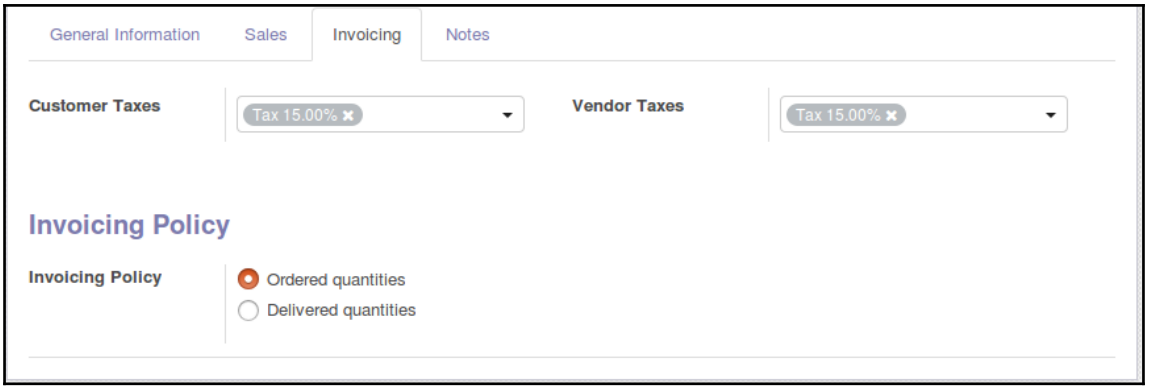

Address
444 South Main
Job Position
Phone
Murphysboro
Illinois
62966
Mobile
United States
Website
e.g. www.opene
Alaska
Alabama
Arkansas
Arizona
California
Colorado
Connecticut
Search More...
Create and Edit...
Internal Notes
Sales & Purchases
Put an internal note...

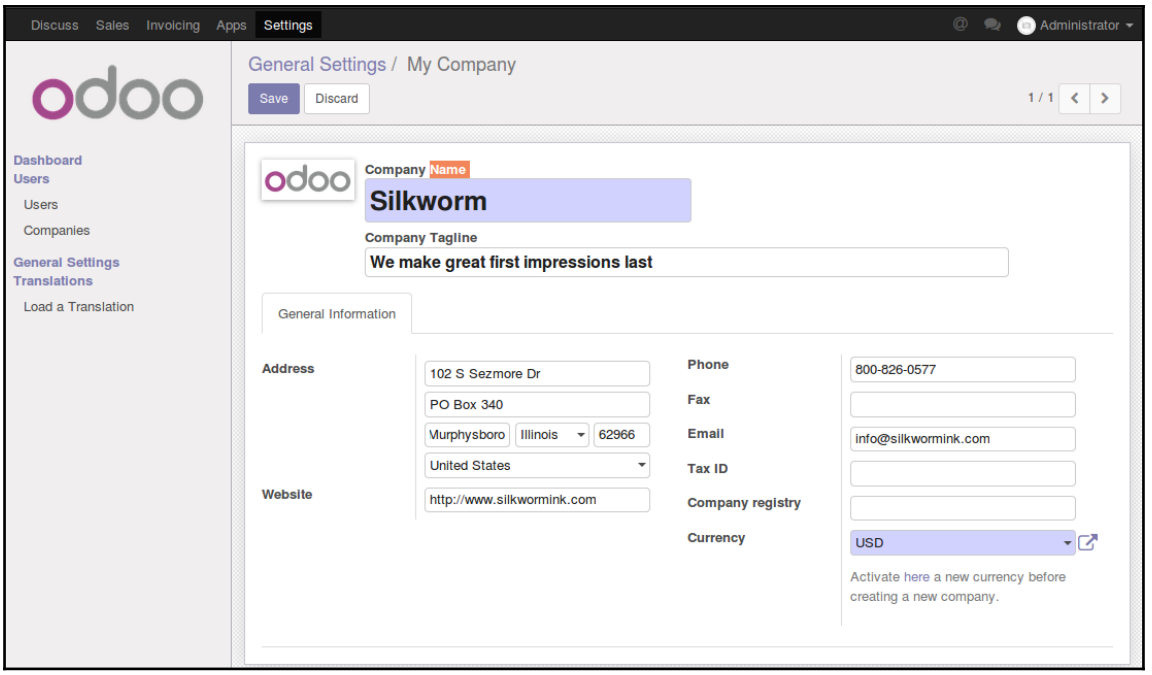

Contacts & Addresses
Internal Notes
Sales & Purchases
Accounting
Sale
Is a Customer
Salesperson
Purchase
Is a Vendor
Misc
Internal Reference
Payments
0 Bank account(s)
0 Credit card(s)

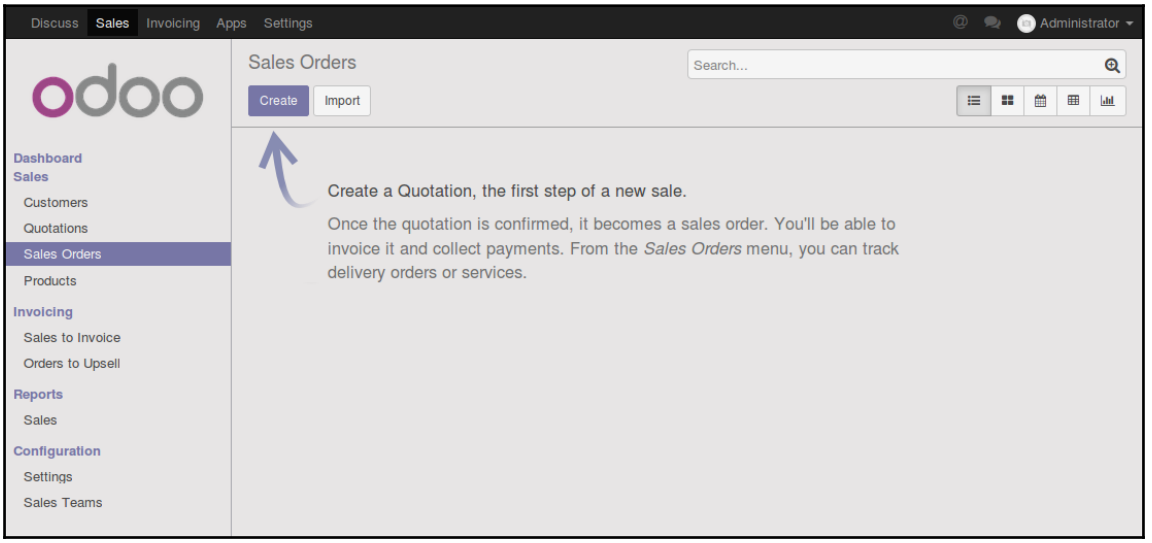

Contacts & Addresses
Internal Notes
Sales & Purchases
Accounting
Sale
Customer Payment Term
15 Days
Purchase
Vendor Payment Term
Fiscal Information
Fiscal Position

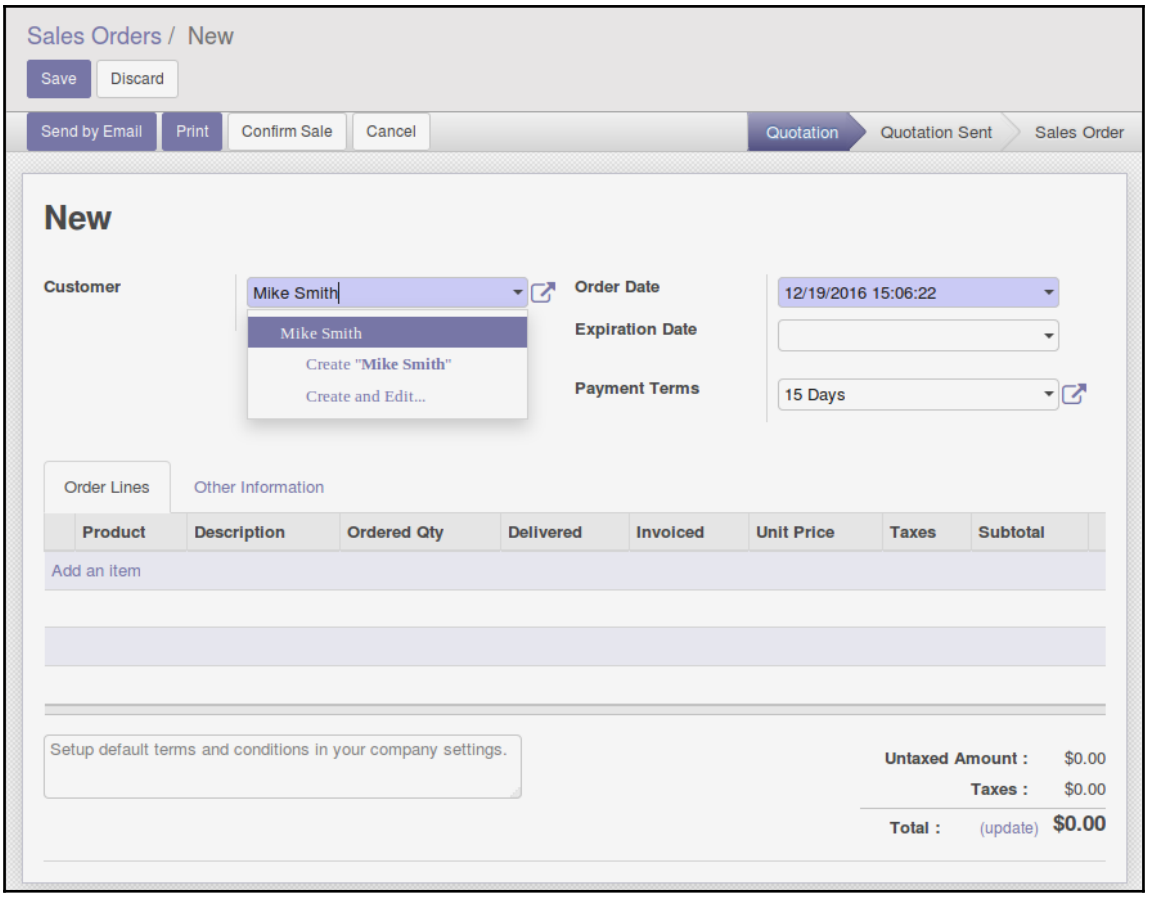

Discuss
Sales
Invoicing
Apps
Settings
Administrator
odoo
Products
Can be Sold
Search...
Create
Dashboard
Sales
Customers
Quotations
Sales Orders
Products
Invoicing
Sales to Invoice
Orders to Upsell
Reports
Sales
Configuration
Settings
Sales Teams
Click to define a new product.
You must define a product for everything you sell, whether it's a physical product, a consumable or a service you offer to customers.
The product form contains information to simplify the sale process: price, notes in the quotation, accounting data, procurement methods, etc.

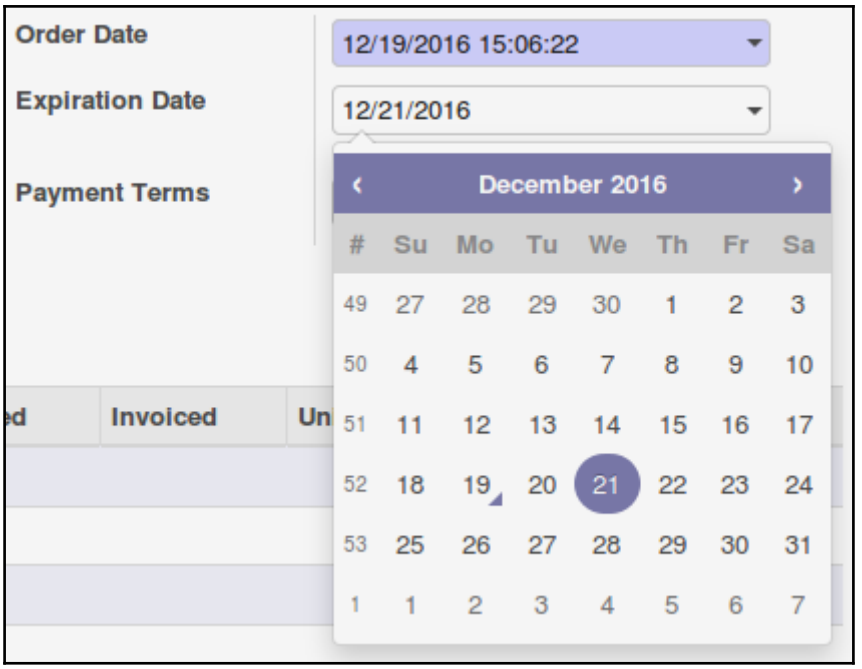

Discuss
Sales
Invoicing
Apps
Settings
Administrator
Products / New
Save
Discard
Dashboard
Sales
Customers
Quotations
Sales Orders
Products
Invoicing
Sales to Invoice
Orders to Upsell
Reports
Sales
Configuration
Settings
Sales Teams
Product Name
Medium White T-Shirt
Can be Sold
Can be Purchased
Active
0
Sales
General Information
Sales
Invoicing
Notes
Product Type
Consumable
Internal Reference
Barcode
Sale Price
16.50
Cost
7.25


General Information
Sales
Invoicing
Notes
Customer Taxes
Tax 15.00%
Vendor Taxes
Tax 15.00%
Invoicing Policy
Invoicing Policy
Ordered quantities
Delivered quantities

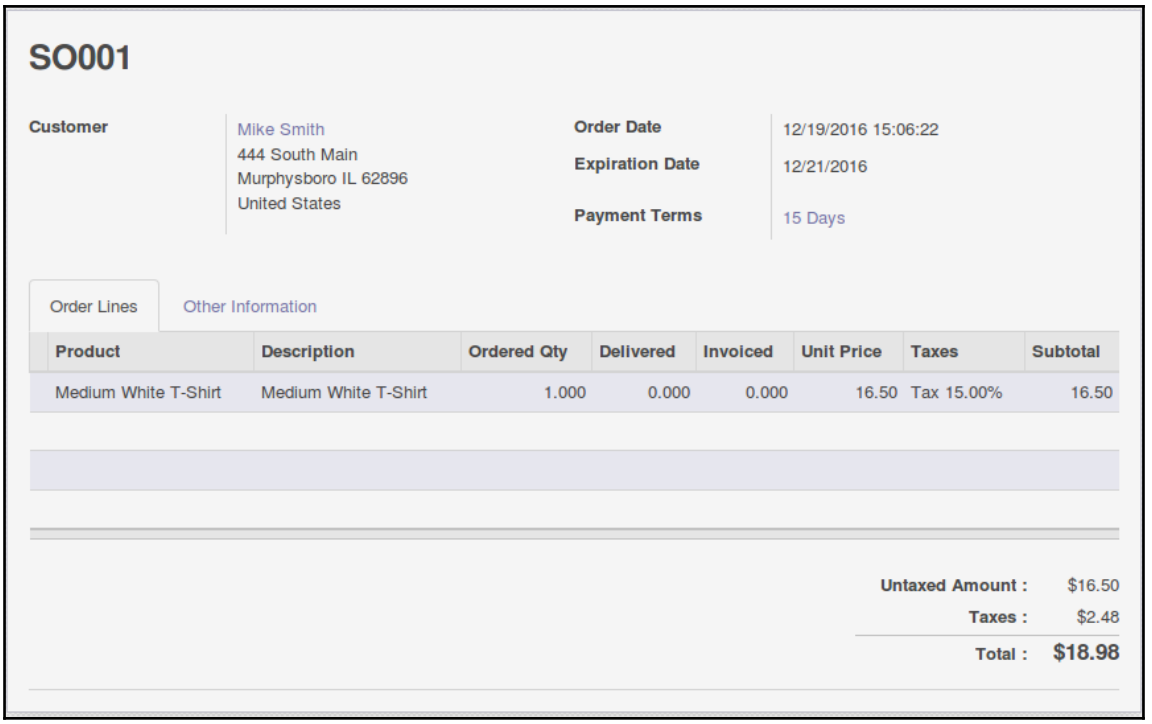

Discuss
Sales
Invoicing
Apps
Settings
Administrator
General Settings / My Company
Save
Discard
1 / 1
Dashboard
Users
Users
Companies
General Settings
Translations
Load a Translation
Company Name
Silkworm
Company Tagline
We make great first impressions last
General Information
Address
102 S Sezmore Dr
PO Box 340
Murphysboro
Illinois
62966
United States
Website
http://www.silkwormink.com
Phone
800-826-0577
Fax
Email
info@silkwormink.com
Tax ID
Company registry
Currency
USD
Activate here a new currency before creating a new company.

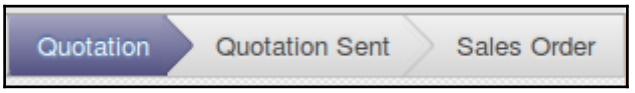

Discuss
Sales
Invoicing
Apps
Settings
Administrator
Sales Orders
Search...
Create
Import
Dashboard
Sales
Customers
Quotations
Sales Orders
Products
Invoicing
Sales to Invoice
Orders to Upsell
Reports
Sales
Configuration
Settings
Sales Teams
Create a Quotation, the first step of a new sale.
Once the quotation is confirmed, it becomes a sales order. You'll be able to invoice it and collect payments. From the Sales Orders menu, you can track delivery orders or services.


Sales Orders / New
Save
Discard
Send by Email
Print
Confirm Sale
Cancel
Quotation
Quotation Sent
Sales Order
New
Customer
Mike Smith
Mike Smith
Create "Mike Smith"
Create and Edit...
Order Date
12/19/2016 15:06:22
Expiration Date
Payment Terms
15 Days
Order Lines
Other Information
Product
Description
Ordered Qty
Delivered
Invoiced
Unit Price
Taxes
Subtotal
Add an item
Setup default terms and conditions in your company settings.
Untaxed Amount : $0.00
Taxes : $0.00
Total : (update) $0.00

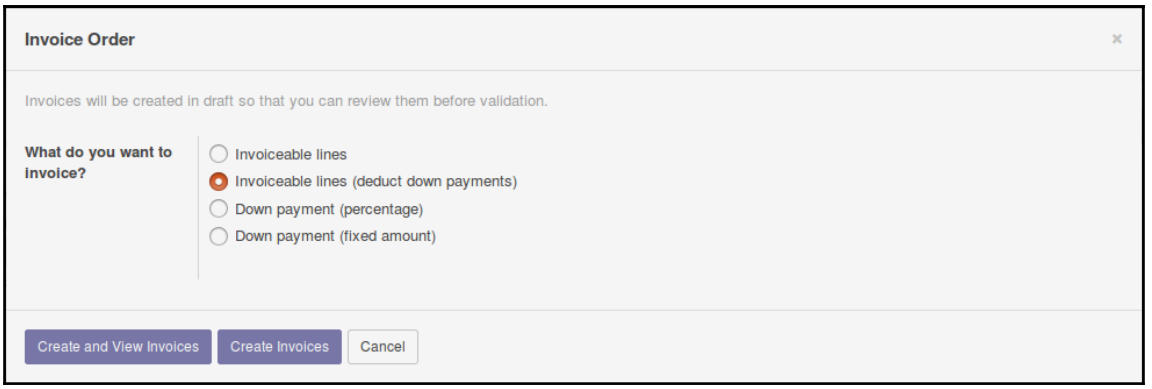

Order Date
12/19/2016 15:06:22
Expiration Date
12/21/2016
Payment Terms
December 2016
Su Mo Tu We Th Fr Sa
49 27 28 29 30 1 2 3
50 4 5 6 7 8 9 10
51 11 12 13 14 15 16 17
52 18 19 20 21 22 23 24
53 25 26 27 28 29 30 31
1 1 2 3 4 5 6 7
Invoiced

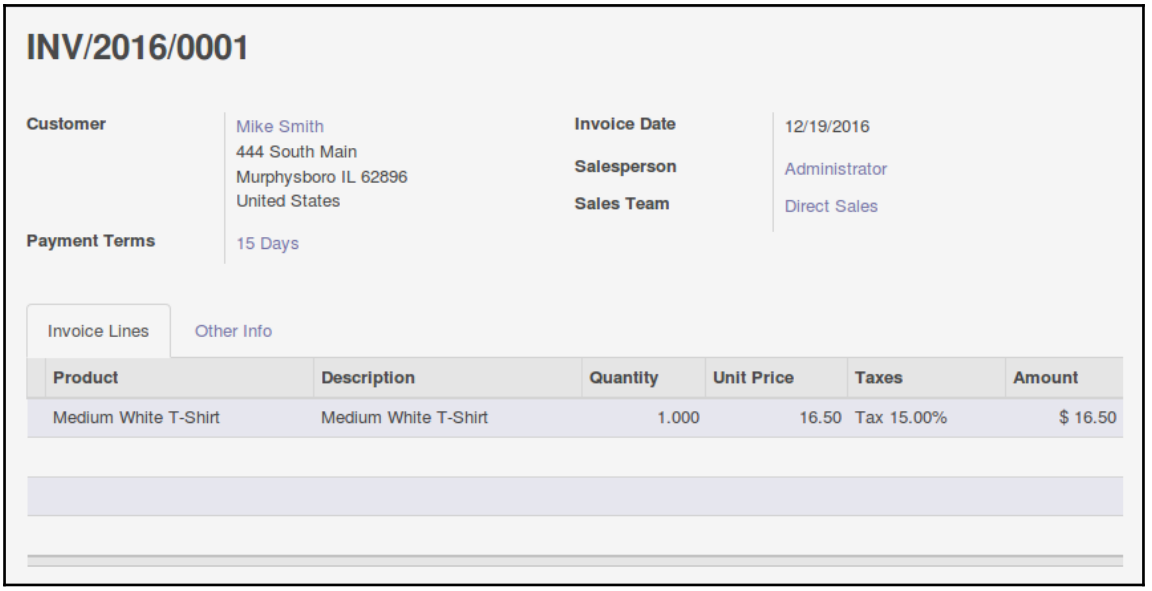
Order Lines
Other Information
Product
Description
Ordered Qty
Delivered
Invoiced
Unit Price
Taxes
Subtotal
Medium White T-Shirt
Medium White T-Shirt
1.000
0.000
0.000
16.50
Tax 15.00%
16.50
Add an item


SO001
Customer
Mike Smith
444 South Main
Murphysboro IL 62896
United States
Order Date
12/19/2016 15:06:22
Expiration Date
12/21/2016
Payment Terms
15 Days
Order Lines
Other Information
Product
Description
Ordered Qty
Delivered
Invoiced
Unit Price
Taxes
Subtotal
Medium White T-Shirt
Medium White T-Shirt
1.000
0.000
0.000
16.50
Tax 15.00%
16.50
Untaxed Amount :
$16.50
Taxes :
$2.48
Total :
$18.98

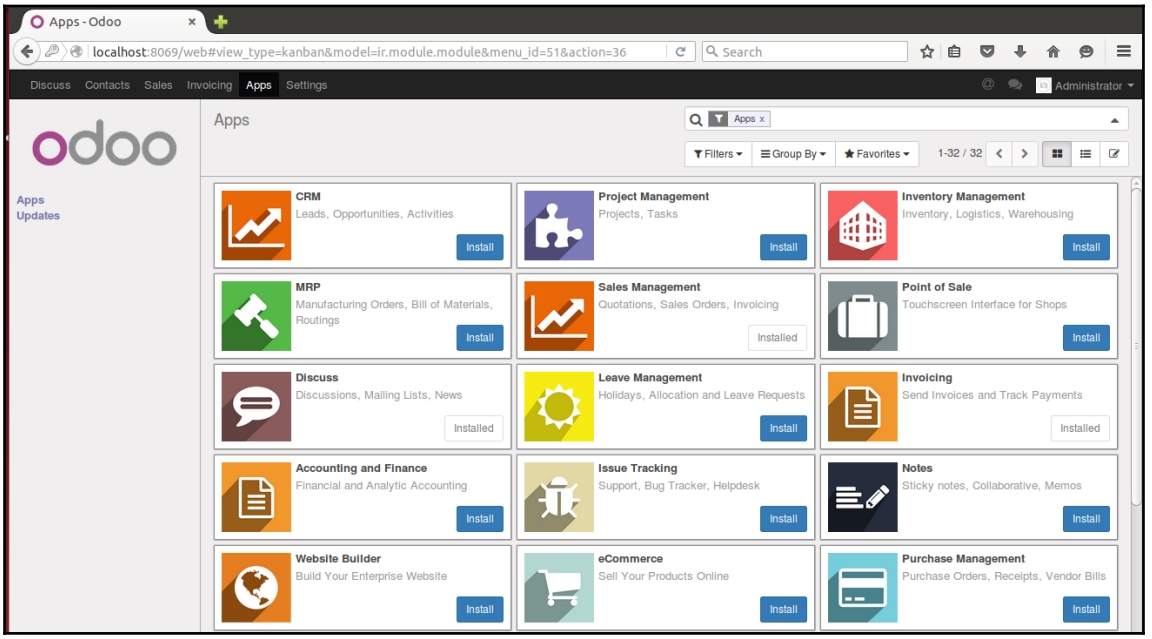

Quotation
Quotation Sent
Sales Order

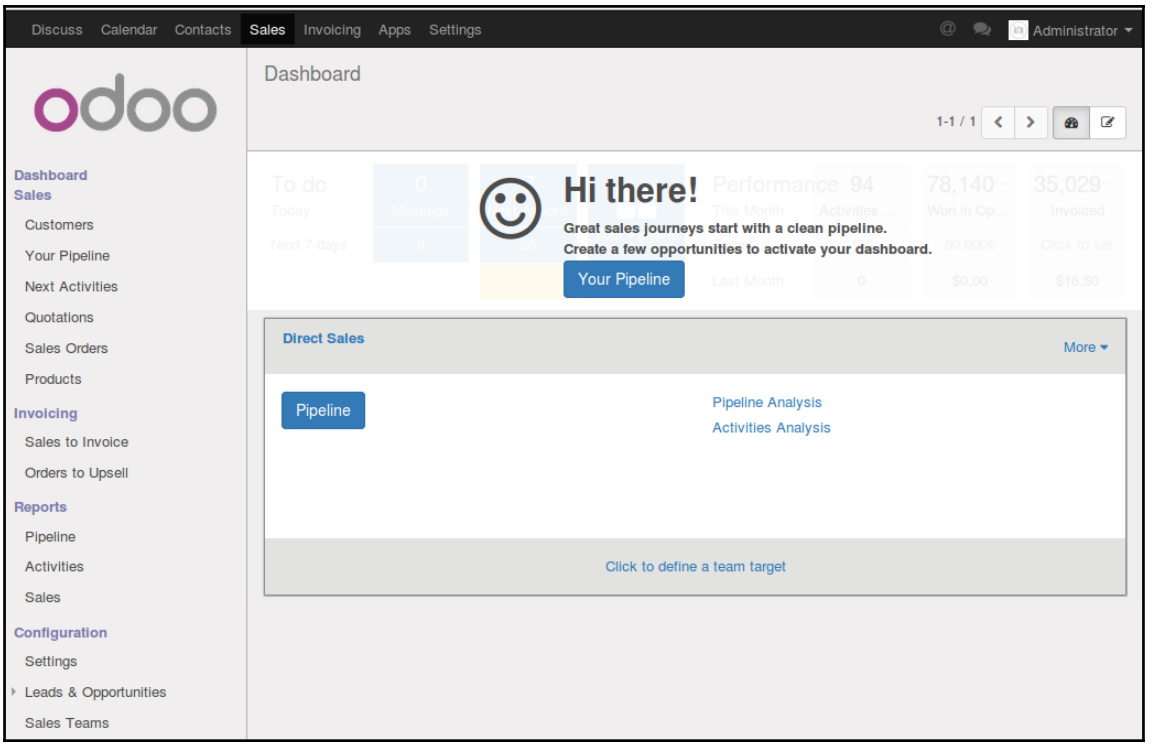
Send by Email
Print
Confirm Sale
Cancel

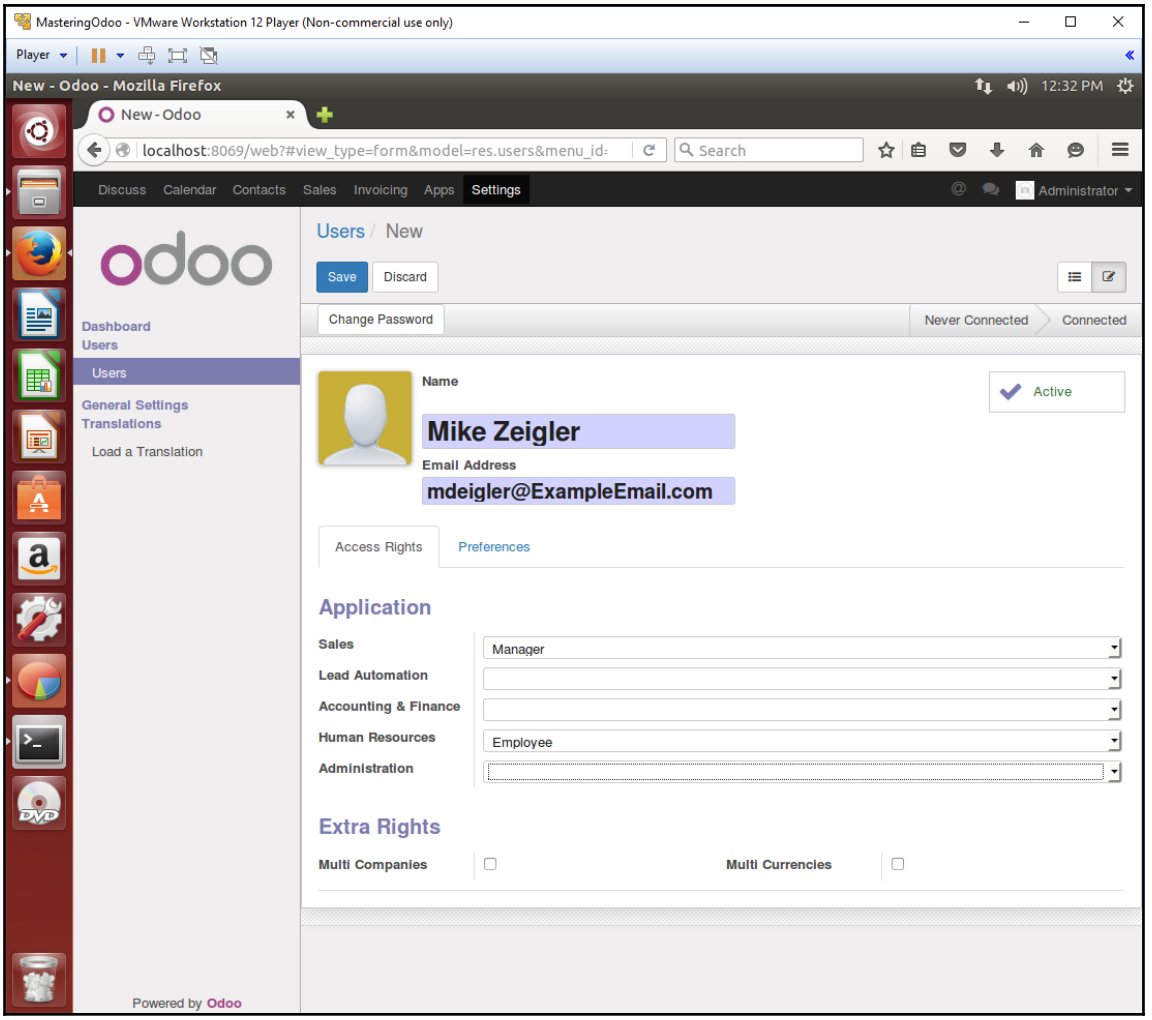

Invoice Order
Invoices will be created in draft so that you can review them before validation.
What do you want to invoice?
Invoiceable lines
Invoiceable lines (deduct down payments)
Down payment (percentage)
Down payment (fixed amount)
Create and View Invoices
Create Invoices
Cancel

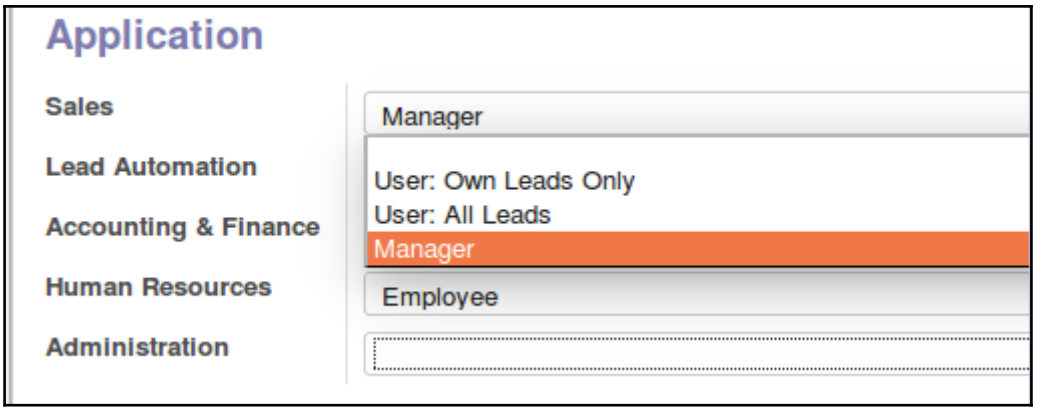

INV/2016/0001
Customer
Mike Smith
444 South Main
Murphysboro IL 62896
United States
Payment Terms
15 Days
Invoice Date
12/19/2016
Salesperson
Administrator
Sales Team
Direct Sales
Invoice Lines
Other Info
Product
Description
Quantity
Unit Price
Taxes
Amount
Medium White T-Shirt
Medium White T-Shirt
1.000
16.50
Tax 15.00%
$ 16.50

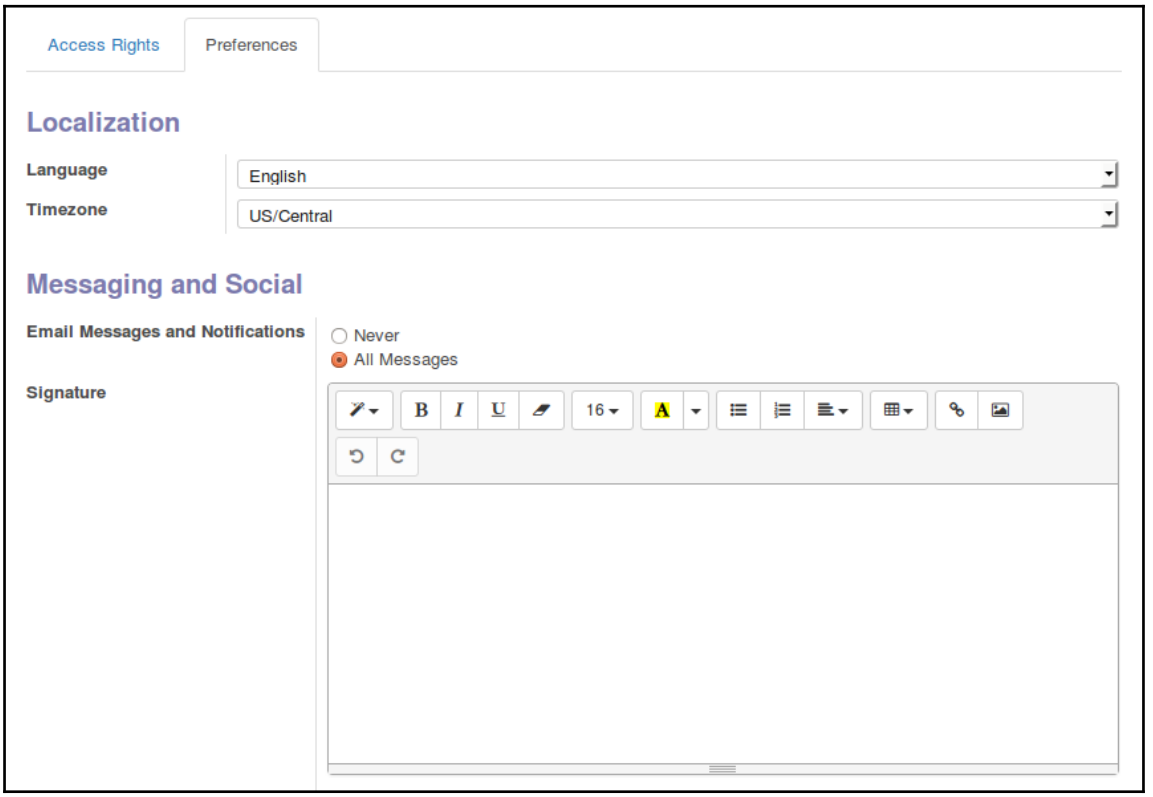
Chapter 3: Exploring Customer Relationship Management in Odoo 10

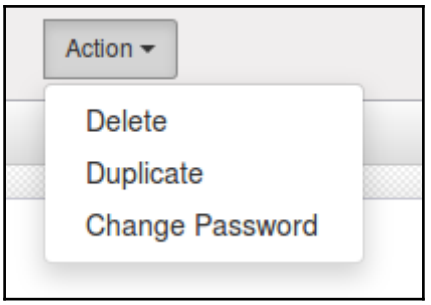


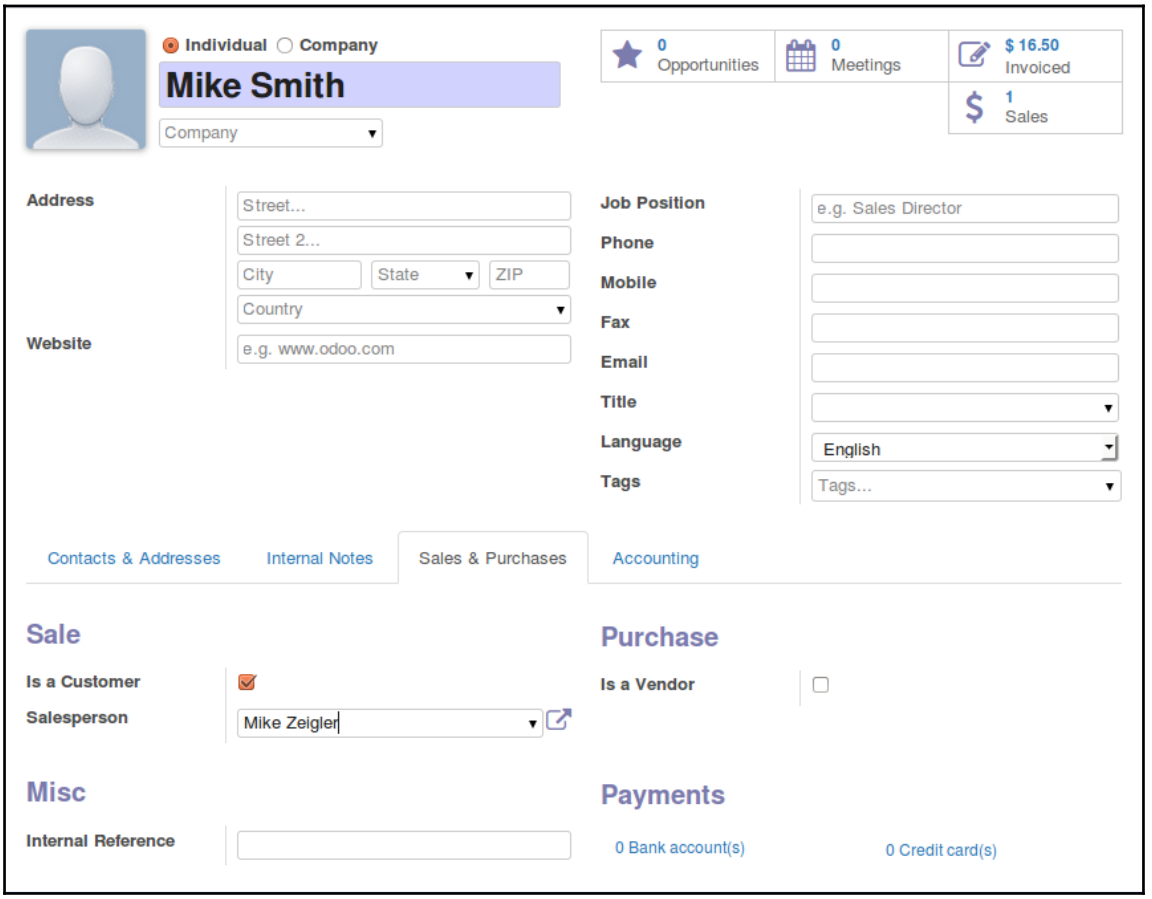

Discuss
Calendar
Contacts
Sales
Invoicing
Apps
Settings
Administrator
odoo
Dashboard
1-1 / 1
Dashboard
Sales
Customers
Your Pipeline
Next Activities
Quotations
Sales Orders
Products
Invoicing
Sales to Invoice
Orders to Upsell
Reports
Pipeline
Activities
Sales
Configuration
Settings
Leads & Opportunities
Sales Teams
Hi there!
Great sales journeys start with a clean pipeline.
Create a few opportunities to activate your dashboard.
Your Pipeline
Direct Sales
More
Pipeline
Pipeline Analysis
Activities Analysis
Click to define a team target

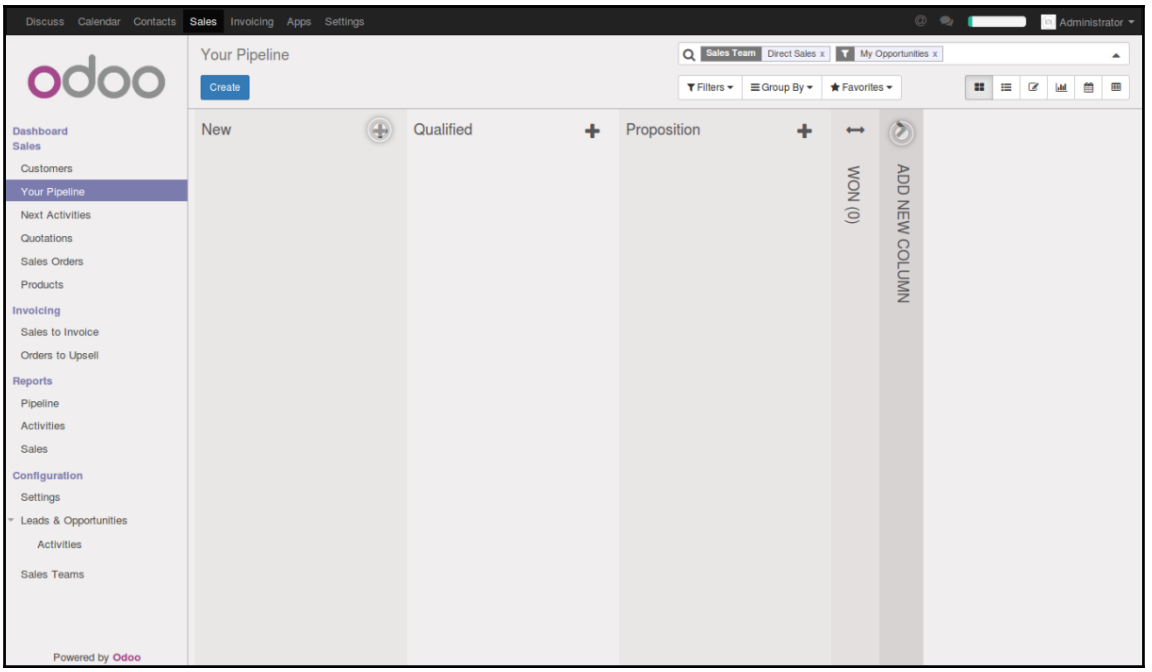

MasteringOdoo - VMware Workstation 12 Player (Non-commercial use only)
Player
New - Odoo - Mozilla Firefox
12:32 PM
New - Odoo
localhost:8069/web?#view_type=form&model=res.users&menu_id:
Search
Discuss
Calendar
Contacts
Sales
Invoicing
Apps
Settings
Administrator
odoo
Dashboard
Users
Users
General Settings
Translations
Load a Translation
Powered by Odoo
Users / New
Save
Discard
Change Password
Never Connected
Connected
Name
Mike Zeigler
Email Address
mdeigler@ExampleEmail.com
Active
Access Rights
Preferences
Application
Sales
Manager
Lead Automation
Accounting & Finance
Human Resources
Employee
Administration
Extra Rights
Multi Companies
Multi Currencies

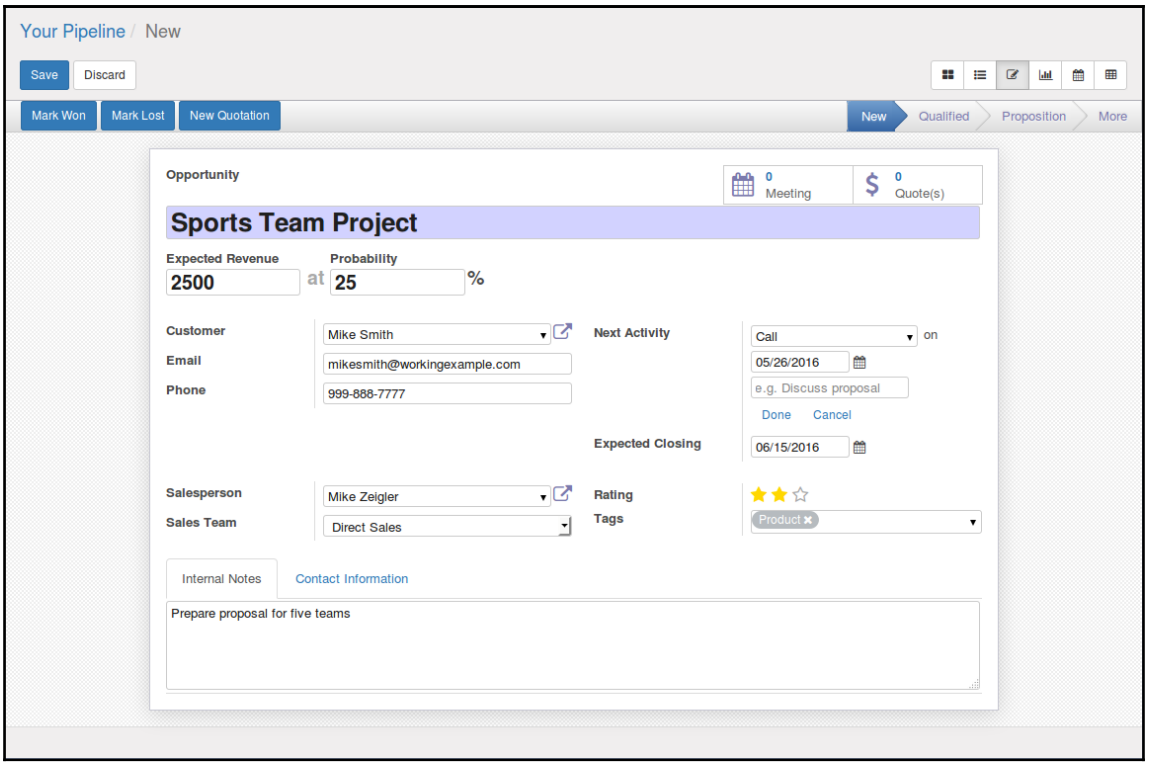

Application
Sales
Lead Automation
Accounting & Finance
Human Resources
Administration
Manager
User: Own Leads Only
User: All Leads
Manager
Employee

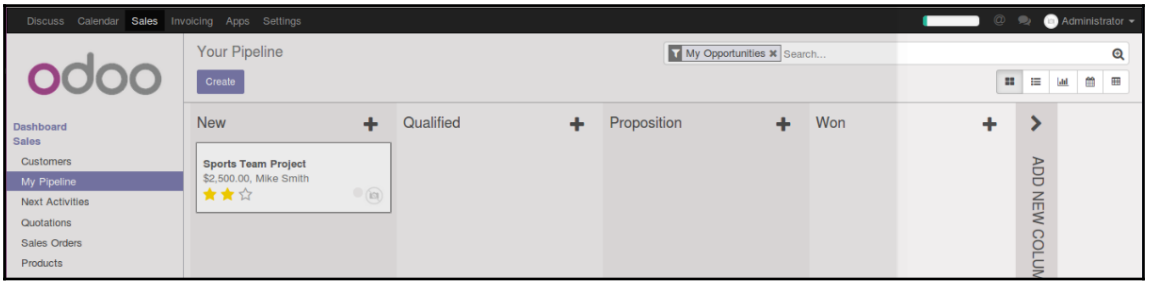

Access Rights
Preferences
Localization
Language
English
Timezone
US/Central
Messaging and Social
Email Messages and Notifications
Never
All Messages
Signature
16

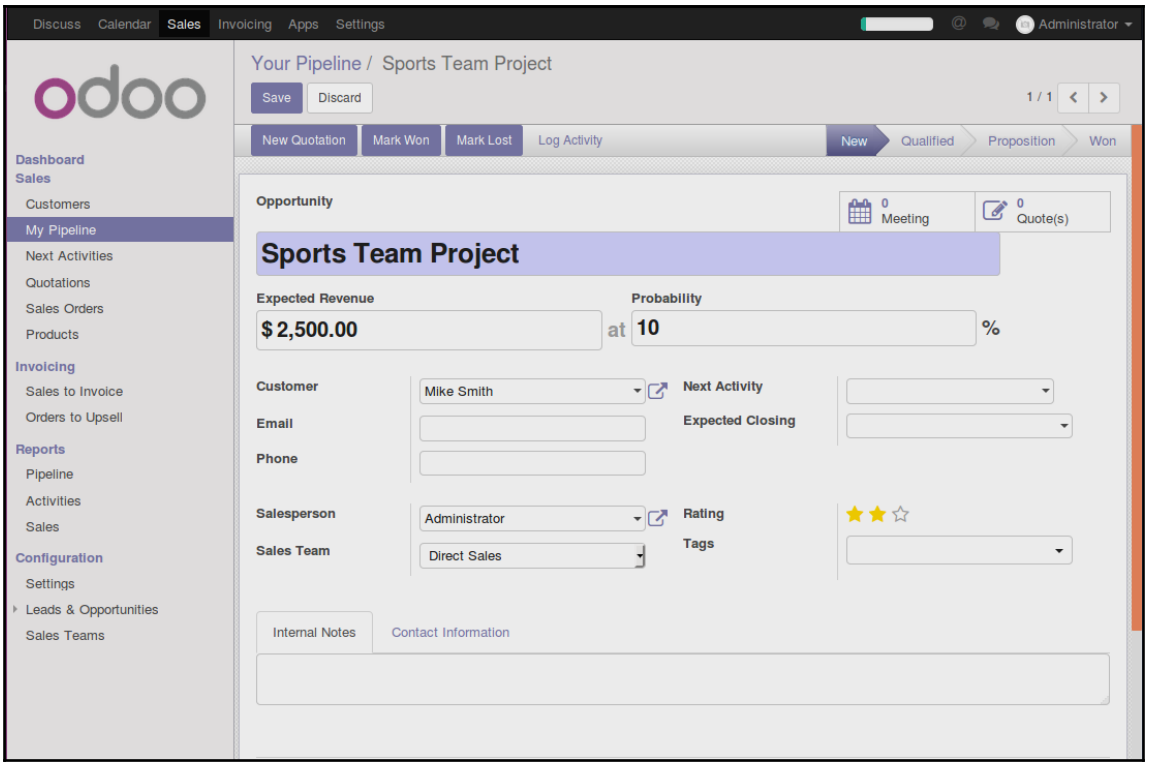

Action
Delete
Duplicate
Change Password

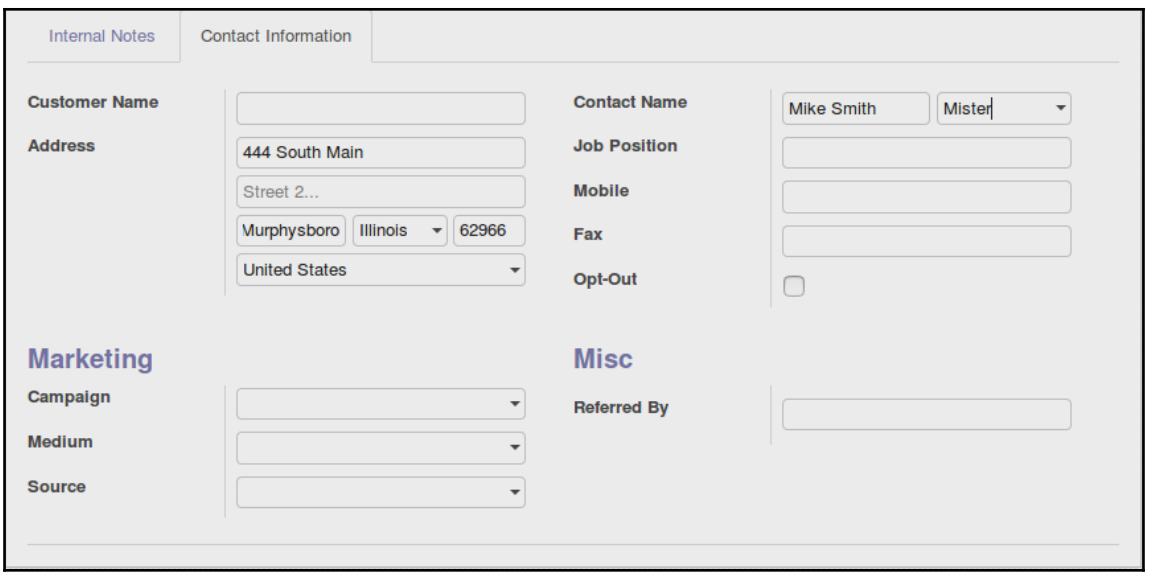

Individual
Company
Mike Smith
Company
0
Opportunities
0
Meetings
$ 16.50
Invoiced
1
Sales
Address
Street...
Street 2...
City
State
ZIP
Country
Website
e.g. www.odoo.com
Job Position
e.g. Sales Director
Phone
Mobile
Fax
Email
Title
Language
English
Tags
Tags...
Contacts & Addresses
Internal Notes
Sales & Purchases
Accounting
Sale
Is a Customer
Salesperson
Mike Zeigler
Purchase
Is a Vendor
Misc
Internal Reference
Payments
0 Bank account(s)
0 Credit card(s)

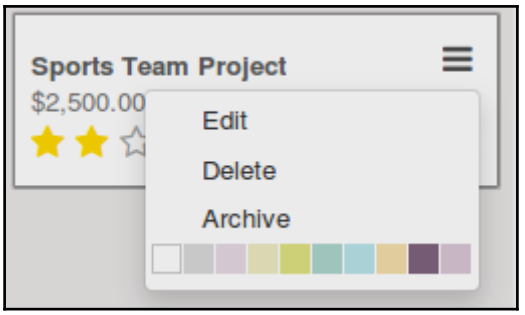

Discuss
Calendar
Contacts
Sales
Invoicing
Apps
Settings
Administrator
Your Pipeline
Create
Sales Team
Direct Sales
My Opportunities
Filters
Group By
Favorites
Dashboard
Sales
Customers
Your Pipeline
Next Activities
Quotations
Sales Orders
Products
Invoicing
Sales to Invoice
Orders to Upsell
Reports
Pipeline
Activities
Sales
Configuration
Settings
Leads & Opportunities
Activities
Sales Teams
Powered by Odoo
New
Qualified
Proposition
WON (0)
ADD NEW COLUMN


Your Pipeline / New
Save
Discard
Mark Won
Mark Lost
New Quotation
New
Qualified
Proposition
More
Opportunity
0 Meeting
0 Quote(s)
Sports Team Project
Expected Revenue
2500
at
Probability
25
%
Customer
Mike Smith
Email
mikesmith@workingexample.com
Phone
999-888-7777
Next Activity
Call
on
05/26/2016
e.g. Discuss proposal
Done
Cancel
Expected Closing
06/15/2016
Salesperson
Mike Zeigler
Sales Team
Direct Sales
Rating
Tags
Product
Internal Notes
Contact Information
Prepare proposal for five teams


Discuss
Calendar
Sales
Invoicing
Apps
Settings
Administrator
odoo
Your Pipeline
Create
My Opportunities
Search...
Dashboard
Sales
Customers
My Pipeline
Next Activities
Quotations
Sales Orders
Products
New
Qualified
Proposition
Won
Sports Team Project
$2,500.00, Mike Smith
ADD NEW COLUM


Discuss
Calendar
Sales
Invoicing
Apps
Settings
Administrator
odoo
Your Pipeline / Sports Team Project
Save
Discard
1 / 1
New Quotation
Mark Won
Mark Lost
Log Activity
New
Qualified
Proposition
Won
Dashboard
Sales
Customers
My Pipeline
Next Activities
Quotations
Sales Orders
Products
Invoicing
Sales to Invoice
Orders to Upsell
Reports
Pipeline
Activities
Sales
Configuration
Settings
Leads & Opportunities
Sales Teams
Opportunity
0 Meeting
0 Quote(s)
Sports Team Project
Expected Revenue
$ 2,500.00
at
Probability
10
%
Customer
Mike Smith
Email
Phone
Next Activity
Expected Closing
Salesperson
Administrator
Sales Team
Direct Sales
Rating
Tags
Internal Notes
Contact Information

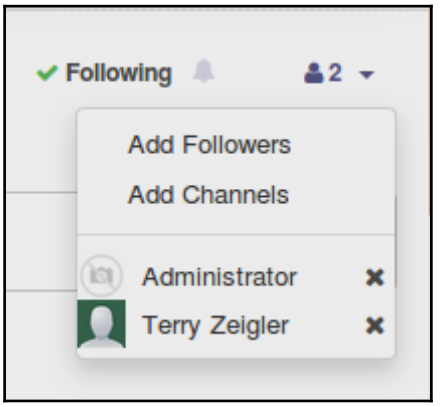

Internal Notes
Contact Information
Customer Name
Address
444 South Main
Street 2...
Murphysboro
Illinois
62966
United States
Contact Name
Mike Smith
Mister
Job Position
Mobile
Fax
Opt-Out
Marketing
Campaign
Medium
Source
Misc
Referred By

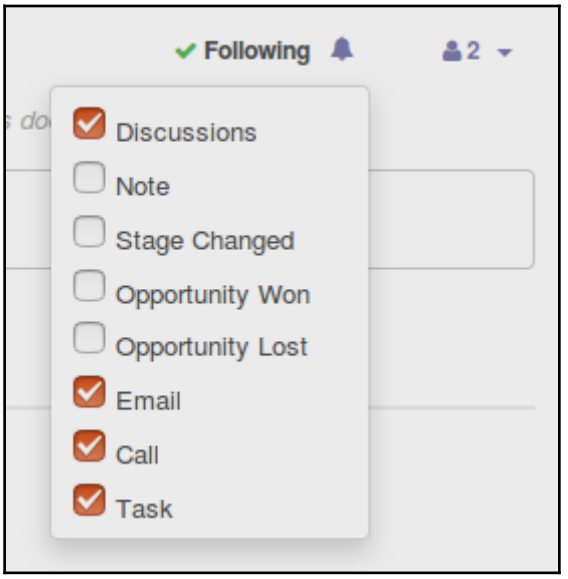

Sports Team Project
$2,500.00
Edit
Delete
Archive

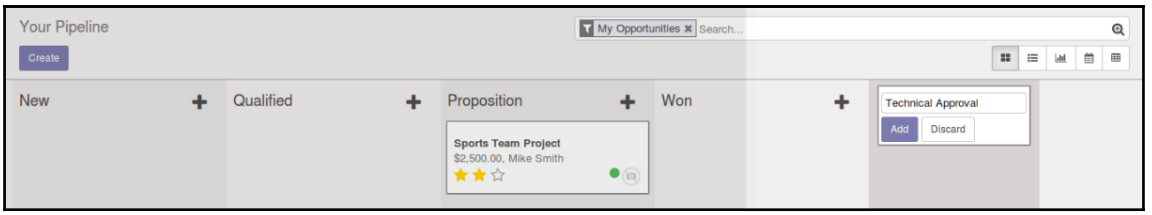
New
Qualified
Proposition
Won

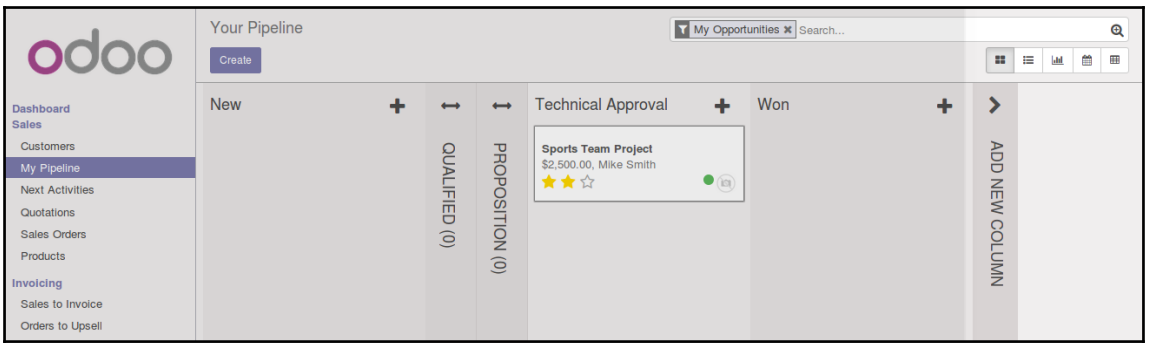
New message
Log an internal note
Following
1
Today
Administrator - now
Stage changed
Expected Revenue: 2500
Stage: New → Proposition
Administrator - 12 minutes ago
Lead created
Stage: New
Salesperson: Administrator
Customer: Mike Smith
Sales Team: Direct Sales
Expected Revenue: 2500

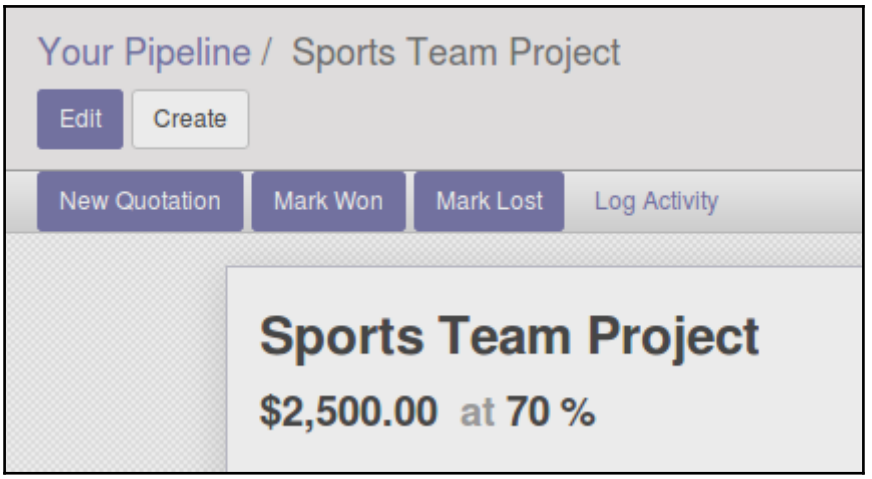
New message
Log an internal note
Following
1
Log an internal note which will not be sent to followers, but which can be read by users accessing this document.
We really need this proposal completed by Dec 22nd.
Log

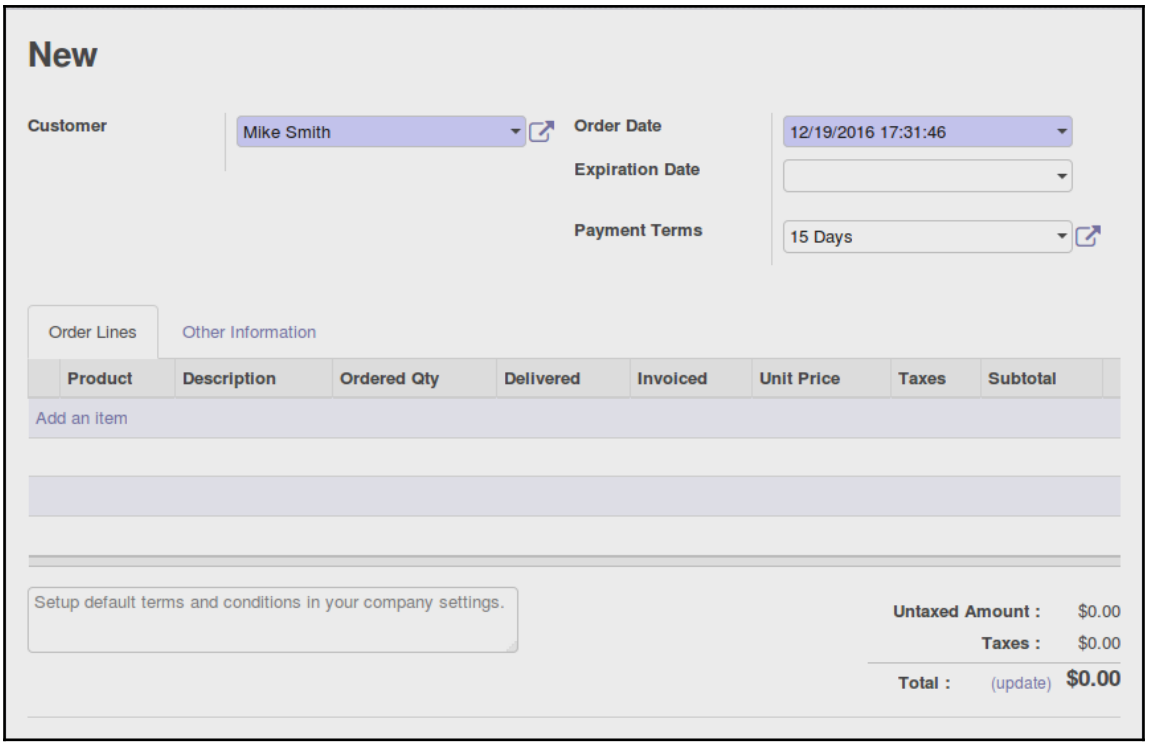

Following
2
Add Followers
Add Channels
Administrator
Terry Zeigler

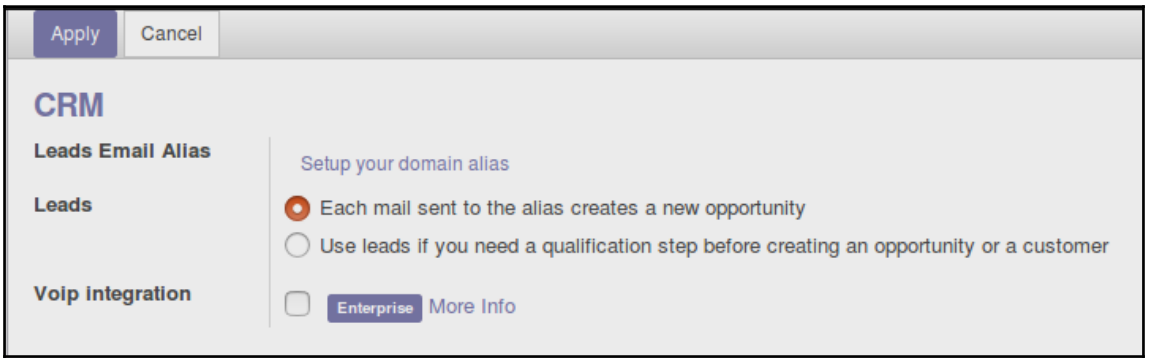

Following
2
Discussions
Note
Stage Changed
Opportunity Won
Opportunity Lost
Email
Call
Task

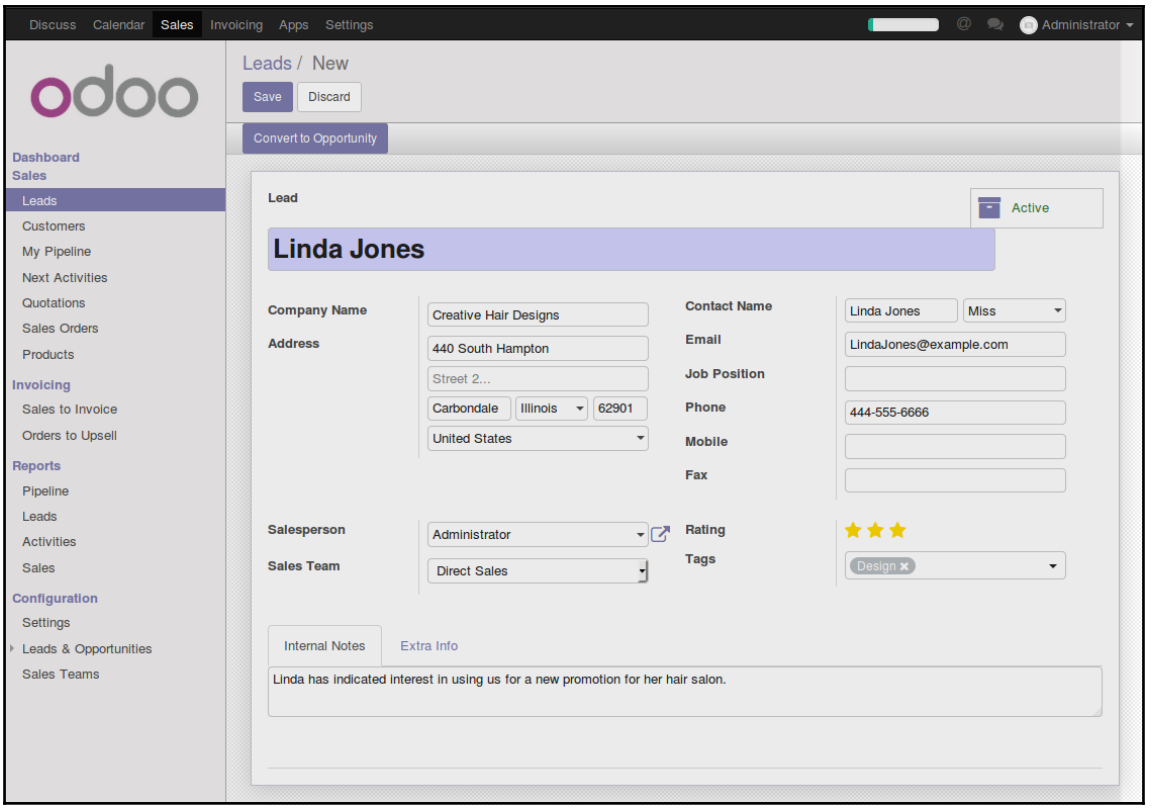

Your Pipeline
Create
My Opportunities
Search...
New
Qualified
Proposition
Won
Sports Team Project
$2,500.00, Mike Smith
Technical Approval
Add
Discard

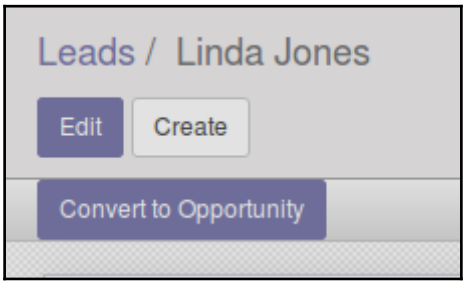

odoo
Your Pipeline
Create
My Opportunities
Search...
Dashboard
Sales
Customers
My Pipeline
Next Activities
Quotations
Sales Orders
Products
Invoicing
Sales to Invoice
Orders to Upsell
New
QUALIFIED (0)
PROPOSITION (0)
Technical Approval
Won
ADD NEW COLUMN
Sports Team Project
$2,500.00, Mike Smith

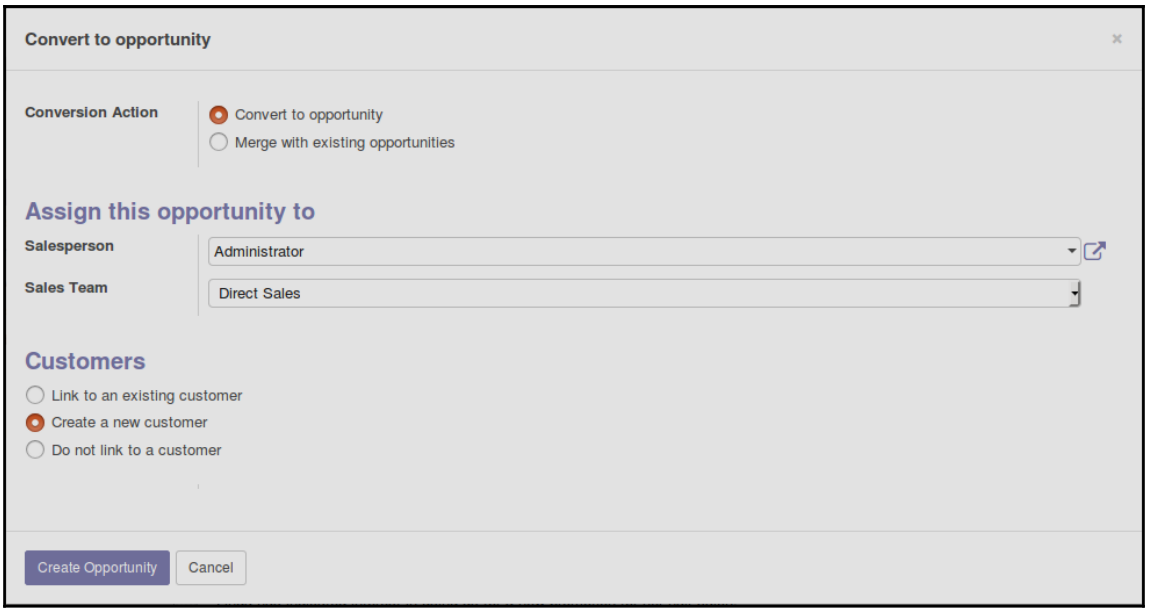

Your Pipeline / Sports Team Project
Edit
Create
New Quotation
Mark Won
Mark Lost
Log Activity
Sports Team Project
$2,500.00 at 70 %

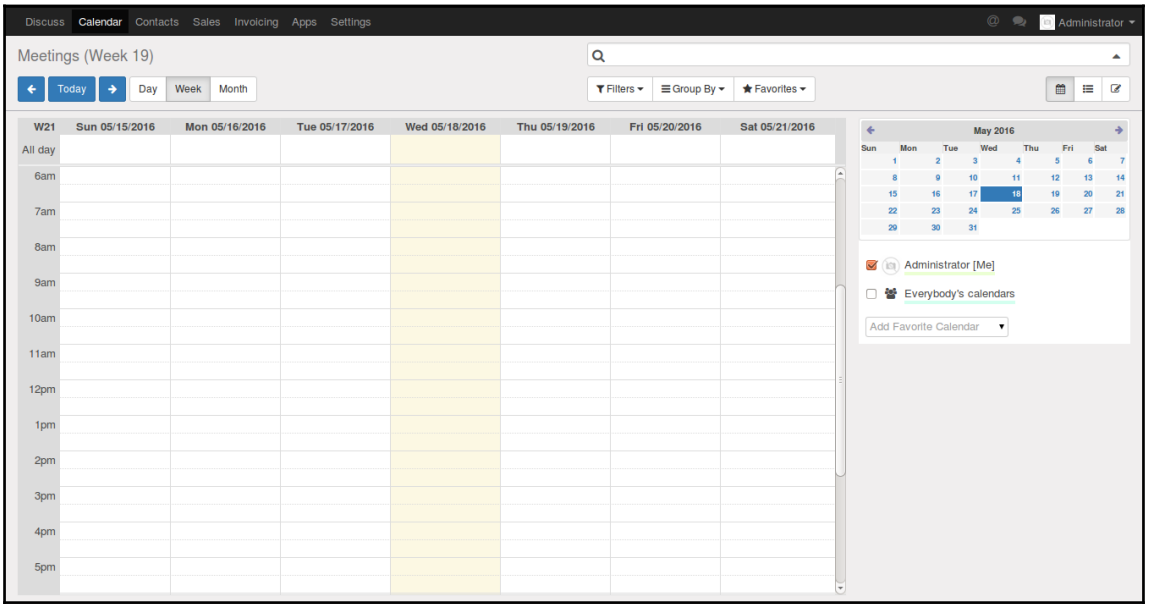

New
Customer
Mike Smith
Order Date
12/19/2016 17:31:46
Expiration Date
Payment Terms
15 Days
Order Lines
Other Information
Product
Description
Ordered Qty
Delivered
Invoiced
Unit Price
Taxes
Subtotal
Add an item
Setup default terms and conditions in your company settings.
Untaxed Amount :
$0.00
Taxes :
$0.00
Total :
(update)
$0.00

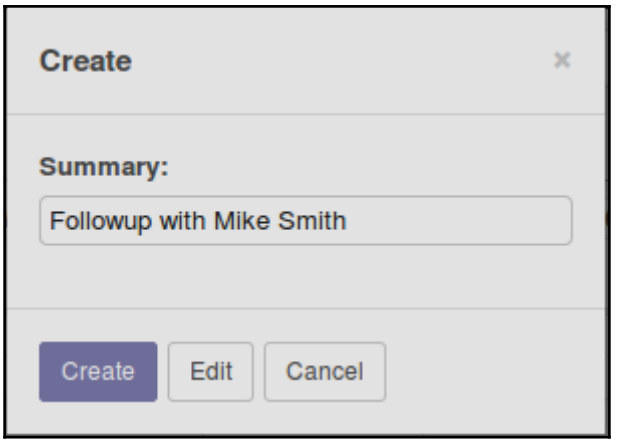

Apply
Cancel
CRM
Leads Email Alias
Setup your domain alias
Leads
Each mail sent to the alias creates a new opportunity
Use leads if you need a qualification step before creating an opportunity or a customer
Voip integration
Enterprise
More Info

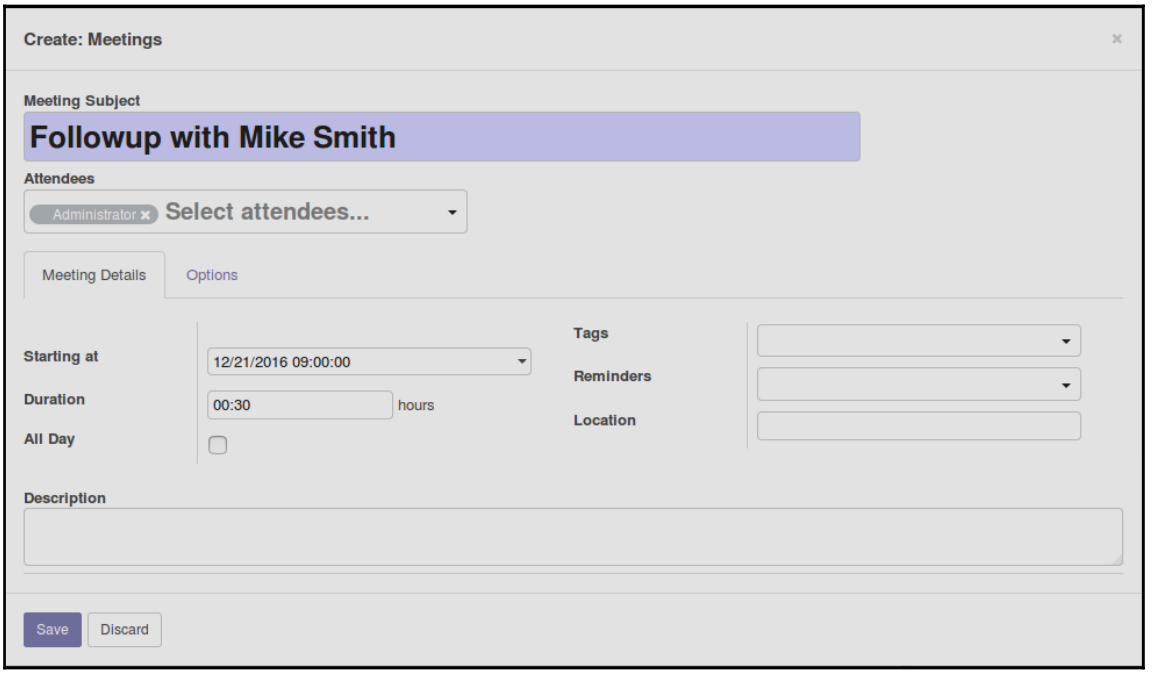

Discuss
Calendar
Sales
Invoicing
Apps
Settings
Administrator
odoo
Leads / New
Save
Discard
Convert to Opportunity
Dashboard
Sales
Leads
Customers
My Pipeline
Next Activities
Quotations
Sales Orders
Products
Invoicing
Sales to Invoice
Orders to Upsell
Reports
Pipeline
Leads
Activities
Sales
Configuration
Settings
Leads & Opportunities
Sales Teams
Lead
Active
Linda Jones
Company Name
Creative Hair Designs
Address
440 South Hampton
Street 2...
Carbondale
Illinois
62901
United States
Contact Name
Linda Jones
Miss
Email
LindaJones@example.com
Job Position
Phone
444-555-6666
Mobile
Fax
Salesperson
Administrator
Sales Team
Direct Sales
Rating
Tags
Design
Internal Notes
Extra Info
Linda has indicated interest in using us for a new promotion for her hair salon.

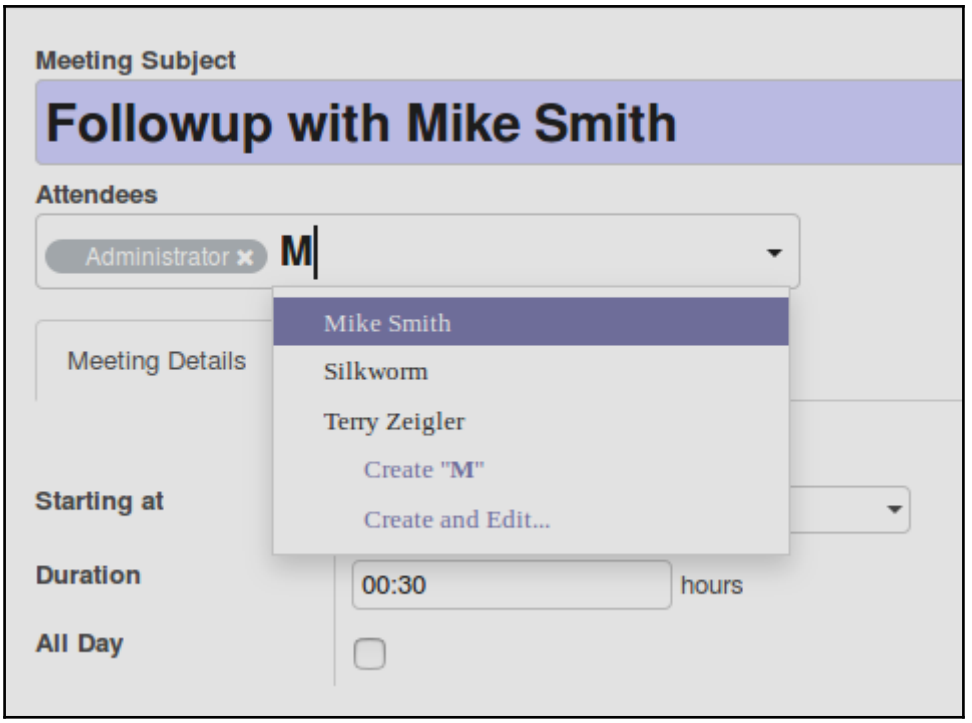

Leads / Linda Jones
Edit
Create
Convert to Opportunity

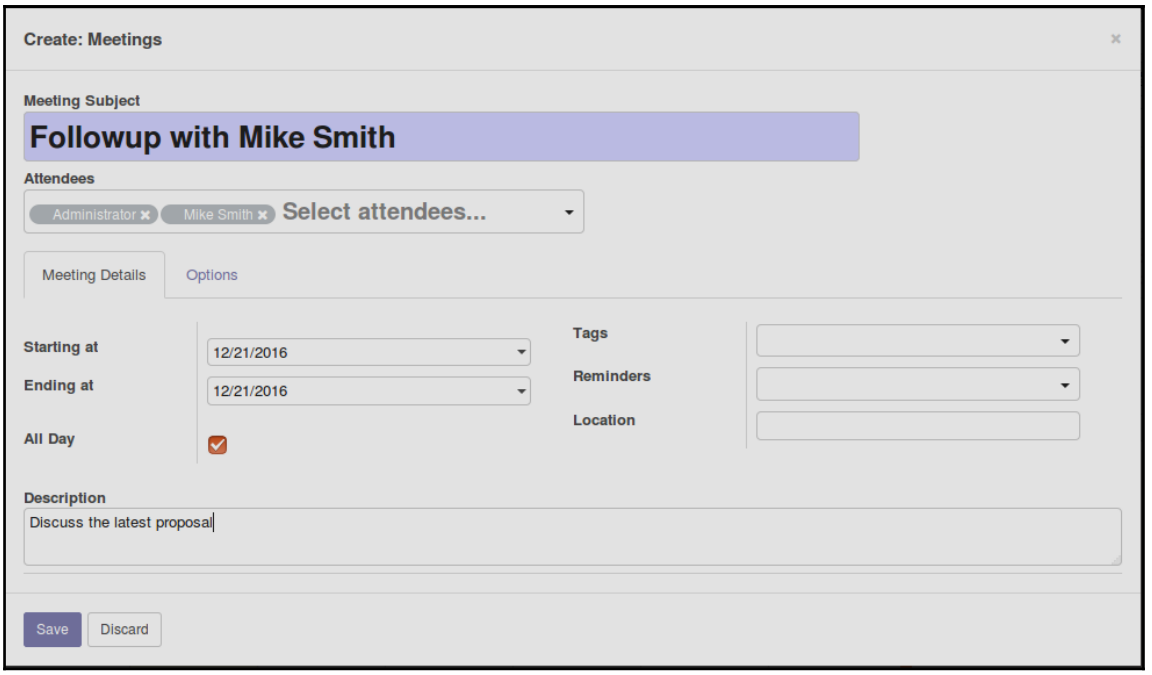

Convert to opportunity
Conversion Action
Convert to opportunity
Merge with existing opportunities
Assign this opportunity to
Salesperson
Administrator
Sales Team
Direct Sales
Customers
Link to an existing customer
Create a new customer
Do not link to a customer
Create Opportunity
Cancel

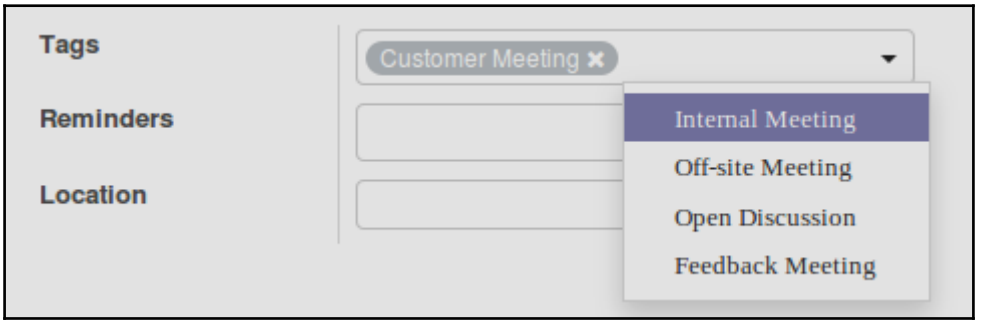

Discuss
Calendar
Contacts
Sales
Invoicing
Apps
Settings
Administrator
Meetings (Week 19)
Today
Day
Week
Month
Filters
Group By
Favorites
W21
Sun 05/15/2016
Mon 05/16/2016
Tue 05/17/2016
Wed 05/18/2016
Thu 05/19/2016
Fri 05/20/2016
Sat 05/21/2016
All day
6am
7am
8am
9am
10am
11am
12pm
1pm
2pm
3pm
4pm
5pm
May 2016
Sun Mon Tue Wed Thu Fri Sat
Administrator [Me]
Everybody's calendars
Add Favorite Calendar

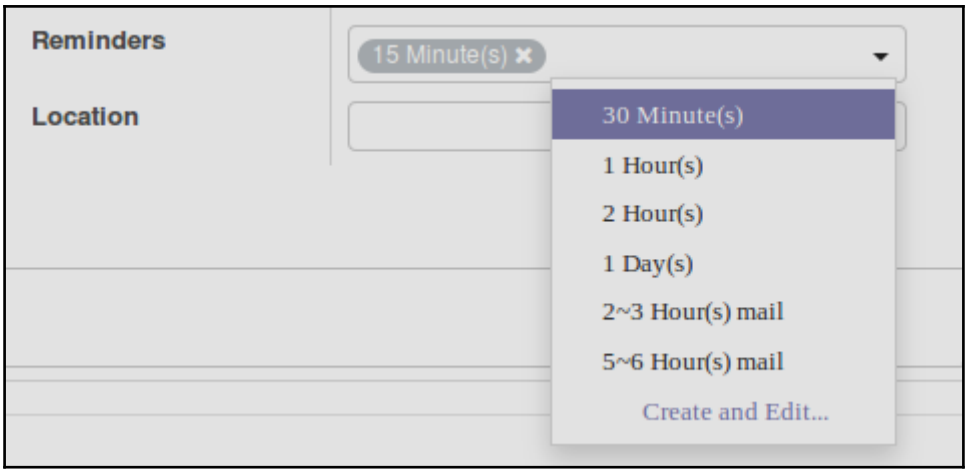

Create
Summary:
Followup with Mike Smith
Create
Edit
Cancel

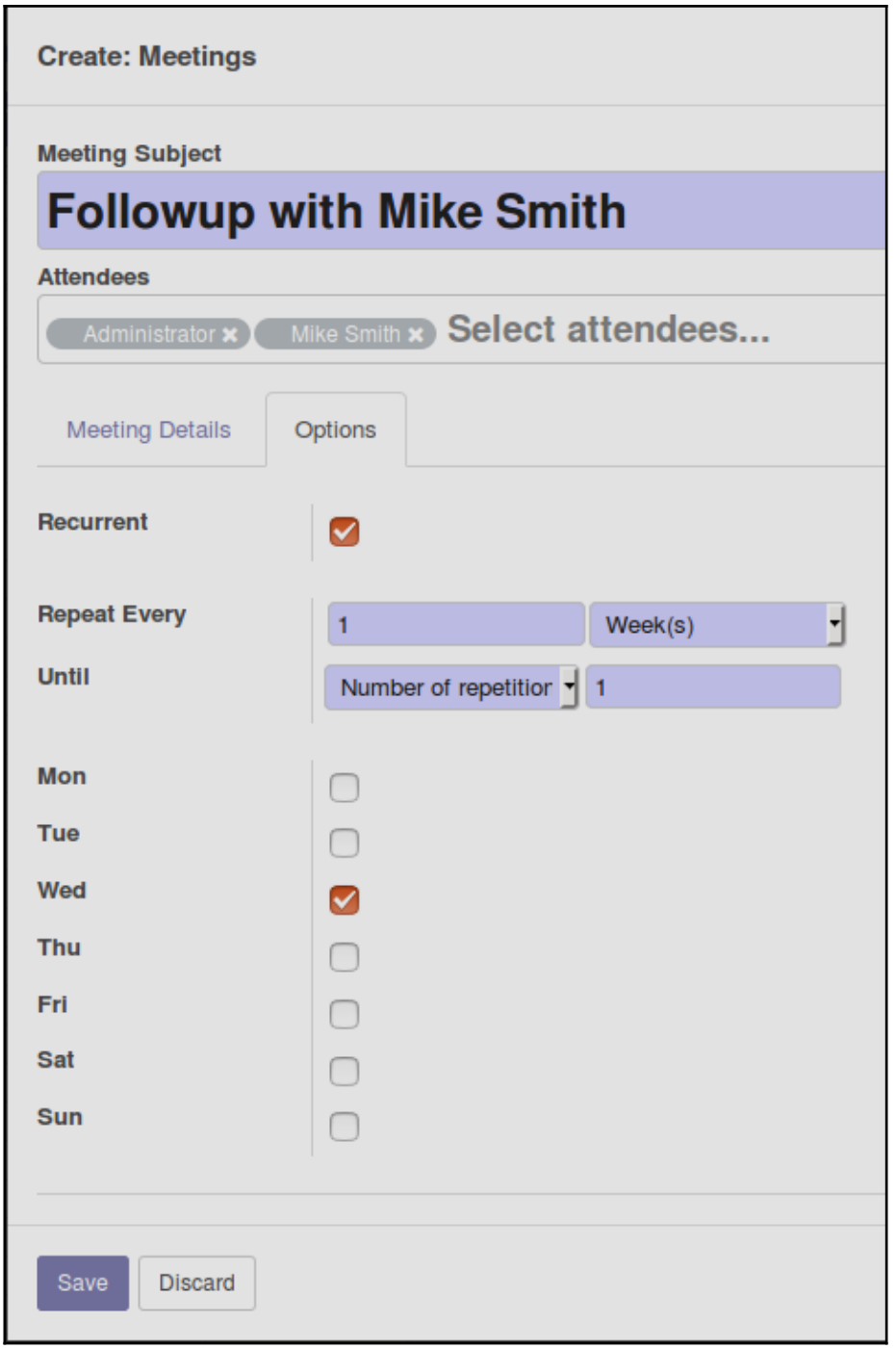

Create: Meetings
Meeting Subject
Followup with Mike Smith
Attendees
Administrator
Select attendees...
Meeting Details
Options
Starting at
12/21/2016 09:00:00
Duration
00:30
hours
All Day
Tags
Reminders
Location
Description
Save
Discard


Meeting Subject
Followup with Mike Smith
Attendees
Administrator
M
Mike Smith
Silkworm
Terry Zeigler
Create "M"
Create and Edit...
Meeting Details
Starting at
Duration
00:30
hours
All Day

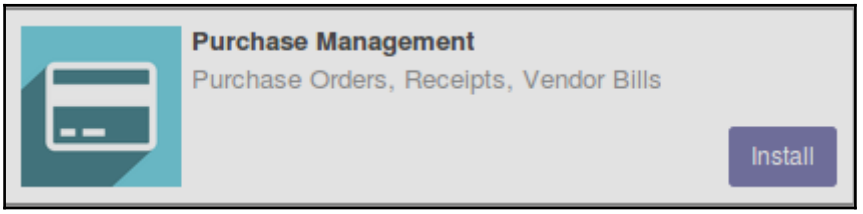

Create: Meetings
Meeting Subject
Followup with Mike Smith
Attendees
Administrator
Mike Smith
Select attendees...
Meeting Details
Options
Starting at
12/21/2016
Ending at
12/21/2016
All Day
Tags
Reminders
Location
Description
Discuss the latest proposal
Save
Discard

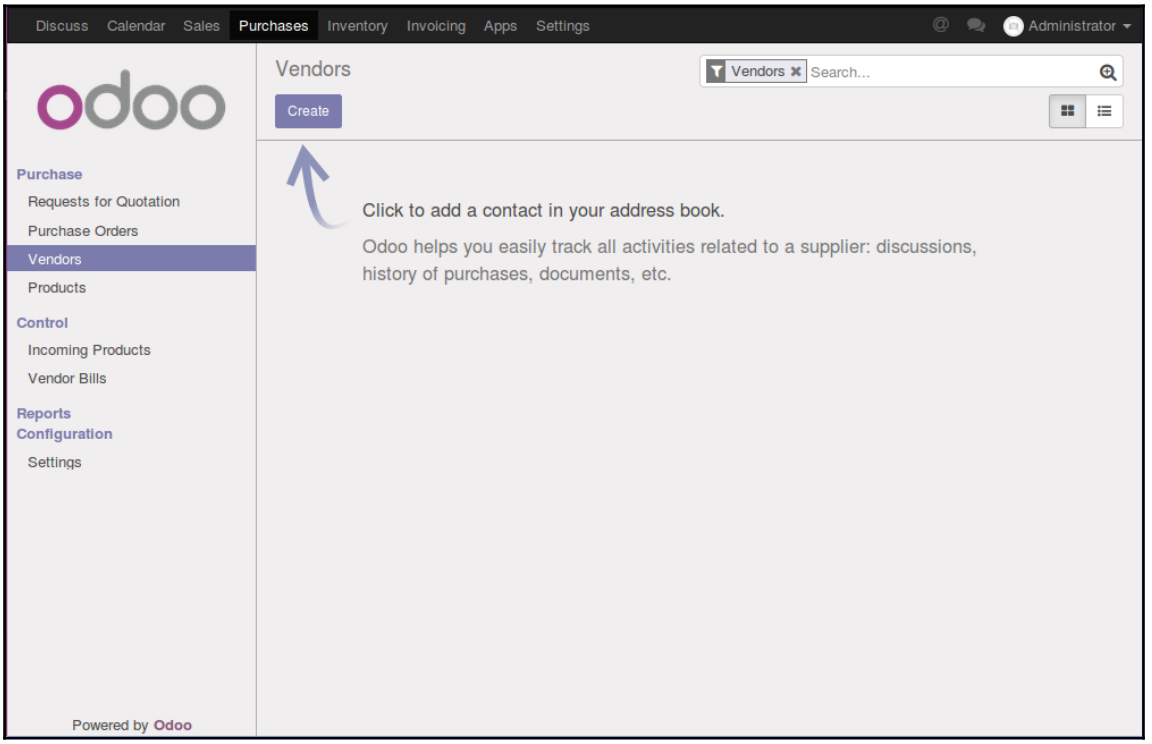

Tags
Customer Meeting
Reminders
Location
Internal Meeting
Off-site Meeting
Open Discussion
Feedback Meeting

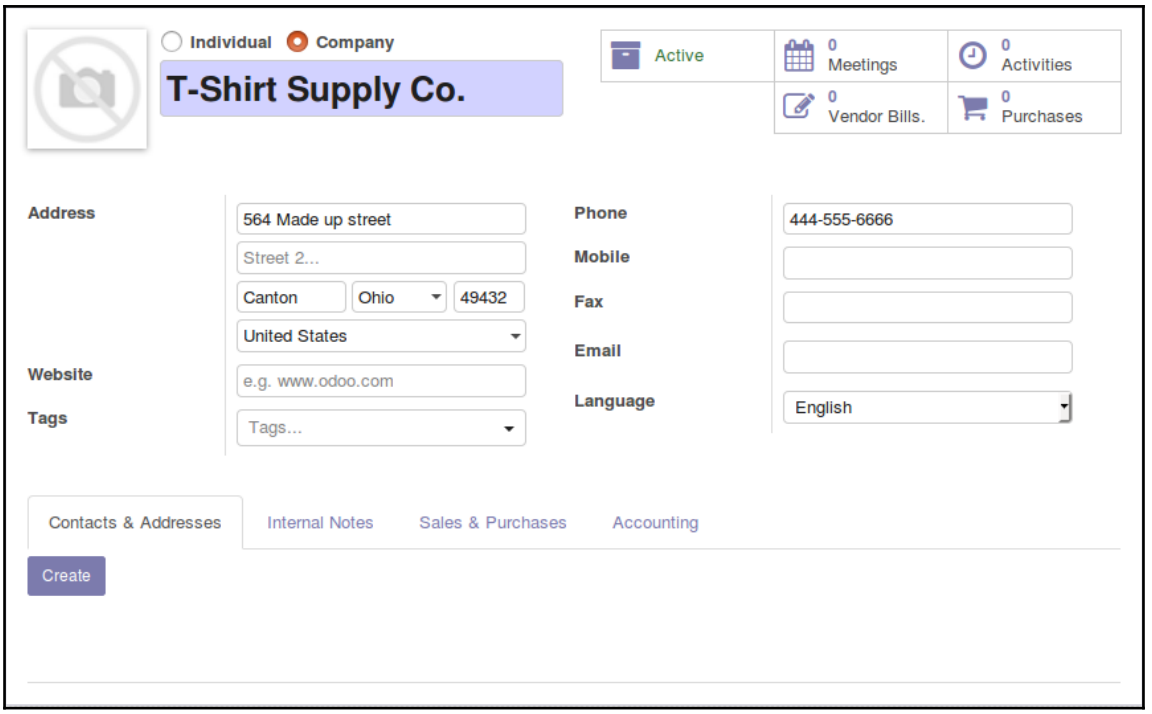

Reminders
15 Minute(s)
Location
30 Minute(s)
1 Hour(s)
2 Hour(s)
1 Day(s)
2~3 Hour(s) mail
5~6 Hour(s) mail
Create and Edit...

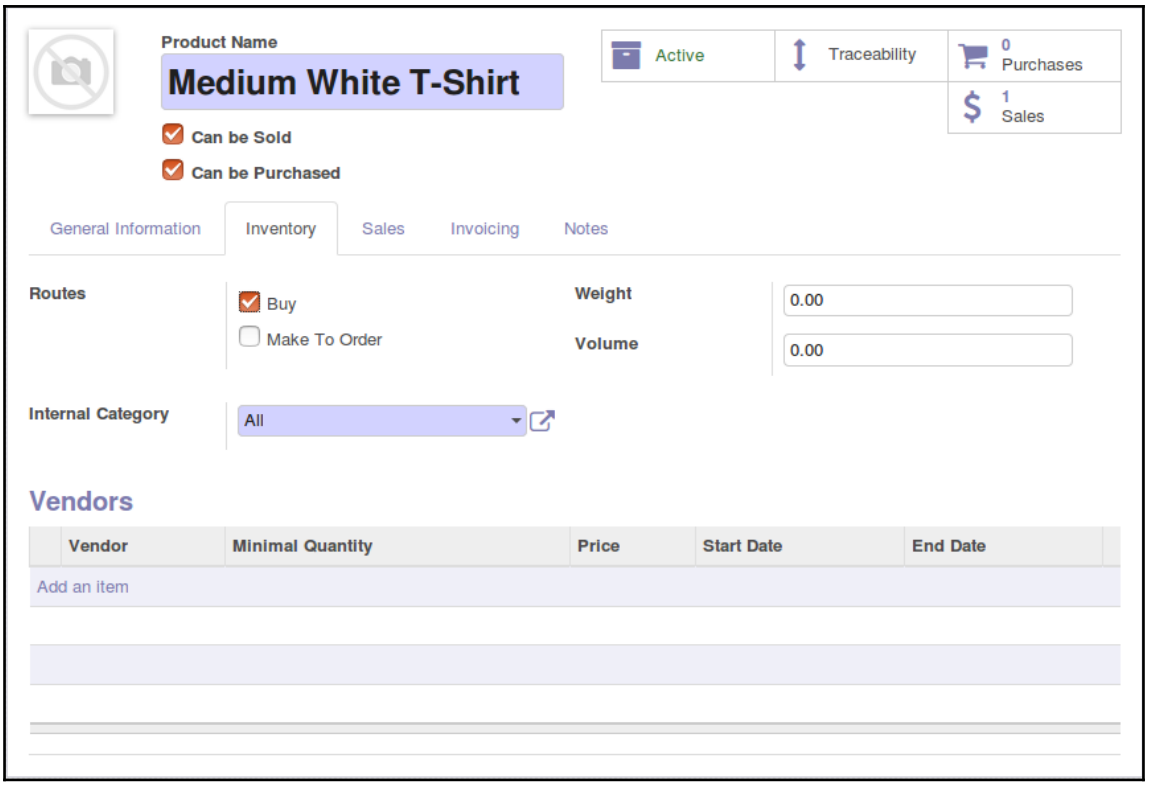

Create: Meetings
Meeting Subject
Followup with Mike Smith
Attendees
Administrator
Mike Smith
Select attendees...
Meeting Details
Options
Recurrent
Repeat Every
1
Week(s)
Until
Number of repetitior
1
Mon
Tue
Wed
Thu
Fri
Sat
Sun
Save
Discard

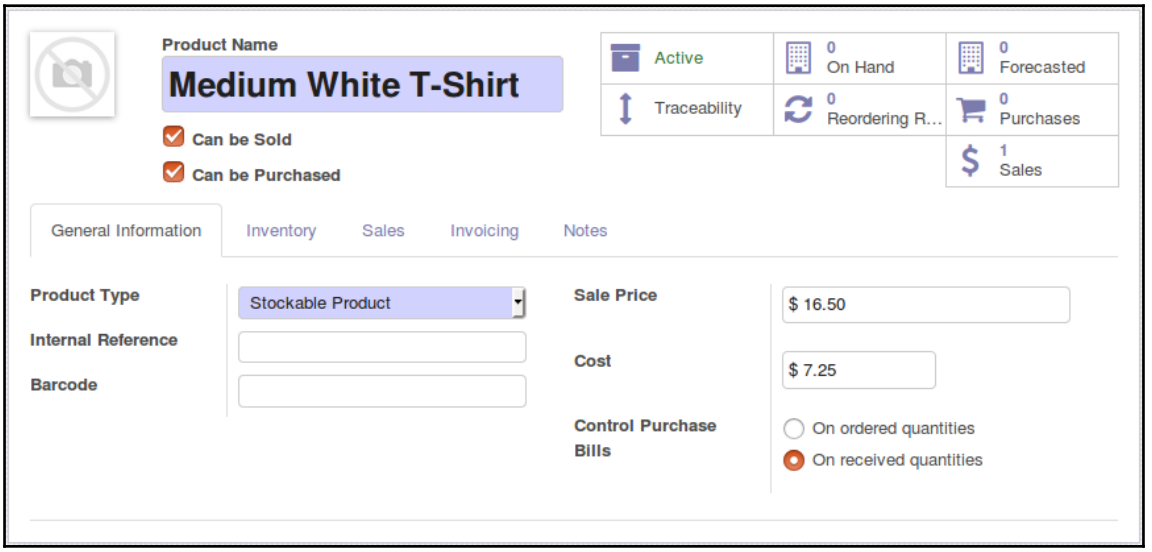
Chapter 4: Purchasing with Odoo

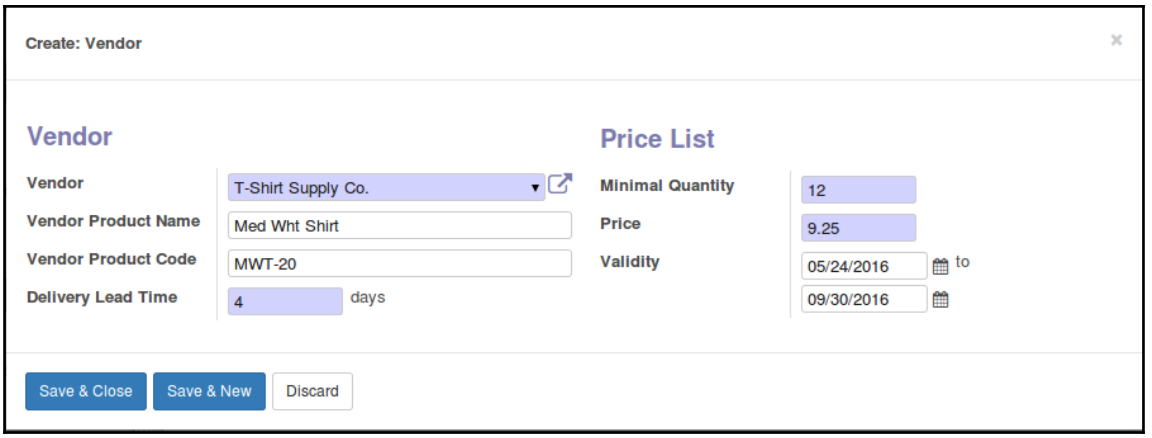


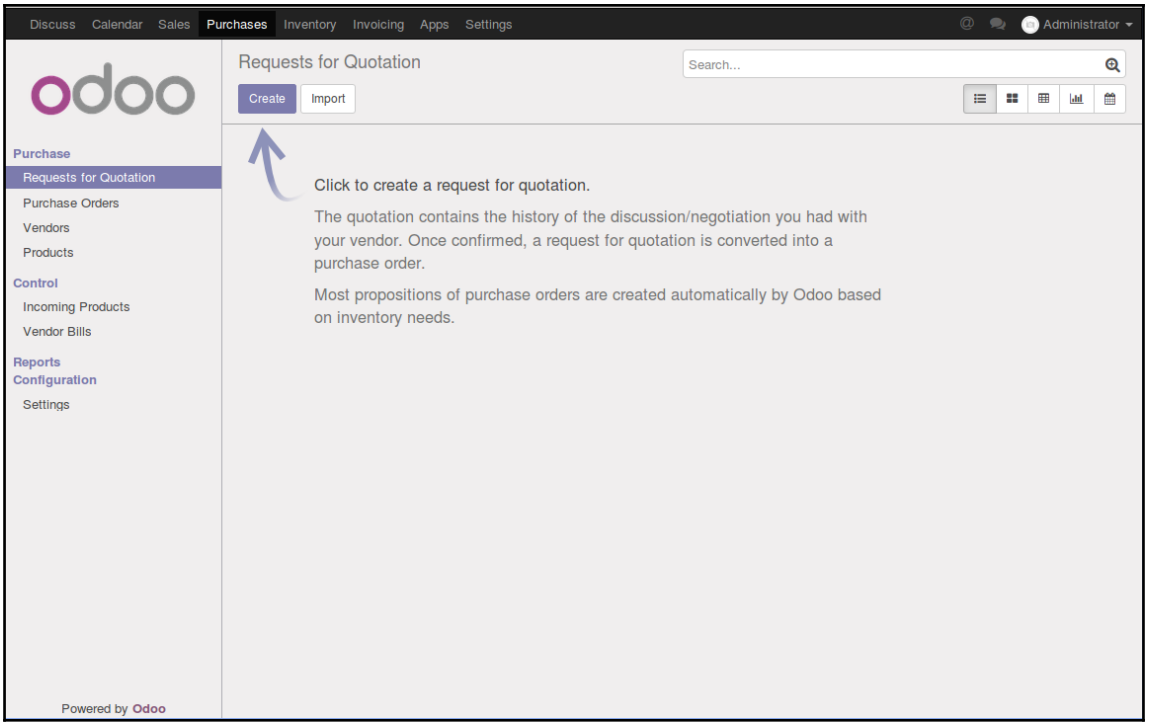


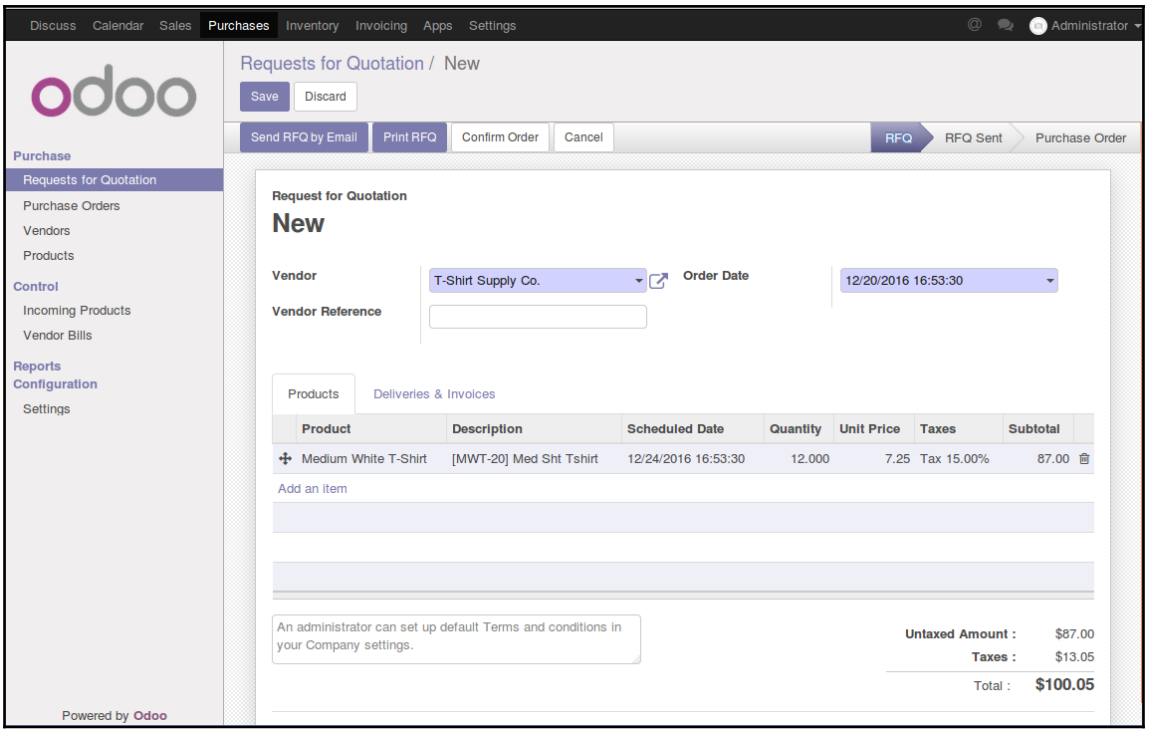

Individual
Company
T-Shirt Supply Co.
Active
0
Meetings
0
Activities
0
Vendor Bills.
0
Purchases
Address
564 Made up street
Street 2...
Canton
Ohio
49432
United States
Website
e.g. www.odoo.com
Tags
Tags...
Phone
444-555-6666
Mobile
Fax
Email
Language
English
Contacts & Addresses
Internal Notes
Sales & Purchases
Accounting
Create


Product Name
Medium White T-Shirt
Can be Sold
Can be Purchased
Active
Traceability
0
Purchases
1
Sales
General Information
Inventory
Sales
Invoicing
Notes
Routes
Buy
Make To Order
Weight
0.00
Volume
0.00
Internal Category
All
Vendors
Vendor
Minimal Quantity
Price
Start Date
End Date
Add an item

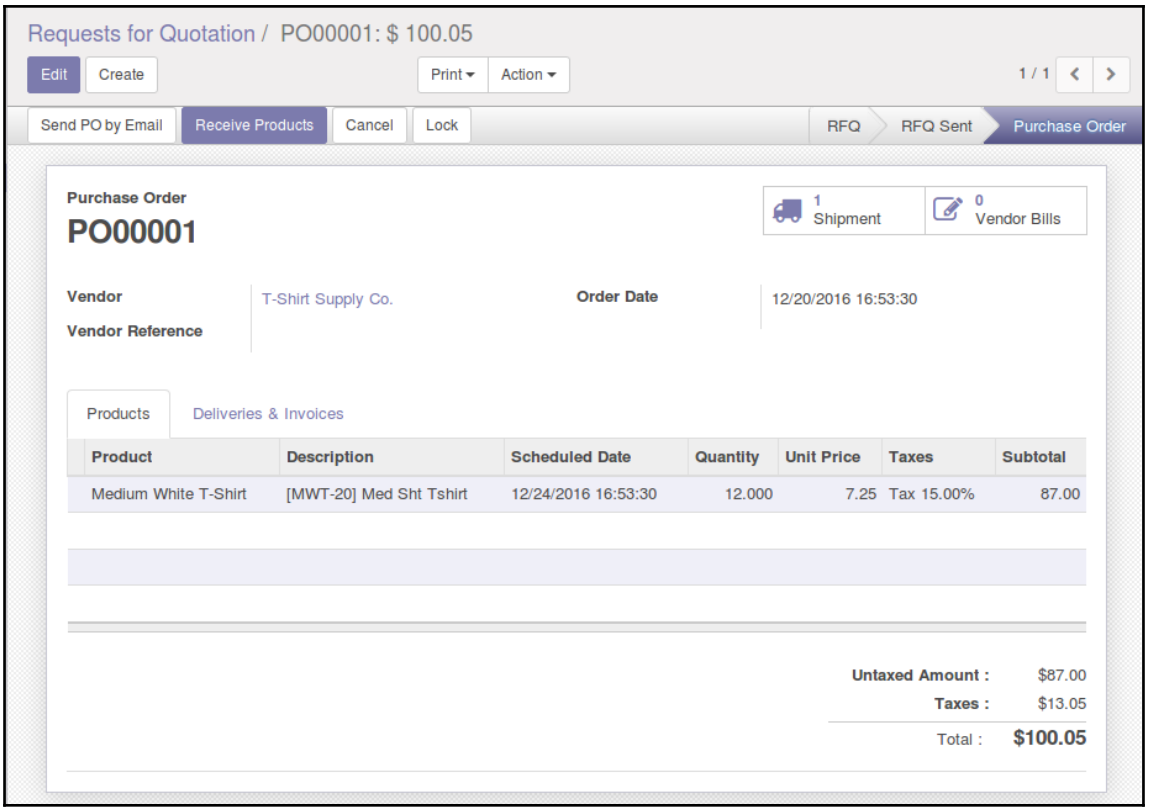

Product Name
Medium White T-Shirt
Can be Sold
Can be Purchased
Active
Traceability
0
On Hand
0
Reordering R...
0
Forecasted
0
Purchases
1
Sales
General Information
Inventory
Sales
Invoicing
Notes
Product Type
Stockable Product
Internal Reference
Barcode
Sale Price
$ 16.50
Cost
$ 7.25
Control Purchase Bills
On ordered quantities
On received quantities

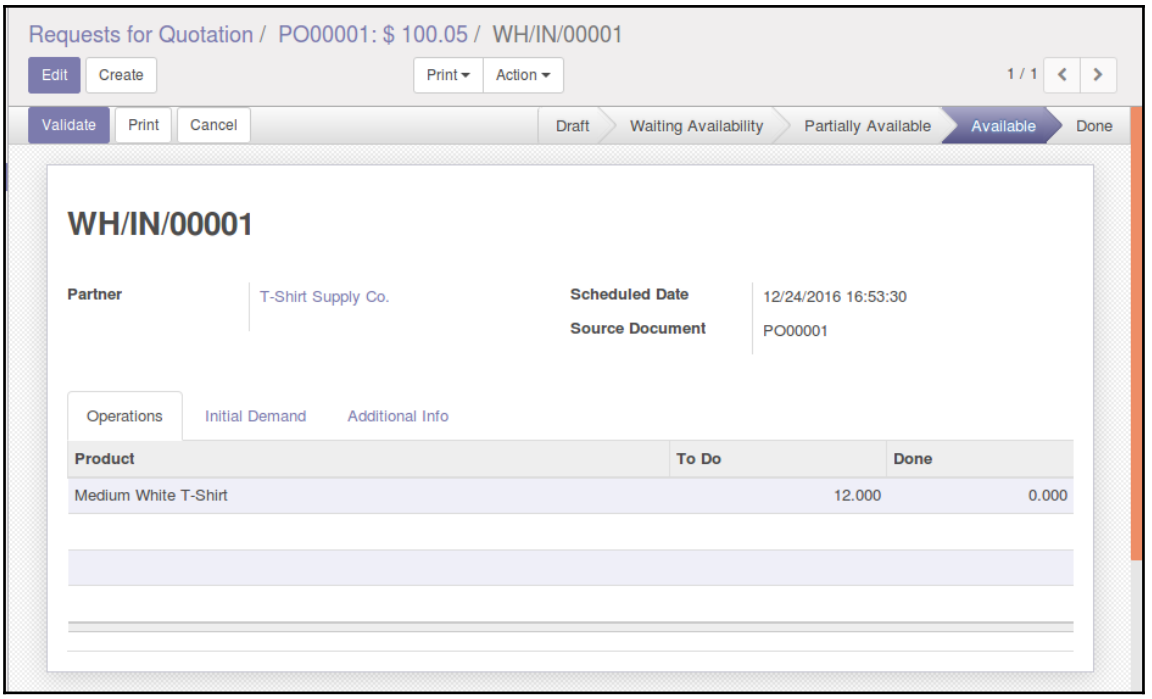

Create: Vendor
Vendor
Vendor
T-Shirt Supply Co.
Vendor Product Name
Med Wht Shirt
Vendor Product Code
MWT-20
Delivery Lead Time
4
days
Price List
Minimal Quantity
12
Price
9.25
Validity
05/24/2016
to
09/30/2016
Save & Close
Save & New
Discard

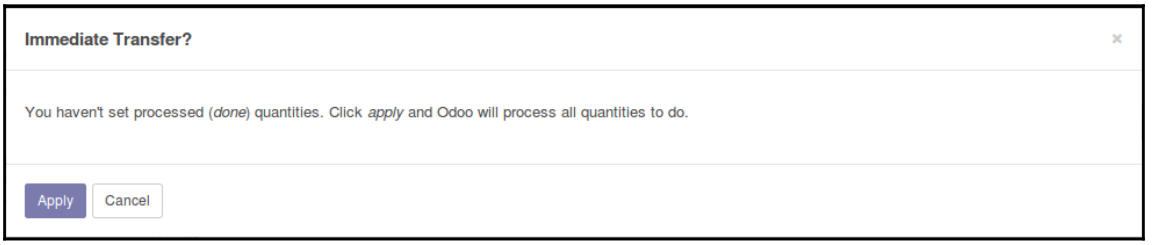

Discuss
Calendar
Sales
Purchases
Inventory
Invoicing
Apps
Settings
Administrator
odoo
Requests for Quotation
Search...
Create
Import
Purchase
Requests for Quotation
Purchase Orders
Vendors
Products
Control
Incoming Products
Vendor Bills
Reports
Configuration
Settings
Click to create a request for quotation.
The quotation contains the history of the discussion/negotiation you had with your vendor. Once confirmed, a request for quotation is converted into a purchase order.
Most propositions of purchase orders are created automatically by Odoo based on inventory needs.
Powered by Odoo

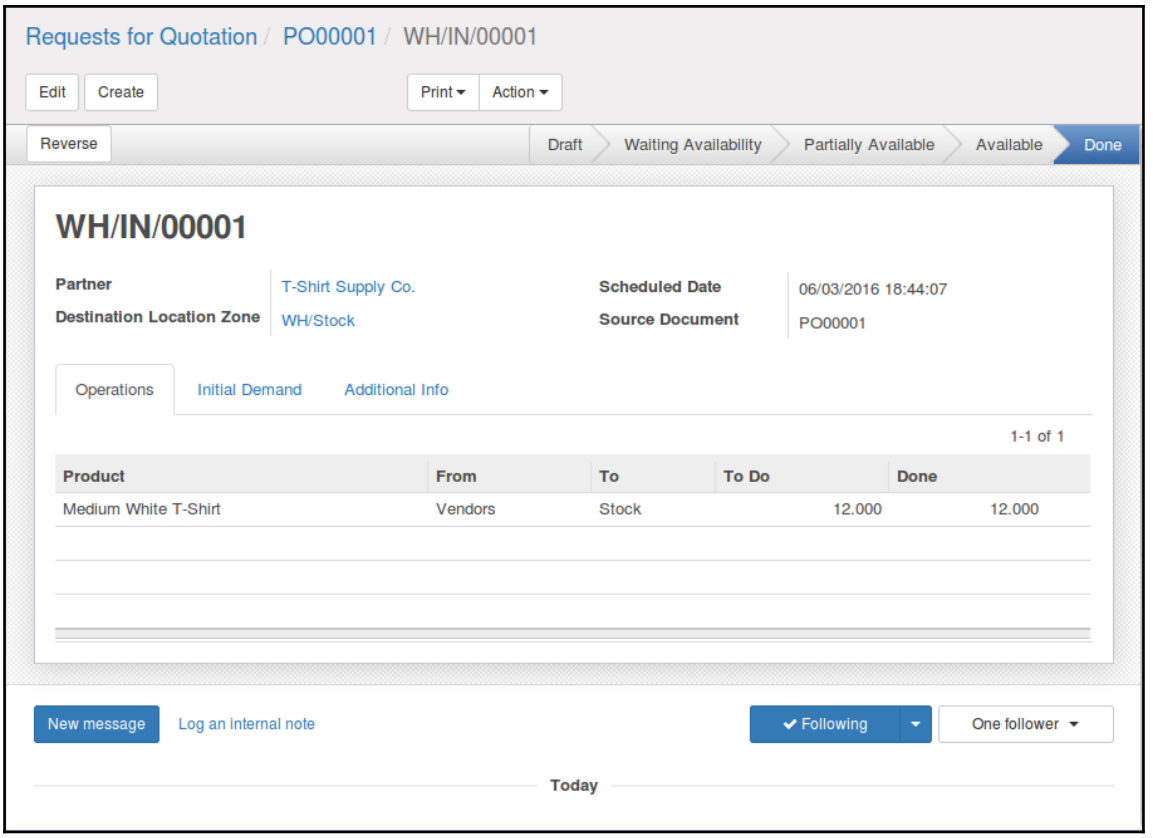

Discuss
Calendar
Sales
Purchases
Inventory
Invoicing
Apps
Settings
Administrator
Requests for Quotation / New
Save
Discard
Send RFQ by Email
Print RFQ
Confirm Order
Cancel
RFQ
RFQ Sent
Purchase Order
Purchase
Requests for Quotation
Purchase Orders
Vendors
Products
Control
Incoming Products
Vendor Bills
Reports
Configuration
Settings
Powered by Odoo
Request for Quotation
New
Vendor
T-Shirt Supply Co.
Order Date
12/20/2016 16:53:30
Vendor Reference
Products
Deliveries & Invoices
Product
Description
Scheduled Date
Quantity
Unit Price
Taxes
Subtotal
Medium White T-Shirt
[MWT-20] Med Sht Tshirt
12/24/2016 16:53:30
12.000
7.25
Tax 15.00%
87.00
Add an item
An administrator can set up default Terms and conditions in your Company settings.
Untaxed Amount :
$87.00
Taxes :
$13.05
Total :
$100.05

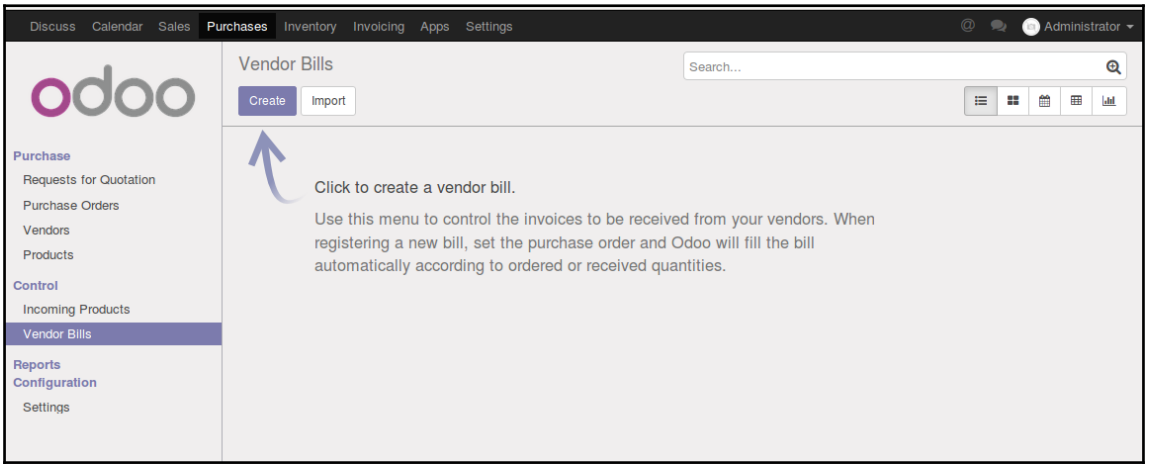
RFQ
RFQ Sent
Purchase Order

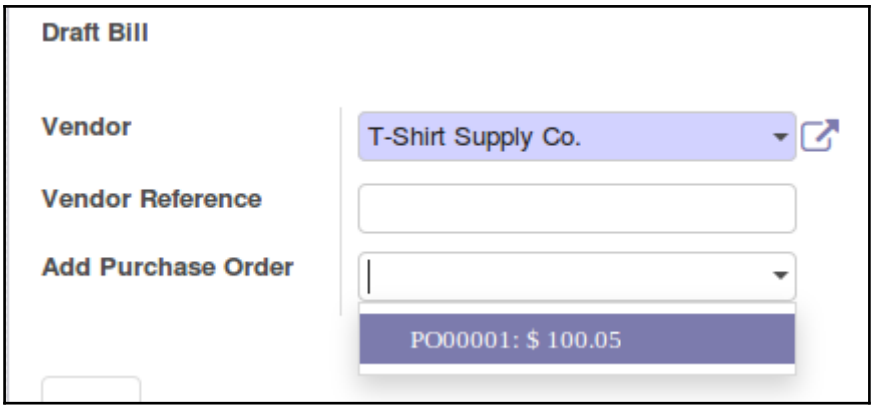

Requests for Quotation / PO00001: $ 100.05
Edit
Create
Print
Action
1 / 1
Send PO by Email
Receive Products
Cancel
Lock
RFQ
RFQ Sent
Purchase Order
Purchase Order
PO00001
1 Shipment
0 Vendor Bills
Vendor
T-Shirt Supply Co.
Vendor Reference
Order Date
12/20/2016 16:53:30
Products
Deliveries & Invoices
Product
Description
Scheduled Date
Quantity
Unit Price
Taxes
Subtotal
Medium White T-Shirt
[MWT-20] Med Sht Tshirt
12/24/2016 16:53:30
12.000
7.25
Tax 15.00%
87.00
Untaxed Amount :
$87.00
Taxes :
$13.05
Total :
$100.05

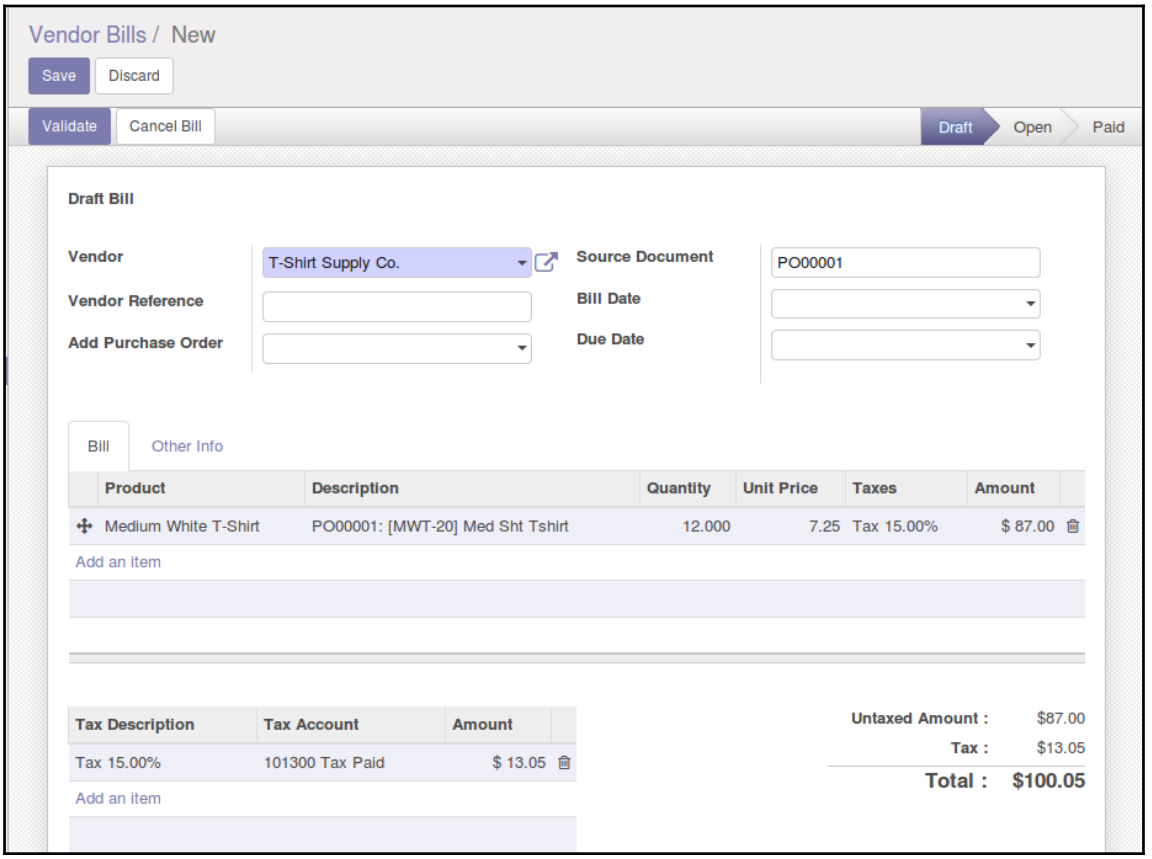

Requests for Quotation / PO00001: $ 100.05 / WH/IN/00001
Edit
Create
Print
Action
1 / 1
Validate
Print
Cancel
Draft
Waiting Availability
Partially Available
Available
Done
WH/IN/00001
Partner
T-Shirt Supply Co.
Scheduled Date
12/24/2016 16:53:30
Source Document
PO00001
Operations
Initial Demand
Additional Info
Product
To Do
Done
Medium White T-Shirt
12.000
0.000

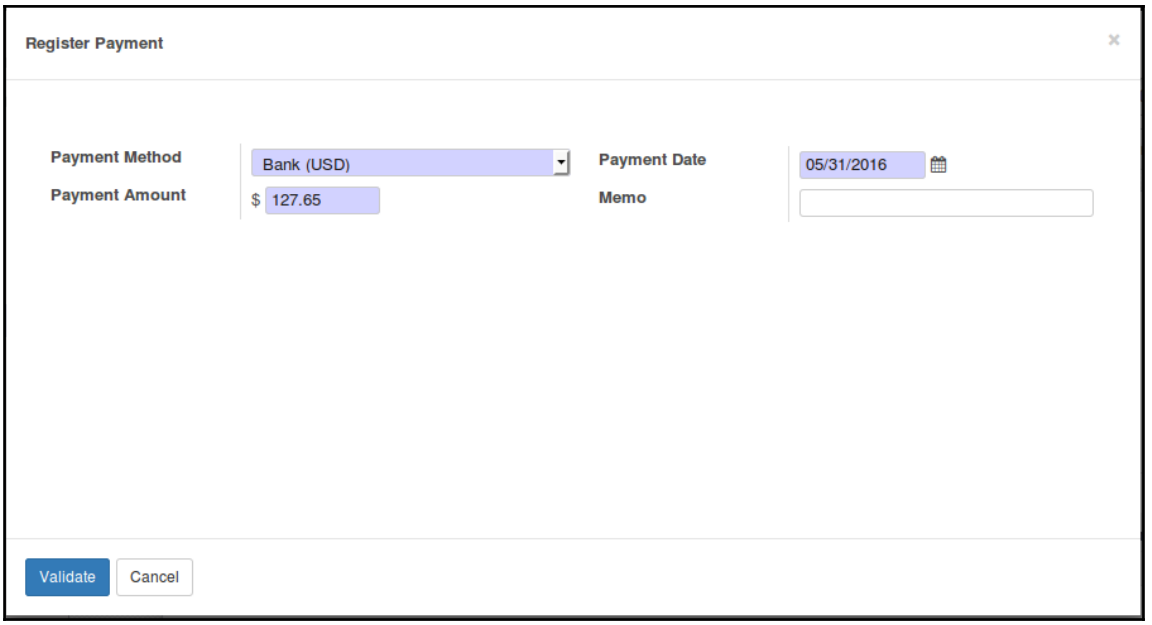

Immediate Transfer?
You haven't set processed (done) quantities. Click apply and Odoo will process all quantities to do.
Apply
Cancel


Requests for Quotation / PO00001 / WH/IN/00001
Edit
Create
Print
Action
Reverse
Draft
Waiting Availability
Partially Available
Available
Done
WH/IN/00001
Partner
T-Shirt Supply Co.
Destination Location Zone
WH/Stock
Scheduled Date
06/03/2016 18:44:07
Source Document
PO00001
Operations
Initial Demand
Additional Info
1-1 of 1
Product
From
To
To Do
Done
Medium White T-Shirt
Vendors
Stock
12.000
12.000
New message
Log an internal note
Following
One follower
Today


Discuss
Calendar
Sales
Purchases
Inventory
Invoicing
Apps
Settings
Administrator
odoo
Vendor Bills
Search...
Create
Import
Purchase
Requests for Quotation
Purchase Orders
Vendors
Products
Control
Incoming Products
Vendor Bills
Reports
Configuration
Settings
Click to create a vendor bill.
Use this menu to control the invoices to be received from your vendors. When registering a new bill, set the purchase order and Odoo will fill the bill automatically according to ordered or received quantities.


Draft Bill
Vendor
T-Shirt Supply Co.
Vendor Reference
Add Purchase Order
PO00001: $ 100.05


Vendor Bills / New
Save
Discard
Validate
Cancel Bill
Draft
Open
Paid
Draft Bill
Vendor
T-Shirt Supply Co.
Vendor Reference
Add Purchase Order
Source Document
PO00001
Bill Date
Due Date
Bill
Other Info
Product
Description
Quantity
Unit Price
Taxes
Amount
Medium White T-Shirt
PO00001: [MWT-20] Med Sht Tshirt
12.000
7.25
Tax 15.00%
$ 87.00
Add an item
Tax Description
Tax Account
Amount
Tax 15.00%
101300 Tax Paid
$ 13.05
Add an item
Untaxed Amount :
$87.00
Tax :
$13.05
Total :
$100.05


Register Payment
Payment Method
Bank (USD)
Payment Date
05/31/2016
Payment Amount
$ 127.65
Memo
Validate
Cancel

Bill

BILL/2016/0001

Vendor	T-Shirt Supply Co.	**Source Document**	PO00001
Vendor Reference		**Bill Date**	12/21/2016
Add Purchase Order		**Due Date**	

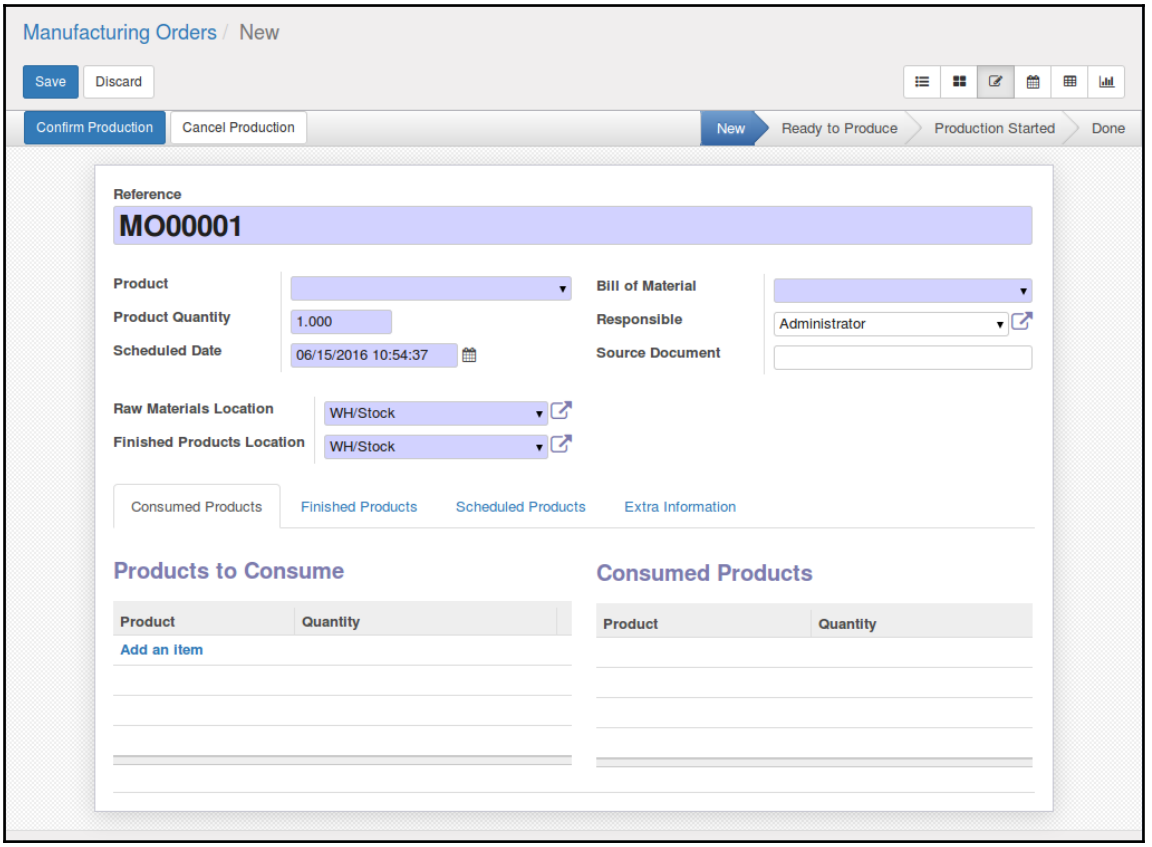
Bill | Other Info

Product	Description	Quantity	Unit Price	Taxes	Amount
Medium White T-Shirt	PO00001: [MWT-20] Med Sht Tshirt	12.000	7.25	Tax 15.00%	$ 87.00

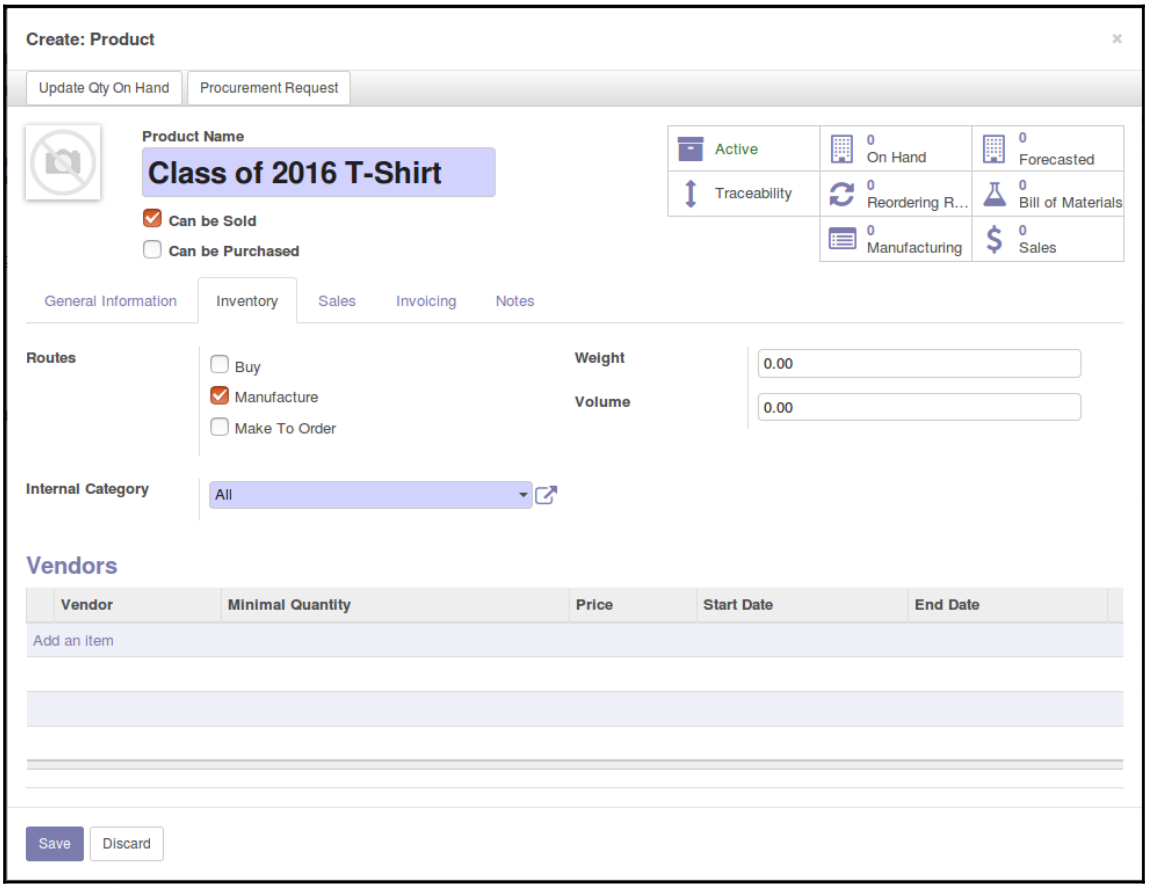
Tax Description	Tax Account	Amount
Tax 15.00%	101300 Tax Paid	$ 13.05

Untaxed Amount :	$87.00
Tax :	$13.05
Total :	**$100.05**
Paid on 12/21/2016	$ 100.05
Amount Due :	**$0.00**

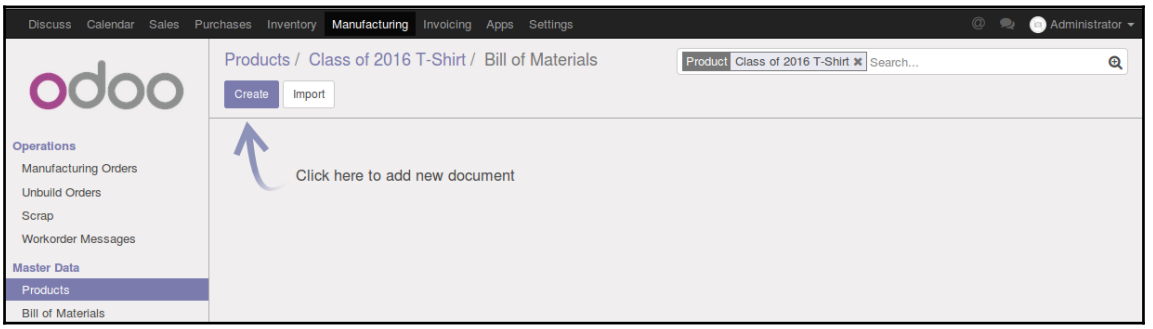
Chapter 5: Making Goods with Manufacturing Resource Planning

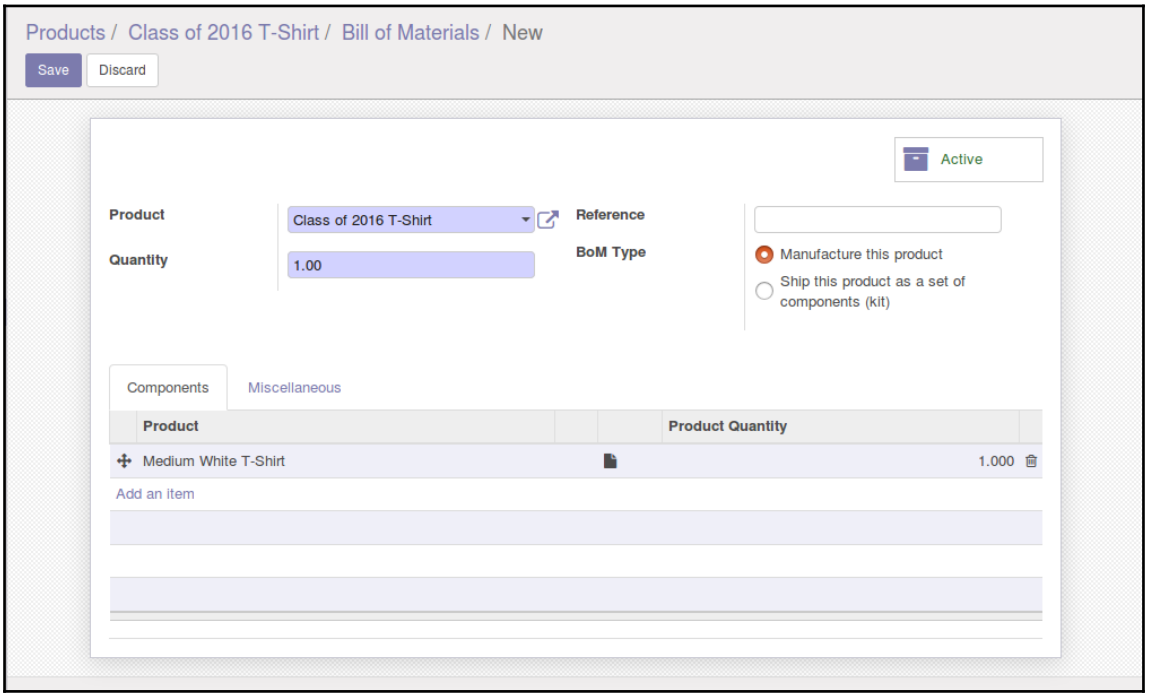


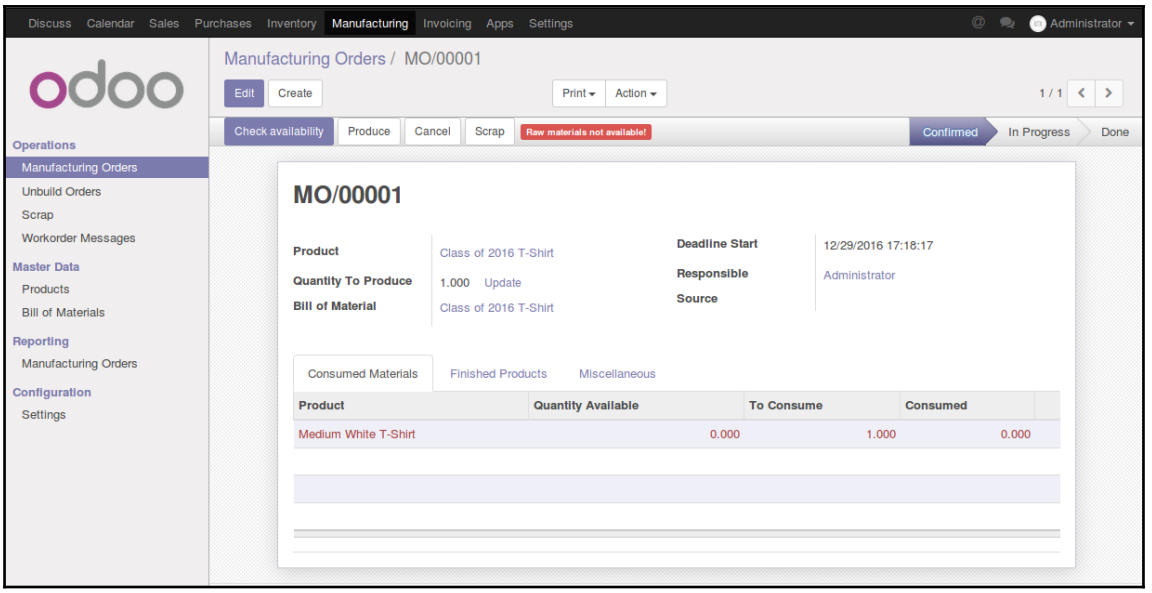
New
Product
Quantity To Produce
Bill of Material
Create and Edit...

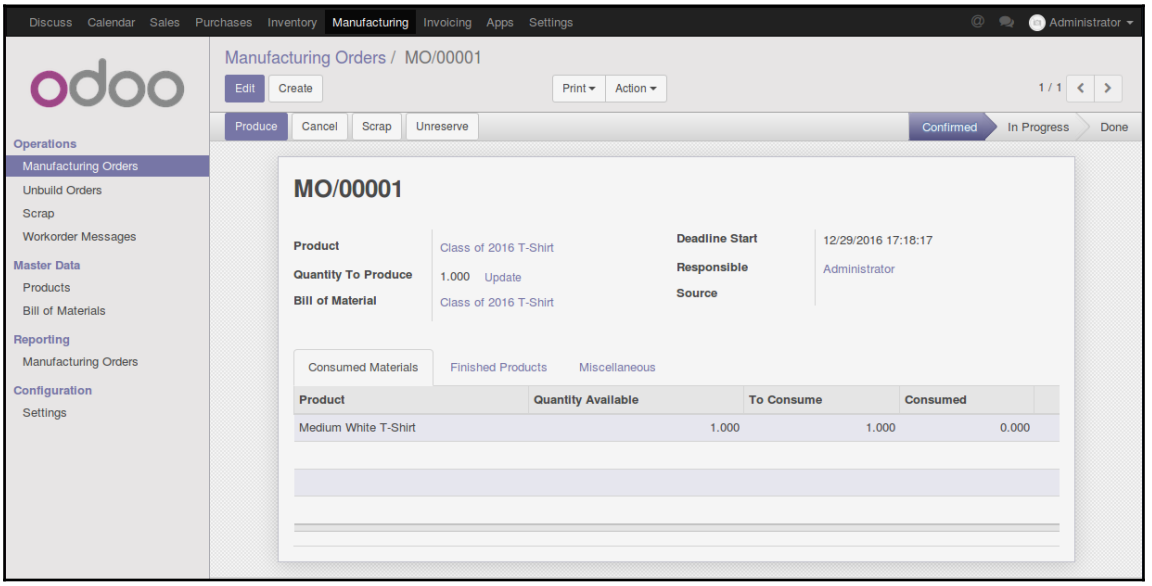

Create: Product
Update Qty On Hand
Procurement Request
Product Name
Class of 2016 T-Shirt
Can be Sold
Can be Purchased
Active
0 On Hand
0 Forecasted
Traceability
0 Reordering R...
0 Bill of Materials
0 Manufacturing
0 Sales
General Information
Inventory
Sales
Invoicing
Notes
Routes
Buy
Manufacture
Make To Order
Weight
0.00
Volume
0.00
Internal Category
All
Vendors
Vendor
Minimal Quantity
Price
Start Date
End Date
Add an item
Save
Discard

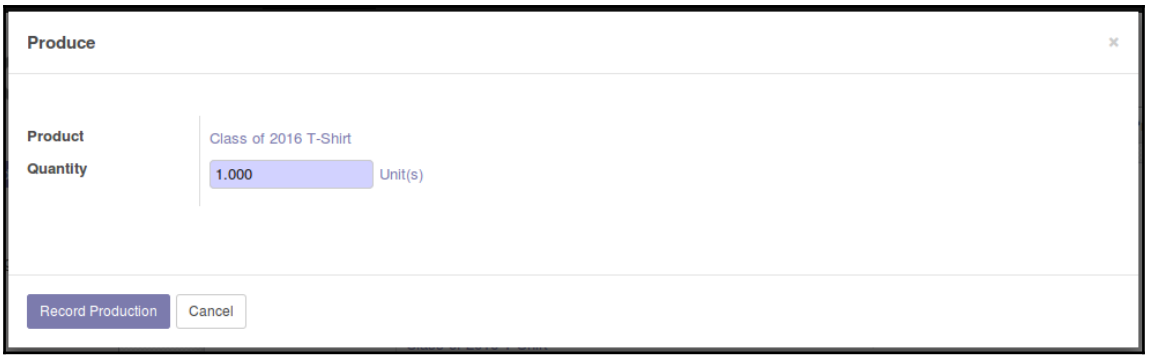
0
Bill of Materials

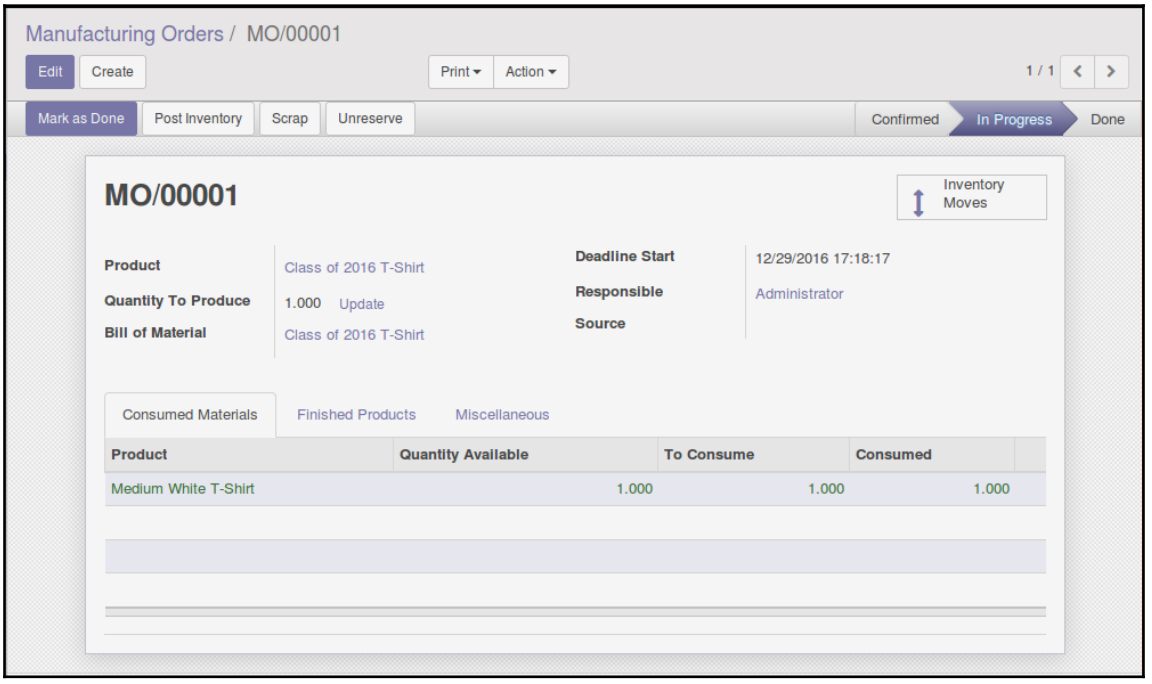

Discuss
Calendar
Sales
Purchases
Inventory
Manufacturing
Invoicing
Apps
Settings
Administrator
odoo
Products / Class of 2016 T-Shirt / Bill of Materials
Product
Class of 2016 T-Shirt
Search...
Create
Import
Operations
Manufacturing Orders
Unbuild Orders
Scrap
Workorder Messages
Master Data
Products
Bill of Materials
Click here to add new document

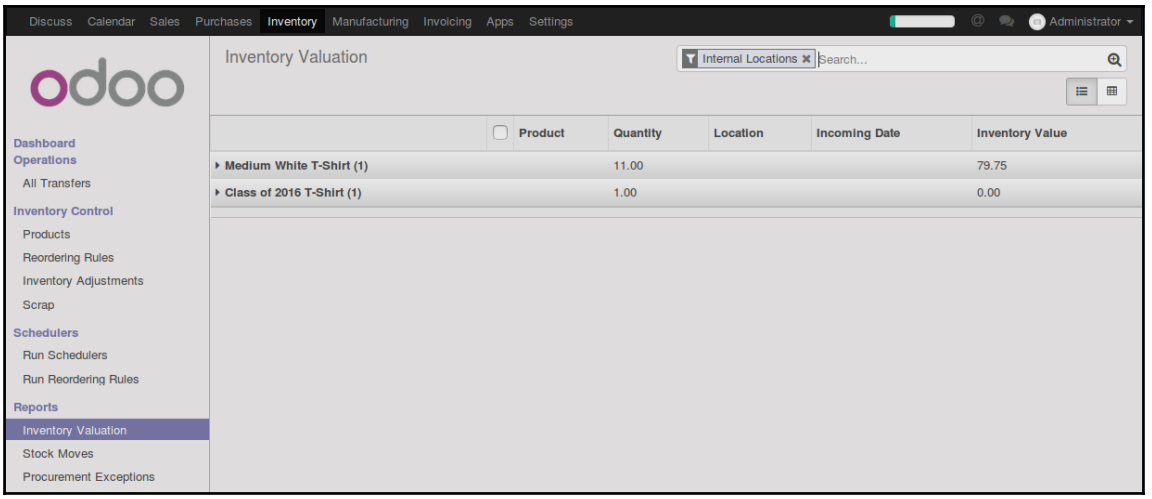

Products / Class of 2016 T-Shirt / Bill of Materials / New
Save
Discard
Active
Product
Class of 2016 T-Shirt
Quantity
1.00
Reference
BoM Type
Manufacture this product
Ship this product as a set of components (kit)
Components
Miscellaneous
Product
Product Quantity
Medium White T-Shirt
1.000
Add an item

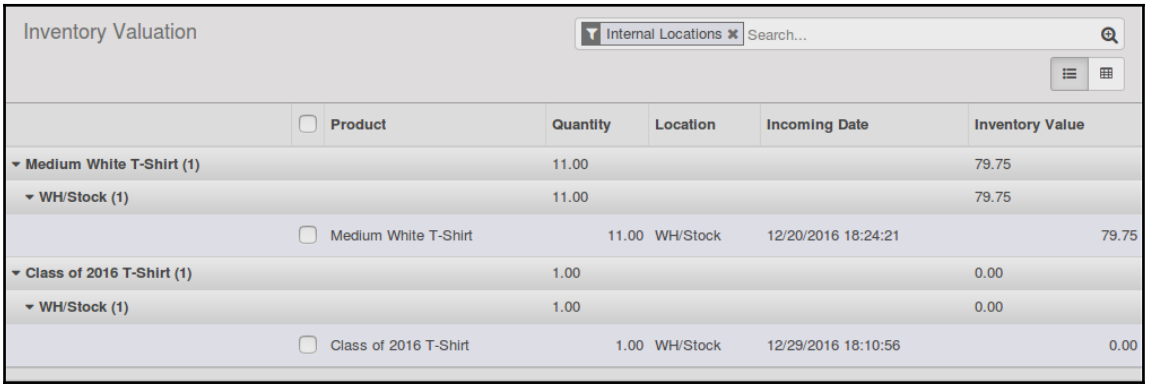

Discuss Calendar Sales Purchases Inventory Manufacturing Invoicing Apps Settings
Administrator
Manufacturing Orders / MO/00001
Edit Create
Print Action
1 / 1
Check availability Produce Cancel Scrap Raw materials not available!
Confirmed In Progress Done
Operations
Manufacturing Orders
Unbuild Orders
Scrap
Workorder Messages
Master Data
Products
Bill of Materials
Reporting
Manufacturing Orders
Configuration
Settings
MO/00001
Product
Class of 2016 T-Shirt
Quantity To Produce
1.000 Update
Bill of Material
Class of 2016 T-Shirt
Deadline Start
12/29/2016 17:18:17
Responsible
Administrator
Source
Consumed Materials
Finished Products
Miscellaneous
Product
Quantity Available
To Consume
Consumed
Medium White T-Shirt
0.000
1.000
0.000

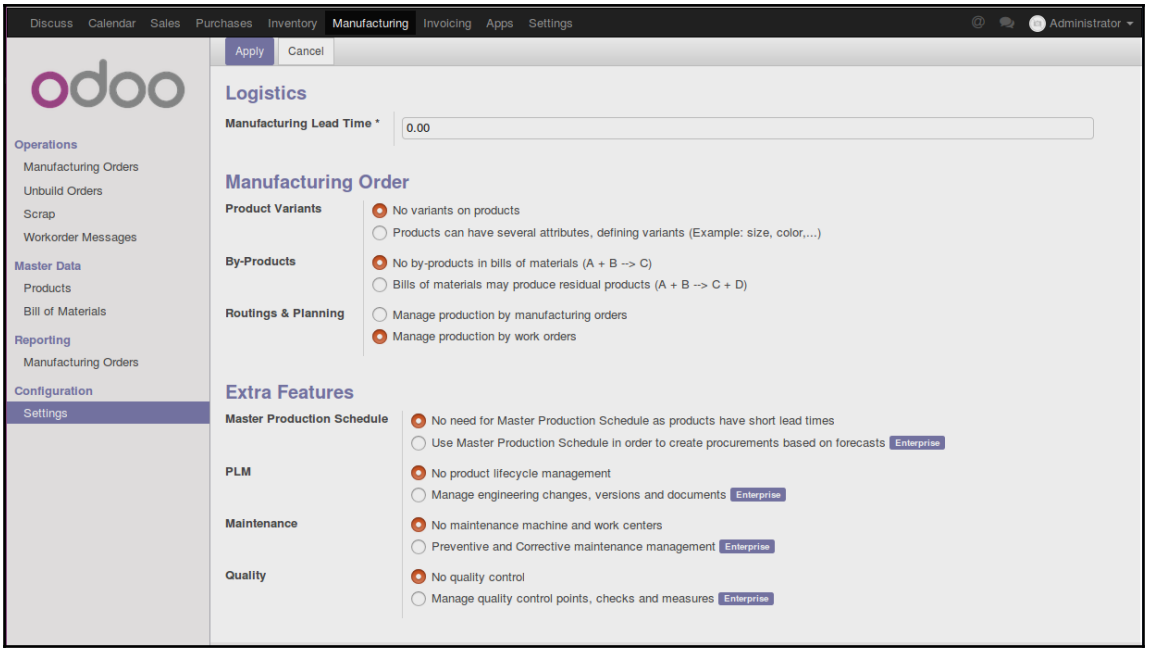

Discuss Calendar Sales Purchases Inventory Manufacturing Invoicing Apps Settings
Administrator
Manufacturing Orders / MO/00001
Edit Create
Print Action
1 / 1
Produce Cancel Scrap Unreserve
Confirmed In Progress Done
Operations
Manufacturing Orders
Unbuild Orders
Scrap
Workorder Messages
Master Data
Products
Bill of Materials
Reporting
Manufacturing Orders
Configuration
Settings
MO/00001
Product
Class of 2016 T-Shirt
Quantity To Produce
1.000 Update
Bill of Material
Class of 2016 T-Shirt
Deadline Start
12/29/2016 17:18:17
Responsible
Administrator
Source
Consumed Materials
Finished Products
Miscellaneous
Product
Quantity Available
To Consume
Consumed
Medium White T-Shirt
1.000
1.000
0.000

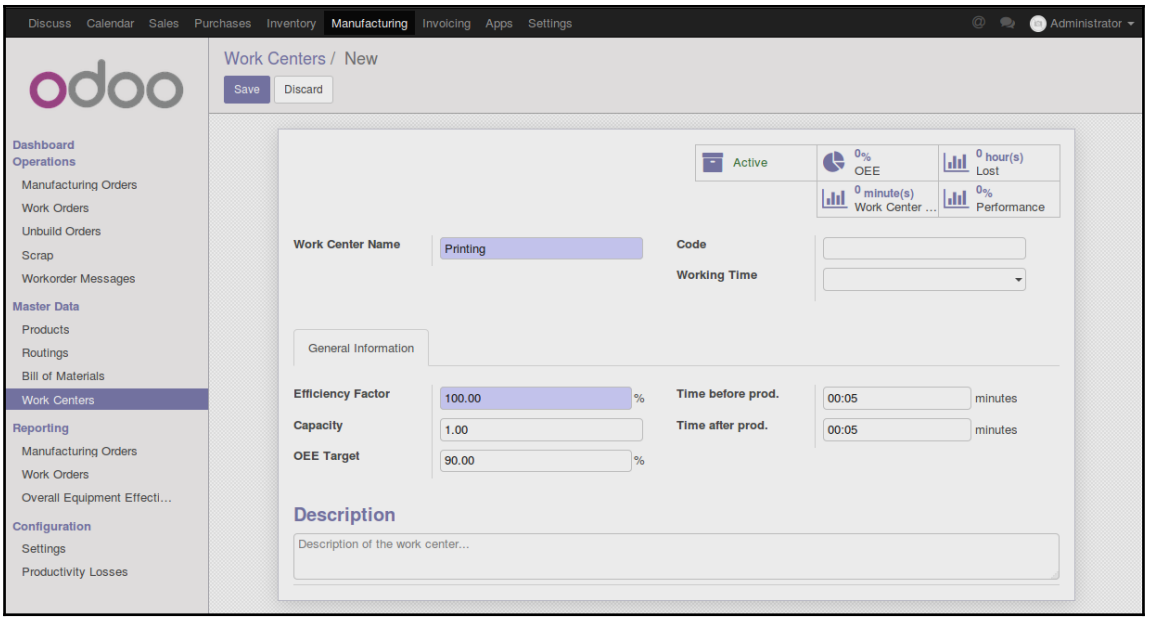

Produce
Product
Class of 2016 T-Shirt
Quantity
1.000
Unit(s)
Record Production
Cancel

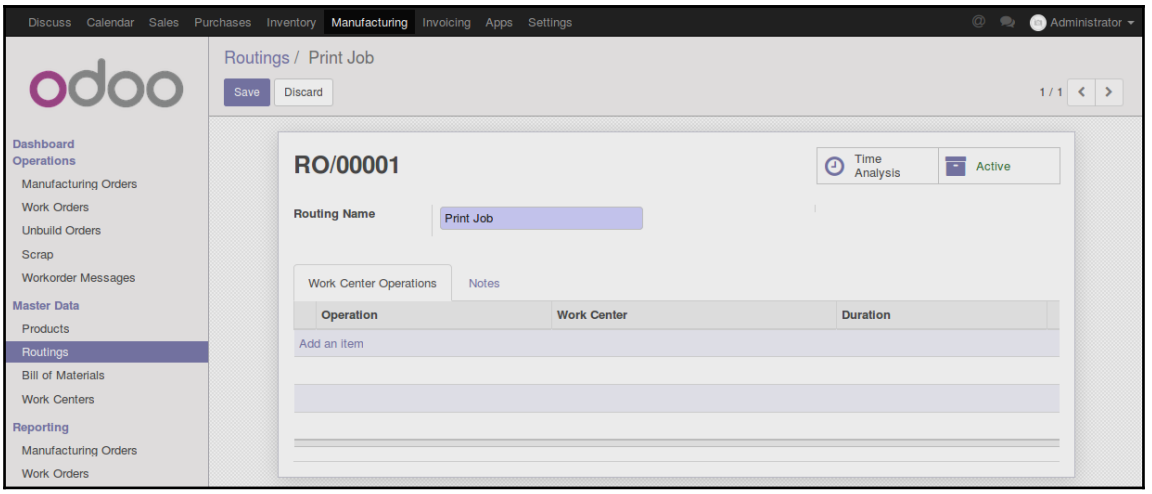

Manufacturing Orders / MO/00001
Edit
Create
Print
Action
1 / 1
Mark as Done
Post Inventory
Scrap
Unreserve
Confirmed
In Progress
Done
MO/00001
Inventory Moves
Product
Class of 2016 T-Shirt
Quantity To Produce
1.000
Update
Bill of Material
Class of 2016 T-Shirt
Deadline Start
12/29/2016 17:18:17
Responsible
Administrator
Source
Consumed Materials
Finished Products
Miscellaneous
Product
Quantity Available
To Consume
Consumed
Medium White T-Shirt
1.000
1.000
1.000

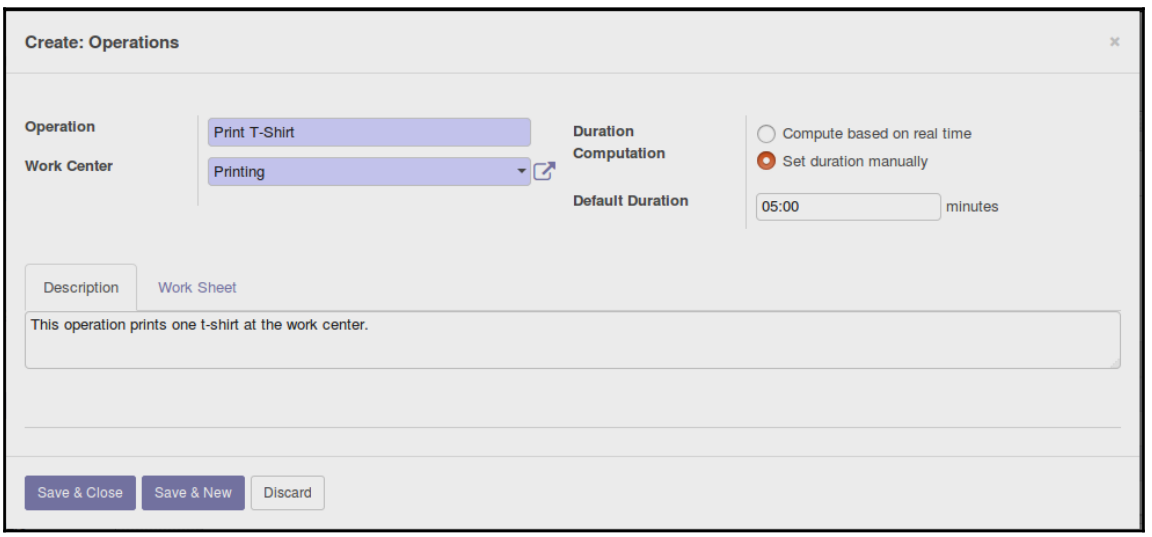

Discuss
Calendar
Sales
Purchases
Inventory
Manufacturing
Invoicing
Apps
Settings
Administrator
odoo
Inventory Valuation
Internal Locations
Search...
Dashboard
Operations
All Transfers
Inventory Control
Products
Reordering Rules
Inventory Adjustments
Scrap
Schedulers
Run Schedulers
Run Reordering Rules
Reports
Inventory Valuation
Stock Moves
Procurement Exceptions
Product
Quantity
Location
Incoming Date
Inventory Value
Medium White T-Shirt (1)
11.00
79.75
Class of 2016 T-Shirt (1)
1.00
0.00

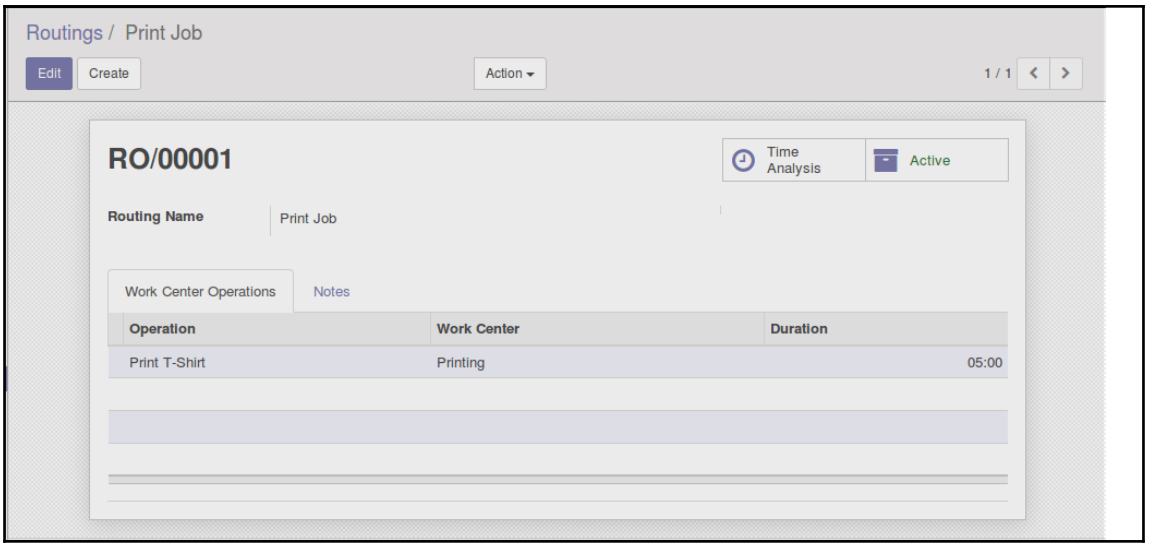

Inventory Valuation
Internal Locations
Search...
Product
Quantity
Location
Incoming Date
Inventory Value
Medium White T-Shirt (1)
11.00
79.75
WH/Stock (1)
11.00
79.75
Medium White T-Shirt
11.00
WH/Stock
12/20/2016 18:24:21
79.75
Class of 2016 T-Shirt (1)
1.00
0.00
WH/Stock (1)
1.00
0.00
Class of 2016 T-Shirt
1.00
WH/Stock
12/29/2016 18:10:56
0.00

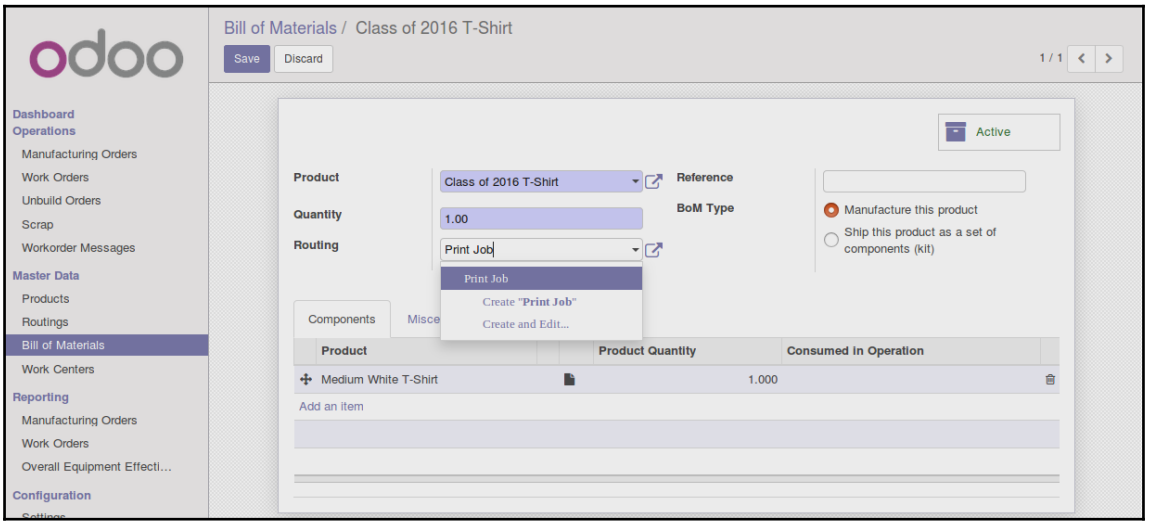

Discuss Calendar Sales Purchases Inventory Manufacturing Invoicing Apps Settings
Administrator
Apply
Cancel
Operations
Manufacturing Orders
Unbuild Orders
Scrap
Workorder Messages
Master Data
Products
Bill of Materials
Reporting
Manufacturing Orders
Configuration
Settings
Logistics
Manufacturing Lead Time *
0.00
Manufacturing Order
Product Variants
No variants on products
Products can have several attributes, defining variants (Example: size, color,...)
By-Products
No by-products in bills of materials (A + B --> C)
Bills of materials may produce residual products (A + B --> C + D)
Routings & Planning
Manage production by manufacturing orders
Manage production by work orders
Extra Features
Master Production Schedule
No need for Master Production Schedule as products have short lead times
Use Master Production Schedule in order to create procurements based on forecasts
Enterprise
PLM
No product lifecycle management
Manage engineering changes, versions and documents
Enterprise
Maintenance
No maintenance machine and work centers
Preventive and Corrective maintenance management
Enterprise
Quality
No quality control
Manage quality control points, checks and measures
Enterprise

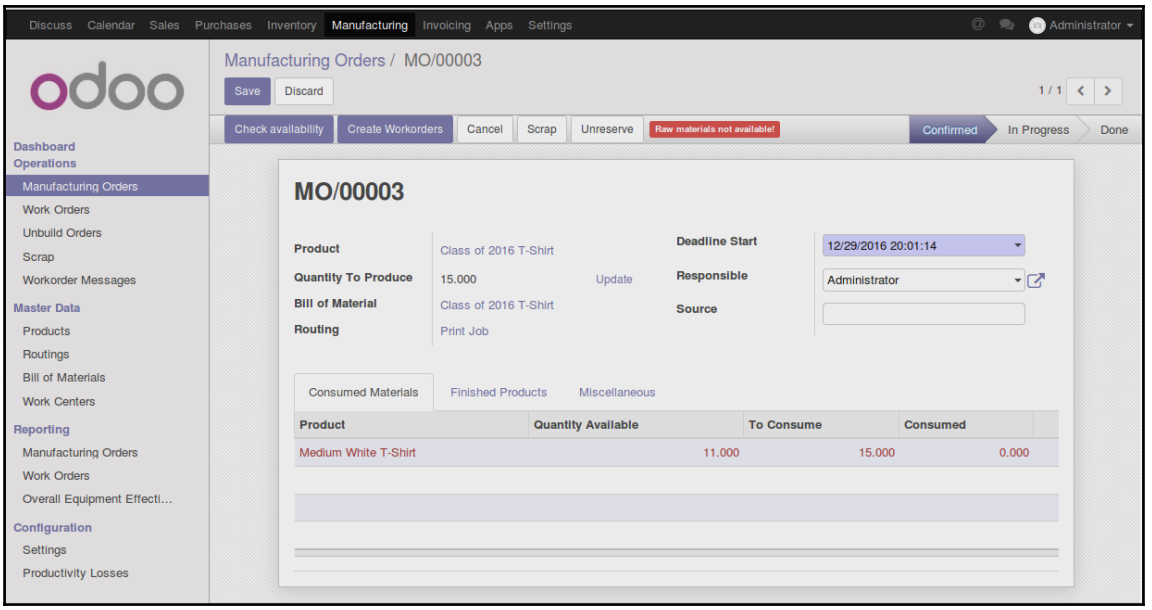

Discuss Calendar Sales Purchases Inventory Manufacturing Invoicing Apps Settings
Administrator
Work Centers / New
Save
Discard
Dashboard
Operations
Manufacturing Orders
Work Orders
Unbuild Orders
Scrap
Workorder Messages
Master Data
Products
Routings
Bill of Materials
Work Centers
Reporting
Manufacturing Orders
Work Orders
Overall Equipment Effecti...
Configuration
Settings
Productivity Losses
Active
0% OEE
0 hour(s) Lost
0 minute(s) Work Center ...
0% Performance
Work Center Name
Printing
Code
Working Time
General Information
Efficiency Factor
100.00
%
Capacity
1.00
OEE Target
90.00
%
Time before prod.
00:05
minutes
Time after prod.
00:05
minutes
Description
Description of the work center...

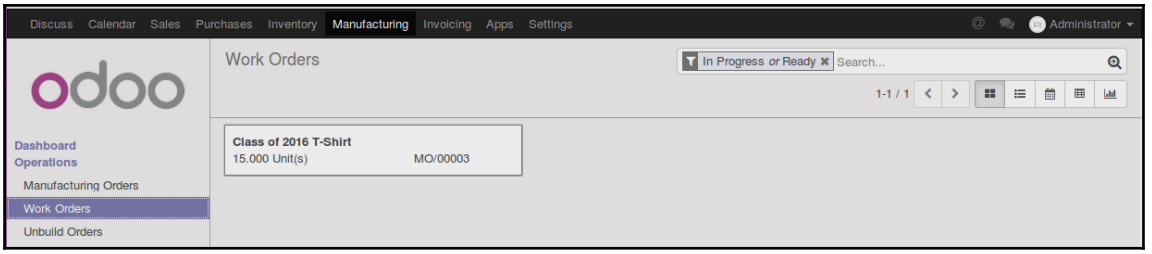

Discuss
Calendar
Sales
Purchases
Inventory
Manufacturing
Invoicing
Apps
Settings
Administrator
Routings / Print Job
Save
Discard
1 / 1
Dashboard
Operations
Manufacturing Orders
Work Orders
Unbuild Orders
Scrap
Workorder Messages
Master Data
Products
Routings
Bill of Materials
Work Centers
Reporting
Manufacturing Orders
Work Orders
RO/00001
Time Analysis
Active
Routing Name
Print Job
Work Center Operations
Notes
Operation
Work Center
Duration
Add an item

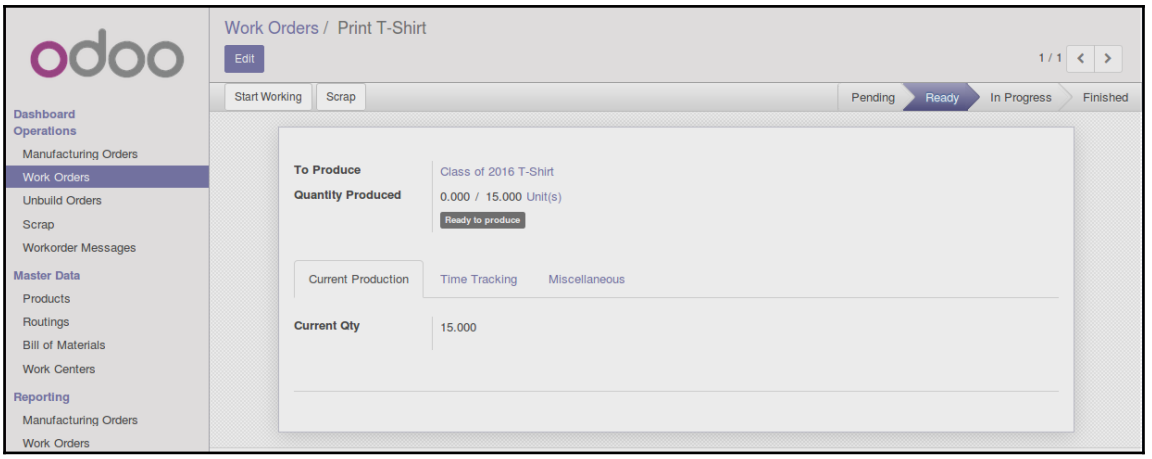

Create: Operations
Operation
Print T-Shirt
Work Center
Printing
Duration Computation
Compute based on real time
Set duration manually
Default Duration
05:00
minutes
Description
Work Sheet
This operation prints one t-shirt at the work center.
Save & Close
Save & New
Discard

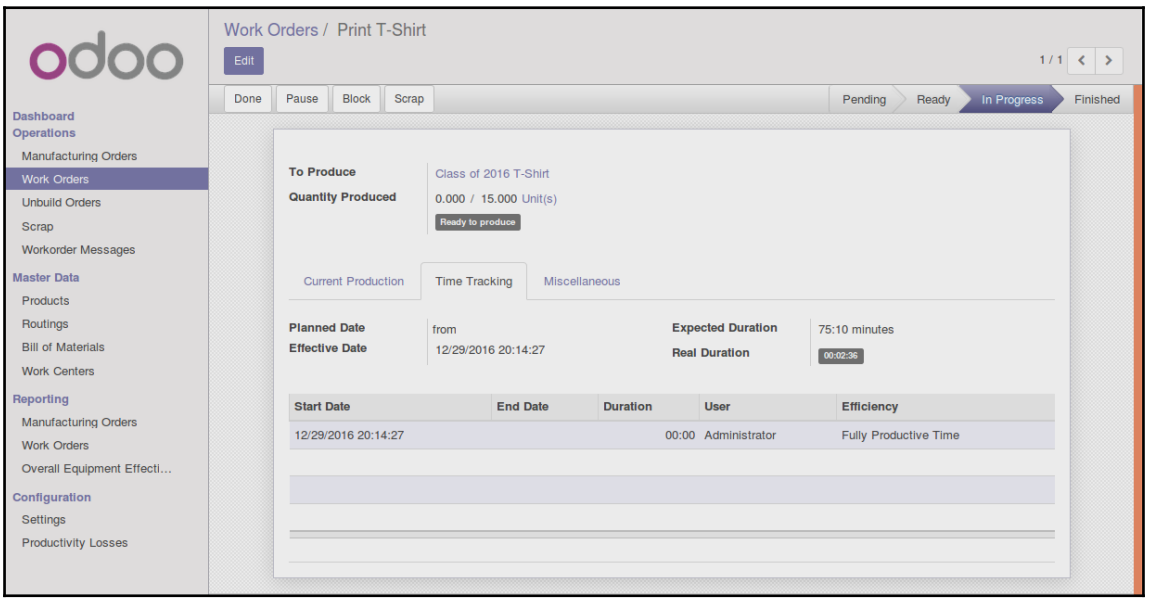

Routings / Print Job
Edit
Create
Action
1 / 1
RO/00001
Time Analysis
Active
Routing Name
Print Job
Work Center Operations
Notes
Operation
Work Center
Duration
Print T-Shirt
Printing
05:00

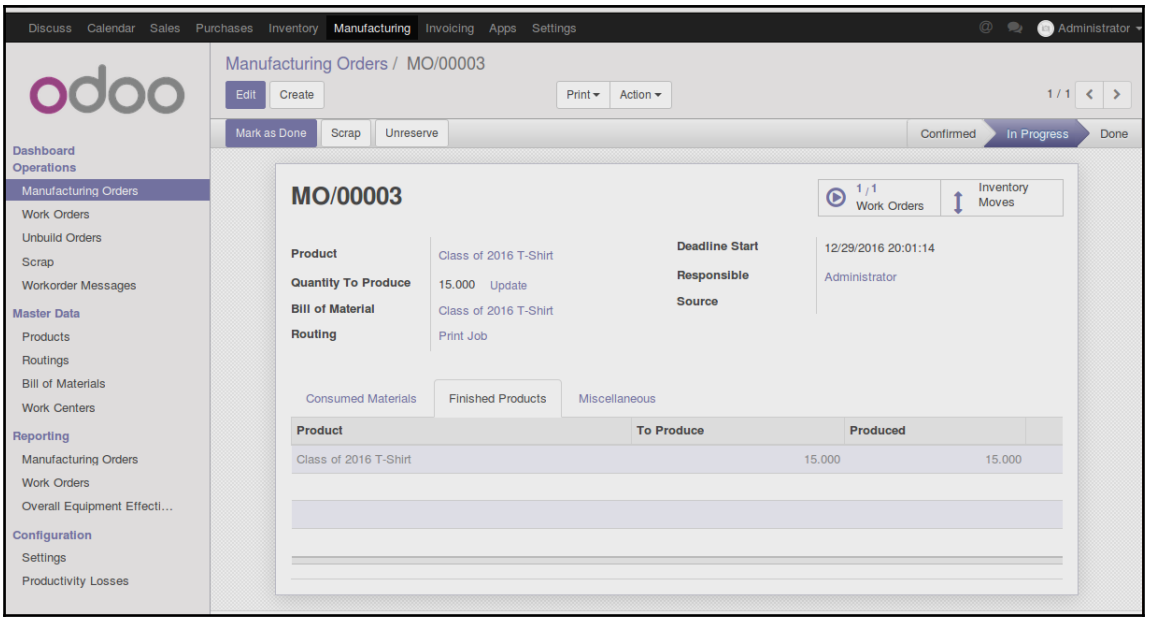

odoo
Bill of Materials / Class of 2016 T-Shirt
Save
Discard
1 / 1
Dashboard
Operations
Manufacturing Orders
Work Orders
Unbuild Orders
Scrap
Workorder Messages
Master Data
Products
Routings
Bill of Materials
Work Centers
Reporting
Manufacturing Orders
Work Orders
Overall Equipment Effecti...
Configuration
Active
Product
Class of 2016 T-Shirt
Quantity
1.00
Routing
Print Job
Reference
BoM Type
Manufacture this product
Ship this product as a set of components (kit)
Print Job
Create "Print Job"
Create and Edit...
Components
Product
Product Quantity
Consumed in Operation
Medium White T-Shirt
1.000
Add an item

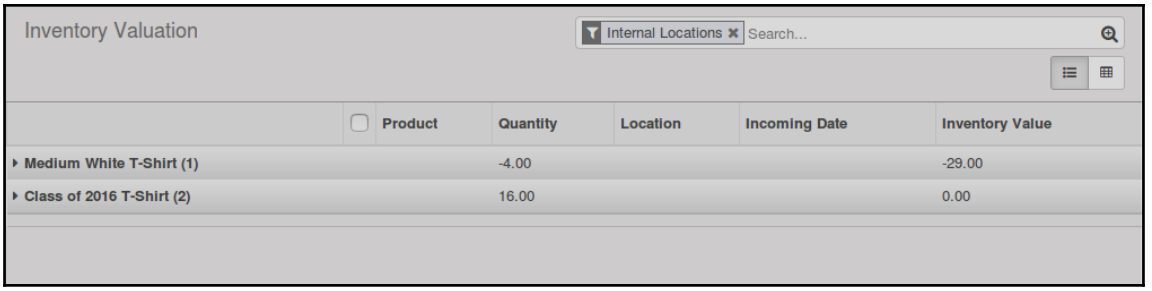

Discuss Calendar Sales Purchases Inventory Manufacturing Invoicing Apps Settings
Administrator
odoo
Manufacturing Orders / MO/00003
Save Discard
1 / 1
Check availability Create Workorders Cancel Scrap Unreserve Raw materials not available!
Confirmed In Progress Done
Dashboard
Operations
Manufacturing Orders
Work Orders
Unbuild Orders
Scrap
Workorder Messages
Master Data
Products
Routings
Bill of Materials
Work Centers
Reporting
Manufacturing Orders
Work Orders
Overall Equipment Effecti...
Configuration
Settings
Productivity Losses
MO/00003
Product Class of 2016 T-Shirt
Quantity To Produce 15.000 Update
Bill of Material Class of 2016 T-Shirt
Routing Print Job
Deadline Start 12/29/2016 20:01:14
Responsible Administrator
Source
Consumed Materials Finished Products Miscellaneous
Product Quantity Available To Consume Consumed
Medium White T-Shirt 11.000 15.000 0.000


Discuss Calendar Sales Purchases Inventory Manufacturing Invoicing Apps Settings
Administrator
odoo
Work Orders
In Progress or Ready Search...
1-1 / 1
Dashboard
Operations
Manufacturing Orders
Work Orders
Unbuild Orders
Class of 2016 T-Shirt
15.000 Unit(s) MO/00003

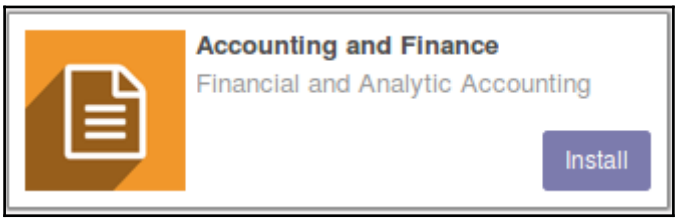

Work Orders / Print T-Shirt
Edit
1 / 1
Start Working
Scrap
Pending
Ready
In Progress
Finished
Dashboard
Operations
Manufacturing Orders
Work Orders
Unbuild Orders
Scrap
Workorder Messages
Master Data
Products
Routings
Bill of Materials
Work Centers
Reporting
Manufacturing Orders
Work Orders
To Produce
Class of 2016 T-Shirt
Quantity Produced
0.000 / 15.000 Unit(s)
Ready to produce
Current Production
Time Tracking
Miscellaneous
Current Qty
15.000

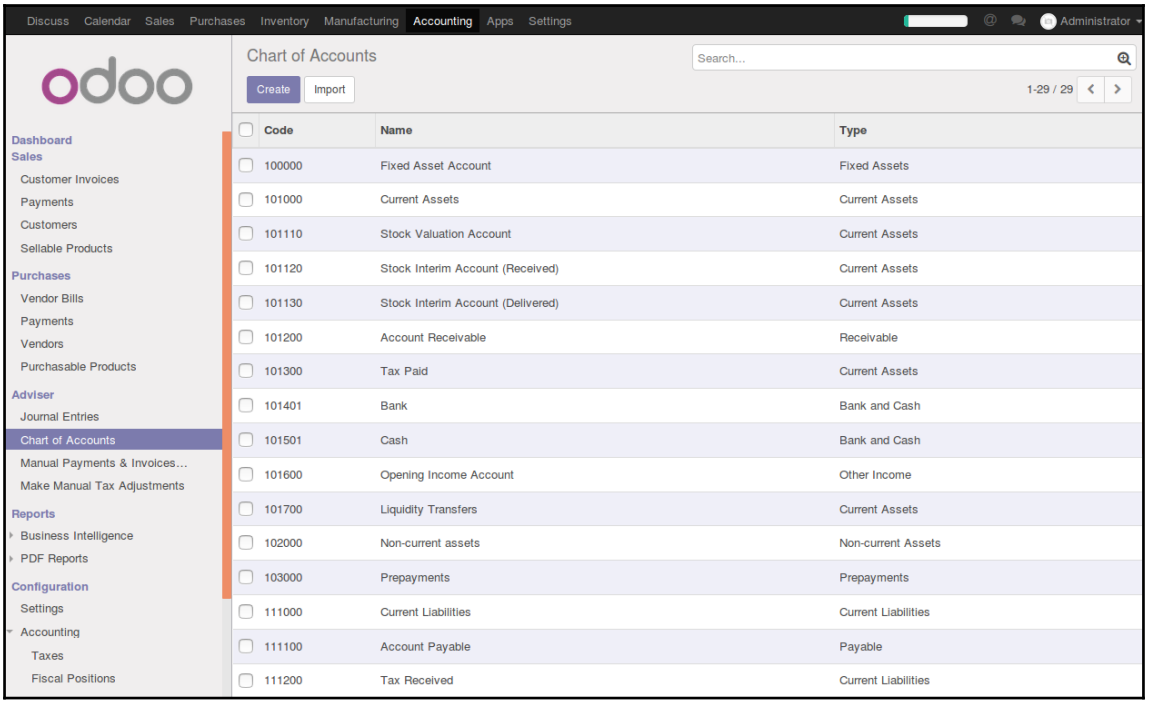

Work Orders / Print T-Shirt
Edit
1 / 1
Done
Pause
Block
Scrap
Pending
Ready
In Progress
Finished
Dashboard
Operations
Manufacturing Orders
Work Orders
Unbuild Orders
Scrap
Workorder Messages
Master Data
Products
Routings
Bill of Materials
Work Centers
Reporting
Manufacturing Orders
Work Orders
Overall Equipment Effecti...
Configuration
Settings
Productivity Losses
To Produce
Class of 2016 T-Shirt
Quantity Produced
0.000 / 15.000 Unit(s)
Ready to produce
Current Production
Time Tracking
Miscellaneous
Planned Date
from
Effective Date
12/29/2016 20:14:27
Expected Duration
75:10 minutes
Real Duration
00:02:36
Start Date
End Date
Duration
User
Efficiency
12/29/2016 20:14:27
00:00
Administrator
Fully Productive Time

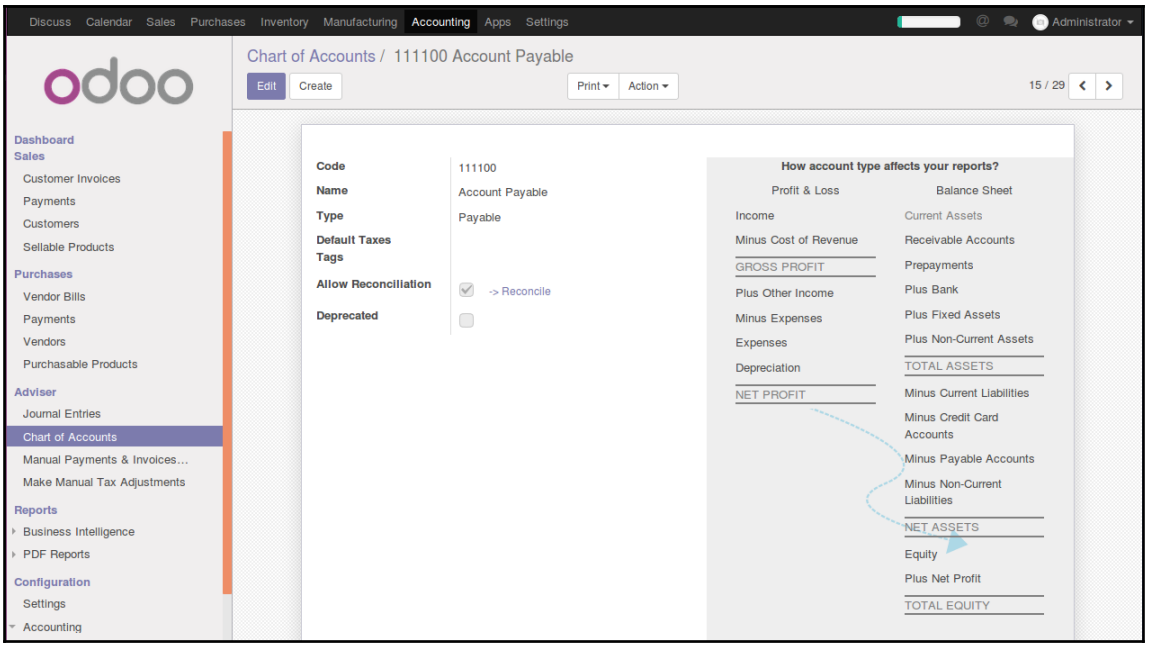

Discuss
Calendar
Sales
Purchases
Inventory
Manufacturing
Invoicing
Apps
Settings
Administrator
Manufacturing Orders / MO/00003
Edit
Create
Print
Action
1 / 1
Mark as Done
Scrap
Unreserve
Confirmed
In Progress
Done
Dashboard
Operations
Manufacturing Orders
Work Orders
Unbuild Orders
Scrap
Workorder Messages
Master Data
Products
Routings
Bill of Materials
Work Centers
Reporting
Manufacturing Orders
Work Orders
Overall Equipment Effecti…
Configuration
Settings
Productivity Losses
MO/00003
1 / 1
Work Orders
Inventory
Moves
Product
Class of 2016 T-Shirt
Quantity To Produce
15.000
Update
Bill of Material
Class of 2016 T-Shirt
Routing
Print Job
Deadline Start
12/29/2016 20:01:14
Responsible
Administrator
Source
Consumed Materials
Finished Products
Miscellaneous
Product
To Produce
Produced
Class of 2016 T-Shirt
15.000
15.000

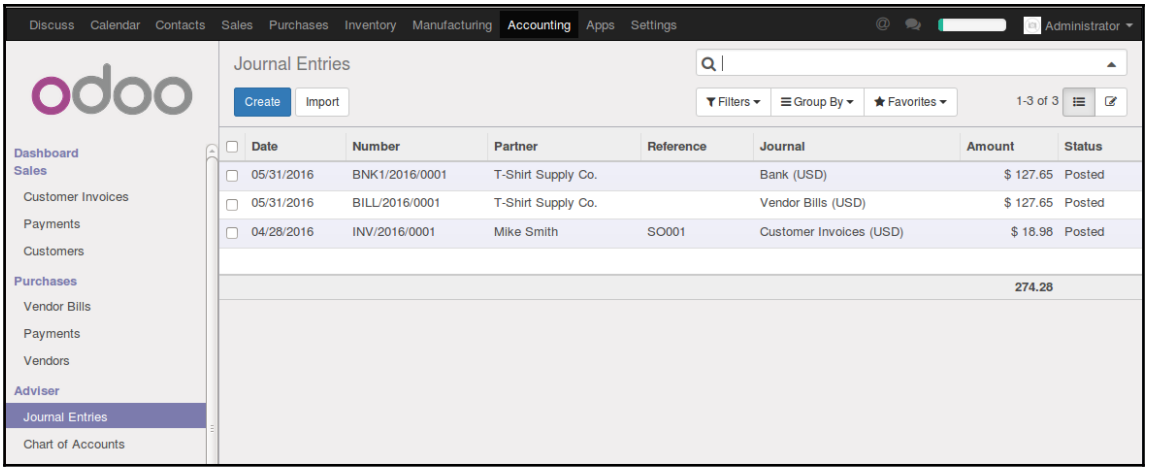

Inventory Valuation
Internal Locations
Search...
Product
Quantity
Location
Incoming Date
Inventory Value
Medium White T-Shirt (1)
-4.00
-29.00
Class of 2016 T-Shirt (2)
16.00
0.00

Chapter 6: Configuring Accounting Finance






Discuss Calendar Sales Purchases Inventory Manufacturing Accounting Apps Settings
Administrator
Chart of Accounts / 111100 Account Payable
Edit Create
Print Action
15 / 29
Dashboard
Sales
Customer Invoices
Payments
Customers
Sellable Products
Purchases
Vendor Bills
Payments
Vendors
Purchasable Products
Adviser
Journal Entries
Chart of Accounts
Manual Payments & Invoices...
Make Manual Tax Adjustments
Reports
Business Intelligence
PDF Reports
Configuration
Settings
Accounting
Code 111100
Name Account Payable
Type Payable
Default Taxes
Tags
Allow Reconciliation -> Reconcile
Deprecated
How account type affects your reports?
Profit & Loss
Income
Minus Cost of Revenue
GROSS PROFIT
Plus Other Income
Minus Expenses
Expenses
Depreciation
NET PROFIT
Balance Sheet
Current Assets
Receivable Accounts
Prepayments
Plus Bank
Plus Fixed Assets
Plus Non-Current Assets
TOTAL ASSETS
Minus Current Liabilities
Minus Credit Card Accounts
Minus Payable Accounts
Minus Non-Current Liabilities
NET ASSETS
Equity
Plus Net Profit
TOTAL EQUITY


Discuss Calendar Contacts Sales Purchases Inventory Manufacturing Accounting Apps Settings
Administrator
Journal Entries
Create Import
Filters Group By Favorites
1-3 of 3
Dashboard
Sales
Customer Invoices
Payments
Customers
Purchases
Vendor Bills
Payments
Vendors
Adviser
Journal Entries
Chart of Accounts
Date Number Partner Reference Journal Amount Status
05/31/2016 BNK1/2016/0001 T-Shirt Supply Co. Bank (USD) $ 127.65 Posted
05/31/2016 BILL/2016/0001 T-Shirt Supply Co. Vendor Bills (USD) $ 127.65 Posted
04/28/2016 INV/2016/0001 Mike Smith SO001 Customer Invoices (USD) $ 18.98 Posted
274.28

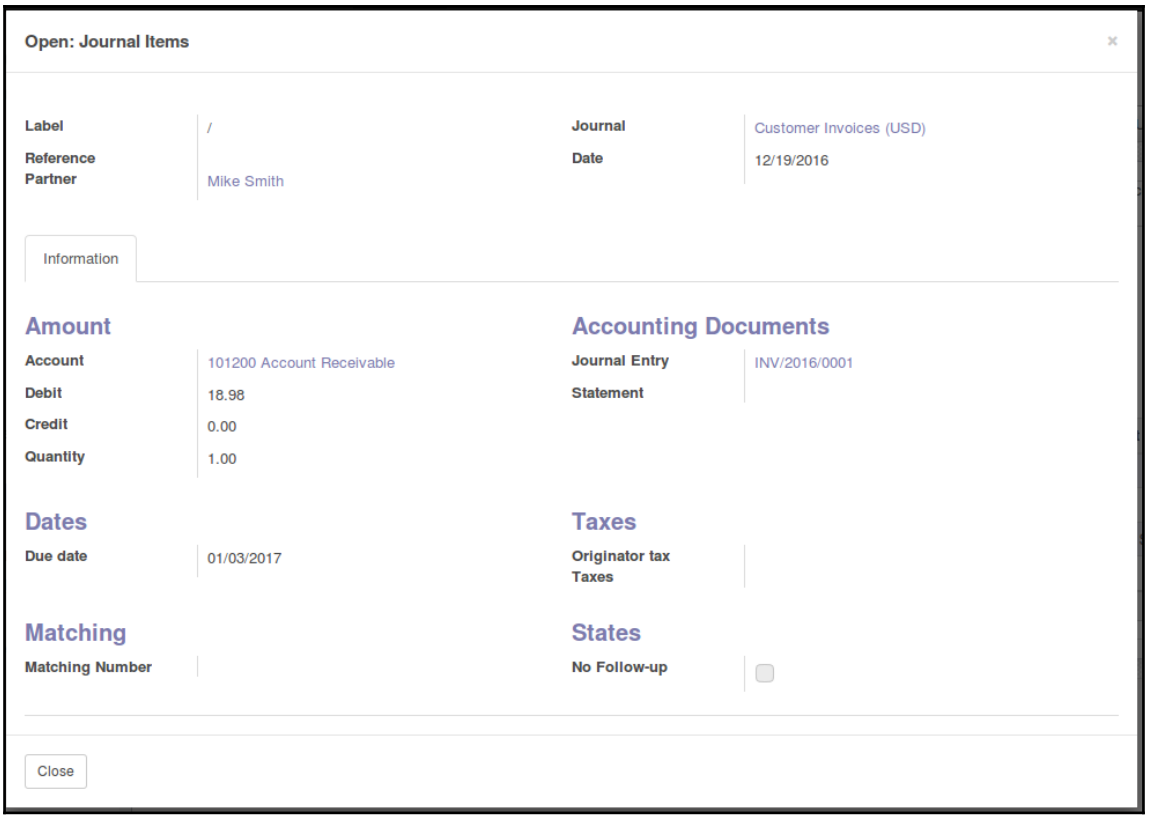
INV/2016/0001

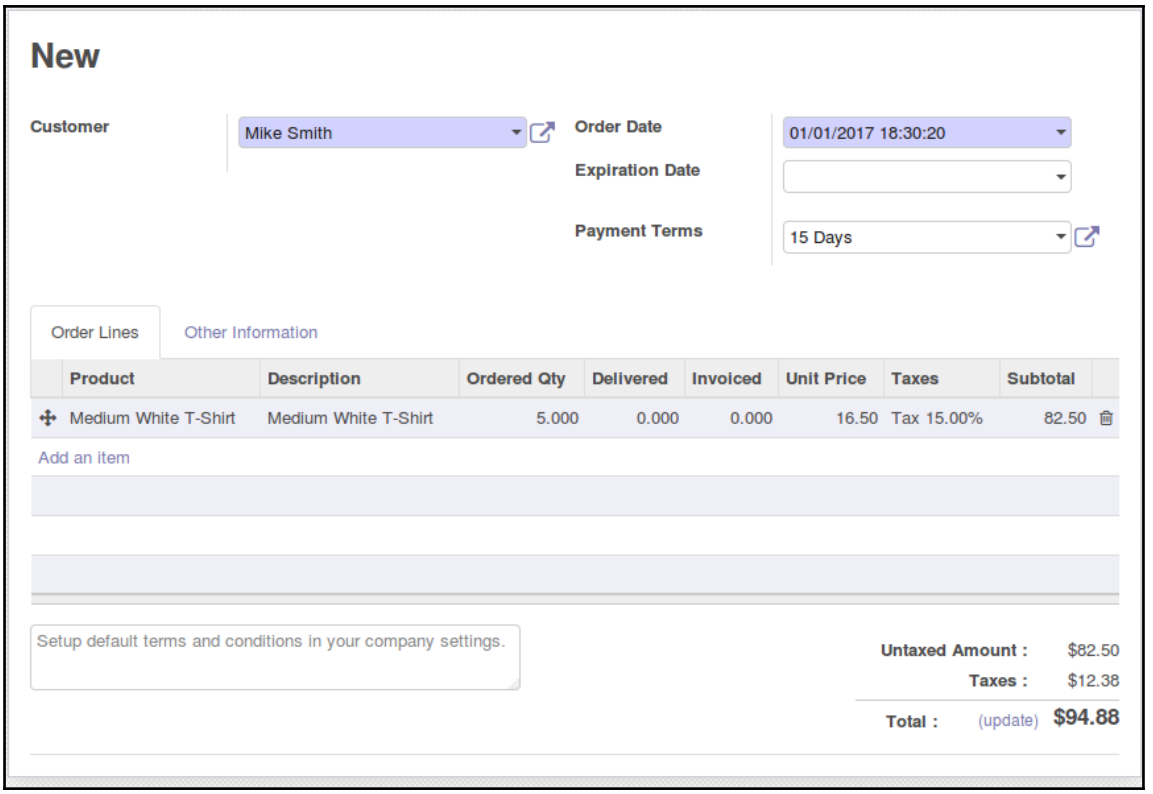
Reconciled entries

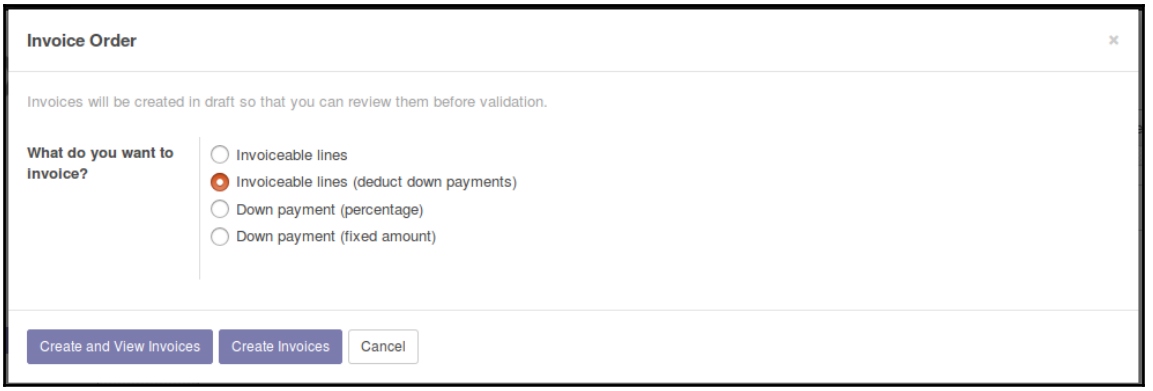
Journal	Customer Invoices (USD)	**Reference**	
Date	12/19/2016		

Journal Items

Account	Partner	Label	Debit	Credit
101200 Account Receivable	Mike Smith	/	$ 18.98	$ 0.00
111200 Tax Received	Mike Smith	Tax 15.00%	$ 0.00	$ 2.48
200000 Product Sales	Mike Smith	Medium White T-Shirt	$ 0.00	$ 16.50
			18.98	**18.98**


Open: Journal Items
Label
/
Reference
Partner
Mike Smith
Journal
Customer Invoices (USD)
Date
12/19/2016
Information
Amount
Account
101200 Account Receivable
Debit
18.98
Credit
0.00
Quantity
1.00
Accounting Documents
Journal Entry
INV/2016/0001
Statement
Dates
Due date
01/03/2017
Taxes
Originator tax
Taxes
Matching
Matching Number
States
No Follow-up
Close


New
Customer
Mike Smith
Order Date
01/01/2017 18:30:20
Expiration Date
Payment Terms
15 Days
Order Lines
Other Information
Product
Description
Ordered Qty
Delivered
Invoiced
Unit Price
Taxes
Subtotal
Medium White T-Shirt
Medium White T-Shirt
5.000
0.000
0.000
16.50
Tax 15.00%
82.50
Add an item
Setup default terms and conditions in your company settings.
Untaxed Amount :
$82.50
Taxes :
$12.38
Total :
(update)
$94.88


Invoice Order
Invoices will be created in draft so that you can review them before validation.
What do you want to invoice?
Invoiceable lines
Invoiceable lines (deduct down payments)
Down payment (percentage)
Down payment (fixed amount)
Create and View Invoices
Create Invoices
Cancel

Draft Invoice

Customer	Mike Smith 444 South Main Murphysboro IL 62896 United States	**Invoice Date**	
		Salesperson	Terry Zeigler
		Sales Team	Direct Sales
Payment Terms	15 Days		

Invoice Lines | Other Info

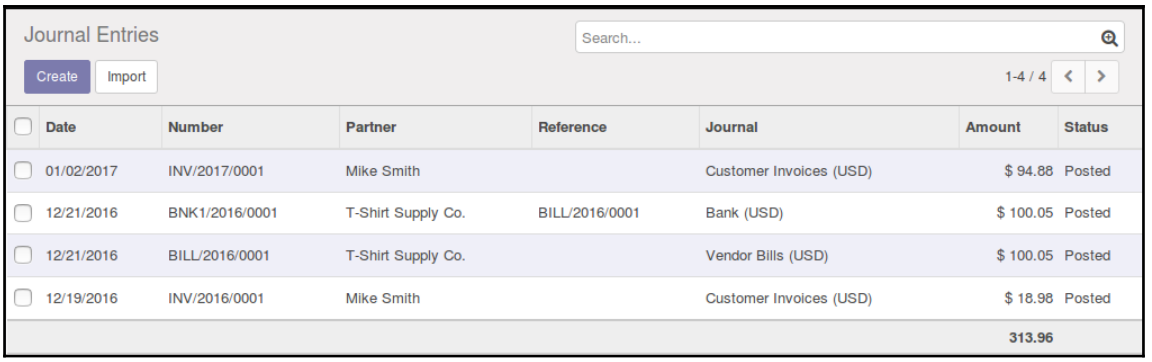
Product	Description	Account	Quantity	Unit Price	Taxes	Amount
Medium White T-Shirt	Medium White T-Shirt	200000 Product Sales	5.000	16.50	Tax 15.00%	$ 82.50

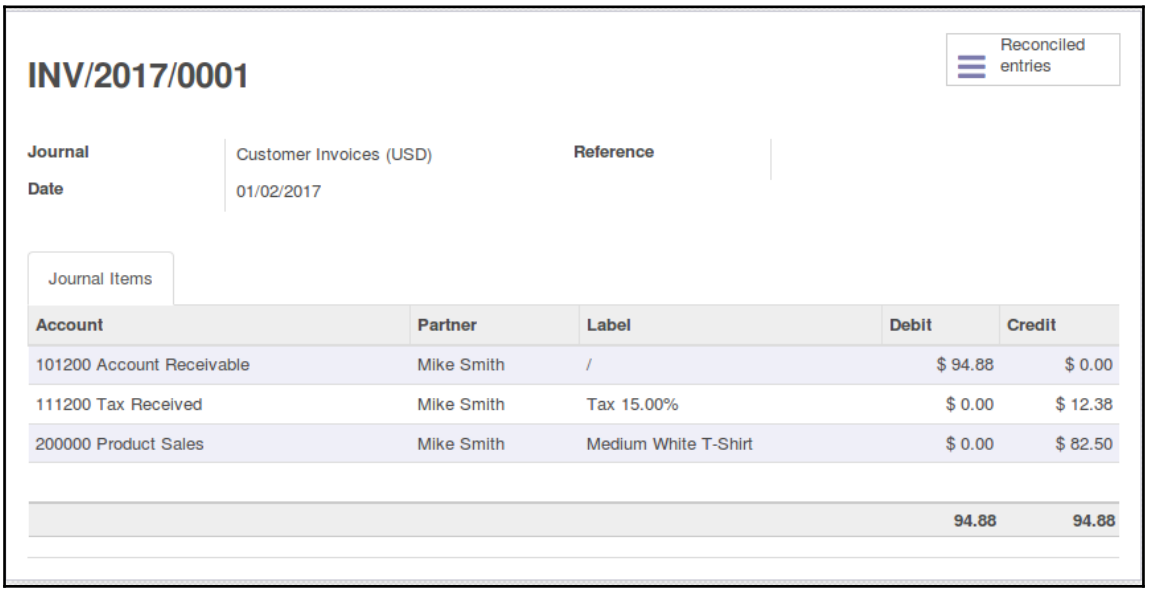
Untaxed Amount :	$82.50
Tax :	$12.38
Total :	**$94.88**

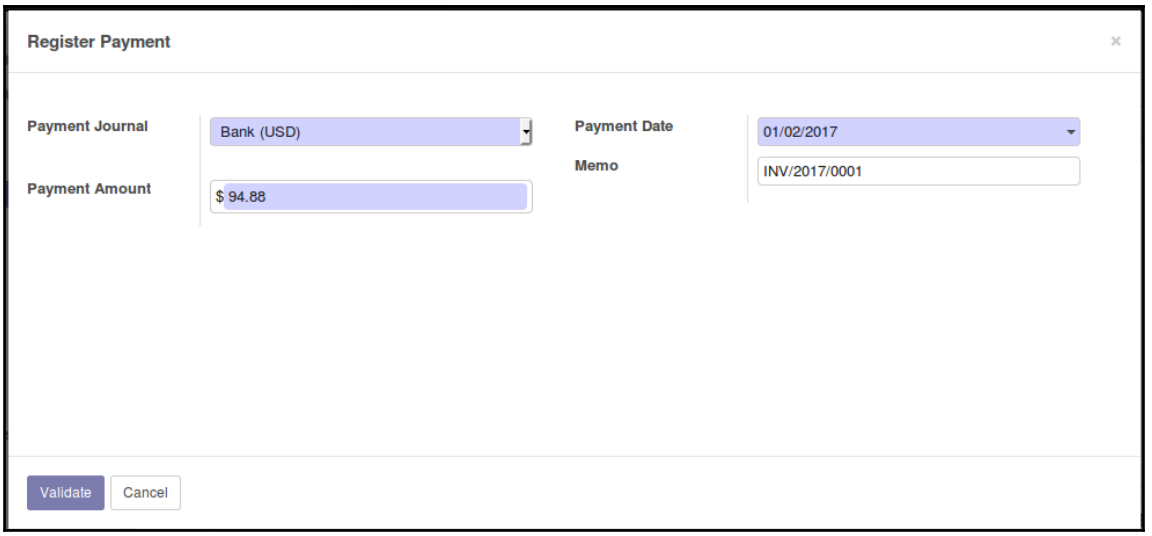
Invoice Lines | Other Info

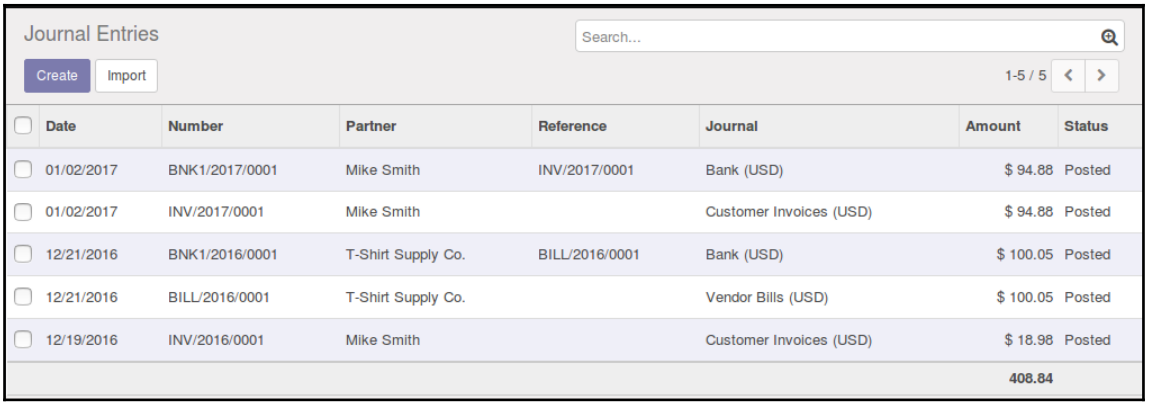
Fiscal Position		**Source Document**	SO003
Journal	Customer Invoices (USD)	**Reference/Description**	
Account	101200 Account Receivable		

Tax Description	Tax Account	Amount
Tax 15.00%	111200 Tax Received	$ 12.38


Journal Entries
Search...
Create
Import
1-4 / 4
Date
Number
Partner
Reference
Journal
Amount
Status
01/02/2017
INV/2017/0001
Mike Smith
Customer Invoices (USD)
$ 94.88
Posted
12/21/2016
BNK1/2016/0001
T-Shirt Supply Co.
BILL/2016/0001
Bank (USD)
$ 100.05
Posted
12/21/2016
BILL/2016/0001
T-Shirt Supply Co.
Vendor Bills (USD)
$ 100.05
Posted
12/19/2016
INV/2016/0001
Mike Smith
Customer Invoices (USD)
$ 18.98
Posted
313.96


INV/2017/0001
Reconciled entries
Journal
Customer Invoices (USD)
Reference
Date
01/02/2017
Journal Items
Account
Partner
Label
Debit
Credit
101200 Account Receivable
Mike Smith
/
$ 94.88
$ 0.00
111200 Tax Received
Mike Smith
Tax 15.00%
$ 0.00
$ 12.38
200000 Product Sales
Mike Smith
Medium White T-Shirt
$ 0.00
$ 82.50
94.88
94.88





Date	Number	Partner	Reference	Journal	Amount	Status
01/02/2017	BNK1/2017/0001	Mike Smith	INV/2017/0001	Bank (USD)	$ 94.88	Posted
01/02/2017	INV/2017/0001	Mike Smith		Customer Invoices (USD)	$ 94.88	Posted
12/21/2016	BNK1/2016/0001	T-Shirt Supply Co.	BILL/2016/0001	Bank (USD)	$ 100.05	Posted
12/21/2016	BILL/2016/0001	T-Shirt Supply Co.		Vendor Bills (USD)	$ 100.05	Posted
12/19/2016	INV/2016/0001	Mike Smith		Customer Invoices (USD)	$ 18.98	Posted
					408.84	

BNK1/2017/0001

Reconciled entries

Journal	Bank (USD)	**Reference**	INV/2017/0001
Date	01/02/2017		

Journal Items

Account	Partner	Label	Debit	Credit
101401 Bank	Mike Smith	CUST.IN/2017/0001	$ 94.88	$ 0.00
101200 Account Receivable	Mike Smith	Customer Payment: INV/2017/0001	$ 0.00	$ 94.88
			94.88	**94.88**

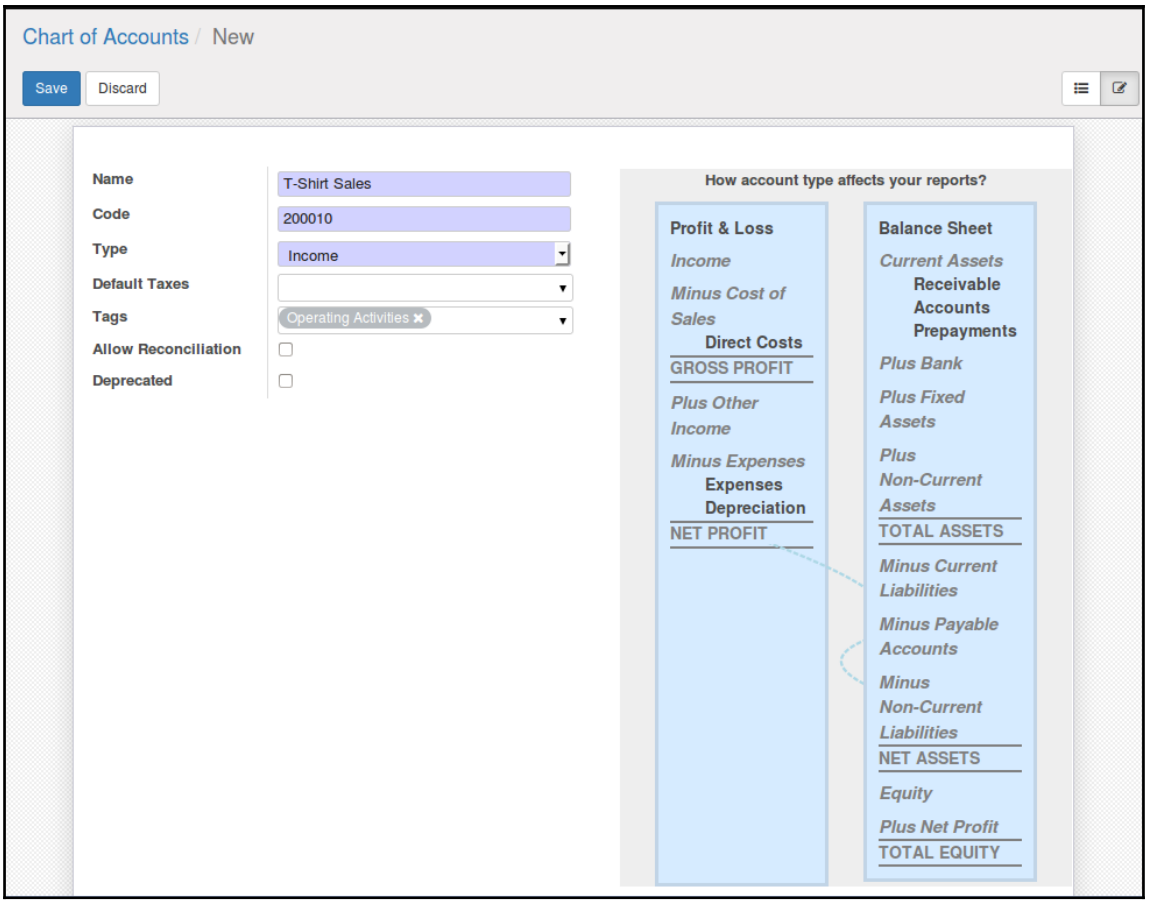
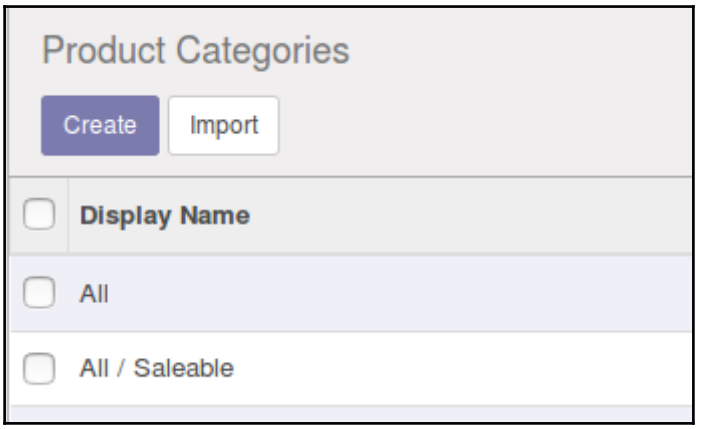
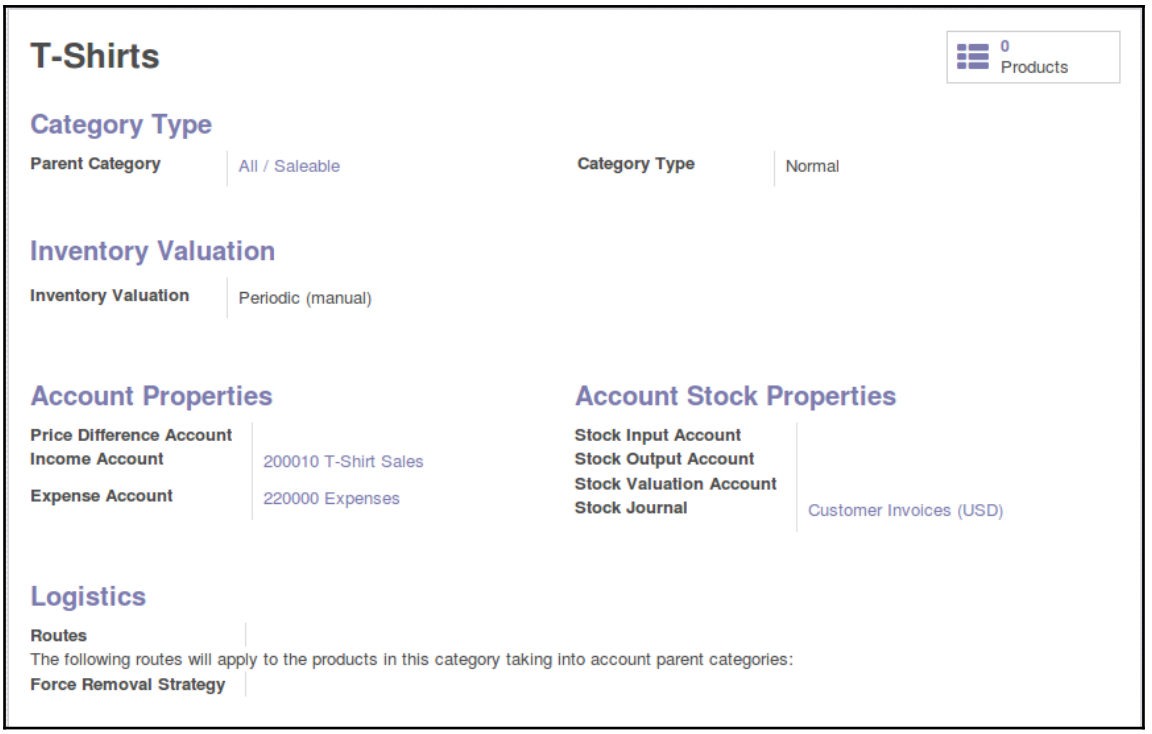
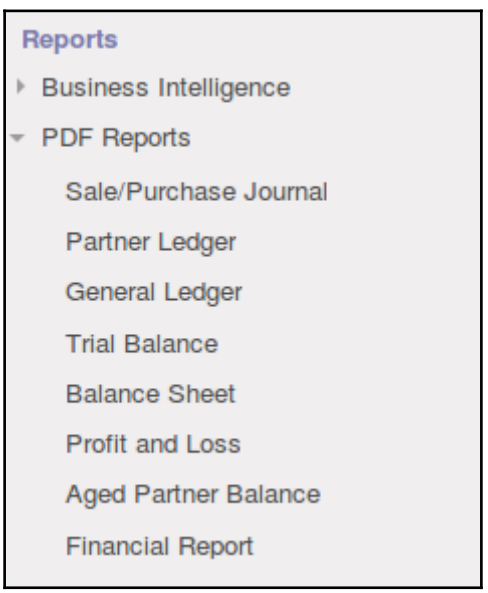
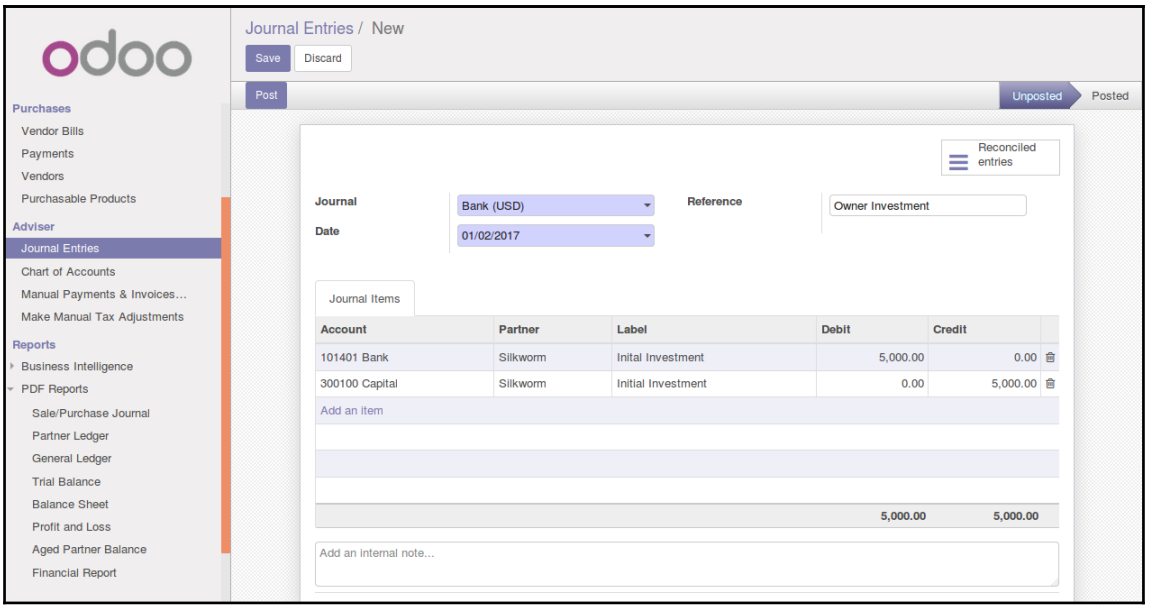


Chart of Accounts / New
Save
Discard
Name
T-Shirt Sales
Code
200010
Type
Income
Default Taxes
Tags
Operating Activities
Allow Reconciliation
Deprecated
How account type affects your reports?
Profit & Loss
Income
Minus Cost of Sales
Direct Costs
GROSS PROFIT
Plus Other Income
Minus Expenses
Expenses
Depreciation
NET PROFIT
Balance Sheet
Current Assets
Receivable
Accounts
Prepayments
Plus Bank
Plus Fixed Assets
Plus Non-Current Assets
TOTAL ASSETS
Minus Current Liabilities
Minus Payable Accounts
Minus Non-Current Liabilities
NET ASSETS
Equity
Plus Net Profit
TOTAL EQUITY


Product Categories
Create
Import
Display Name
All
All / Saleable

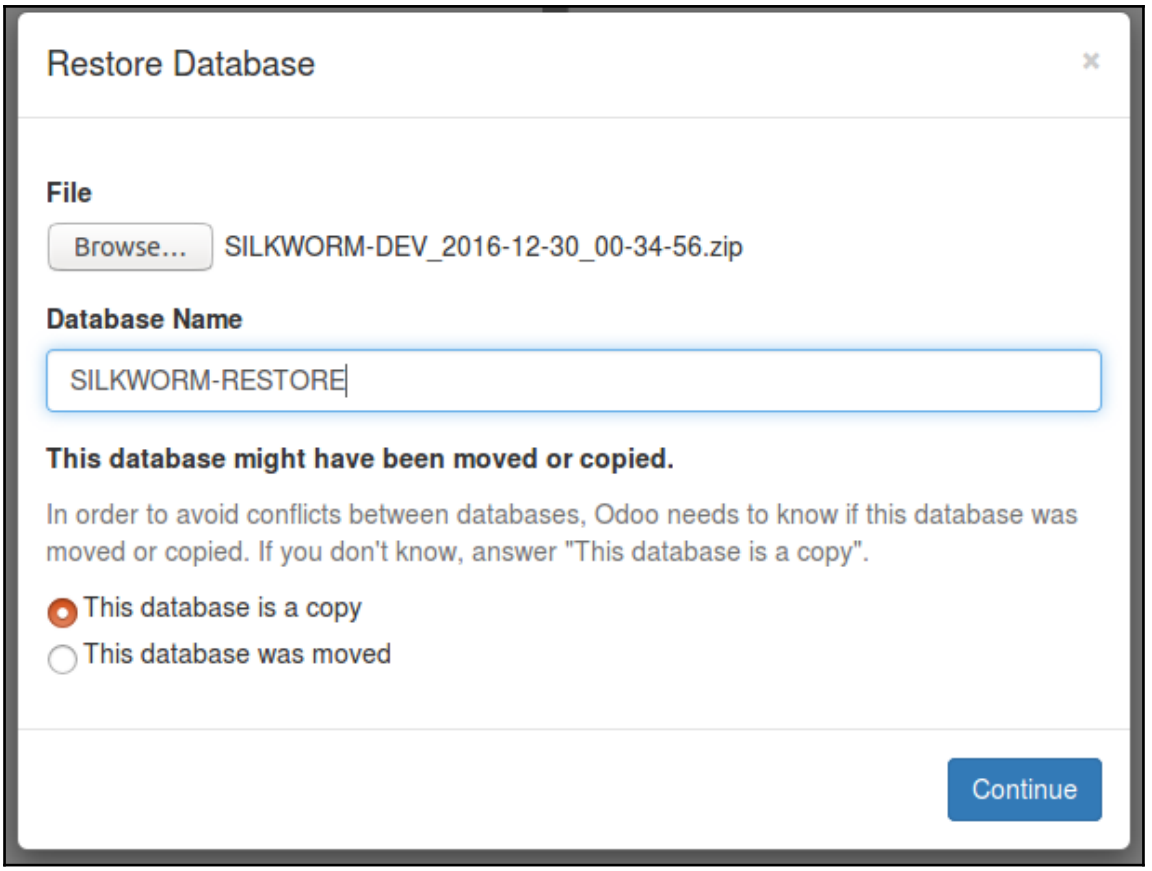

T-Shirts
0
Products
Category Type
Parent Category
All / Saleable
Category Type
Normal
Inventory Valuation
Inventory Valuation
Periodic (manual)
Account Properties
Price Difference Account
Income Account
200010 T-Shirt Sales
Expense Account
220000 Expenses
Account Stock Properties
Stock Input Account
Stock Output Account
Stock Valuation Account
Stock Journal
Customer Invoices (USD)
Logistics
Routes
The following routes will apply to the products in this category taking into account parent categories:
Force Removal Strategy


Reports
Business Intelligence
PDF Reports
Sale/Purchase Journal
Partner Ledger
General Ledger
Trial Balance
Balance Sheet
Profit and Loss
Aged Partner Balance
Financial Report

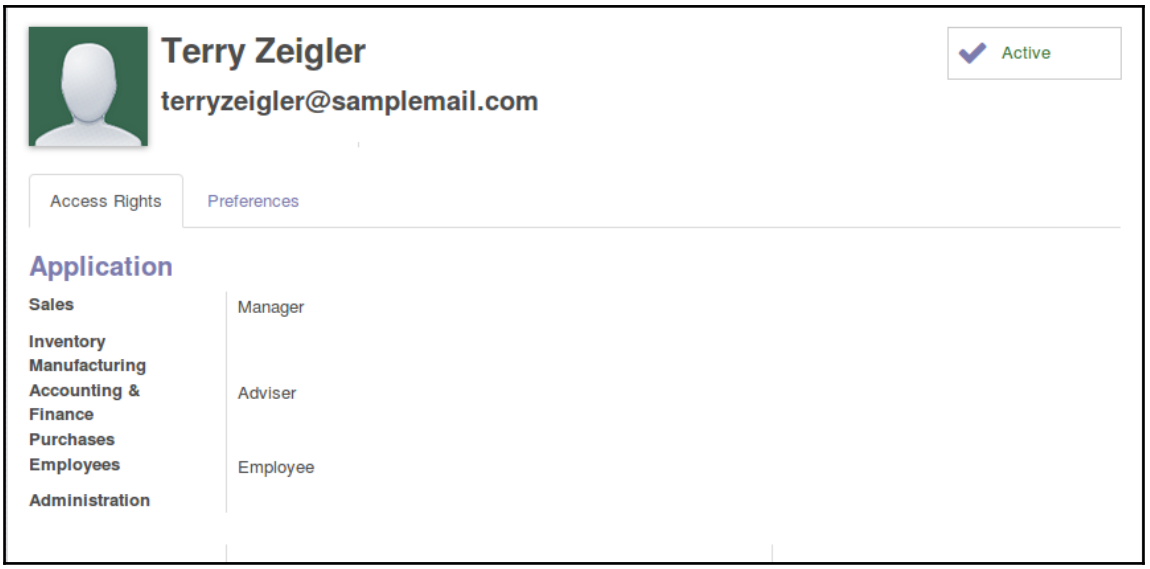

Purchases
Vendor Bills
Payments
Vendors
Purchasable Products
Adviser
Journal Entries
Chart of Accounts
Manual Payments & Invoices...
Make Manual Tax Adjustments
Reports
Business Intelligence
PDF Reports
Sale/Purchase Journal
Partner Ledger
General Ledger
Trial Balance
Balance Sheet
Profit and Loss
Aged Partner Balance
Financial Report
Journal Entries / New
Save
Discard
Post
Unposted
Posted
Reconciled entries
Journal
Bank (USD)
Date
01/02/2017
Reference
Owner Investment
Journal Items
Account
Partner
Label
Debit
Credit
101401 Bank
Silkworm
Inital Investment
5,000.00
0.00
300100 Capital
Silkworm
Initial Investment
0.00
5,000.00
Add an item
5,000.00
5,000.00
Add an internal note...

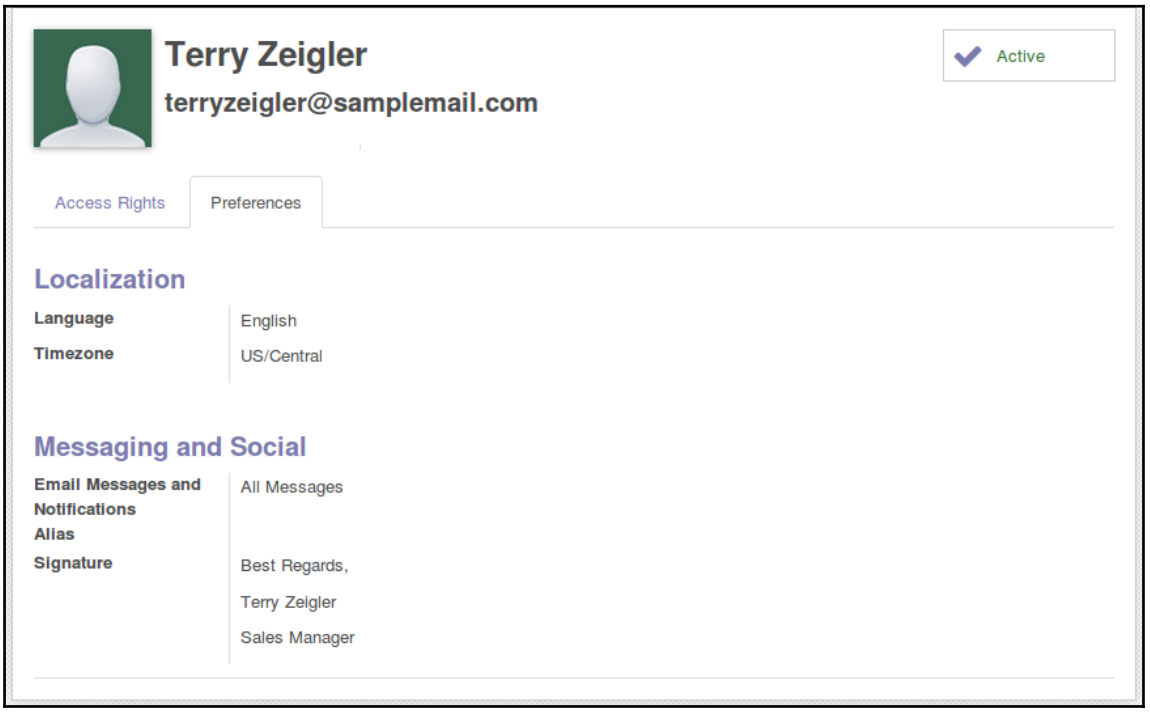
Chapter 7: Administering an Odoo Installation

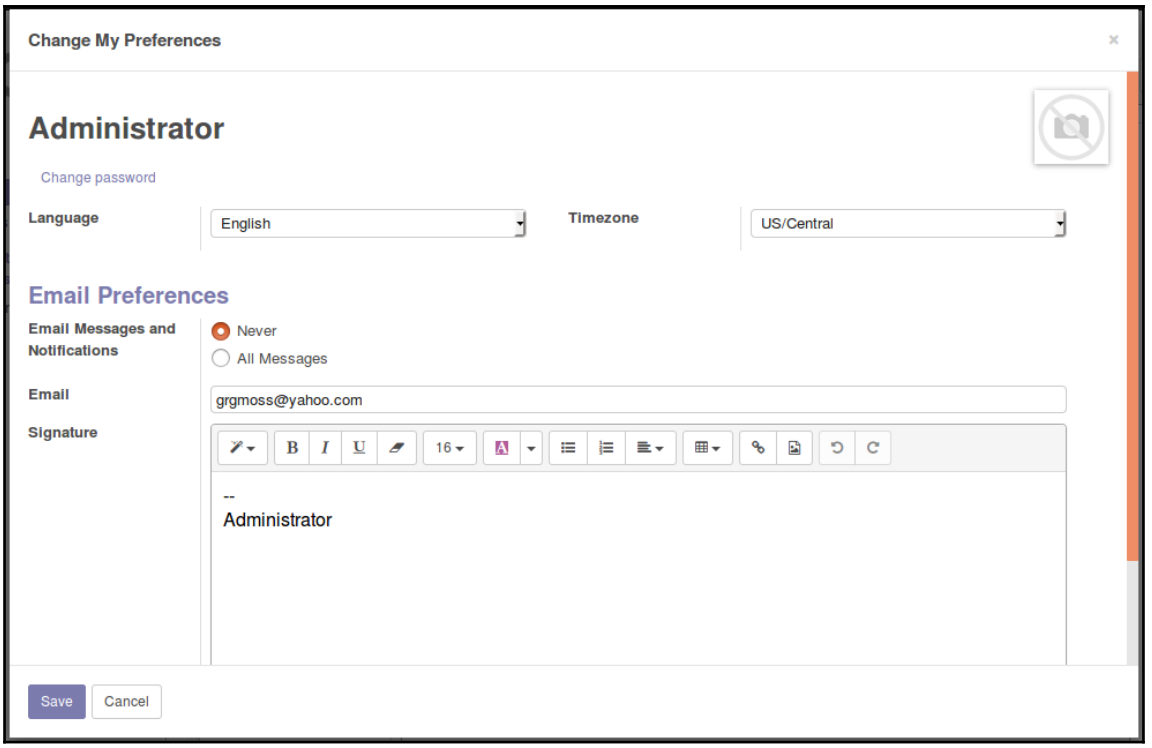
Backup Database
Database Name
SILKWORM-DEV
Backup Format
zip (includes filestore)
Backup

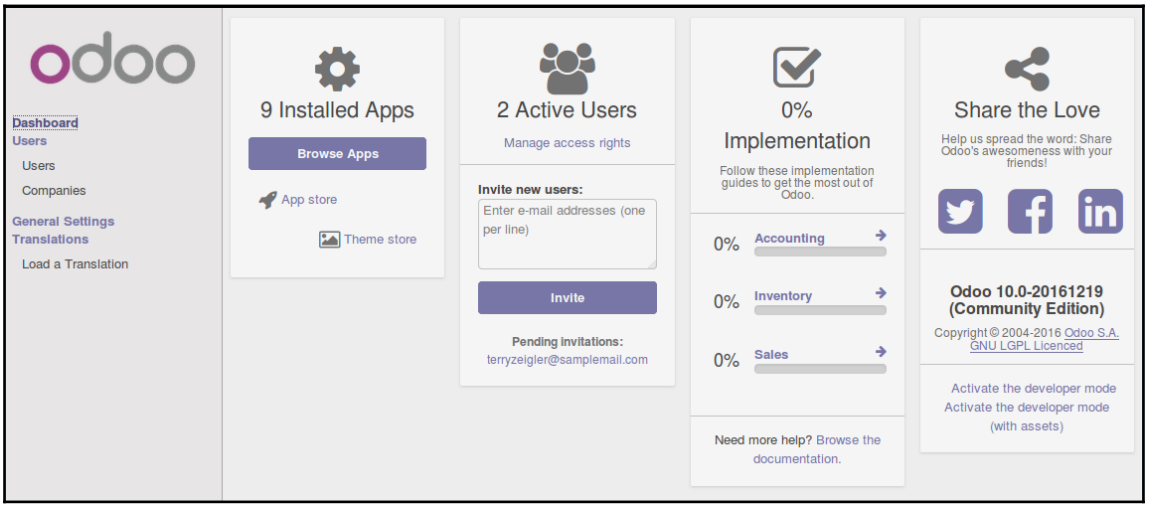

Restore Database
File
Browse...
SILKWORM-DEV_2016-12-30_00-34-56.zip
Database Name
SILKWORM-RESTORE
This database might have been moved or copied.
In order to avoid conflicts between databases, Odoo needs to know if this database was moved or copied. If you don't know, answer "This database is a copy".
This database is a copy
This database was moved
Continue

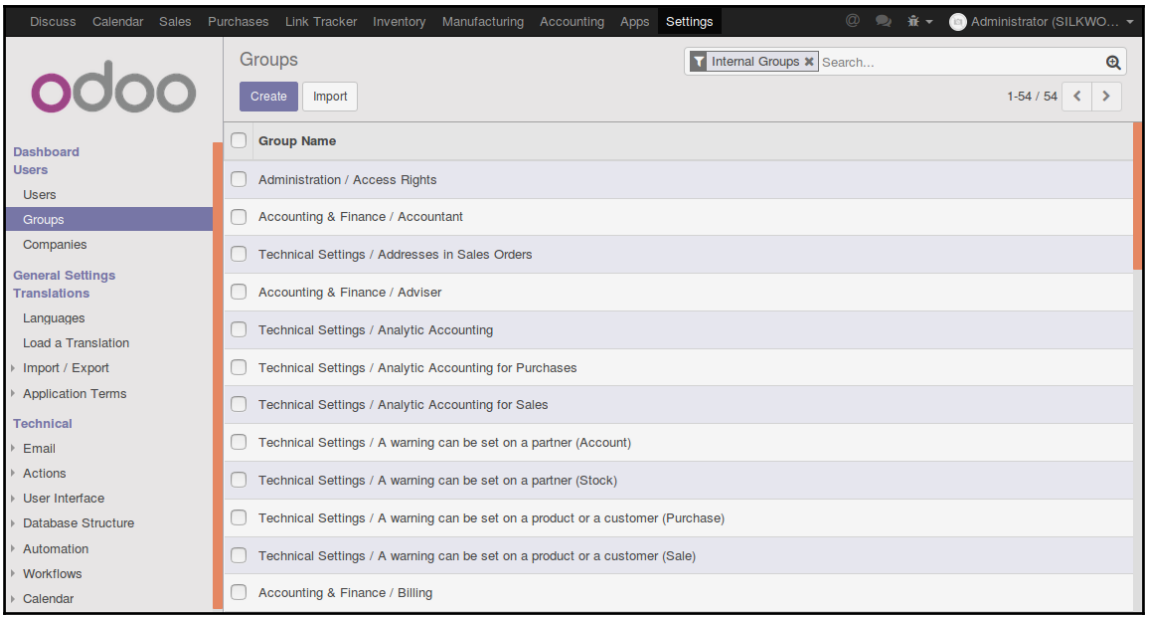
Users
Internal Users
Search...
Create
Import
1-2 / 2
Name
Login
Language
Latest connection
Administrator
grgmoss@yahoo.com
English
01/01/2017 18:18:18
Terry Zeigler
terryzeigler@samplemail.com
English

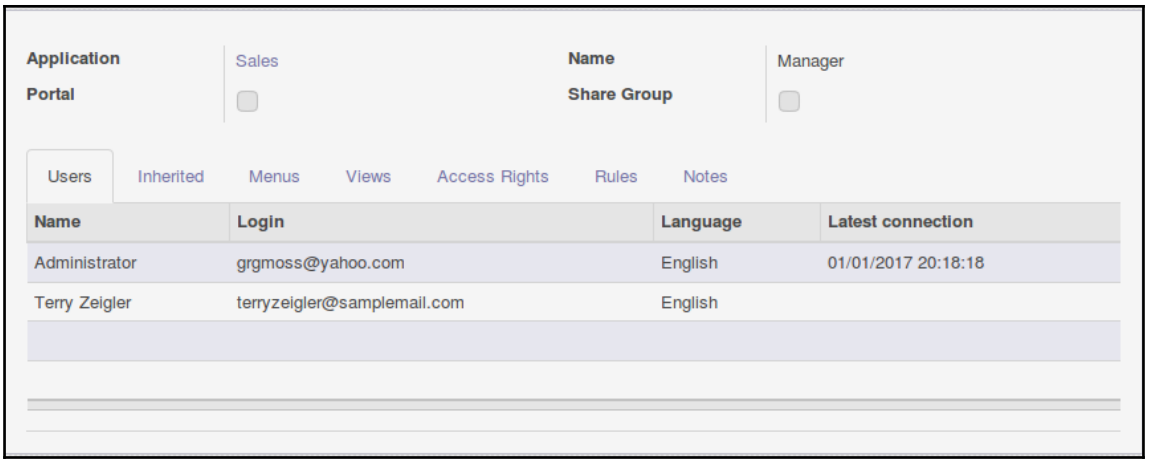

Terry Zeigler
terryzeigler@samplemail.com
Active
Access Rights
Preferences
Application
Sales
Manager
Inventory
Manufacturing
Accounting &
Finance
Purchases
Adviser
Employees
Employee
Administration

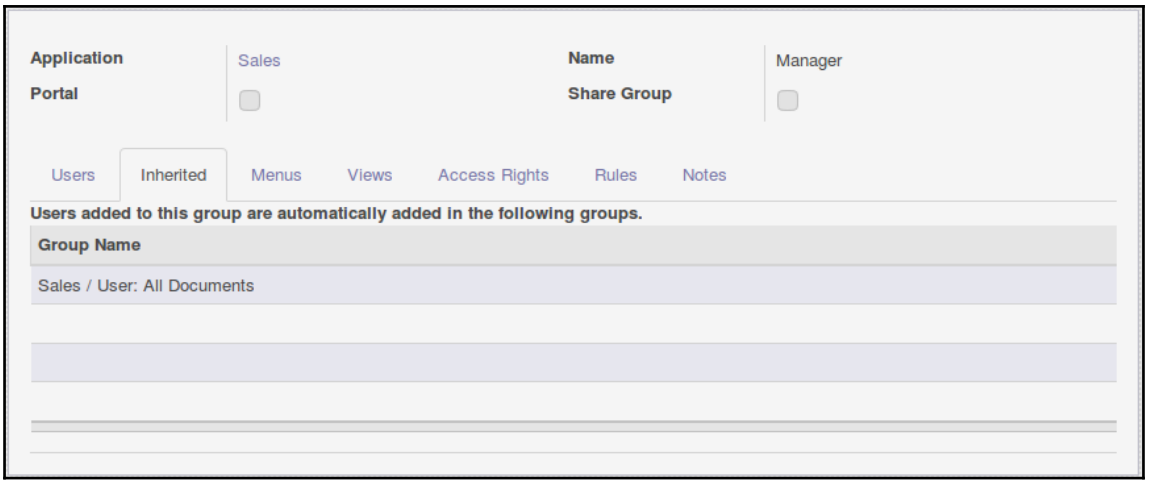

Terry Zeigler
terryzeigler@samplemail.com
Active
Access Rights
Preferences
Localization
Language
English
Timezone
US/Central
Messaging and Social
Email Messages and
Notifications
All Messages
Alias
Signature
Best Regards,
Terry Zeigler
Sales Manager

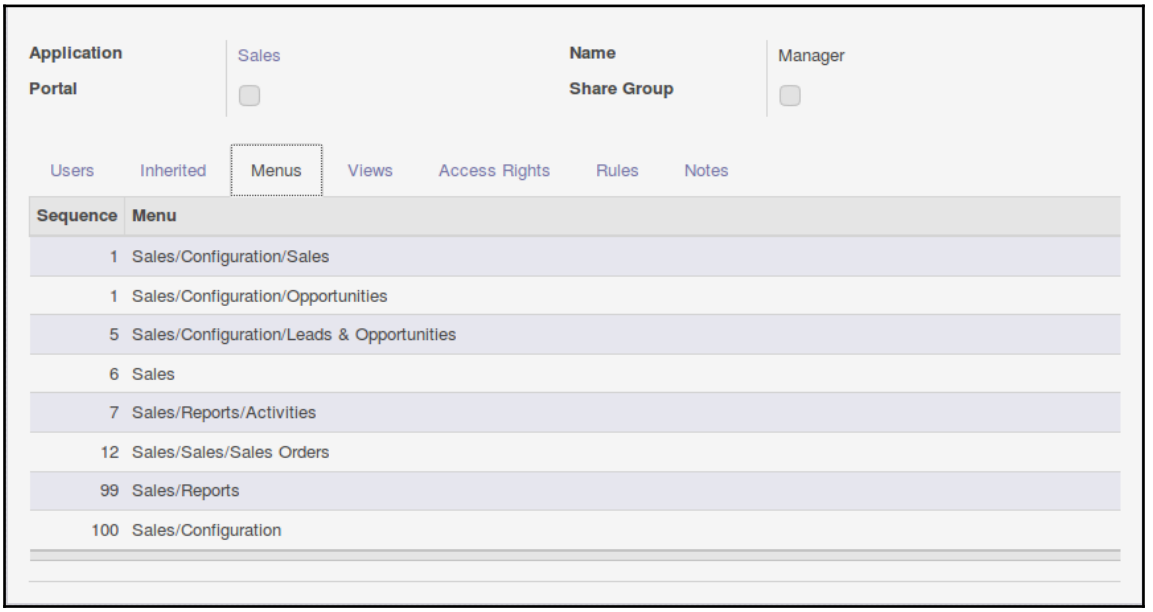

Change My Preferences
Administrator
Change password
Language
English
Timezone
US/Central
Email Preferences
Email Messages and Notifications
Never
All Messages
Email
grgmoss@yahoo.com
Signature
16
--
Administrator
Save
Cancel

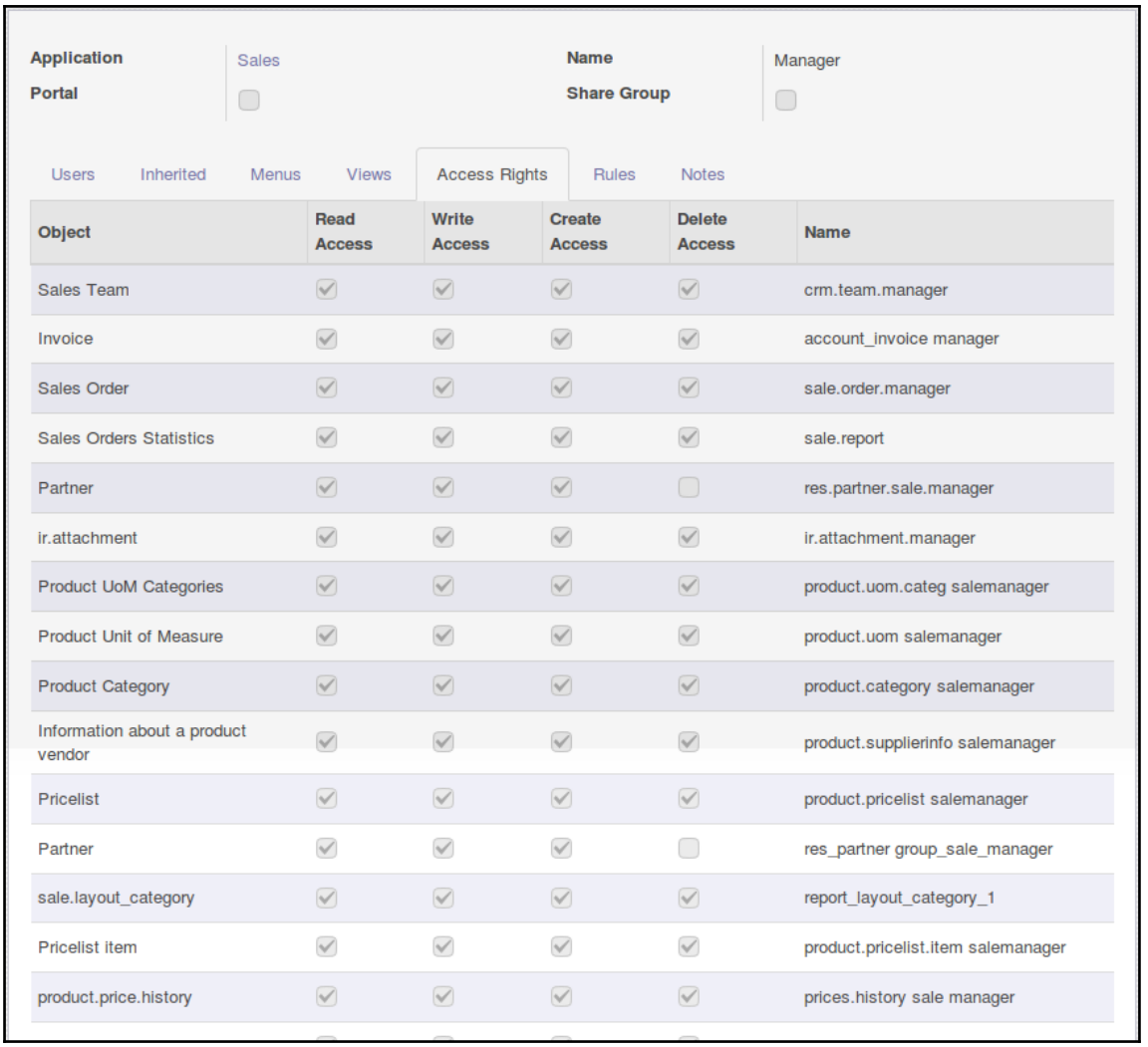

Dashboard
Users
Users
Companies
General Settings
Translations
Load a Translation
9 Installed Apps
Browse Apps
App store
Theme store
2 Active Users
Manage access rights
Invite new users:
Enter e-mail addresses (one per line)
Invite
Pending invitations:
terryzeigler@samplemail.com
0%
Implementation
Follow these implementation guides to get the most out of Odoo.
0% Accounting
0% Inventory
0% Sales
Need more help? Browse the documentation.
Share the Love
Help us spread the word: Share Odoo's awesomeness with your friends!
Odoo 10.0-20161219
(Community Edition)
Copyright © 2004-2016 Odoo S.A.
GNU LGPL Licenced
Activate the developer mode
Activate the developer mode (with assets)


Discuss
Calendar
Sales
Purchases
Link Tracker
Inventory
Manufacturing
Accounting
Apps
Settings
Administrator (SILKWO...
odoo
Groups
Internal Groups
Search...
Create
Import
1-54 / 54
Dashboard
Users
Users
Groups
Companies
General Settings
Translations
Languages
Load a Translation
Import / Export
Application Terms
Technical
Email
Actions
User Interface
Database Structure
Automation
Workflows
Calendar
Group Name
Administration / Access Rights
Accounting & Finance / Accountant
Technical Settings / Addresses in Sales Orders
Accounting & Finance / Adviser
Technical Settings / Analytic Accounting
Technical Settings / Analytic Accounting for Purchases
Technical Settings / Analytic Accounting for Sales
Technical Settings / A warning can be set on a partner (Account)
Technical Settings / A warning can be set on a partner (Stock)
Technical Settings / A warning can be set on a product or a customer (Purchase)
Technical Settings / A warning can be set on a product or a customer (Sale)
Accounting & Finance / Billing


Application
Sales
Name
Manager
Portal
Share Group
Users
Inherited
Menus
Views
Access Rights
Rules
Notes
Name
Login
Language
Latest connection
Administrator
grgmoss@yahoo.com
English
01/01/2017 20:18:18
Terry Zeigler
terryzeigler@samplemail.com
English


Application
Sales
Name
Manager
Portal
Share Group
Users
Inherited
Menus
Views
Access Rights
Rules
Notes
Users added to this group are automatically added in the following groups.
Group Name
Sales / User: All Documents

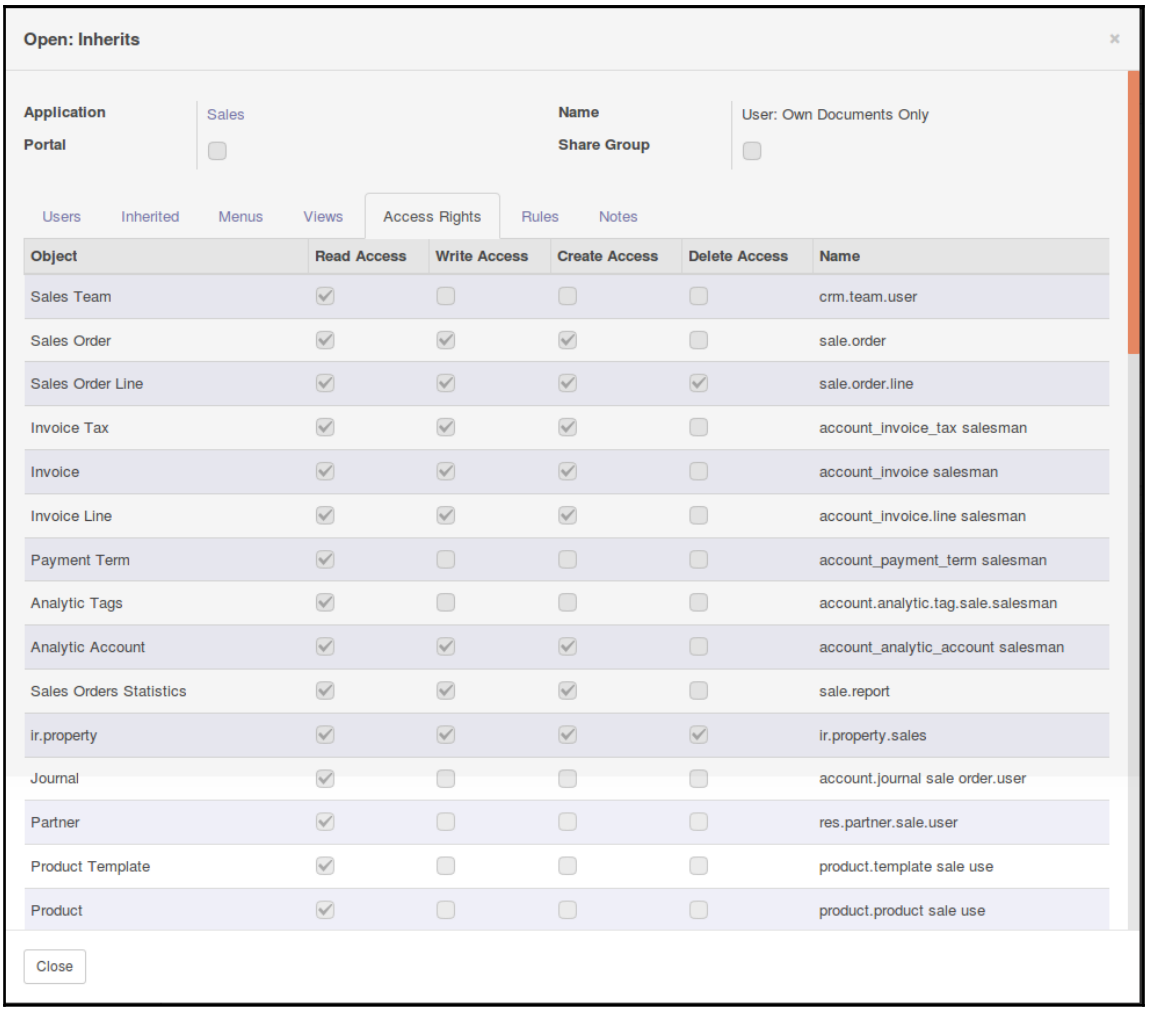

Application
Sales
Name
Manager
Portal
Share Group
Users
Inherited
Menus
Views
Access Rights
Rules
Notes
Sequence
Menu
1 Sales/Configuration/Sales
1 Sales/Configuration/Opportunities
5 Sales/Configuration/Leads & Opportunities
6 Sales
7 Sales/Reports/Activities
12 Sales/Sales/Sales Orders
99 Sales/Reports
100 Sales/Configuration



Application	Sales	**Name**	Manager
Portal	☐	**Share Group**	☐

Users | Inherited | Menus | Views | Access Rights | Rules | Notes

Object	Read Access	Write Access	Create Access	Delete Access	Name
Sales Team	☑	☑	☑	☑	crm.team.manager
Invoice	☑	☑	☑	☑	account_invoice manager
Sales Order	☑	☑	☑	☑	sale.order.manager
Sales Orders Statistics	☑	☑	☑	☑	sale.report
Partner	☑	☑	☑	☐	res.partner.sale.manager
ir.attachment	☑	☑	☑	☑	ir.attachment.manager
Product UoM Categories	☑	☑	☑	☑	product.uom.categ salemanager
Product Unit of Measure	☑	☑	☑	☑	product.uom salemanager
Product Category	☑	☑	☑	☑	product.category salemanager
Information about a product vendor	☑	☑	☑	☑	product.supplierinfo salemanager
Pricelist	☑	☑	☑	☑	product.pricelist salemanager
Partner	☑	☑	☑	☐	res_partner group_sale_manager
sale.layout_category	☑	☑	☑	☑	report_layout_category_1
Pricelist item	☑	☑	☑	☑	product.pricelist.item salemanager
product.price.history	☑	☑	☑	☑	prices.history sale manager



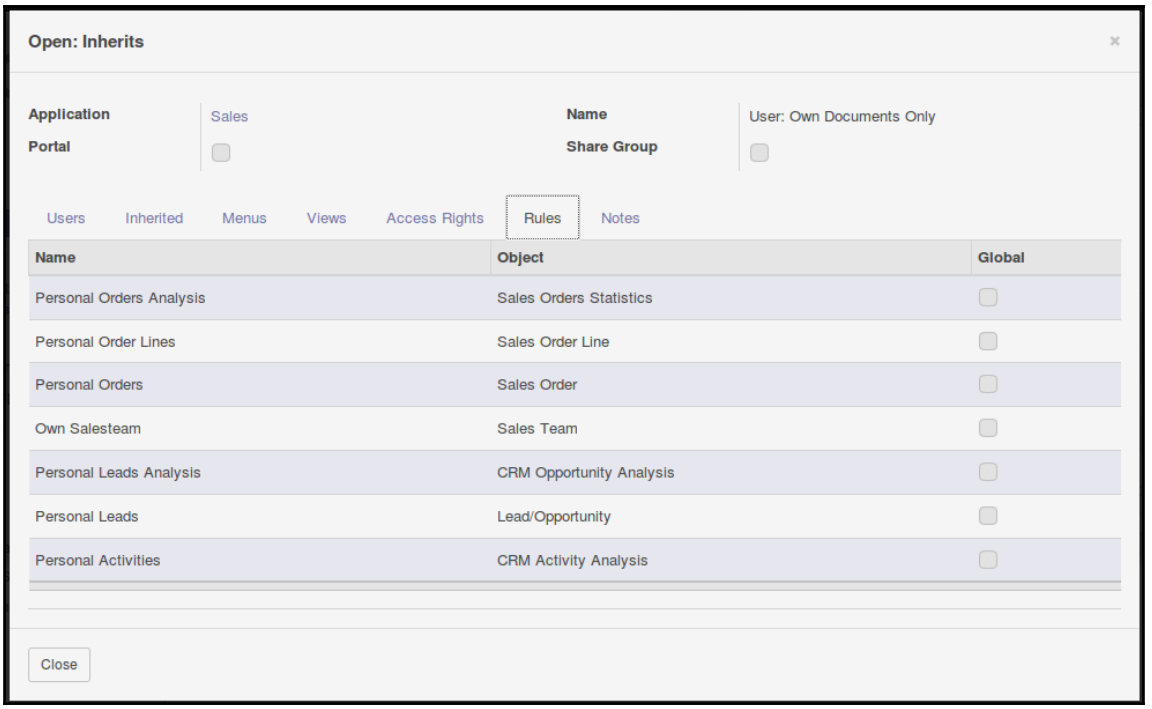
Open: Inherits

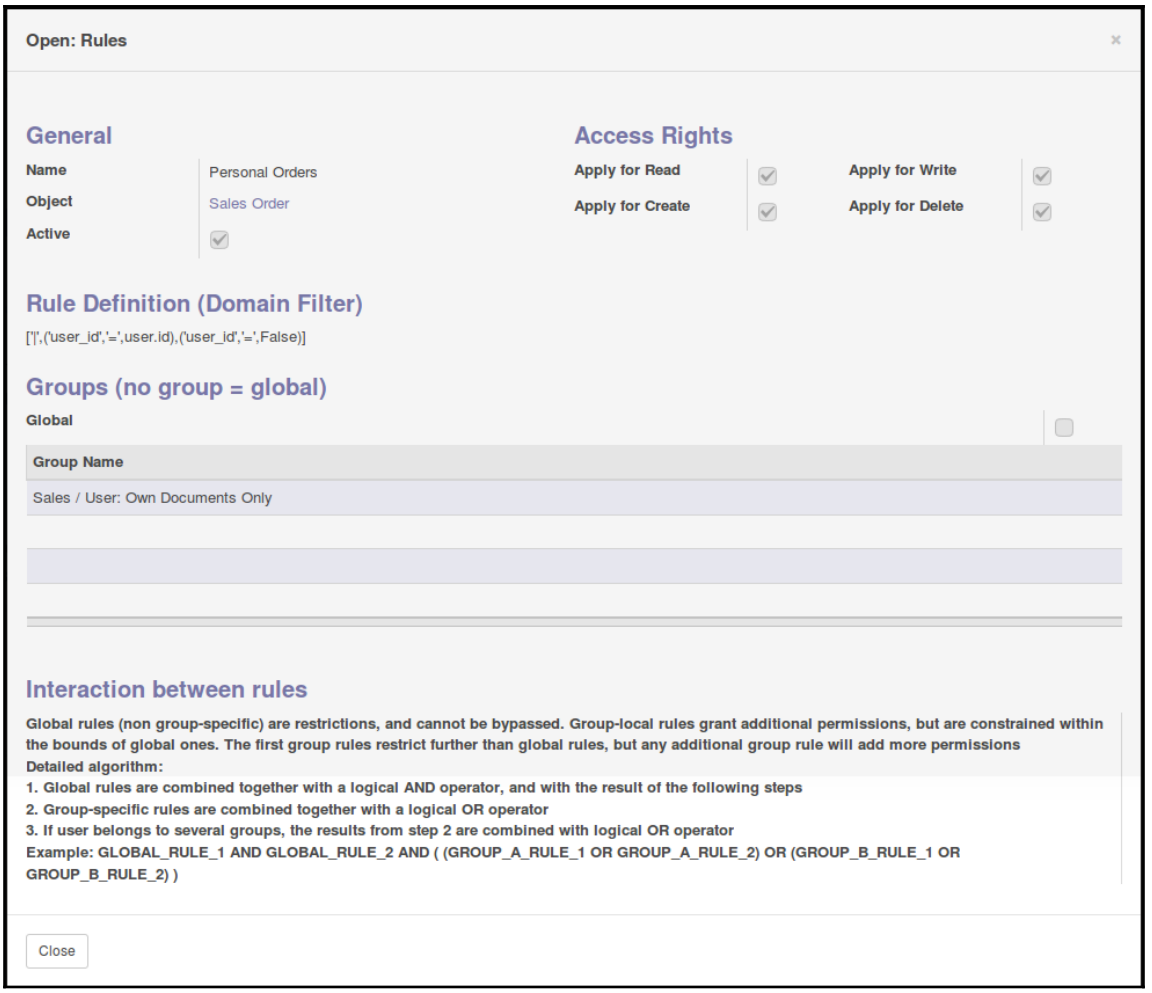
Application: Sales
Portal:
Name: User: Own Documents Only
Share Group:

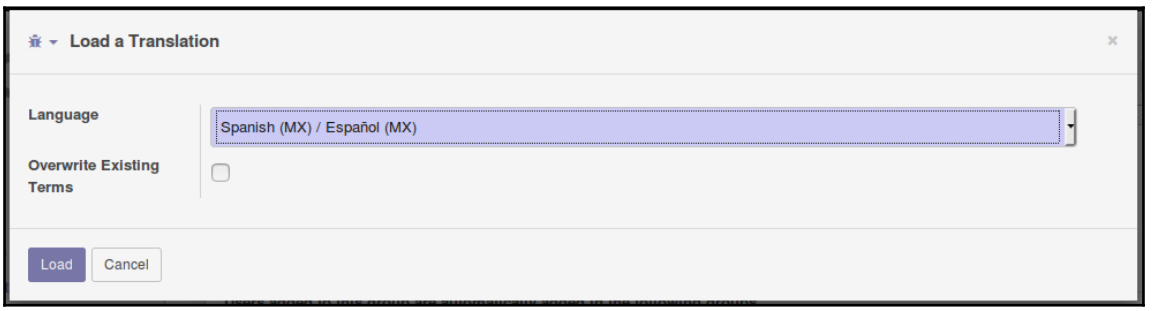
Users | Inherited | Menus | Views | Access Rights | Rules | Notes

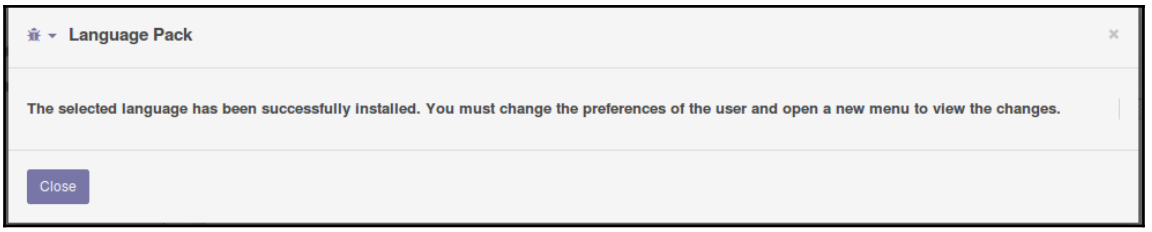
Object	Read Access	Write Access	Create Access	Delete Access	Name
Sales Team	☑	☐	☐	☐	crm.team.user
Sales Order	☑	☑	☑	☐	sale.order
Sales Order Line	☑	☑	☑	☑	sale.order.line
Invoice Tax	☑	☑	☑	☐	account_invoice_tax salesman
Invoice	☑	☑	☑	☐	account_invoice salesman
Invoice Line	☑	☑	☑	☐	account_invoice.line salesman
Payment Term	☑	☐	☐	☐	account_payment_term salesman
Analytic Tags	☑	☐	☐	☐	account.analytic.tag.sale.salesman
Analytic Account	☑	☑	☑	☐	account_analytic_account salesman
Sales Orders Statistics	☑	☑	☑	☐	sale.report
ir.property	☑	☑	☑	☑	ir.property.sales
Journal	☑	☐	☐	☐	account.journal sale order.user
Partner	☑	☐	☐	☐	res.partner.sale.user
Product Template	☑	☐	☐	☐	product.template sale use
Product	☑	☐	☐	☐	product.product sale use

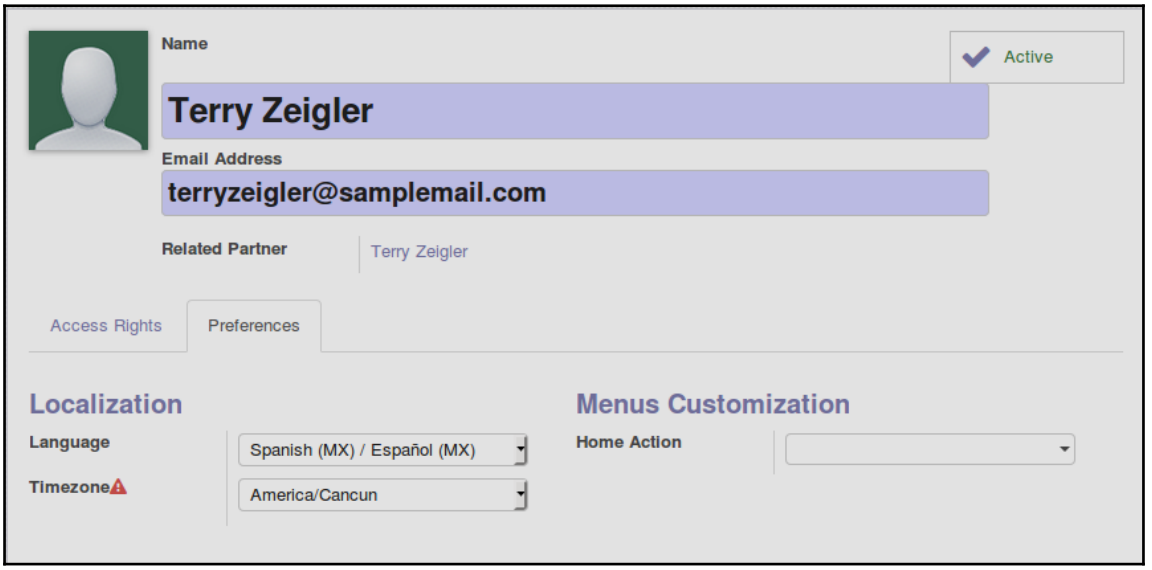
Close

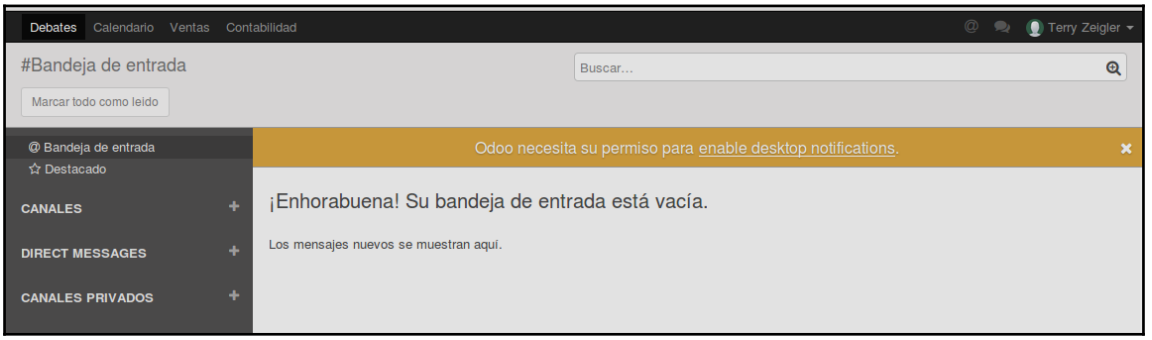

Open: Inherits
Application
Sales
Name
User: Own Documents Only
Portal
Share Group
Users
Inherited
Menus
Views
Access Rights
Rules
Notes
Name
Object
Global
Personal Orders Analysis
Sales Orders Statistics
Personal Order Lines
Sales Order Line
Personal Orders
Sales Order
Own Salesteam
Sales Team
Personal Leads Analysis
CRM Opportunity Analysis
Personal Leads
Lead/Opportunity
Personal Activities
CRM Activity Analysis
Close

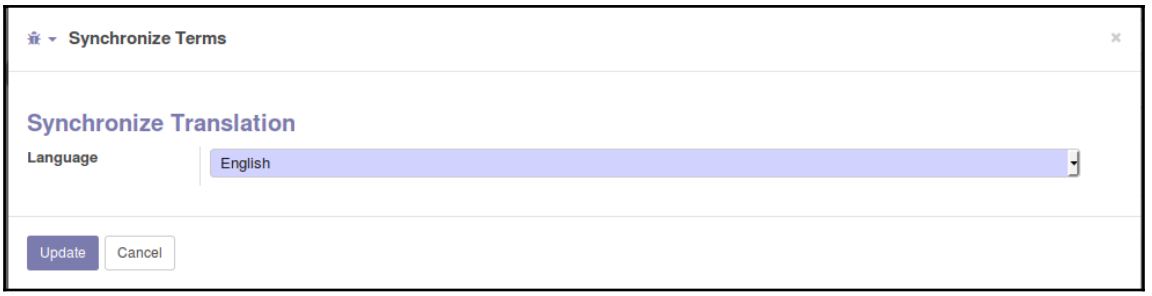

Open: Rules
General
Name
Personal Orders
Object
Sales Order
Active
Access Rights
Apply for Read
Apply for Write
Apply for Create
Apply for Delete
Rule Definition (Domain Filter)
['|',('user_id','=',user.id),('user_id','=',False)]
Groups (no group = global)
Global
Group Name
Sales / User: Own Documents Only
Interaction between rules
Global rules (non group-specific) are restrictions, and cannot be bypassed. Group-local rules grant additional permissions, but are constrained within the bounds of global ones. The first group rules restrict further than global rules, but any additional group rule will add more permissions
Detailed algorithm:
1. Global rules are combined together with a logical AND operator, and with the result of the following steps
2. Group-specific rules are combined together with a logical OR operator
3. If user belongs to several groups, the results from step 2 are combined with logical OR operator
Example: GLOBAL_RULE_1 AND GLOBAL_RULE_2 AND ((GROUP_A_RULE_1 OR GROUP_A_RULE_2) OR (GROUP_B_RULE_1 OR GROUP_B_RULE_2))
Close

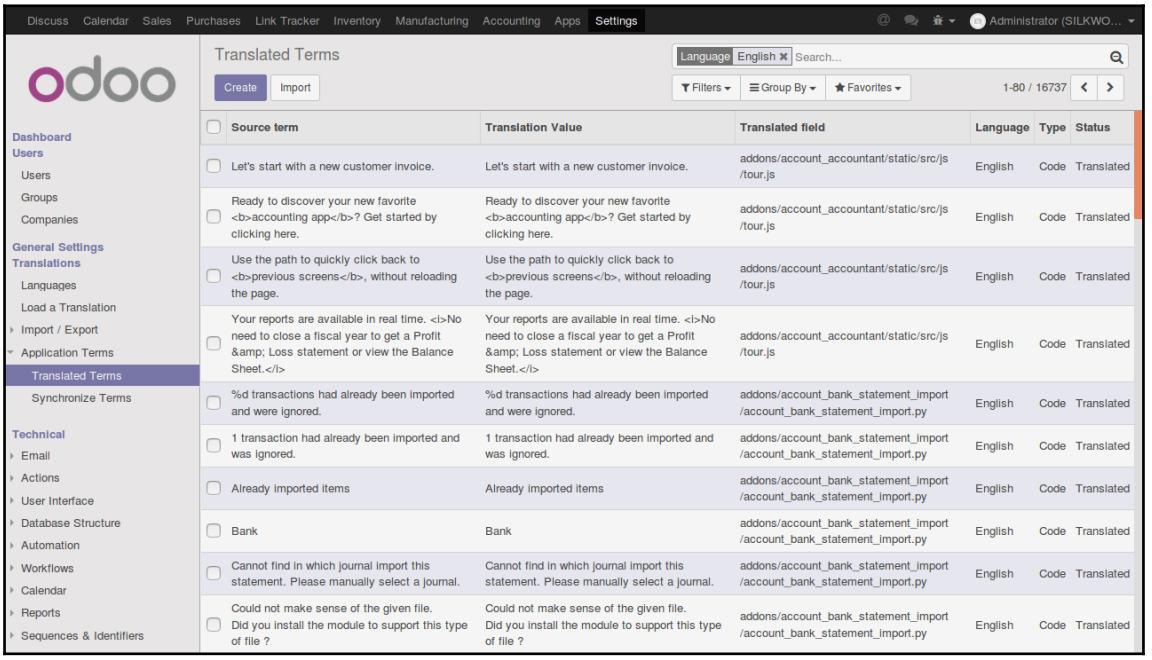

Load a Translation
Language
Spanish (MX) / Español (MX)
Overwrite Existing Terms
Load
Cancel


Language Pack
The selected language has been successfully installed. You must change the preferences of the user and open a new menu to view the changes.
Close

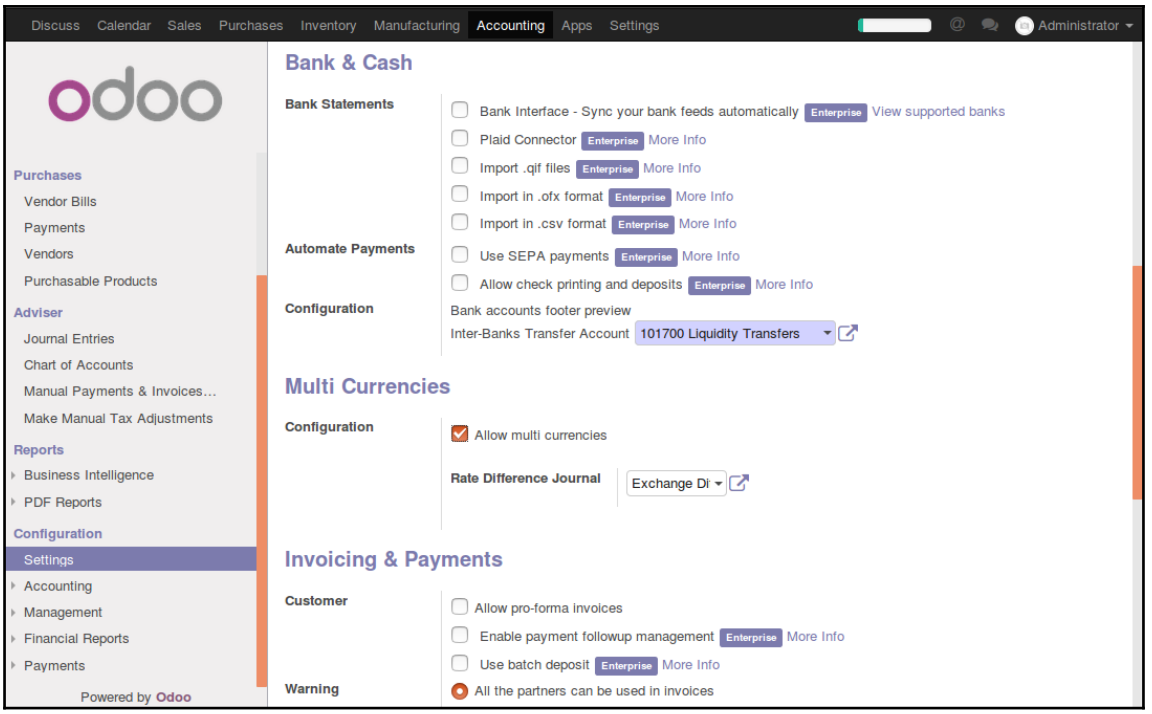

Name
Active
Terry Zeigler
Email Address
terryzeigler@samplemail.com
Related Partner
Terry Zeigler
Access Rights
Preferences
Localization
Language
Spanish (MX) / Español (MX)
Timezone
America/Cancun
Menus Customization
Home Action

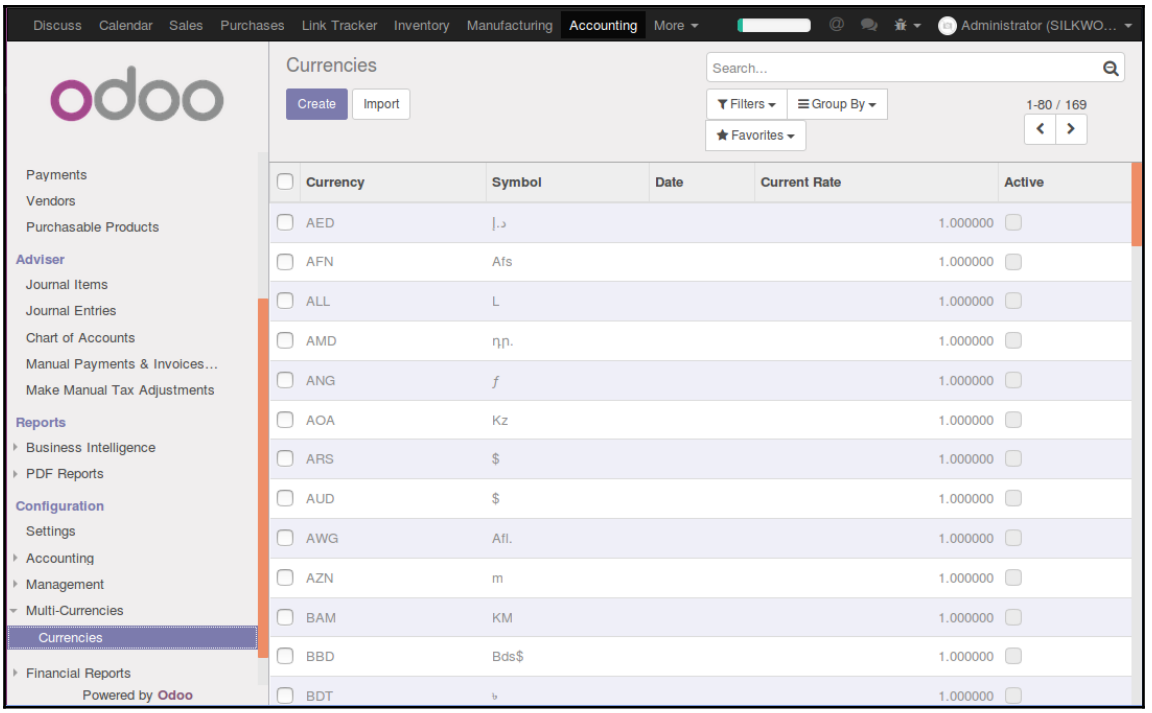

Debates
Calendario
Ventas
Contabilidad
Terry Zeigler
#Bandeja de entrada
Buscar...
Marcar todo como leído
Bandeja de entrada
Destacado
CANALES
DIRECT MESSAGES
CANALES PRIVADOS
Odoo necesita su permiso para enable desktop notifications.
¡Enhorabuena! Su bandeja de entrada está vacía.
Los mensajes nuevos se muestran aquí.

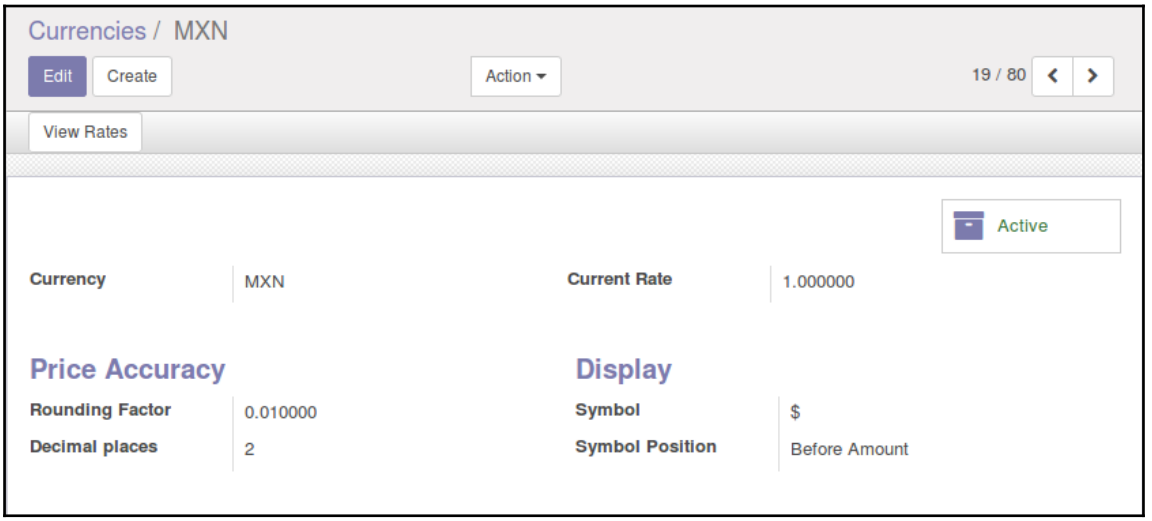


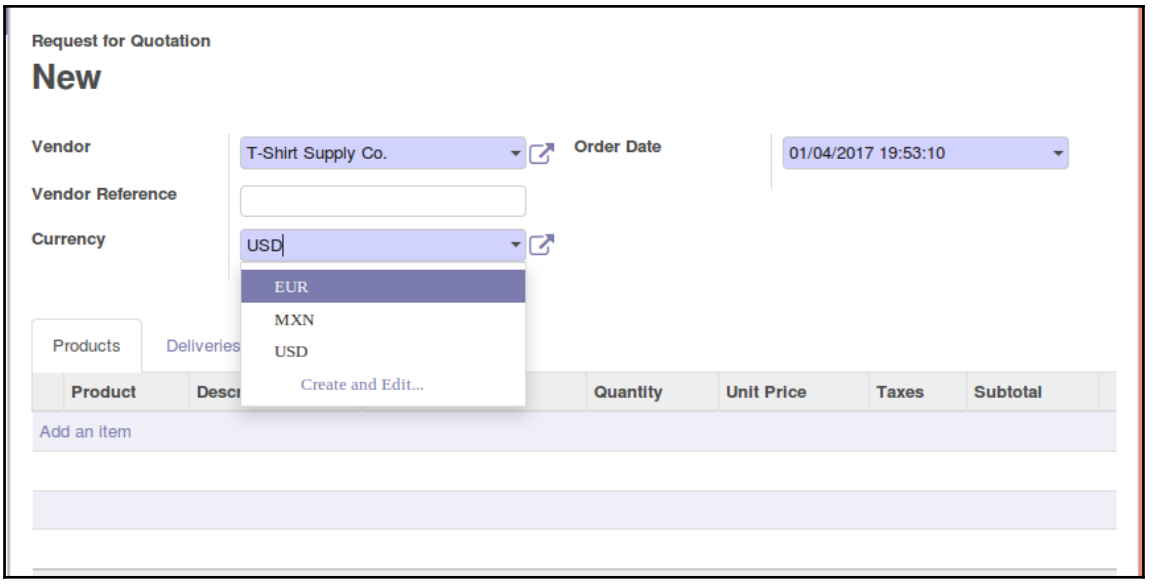


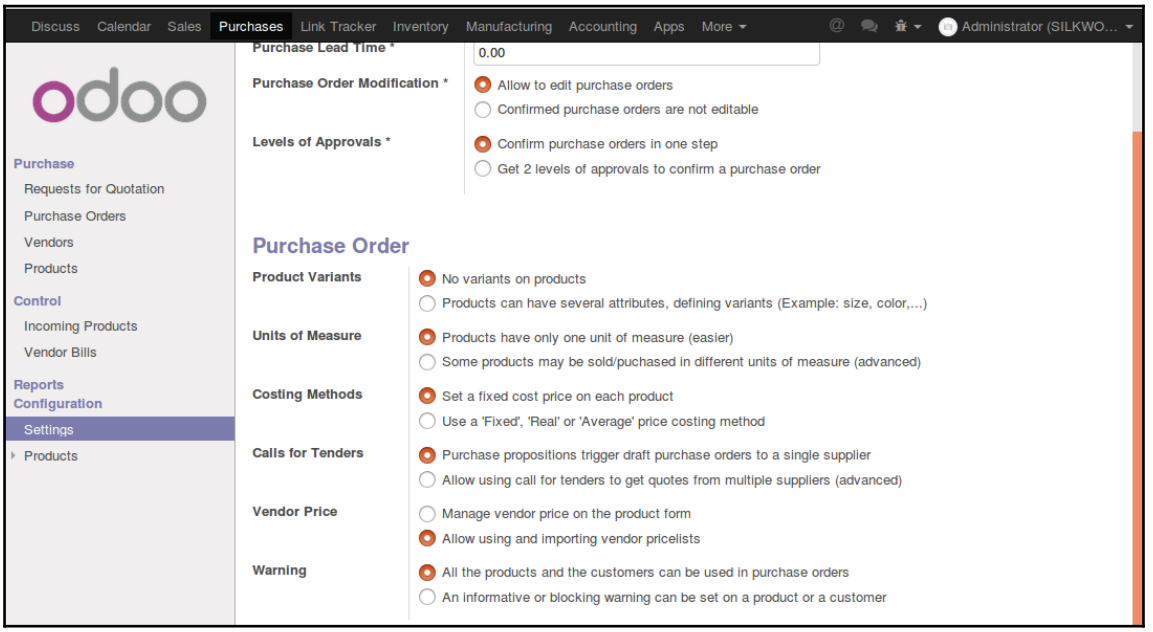
Source term	Translation Value	Translated field	Language	Type	Status
Let's start with a new customer invoice.	Let's start with a new customer invoice.	addons/account_accountant/static/src/js/tour.js	English	Code	Translated
Ready to discover your new favorite accounting app? Get started by clicking here.	Ready to discover your new favorite accounting app? Get started by clicking here.	addons/account_accountant/static/src/js/tour.js	English	Code	Translated
Use the path to quickly click back to previous screens, without reloading the page.	Use the path to quickly click back to previous screens, without reloading the page.	addons/account_accountant/static/src/js/tour.js	English	Code	Translated
Your reports are available in real time. No need to close a fiscal year to get a Profit & Loss statement or view the Balance Sheet.	Your reports are available in real time. No need to close a fiscal year to get a Profit & Loss statement or view the Balance Sheet.	addons/account_accountant/static/src/js/tour.js	English	Code	Translated
%d transactions had already been imported and were ignored.	%d transactions had already been imported and were ignored.	addons/account_bank_statement_import/account_bank_statement_import.py	English	Code	Translated
1 transaction had already been imported and was ignored.	1 transaction had already been imported and was ignored.	addons/account_bank_statement_import/account_bank_statement_import.py	English	Code	Translated
Already imported items	Already imported items	addons/account_bank_statement_import/account_bank_statement_import.py	English	Code	Translated
Bank	Bank	addons/account_bank_statement_import/account_bank_statement_import.py	English	Code	Translated
Cannot find in which journal import this statement. Please manually select a journal.	Cannot find in which journal import this statement. Please manually select a journal.	addons/account_bank_statement_import/account_bank_statement_import.py	English	Code	Translated
Could not make sense of the given file. Did you install the module to support this type of file ?	Could not make sense of the given file. Did you install the module to support this type of file ?	addons/account_bank_statement_import/account_bank_statement_import.py	English	Code	Translated


Discuss
Calendar
Sales
Purchases
Inventory
Manufacturing
Accounting
Apps
Settings
Administrator
Purchases
Vendor Bills
Payments
Vendors
Purchasable Products
Adviser
Journal Entries
Chart of Accounts
Manual Payments & Invoices...
Make Manual Tax Adjustments
Reports
Business Intelligence
PDF Reports
Configuration
Settings
Accounting
Management
Financial Reports
Payments
Powered by Odoo
Bank & Cash
Bank Statements
Bank Interface - Sync your bank feeds automatically
Enterprise
View supported banks
Plaid Connector
Enterprise
More Info
Import .qif files
Enterprise
More Info
Import in .ofx format
Enterprise
More Info
Import in .csv format
Enterprise
More Info
Automate Payments
Use SEPA payments
Enterprise
More Info
Allow check printing and deposits
Enterprise
More Info
Configuration
Bank accounts footer preview
Inter-Banks Transfer Account
101700 Liquidity Transfers
Multi Currencies
Configuration
Allow multi currencies
Rate Difference Journal
Exchange Di
Invoicing & Payments
Customer
Allow pro-forma invoices
Enable payment followup management
Enterprise
More Info
Use batch deposit
Enterprise
More Info
Warning
All the partners can be used in invoices


Discuss
Calendar
Sales
Purchases
Link Tracker
Inventory
Manufacturing
Accounting
More
Administrator (SILKWO...
odoo
Payments
Vendors
Purchasable Products
Adviser
Journal Items
Journal Entries
Chart of Accounts
Manual Payments & Invoices...
Make Manual Tax Adjustments
Reports
Business Intelligence
PDF Reports
Configuration
Settings
Accounting
Management
Multi-Currencies
Currencies
Financial Reports
Powered by Odoo
Currencies
Create
Import
Search...
Filters
Group By
Favorites
1-80 / 169
Currency
Symbol
Date
Current Rate
Active
AED ؋.د 1.000000
AFN Afs 1.000000
ALL L 1.000000
AMD դր. 1.000000
ANG ƒ 1.000000
AOA Kz 1.000000
ARS $ 1.000000
AUD $ 1.000000
AWG Afl. 1.000000
AZN m 1.000000
BAM KM 1.000000
BBD Bds$ 1.000000
BDT ৳ 1.000000


Currencies / MXN
Edit
Create
Action
19 / 80
View Rates
Active
Currency
MXN
Current Rate
1.000000
Price Accuracy
Rounding Factor
0.010000
Decimal places
2
Display
Symbol
$
Symbol Position
Before Amount


Request for Quotation
New
Vendor
T-Shirt Supply Co.
Order Date
01/04/2017 19:53:10
Vendor Reference
Currency
USD
EUR
MXN
USD
Create and Edit...
Products
Deliveries
Product
Quantity
Unit Price
Taxes
Subtotal
Add an item


Discuss
Calendar
Sales
Purchases
Link Tracker
Inventory
Manufacturing
Accounting
Apps
More
Administrator (SILKWO...
odoo
Purchase
Requests for Quotation
Purchase Orders
Vendors
Products
Control
Incoming Products
Vendor Bills
Reports
Configuration
Settings
Products
Purchase Lead Time *
0.00
Purchase Order Modification *
Allow to edit purchase orders
Confirmed purchase orders are not editable
Levels of Approvals *
Confirm purchase orders in one step
Get 2 levels of approvals to confirm a purchase order
Purchase Order
Product Variants
No variants on products
Products can have several attributes, defining variants (Example: size, color,...)
Units of Measure
Products have only one unit of measure (easier)
Some products may be sold/puchased in different units of measure (advanced)
Costing Methods
Set a fixed cost price on each product
Use a 'Fixed', 'Real' or 'Average' price costing method
Calls for Tenders
Purchase propositions trigger draft purchase orders to a single supplier
Allow using call for tenders to get quotes from multiple suppliers (advanced)
Vendor Price
Manage vendor price on the product form
Allow using and importing vendor pricelists
Warning
All the products and the customers can be used in purchase orders
An informative or blocking warning can be set on a product or a customer

Individual Company

T-Shirt Supply Co.

Active | 0 Meetings | 0 Activities | 1 Vendor Bills. | 1 Purchases

Address	564 Made up street Street 2... Canton, Ohio, 49432 United States	Phone	444-555-6666
		Mobile	
		Fax	
Website	e.g. www.odoo.com	Email	
Tags	Tags...	Language	English

Contacts & Addresses | Internal Notes | Sales & Purchases | Accounting

Sale

Is a Customer	☐
Salesperson	

Purchase

Is a Vendor	☑
Supplier Currency	MXN

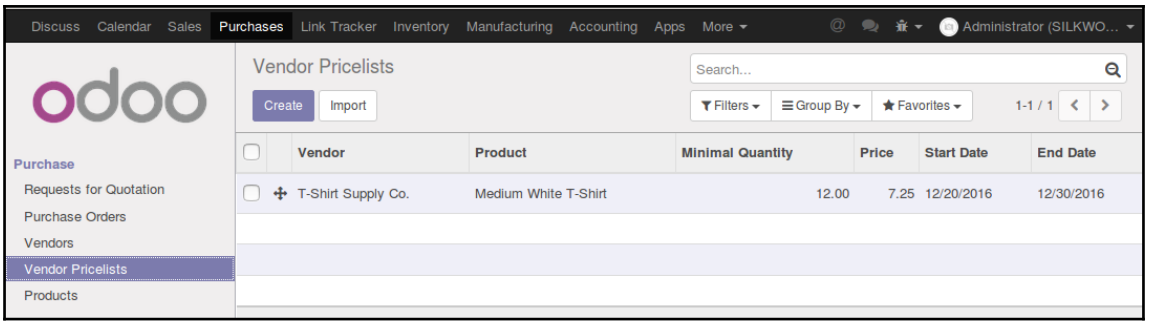
Request for Quotation

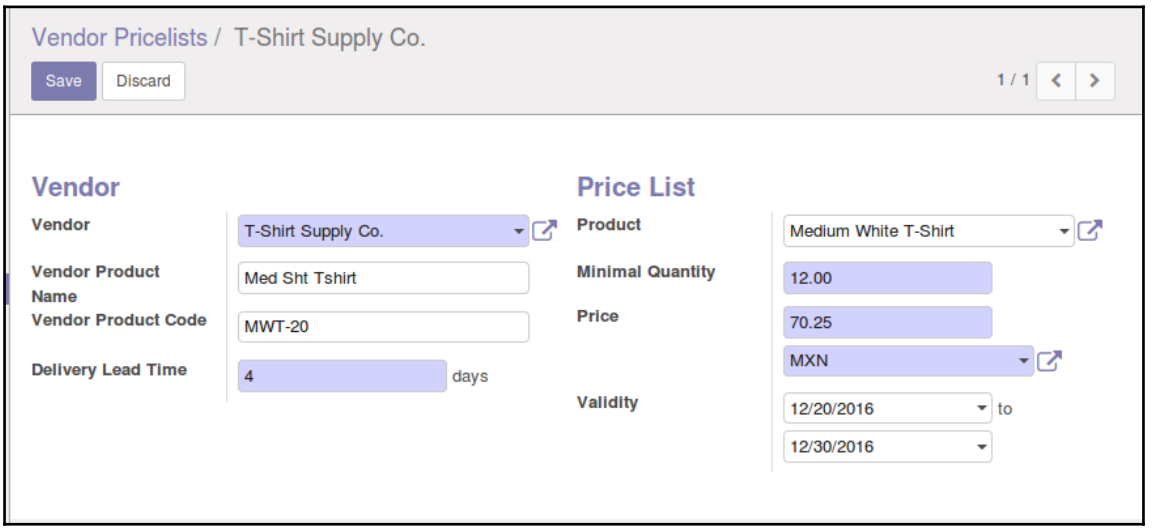
New

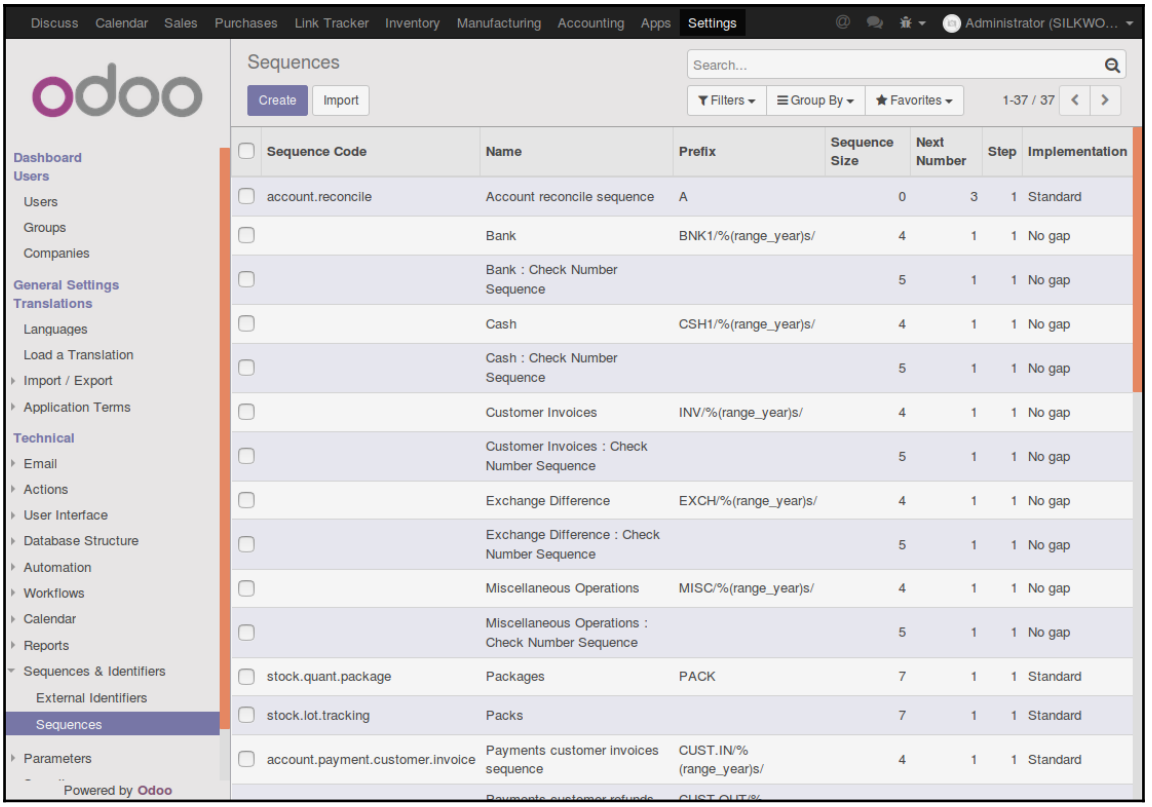
Vendor	T-Shirt Supply Co.	Order Date	01/04/2017 20:24:24
Vendor Reference			
Currency	MXN		

Products | Deliveries & Invoices

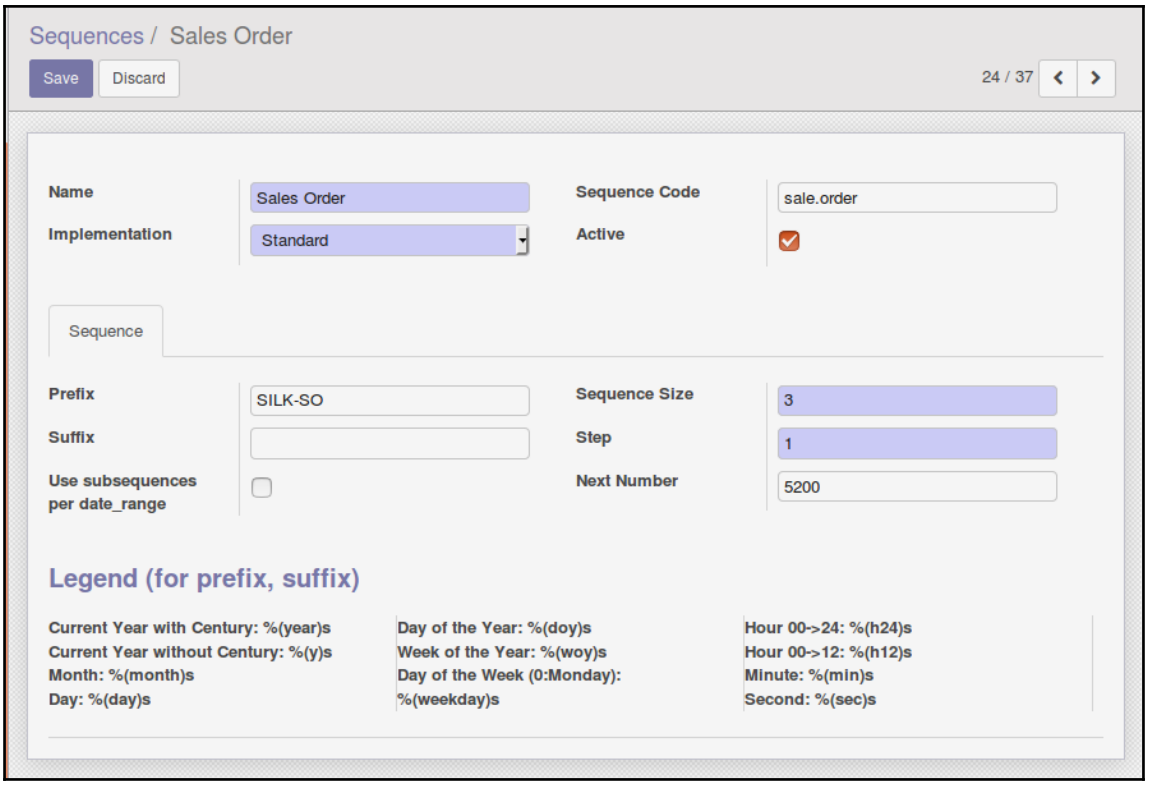
Product	Description	Scheduled Date	Quantity	Received Qty	Billed Qty	Unit Price	Taxes	Subtotal
Medium White T-Shirt	[MWT-20] Med Sht Tshirt	01/08/2017 20:24:24	12.000	0.00	0.00	7.25	Tax 15.00%	87.00


Discuss
Calendar
Sales
Purchases
Link Tracker
Inventory
Manufacturing
Accounting
Apps
More
Administrator (SILKWO...
Vendor Pricelists
Search...
Create
Import
Filters
Group By
Favorites
1-1 / 1
Purchase
Requests for Quotation
Purchase Orders
Vendors
Vendor Pricelists
Products
Vendor
Product
Minimal Quantity
Price
Start Date
End Date
T-Shirt Supply Co.
Medium White T-Shirt
12.00
7.25
12/20/2016
12/30/2016

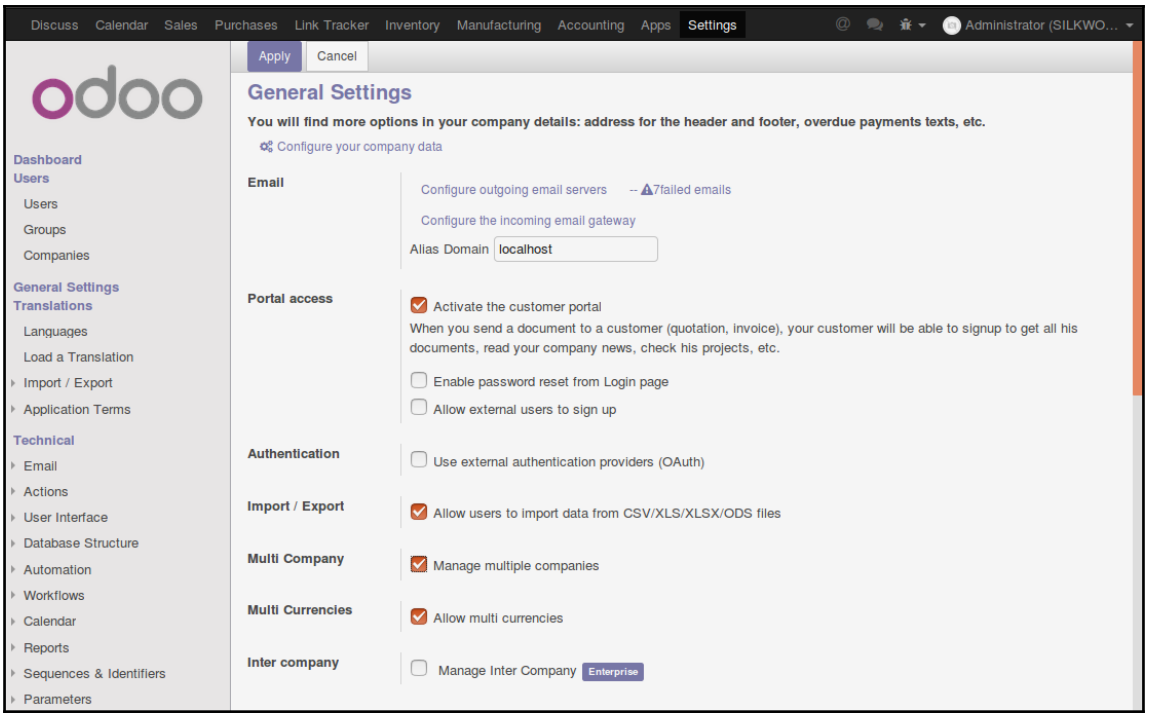

Vendor Pricelists / T-Shirt Supply Co.
Save
Discard
1 / 1
Vendor
Vendor
T-Shirt Supply Co.
Vendor Product Name
Med Sht Tshirt
Vendor Product Code
MWT-20
Delivery Lead Time
4
days
Price List
Product
Medium White T-Shirt
Minimal Quantity
12.00
Price
70.25
MXN
Validity
12/20/2016
to
12/30/2016



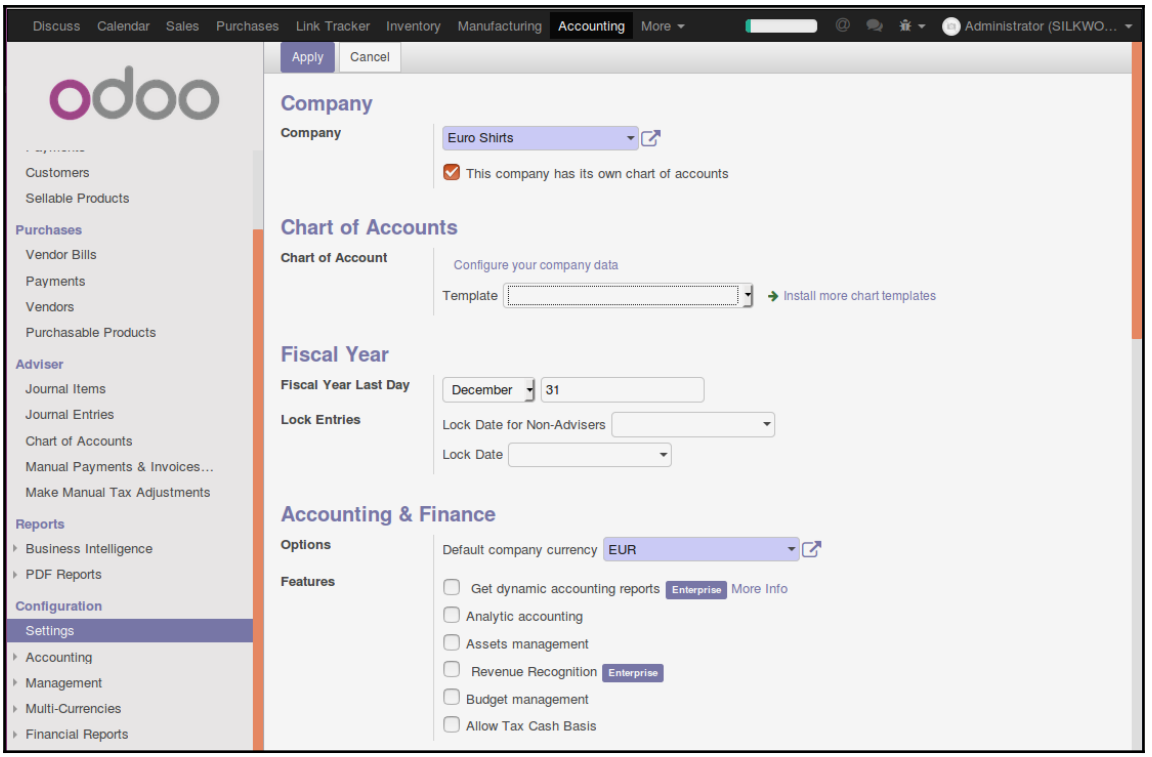
Sequence Code	Name	Prefix	Sequence Size	Next Number	Step	Implementation
account.reconcile	Account reconcile sequence	A	0	3	1	Standard
	Bank	BNK1/%(range_year)s/	4	1	1	No gap
	Bank : Check Number Sequence		5	1	1	No gap
	Cash	CSH1/%(range_year)s/	4	1	1	No gap
	Cash : Check Number Sequence		5	1	1	No gap
	Customer Invoices	INV/%(range_year)s/	4	1	1	No gap
	Customer Invoices : Check Number Sequence		5	1	1	No gap
	Exchange Difference	EXCH/%(range_year)s/	4	1	1	No gap
	Exchange Difference : Check Number Sequence		5	1	1	No gap
	Miscellaneous Operations	MISC/%(range_year)s/	4	1	1	No gap
	Miscellaneous Operations : Check Number Sequence		5	1	1	No gap
stock.quant.package	Packages	PACK	7	1	1	Standard
stock.lot.tracking	Packs		7	1	1	Standard
account.payment.customer.invoice	Payments customer invoices sequence	CUST.IN/%(range_year)s/	4	1	1	Standard


Sequences / Sales Order
Save
Discard
24 / 37
Name
Sales Order
Implementation
Standard
Sequence Code
sale.order
Active
Sequence
Prefix
SILK-SO
Suffix
Use subsequences per date_range
Sequence Size
3
Step
1
Next Number
5200
Legend (for prefix, suffix)
Current Year with Century: %(year)s
Current Year without Century: %(y)s
Month: %(month)s
Day: %(day)s
Day of the Year: %(doy)s
Week of the Year: %(woy)s
Day of the Week (0:Monday): %(weekday)s
Hour 00->24: %(h24)s
Hour 00->12: %(h12)s
Minute: %(min)s
Second: %(sec)s

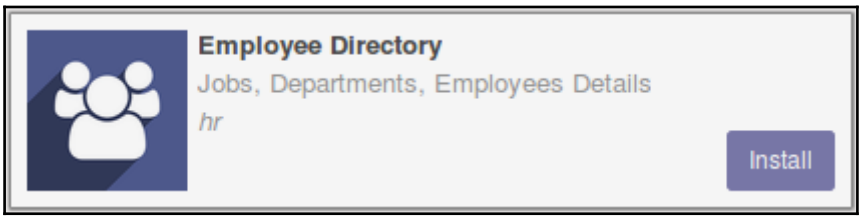
SILK-SO5200
Customer
Mike Smith
444 South Main
Murphysboro IL 62896
United States
Order Date
01/04/2017 20:41:11
Expiration Date
Pricelist
Public Pricelist (USD)
Payment Terms
15 Days
Order Lines
Other Information
Product
Description
Ordered Qty
Delivered
Invoiced
Unit Price
Taxes
Subtotal
Medium White T-Shirt
Medium White T-Shirt
1.000
0.000
0.000
16.50
Tax 15.00%
16.50

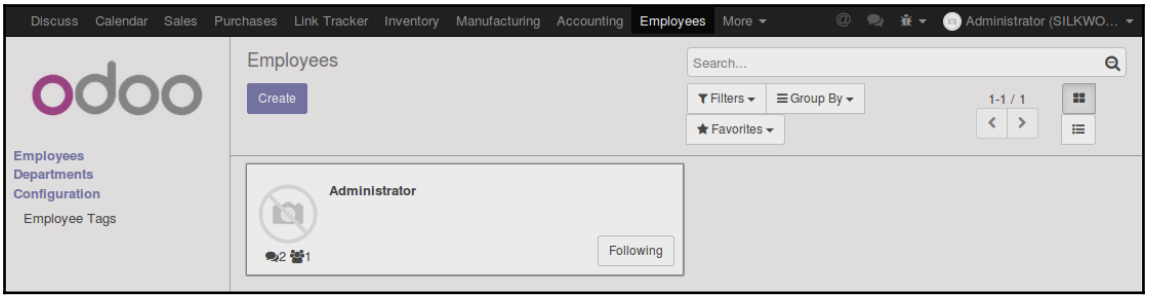

Discuss
Calendar
Sales
Purchases
Link Tracker
Inventory
Manufacturing
Accounting
Apps
Settings
Administrator (SILKWO...
Apply
Cancel
General Settings
You will find more options in your company details: address for the header and footer, overdue payments texts, etc.
Configure your company data
Dashboard
Users
Users
Groups
Companies
General Settings
Translations
Languages
Load a Translation
Import / Export
Application Terms
Technical
Email
Actions
User Interface
Database Structure
Automation
Workflows
Calendar
Reports
Sequences & Identifiers
Parameters
Email
Configure outgoing email servers
-- 7failed emails
Configure the incoming email gateway
Alias Domain
localhost
Portal access
Activate the customer portal
When you send a document to a customer (quotation, invoice), your customer will be able to signup to get all his documents, read your company news, check his projects, etc.
Enable password reset from Login page
Allow external users to sign up
Authentication
Use external authentication providers (OAuth)
Import / Export
Allow users to import data from CSV/XLS/XLSX/ODS files
Multi Company
Manage multiple companies
Multi Currencies
Allow multi currencies
Inter company
Manage Inter Company
Enterprise

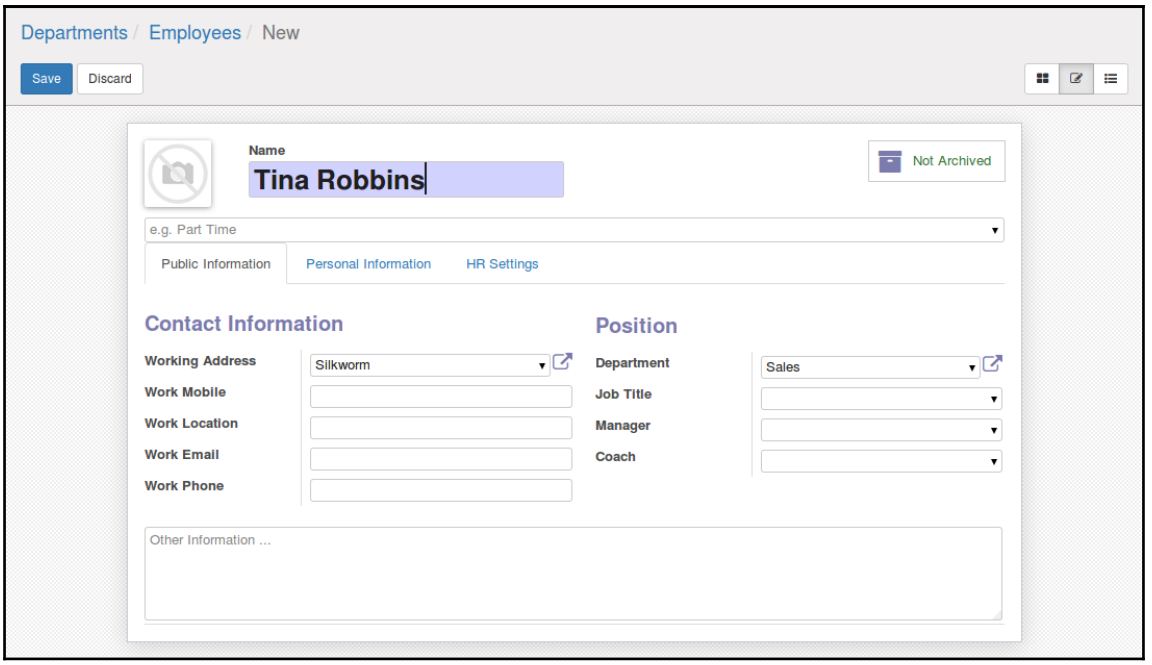
Company Name
Euro Shirts
Company Tagline
e.g. Global Business Solutions
General Information
Partner Address
4930 Place Bellecour
Street 2...
Lyon
State
ZIP
France
Website
e.g. www.odoo.com
Phone
Fax
Email
Tax ID
Company registry
Currency
EUR
Activate here a new currency before creating a new company.
Parent Company
Silkworm

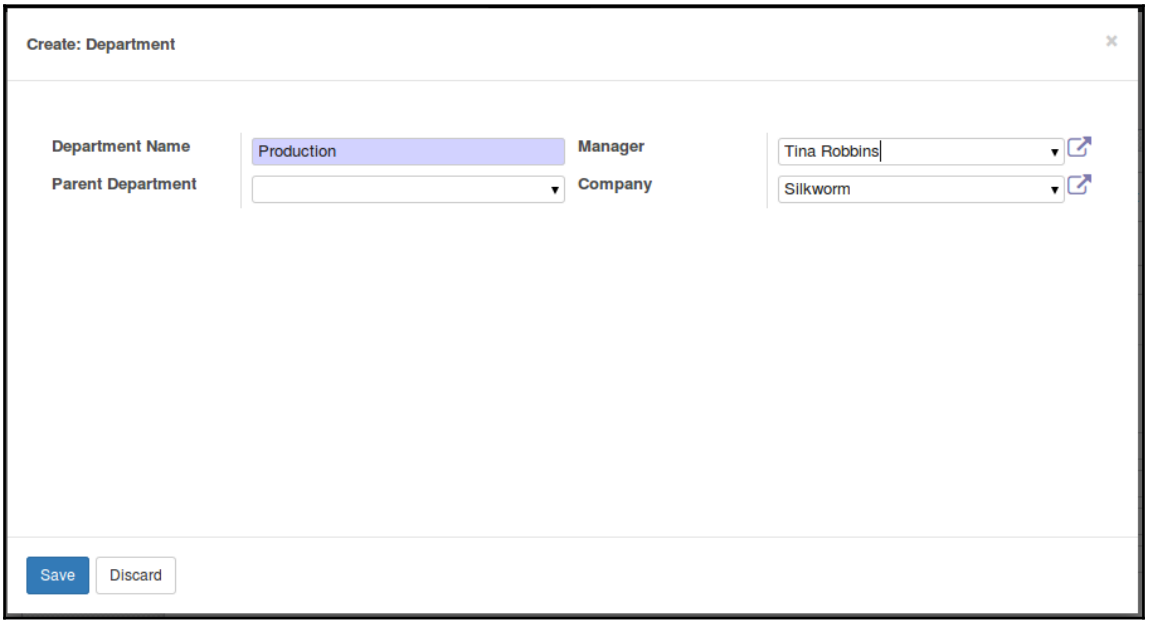

Discuss
Calendar
Sales
Purchases
Link Tracker
Inventory
Manufacturing
Accounting
More
Administrator (SILKWO...
Apply
Cancel
Customers
Sellable Products
Purchases
Vendor Bills
Payments
Vendors
Purchasable Products
Adviser
Journal Items
Journal Entries
Chart of Accounts
Manual Payments & Invoices...
Make Manual Tax Adjustments
Reports
Business Intelligence
PDF Reports
Configuration
Settings
Accounting
Management
Multi-Currencies
Financial Reports
Company
Company
Euro Shirts
This company has its own chart of accounts
Chart of Accounts
Chart of Account
Configure your company data
Template
Install more chart templates
Fiscal Year
Fiscal Year Last Day
December
31
Lock Entries
Lock Date for Non-Advisers
Lock Date
Accounting & Finance
Options
Default company currency
EUR
Features
Get dynamic accounting reports
Enterprise
More Info
Analytic accounting
Assets management
Revenue Recognition
Enterprise
Budget management
Allow Tax Cash Basis

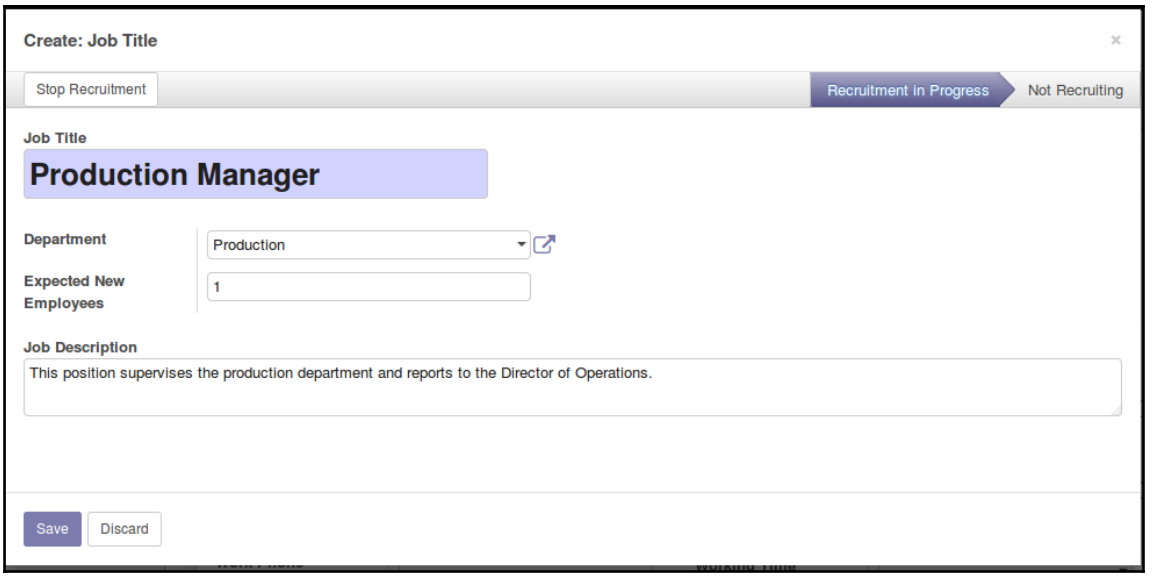
Chapter 8: Implementing the Human Resources Application

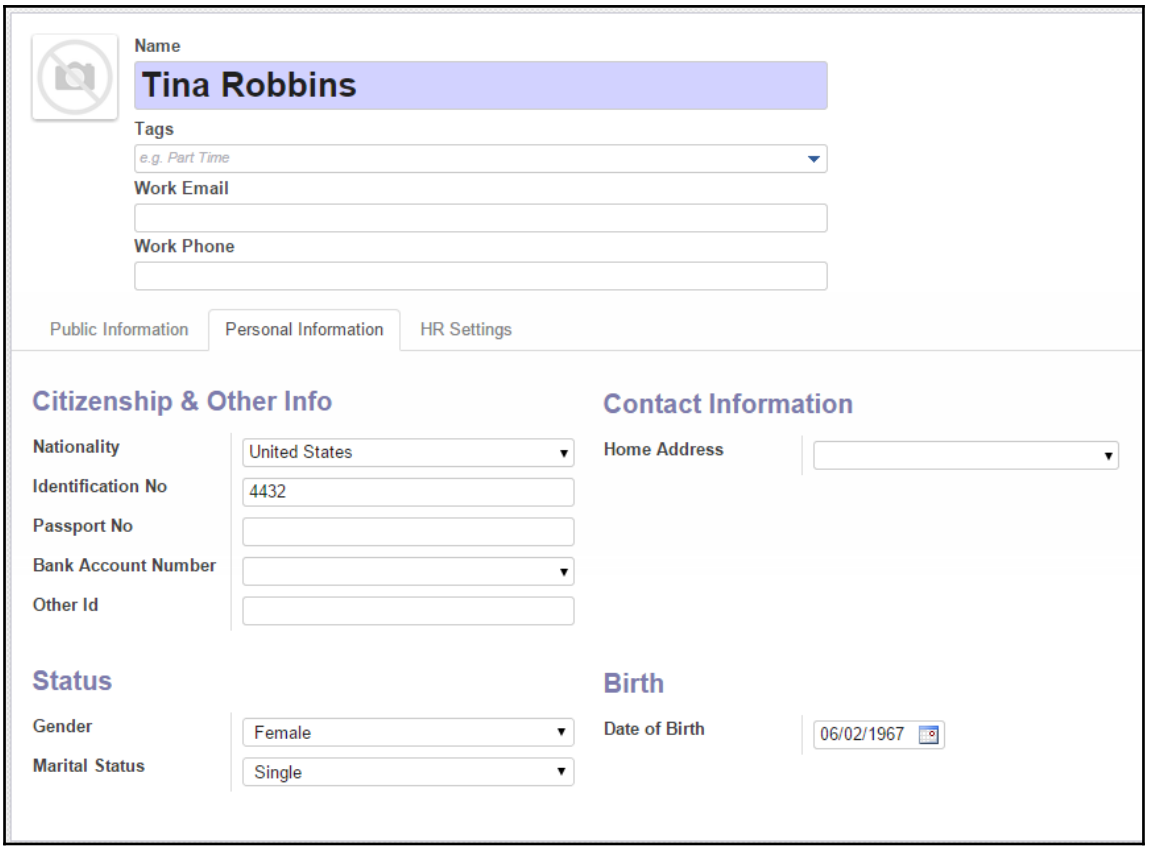


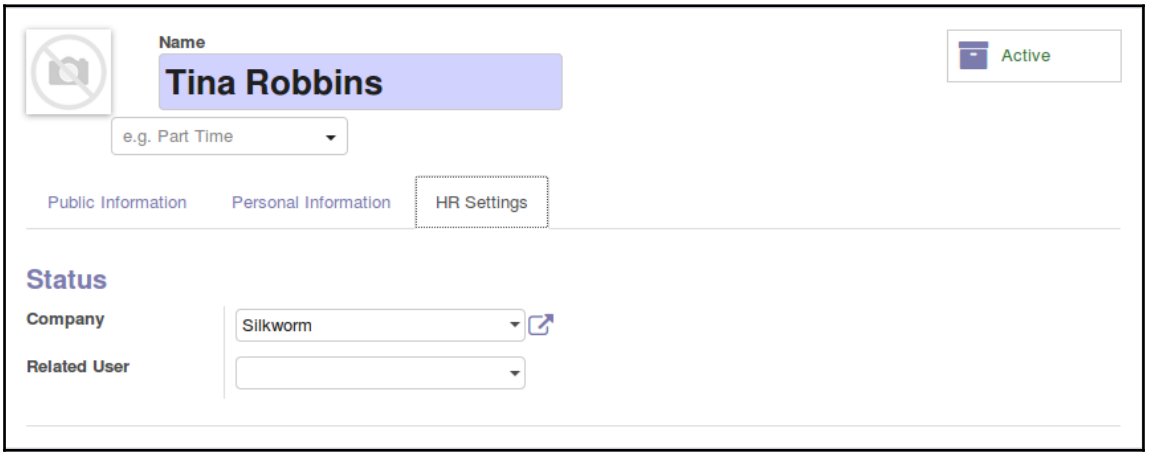


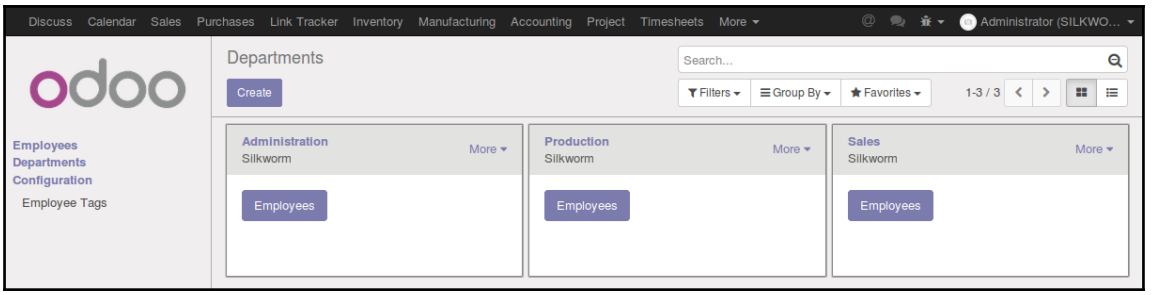

Departments / Employees / New
Save
Discard
Name
Tina Robbins
Not Archived
e.g. Part Time
Public Information
Personal Information
HR Settings
Contact Information
Working Address
Silkworm
Work Mobile
Work Location
Work Email
Work Phone
Position
Department
Sales
Job Title
Manager
Coach
Other Information ...


Create: Department
Department Name
Production
Parent Department
Manager
Tina Robbins
Company
Silkworm
Save
Discard

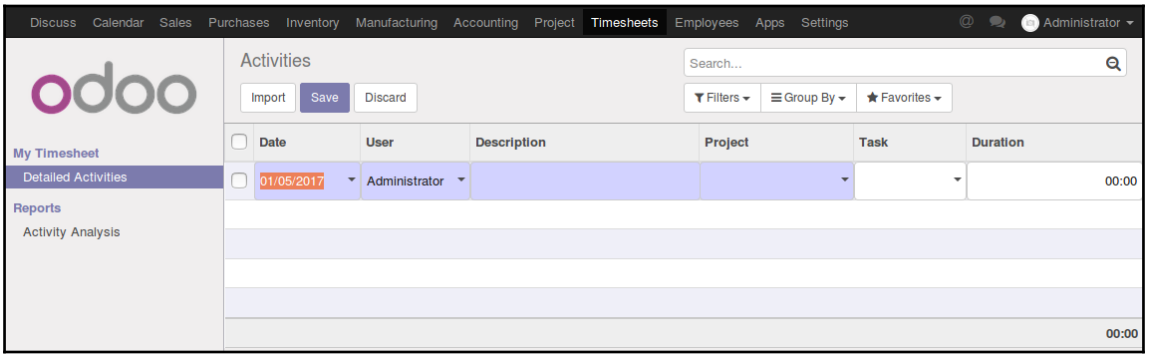

Create: Job Title
Stop Recruitment
Recruitment in Progress
Not Recruiting
Job Title
Production Manager
Department
Production
Expected New Employees
1
Job Description
This position supervises the production department and reports to the Director of Operations.
Save
Discard

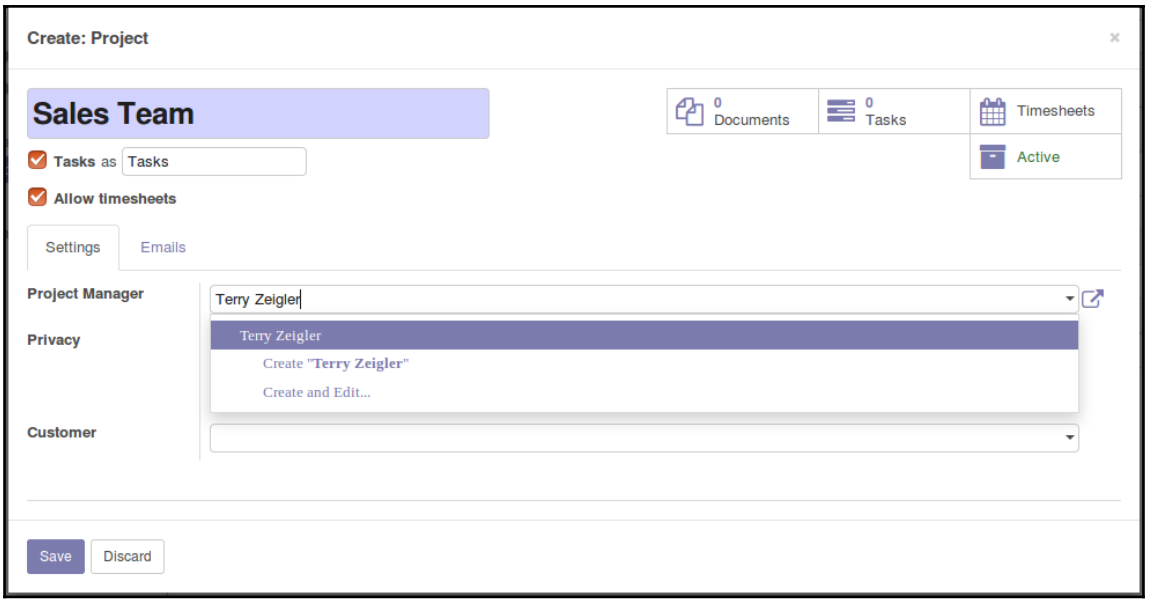

Name
Tina Robbins
Tags
e.g. Part Time
Work Email
Work Phone
Public Information
Personal Information
HR Settings
Citizenship & Other Info
Nationality
United States
Identification No
4432
Passport No
Bank Account Number
Other Id
Contact Information
Home Address
Status
Gender
Female
Marital Status
Single
Birth
Date of Birth
06/02/1967

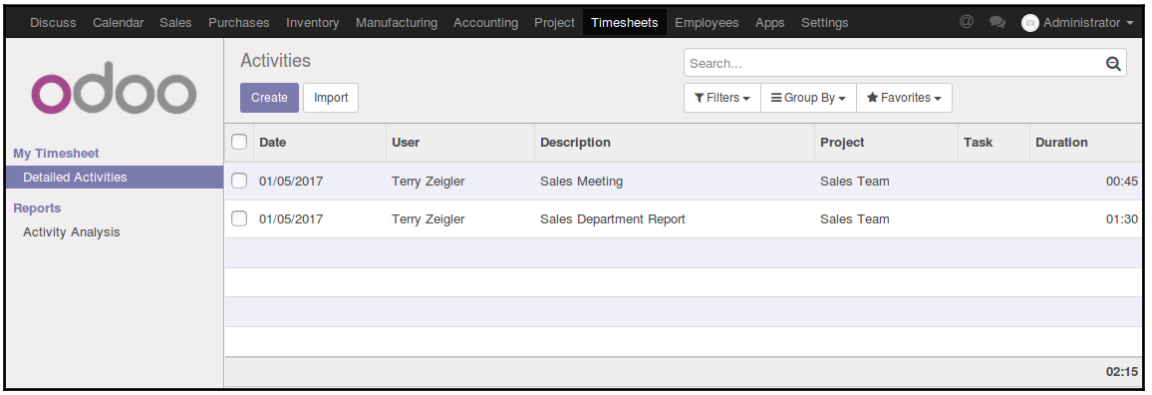

Name
Tina Robbins
Active
e.g. Part Time
Public Information
Personal Information
HR Settings
Status
Company
Silkworm
Related User

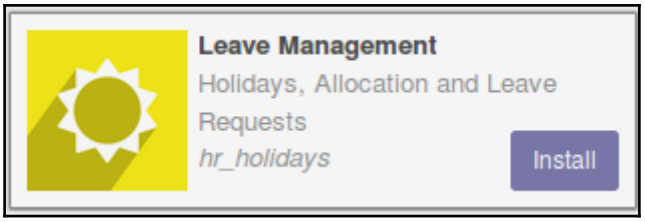

Discuss
Calendar
Sales
Purchases
Link Tracker
Inventory
Manufacturing
Accounting
Project
Timesheets
More
Administrator (SILKWO...
Departments
Create
Search...
Filters
Group By
Favorites
1-3 / 3
Employees
Departments
Configuration
Employee Tags
Administration
Silkworm
More
Employees
Production
Silkworm
More
Employees
Sales
Silkworm
More
Employees

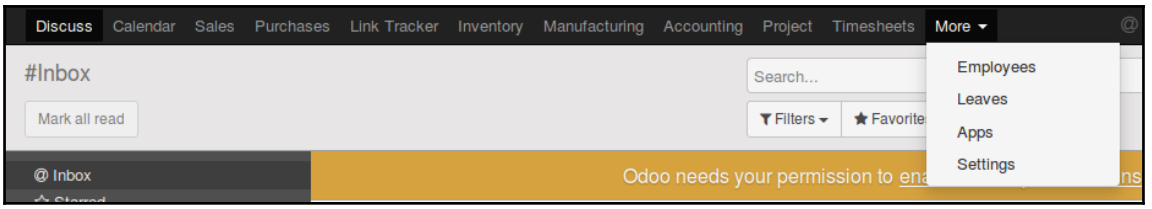
Timesheets
Install

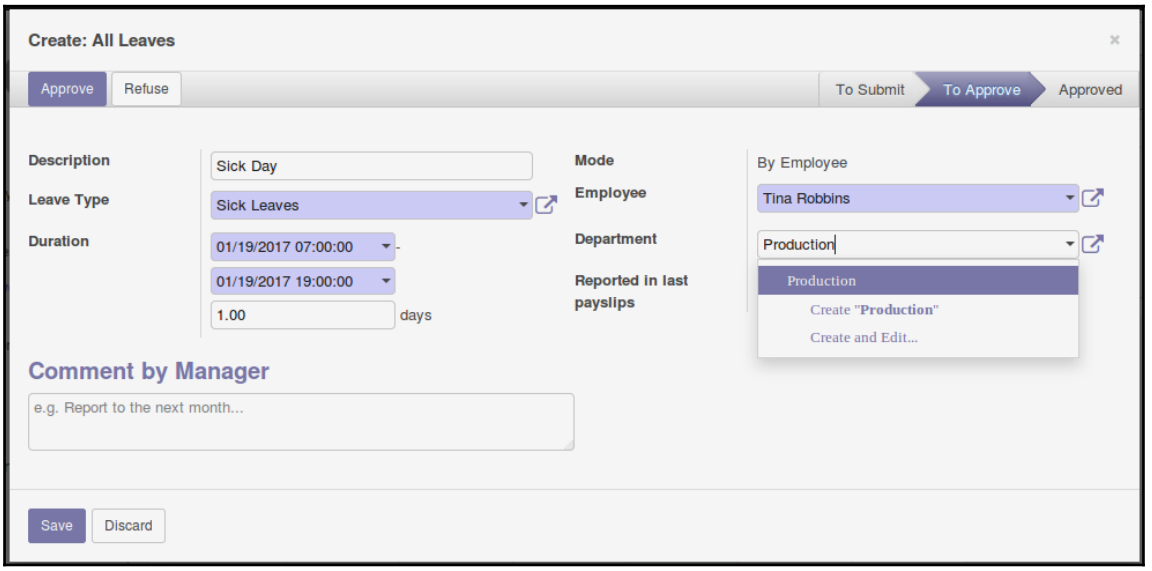

Discuss
Calendar
Sales
Purchases
Inventory
Manufacturing
Accounting
Project
Timesheets
Employees
Apps
Settings
Administrator
Activities
Import
Save
Discard
Search...
Filters
Group By
Favorites
My Timesheet
Detailed Activities
Reports
Activity Analysis
Date
User
Description
Project
Task
Duration
01/05/2017
Administrator
00:00
00:00

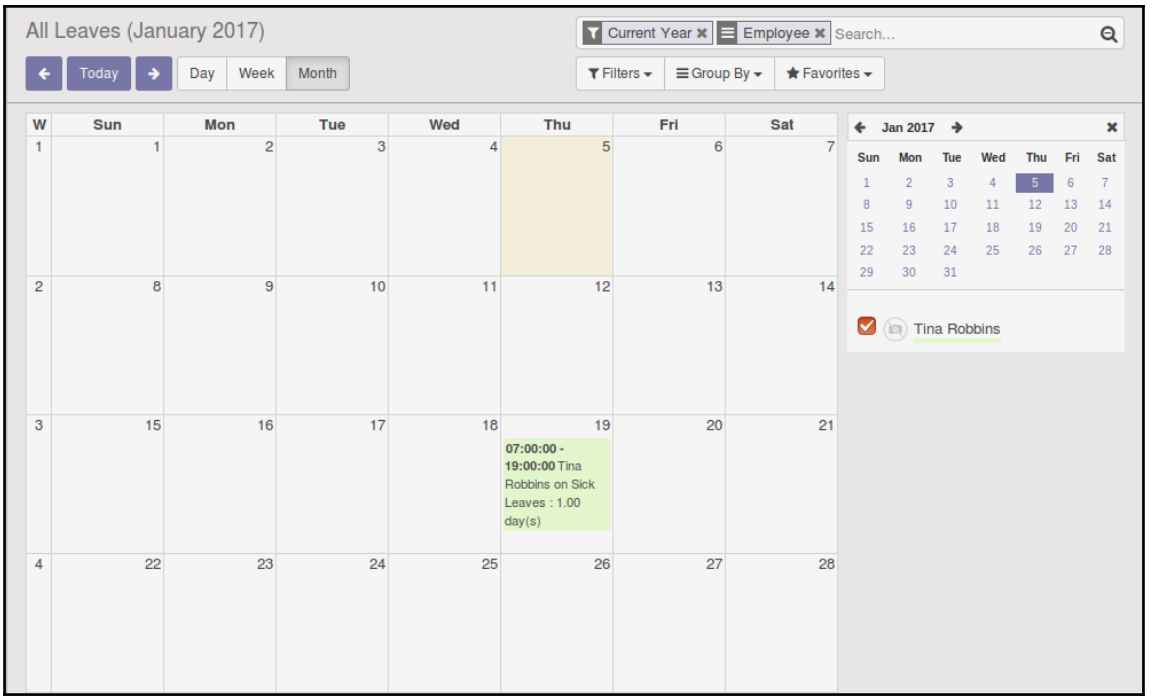

Create: Project
Sales Team
0 Documents
0 Tasks
Timesheets
Active
Tasks as Tasks
Allow timesheets
Settings
Emails
Project Manager
Terry Zeigler
Privacy
Terry Zeigler
Create "Terry Zeigler"
Create and Edit...
Customer
Save
Discard

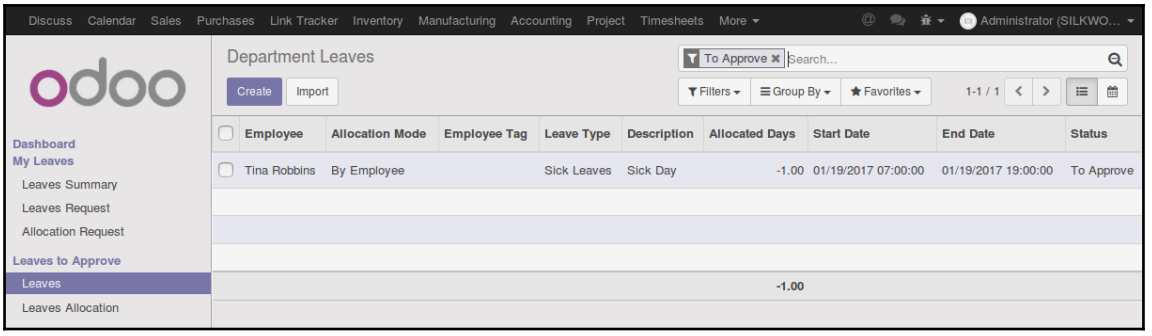

Discuss Calendar Sales Purchases Inventory Manufacturing Accounting Project Timesheets Employees Apps Settings
Administrator
odoo
Activities
Search...
Create
Import
Filters
Group By
Favorites
My Timesheet
Detailed Activities
Reports
Activity Analysis
Date
User
Description
Project
Task
Duration
01/05/2017
Terry Zeigler
Sales Meeting
Sales Team
00:45
01/05/2017
Terry Zeigler
Sales Department Report
Sales Team
01:30
02:15


Leave Management
Holidays, Allocation and Leave Requests
hr_holidays
Install

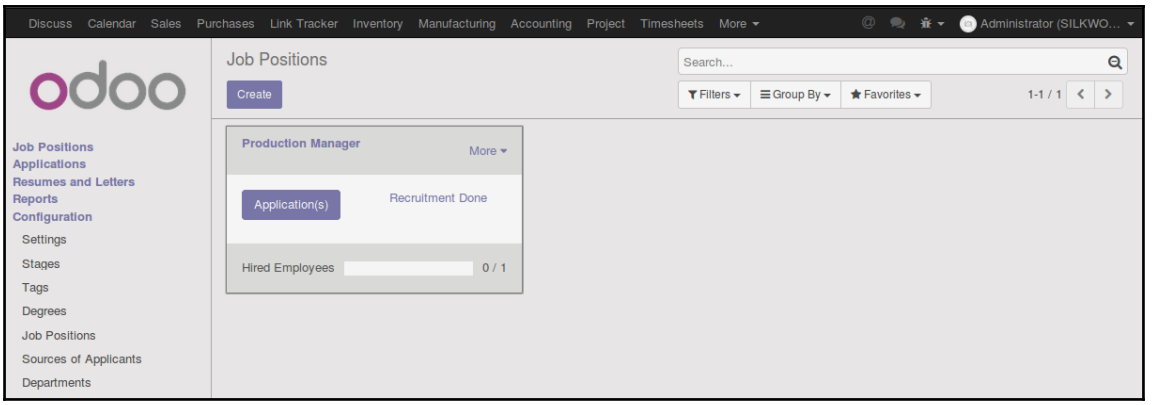

Discuss
Calendar
Sales
Purchases
Link Tracker
Inventory
Manufacturing
Accounting
Project
Timesheets
More
#Inbox
Search...
Mark all read
Filters
Favorite
Employees
Leaves
Apps
Settings
Inbox
Odoo needs your permission to


Create: All Leaves
Approve
Refuse
To Submit
To Approve
Approved
Description
Sick Day
Leave Type
Sick Leaves
Duration
01/19/2017 07:00:00
01/19/2017 19:00:00
1.00
days
Mode
By Employee
Employee
Tina Robbins
Department
Production
Reported in last payslips
Production
Create "Production"
Create and Edit...
Comment by Manager
e.g. Report to the next month...
Save
Discard

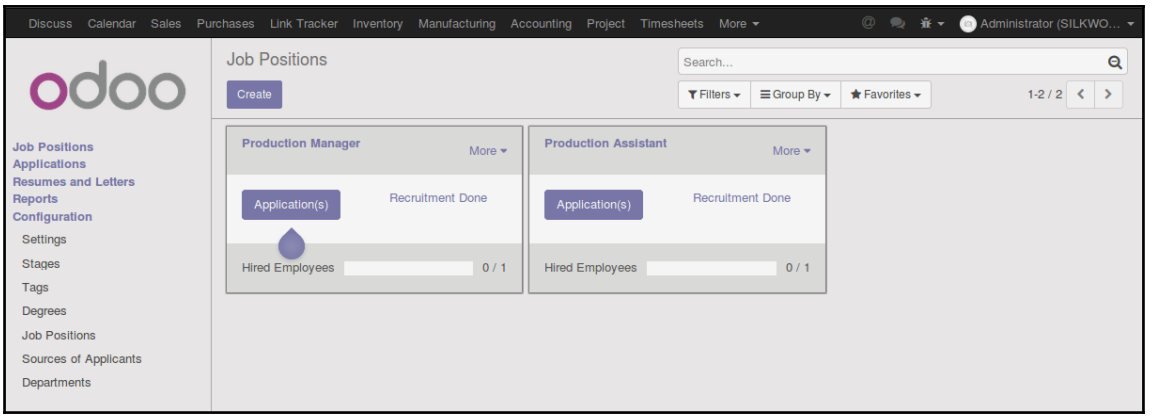

All Leaves (January 2017)
Current Year
Employee
Search...
Today
Day
Week
Month
Filters
Group By
Favorites
W
Sun
Mon
Tue
Wed
Thu
Fri
Sat
1 1 2 3 4 5 6 7
2 8 9 10 11 12 13 14
3 15 16 17 18 19 20 21
4 22 23 24 25 26 27 28
07:00:00 - 19:00:00 Tina Robbins on Sick Leaves : 1.00 day(s)
Jan 2017
Sun Mon Tue Wed Thu Fri Sat
1 2 3 4 5 6 7
8 9 10 11 12 13 14
15 16 17 18 19 20 21
22 23 24 25 26 27 28
29 30 31
Tina Robbins

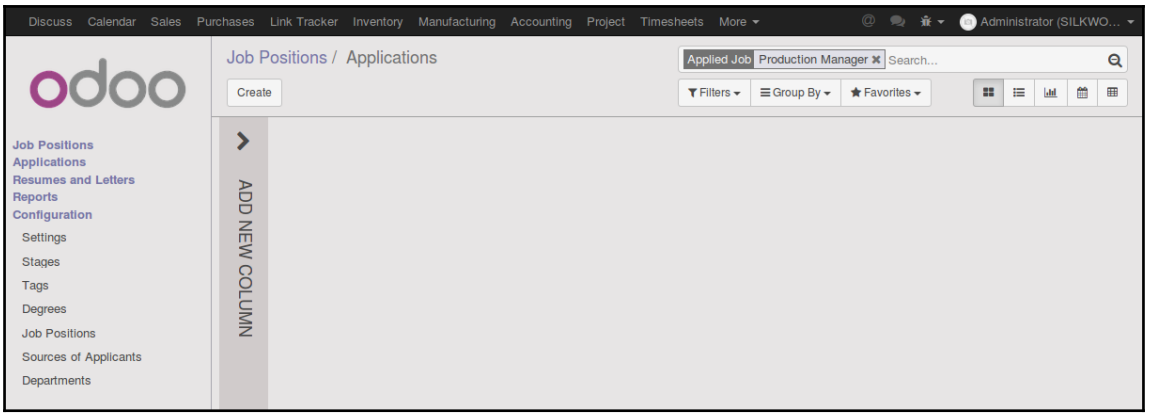

Discuss
Calendar
Sales
Purchases
Link Tracker
Inventory
Manufacturing
Accounting
Project
Timesheets
More
Administrator (SILKWO...
odoo
Department Leaves
To Approve
Search...
Create
Import
Filters
Group By
Favorites
1-1 / 1
Dashboard
My Leaves
Leaves Summary
Leaves Request
Allocation Request
Leaves to Approve
Leaves
Leaves Allocation
Employee
Allocation Mode
Employee Tag
Leave Type
Description
Allocated Days
Start Date
End Date
Status
Tina Robbins
By Employee
Sick Leaves
Sick Day
-1.00
01/19/2017 07:00:00
01/19/2017 19:00:00
To Approve
-1.00

Recruitment Process
Jobs, Recruitment, Applications,
Job Interviews
hr_recruitment
Install


Discuss
Calendar
Sales
Purchases
Link Tracker
Inventory
Manufacturing
Accounting
Project
Timesheets
More
Administrator (SILKWO...
Job Positions
Create
Search...
Filters
Group By
Favorites
1-1 / 1
Job Positions
Applications
Resumes and Letters
Reports
Configuration
Settings
Stages
Tags
Degrees
Job Positions
Sources of Applicants
Departments
Production Manager
More
Application(s)
Recruitment Done
Hired Employees
0 / 1

Create a Job Position
Job Title
Production Assistant
Job Email
@localhost
Create
Discard


Discuss
Calendar
Sales
Purchases
Link Tracker
Inventory
Manufacturing
Accounting
Project
Timesheets
More
Administrator (SILKWO...
Job Positions
Create
Search...
Filters
Group By
Favorites
1-2 / 2
Job Positions
Applications
Resumes and Letters
Reports
Configuration
Settings
Stages
Tags
Degrees
Job Positions
Sources of Applicants
Departments
Production Manager
More
Application(s)
Recruitment Done
Hired Employees
0 / 1
Production Assistant
More
Application(s)
Recruitment Done
Hired Employees
0 / 1


Discuss
Calendar
Sales
Purchases
Link Tracker
Inventory
Manufacturing
Accounting
Project
Timesheets
More
Administrator (SILKWO...
Job Positions / Applications
Applied Job
Production Manager
Search...
Create
Filters
Group By
Favorites
Job Positions
Applications
Resumes and Letters
Reports
Configuration
Settings
Stages
Tags
Degrees
Job Positions
Sources of Applicants
Departments
ADD NEW COLUMN

Subject / Application Name

Production Assistant Applicant

Meetings | 0 Documents

Applicant's Name: Bob Nelson

Tags:

Contact		**Responsible**	
Email	bobnelson@exampleemail.com	**Next Action**	01/12/2017
Phone	333-444-5555		e.g. Call for interview
Mobile	222-333-4444	**Appreciation**	★★☆
Degree	Bachelor Degree	**Medium**	
		Source	Search engine
		Referred By	

Job

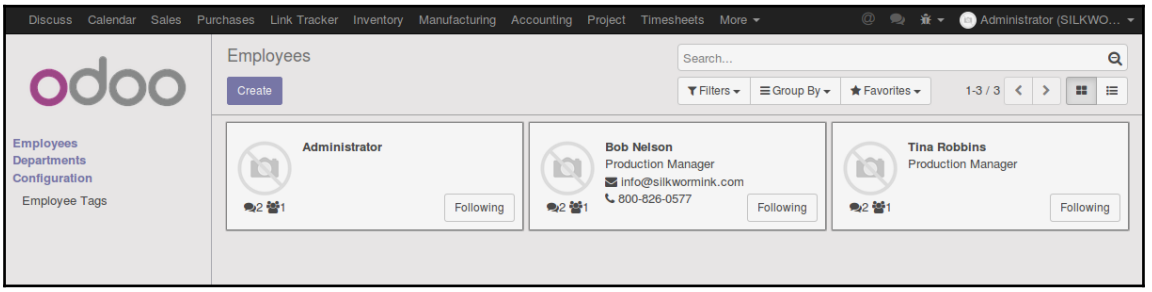
Applied Job	Production Manager
Department	Production
Company	Silkworm

Contract

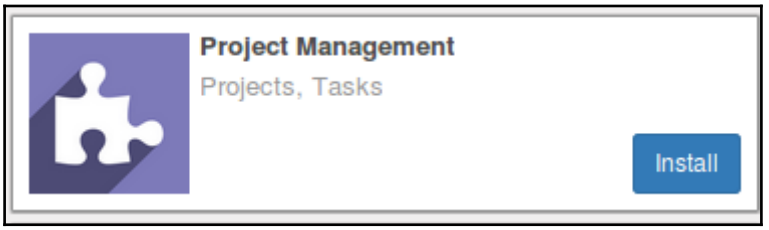
Expected Salary	42000 + Medical and Vacation
Proposed Salary	35000 + Medical Only
Availability	01/27/2017

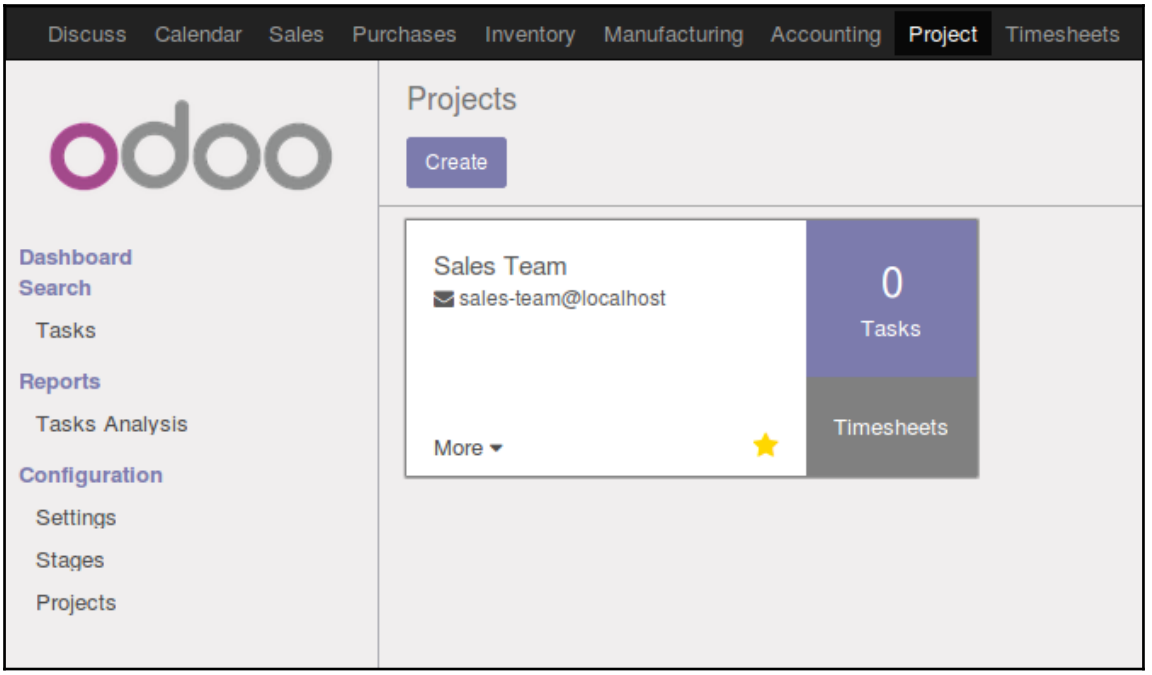
Application Summary

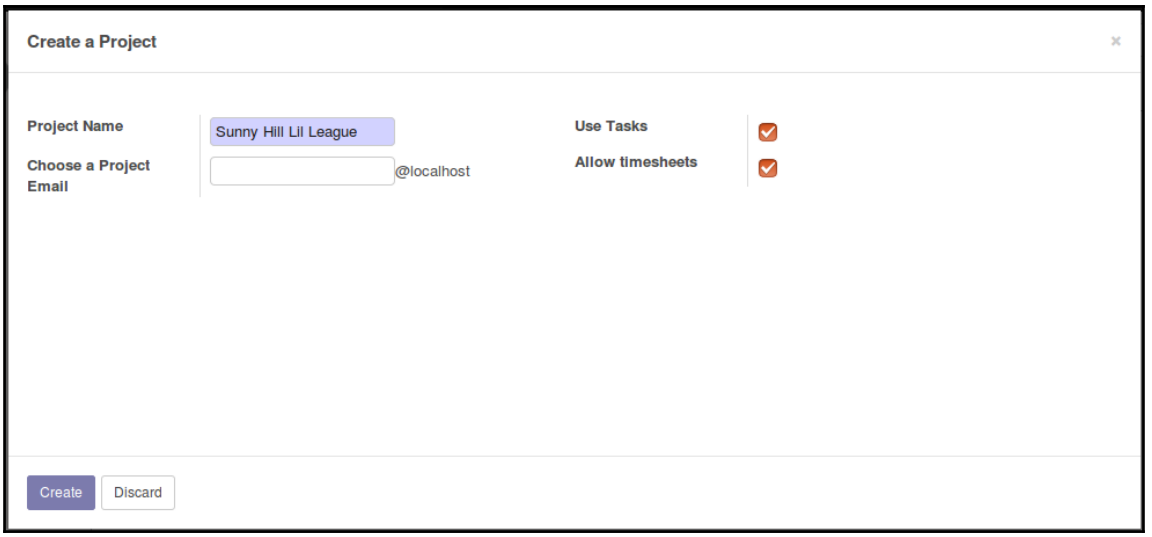
Feedback of interviews...

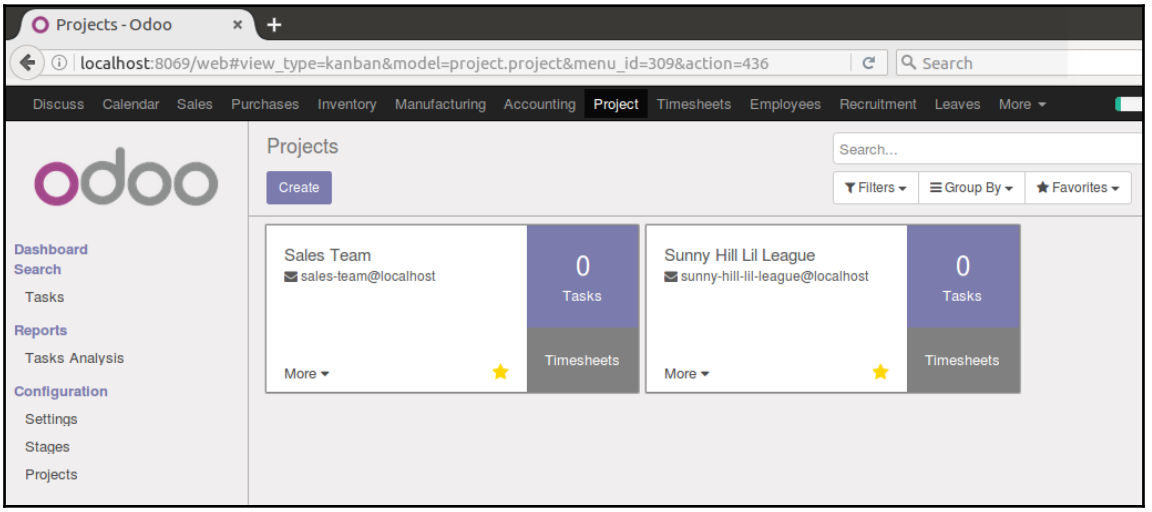


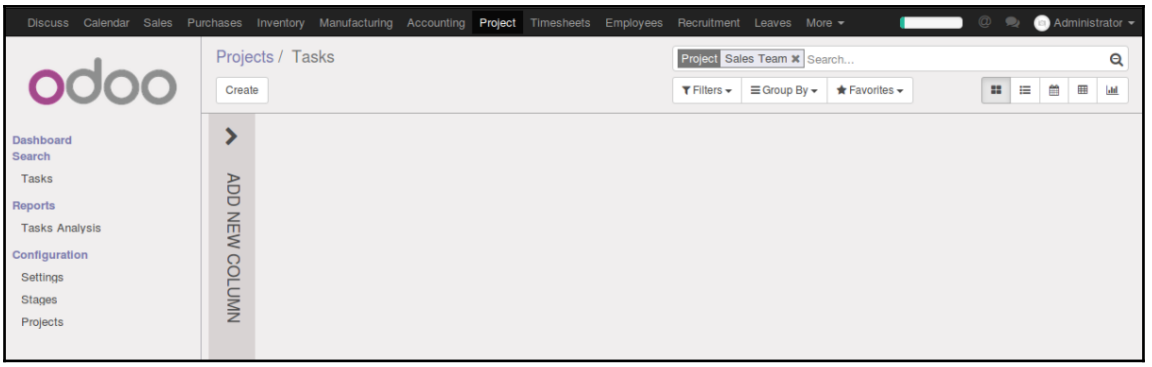
Chapter 9: Understanding Project Management

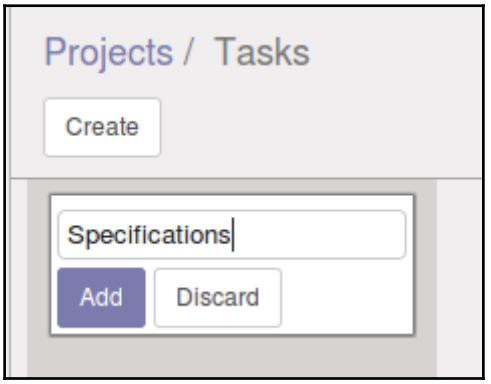


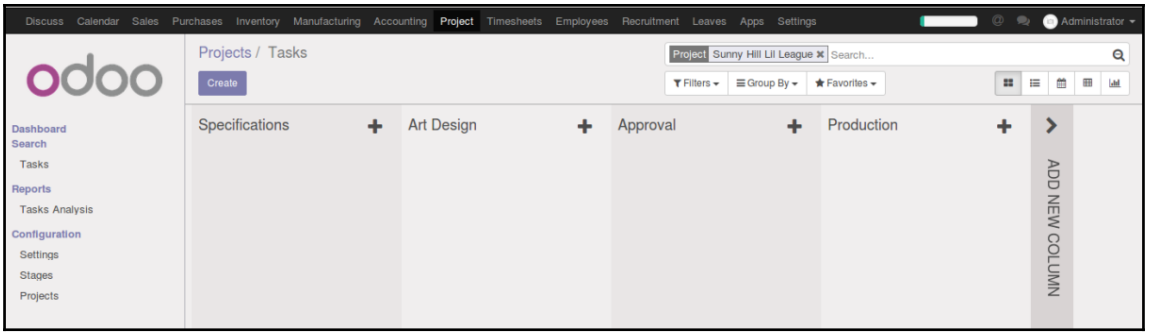


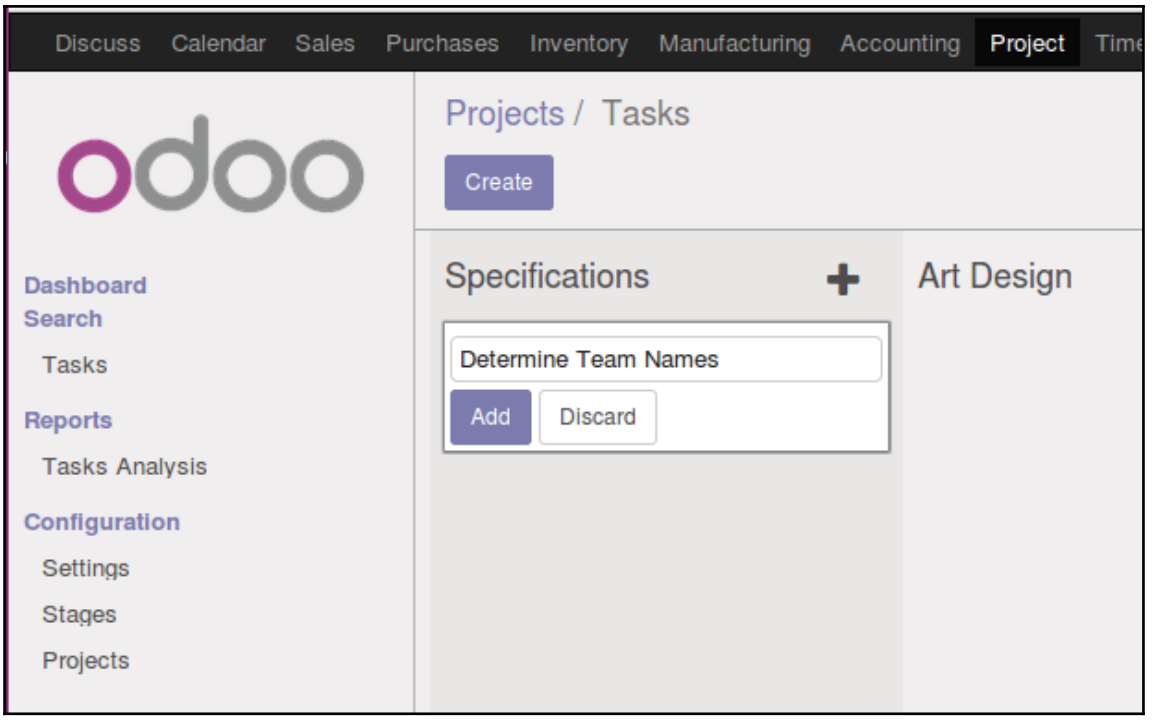

Create a Project
Project Name
Sunny Hill Lil League
Choose a Project Email
@localhost
Use Tasks
Allow timesheets
Create
Discard

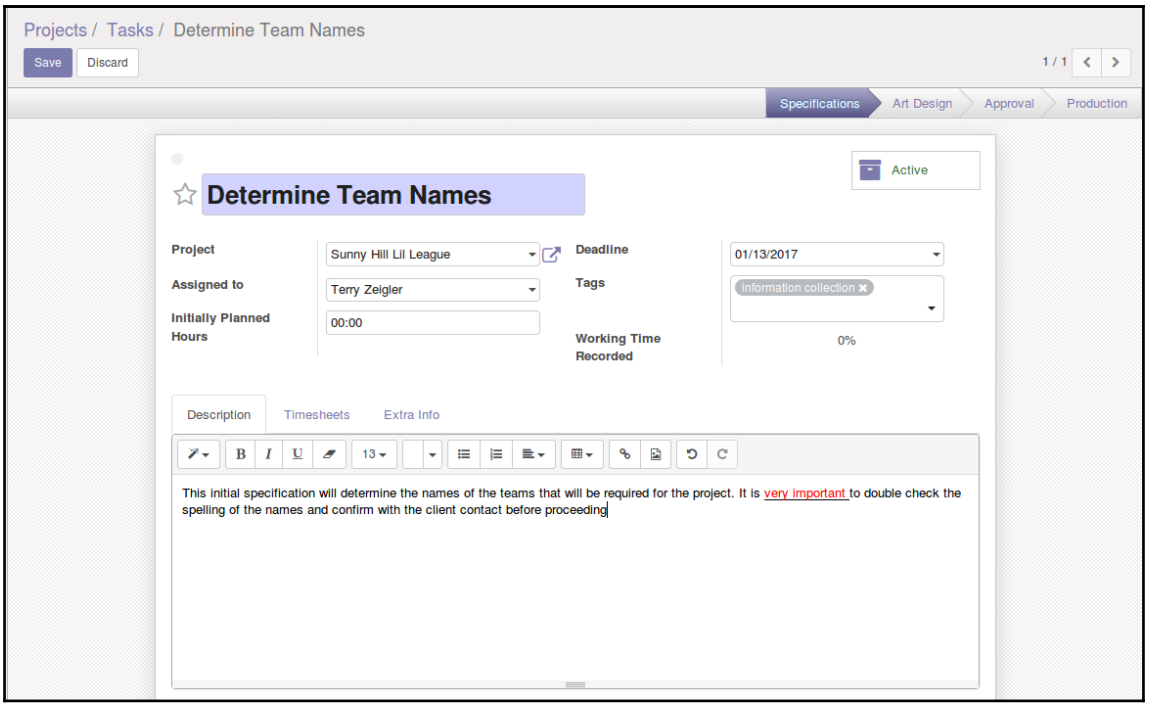

Projects - Odoo
localhost:8069/web#view_type=kanban&model=project.project&menu_id=309&action=436
Search
Discuss
Calendar
Sales
Purchases
Inventory
Manufacturing
Accounting
Project
Timesheets
Employees
Recruitment
Leaves
More
odoo
Projects
Create
Search...
Filters
Group By
Favorites
Dashboard
Search
Tasks
Reports
Tasks Analysis
Configuration
Settings
Stages
Projects
Sales Team
sales-team@localhost
0
Tasks
Timesheets
More
Sunny Hill Lil League
sunny-hill-lil-league@localhost
0
Tasks
Timesheets
More

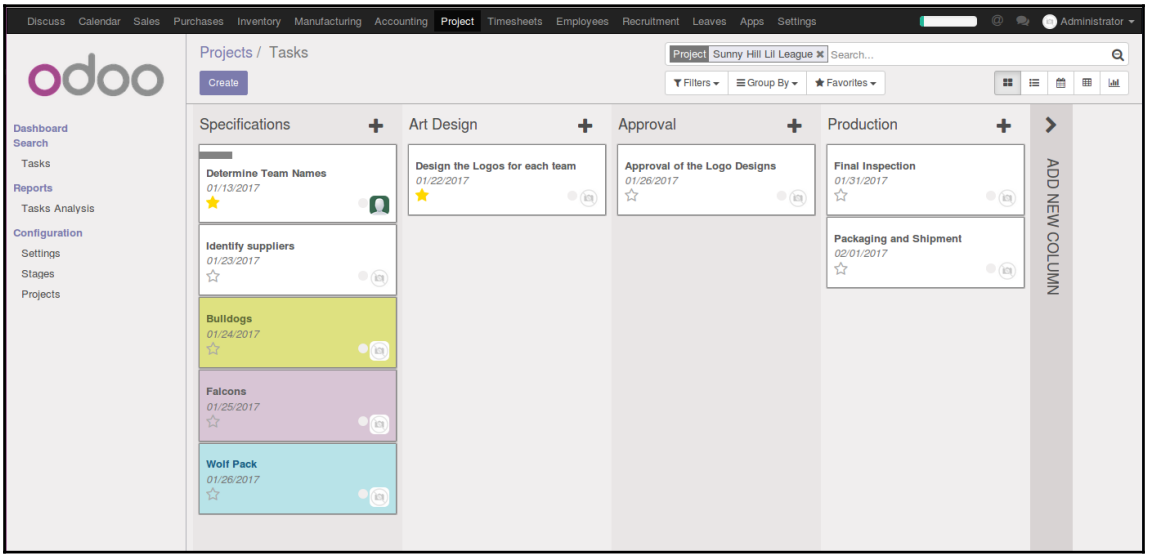

Discuss Calendar Sales Purchases Inventory Manufacturing Accounting Project Timesheets Employees Recruitment Leaves More
Administrator
Projects / Tasks
Create
Project Sales Team
Search...
Filters
Group By
Favorites
Dashboard
Search
Tasks
Reports
Tasks Analysis
Configuration
Settings
Stages
Projects
ADD NEW COLUMN

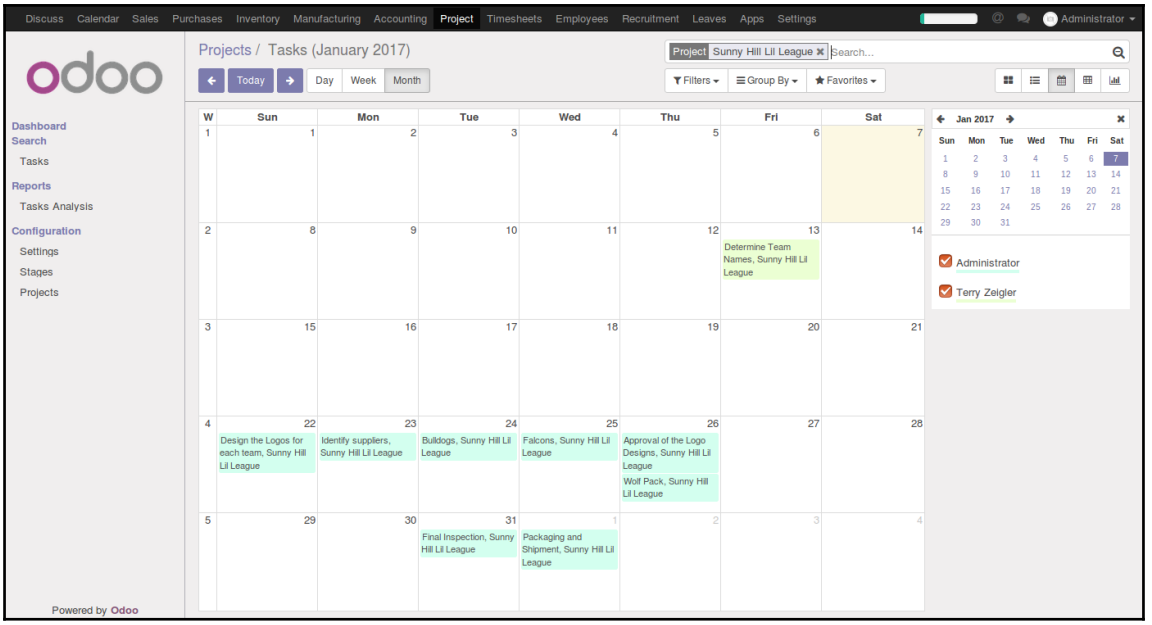

Projects / Tasks
Create
Specifications
Add
Discard

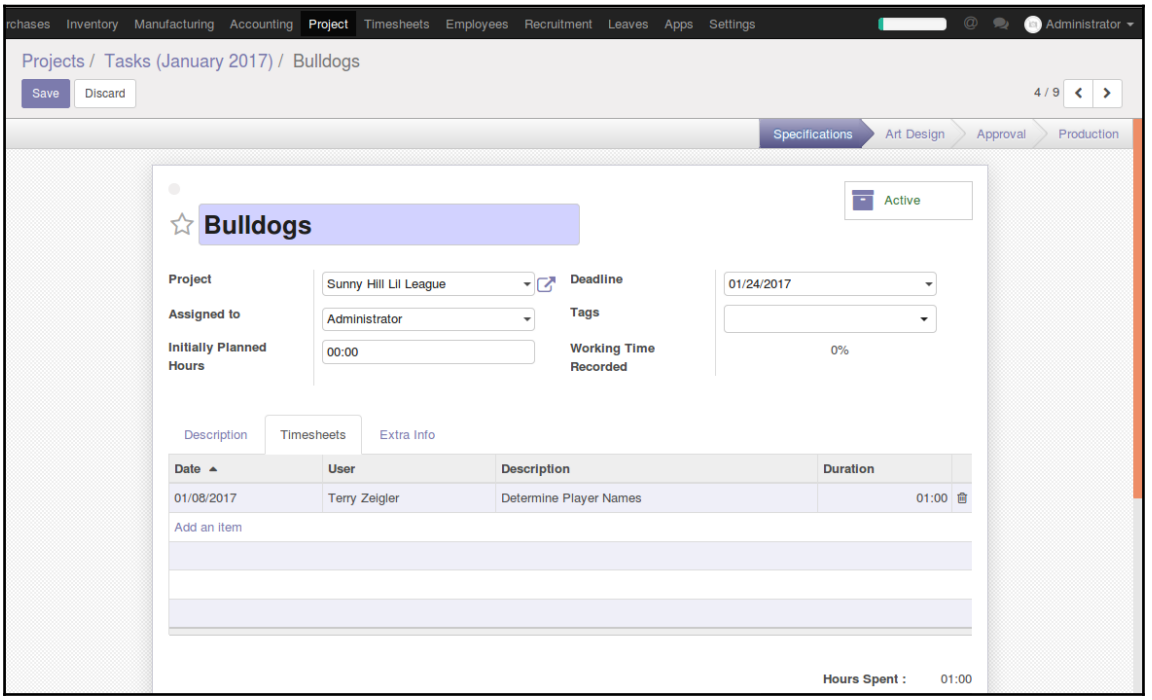

Discuss Calendar Sales Purchases Inventory Manufacturing Accounting Project Timesheets Employees Recruitment Leaves Apps Settings
Administrator
Projects / Tasks
Create
Project Sunny Hill Lil League
Search...
Filters
Group By
Favorites
Specifications
Art Design
Approval
Production
Dashboard
Search
Tasks
Reports
Tasks Analysis
Configuration
Settings
Stages
Projects
ADD NEW COLUMN


Discuss
Calendar
Sales
Purchases
Inventory
Manufacturing
Accounting
Project
Time
Projects / Tasks
Create
Dashboard
Search
Tasks
Reports
Tasks Analysis
Configuration
Settings
Stages
Projects
Specifications
Determine Team Names
Add
Discard
Art Design

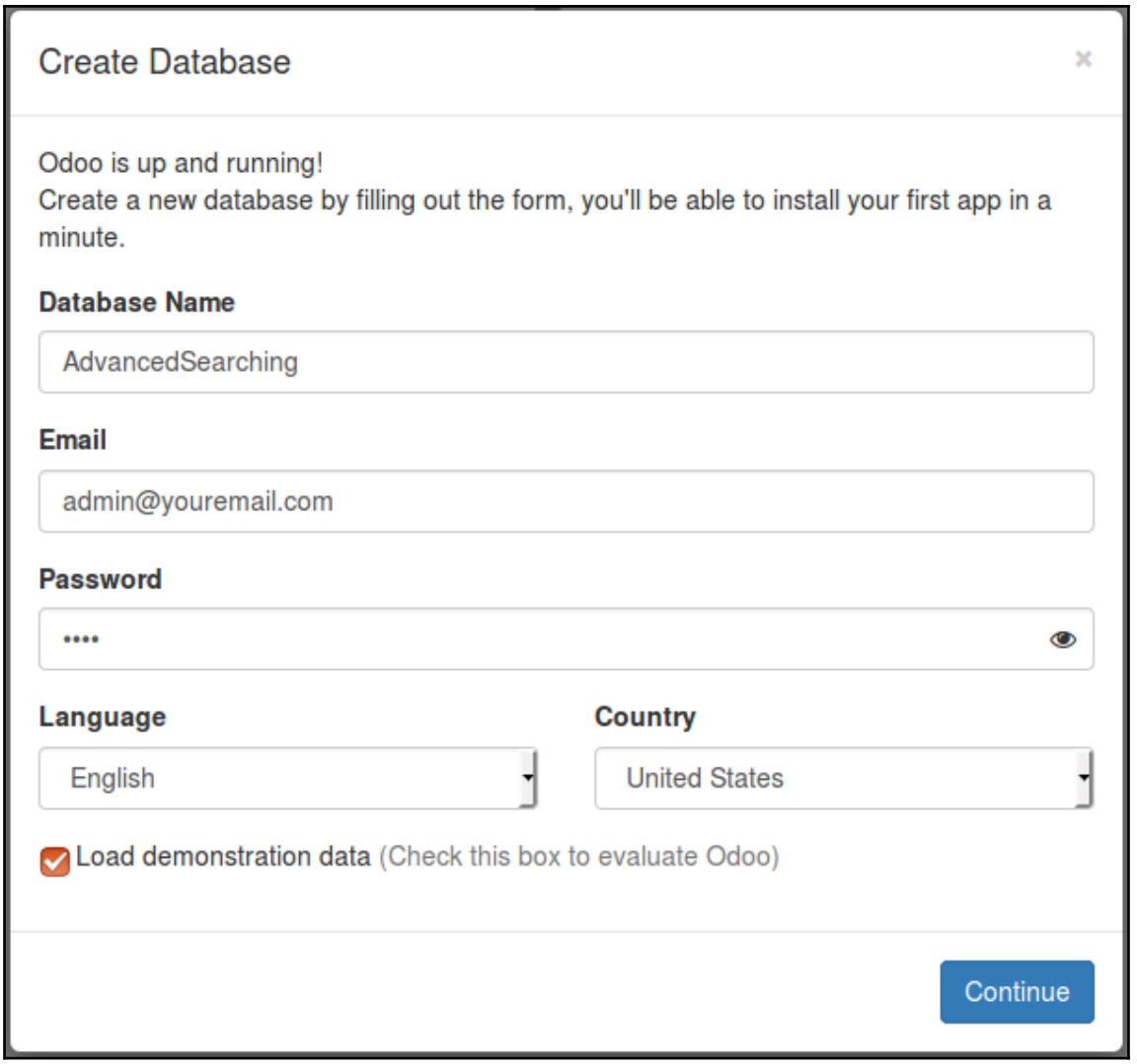

Projects / Tasks / Determine Team Names
Save
Discard
1 / 1
Specifications
Art Design
Approval
Production
Active
Determine Team Names
Project
Sunny Hill Lil League
Assigned to
Terry Zeigler
Initially Planned Hours
00:00
Deadline
01/13/2017
Tags
Information collection
Working Time Recorded
0%
Description
Timesheets
Extra Info
This initial specification will determine the names of the teams that will be required for the project. It is very important to double check the spelling of the names and confirm with the client contact before proceeding

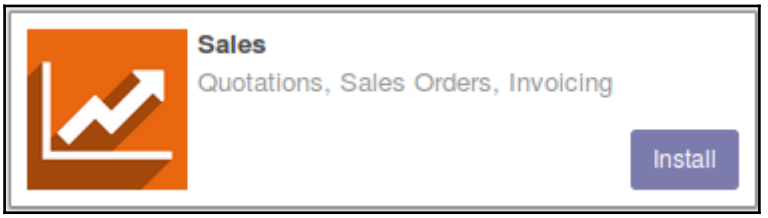

Discuss
Calendar
Sales
Purchases
Inventory
Manufacturing
Accounting
Project
Timesheets
Employees
Recruitment
Leaves
Apps
Settings
Administrator
odoo
Projects / Tasks
Create
Project
Sunny Hill Lil League
Search...
Filters
Group By
Favorites
Dashboard
Search
Tasks
Reports
Tasks Analysis
Configuration
Settings
Stages
Projects
Specifications
Determine Team Names
01/13/2017
Identify suppliers
01/23/2017
Bulldogs
01/24/2017
Falcons
01/25/2017
Wolf Pack
01/26/2017
Art Design
Design the Logos for each team
01/22/2017
Approval
Approval of the Logo Designs
01/26/2017
Production
Final Inspection
01/31/2017
Packaging and Shipment
02/01/2017
ADD NEW COLUMN

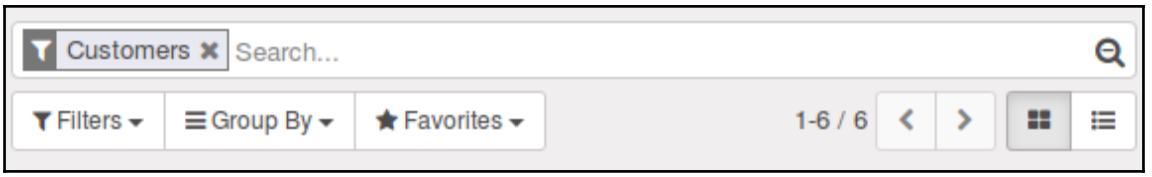

Discuss Calendar Sales Purchases Inventory Manufacturing Accounting Project Timesheets Employees Recruitment Leaves Apps Settings
Administrator
Projects / Tasks (January 2017)
Project Sunny Hill Lil League
Search...
Today
Day Week Month
Filters Group By Favorites
Dashboard
Search
Tasks
Reports
Tasks Analysis
Configuration
Settings
Stages
Projects
Powered by Odoo
W Sun Mon Tue Wed Thu Fri Sat
Determine Team Names, Sunny Hill Lil League
Design the Logos for each team, Sunny Hill Lil League
Identify suppliers, Sunny Hill Lil League
Bulldogs, Sunny Hill Lil League
Falcons, Sunny Hill Lil League
Approval of the Logo Designs, Sunny Hill Lil League
Wolf Pack, Sunny Hill Lil League
Final Inspection, Sunny Hill Lil League
Packaging and Shipment, Sunny Hill Lil League
Jan 2017
Sun Mon Tue Wed Thu Fri Sat
Administrator
Terry Zeigler

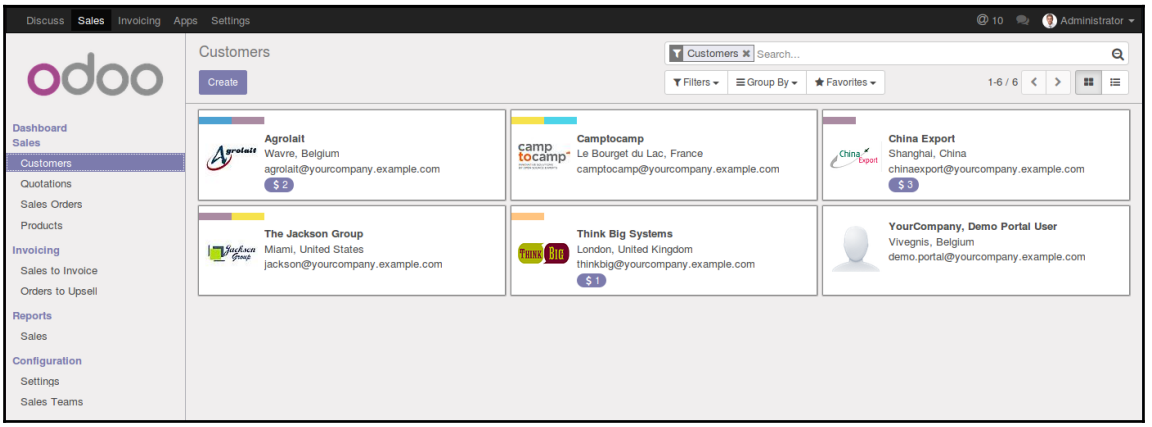

rchases Inventory Manufacturing Accounting Project Timesheets Employees Recruitment Leaves Apps Settings
Administrator
Projects / Tasks (January 2017) / Bulldogs
Save Discard
4 / 9
Specifications Art Design Approval Production
Active
Bulldogs
Project Sunny Hill Lil League
Assigned to Administrator
Initially Planned Hours 00:00
Deadline 01/24/2017
Tags
Working Time Recorded 0%
Description Timesheets Extra Info
Date User Description Duration
01/08/2017 Terry Zeigler Determine Player Names 01:00
Add an item
Hours Spent : 01:00

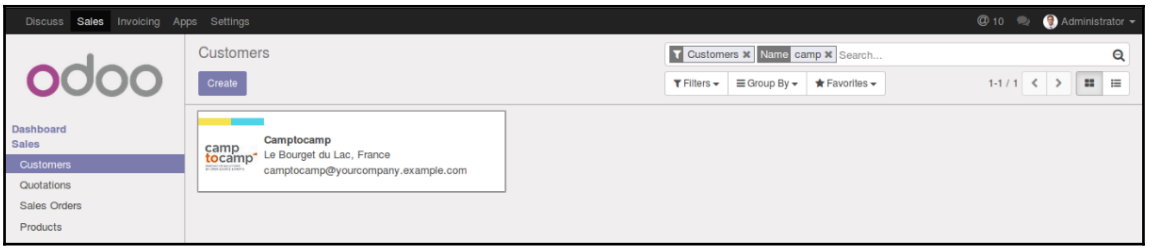
Chapter 10: Creating Advanced Searches and Dashboards

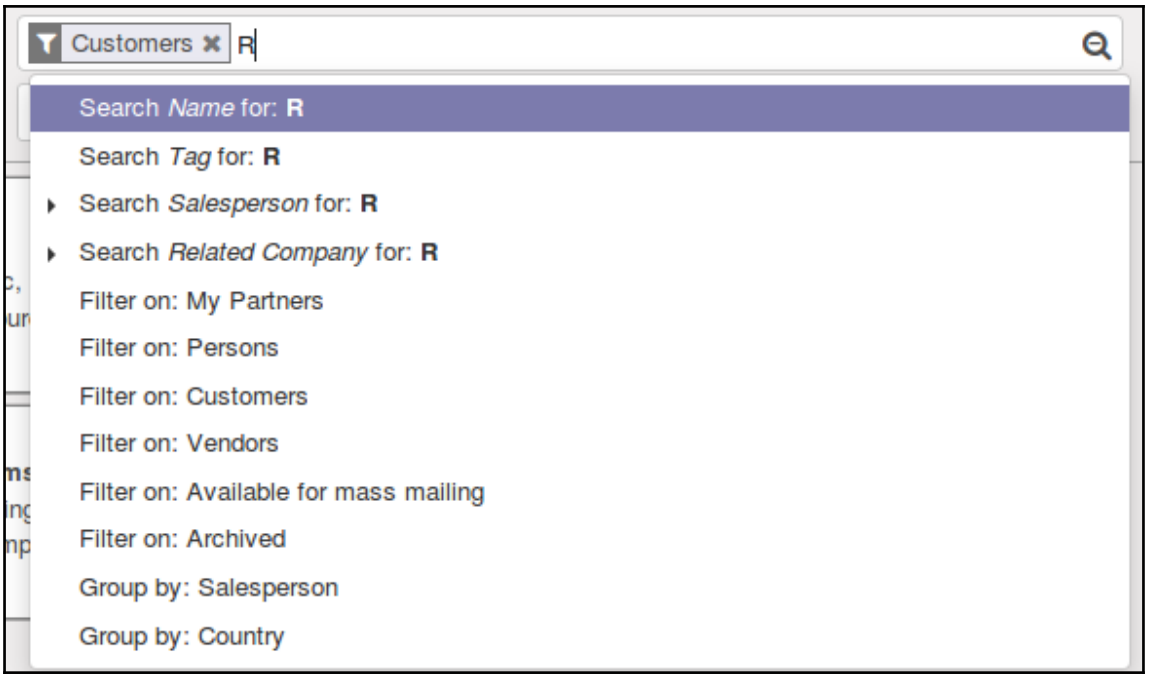

Create Database
Odoo is up and running!
Create a new database by filling out the form, you'll be able to install your first app in a minute.
Database Name
AdvancedSearching
Email
admin@youremail.com
Password
Language
English
Country
United States
Load demonstration data (Check this box to evaluate Odoo)
Continue


Sales
Quotations, Sales Orders, Invoicing
Install

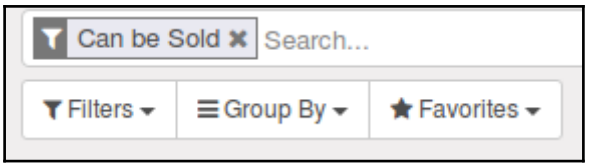

Customers
Search...
Filters
Group By
Favorites
1-6 / 6

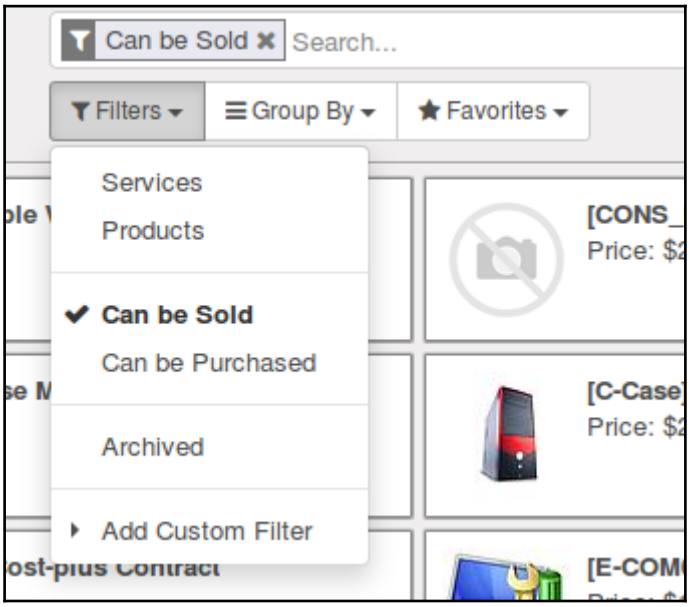

Discuss
Sales
Invoicing
Apps
Settings
Administrator
Customers
Create
Search...
Filters
Group By
Favorites
1-6 / 6
Dashboard
Sales
Customers
Quotations
Sales Orders
Products
Invoicing
Sales to Invoice
Orders to Upsell
Reports
Sales
Configuration
Settings
Sales Teams
Agrolait
Wavre, Belgium
agrolait@yourcompany.example.com
$ 2
Camptocamp
Le Bourget du Lac, France
camptocamp@yourcompany.example.com
China Export
Shanghai, China
chinaexport@yourcompany.example.com
$ 3
The Jackson Group
Miami, United States
jackson@yourcompany.example.com
Think Big Systems
London, United Kingdom
thinkbig@yourcompany.example.com
$ 1
YourCompany, Demo Portal User
Vivegnis, Belgium
demo.portal@yourcompany.example.com

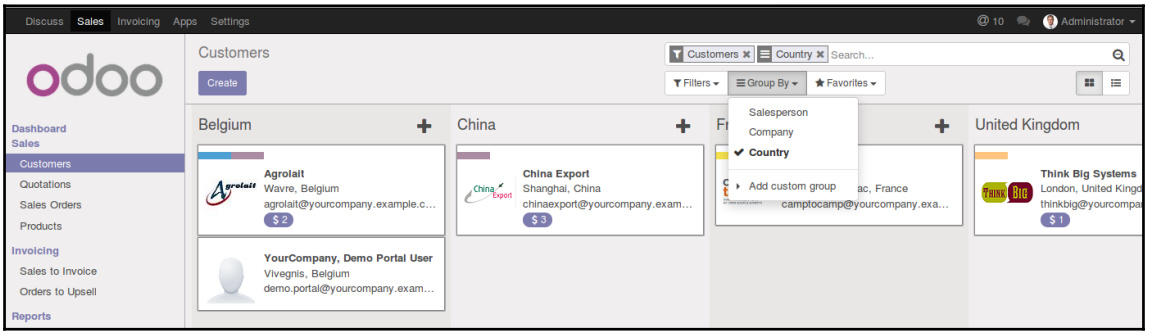

Discuss
Sales
Invoicing
Apps
Settings
Administrator
Customers
Create
Name
camp
Search...
Filters
Group By
Favorites
1-1 / 1
Dashboard
Sales
Customers
Quotations
Sales Orders
Products
Camptocamp
Le Bourget du Lac, France
camptocamp@yourcompany.example.com

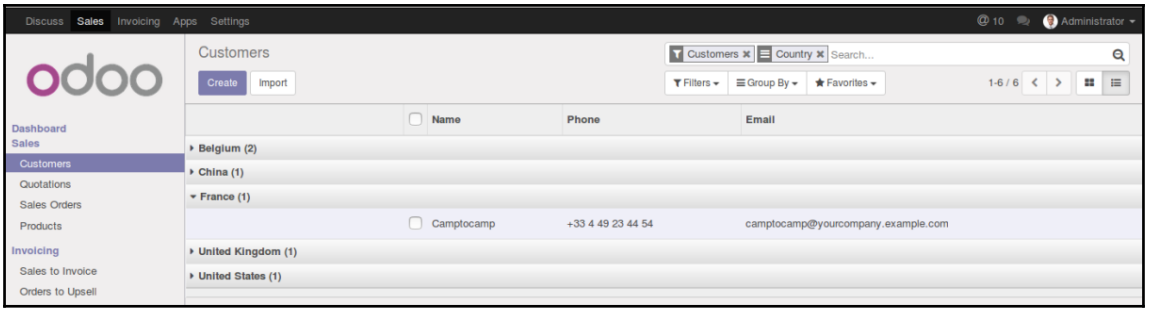

Customers
R
Search Name for: R
Search Tag for: R
Search Salesperson for: R
Search Related Company for: R
Filter on: My Partners
Filter on: Persons
Filter on: Customers
Filter on: Vendors
Filter on: Available for mass mailing
Filter on: Archived
Group by: Salesperson
Group by: Country

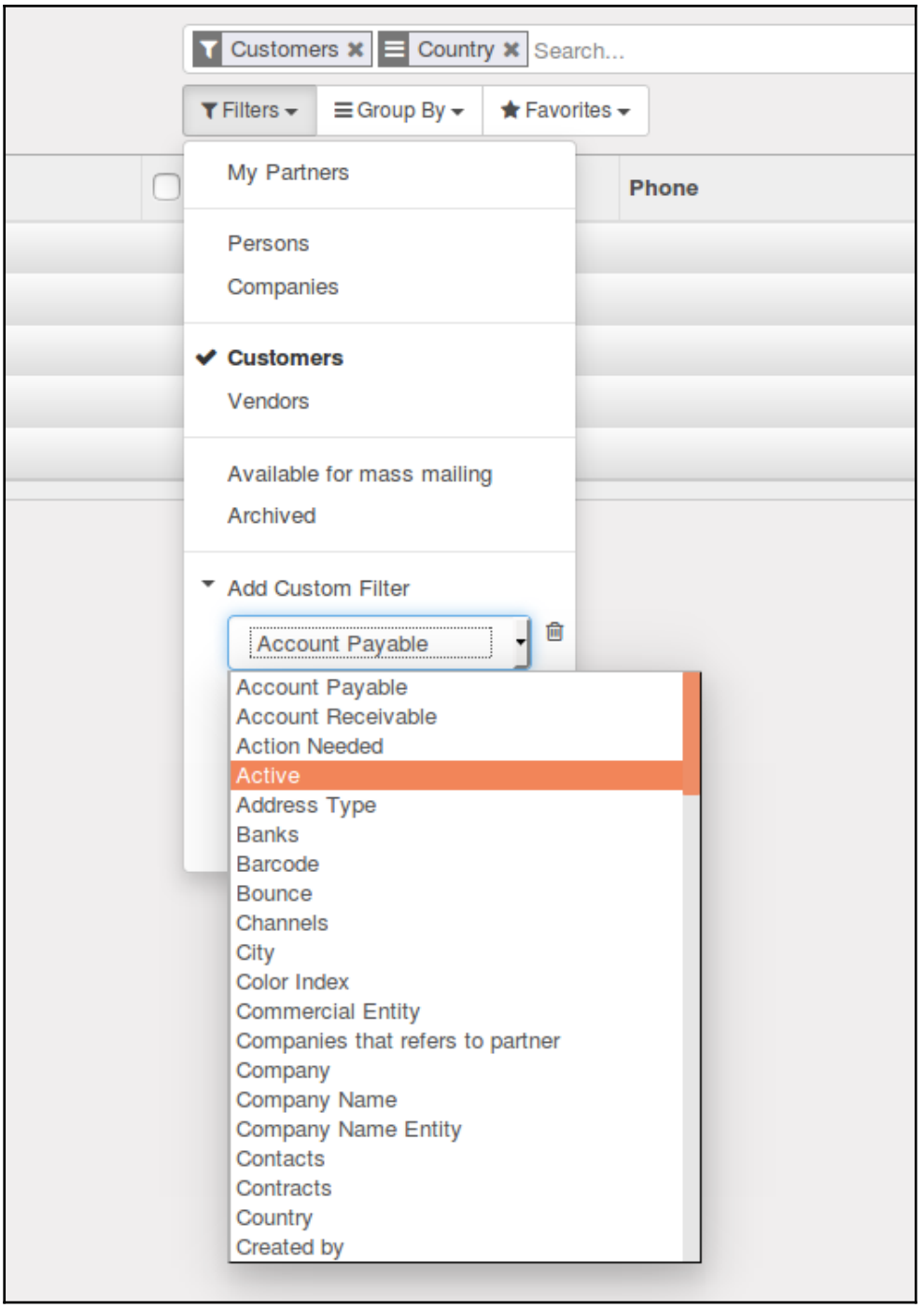
Can be Sold
R
Search Product for: R
Search Internal Category for: R
Filter on: Services
Filter on: Products
Filter on: Can be Sold
Filter on: Can be Purchased
Filter on: Archived

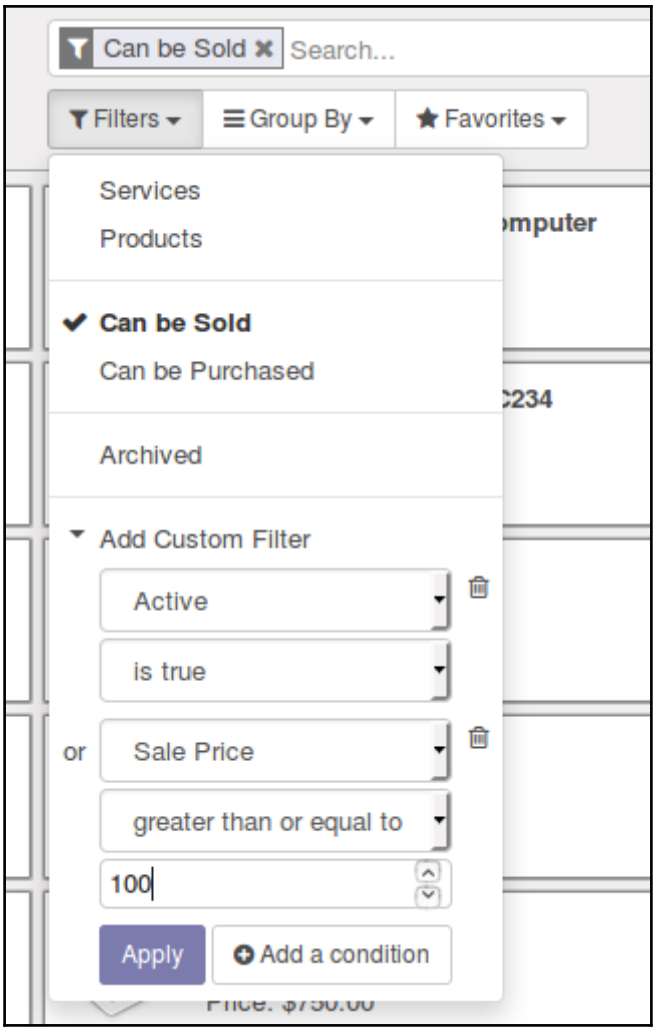

Can be Sold
Search...
Filters
Group By
Favorites


Can be Sold
Search...
Filters
Group By
Favorites
Services
Products
Can be Purchased
Archived
Add Custom Filter
[CONS_
Price: $2
[C-Case
Price: $2
[E-COM

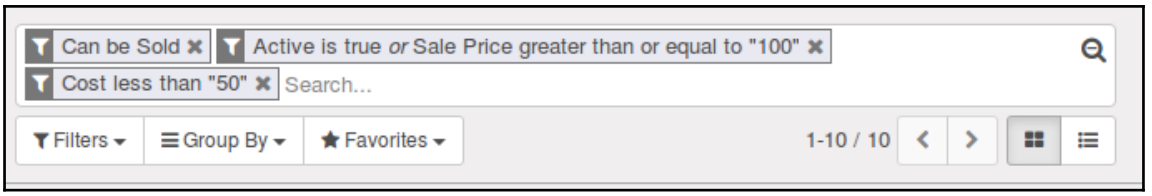

Discuss
Sales
Invoicing
Apps
Settings
Administrator
odoo
Customers
Create
Customers
Country
Search...
Filters
Group By
Favorites
Salesperson
Company
Country
Add custom group
Dashboard
Sales
Customers
Quotations
Sales Orders
Products
Invoicing
Sales to Invoice
Orders to Upsell
Reports
Belgium
China
United Kingdom
Agrolait
Wavre, Belgium
agrolait@yourcompany.example.c...
$ 2
China Export
Shanghai, China
chinaexport@yourcompany.exam...
$ 3
camptocamp@yourcompany.exa...
Think Big Systems
London, United Kingd
thinkbig@yourcompa
$ 1
YourCompany, Demo Portal User
Vivegnis, Belgium
demo.portal@yourcompany.exam...

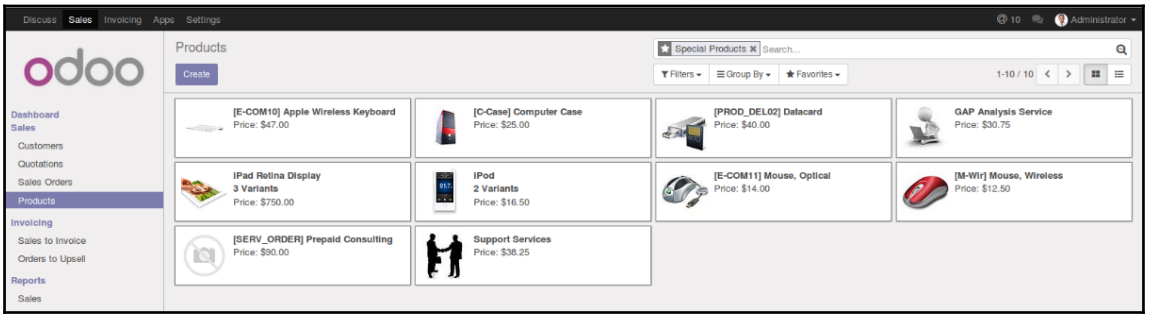

Discuss
Sales
Invoicing
Apps
Settings
10
Administrator
odoo
Customers
Create
Import
Customers
Country
Search...
Filters
Group By
Favorites
1-6 / 6
Dashboard
Sales
Customers
Quotations
Sales Orders
Products
Invoicing
Sales to Invoice
Orders to Upsell
Name
Phone
Email
Belgium (2)
China (1)
France (1)
Camptocamp
+33 4 49 23 44 54
camptocamp@yourcompany.example.com
United Kingdom (1)
United States (1)

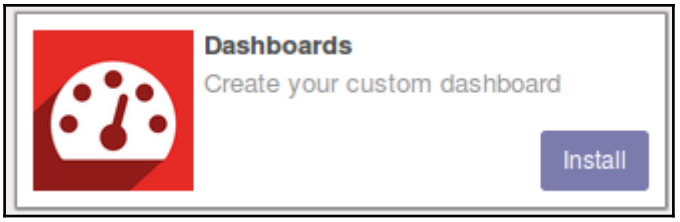

Customers
Country
Search...
Filters
Group By
Favorites
My Partners
Persons
Companies
Customers
Vendors
Available for mass mailing
Archived
Add Custom Filter
Account Payable
Phone
Account Payable
Account Receivable
Action Needed
Active
Address Type
Banks
Barcode
Bounce
Channels
City
Color Index
Commercial Entity
Companies that refers to partner
Company
Company Name
Company Name Entity
Contacts
Contracts
Country
Created by

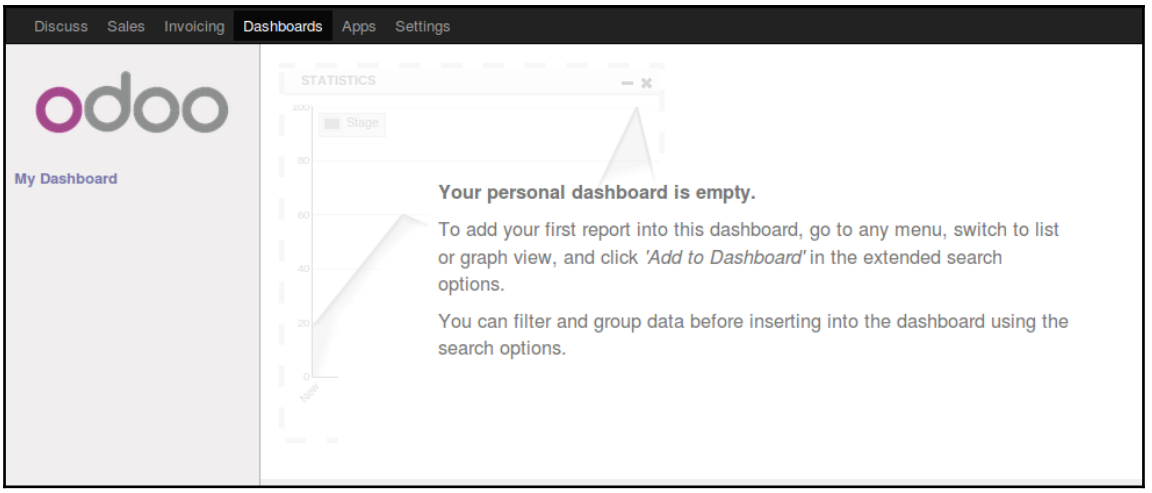

Can be Sold
Search...
Filters
Group By
Favorites
Services
Products
Can be Sold
Can be Purchased
Archived
Add Custom Filter
Active
is true
or
Sale Price
greater than or equal to
100
Apply
Add a condition

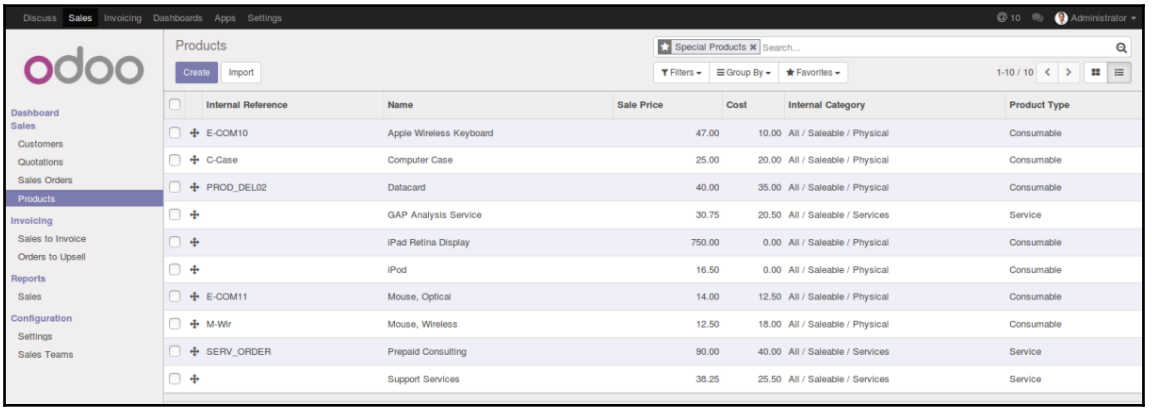
odoo
Products
Create
Dashboard
Sales
Customers
Quotations
Sales Orders
Products
Invoicing
Sales to Invoice
Orders to Upsell
Reports
Sales
Configuration
[E-COM10] Apple Wireless Keyboard
Price: $47.00
[C-Case] Computer Case
Price: $25.00
[PROD_DEL02] Datacard
Price: $40.00
GAP Analysis Service
Price: $30.75
IPad Retina Display
3 Variants
Price: $750.00
IPod
2 Variants
Price: $16.50
[E-COM11] Mouse, Optical
Price: $14.00
[M-Wir] Mouse, Wireless
Price: $12.50
[SERV_ORDER] Prepaid Consulting
Price: $90.00
Support Services
Price: $38.25

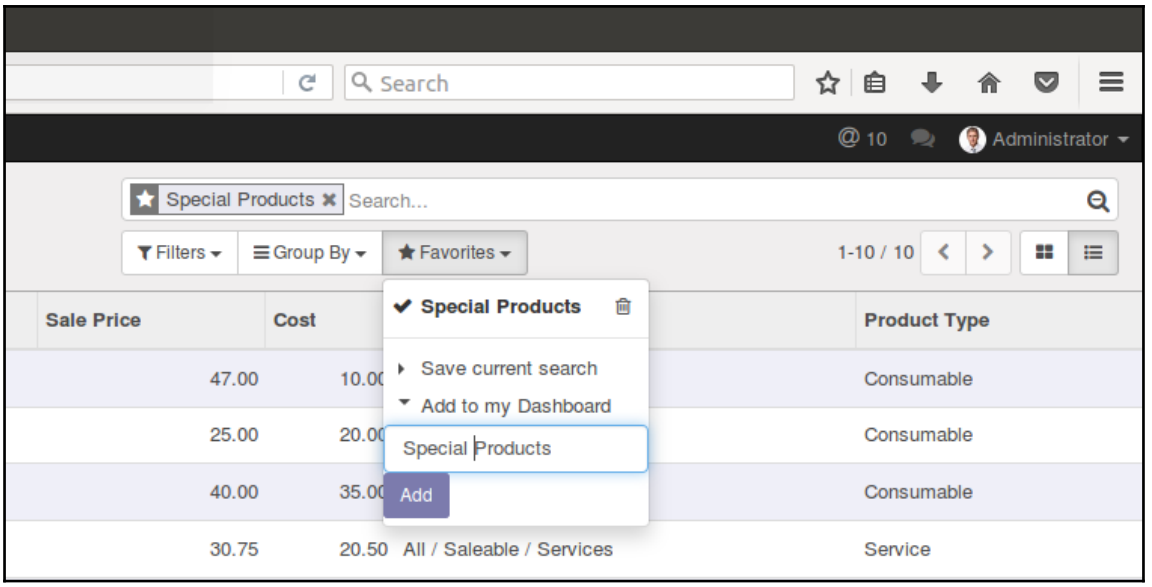

Can be Sold
Active is true or Sale Price greater than or equal to "100"
Cost less than "50"
Search...
Filters
Group By
Favorites
1-10 / 10

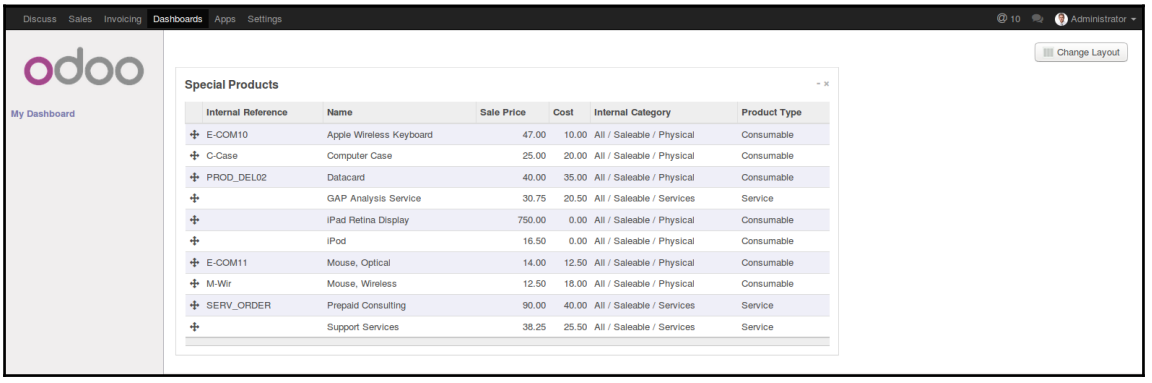

Discuss
Sales
Invoicing
Apps
Settings
Administrator
odoo
Products
Create
Special Products
Search...
Filters
Group By
Favorites
1-10 / 10
Dashboard
Sales
Customers
Quotations
Sales Orders
Products
Invoicing
Sales to Invoice
Orders to Upsell
Reports
Sales
[E-COM10] Apple Wireless Keyboard
Price: $47.00
[C-Case] Computer Case
Price: $25.00
[PROD_DEL02] Datacard
Price: $40.00
GAP Analysis Service
Price: $30.75
iPad Retina Display
3 Variants
Price: $750.00
iPod
2 Variants
Price: $16.50
[E-COM11] Mouse, Optical
Price: $14.00
[M-Wir] Mouse, Wireless
Price: $12.50
[SERV_ORDER] Prepaid Consulting
Price: $90.00
Support Services
Price: $38.25


Dashboards
Create your custom dashboard
Install

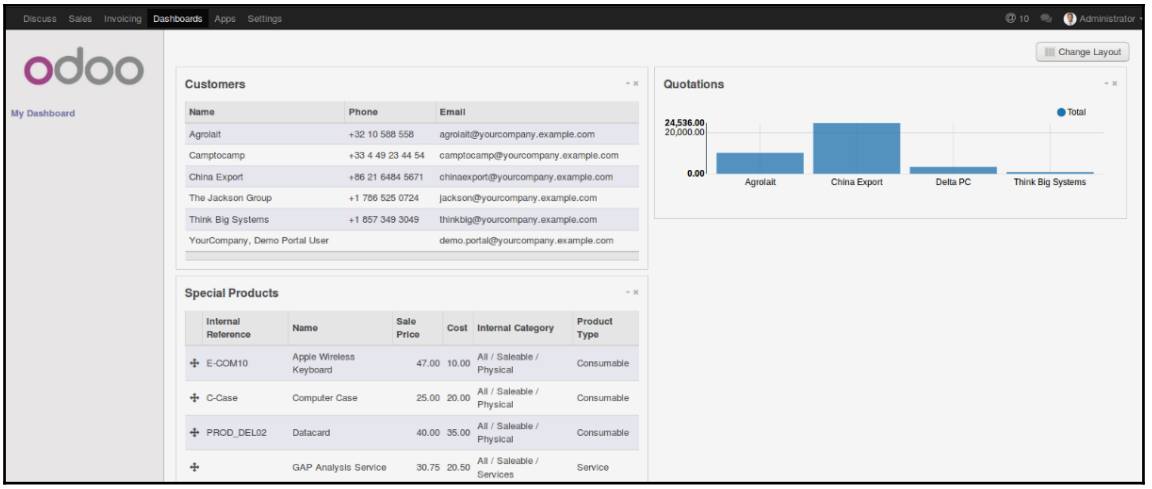

Discuss
Sales
Invoicing
Dashboards
Apps
Settings
My Dashboard
STATISTICS
Stage
Your personal dashboard is empty.
To add your first report into this dashboard, go to any menu, switch to list or graph view, and click 'Add to Dashboard' in the extended search options.
You can filter and group data before inserting into the dashboard using the search options.


Discuss
Sales
Invoicing
Dashboards
Apps
Settings
Administrator
Products
Create
Import
Special Products
Search...
Filters
Group By
Favorites
1-10 / 10
Dashboard
Sales
Customers
Quotations
Sales Orders
Products
Invoicing
Sales to Invoice
Orders to Upsell
Reports
Sales
Configuration
Settings
Sales Teams
Internal Reference
Name
Sale Price
Cost
Internal Category
Product Type
E-COM10 Apple Wireless Keyboard 47.00 10.00 All / Saleable / Physical Consumable
C-Case Computer Case 25.00 20.00 All / Saleable / Physical Consumable
PROD_DEL02 Datacard 40.00 35.00 All / Saleable / Physical Consumable
GAP Analysis Service 30.75 20.50 All / Saleable / Services Service
iPad Retina Display 750.00 0.00 All / Saleable / Physical Consumable
iPod 16.50 0.00 All / Saleable / Physical Consumable
E-COM11 Mouse, Optical 14.00 12.50 All / Saleable / Physical Consumable
M-Wir Mouse, Wireless 12.50 18.00 All / Saleable / Physical Consumable
SERV_ORDER Prepaid Consulting 90.00 40.00 All / Saleable / Services Service
Support Services 38.25 25.50 All / Saleable / Services Service

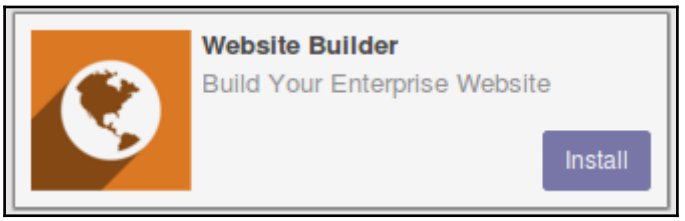

Search
@ 10
Administrator
Special Products
Search...
Filters
Group By
Favorites
1-10 / 10
Special Products
Save current search
Add to my Dashboard
Special Products
Add
Sale Price
Cost
Product Type
47.00
10.00
Consumable
25.00
20.00
Consumable
40.00
35.00
Consumable
30.75
20.50
All / Saleable / Services
Service

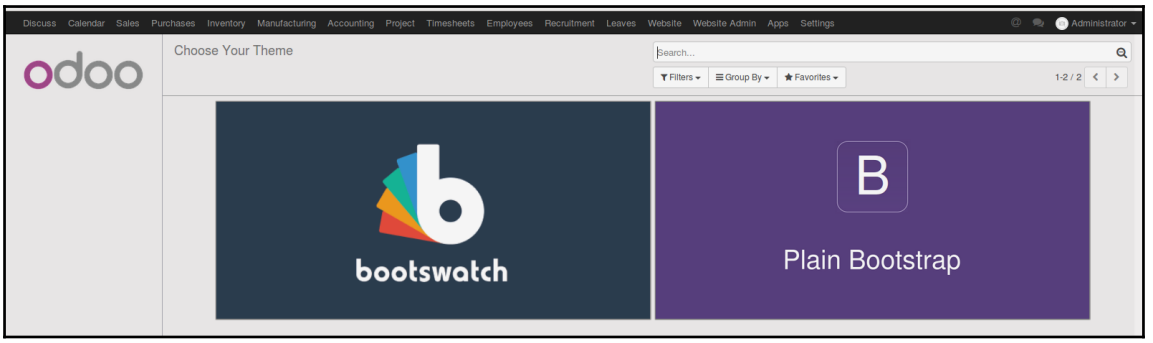

Discuss
Sales
Invoicing
Dashboards
Apps
Settings
@ 10
Administrator
odoo
My Dashboard
Change Layout
Special Products
Internal Reference
Name
Sale Price
Cost
Internal Category
Product Type
E-COM10
Apple Wireless Keyboard
47.00
10.00
All / Saleable / Physical
Consumable
C-Case
Computer Case
25.00
20.00
All / Saleable / Physical
Consumable
PROD_DEL02
Datacard
40.00
35.00
All / Saleable / Physical
Consumable
GAP Analysis Service
30.75
20.50
All / Saleable / Services
Service
iPad Retina Display
750.00
0.00
All / Saleable / Physical
Consumable
iPod
16.50
0.00
All / Saleable / Physical
Consumable
E-COM11
Mouse, Optical
14.00
12.50
All / Saleable / Physical
Consumable
M-Wir
Mouse, Wireless
12.50
18.00
All / Saleable / Physical
Consumable
SERV_ORDER
Prepaid Consulting
90.00
40.00
All / Saleable / Services
Service
Support Services
38.25
25.50
All / Saleable / Services
Service

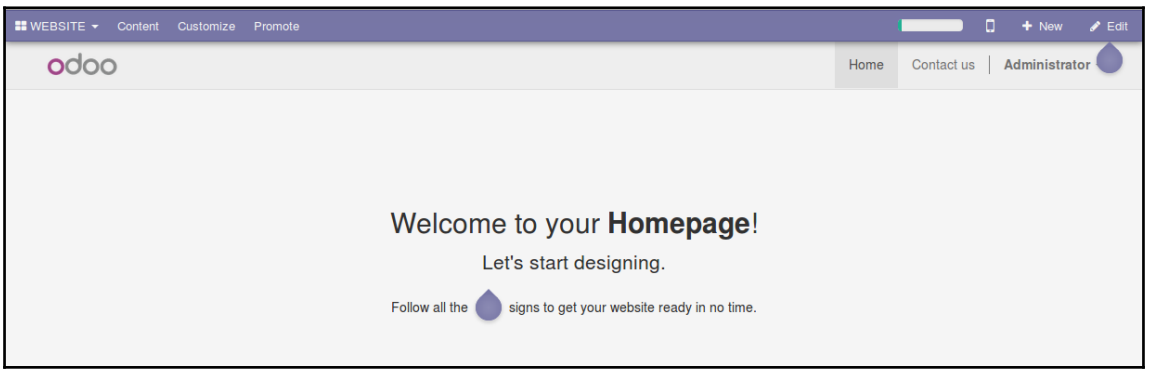
Edit Layout
Choose dashboard layout
Ok

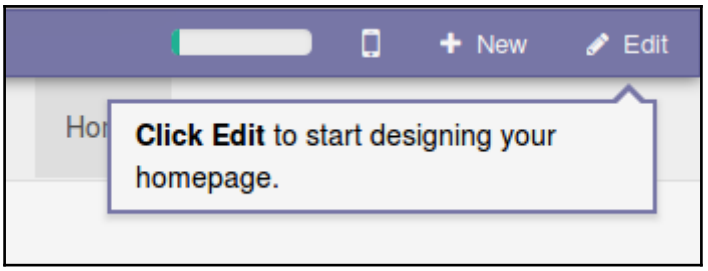

Discuss
Sales
Invoicing
Dashboards
Apps
Settings
10
Administrator
odoo
My Dashboard
Change Layout
Customers
Name
Phone
Email
Agrolait
+32 10 588 558
agrolait@yourcompany.example.com
Camptocamp
+33 4 49 23 44 54
camptocamp@yourcompany.example.com
China Export
+86 21 6484 5671
chinaexport@yourcompany.example.com
The Jackson Group
+1 786 525 0724
jackson@yourcompany.example.com
Think Big Systems
+1 857 349 3049
thinkbig@yourcompany.example.com
YourCompany, Demo Portal User
demo.portal@yourcompany.example.com
Quotations
Total
24,536.00
20,000.00
0.00
Agrolait
China Export
Delta PC
Think Big Systems
Special Products
Internal Reference
Name
Sale Price
Cost
Internal Category
Product Type
E-COM10
Apple Wireless Keyboard
47.00
10.00
All / Saleable / Physical
Consumable
C-Case
Computer Case
25.00
20.00
All / Saleable / Physical
Consumable
PROD_DEL02
Datacard
40.00
35.00
All / Saleable / Physical
Consumable
GAP Analysis Service
30.75
20.50
All / Saleable / Services
Service

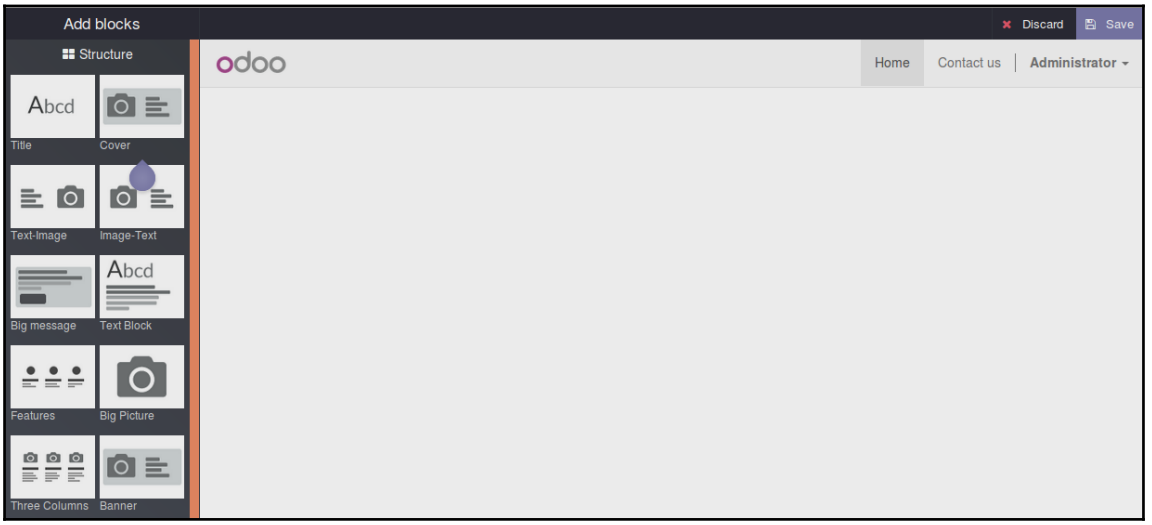
Chapter 11: Building a Website with Odoo

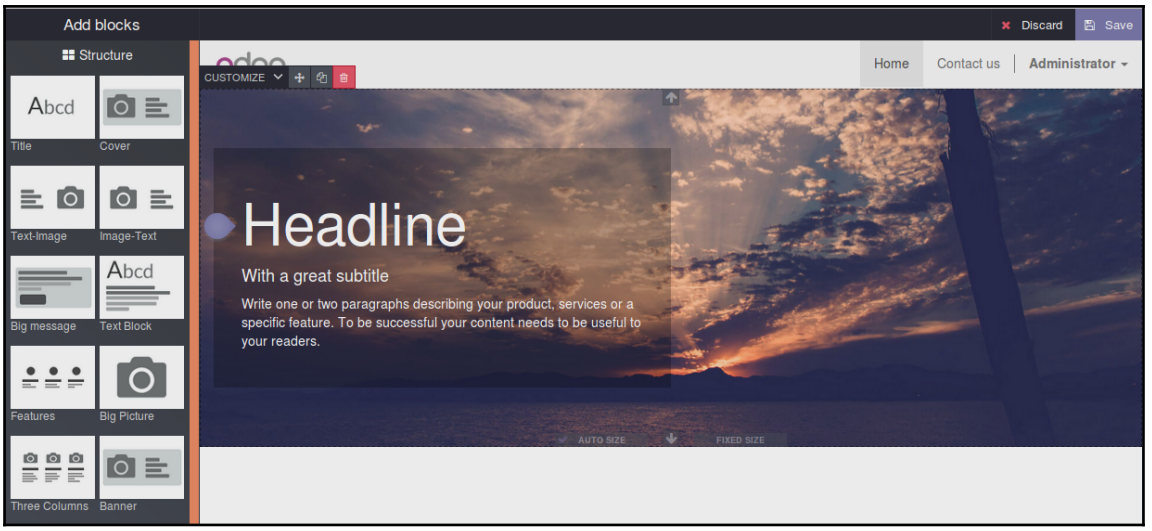


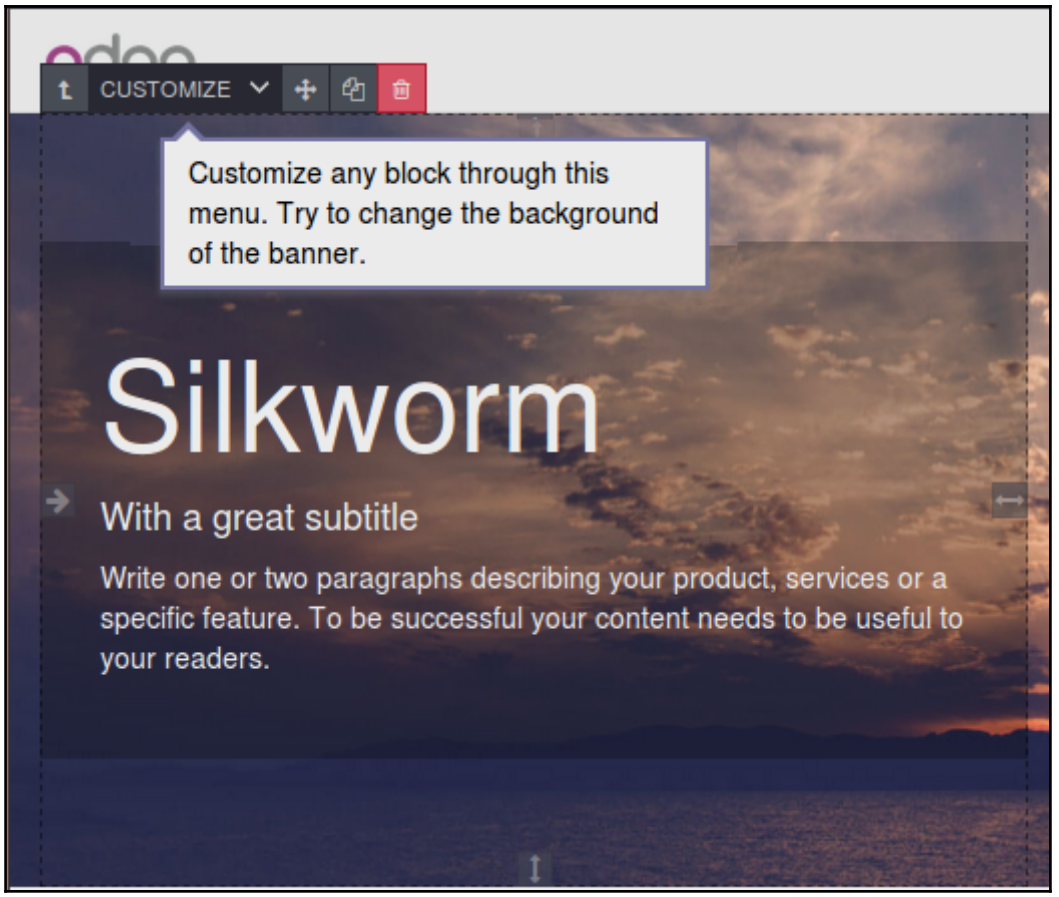


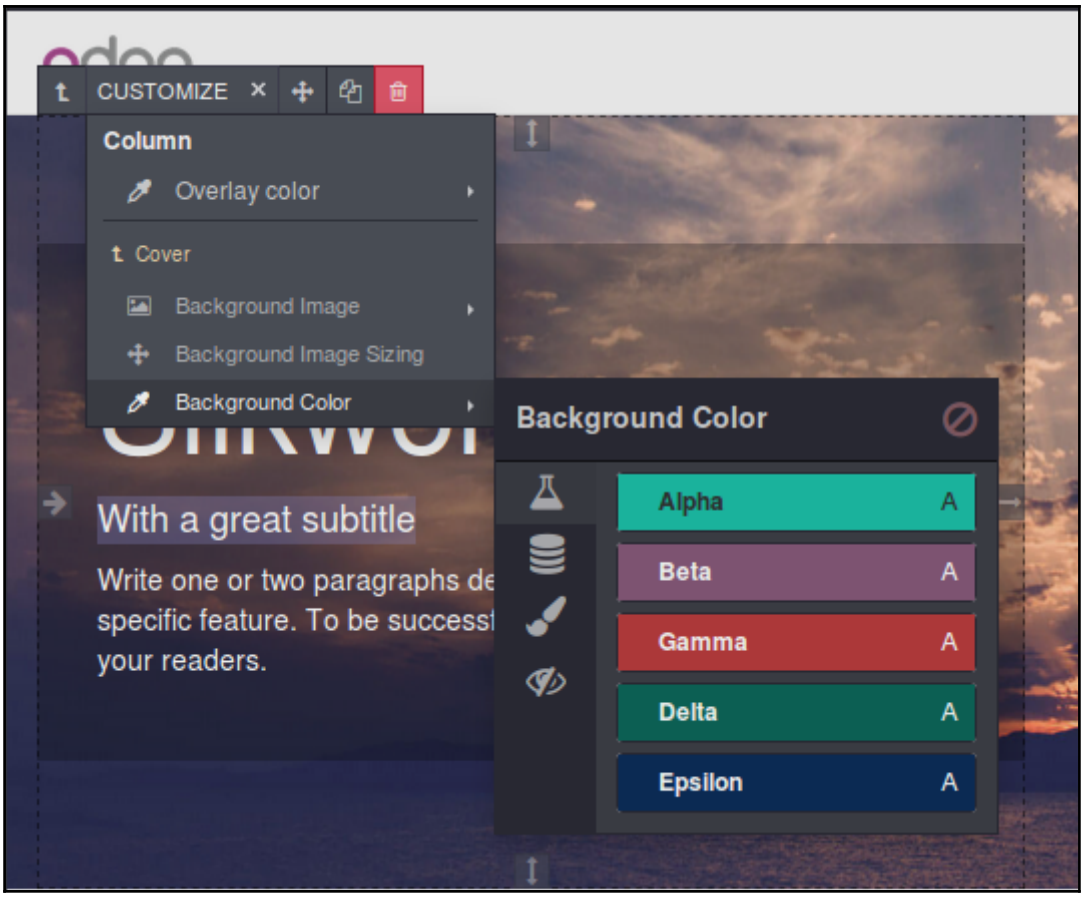


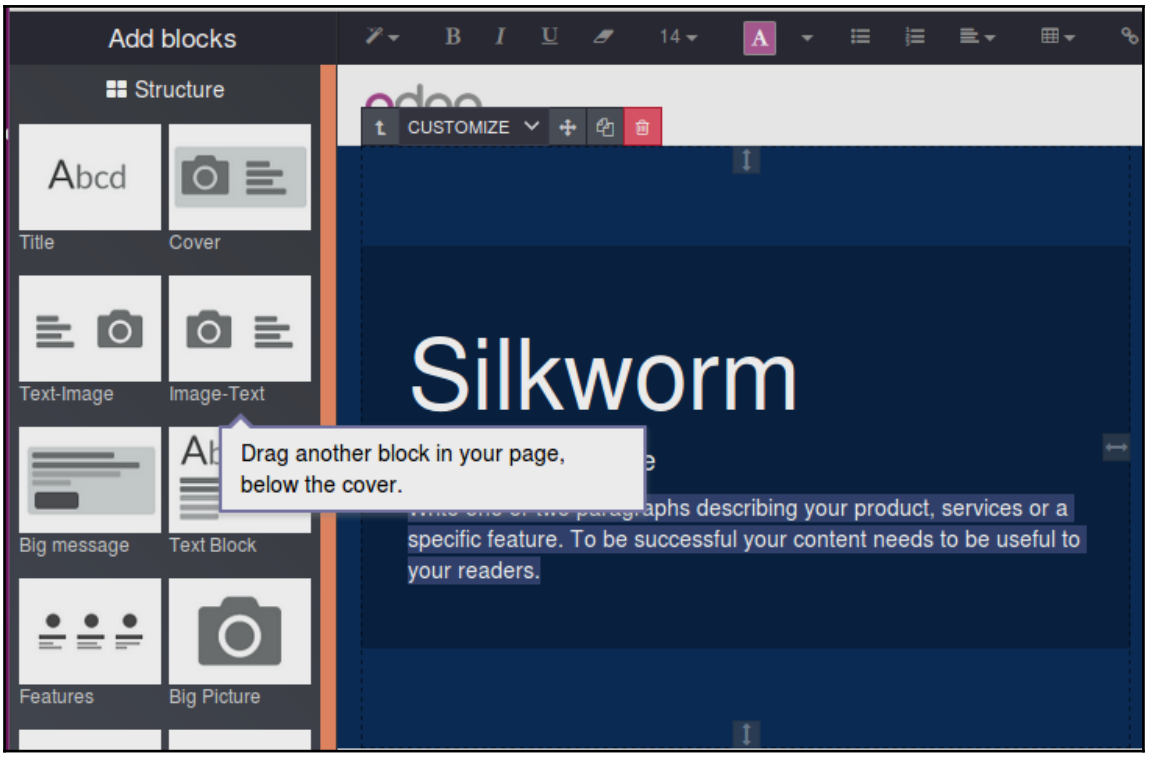

New
Edit
Click Edit to start designing your homepage.

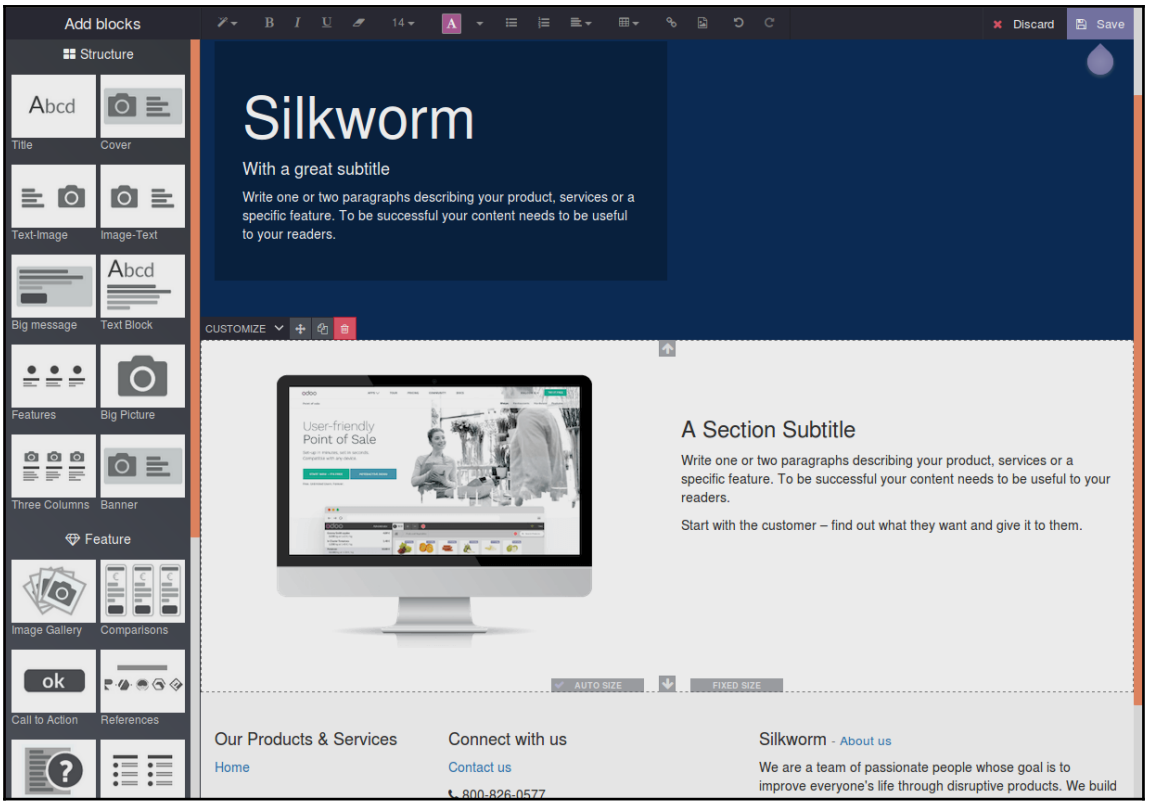

Add blocks
Discard
Save
Structure
Abcd
Title
Cover
Text-Image
Image-Text
Big message
Abcd
Text Block
Features
Big Picture
Three Columns
Banner
odoo
Home
Contact us
Administrator

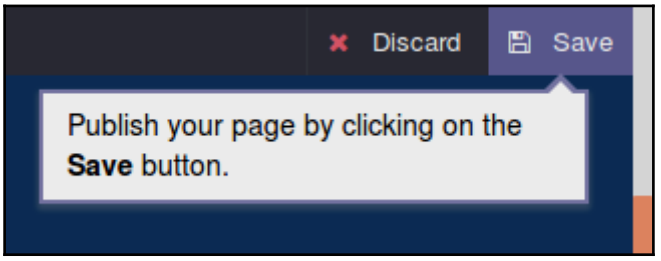

Add blocks
Structure
Abcd
Title
Cover
Text-Image
Image-Text
Big message
Abcd
Text Block
Features
Big Picture
Three Columns
Banner
Discard
Save
CUSTOMIZE
Home
Contact us
Administrator
Headline
With a great subtitle
Write one or two paragraphs describing your product, services or a specific feature. To be successful your content needs to be useful to your readers.
AUTO SIZE
FIXED SIZE

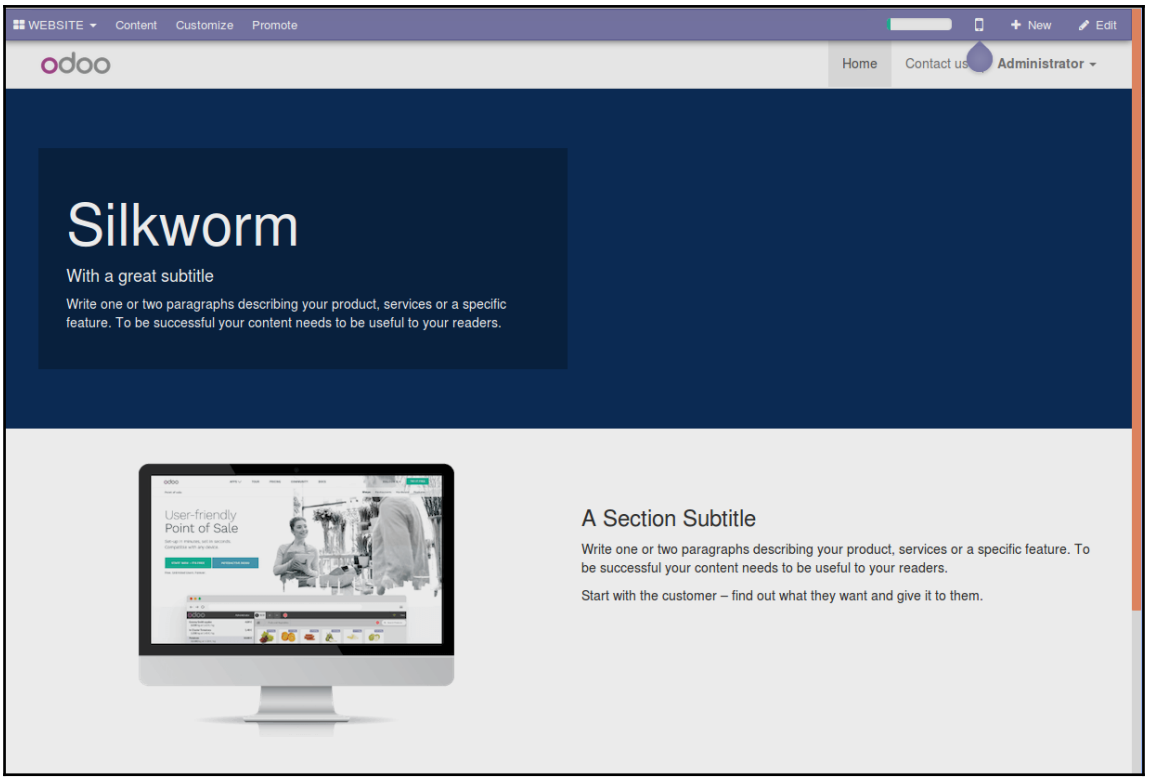

CUSTOMIZE
Customize any block through this menu. Try to change the background of the banner.
Silkworm
With a great subtitle
Write one or two paragraphs describing your product, services or a specific feature. To be successful your content needs to be useful to your readers.

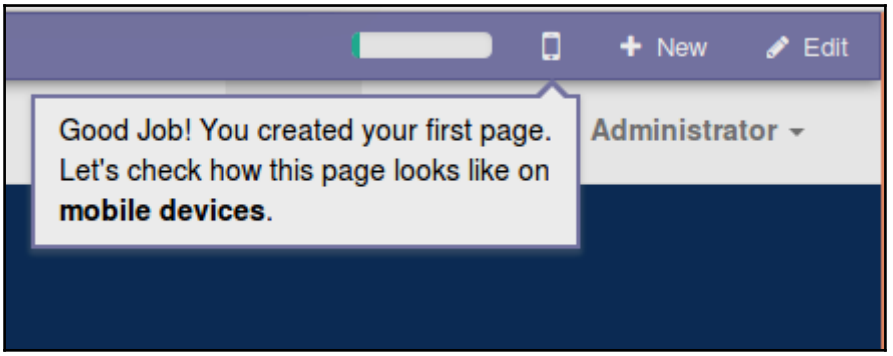

CUSTOMIZE
Column
Overlay color
Cover
Background Image
Background Image Sizing
Background Color
With a great subtitle
Write one or two paragraphs de
specific feature. To be successf
your readers.
Background Color
Alpha A
Beta A
Gamma A
Delta A
Epsilon A

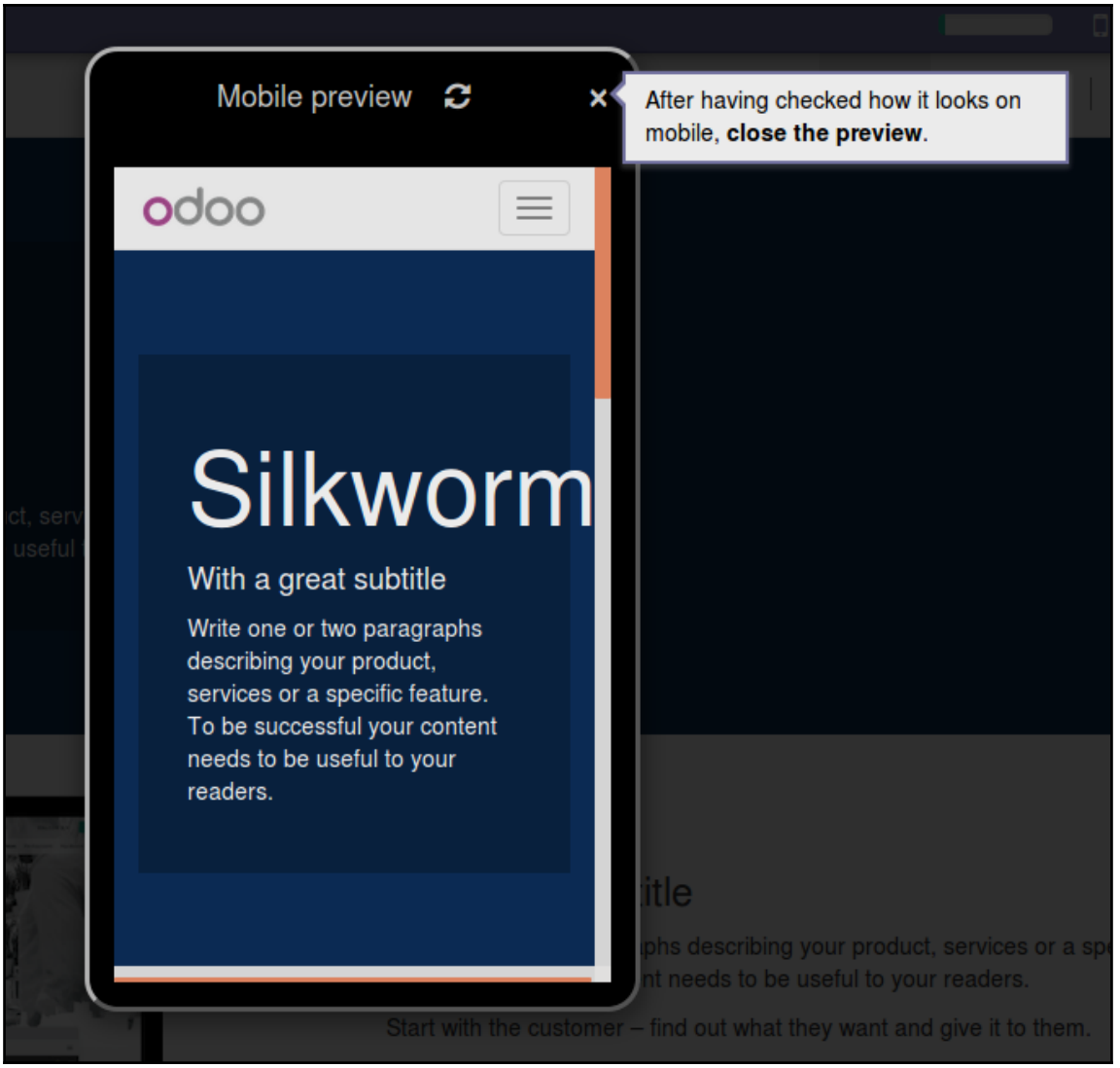

Add blocks
Structure
Abcd
Title
Cover
Text-Image
Image-Text
Big message
Text Block
Features
Big Picture
Drag another block in your page, below the cover.
CUSTOMIZE
Silkworm
specific feature. To be successful your content needs to be useful to your readers.

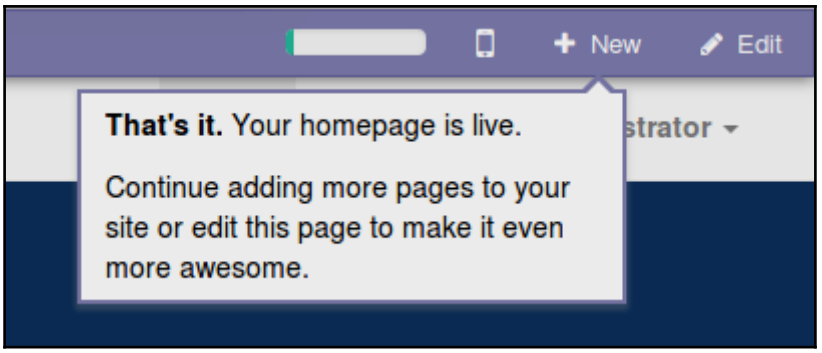

Add blocks
Structure
Abcd
Title
Cover
Text-Image
Image-Text
Big message
Abcd
Text Block
Features
Big Picture
Three Columns
Banner
Feature
Image Gallery
Comparisons
ok
Call to Action
References
Discard
Save
Silkworm
With a great subtitle
Write one or two paragraphs describing your product, services or a specific feature. To be successful your content needs to be useful to your readers.
CUSTOMIZE
User-friendly Point of Sale
A Section Subtitle
Write one or two paragraphs describing your product, services or a specific feature. To be successful your content needs to be useful to your readers.
Start with the customer – find out what they want and give it to them.
AUTO SIZE
FIXED SIZE
Our Products & Services
Home
Connect with us
Contact us
800-826-0577
Silkworm - About us
We are a team of passionate people whose goal is to improve everyone's life through disruptive products. We build

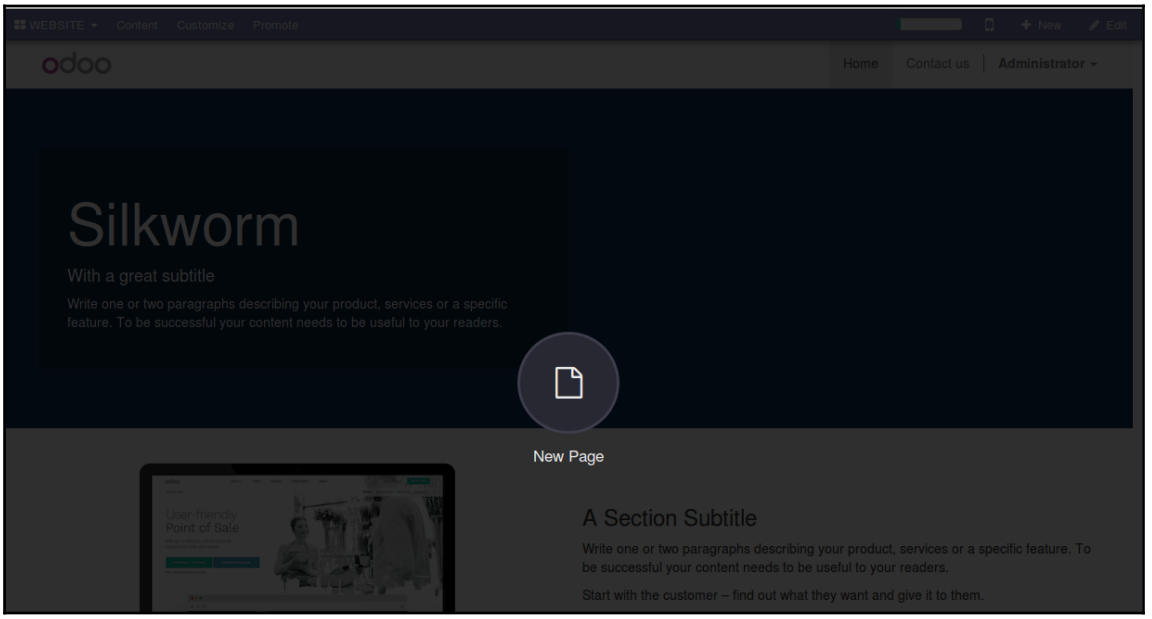

Discard
Save
Publish your page by clicking on the **Save** button.

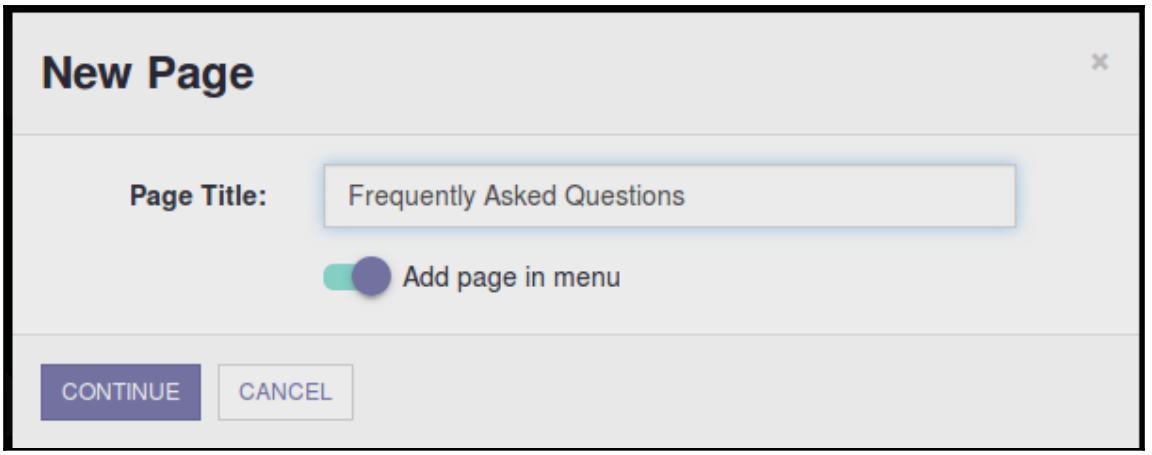

WEBSITE
Content
Customize
Promote
New
Edit
odoo
Home
Contact us
Administrator
Silkworm
With a great subtitle
Write one or two paragraphs describing your product, services or a specific feature. To be successful your content needs to be useful to your readers.
User-friendly
Point of Sale
A Section Subtitle
Write one or two paragraphs describing your product, services or a specific feature. To be successful your content needs to be useful to your readers.
Start with the customer – find out what they want and give it to them.

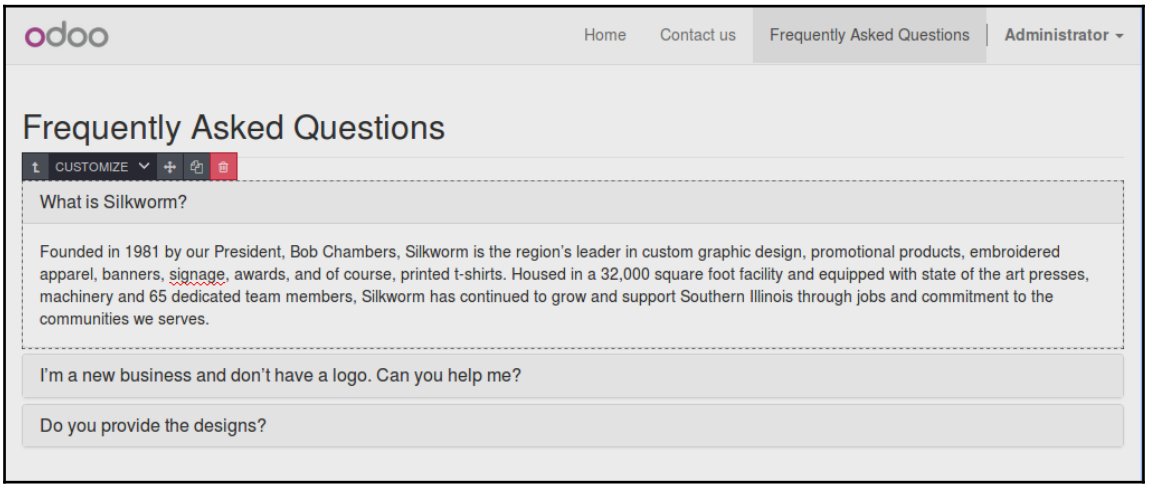

New
Edit
Good Job! You created your first page. Let's check how this page looks like on **mobile devices**.
Administrator


Mobile preview
After having checked how it looks on mobile, **close the preview**.
odoo
Silkworm
With a great subtitle
Write one or two paragraphs describing your product, services or a specific feature. To be successful your content needs to be useful to your readers.
itle
phs describing your product, services or a sp
nt needs to be useful to your readers.
Start with the customer – find out what they want and give it to them.

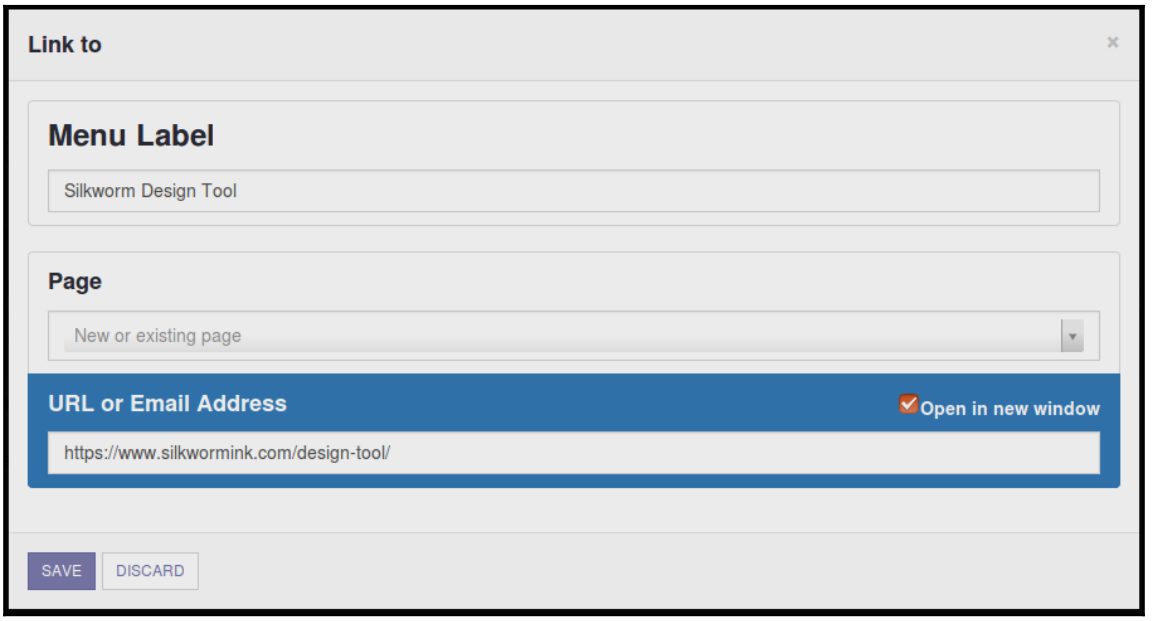

New
Edit
That's it. Your homepage is live.
Continue adding more pages to your site or edit this page to make it even more awesome.

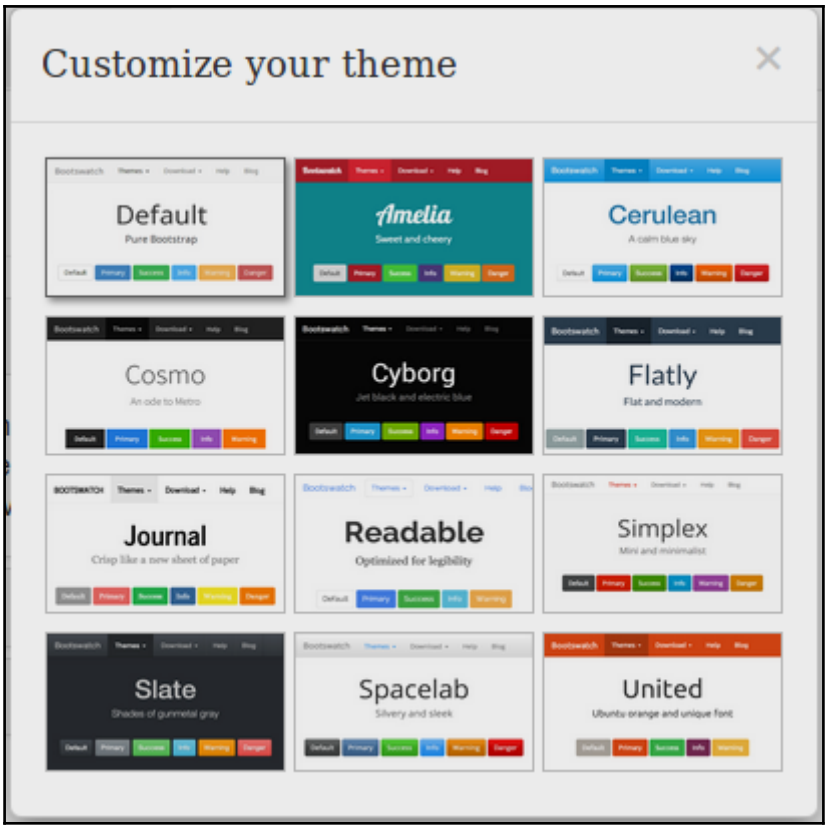

WEBSITE
Content
Customize
Promote
New
Edit
odoo
Home
Contact us
Administrator
Silkworm
With a great subtitle
Write one or two paragraphs describing your product, services or a specific feature. To be successful your content needs to be useful to your readers.
New Page
A Section Subtitle
Write one or two paragraphs describing your product, services or a specific feature. To be successful your content needs to be useful to your readers.
Start with the customer – find out what they want and give it to them.

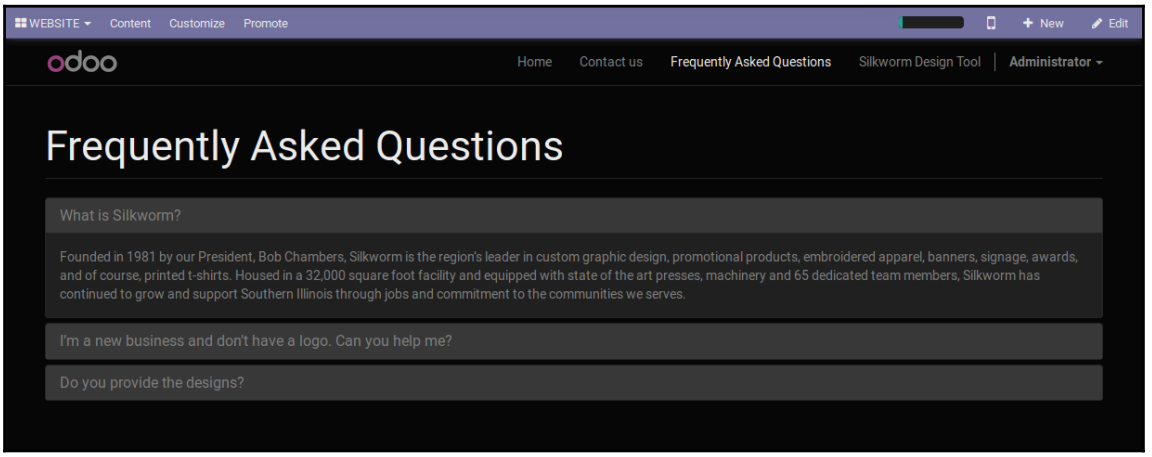

New Page
Page Title:
Frequently Asked Questions
Add page in menu
CONTINUE
CANCEL

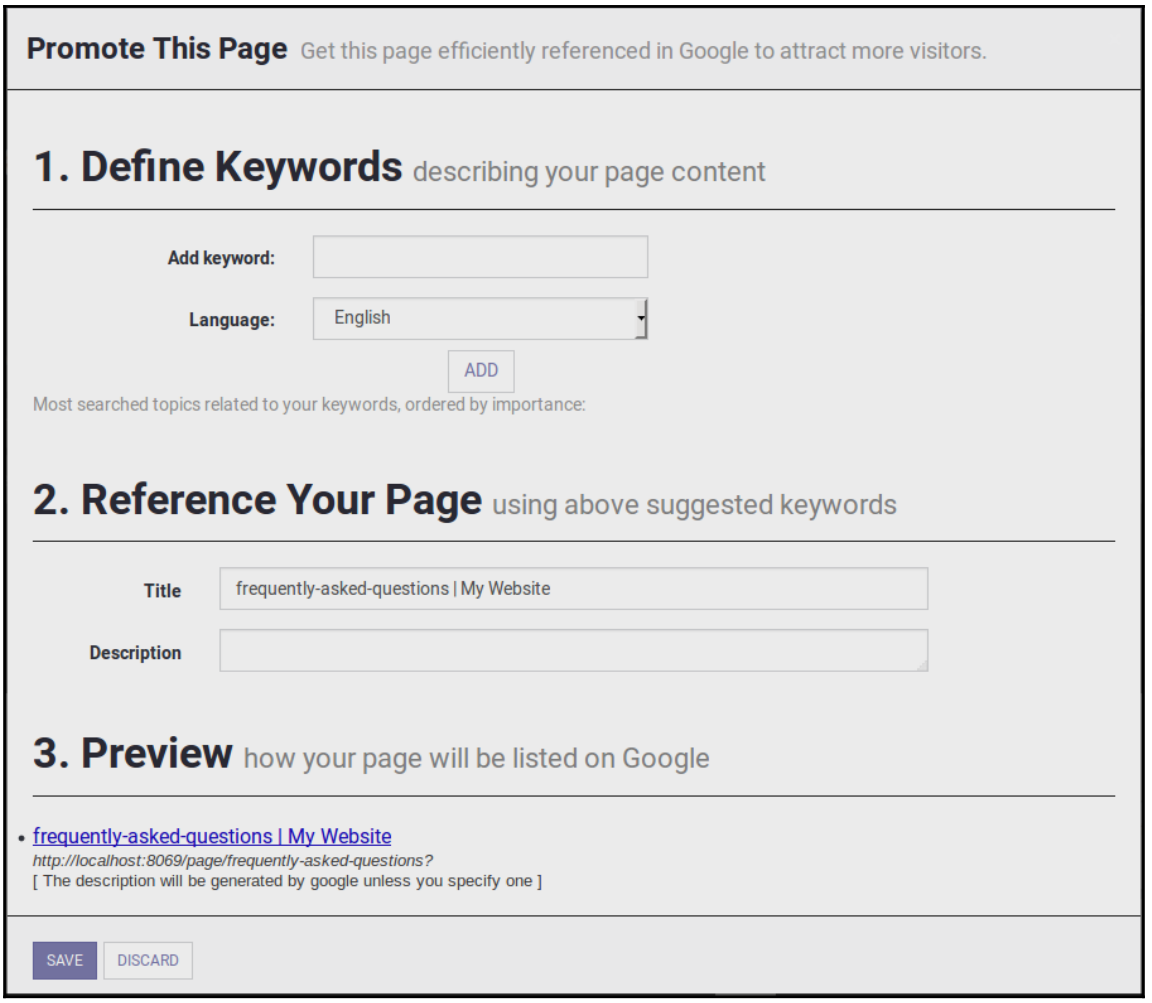

odoo
Home
Contact us
Frequently Asked Questions
Administrator
Frequently Asked Questions
CUSTOMIZE
What is Silkworm?
Founded in 1981 by our President, Bob Chambers, Silkworm is the region's leader in custom graphic design, promotional products, embroidered apparel, banners, signage, awards, and of course, printed t-shirts. Housed in a 32,000 square foot facility and equipped with state of the art presses, machinery and 65 dedicated team members, Silkworm has continued to grow and support Southern Illinois through jobs and commitment to the communities we serves.
I'm a new business and don't have a logo. Can you help me?
Do you provide the designs?

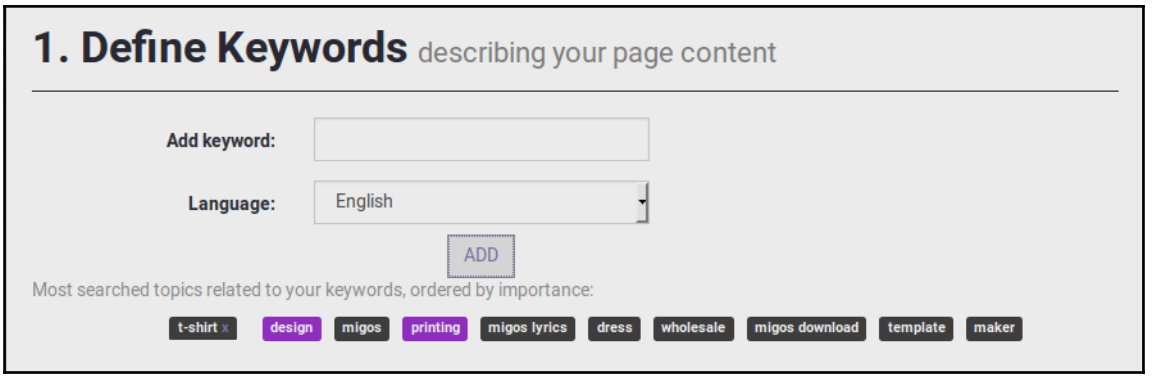
Edit Menu
Home
Contact us
Frequently Asked Questions
Add Menu Entry
Drag a menu to the right to create a sub-menu
SAVE
DISCARD

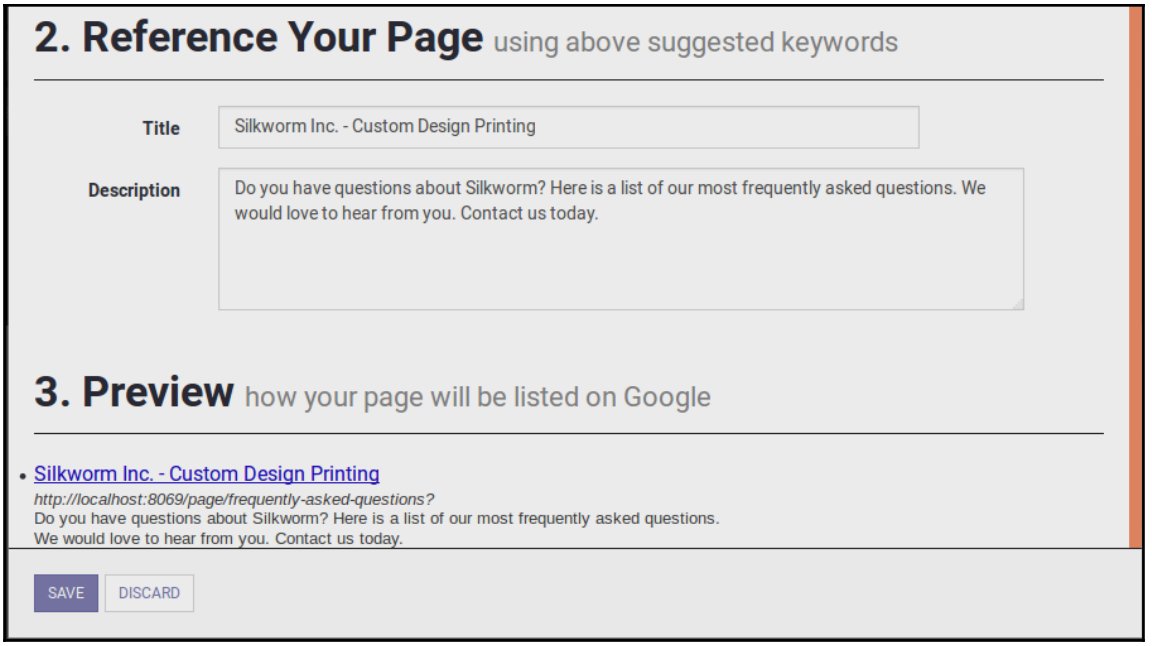

Link to
Menu Label
Silkworm Design Tool
Page
New or existing page
URL or Email Address
Open in new window
https://www.silkwormink.com/design-tool/
SAVE
DISCARD


Customize your theme
Default
Pure Bootstrap
Amelia
Sweet and cheery
Cerulean
A calm blue sky
Cosmo
An ode to Metro
Cyborg
Jet black and electric blue
Flatly
Flat and modern
Journal
Crisp like a new sheet of paper
Readable
Optimized for legibility
Simplex
Mini and minimalist
Slate
Shades of gunmetal gray
Spacelab
Silvery and sleek
United
Ubuntu orange and unique font

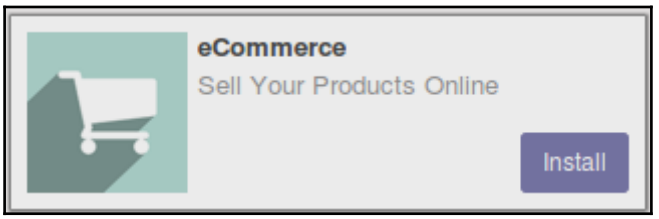

WEBSITE
Content
Customize
Promote
New
Edit
odoo
Home
Contact us
Frequently Asked Questions
Silkworm Design Tool
Administrator
Frequently Asked Questions
What is Silkworm?
Founded in 1981 by our President, Bob Chambers, Silkworm is the region's leader in custom graphic design, promotional products, embroidered apparel, banners, signage, awards, and of course, printed t-shirts. Housed in a 32,000 square foot facility and equipped with state of the art presses, machinery and 65 dedicated team members, Silkworm has continued to grow and support Southern Illinois through jobs and commitment to the communities we serves.
I'm a new business and don't have a logo. Can you help me?
Do you provide the designs?

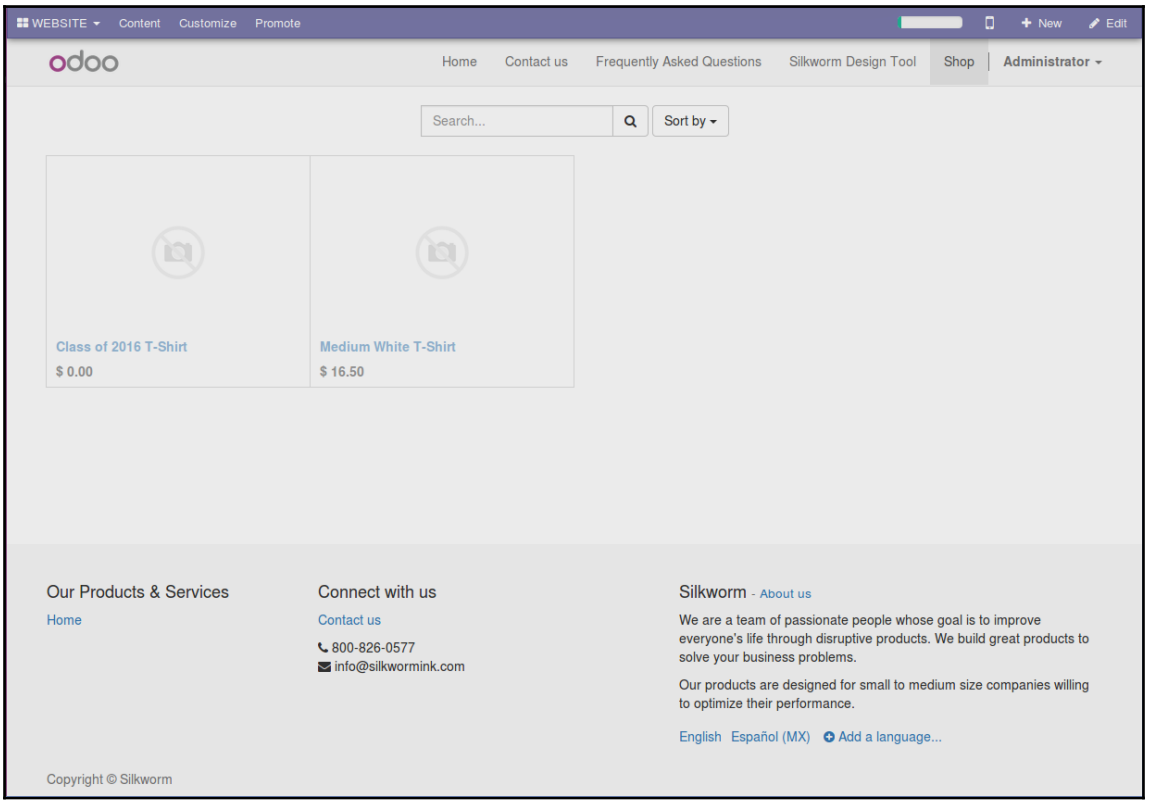

Promote This Page Get this page efficiently referenced in Google to attract more visitors.
1. Define Keywords describing your page content
Add keyword:
Language:
English
ADD
Most searched topics related to your keywords, ordered by importance:
2. Reference Your Page using above suggested keywords
Title
frequently-asked-questions | My Website
Description
3. Preview how your page will be listed on Google
frequently-asked-questions | My Website
http://localhost:8069/page/frequently-asked-questions?
[The description will be generated by google unless you specify one]
SAVE
DISCARD

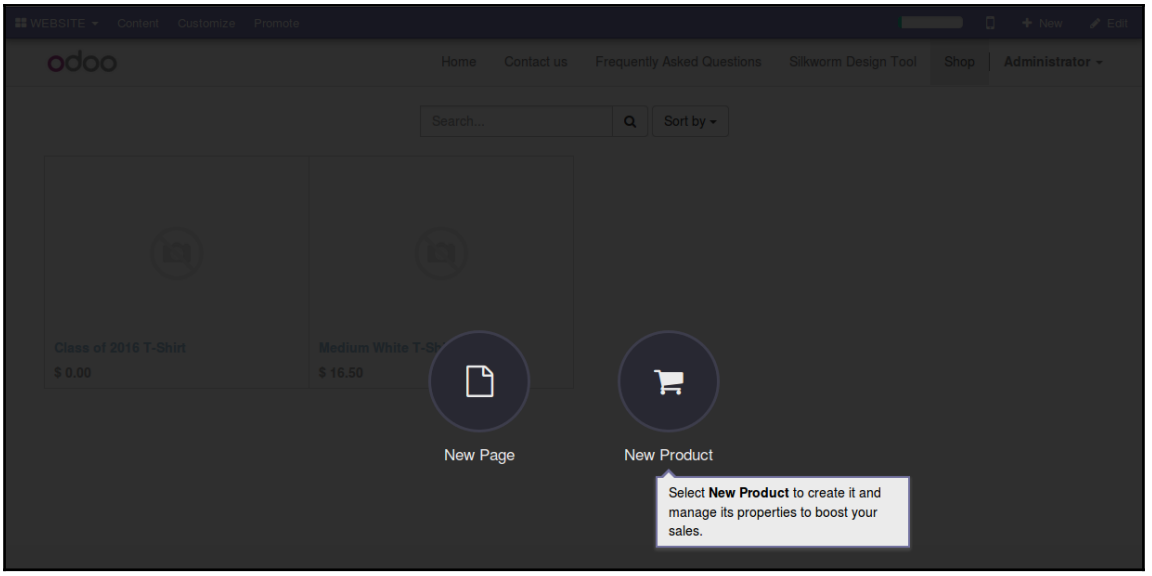

1. Define Keywords describing your page content
Add keyword:
Language:
English
ADD
Most searched topics related to your keywords, ordered by importance:
t-shirt x
design
migos
printing
migos lyrics
dress
wholesale
migos download
template
maker

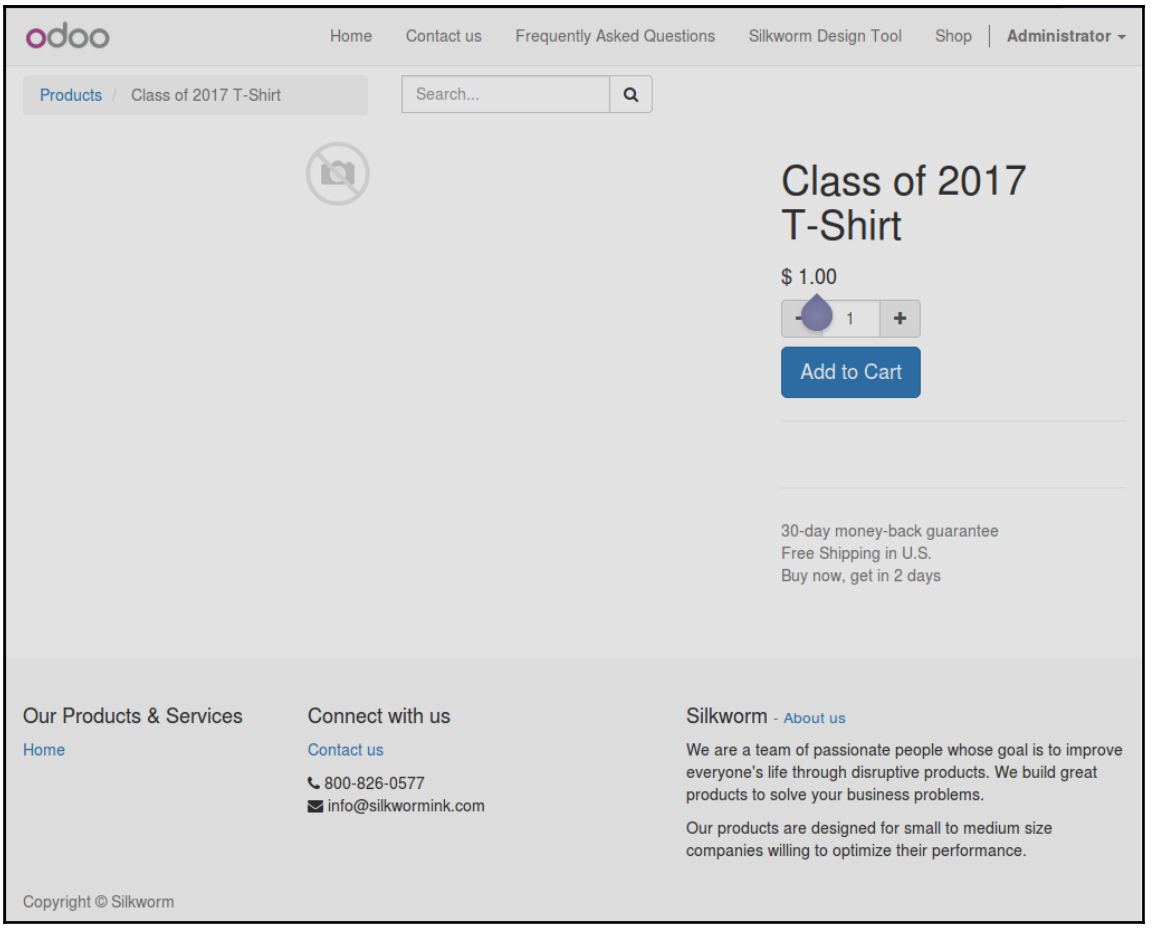

2. Reference Your Page using above suggested keywords
Title
Silkworm Inc. - Custom Design Printing
Description
Do you have questions about Silkworm? Here is a list of our most frequently asked questions. We would love to hear from you. Contact us today.
3. Preview how your page will be listed on Google
Silkworm Inc. - Custom Design Printing
http://localhost:8069/page/frequently-asked-questions?
Do you have questions about Silkworm? Here is a list of our most frequently asked questions.
We would love to hear from you. Contact us today.
SAVE
DISCARD

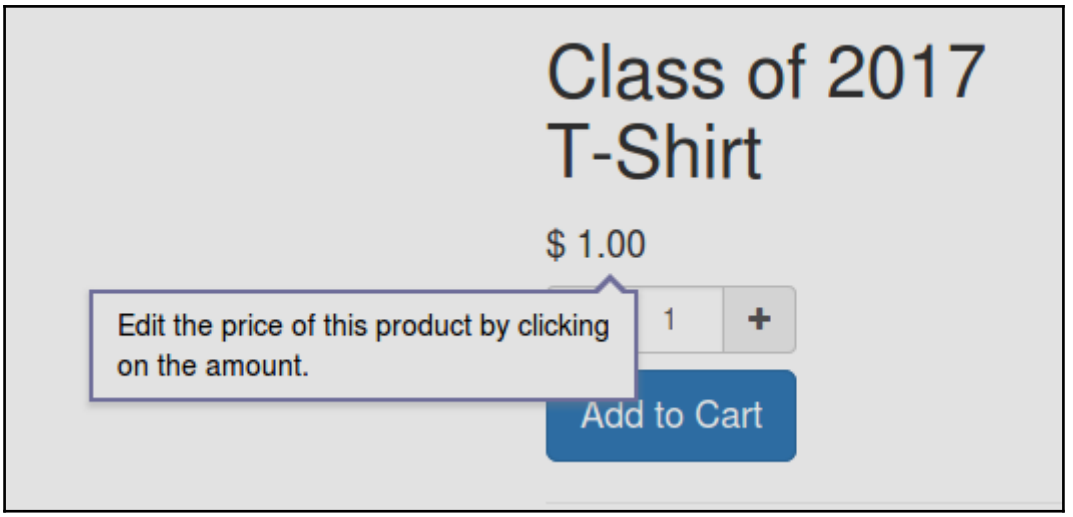
Chapter 12: Implementing E-Commerce with Odoo

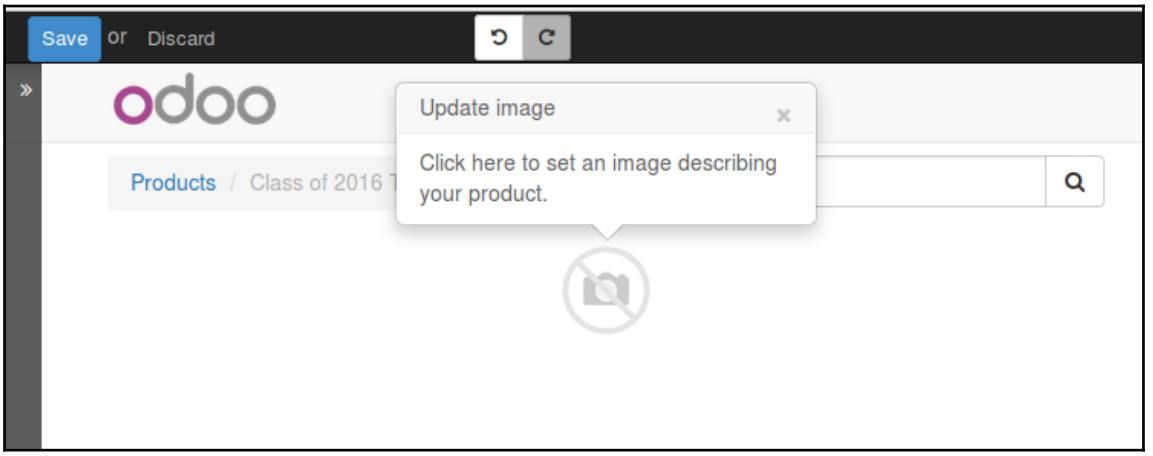


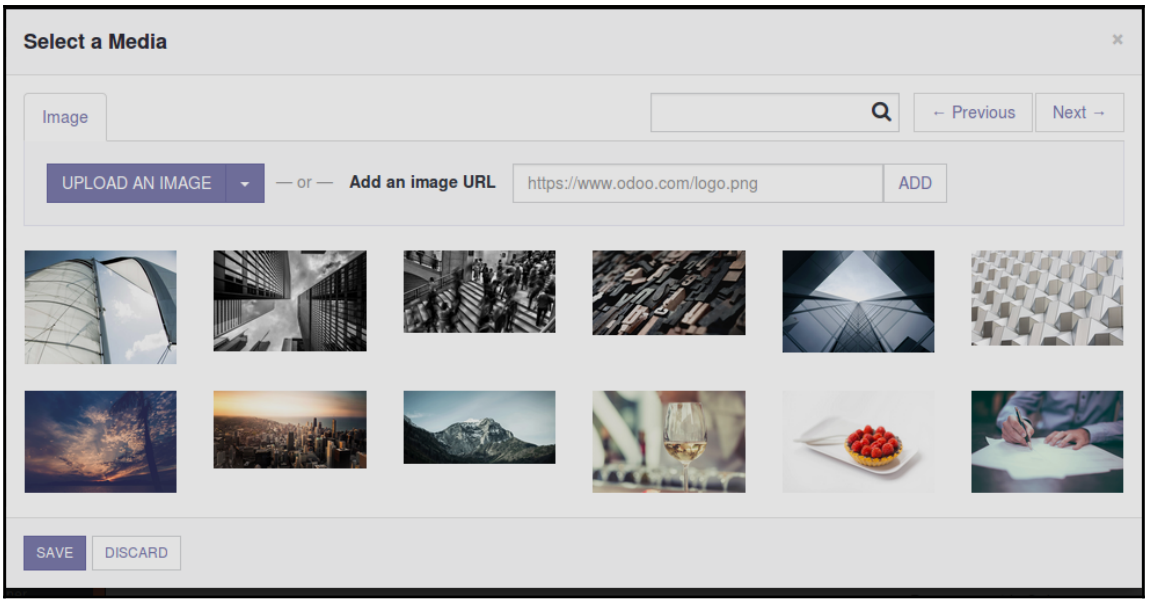


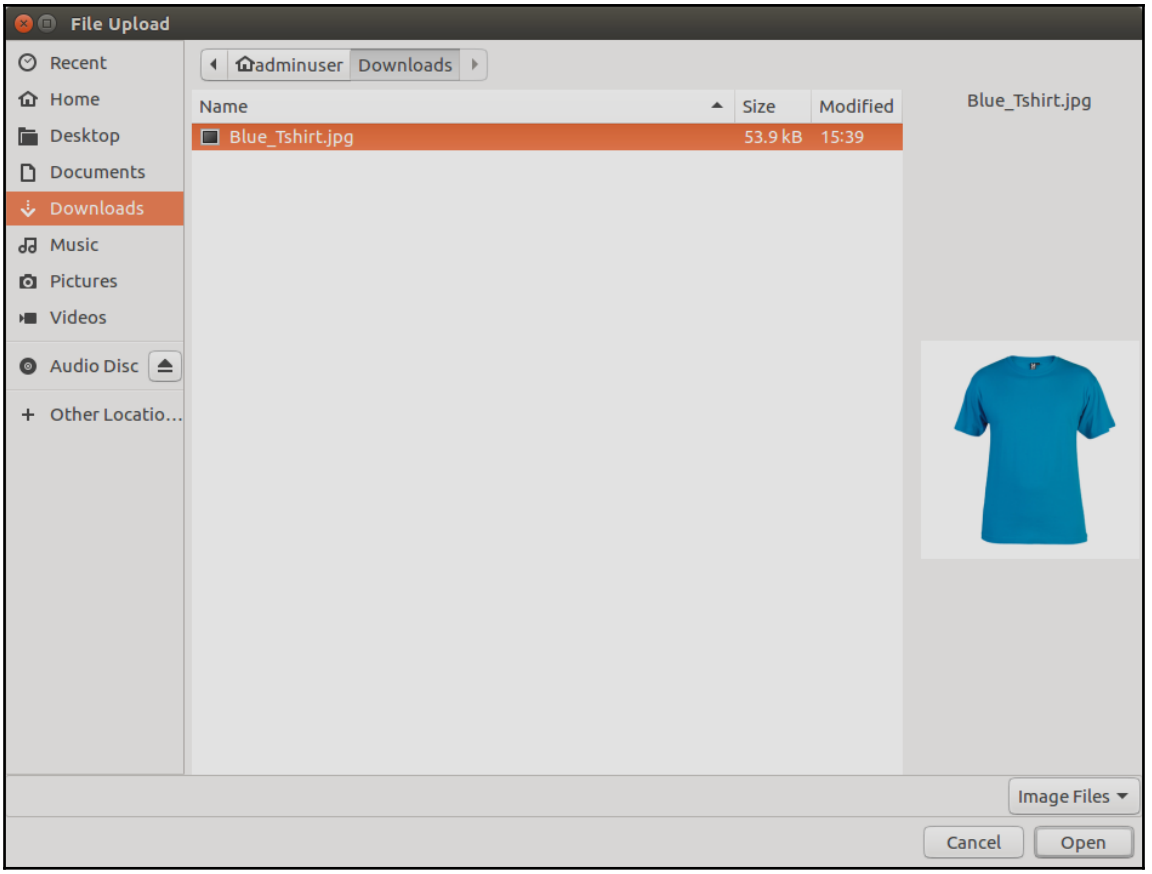

WEBSITE
Content
Customize
Promote
New
Edit
odoo
Home
Contact us
Frequently Asked Questions
Silkworm Design Tool
Shop
Administrator
Search...
Sort by
Class of 2016 T-Shirt
$ 0.00
$ 16.50
New Page
New Product
Select New Product to create it and manage its properties to boost your sales.

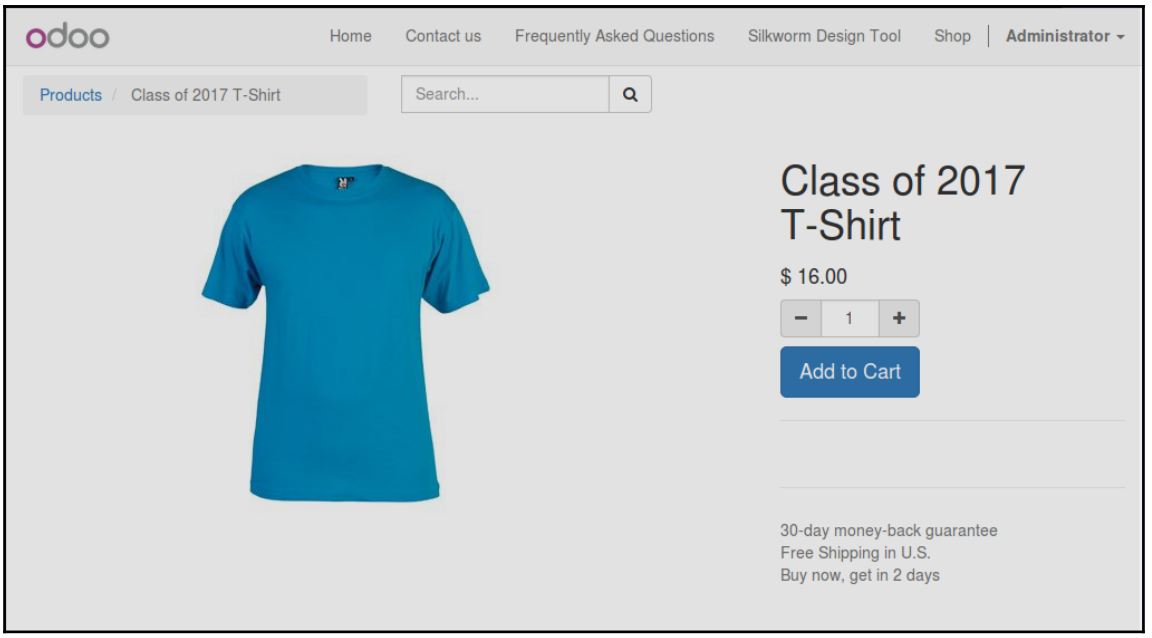

odoo
Home
Contact us
Frequently Asked Questions
Silkworm Design Tool
Shop
Administrator
Products / Class of 2017 T-Shirt
Search...
Class of 2017 T-Shirt
$ 1.00
1
Add to Cart
30-day money-back guarantee
Free Shipping in U.S.
Buy now, get in 2 days
Our Products & Services
Home
Connect with us
Contact us
800-826-0577
info@silkwormink.com
Silkworm - About us
We are a team of passionate people whose goal is to improve everyone's life through disruptive products. We build great products to solve your business problems.
Our products are designed for small to medium size companies willing to optimize their performance.
Copyright © Silkworm

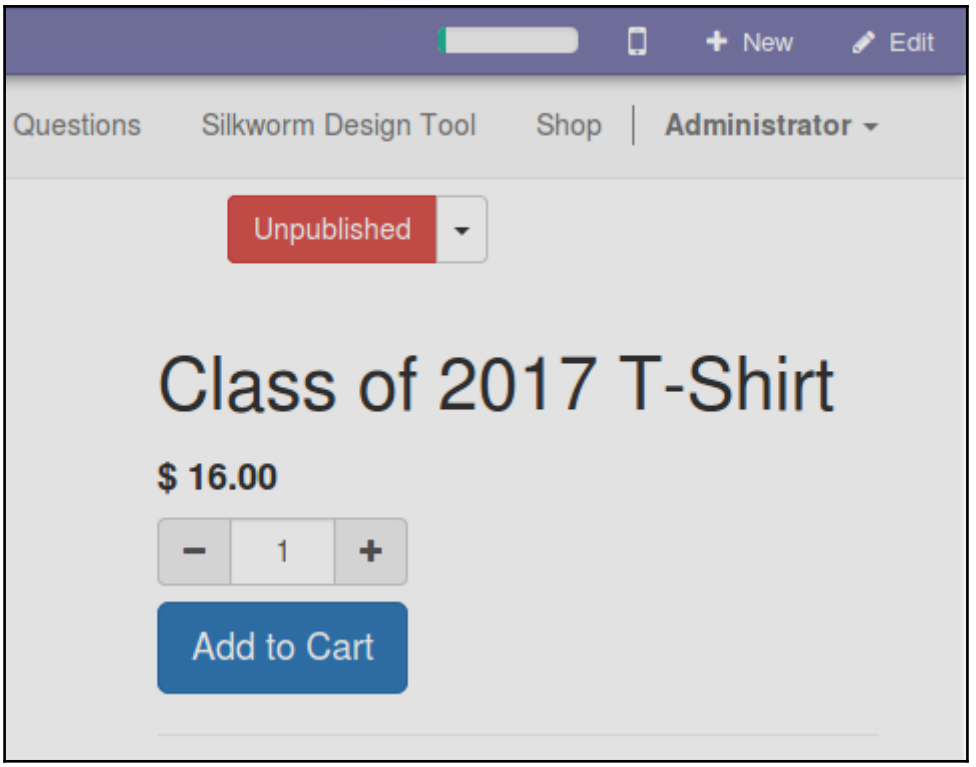

Class of 2017 T-Shirt
$ 1.00
1
Edit the price of this product by clicking on the amount.
Add to Cart

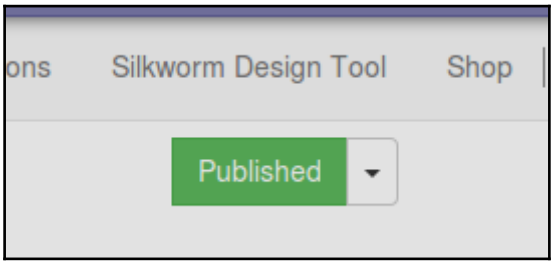

Save
or
Discard
odoo
Update image
Click here to set an image describing your product.
Products
Class of 2016

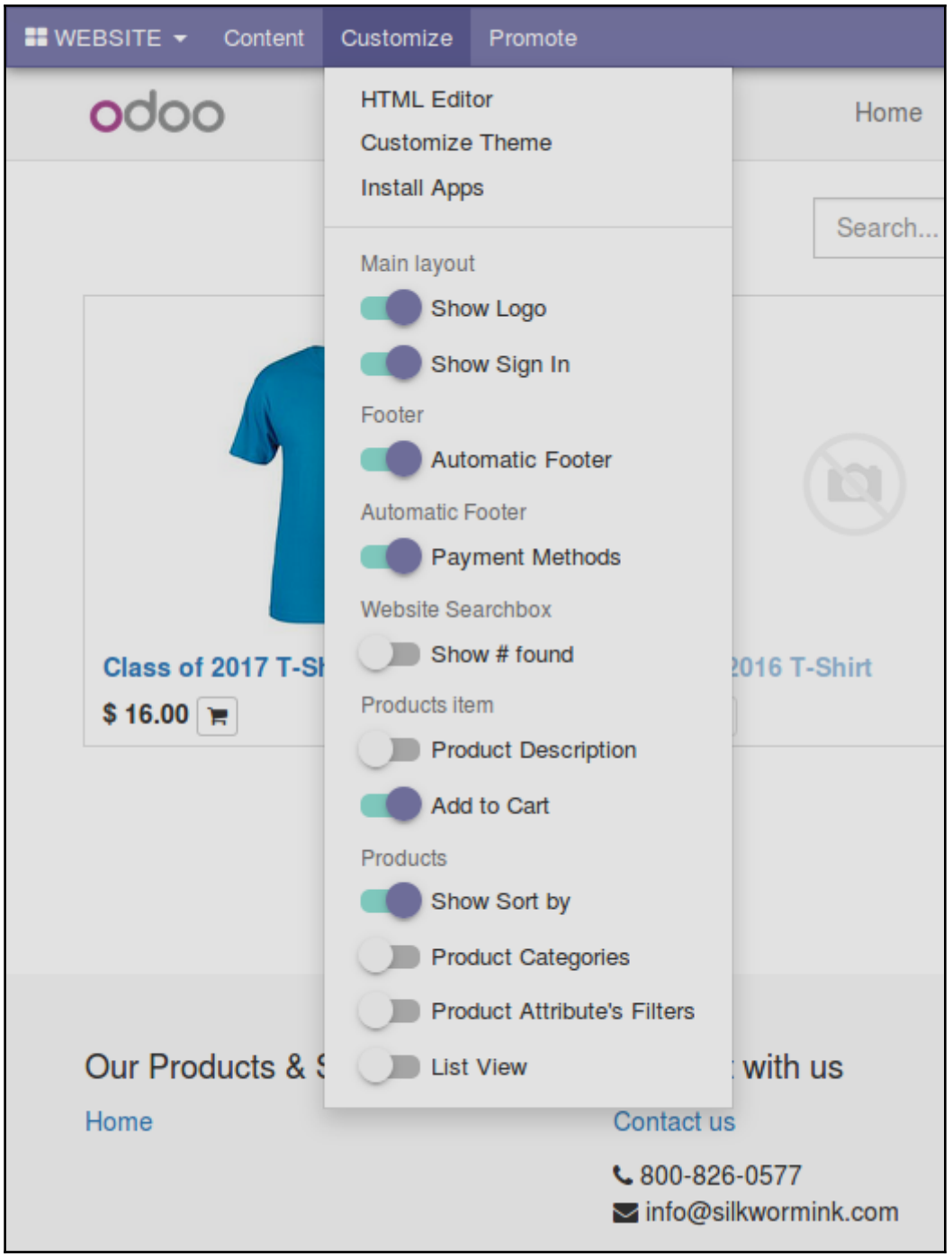

Select a Media
Image
← Previous
Next →
UPLOAD AN IMAGE
— or —
Add an image URL
https://www.odoo.com/logo.png
ADD
SAVE
DISCARD

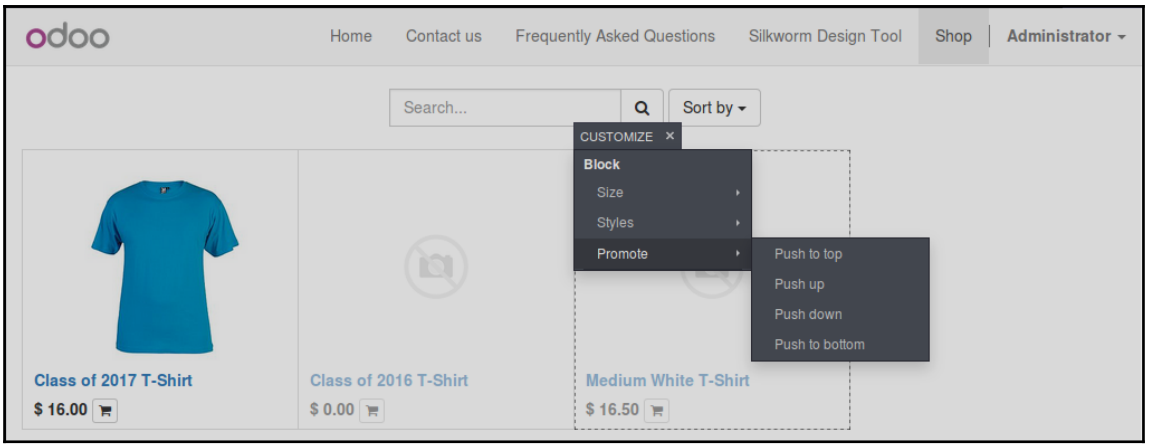

File Upload
Recent
Home
Desktop
Documents
Downloads
Music
Pictures
Videos
Audio Disc
Other Locatio...
adminuser
Downloads
Name
Size
Modified
Blue_Tshirt.jpg
53.9 kB
15:39
Blue_Tshirt.jpg
Image Files
Cancel
Open


odoo
Home
Contact us
Frequently Asked Questions
Silkworm Design Tool
Shop
Administrator
Products / Class of 2017 T-Shirt
Search...
Class of 2017 T-Shirt
$ 16.00
1
Add to Cart
30-day money-back guarantee
Free Shipping in U.S.
Buy now, get in 2 days

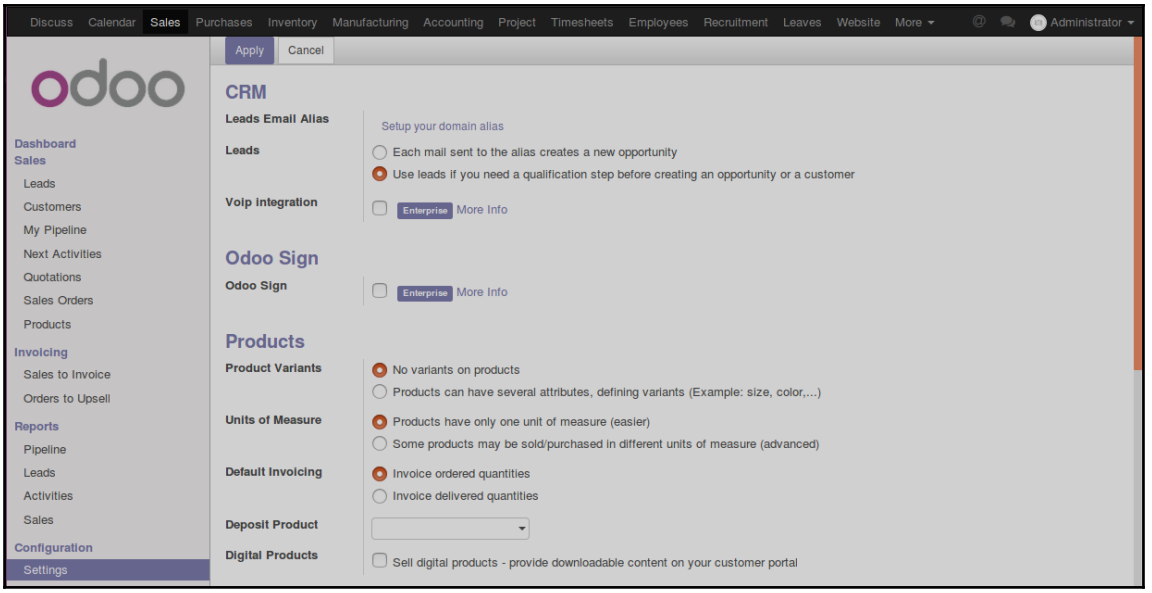

New
Edit
Questions
Silkworm Design Tool
Shop
Administrator
Unpublished
Class of 2017 T-Shirt
$ 16.00
1
Add to Cart

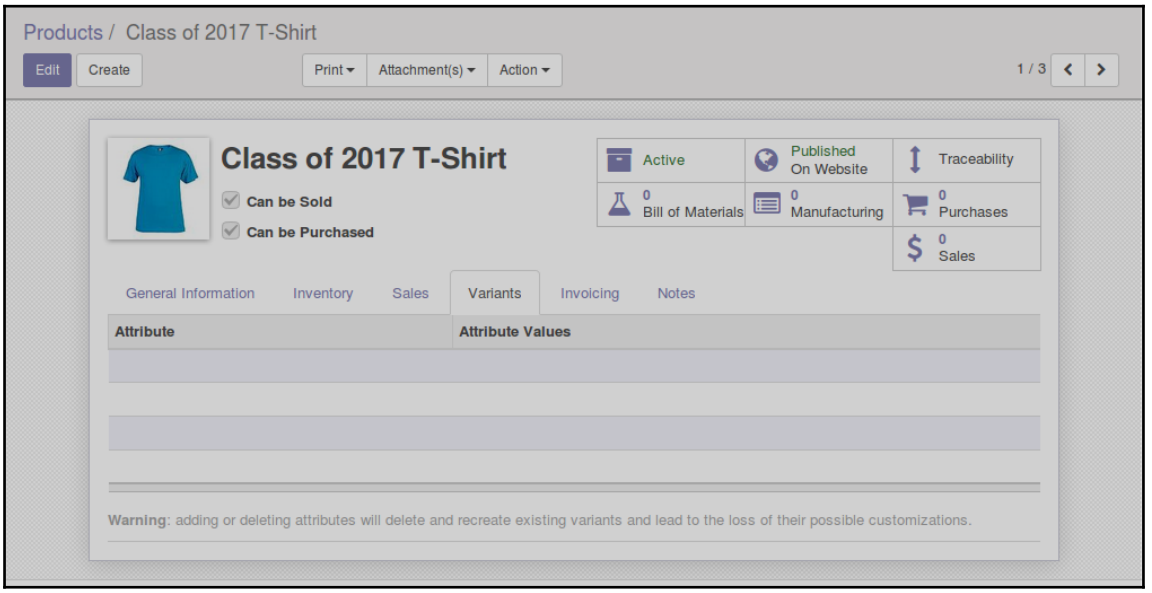

ons
Silkworm Design Tool
Shop
Published

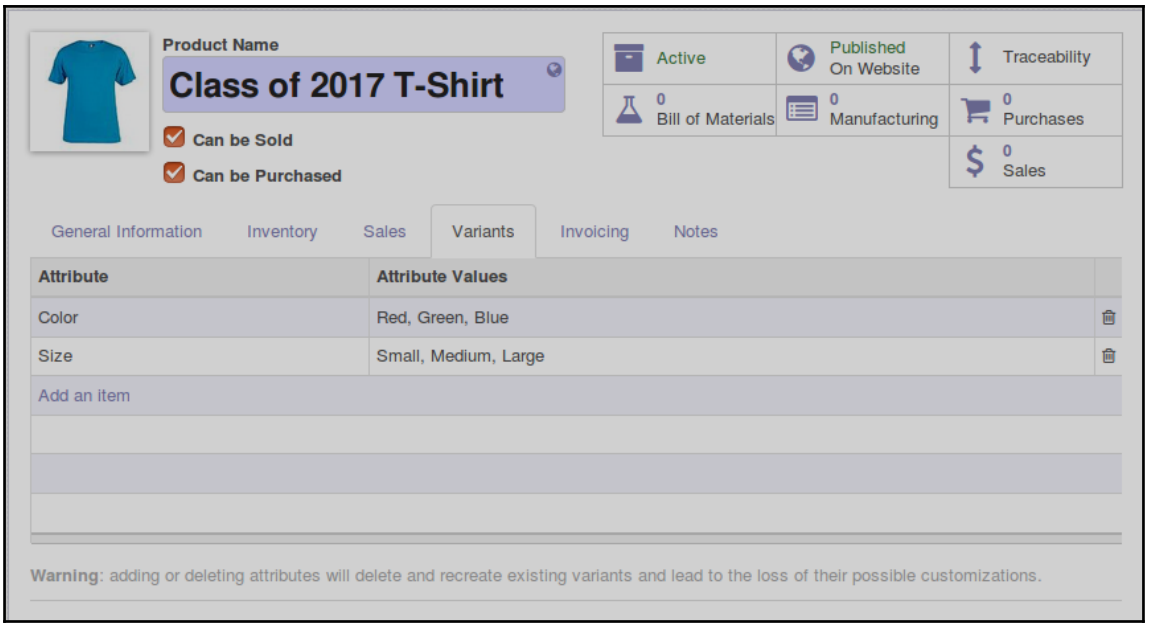

WEBSITE
Content
Customize
Promote
HTML Editor
Customize Theme
Install Apps
Main layout
Show Logo
Show Sign In
Footer
Automatic Footer
Automatic Footer
Payment Methods
Website Searchbox
Show # found
Products item
Product Description
Add to Cart
Products
Show Sort by
Product Categories
Product Attribute's Filters
List View
Home
Search...
Class of 2017 T-Sh
$ 16.00
2016 T-Shirt
Our Products & S
with us
Home
Contact us
800-826-0577
info@silkwormink.com

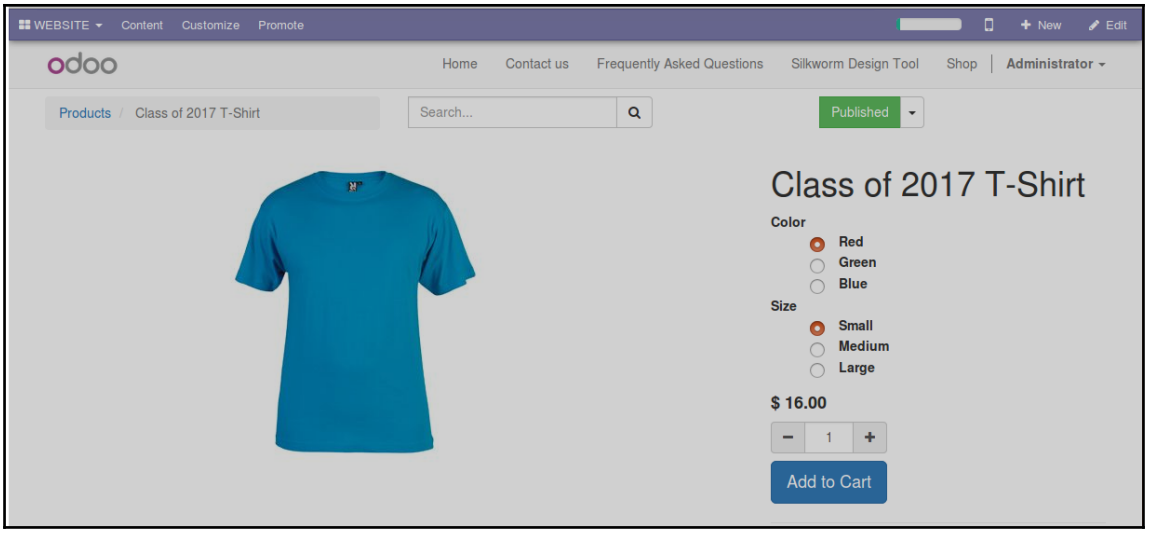

odoo
Home
Contact us
Frequently Asked Questions
Silkworm Design Tool
Shop
Administrator
Search...
Sort by
CUSTOMIZE
Block
Size
Styles
Promote
Push to top
Push up
Push down
Push to bottom
Class of 2017 T-Shirt
$ 16.00
Class of 2016 T-Shirt
$ 0.00
Medium White T-Shirt
$ 16.50

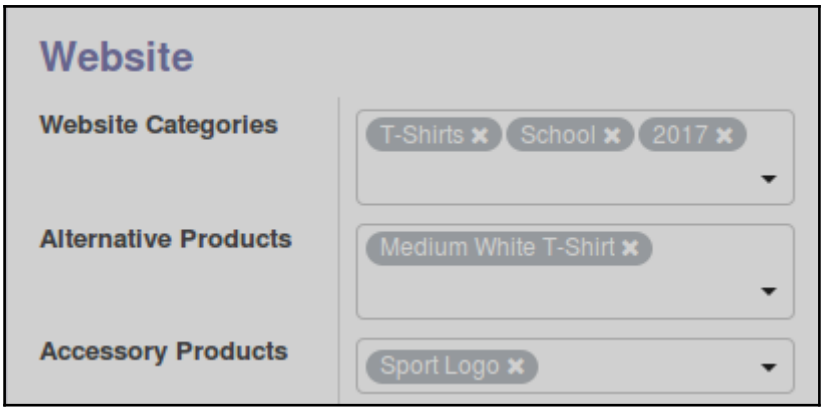
Sale
Class of 2017 T-Shirt
$ 16.00

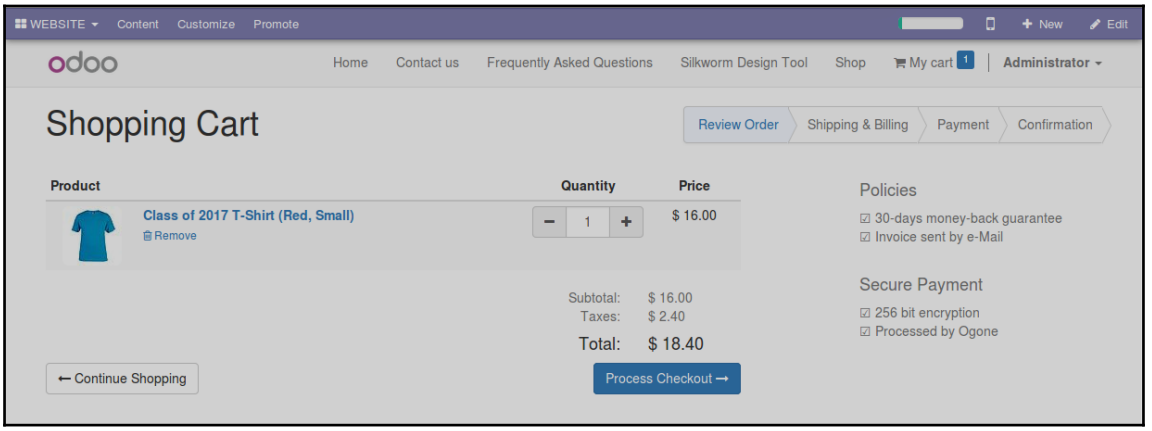

Discuss
Calendar
Sales
Purchases
Inventory
Manufacturing
Accounting
Project
Timesheets
Employees
Recruitment
Leaves
Website
More
Administrator
Apply
Cancel
Dashboard
Sales
Leads
Customers
My Pipeline
Next Activities
Quotations
Sales Orders
Products
Invoicing
Sales to Invoice
Orders to Upsell
Reports
Pipeline
Leads
Activities
Sales
Configuration
Settings
CRM
Leads Email Alias
Setup your domain alias
Leads
Each mail sent to the alias creates a new opportunity
Use leads if you need a qualification step before creating an opportunity or a customer
Voip integration
Enterprise
More Info
Odoo Sign
Odoo Sign
Enterprise
More Info
Products
Product Variants
No variants on products
Products can have several attributes, defining variants (Example: size, color,...)
Units of Measure
Products have only one unit of measure (easier)
Some products may be sold/purchased in different units of measure (advanced)
Default Invoicing
Invoice ordered quantities
Invoice delivered quantities
Deposit Product
Digital Products
Sell digital products - provide downloadable content on your customer portal

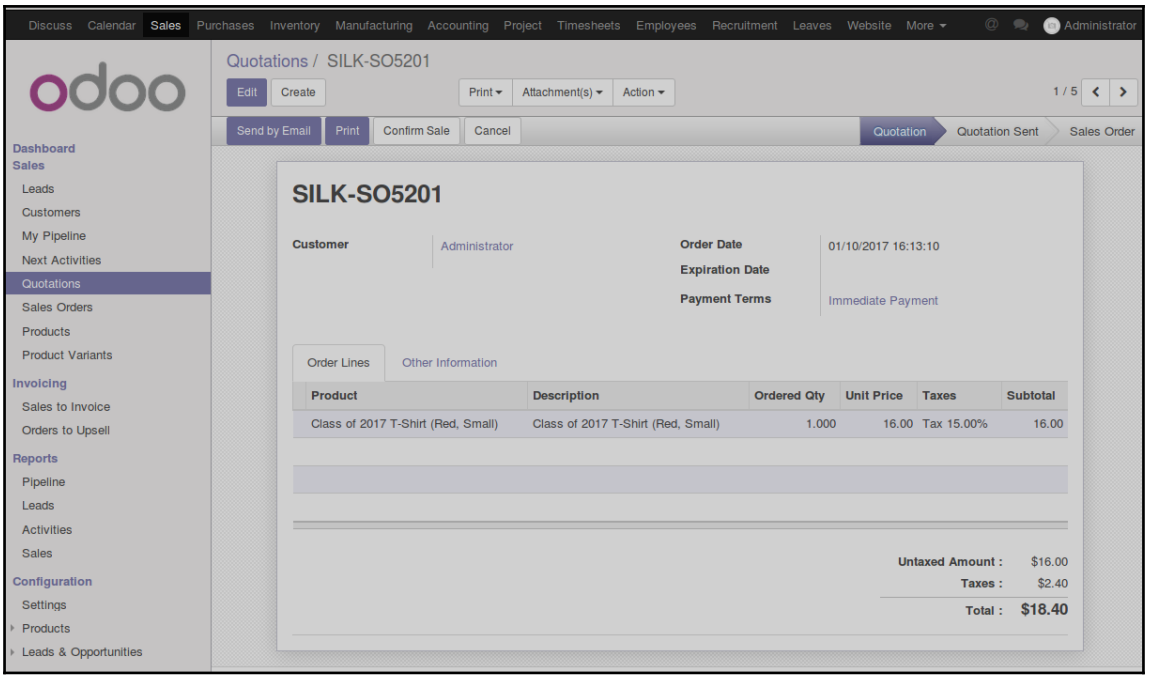

Products / Class of 2017 T-Shirt
Edit
Create
Print
Attachment(s)
Action
1 / 3
Class of 2017 T-Shirt
Can be Sold
Can be Purchased
Active
Published
On Website
Traceability
0
Bill of Materials
0
Manufacturing
0
Purchases
0
Sales
General Information
Inventory
Sales
Variants
Invoicing
Notes
Attribute
Attribute Values
Warning: adding or deleting attributes will delete and recreate existing variants and lead to the loss of their possible customizations.

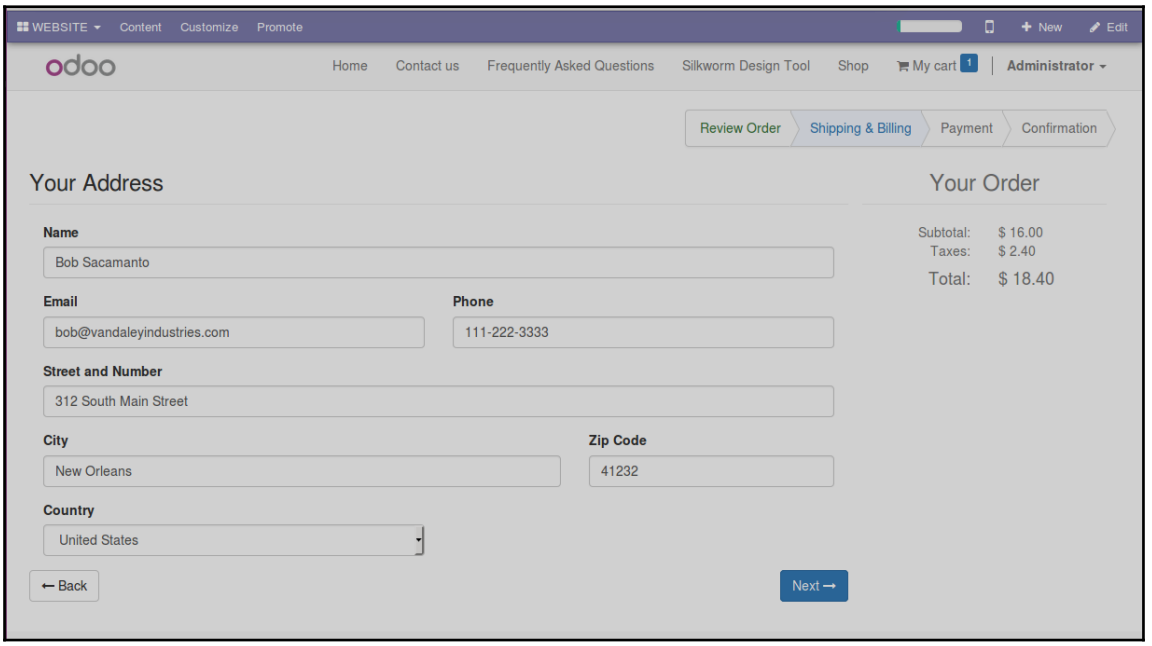

Product Name
Class of 2017 T-Shirt
Can be Sold
Can be Purchased
Active
Published On Website
Traceability
0 Bill of Materials
0 Manufacturing
0 Purchases
0 Sales
General Information
Inventory
Sales
Variants
Invoicing
Notes
Attribute
Attribute Values
Color
Red, Green, Blue
Size
Small, Medium, Large
Add an item
Warning: adding or deleting attributes will delete and recreate existing variants and lead to the loss of their possible customizations.

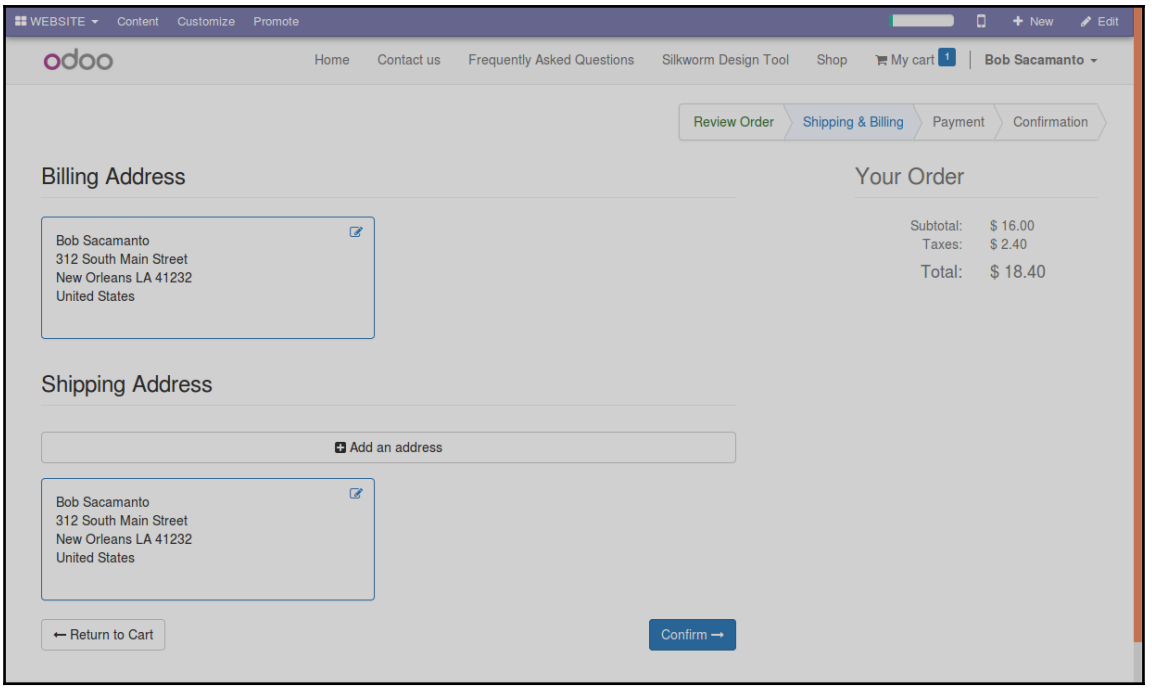

WEBSITE
Content
Customize
Promote
New
Edit
odoo
Home
Contact us
Frequently Asked Questions
Silkworm Design Tool
Shop
Administrator
Products / Class of 2017 T-Shirt
Search...
Published
Class of 2017 T-Shirt
Color
Red
Green
Blue
Size
Small
Medium
Large
$ 16.00
1
Add to Cart

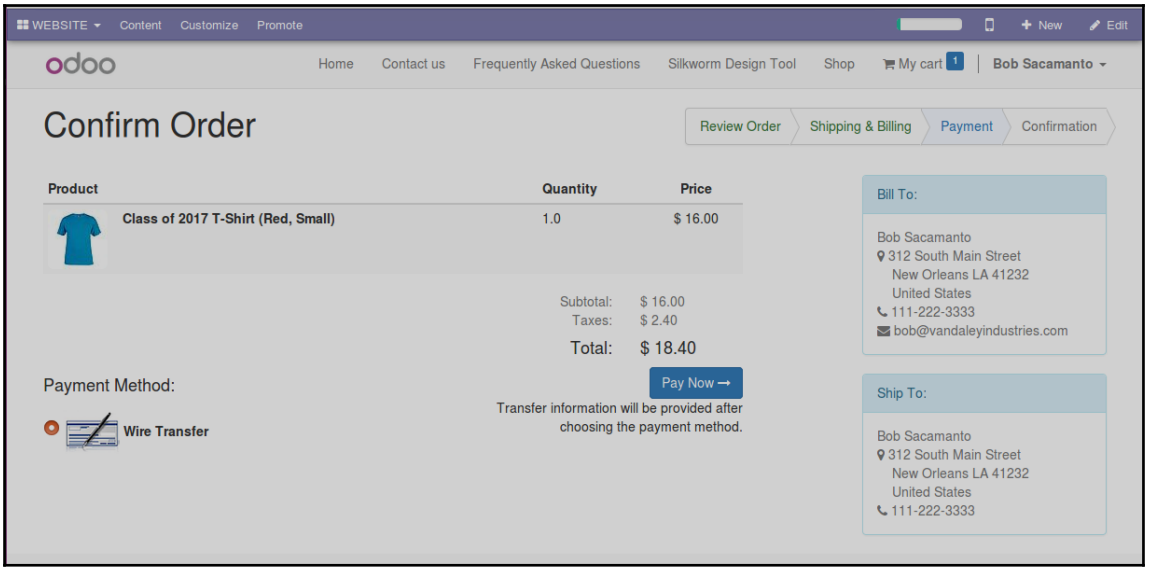

Website
Website Categories
T-Shirts
School
2017
Alternative Products
Medium White T-Shirt
Accessory Products
Sport Logo

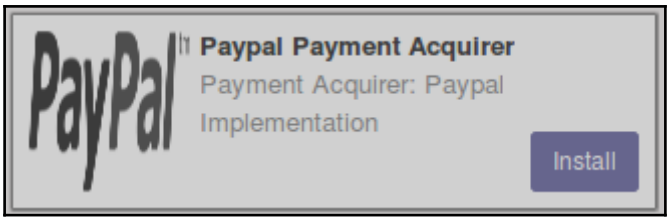

WEBSITE
Content
Customize
Promote
New
Edit
odoo
Home
Contact us
Frequently Asked Questions
Silkworm Design Tool
Shop
My cart
1
Administrator
Shopping Cart
Review Order
Shipping & Billing
Payment
Confirmation
Product
Quantity
Price
Class of 2017 T-Shirt (Red, Small)
Remove
1
$ 16.00
Policies
30-days money-back guarantee
Invoice sent by e-Mail
Secure Payment
256 bit encryption
Processed by Ogone
Subtotal: $ 16.00
Taxes: $ 2.40
Total: $ 18.40
Continue Shopping
Process Checkout

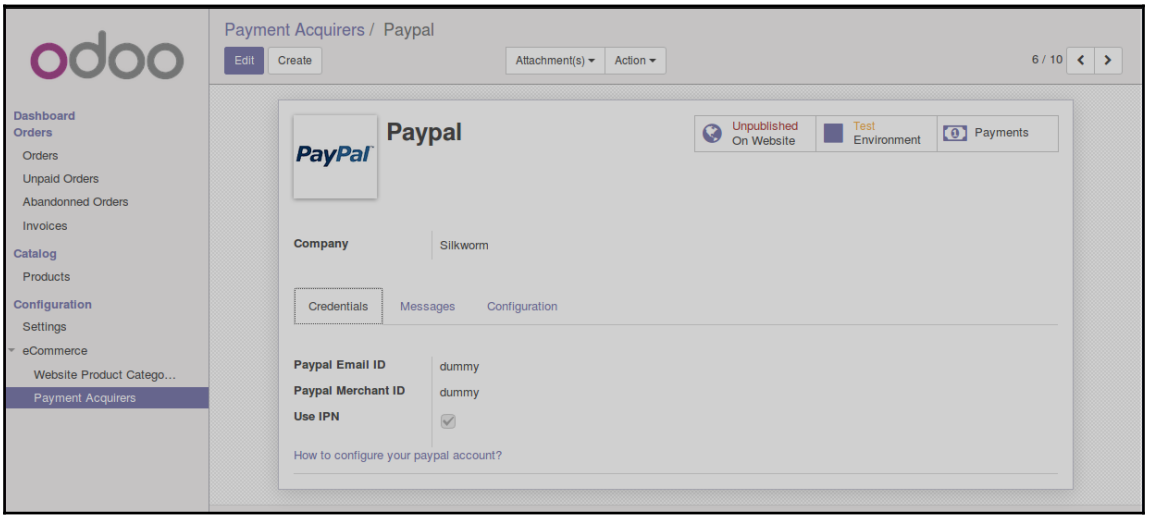

Discuss Calendar Sales Purchases Inventory Manufacturing Accounting Project Timesheets Employees Recruitment Leaves Website More Administrator
odoo
Quotations / SILK-SO5201
Edit Create Print Attachment(s) Action 1 / 5
Send by Email Print Confirm Sale Cancel Quotation Quotation Sent Sales Order
Dashboard
Sales
Leads
Customers
My Pipeline
Next Activities
Quotations
Sales Orders
Products
Product Variants
Invoicing
Sales to Invoice
Orders to Upsell
Reports
Pipeline
Leads
Activities
Sales
Configuration
Settings
Products
Leads & Opportunities
SILK-SO5201
Customer
Administrator
Order Date
01/10/2017 16:13:10
Expiration Date
Payment Terms
Immediate Payment
Order Lines
Other Information
Product
Description
Ordered Qty
Unit Price
Taxes
Subtotal
Class of 2017 T-Shirt (Red, Small)
Class of 2017 T-Shirt (Red, Small)
1.000
16.00
Tax 15.00%
16.00
Untaxed Amount : $16.00
Taxes : $2.40
Total : $18.40


WEBSITE Content Customize Promote New Edit
odoo
Home Contact us Frequently Asked Questions Silkworm Design Tool Shop My cart 1 Administrator
Review Order Shipping & Billing Payment Confirmation
Your Address
Name
Bob Sacamanto
Email
bob@vandaleyindustries.com
Phone
111-222-3333
Street and Number
312 South Main Street
City
New Orleans
Zip Code
41232
Country
United States
← Back
Next →
Your Order
Subtotal: $ 16.00
Taxes: $ 2.40
Total: $ 18.40

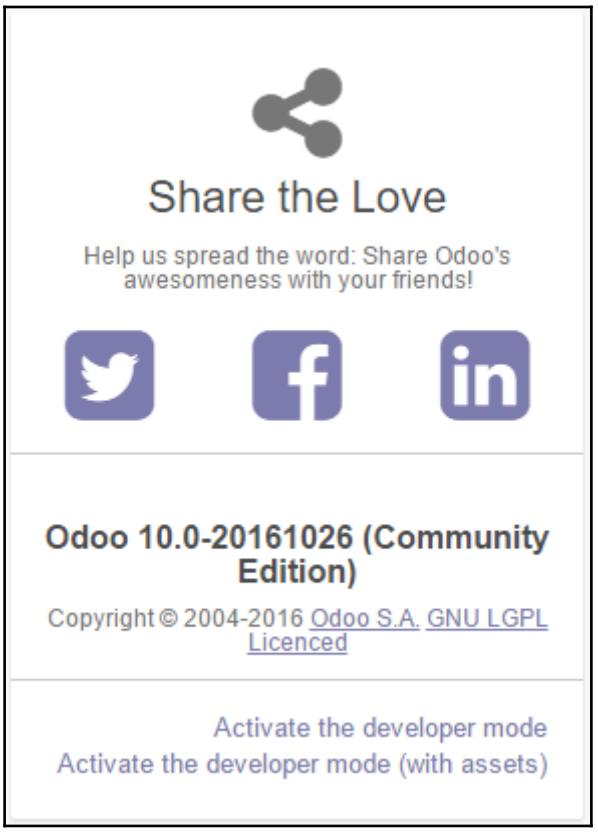

WEBSITE
Content
Customize
Promote
New
Edit
odoo
Home
Contact us
Frequently Asked Questions
Silkworm Design Tool
Shop
My cart
1
Bob Sacamanto
Review Order
Shipping & Billing
Payment
Confirmation
Billing Address
Bob Sacamanto
312 South Main Street
New Orleans LA 41232
United States
Your Order
Subtotal: $ 16.00
Taxes: $ 2.40
Total: $ 18.40
Shipping Address
Add an address
Bob Sacamanto
312 South Main Street
New Orleans LA 41232
United States
← Return to Cart
Confirm →

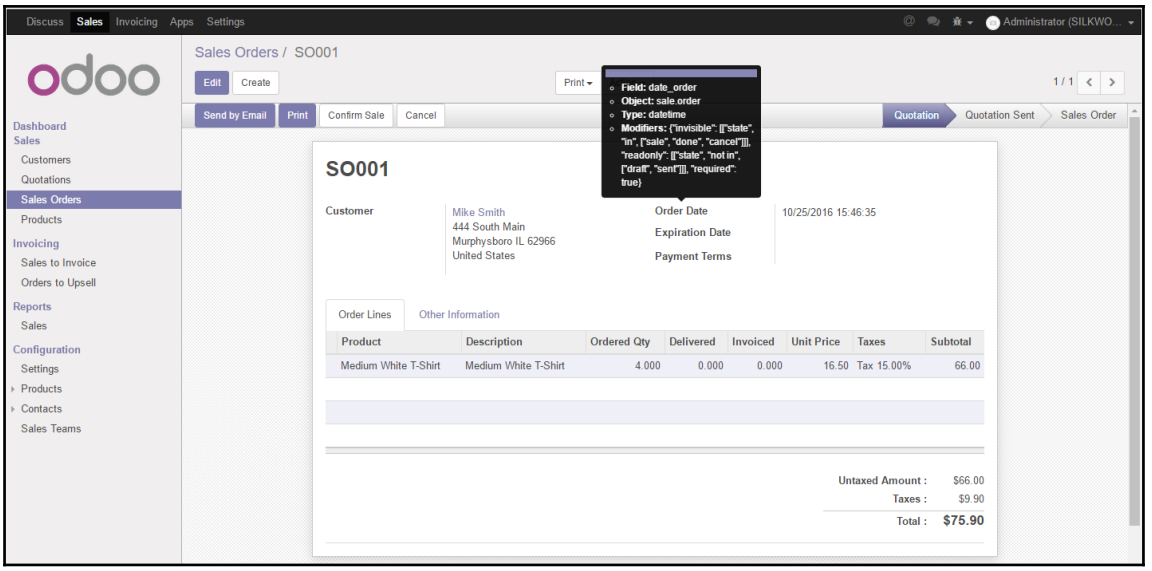

WEBSITE
Content
Customize
Promote
New
Edit
odoo
Home
Contact us
Frequently Asked Questions
Silkworm Design Tool
Shop
My cart
1
Bob Sacamanto
Confirm Order
Review Order
Shipping & Billing
Payment
Confirmation
Product
Quantity
Price
Class of 2017 T-Shirt (Red, Small)
1.0
$ 16.00
Subtotal: $ 16.00
Taxes: $ 2.40
Total: $ 18.40
Payment Method:
Wire Transfer
Pay Now →
Transfer information will be provided after choosing the payment method.
Bill To:
Bob Sacamanto
312 South Main Street
New Orleans LA 41232
United States
111-222-3333
bob@vandaleyindustries.com
Ship To:
Bob Sacamanto
312 South Main Street
New Orleans LA 41232
United States
111-222-3333

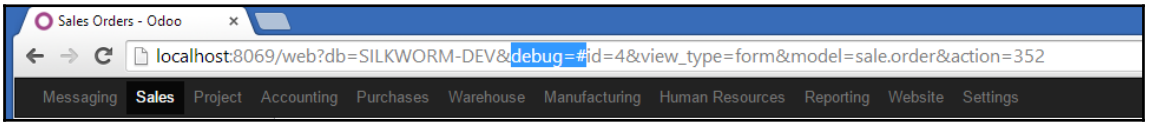

PayPal
Paypal Payment Acquirer
Payment Acquirer: Paypal
Implementation
Install

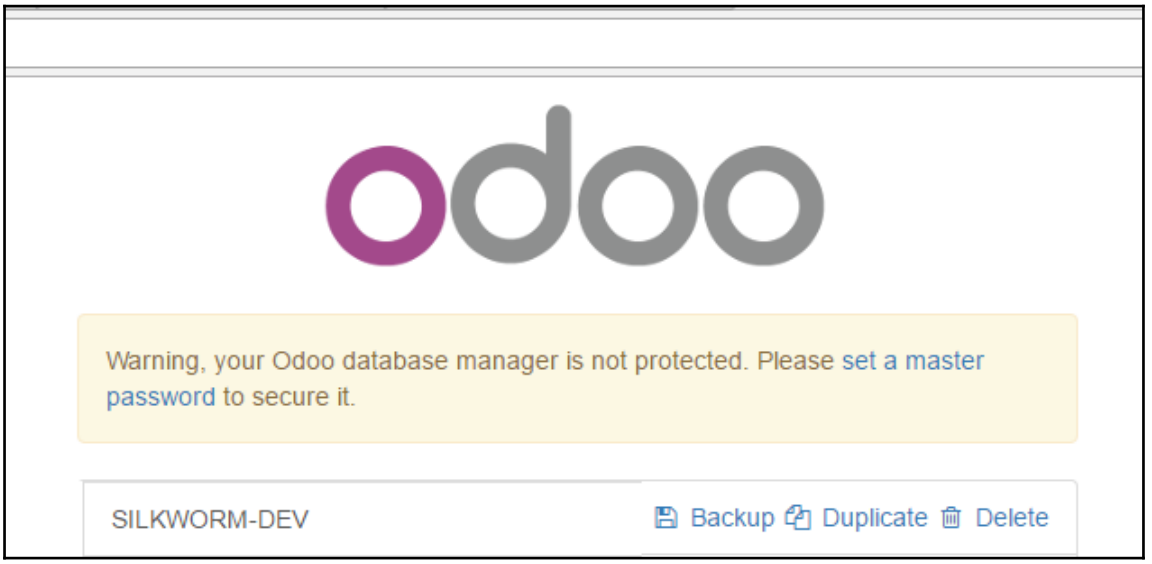

odoo
Payment Acquirers / Paypal
Edit
Create
Attachment(s)
Action
6 / 10
Dashboard
Orders
Orders
Unpaid Orders
Abandonned Orders
Invoices
Catalog
Products
Configuration
Settings
eCommerce
Website Product Catego...
Payment Acquirers
PayPal
Paypal
Unpublished
On Website
Test
Environment
Payments
Company
Silkworm
Credentials
Messages
Configuration
Paypal Email ID
dummy
Paypal Merchant ID
dummy
Use IPN
How to configure your paypal account?

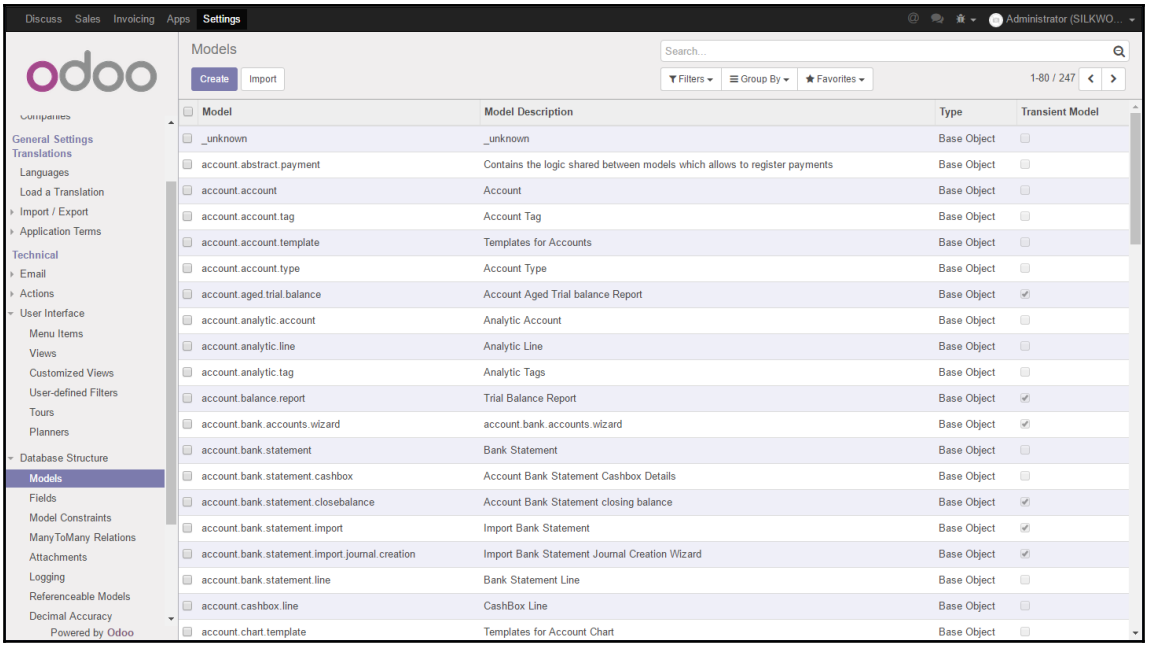
Chapter 13: Customizing Odoo for Your Business

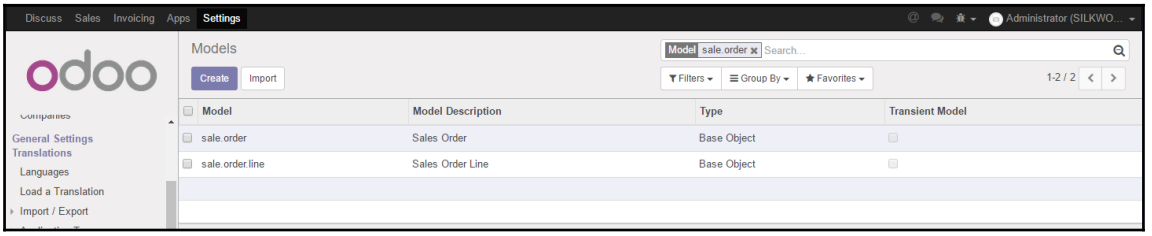


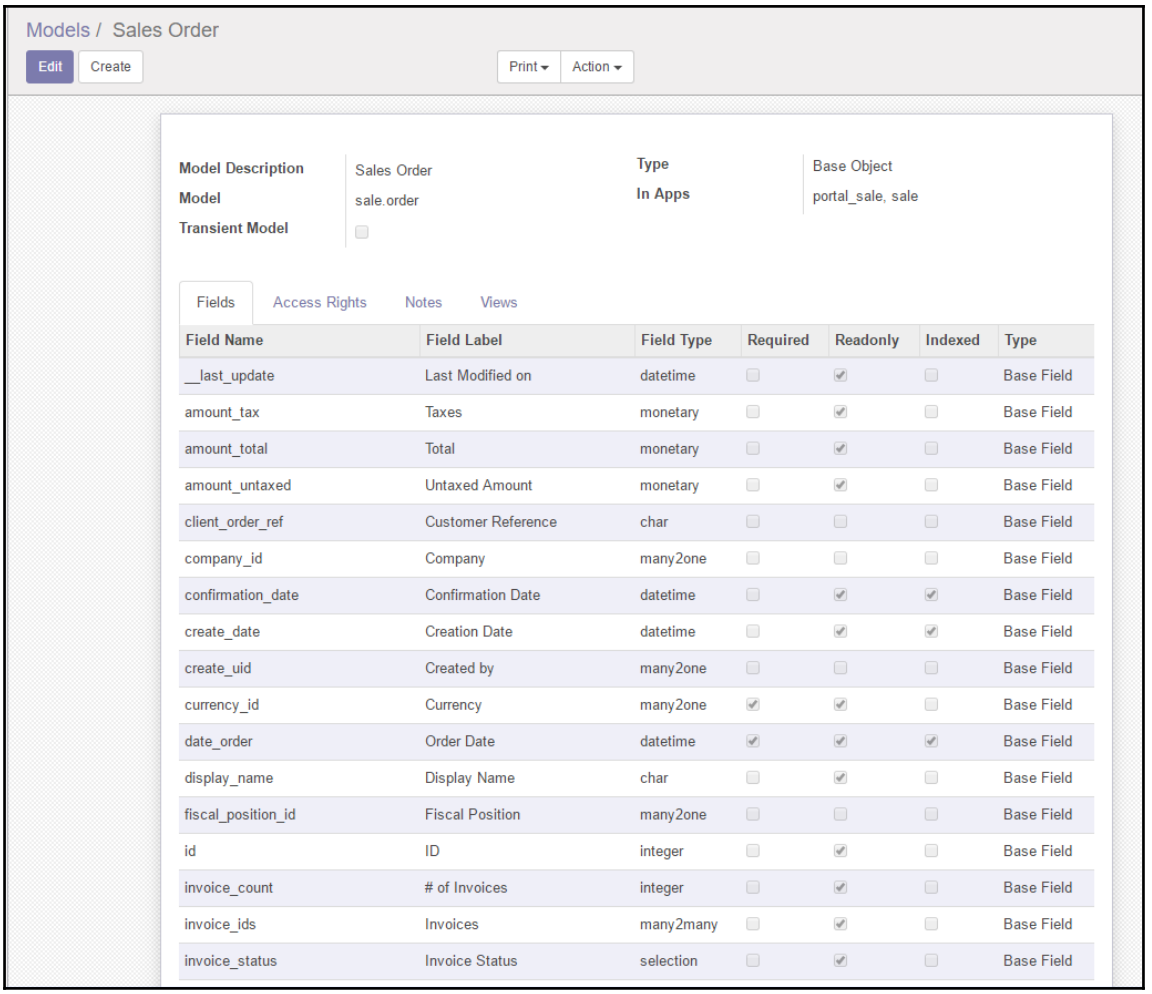

Discuss
Sales
Invoicing
Apps
Settings
Administrator (SILKWO...
Sales Orders / SO001
Edit
Create
Print
Field: date_order
Object: sale.order
Type: datetime
Modifiers: {"invisible": [["state", "in", ["sale", "done", "cancel"]]], "readonly": [["state", "not in", ["draft", "sent"]]], "required": true}
1 / 1
Send by Email
Print
Confirm Sale
Cancel
Quotation
Quotation Sent
Sales Order
Dashboard
Sales
Customers
Quotations
Sales Orders
Products
Invoicing
Sales to Invoice
Orders to Upsell
Reports
Sales
Configuration
Settings
Products
Contacts
Sales Teams
SO001
Customer
Mike Smith
444 South Main
Murphysboro IL 62966
United States
Order Date
Expiration Date
Payment Terms
10/25/2016 15:46:35
Order Lines
Other Information
Product
Description
Ordered Qty
Delivered
Invoiced
Unit Price
Taxes
Subtotal
Medium White T-Shirt
Medium White T-Shirt
4.000
0.000
0.000
16.50
Tax 15.00%
66.00
Untaxed Amount :
$66.00
Taxes :
$9.90
Total :
$75.90

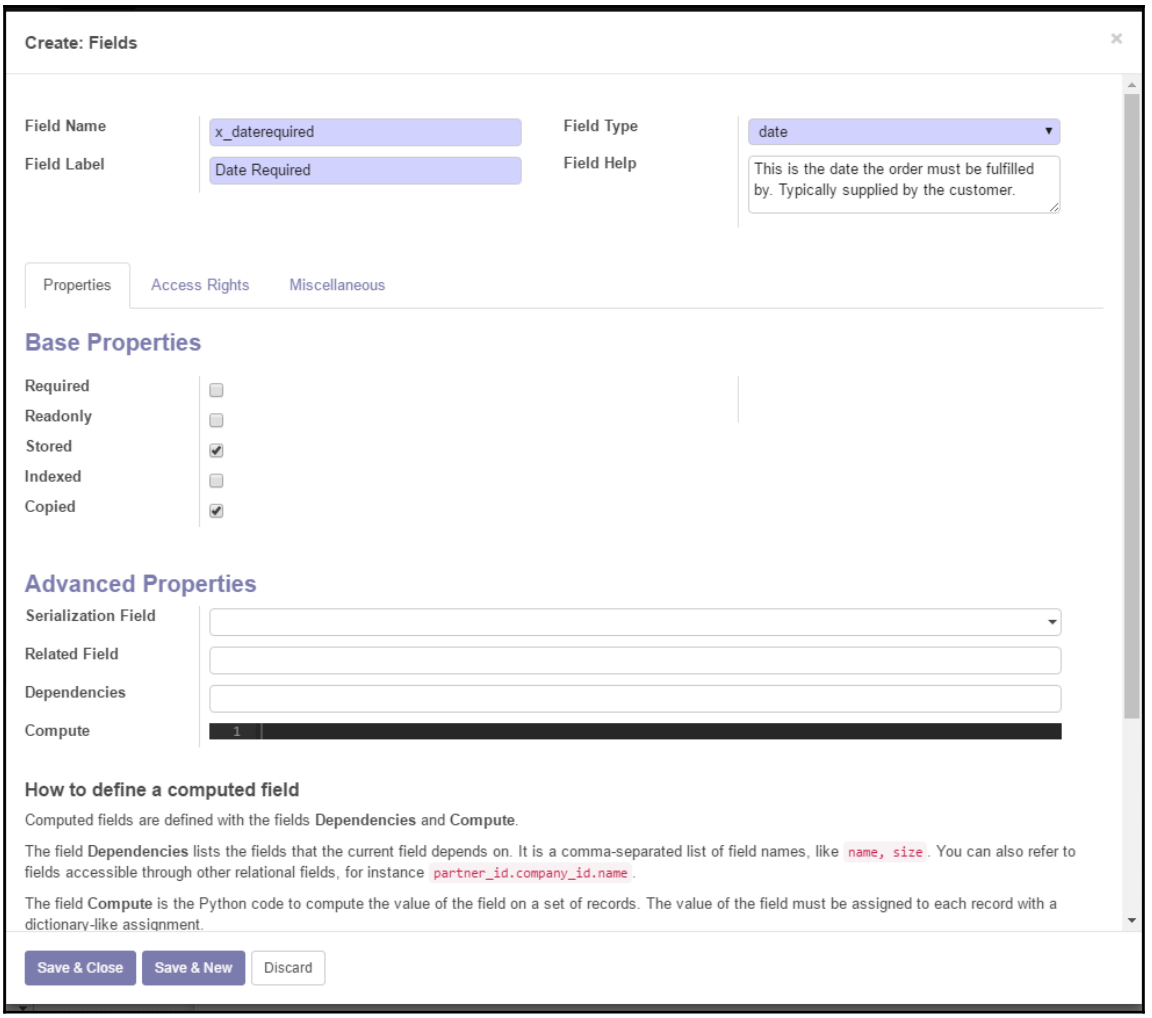

Sales Orders - Odoo
localhost:8069/web?db=SILKWORM-DEV&debug=#id=4&view_type=form&model=sale.order&action=352
Messaging
Sales
Project
Accounting
Purchases
Warehouse
Manufacturing
Human Resources
Reporting
Website
Settings

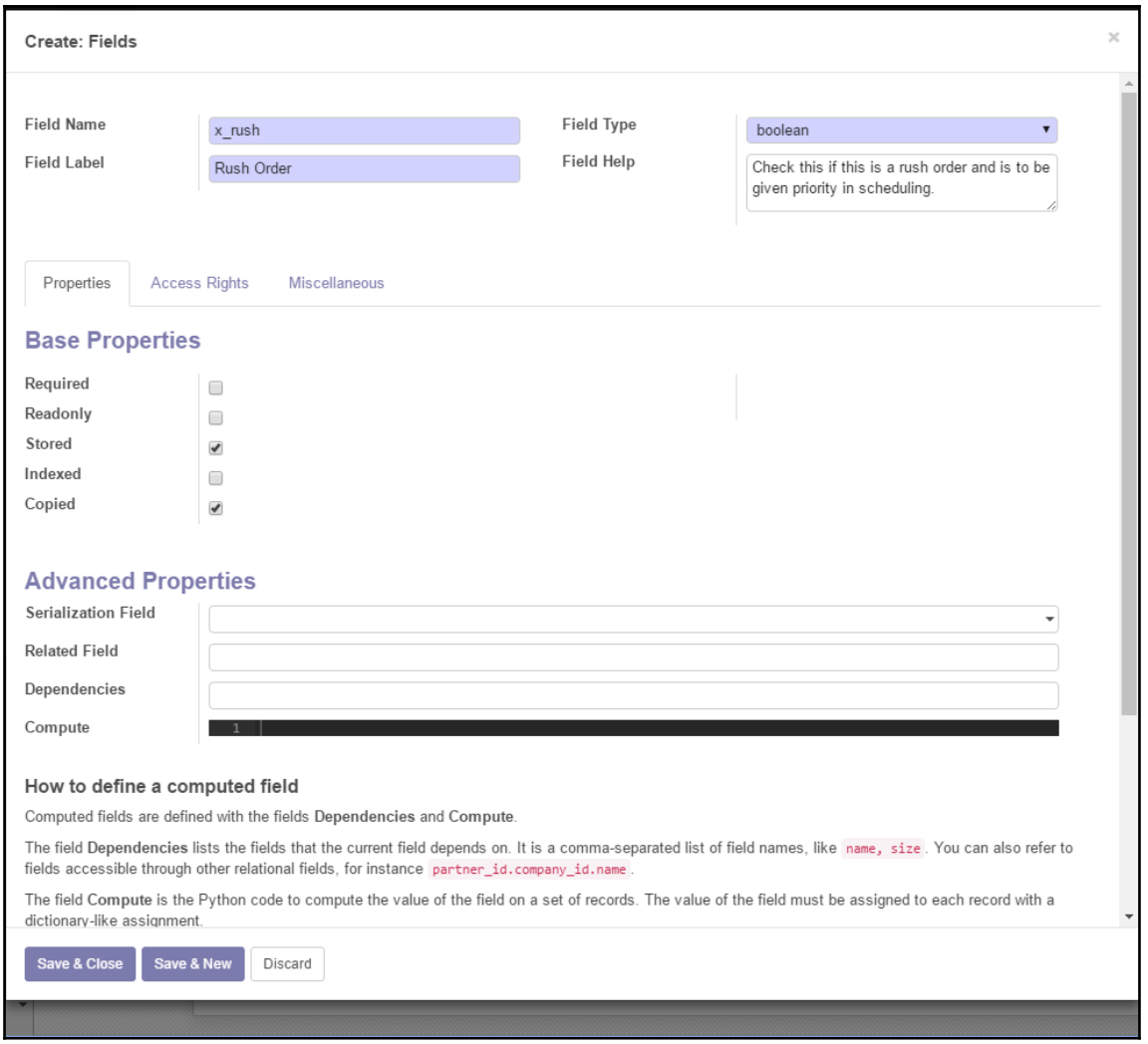

Warning, your Odoo database manager is not protected. Please set a master password to secure it.
SILKWORM-DEV
Backup
Duplicate
Delete

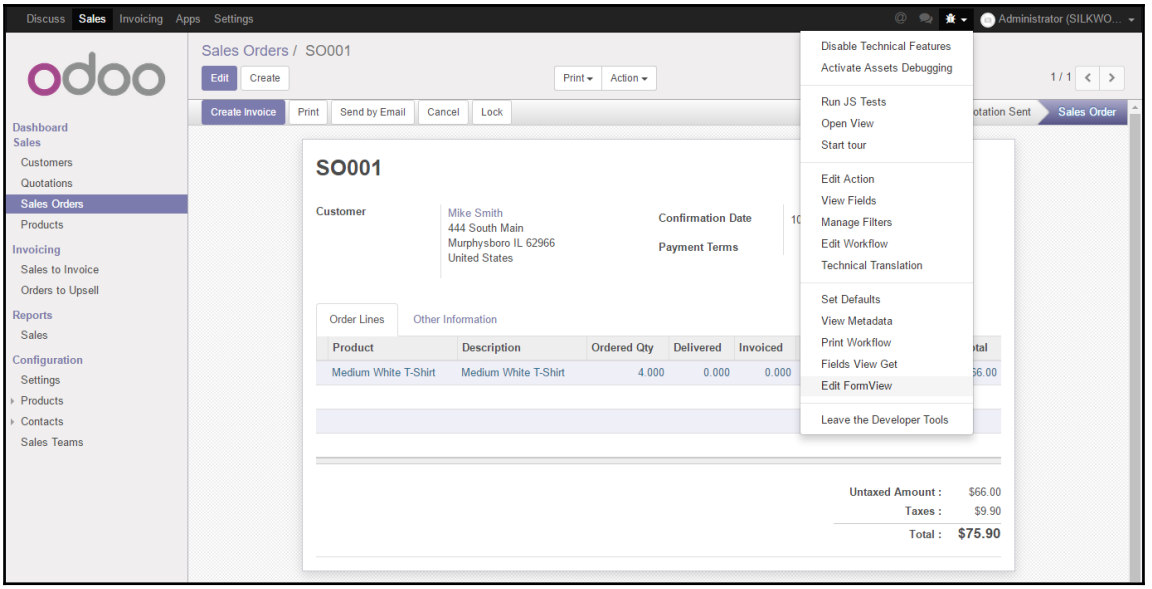

Discuss Sales Invoicing Apps Settings
Administrator (SILKWO...
Models
Search...
Create
Import
Filters
Group By
Favorites
1-80 / 247
Model
Model Description
Type
Transient Model
_unknown
_unknown
Base Object
account.abstract.payment
Contains the logic shared between models which allows to register payments
Base Object
account.account
Account
Base Object
account.account.tag
Account Tag
Base Object
account.account.template
Templates for Accounts
Base Object
account.account.type
Account Type
Base Object
account.aged.trial.balance
Account Aged Trial balance Report
Base Object
account.analytic.account
Analytic Account
Base Object
account.analytic.line
Analytic Line
Base Object
account.analytic.tag
Analytic Tags
Base Object
account.balance.report
Trial Balance Report
Base Object
account.bank.accounts.wizard
account.bank.accounts.wizard
Base Object
account.bank.statement
Bank Statement
Base Object
account.bank.statement.cashbox
Account Bank Statement Cashbox Details
Base Object
account.bank.statement.closebalance
Account Bank Statement closing balance
Base Object
account.bank.statement.import
Import Bank Statement
Base Object
account.bank.statement.import.journal.creation
Import Bank Statement Journal Creation Wizard
Base Object
account.bank.statement.line
Bank Statement Line
Base Object
account.cashbox.line
CashBox Line
Base Object
account.chart.template
Templates for Account Chart
Base Object
General Settings
Translations
Languages
Load a Translation
Import / Export
Application Terms
Technical
Email
Actions
User Interface
Menu Items
Views
Customized Views
User-defined Filters
Tours
Planners
Database Structure
Models
Fields
Model Constraints
ManyToMany Relations
Attachments
Logging
Referenceable Models
Decimal Accuracy
Powered by Odoo


Discuss Sales Invoicing Apps Settings
Administrator (SILKWO...
Models
Model
sale.order
Search...
Create
Import
Filters
Group By
Favorites
1-2 / 2
Model
Model Description
Type
Transient Model
sale.order
Sales Order
Base Object
sale.order.line
Sales Order Line
Base Object
General Settings
Translations
Languages
Load a Translation
Import / Export


Models / Sales Order
Edit
Create
Print
Action
Model Description
Sales Order
Model
sale.order
Transient Model
Type
Base Object
In Apps
portal_sale, sale
Fields
Access Rights
Notes
Views
Field Name
Field Label
Field Type
Required
Readonly
Indexed
Type
__last_update
Last Modified on
datetime
Base Field
amount_tax
Taxes
monetary
Base Field
amount_total
Total
monetary
Base Field
amount_untaxed
Untaxed Amount
monetary
Base Field
client_order_ref
Customer Reference
char
Base Field
company_id
Company
many2one
Base Field
confirmation_date
Confirmation Date
datetime
Base Field
create_date
Creation Date
datetime
Base Field
create_uid
Created by
many2one
Base Field
currency_id
Currency
many2one
Base Field
date_order
Order Date
datetime
Base Field
display_name
Display Name
char
Base Field
fiscal_position_id
Fiscal Position
many2one
Base Field
id
ID
integer
Base Field
invoice_count
# of Invoices
integer
Base Field
invoice_ids
Invoices
many2many
Base Field
invoice_status
Invoice Status
selection
Base Field


Create: Fields
Field Name
x_daterequired
Field Label
Date Required
Field Type
date
Field Help
This is the date the order must be fulfilled by. Typically supplied by the customer.
Properties
Access Rights
Miscellaneous
Base Properties
Required
Readonly
Stored
Indexed
Copied
Advanced Properties
Serialization Field
Related Field
Dependencies
Compute
1
How to define a computed field
Computed fields are defined with the fields Dependencies and Compute.
The field Dependencies lists the fields that the current field depends on. It is a comma-separated list of field names, like name, size. You can also refer to fields accessible through other relational fields, for instance partner_id.company_id.name.
The field Compute is the Python code to compute the value of the field on a set of records. The value of the field must be assigned to each record with a dictionary-like assignment.
Save & Close
Save & New
Discard


Create: Fields
Field Name
x_rush
Field Label
Rush Order
Field Type
boolean
Field Help
Check this if this is a rush order and is to be given priority in scheduling.
Properties
Access Rights
Miscellaneous
Base Properties
Required
Readonly
Stored
Indexed
Copied
Advanced Properties
Serialization Field
Related Field
Dependencies
Compute
1
How to define a computed field
Computed fields are defined with the fields Dependencies and Compute.
The field Dependencies lists the fields that the current field depends on. It is a comma-separated list of field names, like name, size. You can also refer to fields accessible through other relational fields, for instance partner_id.company_id.name.
The field Compute is the Python code to compute the value of the field on a set of records. The value of the field must be assigned to each record with a
Save & Close
Save & New
Discard


Discuss
Sales
Invoicing
Apps
Settings
Administrator (SILKWO...
Disable Technical Features
Activate Assets Debugging
Run JS Tests
Open View
Start tour
Edit Action
View Fields
Manage Filters
Edit Workflow
Technical Translation
Set Defaults
View Metadata
Print Workflow
Fields View Get
Edit FormView
Leave the Developer Tools
Sales Orders / SO001
Edit
Create
Print
Action
1 / 1
Create Invoice
Print
Send by Email
Cancel
Lock
Quotation Sent
Sales Order
Dashboard
Sales
Customers
Quotations
Sales Orders
Products
Invoicing
Sales to Invoice
Orders to Upsell
Reports
Sales
Configuration
Settings
Products
Contacts
Sales Teams
SO001
Customer
Mike Smith
444 South Main
Murphysboro IL 62966
United States
Confirmation Date
Payment Terms
Order Lines
Other Information
Product
Description
Ordered Qty
Delivered
Invoiced
Medium White T-Shirt
Medium White T-Shirt
4.000
0.000
0.000
Untaxed Amount : $66.00
Taxes : $9.90
Total : $75.90

Edit FormView

```
<div class="oe_title">
    <h1>
        <field name="name" readonly="1"/>
    </h1>
</div>
<group>
    <group>
        <field name="partner_id" domain="[('customer','=',True)]" context="{'search_default_customer':1, 'show_a
        <field name="partner_invoice_id" groups="sale.group_delivery_invoice_address" context="{'default_type':'
        <field name="partner_shipping_id" groups="sale.group_delivery_invoice_address" context="{'default_type':
    </group>
    <group>
        <field name="date_order" attrs="{'invisible': [('state', 'in', ['sale', 'done', 'cancel'])]}"/>
        <field name="validity_date" attrs="{'invisible': [('state', 'in', ['sale', 'done'])]}"/>
        <field name="confirmation_date" attrs="{'invisible': [('state', 'in', ['draft', 'sent', 'cancel'])]}"/>
        <field name="pricelist_id" groups="product.group_sale_pricelist"/>
        <field name="currency_id" invisible="1"/>
        <field name="payment_term_id" options="{'no_create': True}"/>
    </group>
</group>
<notebook>
    <page string="Order Lines">
        <field name="order_line" mode="tree,kanban" attrs="{'readonly': [('state', 'in', ('done','cancel'))]}">
            <form string="Sales Order Lines">
                <group>
                    <group>
                        <field name="product_id" context="{'partner_id':parent.partner_id, 'quantity':product_uo
                        <field name="layout_category_id" groups="sale.group_sale_layout"/>
                        <field name="invoice_status" invisible="1"/>
                        <field name="qty_to_invoice" invisible="1"/>
                        <field name="qty_delivered_updateable" invisible="1"/>
                        <field name="procurement_ids" invisible="1"/>
                        <field name="price_subtotal" invisible="1"/>
                        <label for="product_uom_qty" string="Ordered Quantity"/>
                        <div>
                            <field context="{'partner_id':parent.partner_id, 'quantity':product_uom_qty, 'pricel
                            <field name="product_uom" groups="product.group_uom" class="oe_inline oe_no_button"
                        </div>
                        <label for="qty_delivered" string="Delivered Quantity" invisible="context.get('hide_sale
                        <div invisible="context.get('hide_sale')">
                            <field name="qty_delivered" attrs="{'readonly': [('qty_delivered_updateable', '=', F
                        </div>
                        <label for="qty_invoiced" string="Invoiced Quantity" invisible="context.get('hide_sale')
                        <div invisible="context.get('hide_sale')">
                            <field name="qty_invoiced" invisible="context.get('hide_sale')"/>
                        </div>
                        <field name="price_unit"/>
                        <label for="discount" groups="sale.group_discount_per_so_line"/>
                        <div name="discount" groups="sale.group_discount_per_so_line">
                            <field name="discount" class="oe_inline"/> %
                        </div>
                    </group>
```

```
        <field name="partner_shipping_id" groups="sale.group_delivery_invoice_address" context="{'default_type':
    </group>
    <group>
        <field name="date_order" attrs="{'invisible': [('state', 'in', ['sale', 'done', 'cancel'])]}"/>
        <field name="validity_date" attrs="{'invisible': [('state', 'in', ['sale', 'done'])]}"/>
        <field name="confirmation_date" attrs="{'invisible': [('state', 'in', ['draft', 'sent', 'cancel'])]}"/>
        <field name="pricelist_id" groups="product.group_sale_pricelist"/>
        <field name="currency_id" invisible="1"/>
        <field name="payment_term_id" options="{'no_create': True}"/>
        <field name="x_daterequired"/>
    </group>
</group>
<notebook>
    <page string="Order Lines">
        <field name="order_line" mode="tree,kanban" attrs="{'readonly': [('state', 'in', ('done','cancel'))]}">
            <form string="Sales Order Lines">
```

SO001

Customer

Mike Smith
444 South Main
Murphysboro IL 62966
United States

Confirmation Date 10/25/2016 15:55:36

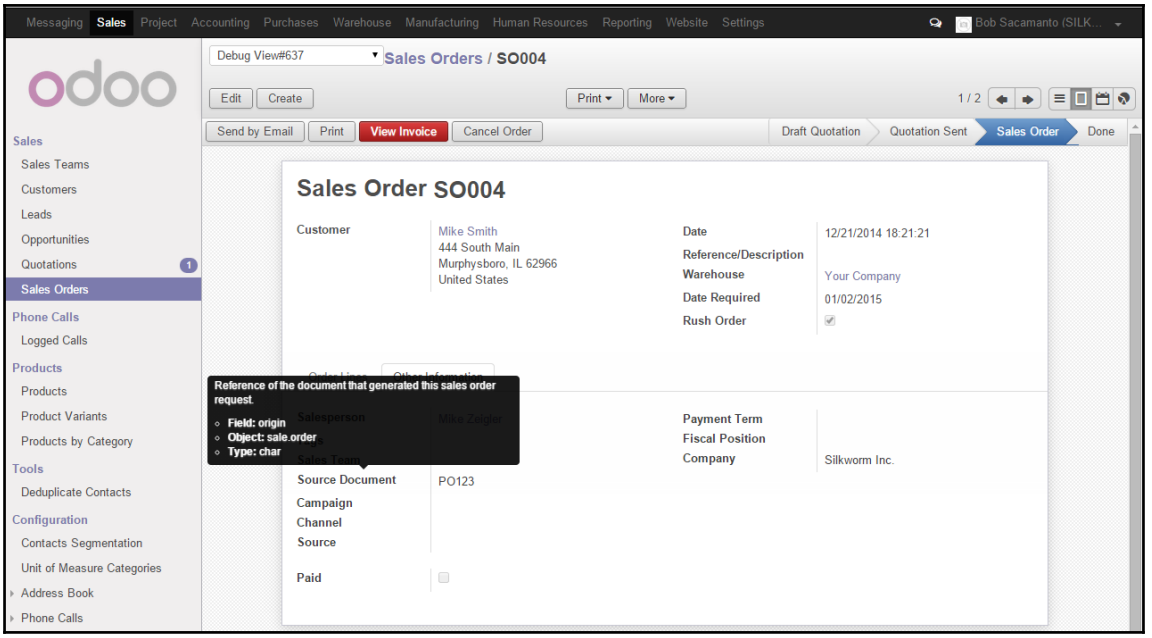
Payment Terms

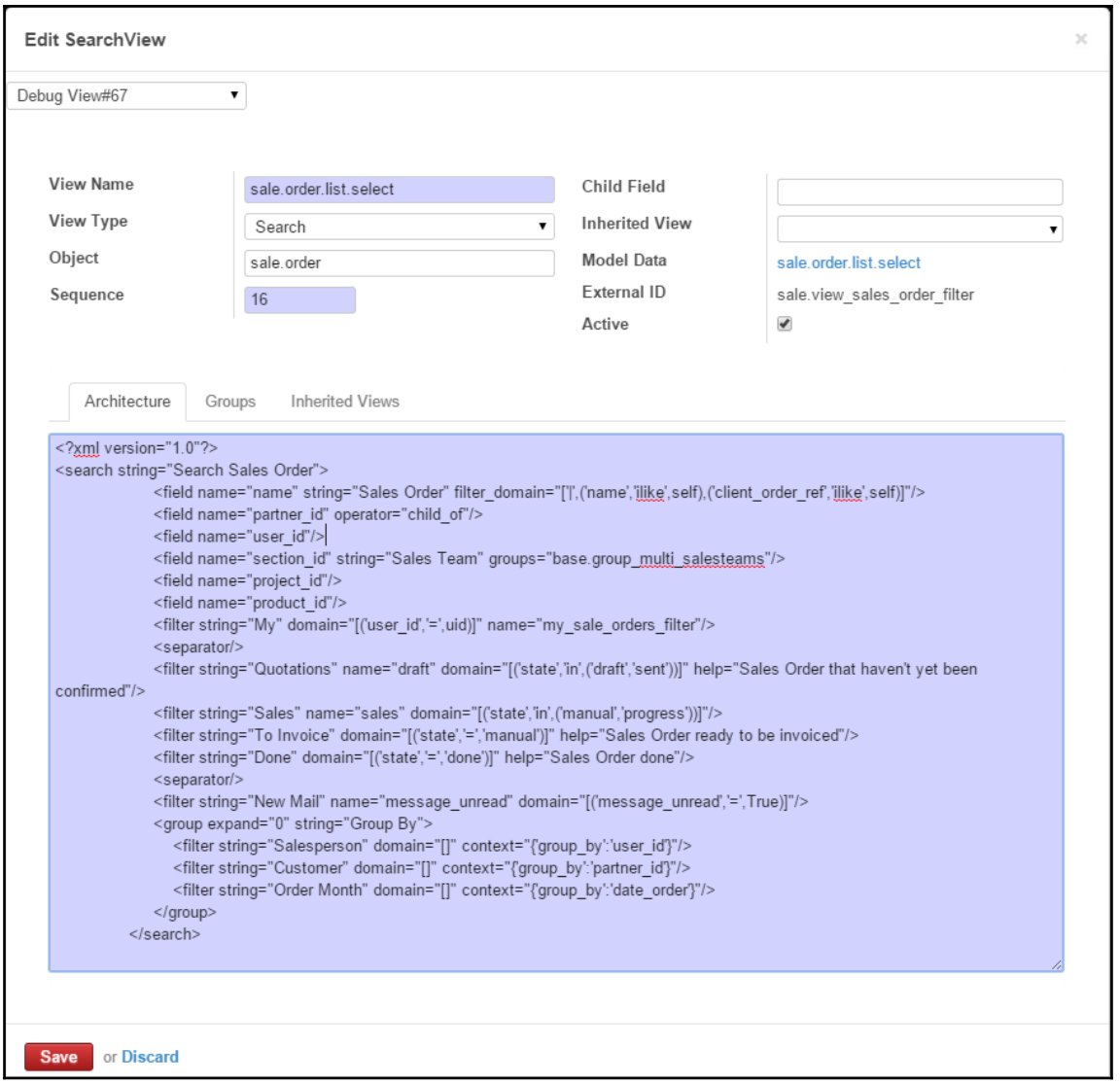
Date Required 10/31/2016

Order Lines | Other Information

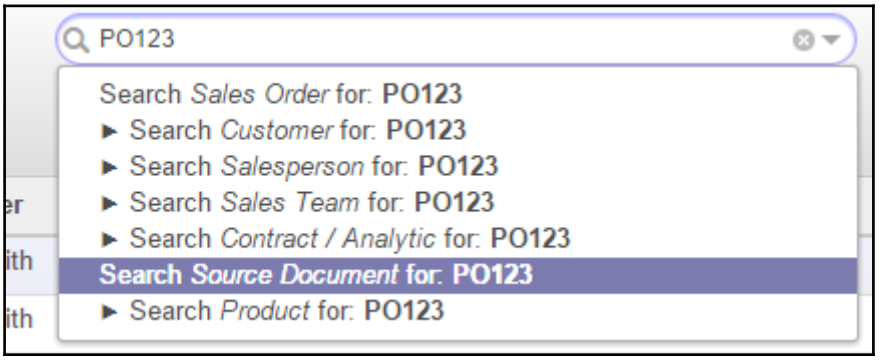
Product	Description	Ordered Qty	Delivered	Invoiced	Unit Price	Taxes	Subtotal
Medium White T-Shirt	Medium White T-Shirt	4.000	0.000	0.000	16.50	Tax 15.00%	66.00

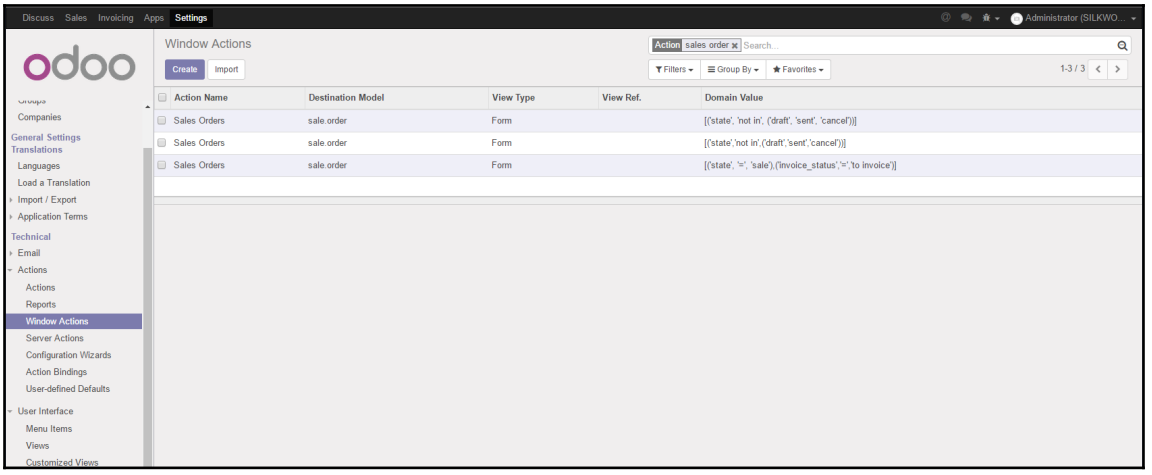
Add an item

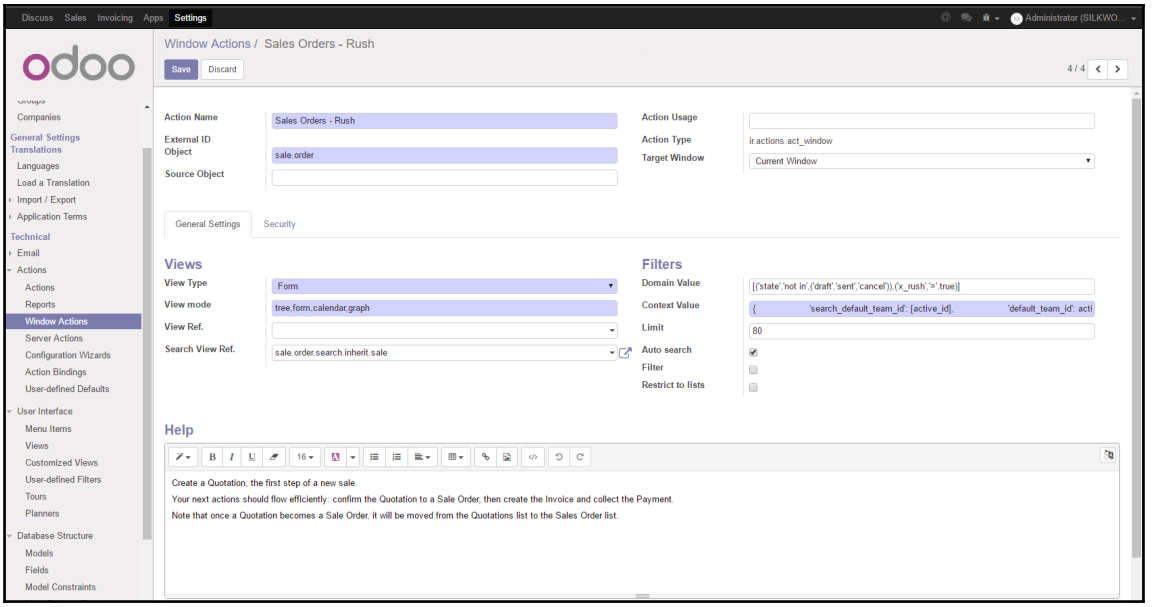


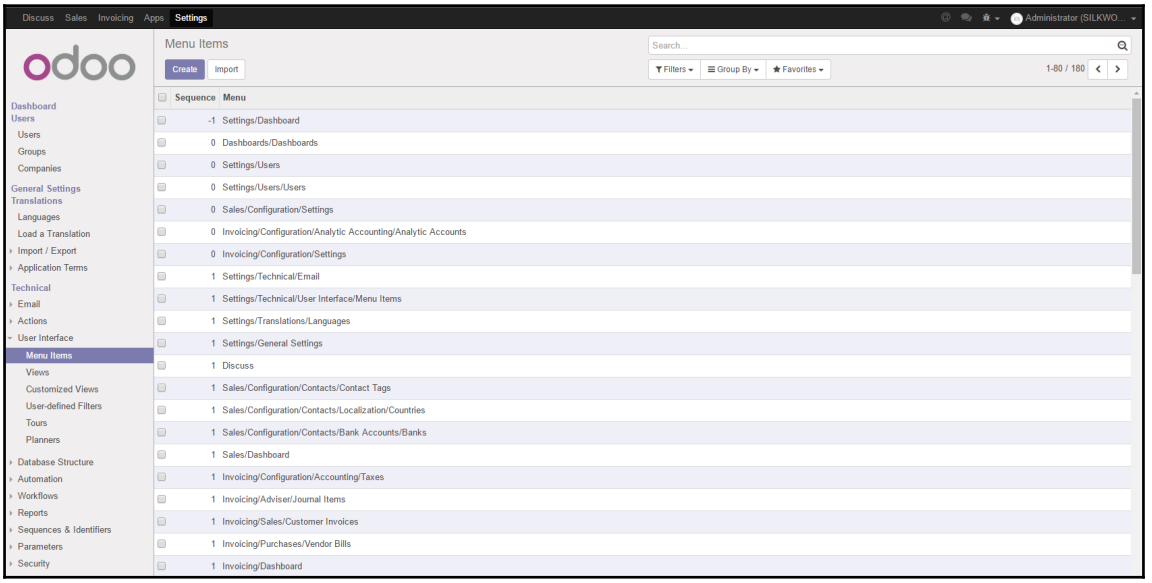

Edit SearchView
Debug View#67
View Name
sale.order.list.select
View Type
Search
Object
sale.order
Sequence
16
Child Field
Inherited View
Model Data
sale.order.list.select
External ID
sale.view_sales_order_filter
Active
Architecture
Groups
Inherited Views
<?xml version="1.0"?>
<search string="Search Sales Order">
<field name="name" string="Sales Order" filter_domain="['|',('name','ilike',self),('client_order_ref','ilike',self)]"/>
<field name="partner_id" operator="child_of"/>
<field name="user_id"/>
<field name="section_id" string="Sales Team" groups="base.group_multi_salesteams"/>
<field name="project_id"/>
<field name="product_id"/>
<filter string="My" domain="[('user_id','=',uid)]" name="my_sale_orders_filter"/>
<separator/>
<filter string="Quotations" name="draft" domain="[('state','in',('draft','sent'))]" help="Sales Order that haven't yet been confirmed"/>
<filter string="Sales" name="sales" domain="[('state','in',('manual','progress'))]"/>
<filter string="To Invoice" domain="[('state','=','manual')]" help="Sales Order ready to be invoiced"/>
<filter string="Done" domain="[('state','=','done')]" help="Sales Order done"/>
<separator/>
<filter string="New Mail" name="message_unread" domain="[('message_unread','=',True)]"/>
<group expand="0" string="Group By">
<filter string="Salesperson" domain="[]" context="{'group_by':'user_id'}"/>
<filter string="Customer" domain="[]" context="{'group_by':'partner_id'}"/>
<filter string="Order Month" domain="[]" context="{'group_by':'date_order'}"/>
</group>
</search>
Save
or Discard

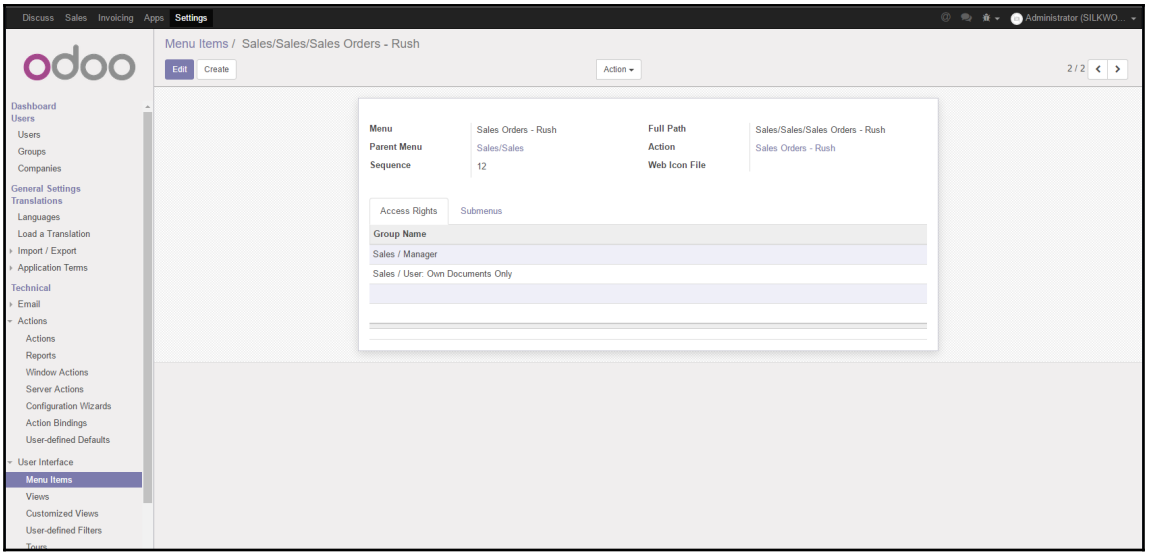
```
<?xml version="1.0"?>
<search string="Search Sales Order">
                <field name="name" string="Sales Order" filter_domain="['|',('name','ilike',self),('client_order_ref','ilike',self)]"/>
                <field name="partner_id" operator="child_of"/>
                <field name="user_id"/>
                <field name="section_id" string="Sales Team" groups="base.group_multi_salesteams"/>
                <field name="project_id"/>
                <field name="origin"/>
                <field name="product_id"/>
                <filter string="My" domain="[('user_id','=',uid)]" name="my_sale_orders_filter"/>
                <separator/>
                <filter string="Quotations" name="draft" domain="[('state','in',('draft','sent'))]" help="Sales Order that haven't yet been
confirmed"/>
                <filter string="Sales" name="sales" domain="[('state','in',('manual','progress'))]"/>
                <filter string="To Invoice" domain="[('state','=','manual')]" help="Sales Order ready to be invoiced"/>
                <filter string="Done" domain="[('state','=','done')]" help="Sales Order done"/>
                <separator/>
```



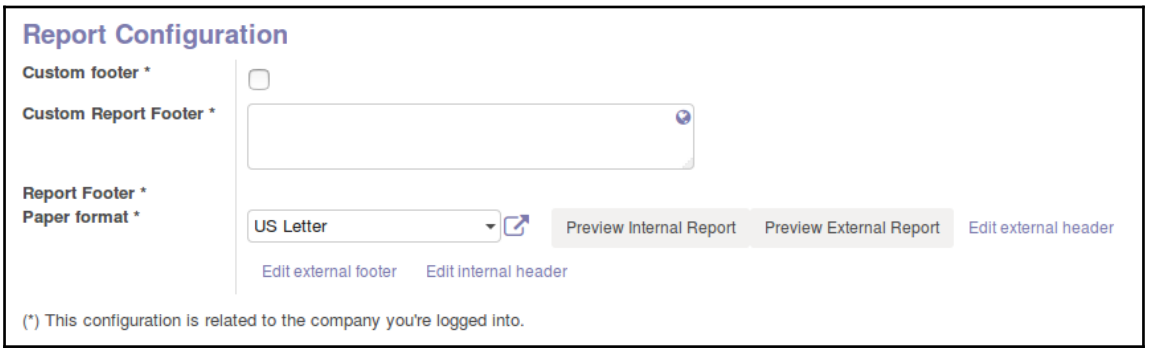


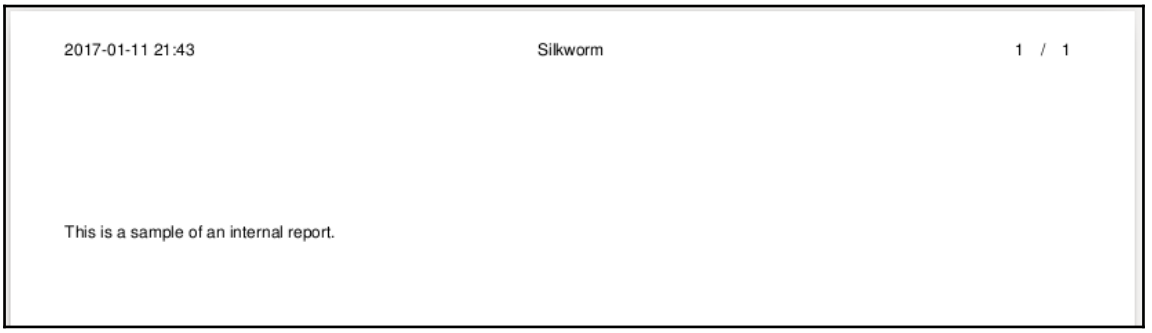

Discuss Sales Invoicing Apps Settings
Administrator (SILKWO...
Window Actions / Sales Orders - Rush
Save Discard
4 / 4
Companies
General Settings Translations
Languages
Load a Translation
Import / Export
Application Terms
Technical
Email
Actions
Actions
Reports
Window Actions
Server Actions
Configuration Wizards
Action Bindings
User-defined Defaults
User Interface
Menu Items
Views
Customized Views
User-defined Filters
Tours
Planners
Database Structure
Models
Fields
Model Constraints
Action Name
Sales Orders - Rush
External ID
Object
sale.order
Source Object
Action Usage
Action Type
ir.actions.act_window
Target Window
Current Window
General Settings
Security
Views
View Type
Form
View mode
tree,form,calendar,graph
View Ref.
Search View Ref.
sale.order.search.inherit.sale
Filters
Domain Value
[('state','not in',('draft','sent','cancel')),('x_rush','=',true)]
Context Value
{ 'search_default_team_id': [active_id], 'default_team_id': acti
Limit
80
Auto search
Filter
Restrict to lists
Help
Create a Quotation, the first step of a new sale.
Your next actions should flow efficiently: confirm the Quotation to a Sale Order, then create the Invoice and collect the Payment.
Note that once a Quotation becomes a Sale Order, it will be moved from the Quotations list to the Sales Order list.

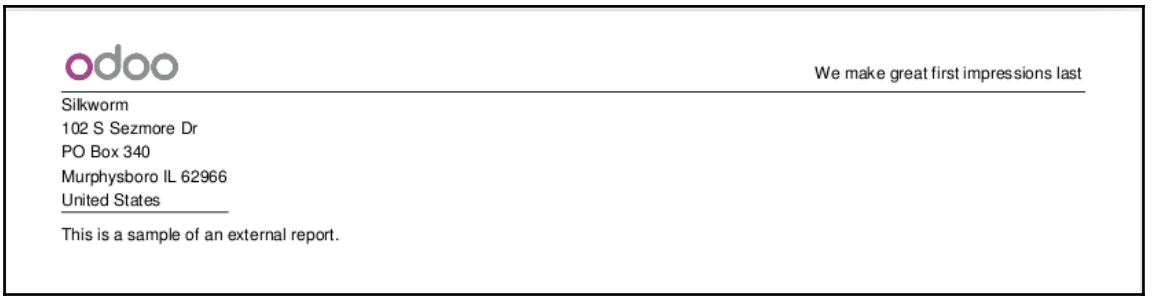

Discuss Sales Invoicing Apps Settings
Administrator (SILKWO...
Menu Items
Search...
Create Import
Filters Group By Favorites
1-80 / 180
Dashboard
Users
Users
Groups
Companies
General Settings Translations
Languages
Load a Translation
Import / Export
Application Terms
Technical
Email
Actions
User Interface
Menu Items
Views
Customized Views
User-defined Filters
Tours
Planners
Database Structure
Automation
Workflows
Reports
Sequences & Identifiers
Parameters
Security
Sequence Menu
-1 Settings/Dashboard
0 Dashboards/Dashboards
0 Settings/Users
0 Settings/Users/Users
0 Sales/Configuration/Settings
0 Invoicing/Configuration/Analytic Accounting/Analytic Accounts
0 Invoicing/Configuration/Settings
1 Settings/Technical/Email
1 Settings/Technical/User Interface/Menu Items
1 Settings/Translations/Languages
1 Settings/General Settings
1 Discuss
1 Sales/Configuration/Contacts/Contact Tags
1 Sales/Configuration/Contacts/Localization/Countries
1 Sales/Configuration/Contacts/Bank Accounts/Banks
1 Sales/Dashboard
1 Invoicing/Configuration/Accounting/Taxes
1 Invoicing/Adviser/Journal Items
1 Invoicing/Sales/Customer Invoices
1 Invoicing/Purchases/Vendor Bills
1 Invoicing/Dashboard


Discuss
Sales
Invoicing
Apps
Settings
Administrator (SILKWO...
Menu Items / Sales/Sales/Sales Orders - Rush
Edit
Create
Action
2 / 2
Dashboard
Users
Users
Groups
Companies
General Settings
Translations
Languages
Load a Translation
Import / Export
Application Terms
Technical
Email
Actions
Actions
Reports
Window Actions
Server Actions
Configuration Wizards
Action Bindings
User-defined Defaults
User Interface
Menu Items
Views
Customized Views
User-defined Filters
Menu
Sales Orders - Rush
Parent Menu
Sales/Sales
Sequence
12
Full Path
Sales/Sales/Sales Orders - Rush
Action
Sales Orders - Rush
Web Icon File
Access Rights
Submenus
Group Name
Sales / Manager
Sales / User: Own Documents Only

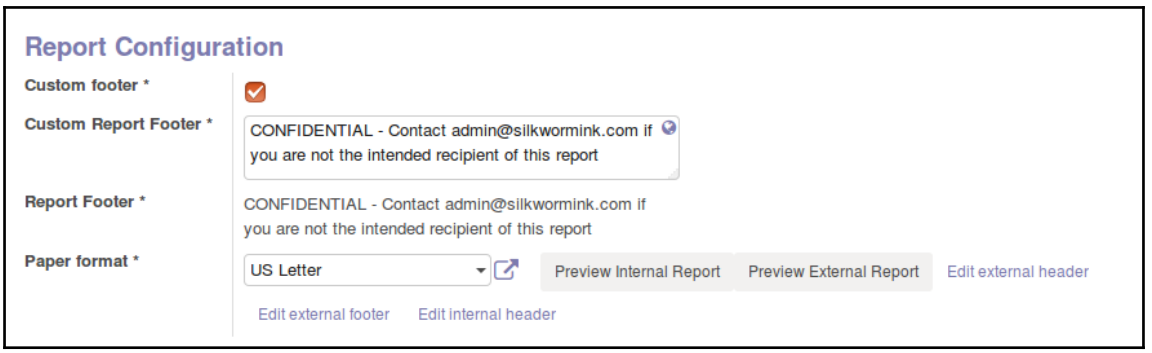
Chapter 14: Modifying Documents and Reports

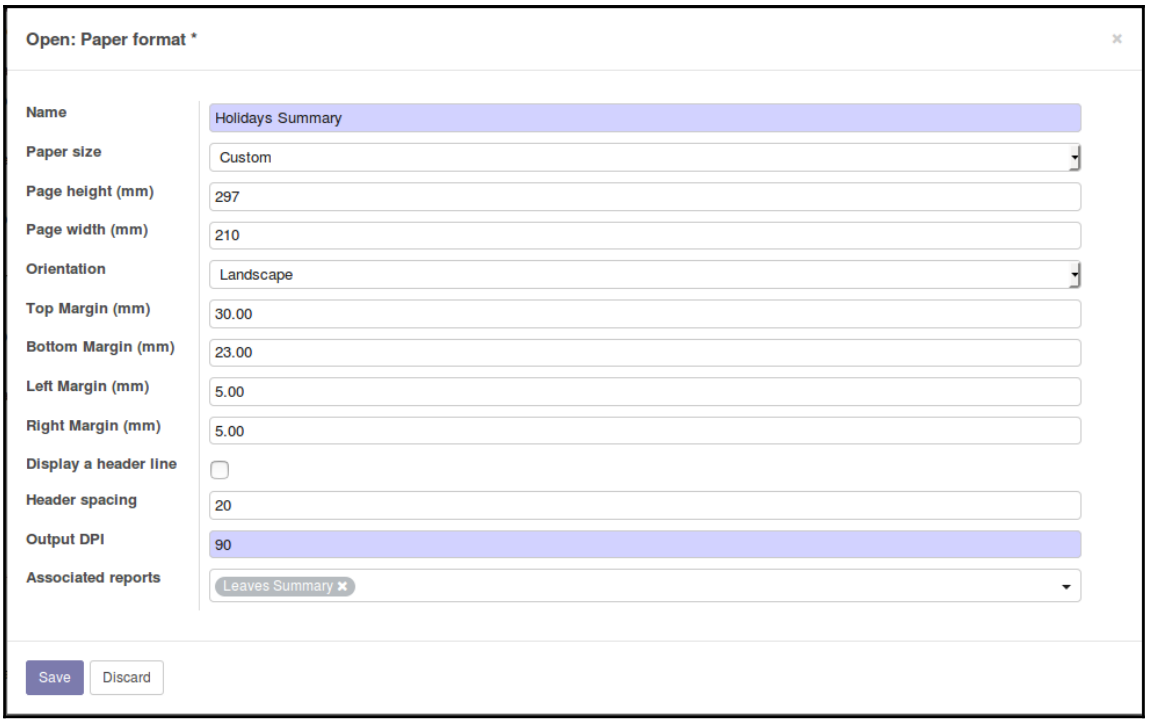


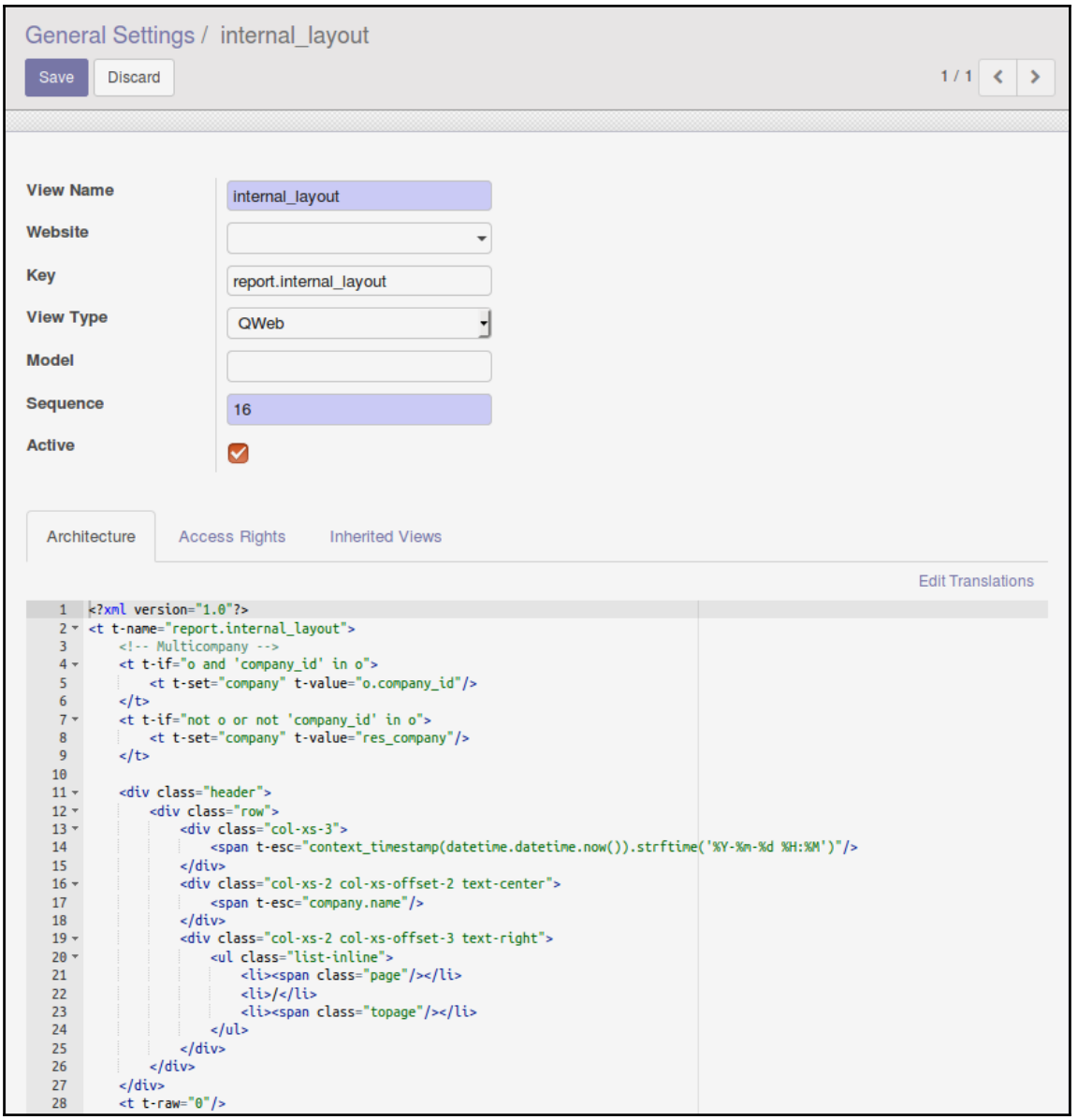



We make great first impressions last
Silkworm
102 S Sezmore Dr
PO Box 340
Murphysboro IL 62966
United States
This is a sample of an external report.

Phone: 800-826-0577 • Email: info@silkwormink.com • Website: http://www.silkwormink.com
Page: 1 / 1


Report Configuration
Custom footer *
Custom Report Footer *
CONFIDENTIAL - Contact admin@silkwormink.com if you are not the intended recipient of this report
Report Footer *
CONFIDENTIAL - Contact admin@silkwormink.com if you are not the intended recipient of this report
Paper format *
US Letter
Preview Internal Report
Preview External Report
Edit external header
Edit external footer
Edit internal header


Open: Paper format *
Name
Holidays Summary
Paper size
Custom
Page height (mm)
297
Page width (mm)
210
Orientation
Landscape
Top Margin (mm)
30.00
Bottom Margin (mm)
23.00
Left Margin (mm)
5.00
Right Margin (mm)
5.00
Display a header line
Header spacing
20
Output DPI
90
Associated reports
Leaves Summary
Save
Discard


General Settings / internal_layout
Save
Discard
1 / 1
View Name
internal_layout
Website
Key
report.internal_layout
View Type
QWeb
Model
Sequence
16
Active
Architecture
Access Rights
Inherited Views
Edit Translations
<?xml version="1.0"?>
<t t-name="report.internal_layout">
<!-- Multicompany -->
<t t-if="o and 'company_id' in o">
<t t-set="company" t-value="o.company_id"/>
</t>
<t t-if="not o or not 'company_id' in o">
<t t-set="company" t-value="res_company"/>
</t>

<ul class="list-inline">

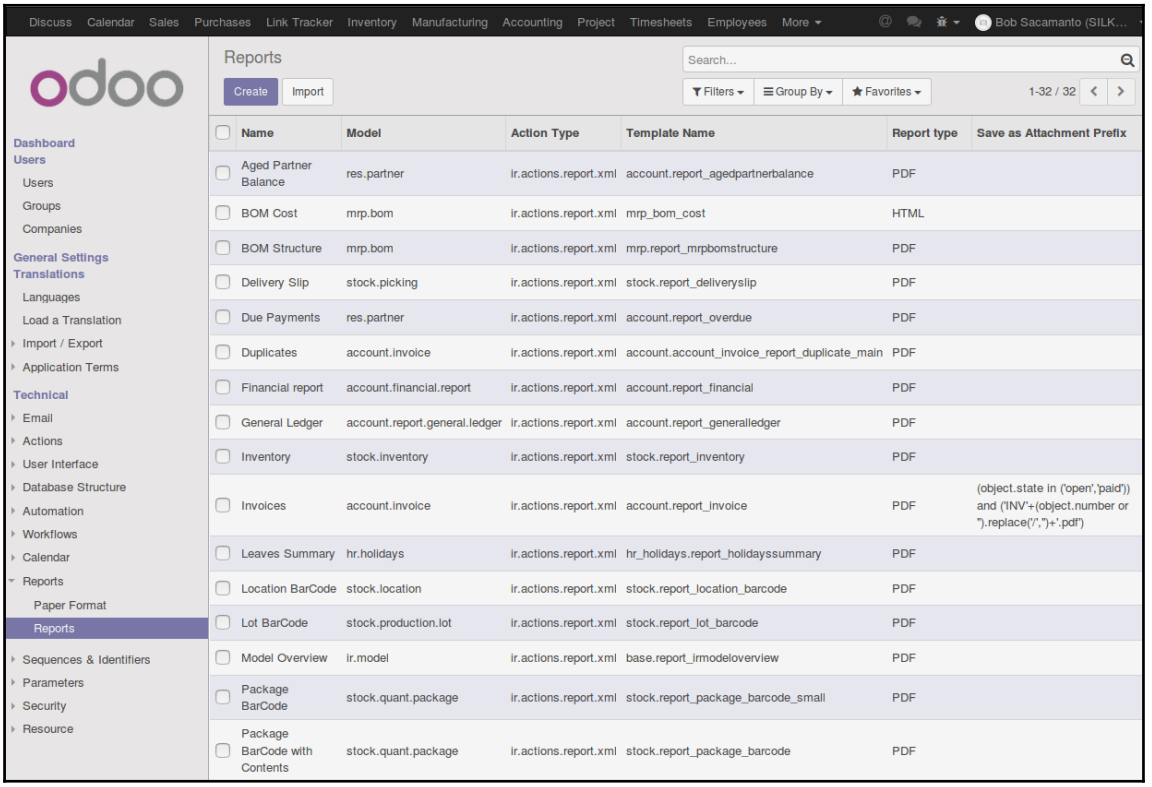
/

<t t-raw="0"/>

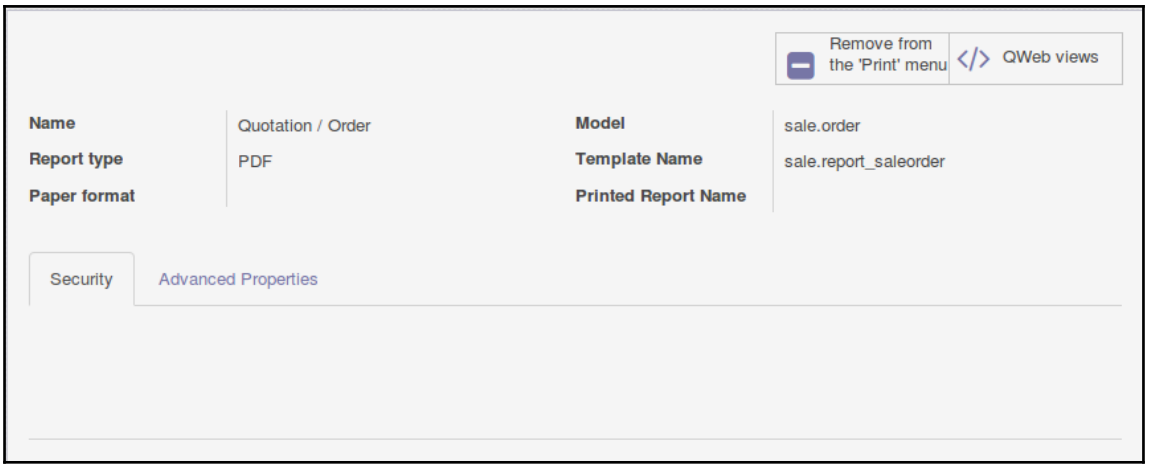
```
13        <div class="col-xs-3">
14            <span t-esc="context_timestamp(datetime.datetime.now()).strftime('%Y-%m-%d %H:%M')"/>
15        </div>
16        <div class="col-xs-2 col-xs-offset-2 text-center">
17            <span t-esc="company.name"/> : <span t-field="company.phone"/>
18        </div>
```

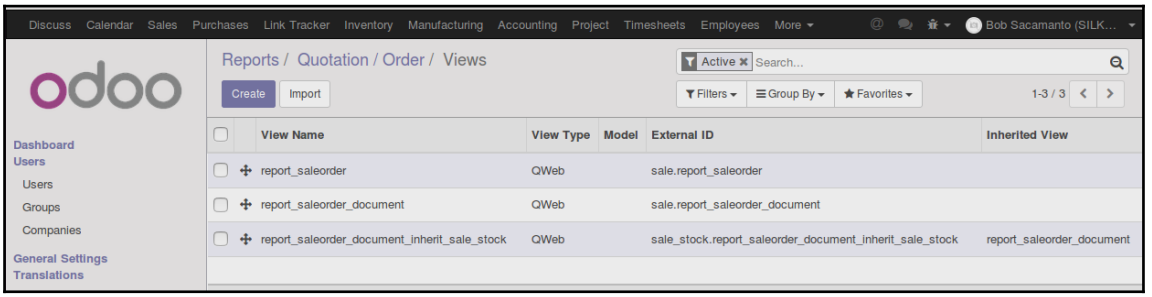
2017-01-12 01:14 Silkworm : 800-826-0577

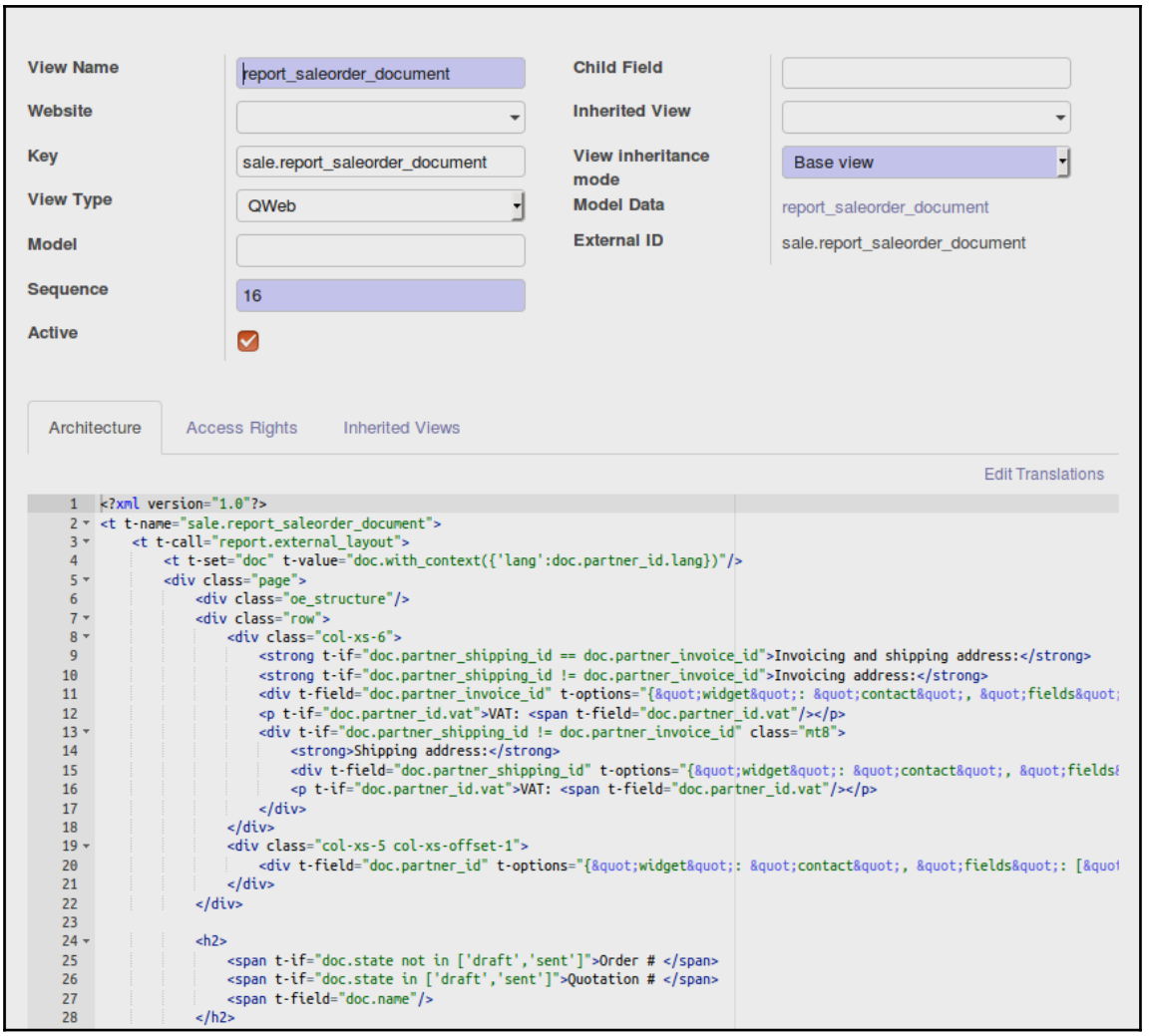
This is a sample of an internal report.



Name	Model	Action Type	Template Name	Report type	Save as Attachment Prefix
Aged Partner Balance	res.partner	ir.actions.report.xml	account.report_agedpartnerbalance	PDF	
BOM Cost	mrp.bom	ir.actions.report.xml	mrp_bom_cost	HTML	
BOM Structure	mrp.bom	ir.actions.report.xml	mrp.report_mrpbomstructure	PDF	
Delivery Slip	stock.picking	ir.actions.report.xml	stock.report_deliveryslip	PDF	
Due Payments	res.partner	ir.actions.report.xml	account.report_overdue	PDF	
Duplicates	account.invoice	ir.actions.report.xml	account.account_invoice_report_duplicate_main	PDF	
Financial report	account.financial.report	ir.actions.report.xml	account.report_financial	PDF	
General Ledger	account.report.general.ledger	ir.actions.report.xml	account.report_generalledger	PDF	
Inventory	stock.inventory	ir.actions.report.xml	stock.report_inventory	PDF	
Invoices	account.invoice	ir.actions.report.xml	account.report_invoice	PDF	(object.state in ('open','paid')) and ('INV'+(object.number or '').replace('/','')+'.pdf')
Leaves Summary	hr.holidays	ir.actions.report.xml	hr_holidays.report_holidayssummary	PDF	
Location BarCode	stock.location	ir.actions.report.xml	stock.report_location_barcode	PDF	
Lot BarCode	stock.production.lot	ir.actions.report.xml	stock.report_lot_barcode	PDF	
Model Overview	ir.model	ir.actions.report.xml	base.report_irmodeloverview	PDF	
Package BarCode	stock.quant.package	ir.actions.report.xml	stock.report_package_barcode_small	PDF	
Package BarCode with Contents	stock.quant.package	ir.actions.report.xml	stock.report_package_barcode	PDF	


Remove from the 'Print' menu
QWeb views
Name
Quotation / Order
Report type
PDF
Paper format
Model
sale.order
Template Name
sale.report_saleorder
Printed Report Name
Security
Advanced Properties


Discuss Calendar Sales Purchases Link Tracker Inventory Manufacturing Accounting Project Timesheets Employees More
Bob Sacamanto (SILK...
odoo
Reports / Quotation / Order / Views
Active
Search...
Create
Import
Filters
Group By
Favorites
1-3 / 3
Dashboard
Users
Users
Groups
Companies
General Settings
Translations
View Name
View Type
Model
External ID
Inherited View
report_saleorder
QWeb
sale.report_saleorder
report_saleorder_document
QWeb
sale.report_saleorder_document
report_saleorder_document_inherit_sale_stock
QWeb
sale_stock.report_saleorder_document_inherit_sale_stock
report_saleorder_document


View Name
report_saleorder_document
Website
Key
sale.report_saleorder_document
View Type
QWeb
Model
Sequence
16
Active
Child Field
Inherited View
View inheritance mode
Base view
Model Data
report_saleorder_document
External ID
sale.report_saleorder_document
Architecture
Access Rights
Inherited Views
Edit Translations
<?xml version="1.0"?>
<t t-name="sale.report_saleorder_document">
<t t-call="report.external_layout">
<t t-set="doc" t-value="doc.with_context({'lang':doc.partner_id.lang})"/>

Invoicing and shipping address:
Invoicing address:
<div t-field="doc.partner_invoice_id" t-options="{"widget": "contact", "fields"
VAT:

Shipping address:
<div t-field="doc.partner_shipping_id" t-options="{"widget": "contact", "fields
VAT:

<div t-field="doc.partner_id" t-options="{"widget": "contact", "fields": [&quot

<h2>
Order #
Quotation #

</h2>

We Make Great First Impressions Last

Silkworm, Inc.
102 South Sezmore Drive
Murphysboro, IL 62966
United States

Invoice and shipping address:
Mike Smith
444 South Main
Murphysboro, IL 62966
United States

Mike Smith
444 South Main
Murphysboro, IL 62966
United States

Quotation N° SO015

Quotation Date:
04/23/2015 04:09:41

Salesperson:
Administrator

Description	Taxes	Quantity	Unit Price	Price
Medium White T-Shirt		21.000	7.00	$ 147.00

Total Without Taxes	$ 147.00
Taxes	$ 0.00
Total	$ 147.00

```
<h2>
    <span t-if="doc.state not in ['draft','sent']">Order # </span>
    <span t-if="doc.state in ['draft','sent']">Quotation # </span>
    <span t-field="doc.name"/>
</h2>
```

We Make Great First Impressions Last

Silkworm, Inc.
102 South Sezmore Drive
Murphysboro, IL 62966
United States

Invoice and shipping address:
Mike Smith
444 South Main
Murphysboro, IL 62966
United States

Mike Smith
444 South Main
Murphysboro, IL 62966
United States

Quote #: SO015

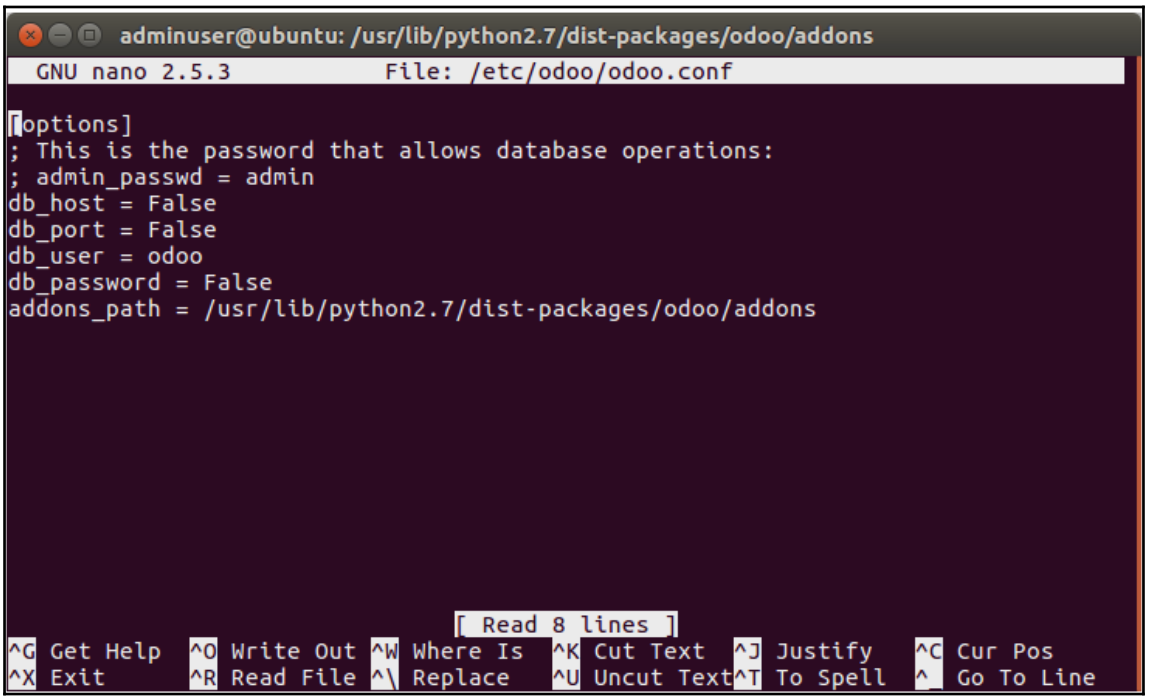
Quotation Date:
04/23/2015 04:09:41

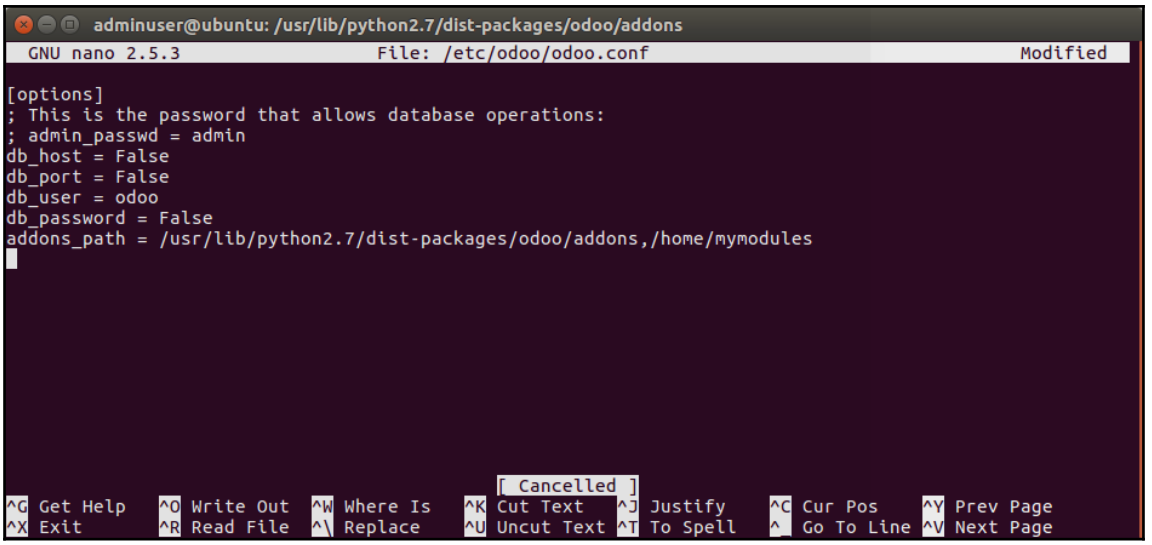
Salesperson:
Administrator

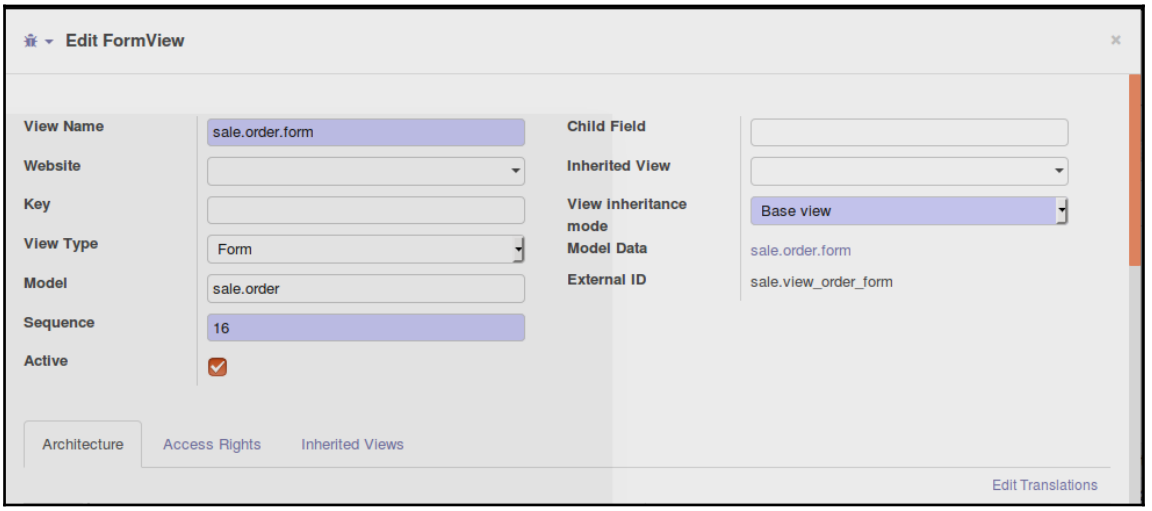
Description	Taxes	Quantity	Unit Price	Price
Medium White T-Shirt		21.000	7.00	$ 147.00

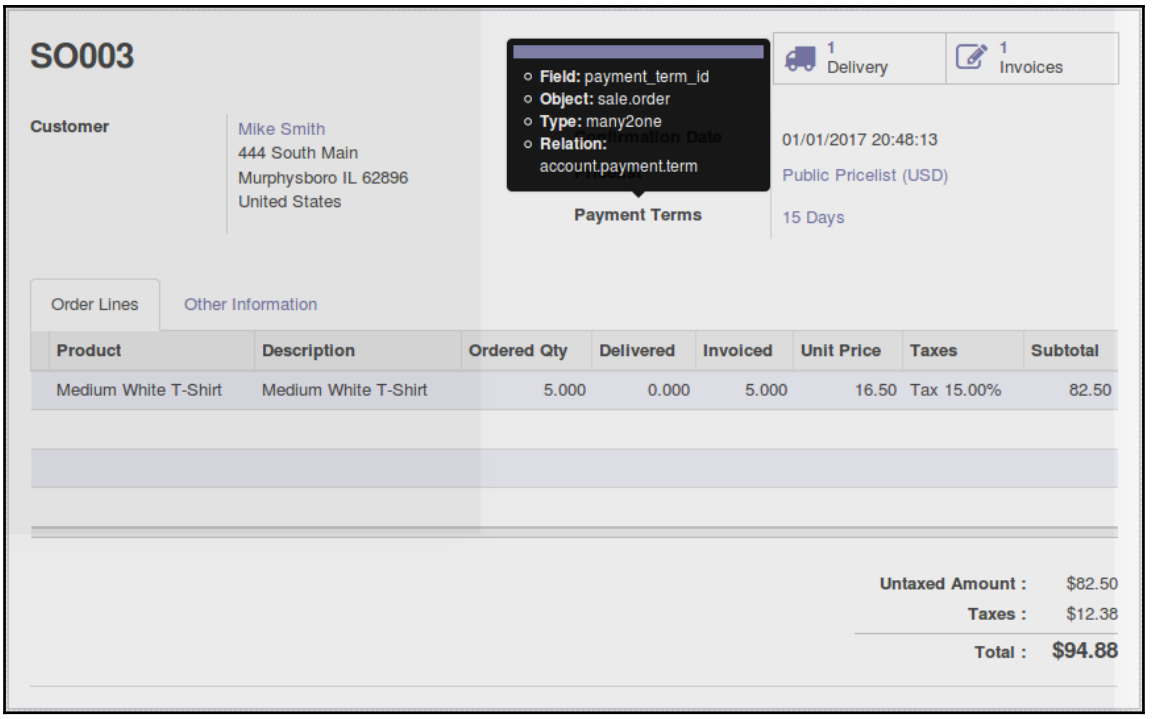
Total Without Taxes	$ 147.00
Taxes	$ 0.00
Total	$ 147.00

Chapter 15: Discovering Custom Odoo Modules



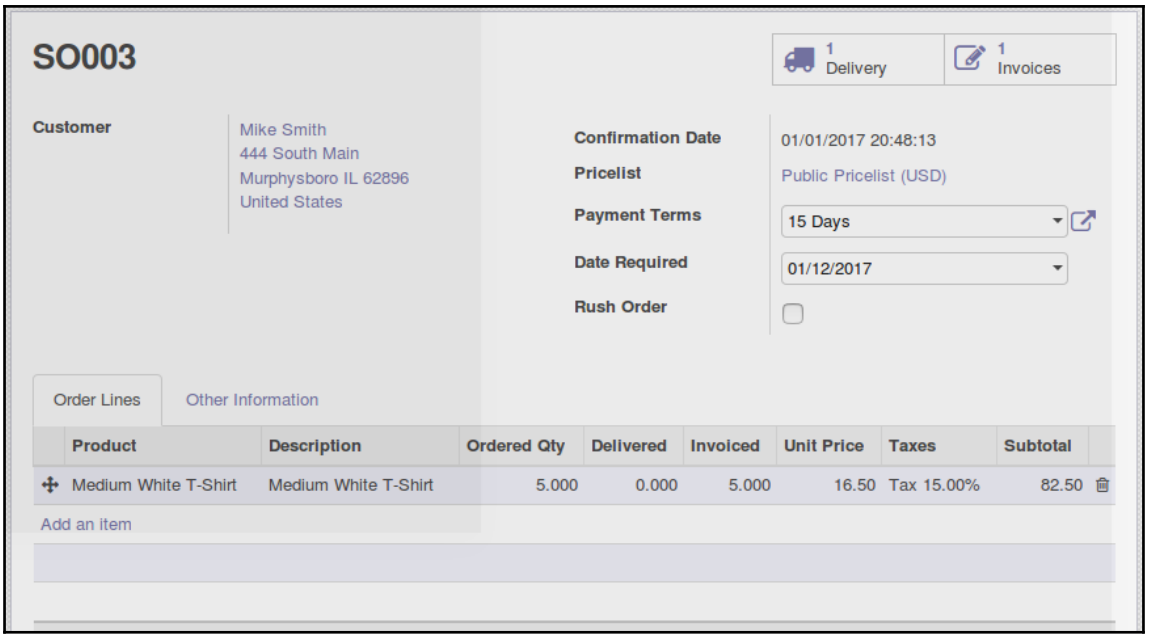

adminuser@ubuntu: /usr/lib/python2.7/dist-packages/odoo/addons
GNU nano 2.5.3 File: /etc/odoo/odoo.conf Modified
[options]
; This is the password that allows database operations:
; admin_passwd = admin
db_host = False
db_port = False
db_user = odoo
db_password = False
addons_path = /usr/lib/python2.7/dist-packages/odoo/addons,/home/mymodules
[Cancelled]
^G Get Help ^O Write Out ^W Where Is ^K Cut Text ^J Justify ^C Cur Pos ^Y Prev Page
^X Exit ^R Read File ^\ Replace ^U Uncut Text ^T To Spell ^_ Go To Line ^V Next Page

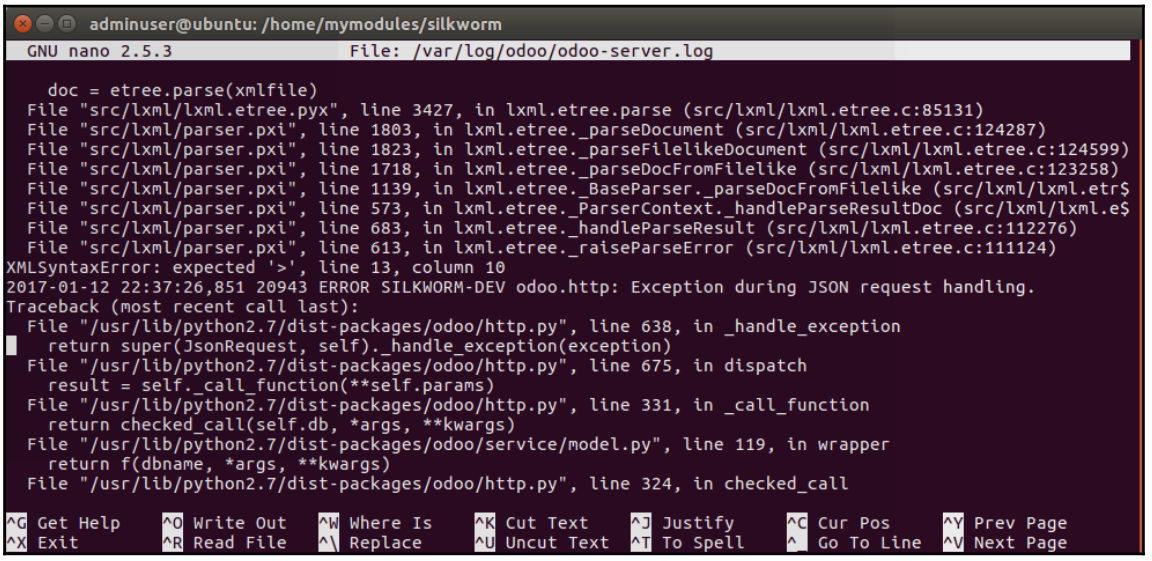

Edit FormView
View Name
sale.order.form
Website
Key
View Type
Form
Model
sale.order
Sequence
16
Active
Child Field
Inherited View
View inheritance mode
Base view
Model Data
sale.order.form
External ID
sale.view_order_form
Architecture
Access Rights
Inherited Views
Edit Translations

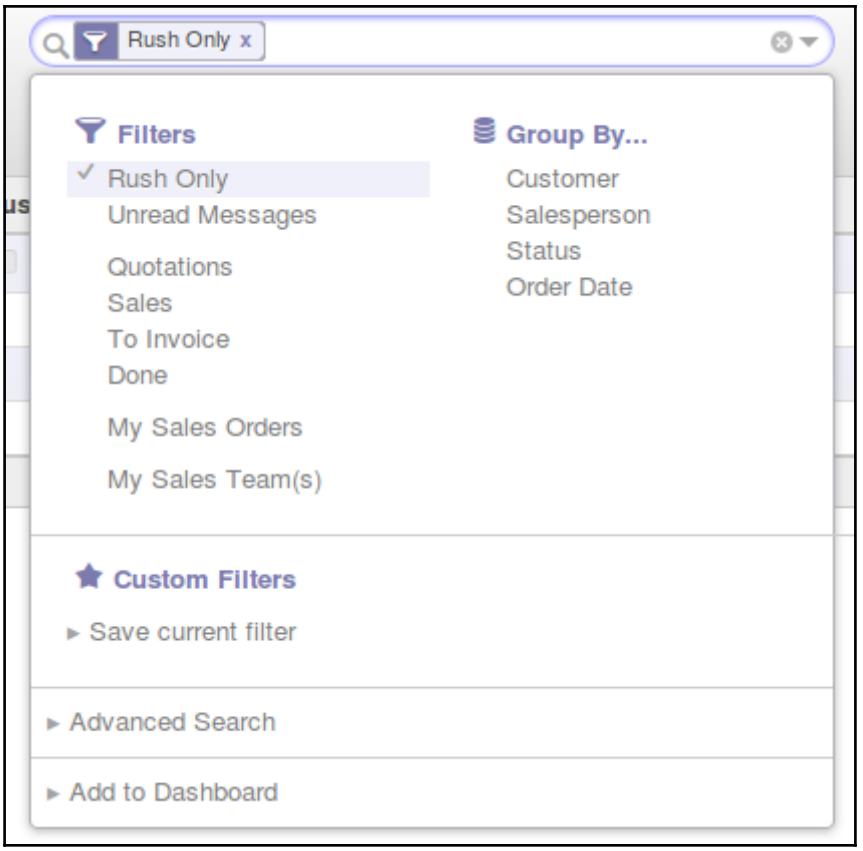

SO003
Field: payment_term_id
Object: sale.order
Type: many2one
Relation: account.payment.term
1 Delivery
1 Invoices
Customer
Mike Smith
444 South Main
Murphysboro IL 62896
United States
01/01/2017 20:48:13
Public Pricelist (USD)
Payment Terms
15 Days
Order Lines
Other Information
Product
Description
Ordered Qty
Delivered
Invoiced
Unit Price
Taxes
Subtotal
Medium White T-Shirt
Medium White T-Shirt
5.000
0.000
5.000
16.50
Tax 15.00%
82.50
Untaxed Amount : $82.50
Taxes : $12.38
Total : $94.88

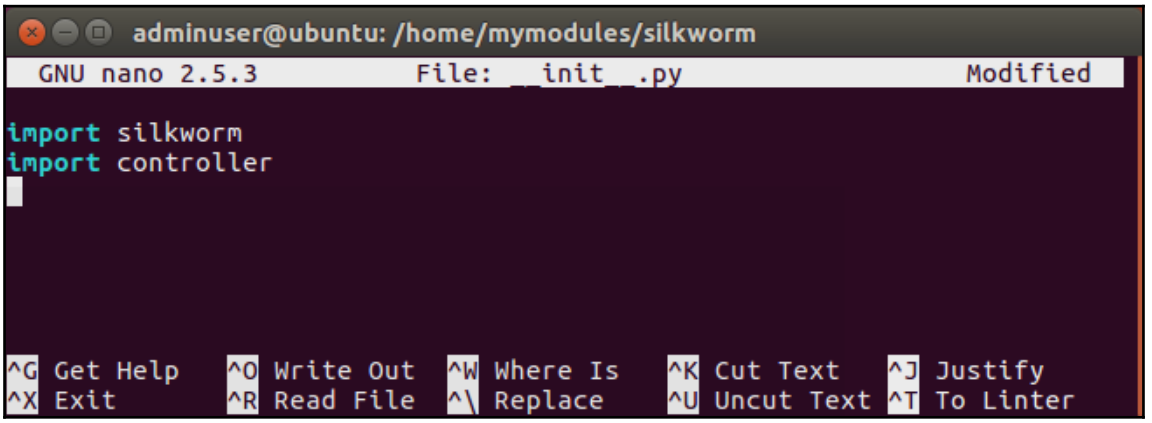
Module Update
Module Update Result
Click on Update below to start the process...
Update
Cancel

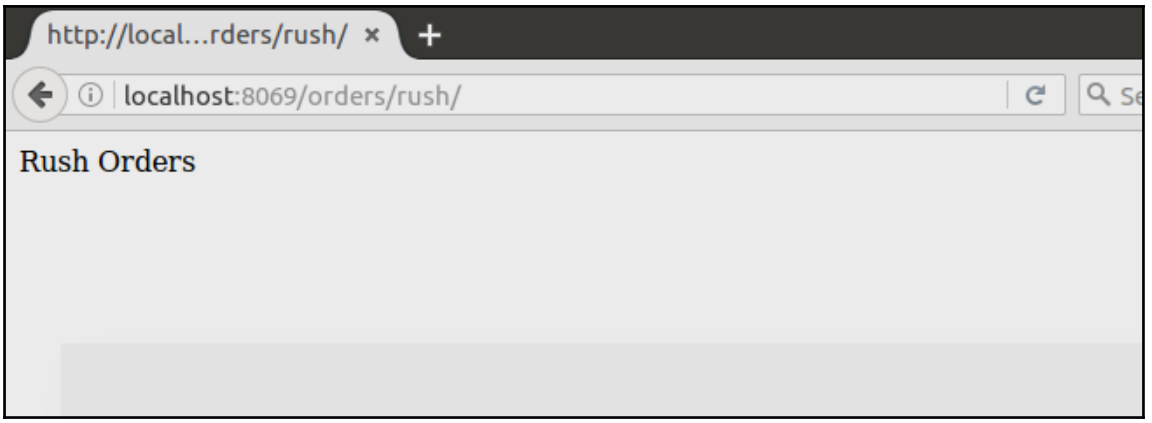
Screen Printing
silkworm
Install

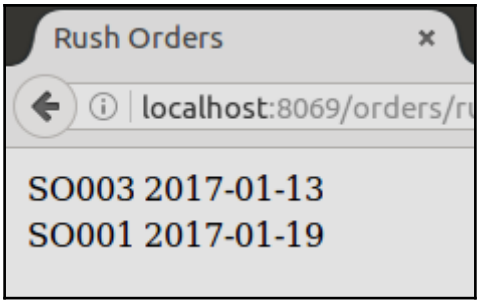

SO003
1 Delivery
1 Invoices
Customer
Mike Smith
444 South Main
Murphysboro IL 62896
United States
Confirmation Date
01/01/2017 20:48:13
Pricelist
Public Pricelist (USD)
Payment Terms
15 Days
Date Required
01/12/2017
Rush Order
Order Lines
Other Information
Product
Description
Ordered Qty
Delivered
Invoiced
Unit Price
Taxes
Subtotal
Medium White T-Shirt
Medium White T-Shirt
5.000
0.000
5.000
16.50
Tax 15.00%
82.50
Add an item


adminuser@ubuntu: /home/mymodules/silkworm
GNU nano 2.5.3 File: /var/log/odoo/odoo-server.log
doc = etree.parse(xmlfile)
File "src/lxml/lxml.etree.pyx", line 3427, in lxml.etree.parse (src/lxml/lxml.etree.c:85131)
File "src/lxml/parser.pxi", line 1803, in lxml.etree._parseDocument (src/lxml/lxml.etree.c:124287)
File "src/lxml/parser.pxi", line 1823, in lxml.etree._parseFilelikeDocument (src/lxml/lxml.etree.c:124599)
File "src/lxml/parser.pxi", line 1718, in lxml.etree._parseDocFromFilelike (src/lxml/lxml.etree.c:123258)
File "src/lxml/parser.pxi", line 1139, in lxml.etree._BaseParser._parseDocFromFilelike (src/lxml/lxml.etr$
File "src/lxml/parser.pxi", line 573, in lxml.etree._ParserContext._handleParseResultDoc (src/lxml/lxml.e$
File "src/lxml/parser.pxi", line 683, in lxml.etree._handleParseResult (src/lxml/lxml.etree.c:112276)
File "src/lxml/parser.pxi", line 613, in lxml.etree._raiseParseError (src/lxml/lxml.etree.c:111124)
XMLSyntaxError: expected '>', line 13, column 10
2017-01-12 22:37:26,851 20943 ERROR SILKWORM-DEV odoo.http: Exception during JSON request handling.
Traceback (most recent call last):
File "/usr/lib/python2.7/dist-packages/odoo/http.py", line 638, in _handle_exception
return super(JsonRequest, self)._handle_exception(exception)
File "/usr/lib/python2.7/dist-packages/odoo/http.py", line 675, in dispatch
result = self._call_function(**self.params)
File "/usr/lib/python2.7/dist-packages/odoo/http.py", line 331, in _call_function
return checked_call(self.db, *args, **kwargs)
File "/usr/lib/python2.7/dist-packages/odoo/service/model.py", line 119, in wrapper
return f(dbname, *args, **kwargs)
File "/usr/lib/python2.7/dist-packages/odoo/http.py", line 324, in checked_call
^G Get Help ^O Write Out ^W Where Is ^K Cut Text ^J Justify ^C Cur Pos ^Y Prev Page
^X Exit ^R Read File ^\ Replace ^U Uncut Text ^T To Spell ^_ Go To Line ^V Next Page

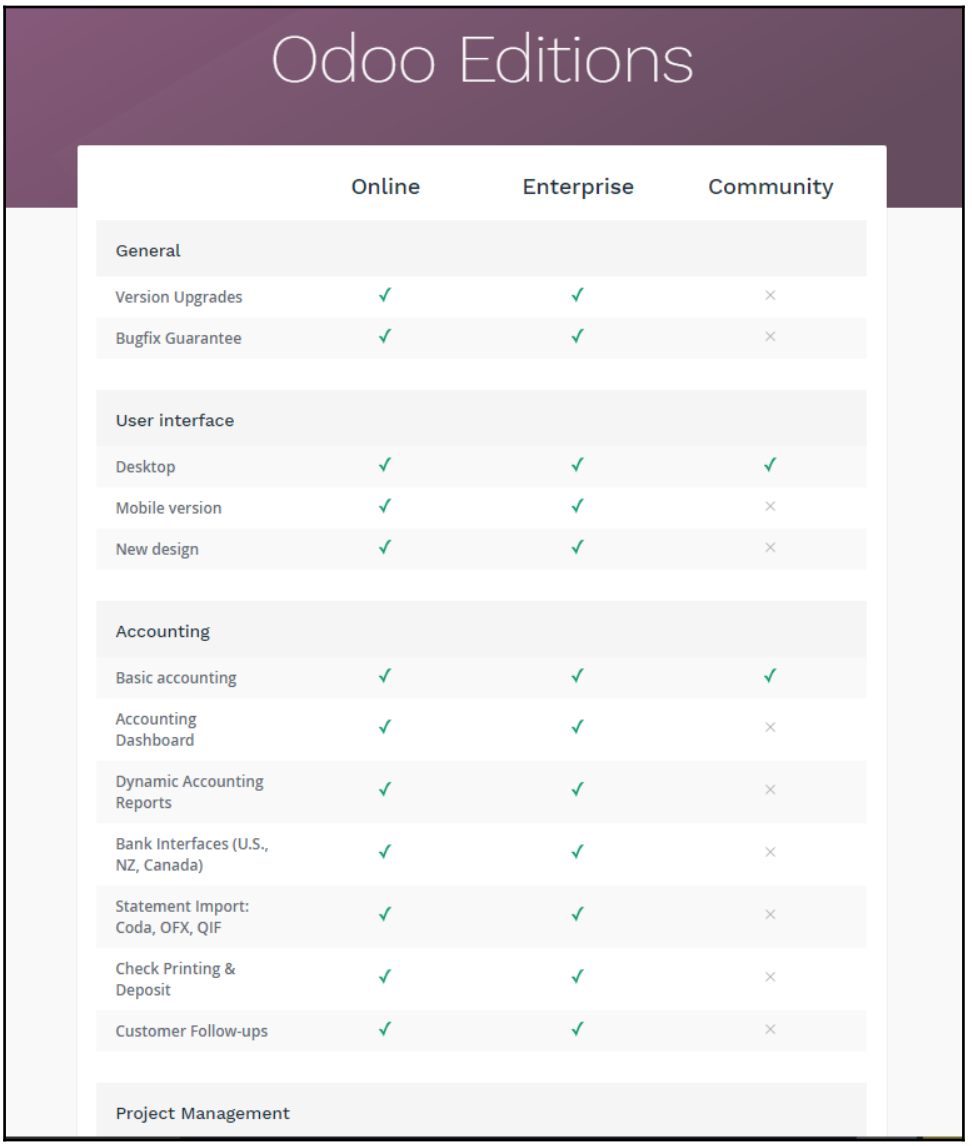

Rush Only x
Filters
Rush Only
Unread Messages
Quotations
Sales
To Invoice
Done
My Sales Orders
My Sales Team(s)
Group By...
Customer
Salesperson
Status
Order Date
Custom Filters
Save current filter
Advanced Search
Add to Dashboard


adminuser@ubuntu: /home/mymodules/silkworm
GNU nano 2.5.3 File: __init__.py Modified
import silkworm
import controller
^G Get Help ^O Write Out ^W Where Is ^K Cut Text ^J Justify
^X Exit ^R Read File ^\ Replace ^U Uncut Text ^T To Linter


http://local...rders/rush/
localhost:8069/orders/rush/
Rush Orders

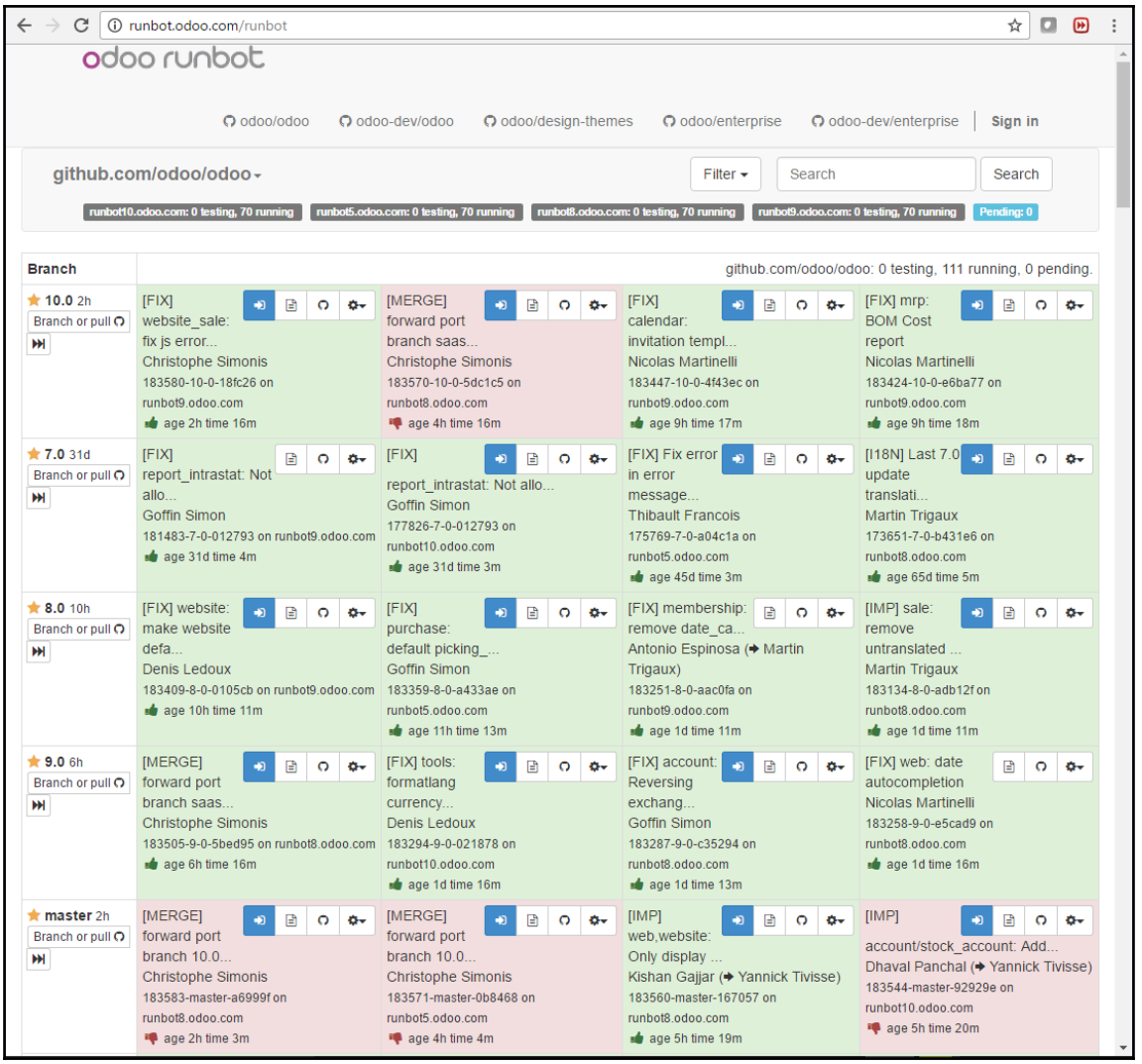

Rush Orders
localhost:8069/orders/r
SO003 2017-01-13
SO001 2017-01-19

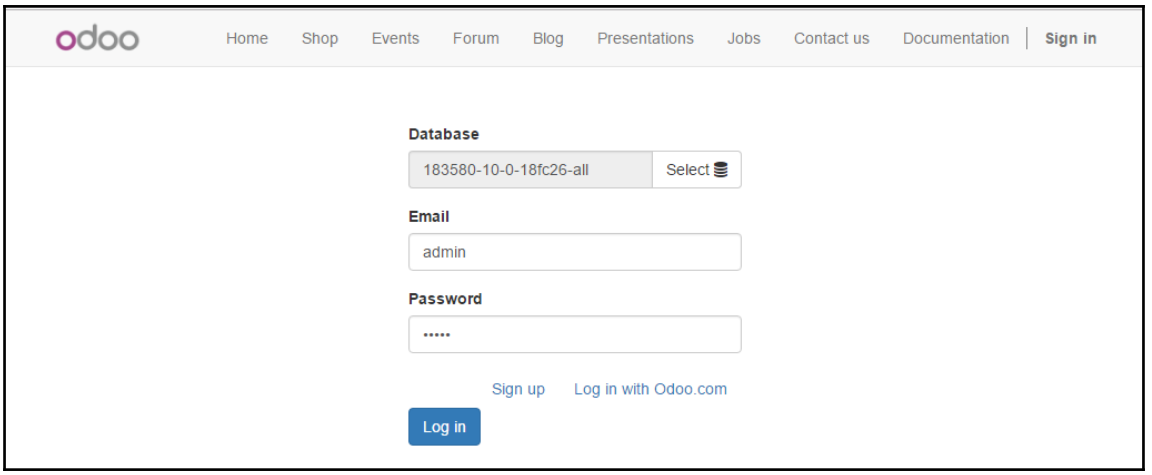
Chapter 16: Comparative Analysis of Community vs Enterprise Edition

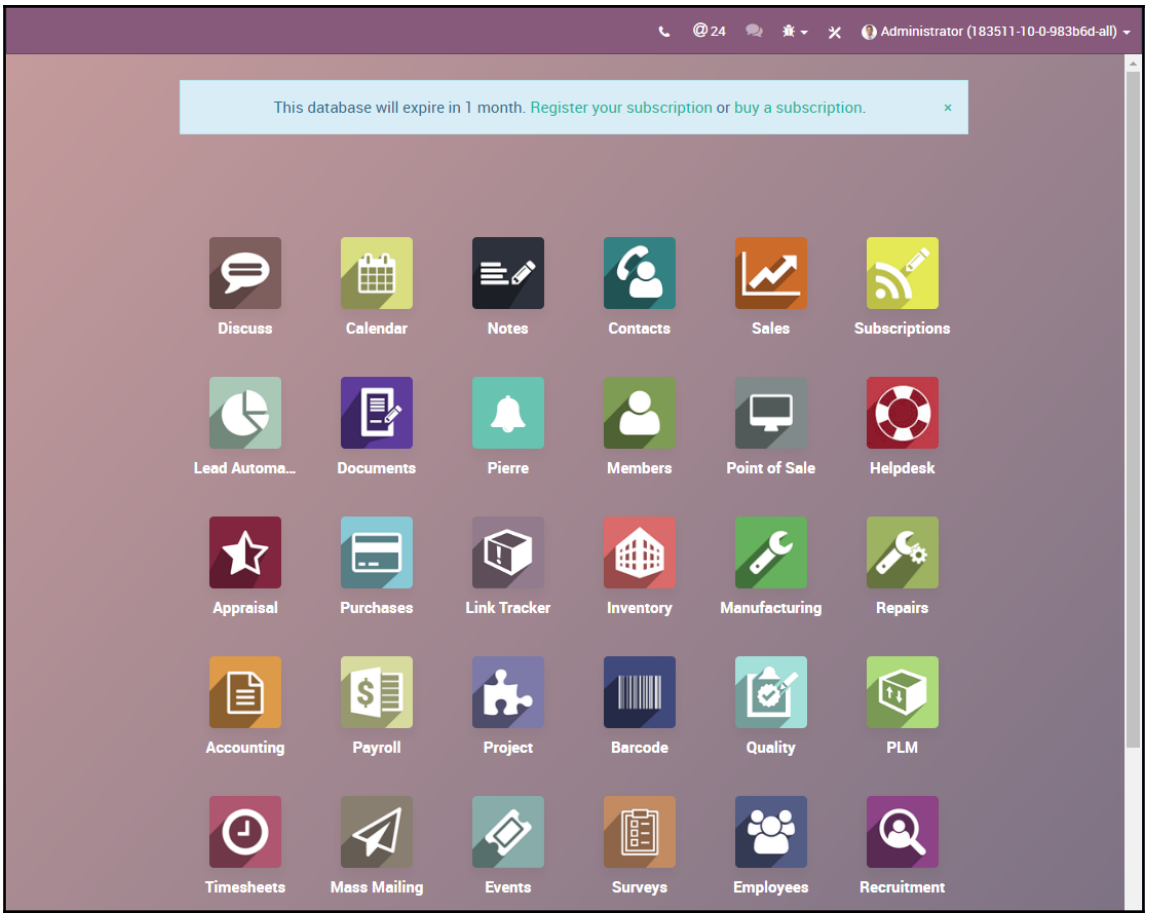


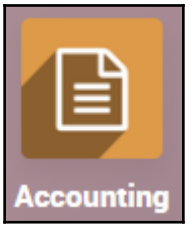
Odoo Editions

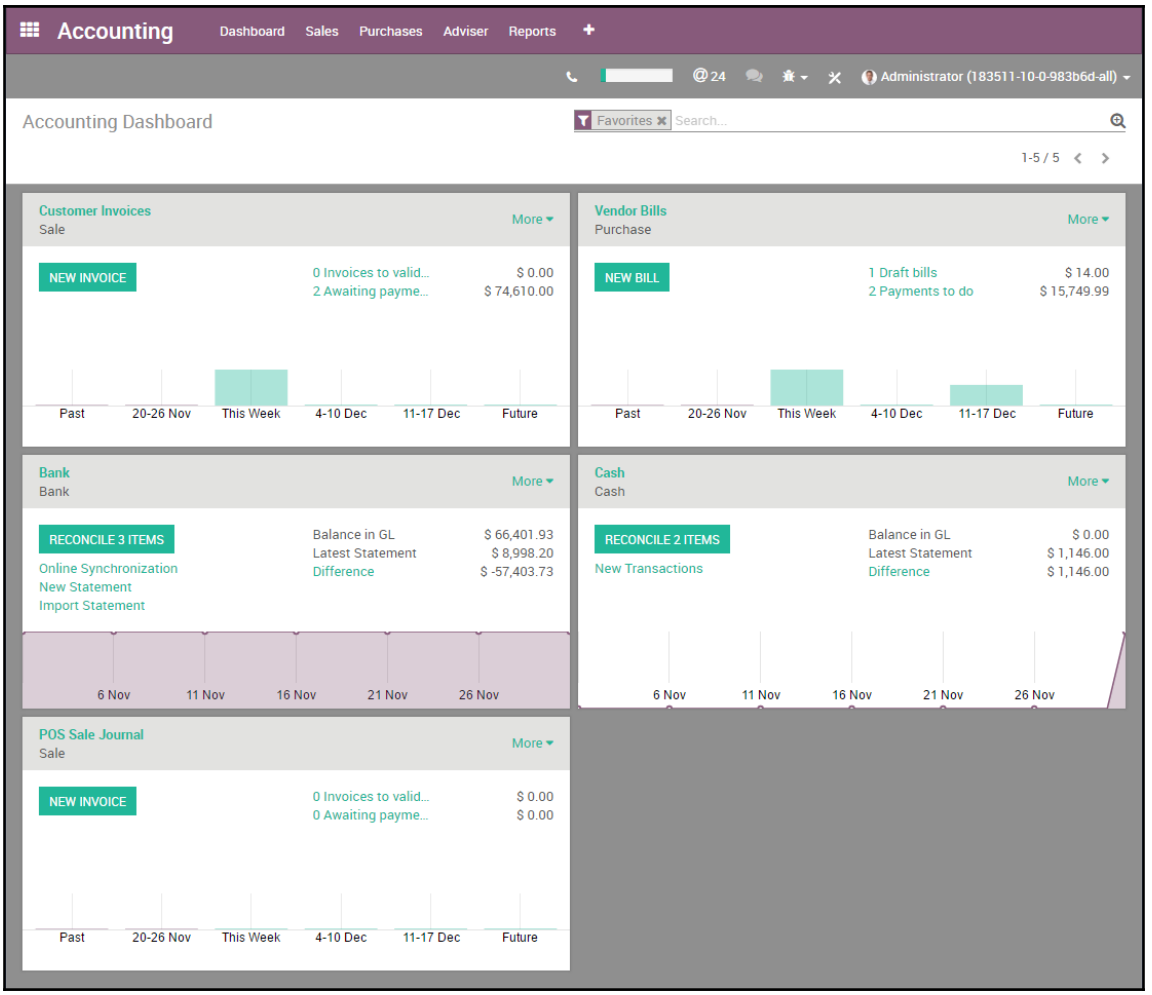
	Online	Enterprise	Community
General			
Version Upgrades	✓	✓	×
Bugfix Guarantee	✓	✓	×
User interface			
Desktop	✓	✓	✓
Mobile version	✓	✓	×
New design	✓	✓	×
Accounting			
Basic accounting	✓	✓	✓
Accounting Dashboard	✓	✓	×
Dynamic Accounting Reports	✓	✓	×
Bank Interfaces (U.S., NZ, Canada)	✓	✓	×
Statement Import: Coda, OFX, QIF	✓	✓	×
Check Printing & Deposit	✓	✓	×
Customer Follow-ups	✓	✓	×
Project Management			

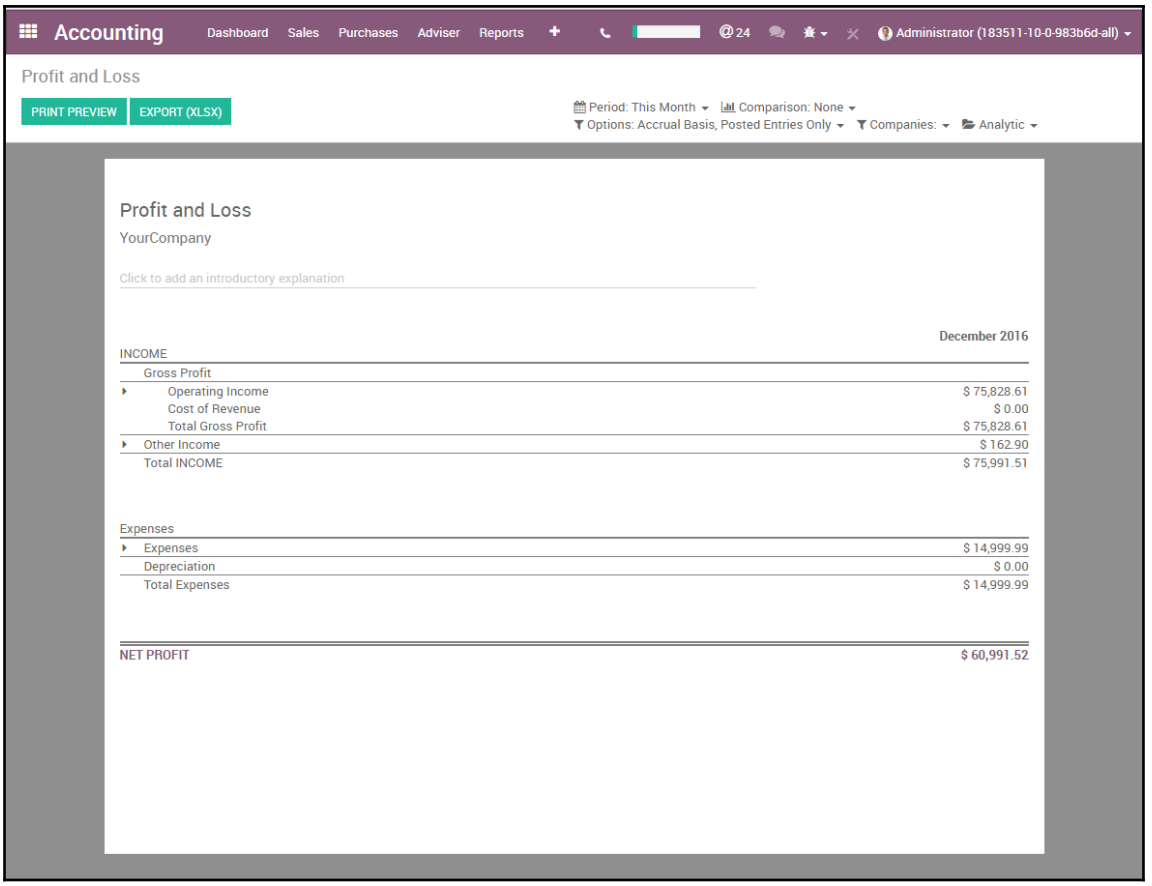

runbot.odoo.com/runbot
odoo runbot
odoo/odoo
odoo-dev/odoo
odoo/design-themes
odoo/enterprise
odoo-dev/enterprise
Sign in
github.com/odoo/odoo
Filter
Search
Search
runbot10.odoo.com: 0 testing, 70 running
runbot5.odoo.com: 0 testing, 70 running
runbot8.odoo.com: 0 testing, 70 running
runbot9.odoo.com: 0 testing, 70 running
Pending: 0
Branch
github.com/odoo/odoo: 0 testing, 111 running, 0 pending.
10.0 2h
Branch or pull
[FIX] website_sale: fix js error...
Christophe Simonis
183580-10-0-18fc26 on runbot9.odoo.com
age 2h time 16m
[MERGE] forward port branch saas...
Christophe Simonis
183570-10-0-5dc1c5 on runbot8.odoo.com
age 4h time 16m
[FIX] calendar: invitation templ...
Nicolas Martinelli
183447-10-0-4f43ec on runbot9.odoo.com
age 9h time 17m
[FIX] mrp: BOM Cost report
Nicolas Martinelli
183424-10-0-e6ba77 on runbot9.odoo.com
age 9h time 18m
7.0 31d
Branch or pull
[FIX] report_intrastat: Not allo...
Goffin Simon
181483-7-0-012793 on runbot9.odoo.com
age 31d time 4m
[FIX] report_intrastat: Not allo...
Goffin Simon
177826-7-0-012793 on runbot10.odoo.com
age 31d time 3m
[FIX] Fix error in error message...
Thibault Francois
175769-7-0-a04c1a on runbot5.odoo.com
age 45d time 3m
[I18N] Last 7.0 update translati...
Martin Trigaux
173651-7-0-b431e6 on runbot8.odoo.com
age 65d time 5m
8.0 10h
Branch or pull
[FIX] website: make website defa...
Denis Ledoux
183409-8-0-0105cb on runbot9.odoo.com
age 10h time 11m
[FIX] purchase: default picking_...
Goffin Simon
183359-8-0-a433ae on runbot5.odoo.com
age 11h time 13m
[FIX] membership: remove date_ca...
Antonio Espinosa (→ Martin Trigaux)
183251-8-0-aac0fa on runbot9.odoo.com
age 1d time 11m
[IMP] sale: remove untranslated ...
Martin Trigaux
183134-8-0-adb12f on runbot8.odoo.com
age 1d time 11m
9.0 6h
Branch or pull
[MERGE] forward port branch saas...
Christophe Simonis
183505-9-0-5bed95 on runbot8.odoo.com
age 6h time 16m
[FIX] tools: formatlang currency...
Denis Ledoux
183294-9-0-021878 on runbot10.odoo.com
age 1d time 16m
[FIX] account: Reversing exchang...
Goffin Simon
183287-9-0-c35294 on runbot8.odoo.com
age 1d time 13m
[FIX] web: date autocompletion
Nicolas Martinelli
183258-9-0-e5cad9 on runbot8.odoo.com
age 1d time 16m
master 2h
Branch or pull
[MERGE] forward port branch 10.0...
Christophe Simonis
183583-master-a6999f on runbot8.odoo.com
age 2h time 3m
[MERGE] forward port branch 10.0...
Christophe Simonis
183571-master-0b8468 on runbot5.odoo.com
age 4h time 4m
[IMP] web_website: Only display ...
Kishan Gajjar (→ Yannick Tivisse)
183560-master-167057 on runbot8.odoo.com
age 5h time 19m
[IMP] account/stock_account: Add...
Dhaval Panchal (→ Yannick Tivisse)
183544-master-92929e on runbot10.odoo.com
age 5h time 20m

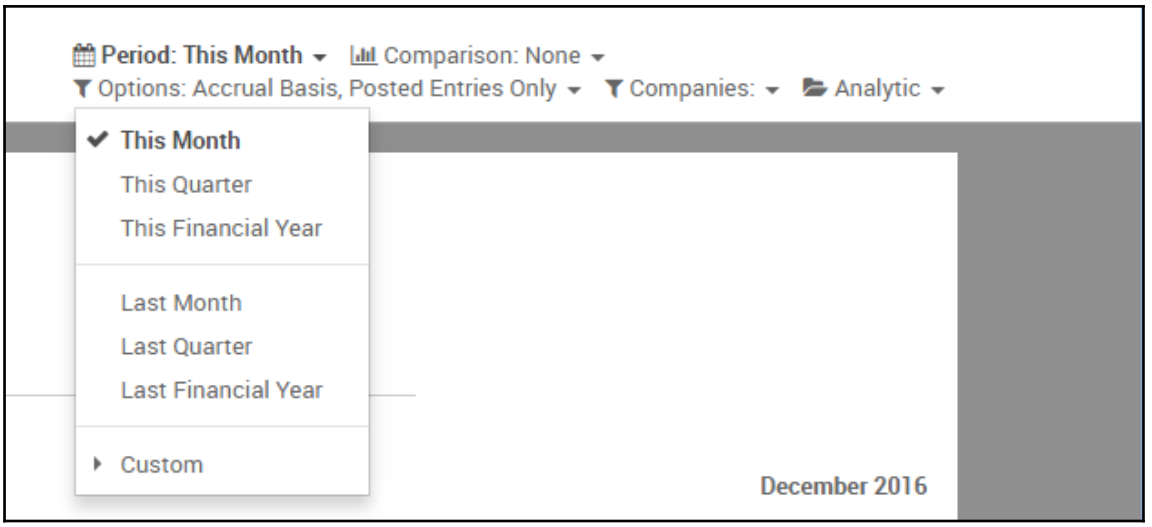

odoo
Home
Shop
Events
Forum
Blog
Presentations
Jobs
Contact us
Documentation
Sign in
Database
183580-10-0-18fc26-all
Select
Email
admin
Password
Sign up
Log in with Odoo.com
Log in

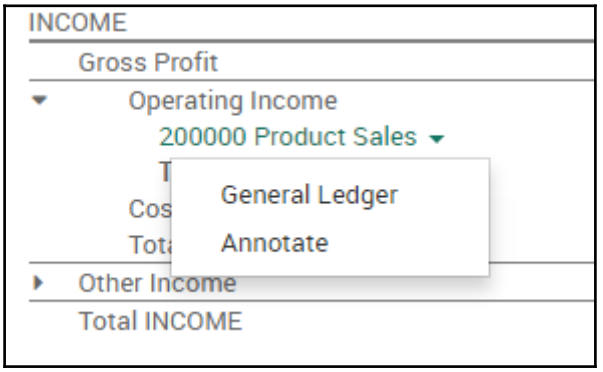

@24
Administrator (183511-10-0-983b6d-all)
This database will expire in 1 month. Register your subscription or buy a subscription.
Discuss
Calendar
Notes
Contacts
Sales
Subscriptions
Lead Automa...
Documents
Pierre
Members
Point of Sale
Helpdesk
Appraisal
Purchases
Link Tracker
Inventory
Manufacturing
Repairs
Accounting
Payroll
Project
Barcode
Quality
PLM
Timesheets
Mass Mailing
Events
Surveys
Employees
Recruitment

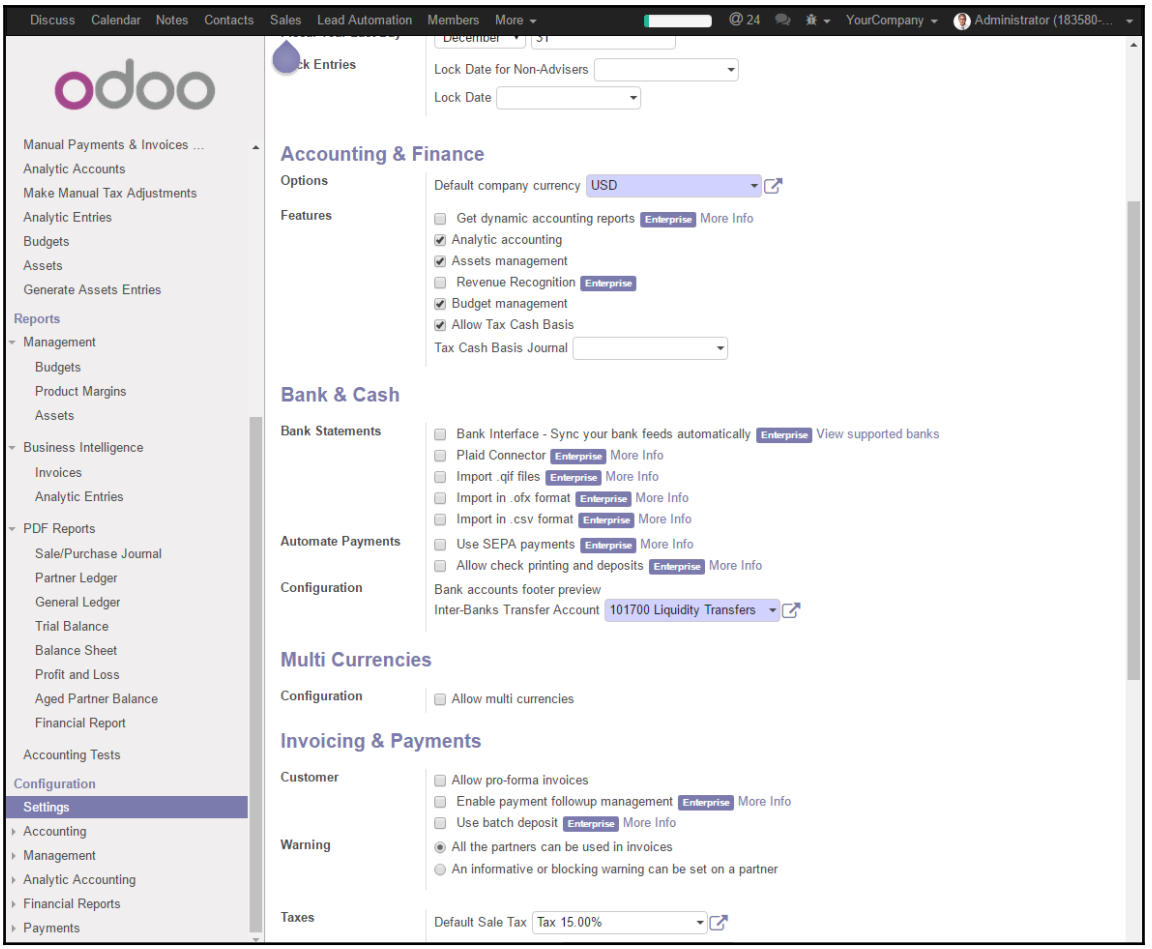

Accounting

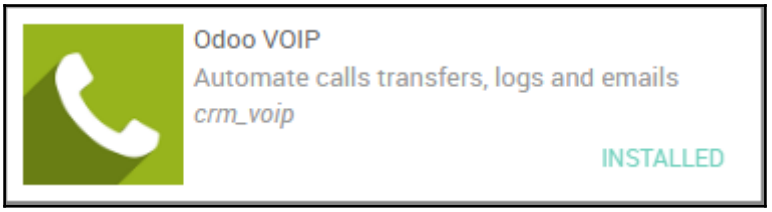

Accounting
Dashboard
Sales
Purchases
Adviser
Reports
24
Administrator (183511-10-0-983b6d-all)
Accounting Dashboard
Favorites
Search...
1-5 / 5
Customer Invoices
Sale
More
NEW INVOICE
0 Invoices to valid...
$ 0.00
2 Awaiting payme...
$ 74,610.00
Past
20-26 Nov
This Week
4-10 Dec
11-17 Dec
Future
Vendor Bills
Purchase
More
NEW BILL
1 Draft bills
$ 14.00
2 Payments to do
$ 15,749.99
Past
20-26 Nov
This Week
4-10 Dec
11-17 Dec
Future
Bank
Bank
More
RECONCILE 3 ITEMS
Online Synchronization
New Statement
Import Statement
Balance in GL
$ 66,401.93
Latest Statement
$ 8,998.20
Difference
$ -57,403.73
6 Nov
11 Nov
16 Nov
21 Nov
26 Nov
Cash
Cash
More
RECONCILE 2 ITEMS
New Transactions
Balance in GL
$ 0.00
Latest Statement
$ 1,146.00
Difference
$ 1,146.00
6 Nov
11 Nov
16 Nov
21 Nov
26 Nov
POS Sale Journal
Sale
More
NEW INVOICE
0 Invoices to valid...
$ 0.00
0 Awaiting payme...
$ 0.00
Past
20-26 Nov
This Week
4-10 Dec
11-17 Dec
Future

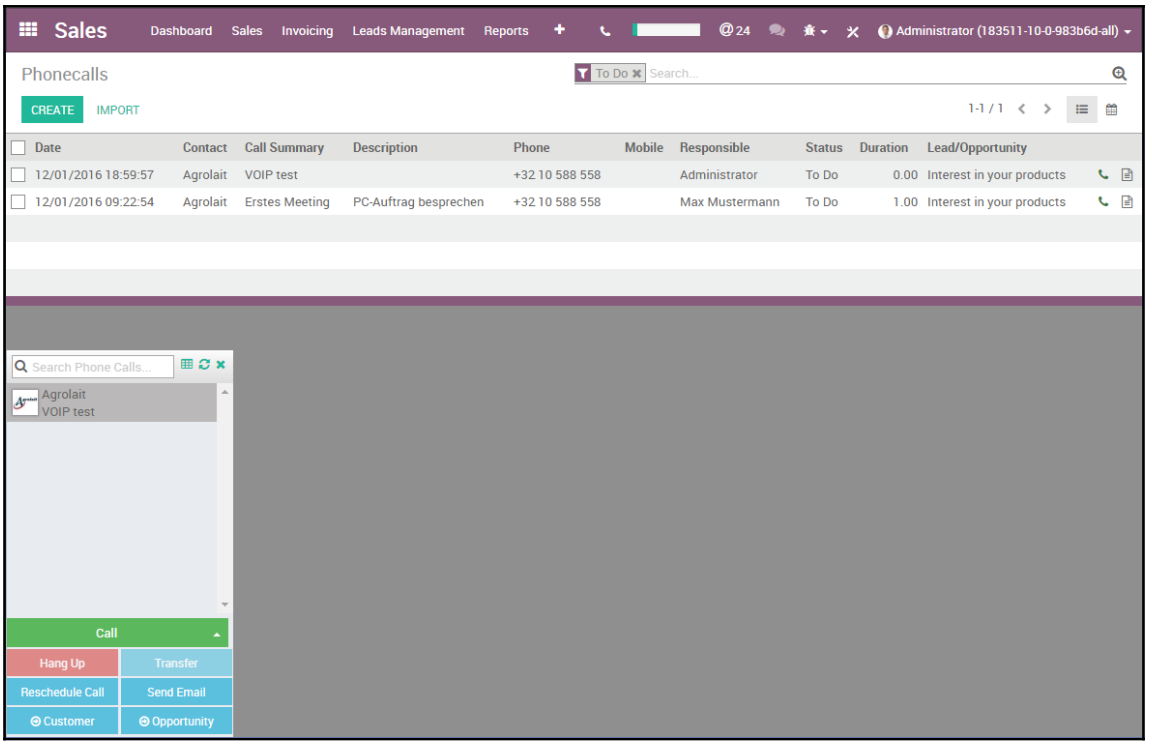

Accounting
Dashboard
Sales
Purchases
Adviser
Reports
24
Administrator (183511-10-0-983b6d-all)
Profit and Loss
PRINT PREVIEW
EXPORT (XLSX)
Period: This Month
Comparison: None
Options: Accrual Basis, Posted Entries Only
Companies:
Analytic
Profit and Loss
YourCompany
Click to add an introductory explanation
December 2016
INCOME
Gross Profit
Operating Income $ 75,828.61
Cost of Revenue $ 0.00
Total Gross Profit $ 75,828.61
Other Income $ 162.90
Total INCOME $ 75,991.51
Expenses
Expenses $ 14,999.99
Depreciation $ 0.00
Total Expenses $ 14,999.99
NET PROFIT $ 60,991.52

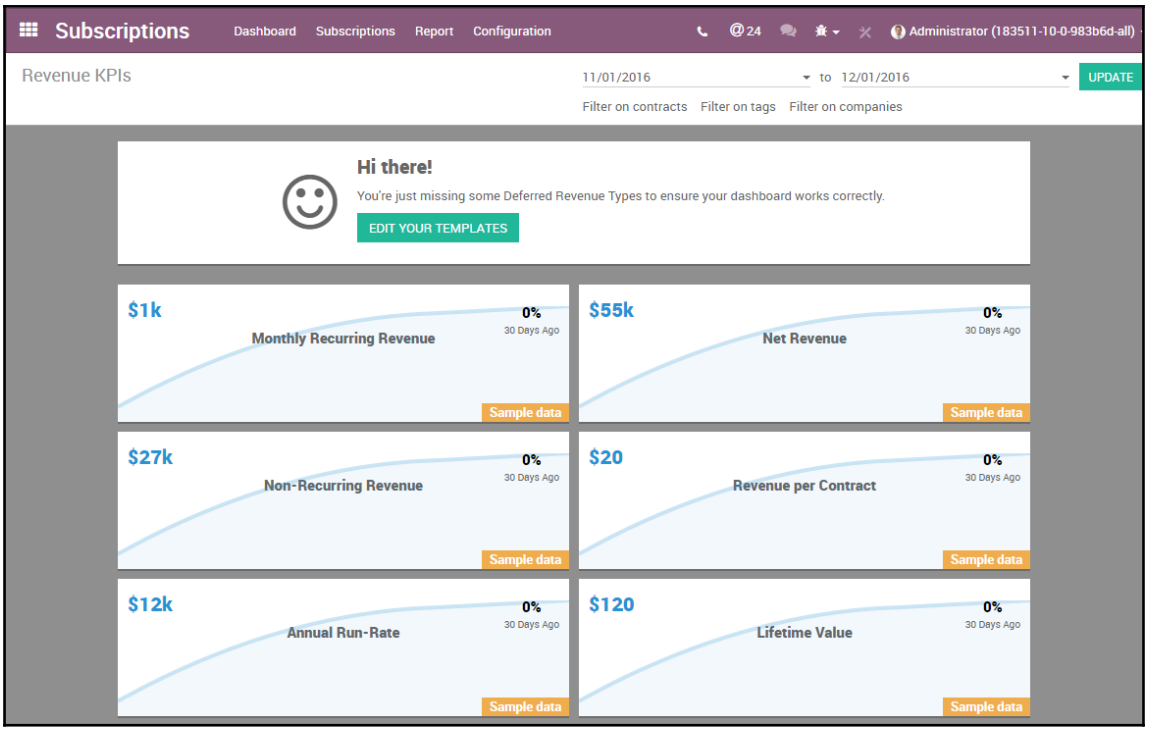

Period: This Month
Comparison: None
Options: Accrual Basis, Posted Entries Only
Companies:
Analytic
This Month
This Quarter
This Financial Year
Last Month
Last Quarter
Last Financial Year
Custom
December 2016

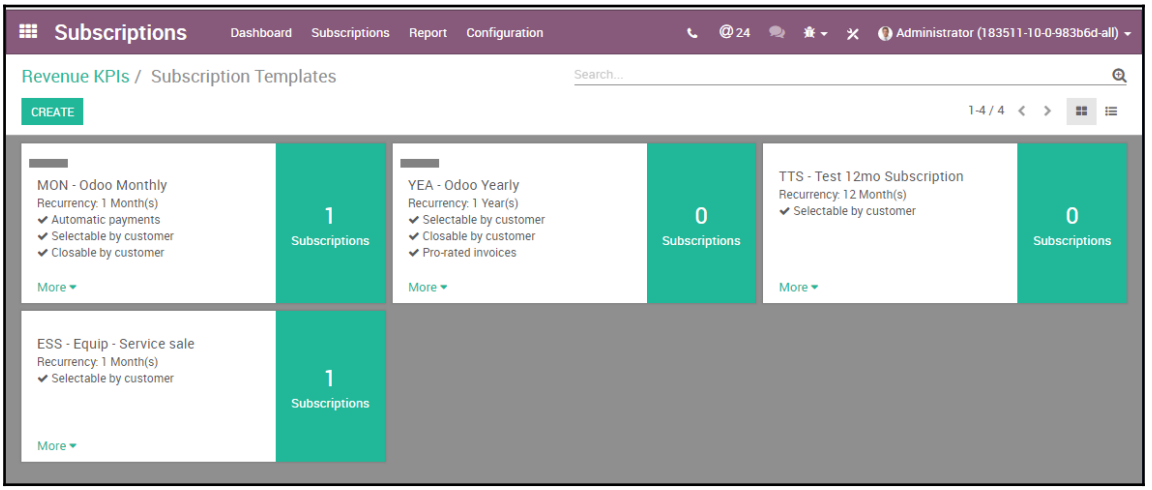

INCOME
Gross Profit
Operating Income
200000 Product Sales
General Ledger
Annotate
Other Income
Total INCOME

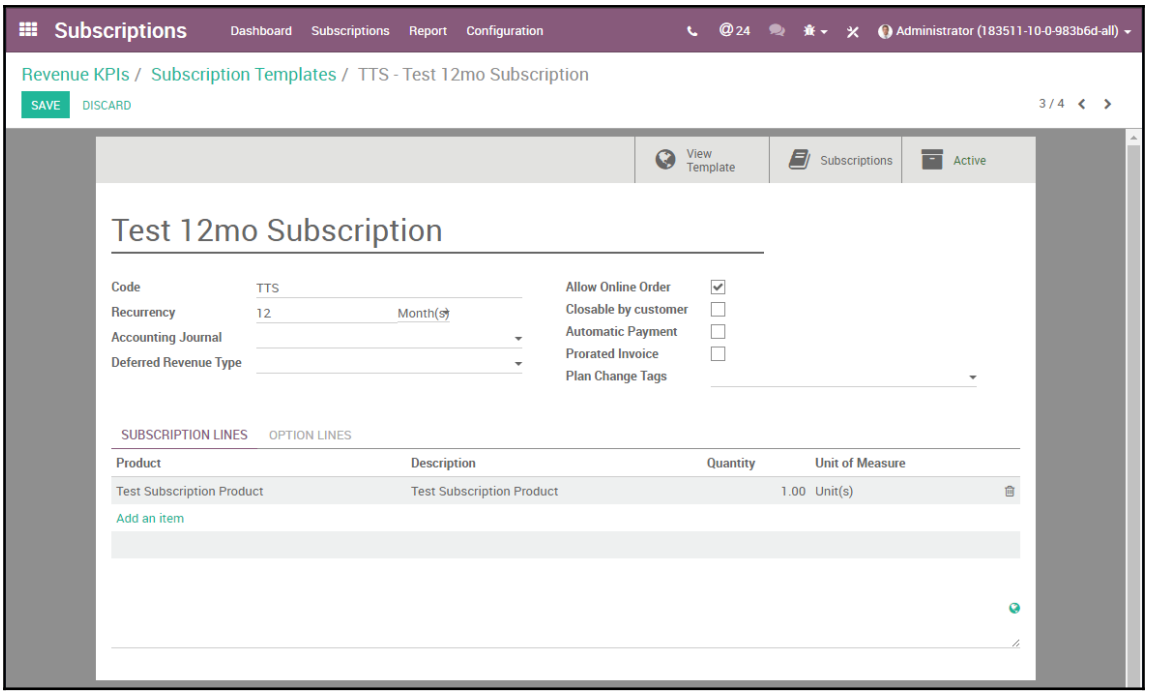

Discuss
Calendar
Notes
Contacts
Sales
Lead Automation
Members
More
@ 24
YourCompany
Administrator (183580-...
odoo
Manual Payments & Invoices ...
Analytic Accounts
Make Manual Tax Adjustments
Analytic Entries
Budgets
Assets
Generate Assets Entries
Reports
Management
Budgets
Product Margins
Assets
Business Intelligence
Invoices
Analytic Entries
PDF Reports
Sale/Purchase Journal
Partner Ledger
General Ledger
Trial Balance
Balance Sheet
Profit and Loss
Aged Partner Balance
Financial Report
Accounting Tests
Configuration
Settings
Accounting
Management
Analytic Accounting
Financial Reports
Payments
December
31
Lock Entries
Lock Date for Non-Advisers
Lock Date
Accounting & Finance
Options
Default company currency
USD
Features
Get dynamic accounting reports
Enterprise
More Info
Analytic accounting
Assets management
Revenue Recognition
Enterprise
Budget management
Allow Tax Cash Basis
Tax Cash Basis Journal
Bank & Cash
Bank Statements
Bank Interface - Sync your bank feeds automatically
Enterprise
View supported banks
Plaid Connector
Enterprise
More Info
Import .qif files
Enterprise
More Info
Import in .ofx format
Enterprise
More Info
Import in .csv format
Enterprise
More Info
Automate Payments
Use SEPA payments
Enterprise
More Info
Allow check printing and deposits
Enterprise
More Info
Configuration
Bank accounts footer preview
Inter-Banks Transfer Account
101700 Liquidity Transfers
Multi Currencies
Configuration
Allow multi currencies
Invoicing & Payments
Customer
Allow pro-forma invoices
Enable payment followup management
Enterprise
More Info
Use batch deposit
Enterprise
More Info
Warning
All the partners can be used in invoices
An informative or blocking warning can be set on a partner
Taxes
Default Sale Tax
Tax 15.00%

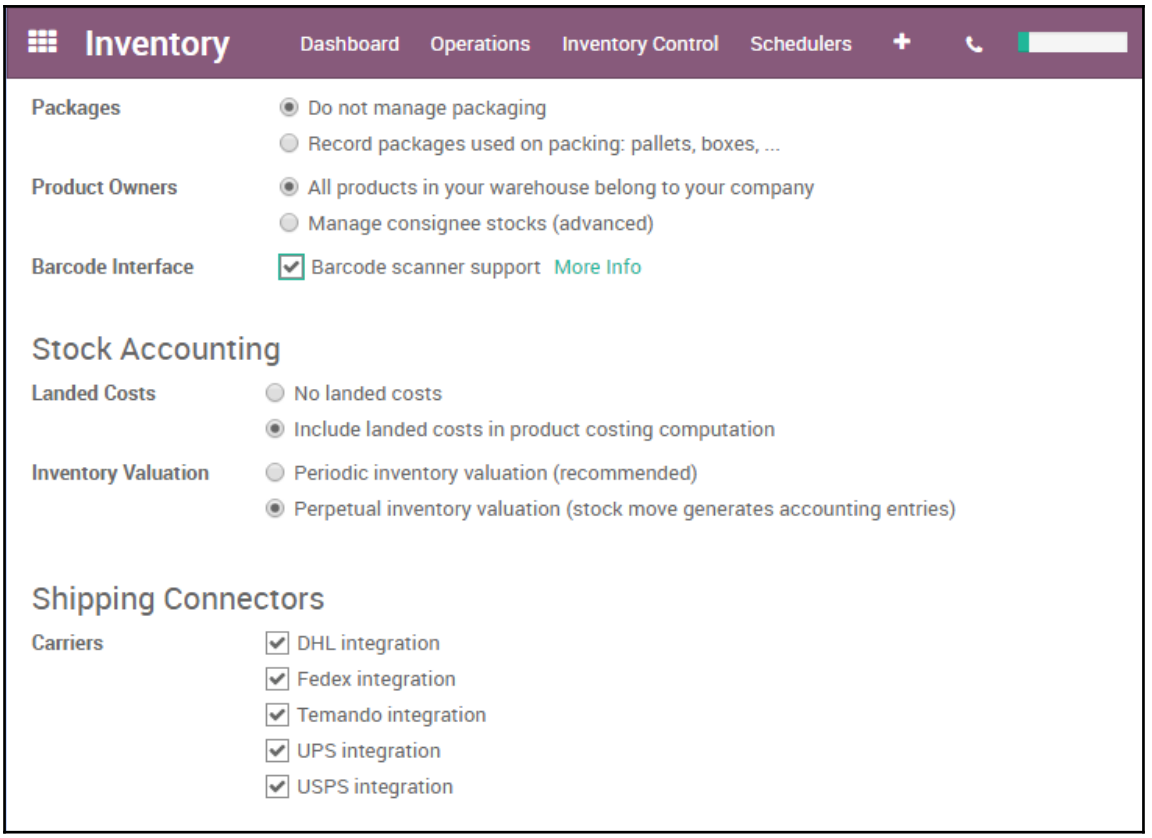

Odoo VOIP
Automate calls transfers, logs and emails
crm_voip
INSTALLED

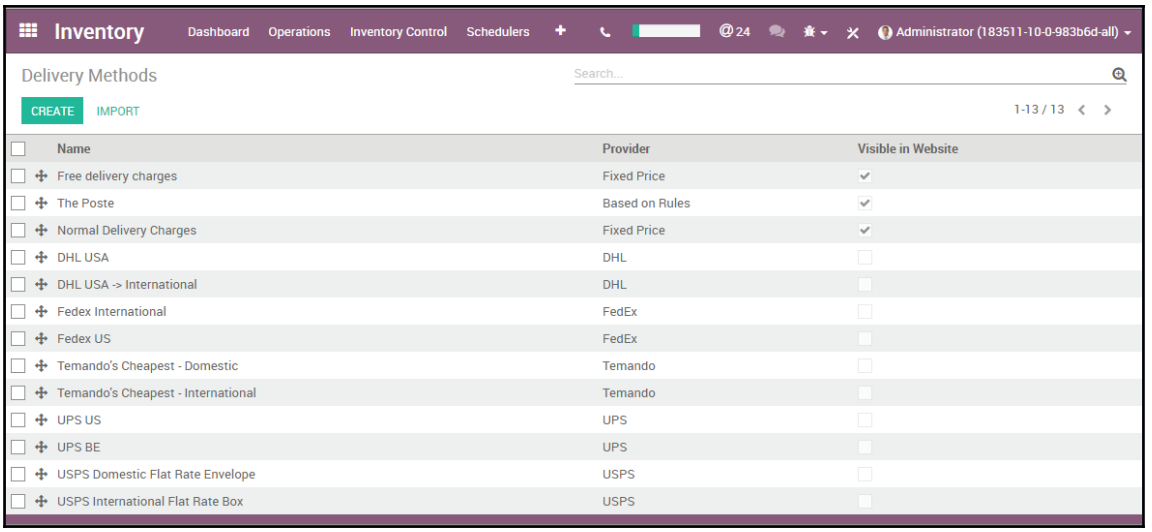

Sales
Dashboard
Sales
Invoicing
Leads Management
Reports
24
Administrator (183511-10-0-983b6d-all)
Phonecalls
To Do
Search...
CREATE
IMPORT
1-1 / 1
Date
Contact
Call Summary
Description
Phone
Mobile
Responsible
Status
Duration
Lead/Opportunity
12/01/2016 18:59:57
Agrolait
VOIP test
+32 10 588 558
Administrator
To Do
0.00
Interest in your products
12/01/2016 09:22:54
Agrolait
Erstes Meeting
PC-Auftrag besprechen
+32 10 588 558
Max Mustermann
To Do
1.00
Interest in your products
Search Phone Calls...
Agrolait
VOIP test
Call
Hang Up
Transfer
Reschedule Call
Send Email
Customer
Opportunity

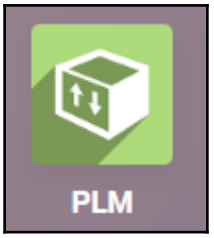

Subscriptions
Dashboard
Subscriptions
Report
Configuration
24
Administrator (183511-10-0-983b6d-all)
Revenue KPIs
11/01/2016
to
12/01/2016
UPDATE
Filter on contracts
Filter on tags
Filter on companies
Hi there!
You're just missing some Deferred Revenue Types to ensure your dashboard works correctly.
EDIT YOUR TEMPLATES
$1k
Monthly Recurring Revenue
0%
30 Days Ago
Sample data
$55k
Net Revenue
0%
30 Days Ago
Sample data
$27k
Non-Recurring Revenue
0%
30 Days Ago
Sample data
$20
Revenue per Contract
0%
30 Days Ago
Sample data
$12k
Annual Run-Rate
0%
30 Days Ago
Sample data
$120
Lifetime Value
0%
30 Days Ago
Sample data

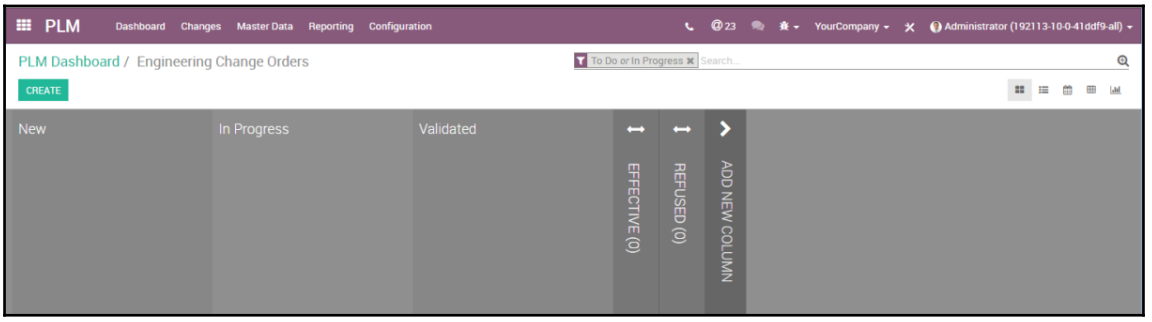

Subscriptions
Dashboard
Subscriptions
Report
Configuration
24
Administrator (183511-10-0-983b6d-all)
Revenue KPIs / Subscription Templates
Search...
CREATE
1-4 / 4
MON - Odoo Monthly
Recurrency: 1 Month(s)
Automatic payments
Selectable by customer
Closable by customer
More
1
Subscriptions
YEA - Odoo Yearly
Recurrency: 1 Year(s)
Selectable by customer
Closable by customer
Pro-rated invoices
More
0
Subscriptions
TTS - Test 12mo Subscription
Recurrency: 12 Month(s)
Selectable by customer
More
0
Subscriptions
ESS - Equip - Service sale
Recurrency: 1 Month(s)
Selectable by customer
More
1
Subscriptions

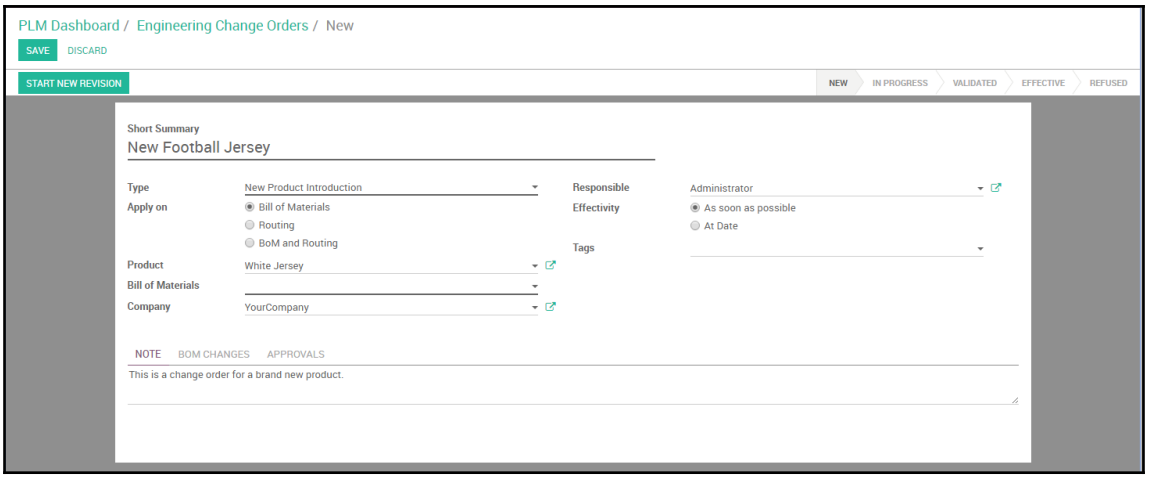

Subscriptions
Dashboard
Subscriptions
Report
Configuration
24
Administrator (183511-10-0-983b6d-all)
Revenue KPIs / Subscription Templates / TTS - Test 12mo Subscription
SAVE
DISCARD
3 / 4
View Template
Subscriptions
Active
Test 12mo Subscription
Code
TTS
Recurrency
12
Month(s)
Accounting Journal
Deferred Revenue Type
Allow Online Order
Closable by customer
Automatic Payment
Prorated Invoice
Plan Change Tags
SUBSCRIPTION LINES
OPTION LINES
Product
Description
Quantity
Unit of Measure
Test Subscription Product
Test Subscription Product
1.00
Unit(s)
Add an item

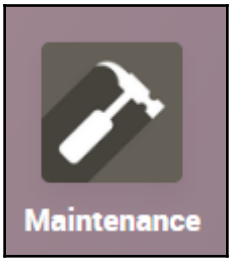

Inventory
Dashboard
Operations
Inventory Control
Schedulers
Packages
Do not manage packaging
Record packages used on packing: pallets, boxes, ...
Product Owners
All products in your warehouse belong to your company
Manage consignee stocks (advanced)
Barcode Interface
Barcode scanner support
More Info
Stock Accounting
Landed Costs
No landed costs
Include landed costs in product costing computation
Inventory Valuation
Periodic inventory valuation (recommended)
Perpetual inventory valuation (stock move generates accounting entries)
Shipping Connectors
Carriers
DHL integration
Fedex integration
Temando integration
UPS integration
USPS integration

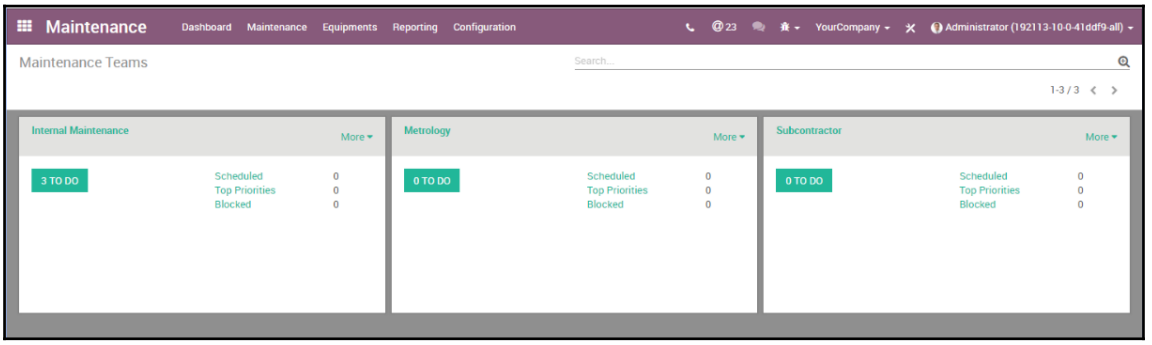

Inventory
Dashboard
Operations
Inventory Control
Schedulers
24
Administrator (183511-10-0-983b6d-all)
Delivery Methods
Search...
CREATE
IMPORT
1-13 / 13
Name
Provider
Visible in Website
Free delivery charges
Fixed Price
The Poste
Based on Rules
Normal Delivery Charges
Fixed Price
DHL USA
DHL
DHL USA -> International
DHL
Fedex International
FedEx
Fedex US
FedEx
Temando's Cheapest - Domestic
Temando
Temando's Cheapest - International
Temando
UPS US
UPS
UPS BE
UPS
USPS Domestic Flat Rate Envelope
USPS
USPS International Flat Rate Box
USPS


PLM

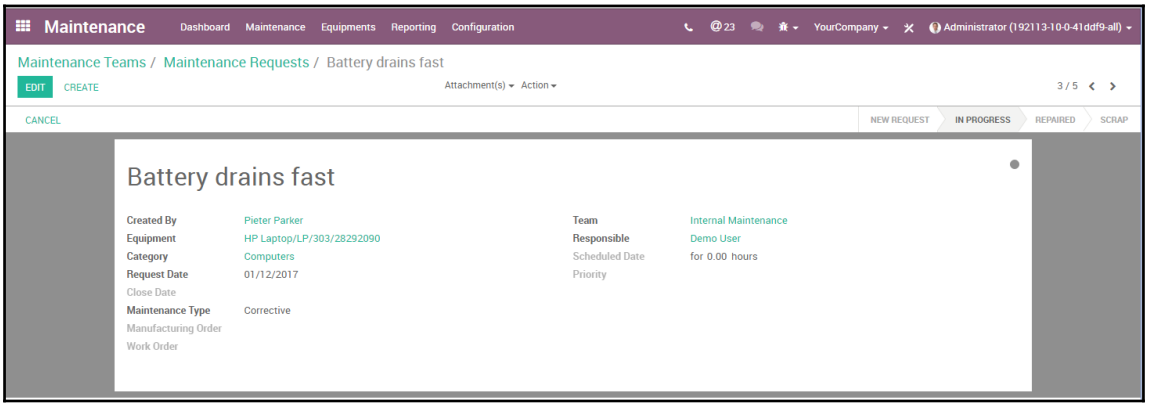

PLM
Dashboard
Changes
Master Data
Reporting
Configuration
23
YourCompany
Administrator (192113-10-0-41ddf9-all)
PLM Dashboard / Engineering Change Orders
To Do or In Progress
Search...
CREATE
New
In Progress
Validated
EFFECTIVE (0)
REFUSED (0)
ADD NEW COLUMN

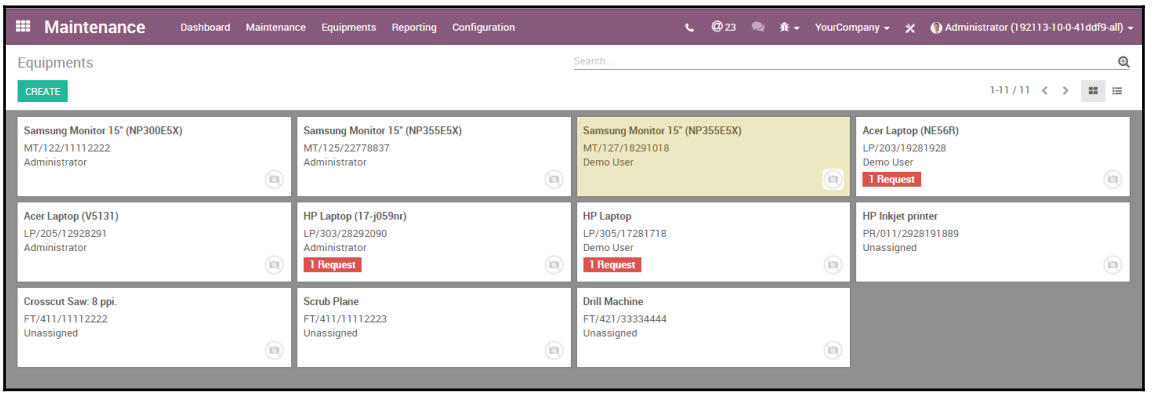

PLM Dashboard / Engineering Change Orders / New
SAVE
DISCARD
START NEW REVISION
NEW
IN PROGRESS
VALIDATED
EFFECTIVE
REFUSED
Short Summary
New Football Jersey
Type
New Product Introduction
Apply on
Bill of Materials
Routing
BoM and Routing
Product
White Jersey
Bill of Materials
Company
YourCompany
Responsible
Administrator
Effectivity
As soon as possible
At Date
Tags
NOTE
BOM CHANGES
APPROVALS
This is a change order for a brand new product.

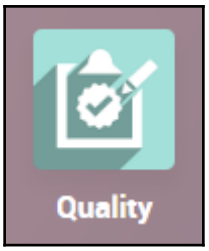

Maintenance

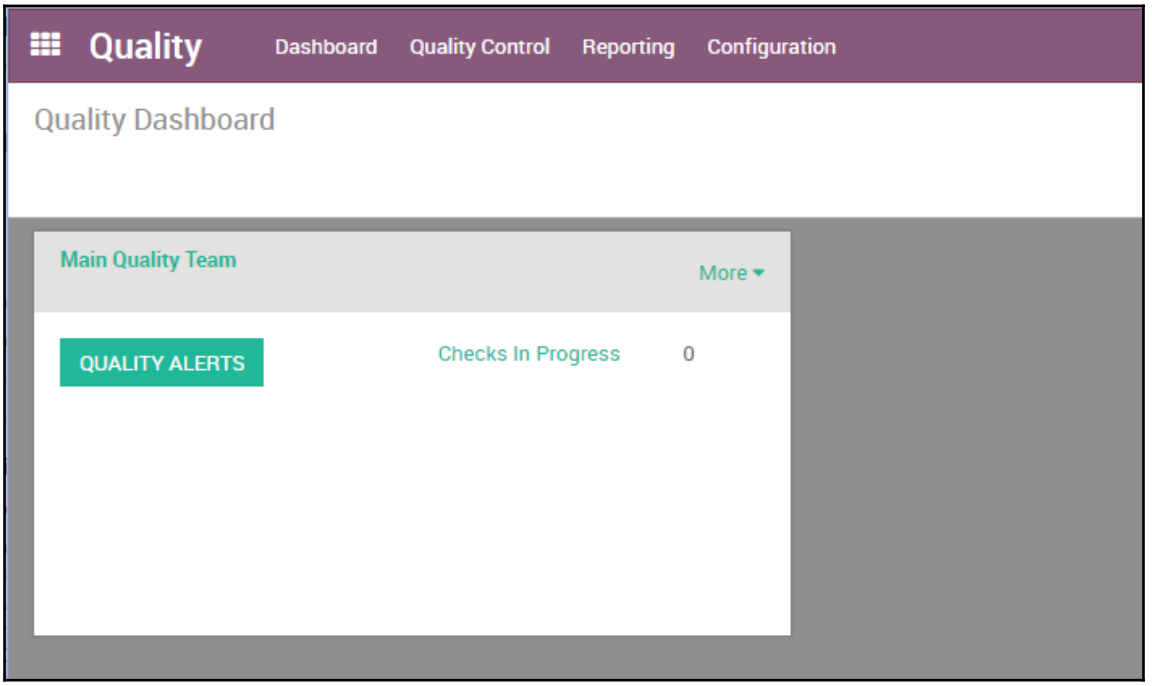

Maintenance
Dashboard
Maintenance
Equipments
Reporting
Configuration
YourCompany
Administrator (192113-10-0-41ddf9-all)
Maintenance Teams
Search...
1-3 / 3
Internal Maintenance
More
3 TO DO
Scheduled 0
Top Priorities 0
Blocked 0
Metrology
More
0 TO DO
Scheduled 0
Top Priorities 0
Blocked 0
Subcontractor
More
0 TO DO
Scheduled 0
Top Priorities 0
Blocked 0

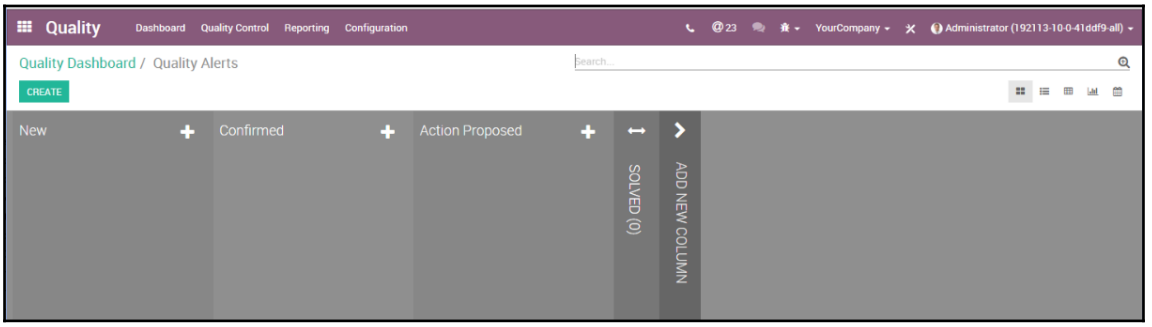
Maintenance Teams / Maintenance Requests
Search...
CREATE
New Request
Some keys are not working
Pieter Parker
Acer Laptop/LP/203/19281928
Computers
In Progress
Touchpad not working
Pieter Parker
HP Laptop/LP/305/17281718
Computers
Battery drains fast
Pieter Parker
HP Laptop/LP/303/28292090
Computers
REPAIRED (1)
SCRAP (1)
ADD NEW COLUMN

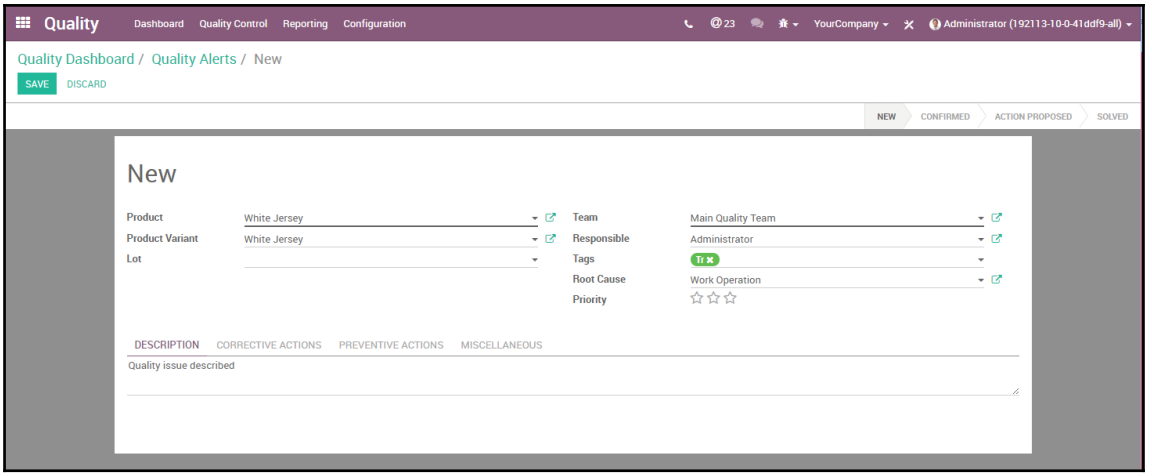

Maintenance
Dashboard
Maintenance
Equipments
Reporting
Configuration
YourCompany
Administrator (192113-10-0-41ddf9-all)
Maintenance Teams / Maintenance Requests / Battery drains fast
EDIT
CREATE
Attachment(s)
Action
3 / 5
CANCEL
NEW REQUEST
IN PROGRESS
REPAIRED
SCRAP
Battery drains fast
Created By
Pieter Parker
Equipment
HP Laptop/LP/303/28292090
Category
Computers
Request Date
01/12/2017
Close Date
Maintenance Type
Corrective
Manufacturing Order
Work Order
Team
Internal Maintenance
Responsible
Demo User
Scheduled Date
for 0.00 hours
Priority


Maintenance
Dashboard
Maintenance
Equipments
Reporting
Configuration
YourCompany
Administrator (192113-10-0-41ddf9-all)
Equipments
Search...
CREATE
1-11 / 11
Samsung Monitor 15" (NP300E5X)
MT/122/11112222
Administrator
Samsung Monitor 15" (NP355E5X)
MT/125/22778837
Administrator
Samsung Monitor 15" (NP355E5X)
MT/127/18291018
Demo User
Acer Laptop (NE56R)
LP/203/19281928
Demo User
1 Request
Acer Laptop (V5131)
LP/205/12928291
Administrator
HP Laptop (17-j059nr)
LP/303/28292090
Administrator
1 Request
HP Laptop
LP/305/17281718
Demo User
1 Request
HP Inkjet printer
PR/011/2928191889
Unassigned
Crosscut Saw: 8 ppi.
FT/411/11112222
Unassigned
Scrub Plane
FT/411/11112223
Unassigned
Drill Machine
FT/421/33334444
Unassigned


Quality


Quality
Dashboard
Quality Control
Reporting
Configuration
Quality Dashboard
Main Quality Team
More
QUALITY ALERTS
Checks In Progress
0


Quality
Dashboard
Quality Control
Reporting
Configuration
YourCompany
Administrator (192113-10-0-41ddf9-all)
Quality Dashboard / Quality Alerts
CREATE
New
Confirmed
Action Proposed
SOLVED (0)
ADD NEW COLUMN


Quality
Dashboard
Quality Control
Reporting
Configuration
23
YourCompany
Administrator (192113-10-0-41ddf9-all)
Quality Dashboard / Quality Alerts / New
SAVE
DISCARD
NEW
CONFIRMED
ACTION PROPOSED
SOLVED
New
Product
White Jersey
Product Variant
White Jersey
Lot
Team
Main Quality Team
Responsible
Administrator
Tags
Tr
Root Cause
Work Operation
Priority
DESCRIPTION
CORRECTIVE ACTIONS
PREVENTIVE ACTIONS
MISCELLANEOUS
Quality issue described