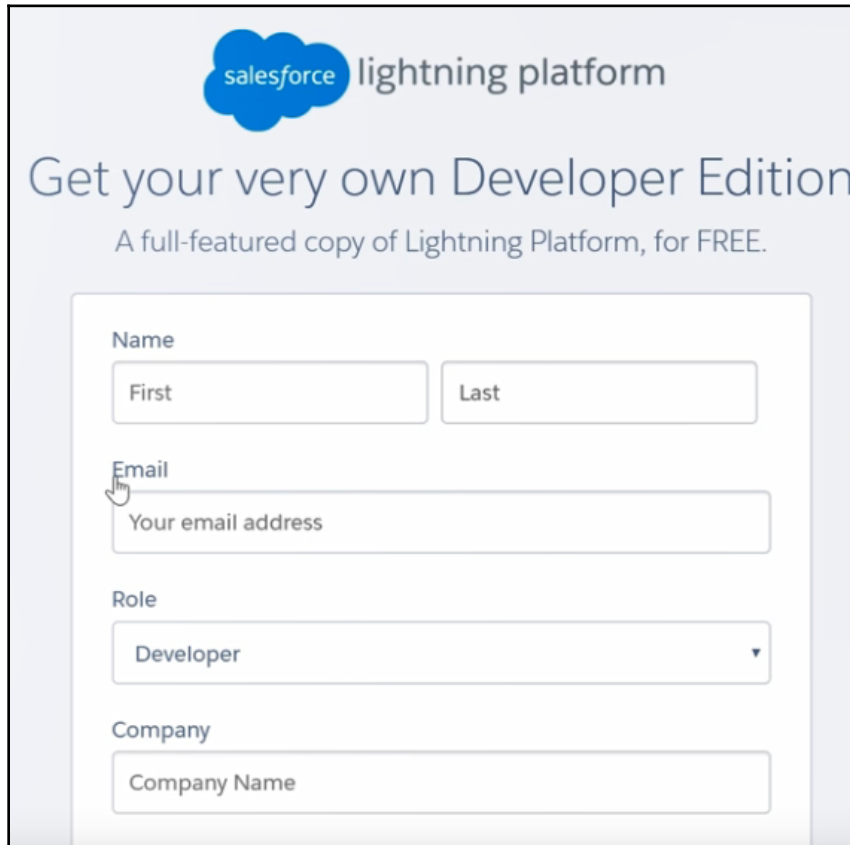
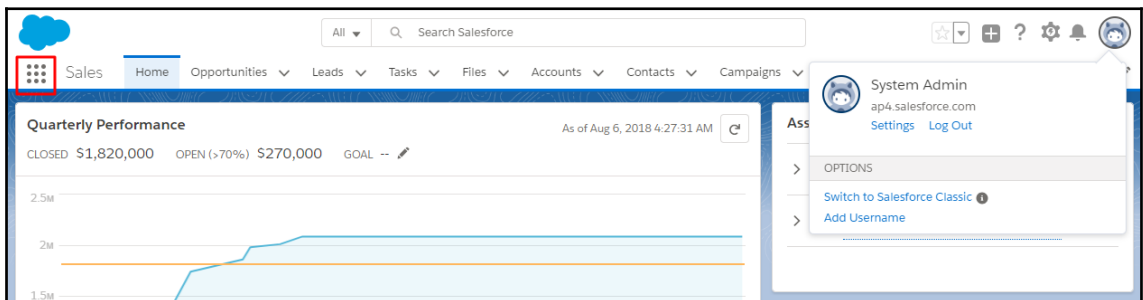


Chapter 1: Enabling Lightning Experience



The image shows a registration form for the Salesforce Lightning Platform Developer Edition. At the top, the Salesforce logo is followed by the text "lightning platform". Below this, the main heading reads "Get your very own Developer Edition" with the subtext "A full-featured copy of Lightning Platform, for FREE." The form contains several input fields: "Name" with sub-fields for "First" and "Last"; "Email" with a placeholder "Your email address"; "Role" with a dropdown menu currently set to "Developer"; and "Company" with a placeholder "Company Name".



The image is a screenshot of the Salesforce Lightning Experience dashboard. At the top left, the Salesforce logo is visible, and a red box highlights the "Sales" tab. The navigation bar includes "Home", "Opportunities", "Leads", "Tasks", "Files", "Accounts", "Contacts", and "Campaigns". A search bar is located at the top center. The main content area features a "Quarterly Performance" widget with a line chart showing sales trends. The chart includes data for "CLOSED \$1,820,000" and "OPEN (>70%) \$270,000", along with a "GOAL" line. The date "As of Aug 6, 2018 4:27:31 AM" is displayed. On the right side, a user profile dropdown menu is open, showing the user is "System Admin" with the email "ap4.salesforce.com". The menu includes "Settings" and "Log Out" options, as well as an "OPTIONS" section with "Switch to Salesforce Classic" and "Add Username".



In addition, download SalesforceA to view and edit user details, reset passwords, and perform other administrative tasks from your mobile devices: [iOS](#) | [Android](#)

View: **All Users** | Edit | Create New View

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other

New User | Reset Password(s) | Add Multiple Users

Action	Full Name	Alias	Username	Last Login	Role	Active	Profile	Manager
<input type="checkbox"/> Edit	Admin. System	SysAdm	lmg.recipos@gmail.com	1/7/2018 10:09 AM		<input checked="" type="checkbox"/>	System Administrator	
<input type="checkbox"/> Edit	Chatter Expert	Chatter	chatty.00d7f000003hpiuay.jy0xviii9r@chatter.salesforce.com			<input checked="" type="checkbox"/>	Chatter Free User	
<input type="checkbox"/> Edit	User. Integration	integ	integration@00d7f000003hpiuay.com			<input checked="" type="checkbox"/>	Analytics Cloud Integration User	

New User

Help for this Page ?

User Edit | Save | Save & New | Cancel

General Information | ! = Required Information

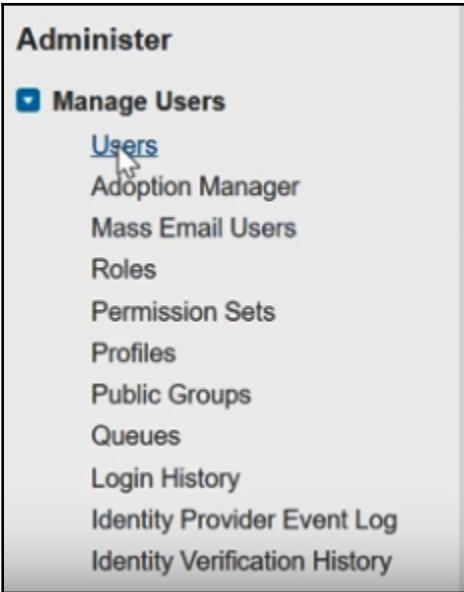
First Name	<input type="text"/>	Role	<None Specified>
Last Name	<input type="text"/>	User License	Chatter External
Alias	<input type="text"/>	Profile	Chatter External
Email	<input type="text"/>	Active	Chatter Free
Username	<input type="text"/>	Marketing User	Force.com - App Subscription
Nickname	<input type="text"/>	Offline User	Force.com - Free
Title	<input type="text"/>	Knowledge User	Identity
Company	<input type="text"/>	Force.com Flow User	Partner App Subscription
Department	<input type="text"/>	Service Cloud User	Salesforce



-
- SETTINGS
 - ▼ Company Settings
 - Business Hours
 - Calendar Settings
 - Company Information
 - Critical Updates
 - Data Protection and Privacy
 - Fiscal Year
 - Holidays
 - Language Settings
 - My Domain
 - Identity
 - Security
 - Optimizer

The screenshot shows the Salesforce Setup interface. On the left is a navigation menu with categories like Apps, Feature Settings, Einstein, Objects and Fields, Process Automation, User Interface, Custom Code, Environments, Onboarding & Assistance, Integrations, and SETTINGS. Under SETTINGS, 'My Domain' is highlighted with a red box. The main content area is titled 'My Domain' and shows 'My Domain Step 3'. A flow diagram illustrates the process: 'Choose Domain Name' → 'Domain Registration Pending' → 'Domain Ready for Testing' → 'Domain Deployed to Users'. Below the diagram, the current domain name is 'ltng-cookbook-dev-ed.my.salesforce.com', which is also highlighted with a red box. Other options include 'Deploy to Users', 'Authentication Configuration', and 'Header Logo'.

This screenshot shows a portion of the Salesforce user interface. At the top, there are navigation links for 'System Admin', 'Setup', 'Help', and 'Sales'. Below these, a dropdown menu is open, listing 'My Profile', 'My Settings', 'Developer Console', and 'Switch to Lightning Experience'. The 'Switch to Lightning Experience' option is highlighted with a blue bar and a mouse cursor. To the right, there are links for 'Products', 'Reports', and a 'Winter '18 for Developers' button. At the bottom, a banner reads: 'Meet the Switcher. Use this link to switch between Salesforce Classic and Lightning Experience whenever you want.'



Quick Find / Search... Help for this Page

Expand All | Collapse All

Lightning Experience Migration Assistant
Switch to the modern, intelligent Salesforce.
[Get Started](#)

Salesforce Mobile Quick Start

Home

Administer

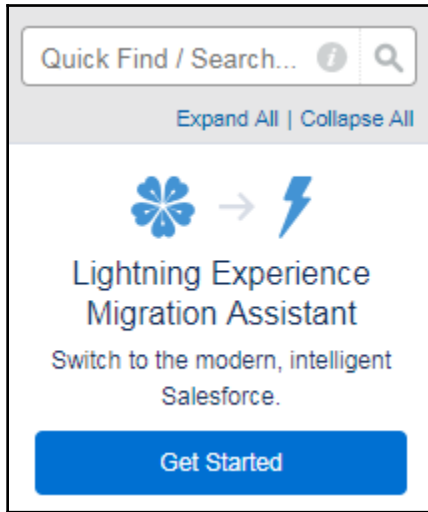
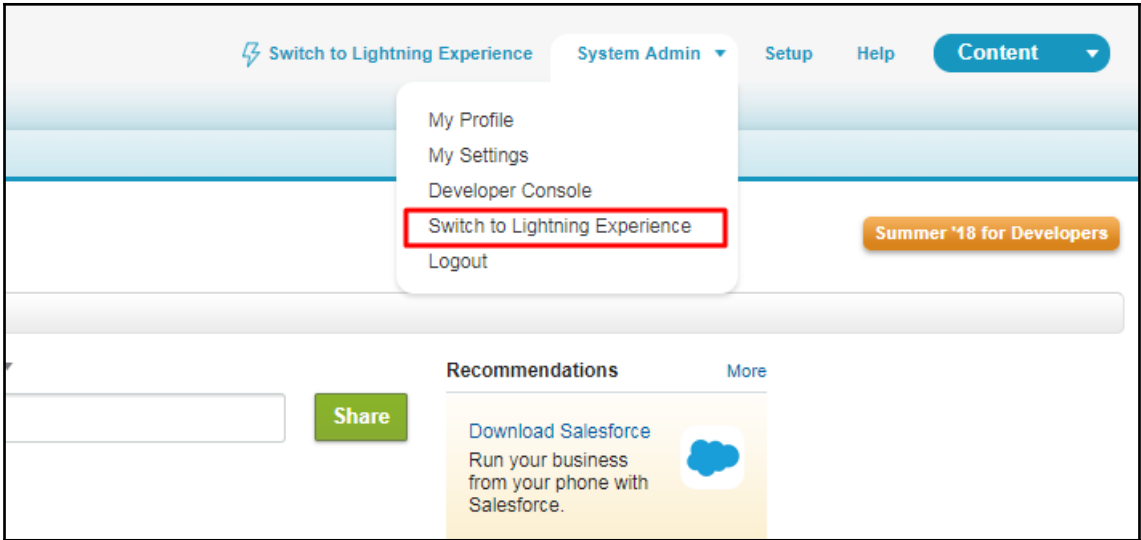
- Manage Users
 - Users

New User

User Edit Save Save & New Cancel

General Information Required Information


First Name	<input type="text"/>	Role	<None Specified>
Last Name	<input type="text"/>	User License	Work.com Only
Alias	<input type="text"/>	Profile	Work.com Only User
Email	<input type="text"/>	Active	<input checked="" type="checkbox"/>
Username	<input type="text"/>	Marketing User	<input type="checkbox"/>
Nickname	<input type="text"/>	Offline User	<input type="checkbox"/>
Title	<input type="text"/>	Knowledge User	<input type="checkbox"/>
Company	<input type="text"/>	Flow User	<input type="checkbox"/>
Department	<input type="text"/>	Service Cloud User	<input type="checkbox"/>
Division	<input type="text"/>	Site.com Contributor User	<input type="checkbox"/>
		Site.com Publisher User	<input type="checkbox"/>
		Work.com User	<input type="checkbox"/>





Check Your Lightning Experience Readiness

See what's needed to get key features and customizations ready for Lightning Experience. We'll email you a readiness report with recommended actions and workarounds. [Tell Me More](#)

Check Readiness 



salesforce

Select products


Which products do you want to check?



Sales Cloud



Service Cloud

Check Readiness 

Switch Users to Lightning Experience

When users get access to Lightning Experience, they stay in Salesforce Classic until they choose to switch.

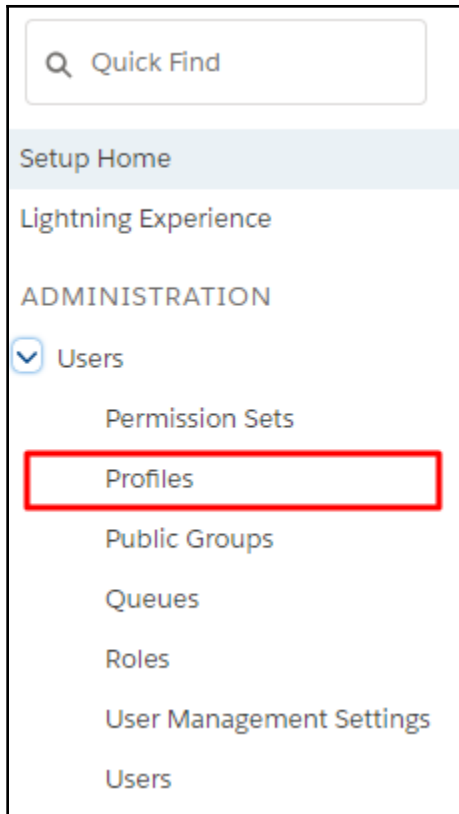
Select the users that you want switched to the new interface now.

0 Users Selected

Maximum 200 Users at a time

	NAME	▲	USERNAME	HAS ACCESS
<input checked="" type="checkbox"/>	Automated Process		autoproc@00d6f000001p7iauaq	
<input checked="" type="checkbox"/>	Chatter Expert		chatty.00d6f000001p7iauaq.i6yfhpe2...	✓
<input checked="" type="checkbox"/>	Integration User		integration@00d6f000001p7iauaq.com	
<input checked="" type="checkbox"/>	Sample User		sampleuserx@user.com	✓
<input checked="" type="checkbox"/>	Security User		insightssecurity@00d6f000001p7iaua...	
<input type="checkbox"/>	System Admin		adhithyah@packtpub.com	✓

Save



New Profile		A B C D E F G H I J K L M N O	
<input type="checkbox"/>	Action	Profile Name ↑	User License
<input type="checkbox"/>	Edit Clone	Silver Partner User	Silver Partner
<input type="checkbox"/>	Edit Clone	Solution Manager	Salesforce
<input type="checkbox"/>	Edit Clone	Standard Platform User	Salesforce Platform
<input type="checkbox"/>	Edit Clone	Standard User	Salesforce
<input type="checkbox"/>	Edit Clone	System Administrator	Salesforce

General Information

First Name	<input type="text" value="Sample"/>	Role	<input type="text" value="<None Specified>"/>
Last Name	<input type="text" value="User"/>	User License	<input type="text" value="Salesforce"/>
Alias	<input type="text" value="suser"/>	Profile	<input type="text" value="MyCustomProfile1"/>
Email	<input type="text" value="testuser.ltng.recipes@gmail"/>	Active	<input checked="" type="checkbox"/>
Username	<input type="text" value="testuser.ltng.recipes5@gmail"/>	Marketing User	<input type="checkbox"/>
Nickname	<input type="text" value="testuser.ltng.recipes5"/>	Offline User	<input type="checkbox"/>
Title	<input type="text"/>	Knowledge User	<input type="checkbox"/>

SETUP **Permission Sets**

IoT User	<input type="checkbox"/>	Allow the user access to the IoT feature set.
Lightning Console User	<input type="checkbox"/>	Gives the user access to Lightning console apps.
Lightning Experience User	<input checked="" type="checkbox"/>	Access Lightning Experience and switch between Lightning Experience and Salesforce Classic.
Lightning Login User	<input type="checkbox"/>	Use Lightning Login for Salesforce logins, which allows authentication with Salesforce Authenticator instead of a password. Users can individually enroll or cancel their enrollment in Lightning Login.
Manage All Private Reports and Dashboards	<input type="checkbox"/>	Allows full access to reports and dashboards in all other users' private folders (API only).

SETUP Profiles

Hide Option to Switch to Salesforce Classic	<input type="checkbox"/>	i	Remove People from Direct Messages	<input checked="" type="checkbox"/>	i
Hide the Seen By List	<input type="checkbox"/>		Report Builder (Lightning Experience)	<input type="checkbox"/>	i
Import Custom Objects	<input type="checkbox"/>		Reset User Passwords and Unlock Users	<input type="checkbox"/>	i
Invite Customers To Chatter	<input checked="" type="checkbox"/>		Run Macros on Multiple Records	<input type="checkbox"/>	i
IP Restrict Requests	<input type="checkbox"/>		Schedule Reports	<input type="checkbox"/>	
Lightning Console User	<input checked="" type="checkbox"/>		Select Files from Salesforce	<input checked="" type="checkbox"/>	
Lightning Experience User	<input type="checkbox"/>		Send announcement emails	<input type="checkbox"/>	
Manage All Private Reports and Dashboards	<input type="checkbox"/>		Send Outbound Messages	<input checked="" type="checkbox"/>	
Manage Auth. Providers	<input type="checkbox"/>	i	Share internal Knowledge articles externally	<input type="checkbox"/>	
Manage Billing	<input type="checkbox"/>	i	Show App Launcher in Communities	<input checked="" type="checkbox"/>	
Manage Business Hours Holidays	<input type="checkbox"/>	i	Show Company Name as Community Role	<input checked="" type="checkbox"/>	
Manage Call Centers	<input type="checkbox"/>	i	Subscribe to Reports	<input checked="" type="checkbox"/>	i

System Admin
ap4.salesforce.com
[Settings](#) [Log Out](#)

OPTIONS

- [Switch to Salesforce Classic](#) [i](#)
- [Add Username](#)

Users

- Permission Sets
- Profiles
- Public Groups
- Queues
- Roles
- User Management Settings
- Users
- > Data
- > Email

PLATFORM TOOLS

- > Apps

On this page you can create, view, and manage permission sets.

In addition, you can use the SalesforceA mobile app to assign permission sets to a user. Download SalesforceA from the App Store or Google Play: [iOS](#) | [Android](#)

All Permission Sets ▾ Edit | Delete | Create New View

New

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other All

Action	Permission Set Label ↑	Description	License
Clone	CRM User	Denotes that the user is a Sales Clo...	CRM User
Del Clone	PermSetForRepBuilder		Salesforce
Clone	Sales Cloud User	Denotes that the user is a Sales Clo...	Sales User
Clone	Salesforce Console User	Enable Salesforce Console User	Sales Console User
Clone	Service Cloud User	Denotes that the user is a Service C...	Service User
Clone	Standard Einstein Activity Capture	Access to Standard Einstein Activity...	Standard Einstein Activity Capture ...

Pick a Rollout Strategy That Works for Your Company

- Options to consider

Start with a Pilot

→

New Users

→

Move Users Over in Phases

OR

All Users

Use Permission Sets or Custom Profiles to get feedback on Lightning Experience from a small pilot group of users

Start new users in Lightning Experience from the get-go

Move existing users in phases, as Lightning Experience use cases meet their needs

Move your entire user population to Lightning Experience at the same time

Salesforce Optimizer

Salesforce Optimizer analyzes your implementation to determine ways that you can simplify customizations and drive adoption of features.



Monitor Your Org

See how your implementation stacks up to Salesforce's best practices.




Boost Productivity

Streamline your features to make them easier to use and maintain.



Get Tailored Resources

Browse resources that help you solve your implementation's unique problems.




Run Optimizer


Chapter 2: Configuring Lightning

App Launcher [Visit AppExchange](#)


▼ All Apps




Service
Manage customer service with accounts, contacts, ca... [More](#)




Marketing
Best-in-class on-demand marketing automation




Community
Salesforce CRM Communities




Salesforce Chatter
The Salesforce Chatter social network, including pr... [More](#)




Content
Salesforce CRM Content




Sales Console
(Lightning Experience) Lets sales reps work with mu... [More](#)




Service Console
(Lightning Experience) Lets support agents work wit... [More](#)



Sales
Manage your sales process with accounts, leads, opp... [More](#)



Bolt Solutions
Discover and manage business solutions designed for... [More](#)

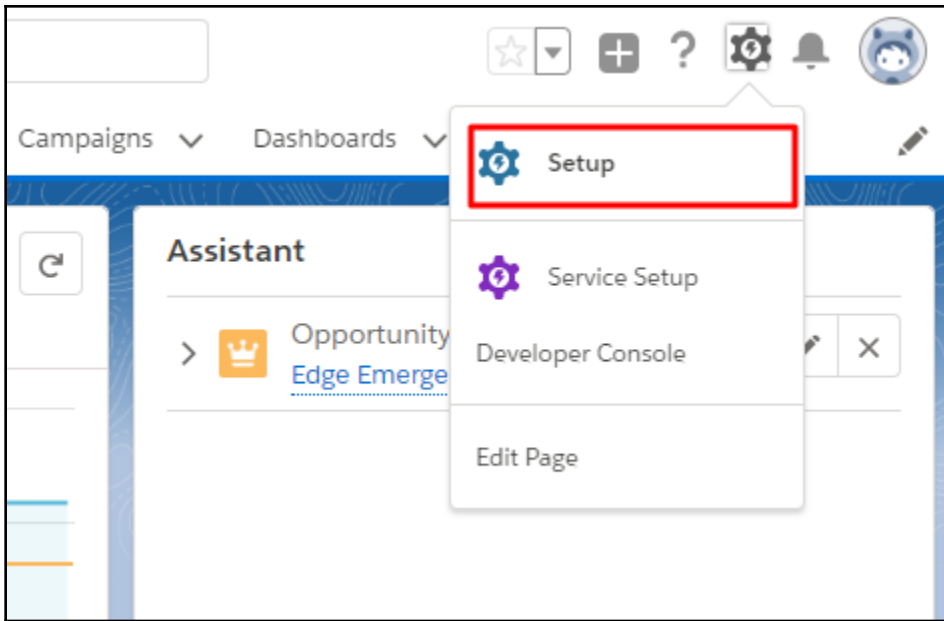


Lightning Usage App
View Adoption and Usage Metrics for Lightning Experience

▼ All Items

Accounts	App Launcher	Approval Requests	Assets
Calendar	Campaigns	Cases	Chatter

[15]



Search Setup

Setup Home

Lightning Experience

ADMINISTRATION

- Users
- Data
- Email

PLATFORM TOOLS

- Apps
 - App Manager**
 - AppExchange Marketplace
 - Connected Apps
 - Installed Packages
 - Lightning Bolt
 - Mobile Apps
 - Package Manager
- Feature Settings
- Einstein
- Objects and Fields
- Process Automation
- User Interface
- Custom Code
- Environments

Lightning Experience App Manager

16 items - Sorted by App Name - Filtered by all appmenuitems - TabSet Type

	APP NAME ↑	DEVELOPER NAME ↓	DESCRIPTION ↓	LAST MODIFI... ↓	APP T... ↓	VI... ↓
1	Analytics Studio	Insights		8/6/2018 4:13 AM	Classic	✓
2	App Launcher	AppLauncher	App Launcher tabs	8/6/2018 4:13 AM	Classic	✓
3	Bolt Solutions	LightningBolt	Discover and manage business s...	8/6/2018 4:13 AM	Lightning	✓
4	Community	Community	Salesforce CRM Communities	8/6/2018 4:13 AM	Classic	✓
5	Content	Content	Salesforce CRM Content	8/6/2018 4:13 AM	Classic	✓
6	CPQ Integration User Connecte...	CPQIntegrationUserApp		8/6/2018 4:14 AM	Connected	
7	Lightning Usage App	LightningInstrumentation	View Adoption and Usage Metri...	8/6/2018 4:14 AM	Lightning	✓
8	Marketing	Marketing	Best-in-class on-demand market...	8/6/2018 4:13 AM	Classic	✓
9	Platform	Platform	The fundamental Lightning Platf...	8/6/2018 4:13 AM	Classic	
10	Sales	Sales	The world's most popular sales f...	8/6/2018 4:13 AM	Classic	
11	Sales	LightningSales	Manage your sales process with ...	8/6/2018 4:13 AM	Lightning	✓
12	Sales Console	LightningSalesConsole	(Lightning Experience) Lets sales...	8/6/2018 4:13 AM	Lightning	✓
13	Salesforce Chatter	Chatter	The Salesforce Chatter social net...	8/6/2018 4:13 AM	Classic	✓
14	Service	Service	Manage customer service with a...	8/6/2018 4:13 AM	Classic	✓
15	Service Console	LightningService	(Lightning Experience) Lets sup...	8/6/2018 4:13 AM	Lightning	✓
16	Site.com	Sites	Build pixel-perfect, data-rich we...	8/6/2018 4:13 AM	Classic	



SETUP

New Lightning App

New Connected App

New Lightning App

App Details & Branding

Give your Lightning app a name and description. Upload an image and choose the highlight color for its navigation bar.

App Details

* App Name ⓘ

TestLightningApp

* Developer Name ⓘ

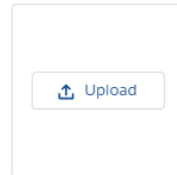
TestLightningApp

Description ⓘ

demo on custom lightning app

App Branding

Image ⓘ



Primary Color Hex

Value ⓘ



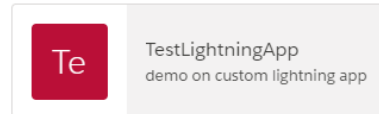
#BA0F37

Upload

Org Theme Options

Use the app's image and color instead of the org's custom theme

App Launcher Preview



Next

New Lightning App

App Options

App Navigation

Standard navigation shows items in a navigation bar at the top of the page. Console navigation shows a list of records in a sidebar and opens each record in a new workspace tab.

Navigation Style

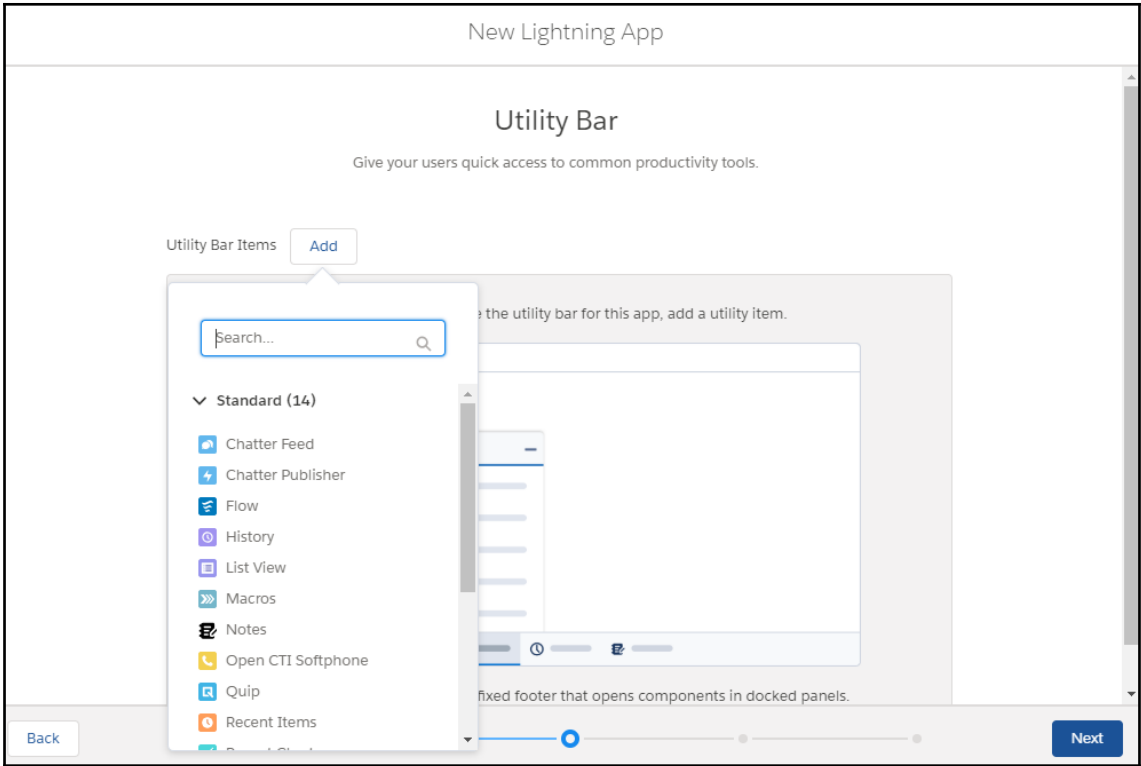
- Standard navigation
- Console navigation

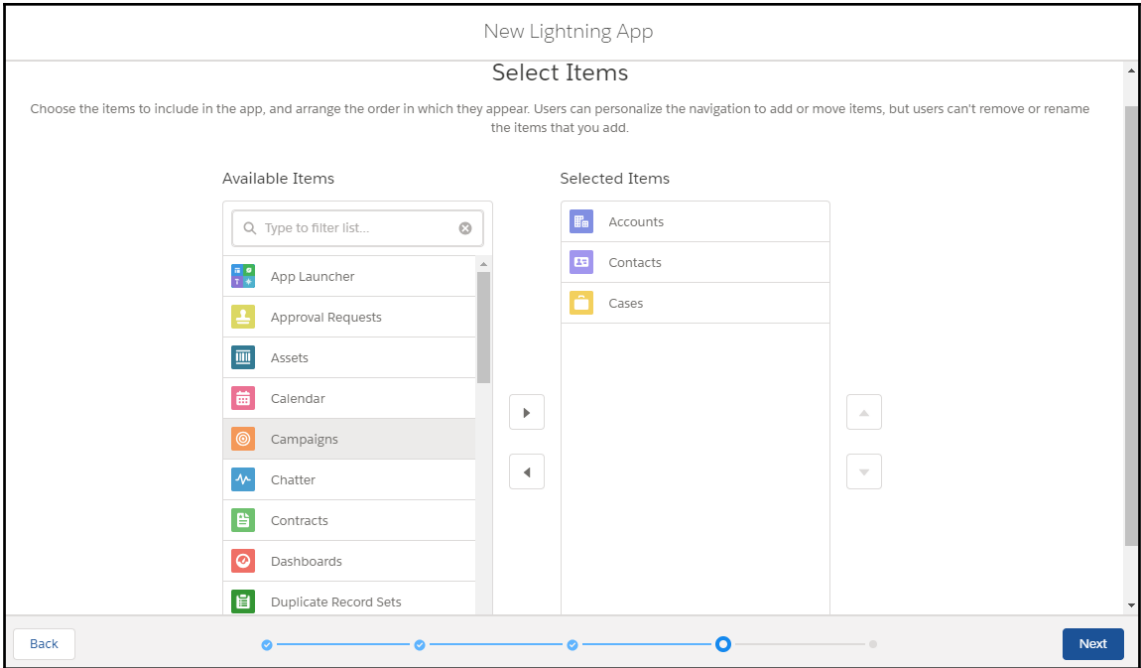
App Personalization Settings

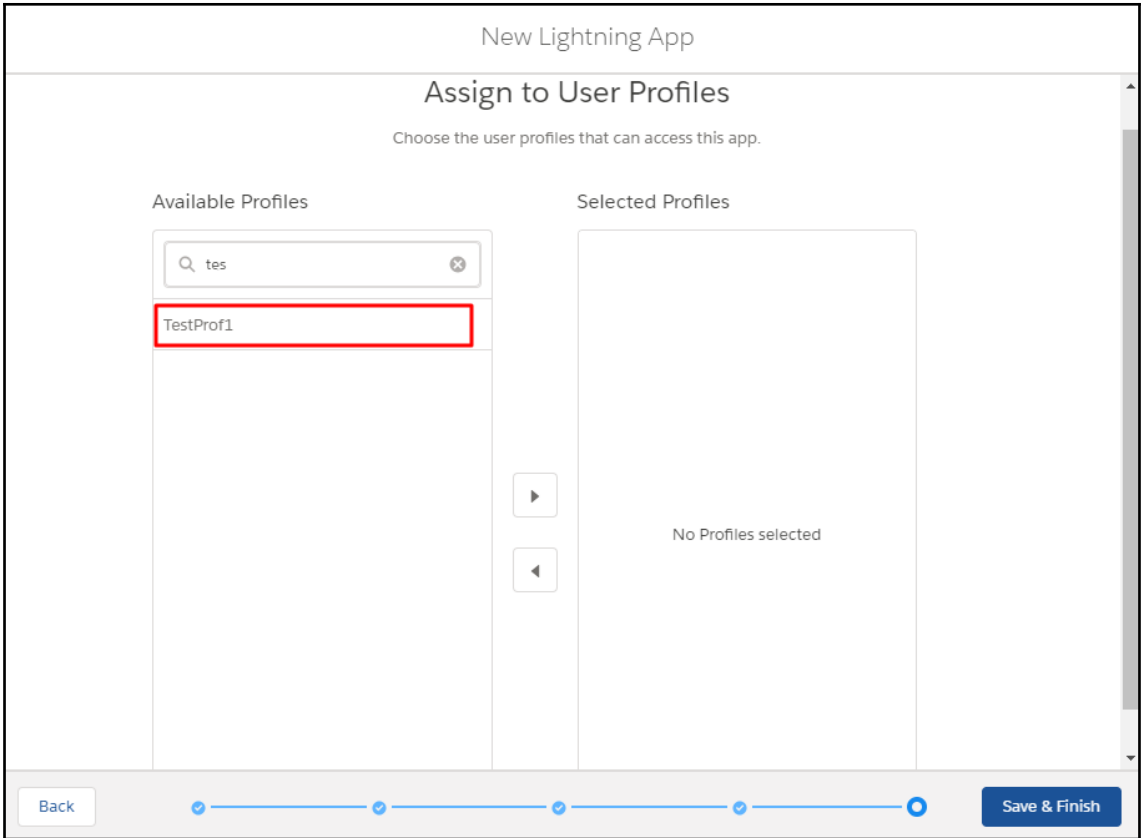
- Disable end user personalization of nav items in this app
- Don't automatically create temporary tabs when users access items outside this app

Setup Experience Selection

Select the default Setup Experience for your new Lightning App. The default Setup Experience will be listed first in the Gear menu when in the Lightning App. If you need to change the default Setup Experience after you create the App, edit the App in the Lightning Experience App Manager.







SETUP **Lightning Experience App Manager** New Lightning App New Connected App

17 Items - Sorted by App Name - Filtered by all appmenuitems - TabSet Type ⚙️

	APP NAME ↑	DEVELOPER NAME	DESCRIPTION	LAST MODIFIE...	APP T...	VI...	
1	Analytics Studio	Insights		8/6/2018 4:13 AM	Classic	✓	▼
2	App Launcher	AppLauncher	App Launcher tabs	8/6/2018 4:13 AM	Classic	✓	▼
3	Bolt Solutions	LightningBolt	Discover and manage business ...	8/6/2018 4:13 AM	Lightning	✓	▼
4	Community	Community	Salesforce CRM Communities	8/6/2018 4:13 AM	Classic	✓	▼
5	Content	Content	Salesforce CRM Content	8/6/2018 4:13 AM	Classic	✓	▼
6	CPQ Integration User Connect...	CPQIntegrationUserApp		8/6/2018 4:14 AM	Connected		▼
7	Lightning Usage App	LightningInstrumentation	View Adoption and Usage Metr...	8/6/2018 4:14 AM	Lightning	✓	▼
8	Marketing	Marketing	Best-in-class on-demand mark...	8/6/2018 4:13 AM	Classic	✓	▼
9	Platform	Platform	The fundamental Lightning Pla...	8/6/2018 4:13 AM	Classic		▼
10	Sales	Sales	The world's most popular sales...	8/6/2018 4:13 AM	Classic		▼
11	Sales	LightningSales	Manage your sales process wit...	8/6/2018 4:13 AM	Lightning	✓	▼
12	Sales Console	LightningSalesConsole	(Lightning Experience) Lets sal...	8/6/2018 4:13 AM	Lightning	✓	▼
13	Salesforce Chatter	Chatter	The Salesforce Chatter social n...	8/6/2018 4:13 AM	Classic	✓	▼
14	Service	Service	Manage customer service with ...	8/6/2018 4:13 AM	Classic	✓	▼
15	Service Console	LightningService	(Lightning Experience) Lets su...	8/6/2018 4:13 AM	Lightning	✓	▼
16	Site.com	Sites	Build pixel-perfect, data-rich w...	8/6/2018 4:13 AM	Classic		▼
17	TestLightningApp	TestLightningApp	demo on custom lightning app	8/16/2018 12:21 AM	Lightning		▼

Edit
Delete

Lightning App Builder App Settings Pages ▾ TestLightningApp ← Back ? Help

APP SETTINGS

- App Details & Branding
- App Options
- Utility Bar
- Select Items
- Assign to User Profiles**
- App Performance (BETA)

Assign to User Profiles

Choose the user profiles that can access this app.

Available Profiles

System Administrator

Selected Profiles












TestProf1

▶

◀

App Launcher [Visit AppExchange](#)

▼ All Apps

-  **Service**
Manage customer service with accounts, contacts, ca... [More](#)
-  **Marketing**
Best-in-class on-demand marketing automation
-  **Community**
Salesforce CRM Communities
-  **Salesforce Chatter**
The Salesforce Chatter social network, including pr... [More](#)
-  **Content**
Salesforce CRM Content
-  **Sales Console**
(Lightning Experience) Lets sales reps work with mu... [More](#)
-  **Service Console**
(Lightning Experience) Lets support agents work wit... [More](#)
-  **Sales**
Manage your sales process with accounts, leads, opp... [More](#)
-  **Bolt Solutions**
Discover and manage business solutions designed for... [More](#)
-  **Lightning Usage App**
View Adoption and Usage Metrics for Lightning Experience
-  **TestLightningApp**
demo on custom lightning app

▼ All Items

- [Accounts](#)
- [App Launcher](#)
- [Approval Requests](#)
- [Assets](#)
- [Calendar](#)
- [Campaigns](#)
- [Cases](#)
- [Chatter](#)

All
+ ? ⚙️ 🔔 👤

Sales Home Opportunities Leads Tasks Files Accounts Contacts Campaigns Dashboards Reports More

Quarterly Performance

As of Aug 6, 2018 4:27:31 AM

CLOSED \$1,820,000 OPEN (>70%) \$270,000 GOAL ↔️

■ Closed ■ Goal ■ Closed + Open (>70%)

Assistant

Nothing needs your attention right now. Check back later.

Today's Events

Looks like you're free and clear the rest of the day.

[View Calendar](#)

Today's Tasks

Nothing due today. Be a go-getter, and check back soon.

[View All](#)

Today's Events

Looks like you're free and clear the rest of the day.

[View Calendar](#)

Today's Tasks

Nothing due today. Be a go-getter, and check back soon.


[View All](#)







Recent Records

- [System Admin](#)
- [Sample User](#)

Key Deals - Recent Opportunities

No deals yet. Select another filter or check back later.




All ▾
Q Search Accounts and more...










Sales
Home
Opportunities ▾
Leads ▾
Tasks ▾
Files ▾
Accounts ▾
Contacts ▾
Campaigns ▾
Dashboards ▾
Reports ▾
More ▾


Account


+ Follow
New Contact
New Case
New Note ▾


 **Burlington Textiles Corp of America** 

Type	Phone	Website	Account Owner	Account Site	Industry
Customer - Direct	(336) 222-7000	www.burlington.com	 System Admin 		Apparel

RELATED
DETAILS
NEWS

 **We found no potential duplicates of this account.**

 **Contacts (1)** New


 [Jack Rogers](#) ▾

Title: VP, Facilities




Email: jrogers@burlington.com



Phone: (336) 222-7000

[View All](#)




















 **Opportunities (1)** New

Sales Home Opportunities ▾ Leads ▾ Tasks ▾ Files ▾ Accounts ▾ Contacts ▾

Account
 **Burlington Textiles Corp of America**  

Type: Customer - Direct Phone: (336) 222-7000 Website: www.burlington.com Account Owner:  [System Admin](#)  Account Site

RELATED **DETAILS** NEWS

Account Owner  System Admin 	Rating Warm 
Account Name Burlington Textiles Corp of America 	Phone (336) 222-7000 
Parent Account 	Fax (336) 222-8000 
Account Number CD656092 	Website www.burlington.com 
Account Site 	Ticker Symbol BTXT 
Type Customer - Direct 	Ownership Public 
Industry Apparel 	Employees 9,000 
Annual Revenue \$350,000,000 	SIC Code 546732 
Billing Address 525 S. Lexington Ave Burlington, NC 27215 USA 	Shipping Address 

ACTIVITY CHATTER

New Task Log a Call New Event More

Create a task... **Add**

Filters: All time • All activities • All types ▼

Refresh Expand All

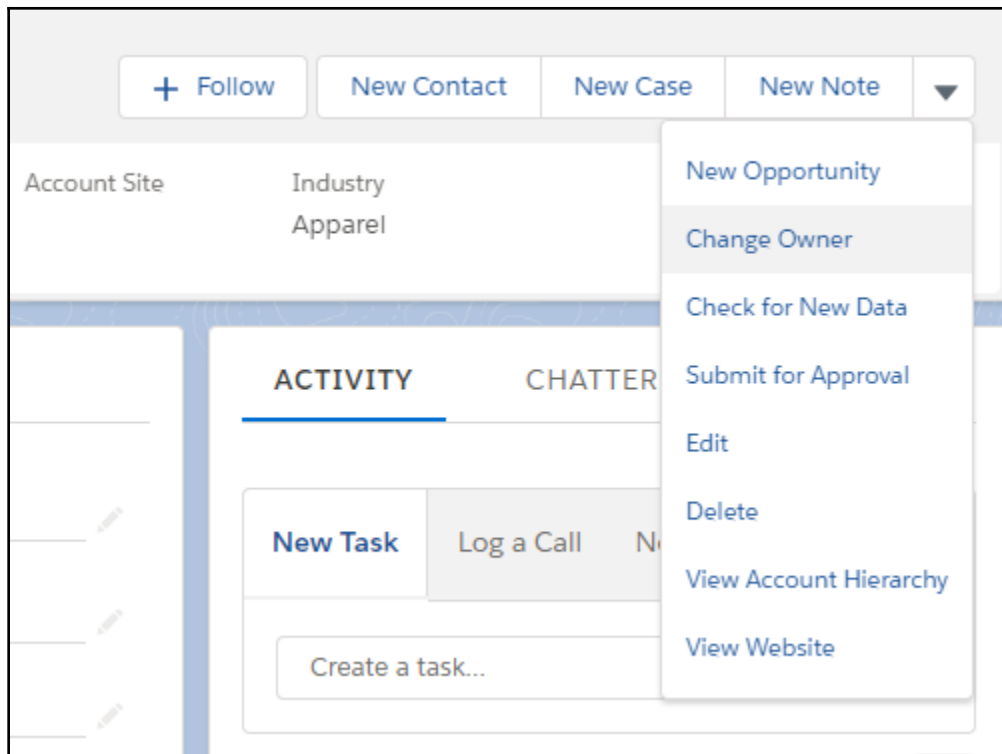
Next Steps **More Steps**

No next steps. To get things moving, add a task or set up a meeting.











Past Activities
No past activity. Past meetings and tasks marked as done show up here.

Load More Past Activities ▼

+ Follow **New Contact** **New Case** **New Note** ▼



▼ **Standard (10)**

-  Chatter Feed
-  Chatter Publisher
-  Dashboard
-  Flow
-  List View
-  Quip
-  Recent Items
-  Report Chart
-  Rich Text
-  Visualforce

▼ Custom (8)



demoLocker



demoUIComps



displayAccountsCmp



displayContactsCmp



extLibComp



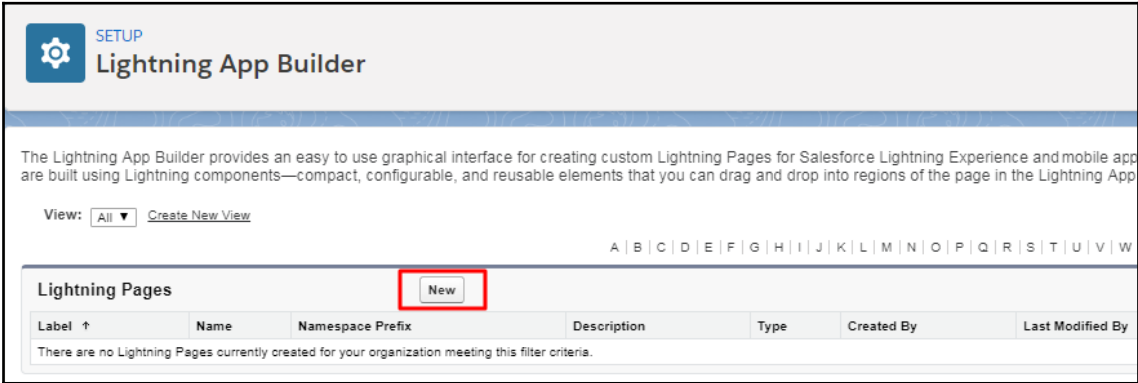
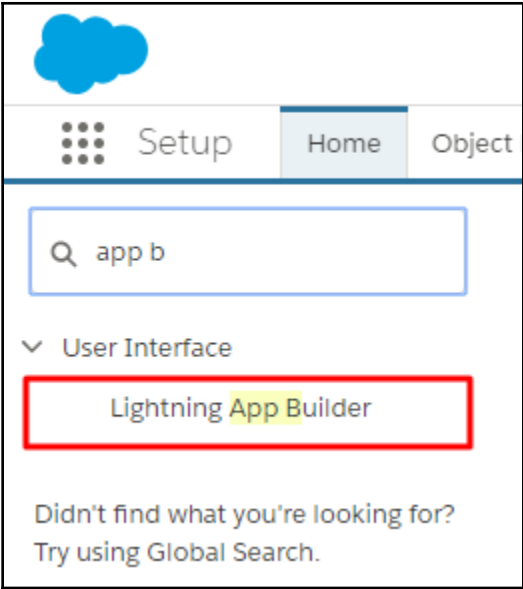
MyFirstComp



MySecondComp



ShahAccountNestedComp



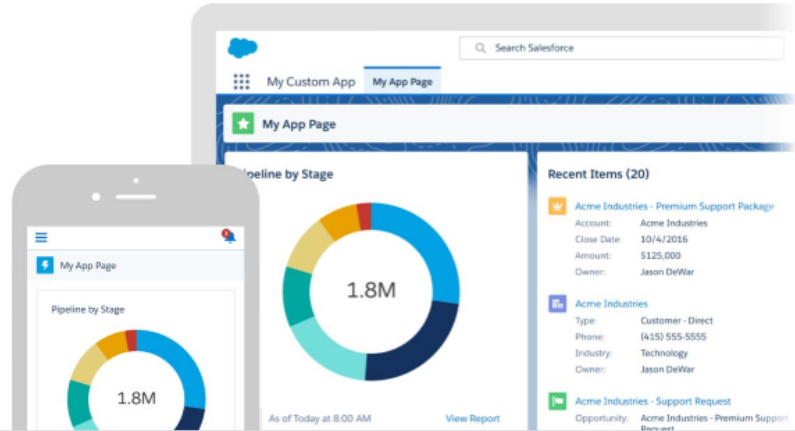
Create a New Lightning Page

App Page

Home Page

Record Page

Build a one-page app for Lightning Experience and the mobile app.



Next

Create a New Lightning Page

STANDARD (8)

Header and Left Sidebar

Header and Right Sidebar

Header and Three Columns

Header and Two Columns

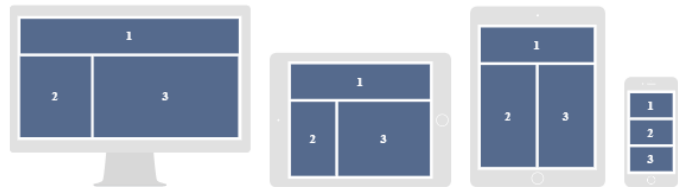
Main Column and Right Sidebar

One Column

Three Columns

Two Columns

CUSTOM (0)



Full-width header above a left sidebar and main column. On a tablet in portrait orientation, the columns below the header are equal width. On a phone, the regions stack vertically.

Back

Finish

Lightning App Builder Pages TestAppPage Back Help

Desktop Shrink To View Refresh Save Activation...

Lightning Components

Search components...

Standard (11)

- Chatter Feed
- Chatter Publisher
- Dashboard
- Flow
- List View
- Quip
- Recent Items
- Report Chart
- Rich Text
- Visualforce
- Wave Dashboard

Custom (0)

Deploy My Domain to see custom components here.

Get more on the AppExchange

Rich Text

Page

Label
TestAppPage

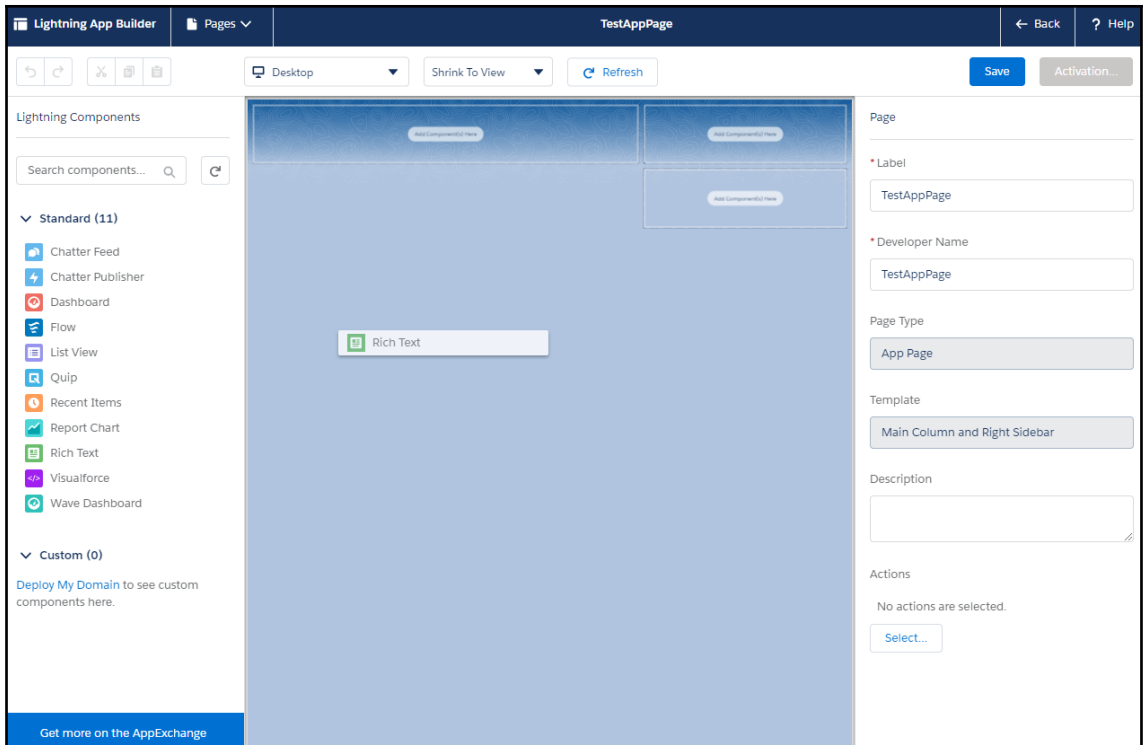
Developer Name
TestAppPage

Page Type
App Page

Template
Main Column and Right Sidebar


Description







Actions
No actions are selected.
[Select...](#)




Desktop Shrink To View Refresh Save Activation...

Page > Rich Text

B I U S Ix 

Times Ne... 72 

Demo

Display as card

Set Component Visibility


Filters

+ Add Filter

Page Saved

Activate this page to make it visible to your users.

Activate the page now, or do it later using the Activation button in the App Builder toolbar.



Don't show me this message again Not Yet Activate

Search Setup

Setup Home Object Manager

app buil

User Interface

Lightning App Builder

Didn't find what you're looking for? Try using Global Search.

SETUP Lightning App Builder

The Lightning App Builder provides an easy to use graphical interface for creating custom Lightning Pages for Salesforce Lightning Experience and mobile app. Lightning Pages are built using Lightning components—compact, configurable, and reusable elements that you can drag and drop into regions of the page in the Lightning App Builder.

View: All Create New View

A B C D E F G H I J K L M N O P Q R S T U V W X Y Z Other All

Lightning Pages

New

Action	Label ↑	Name	Namespace Prefix	Description	Type	Created By	Last Modified By
Edit Clone Del	TestAppPage	TestAppPage			App Page	SAdmi 8/16/2018 2:28 AM	SAdmi 8/16/2018 2:28 AM

Create a New Lightning Page

App Page

Home Page

Record Page

Customize Lightning Experience record pages.

Next

Create a New Lightning Page

* Label

* Object

Account

- ✓ Account
- Approval Request
- Asset
- Asset Relationship
- Campaign
- Campaign Member
- Case
- Contact

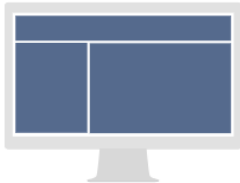
[Back](#) [Next](#)

Create a New Lightning Page

CHOOSE PAGE TEMPLATE CLONE SALESFORCE DEFAULT PAGE

STANDARD (12)

- Console: Pinned Header
- Console: Pinned Header and Left Sidebar
- Console: Pinned Left Sidebar
- Console: Pinned Left and Right Sidebars
- Header and Left Sidebar
- Header and One Column
- Header and Right Sidebar
- Header and Three Columns




Full-width header above a left sidebar and main column.

[Back](#) [Finish](#)

Create a New Lightning Page


CHOOSE PAGE TEMPLATE **CLONE SALESFORCE DEFAULT PAGE**

<p>Account Record Page Default</p> <p>Account Record Page for Lightning Console</p>	 <p>Standard record page template that includes a header area with Highlights Panel, a main area with Record Detail and Related Lists, and a sidebar with Activities and Chatter.</p>
---	---

Page Saved

Activate this page to make it visible to your users.

Activate the page now, or do it later using the Activation button in the App Builder toolbar.



Don't show me this message again

Create a New Lightning Page

CHOOSE PAGE TEMPLATE

CLONE SALESFORCE DEFAULT PAGE

Home Page Default



Two columns made up of a main area and right sidebar. Includes Quarterly Performance, Assistant, Today's Events, Today's Tasks, and Key Deals.

Back

Finish

Lightning App Builder Pages TestHomePage Back ? Help

Desktop Shrink To View Refresh Save Activation...

Lightning Components

Search components...

Standard (22)

- App Launcher
- Assistant
- Chatter Feed
- Chatter Publisher
- Dashboard
- Flow
- Items to Approve
- Key Deals
- List View
- Paused Flow Interviews
- Performance
- Quip
- Recent Items
- Recent Records
- Recommendations
- Report Chart
- Rich Text
- Today's Events
- Today's Tasks

Accounts All Accounts

ACCOUNT NAME	ACCD	BILL TO	PHONE	TERR	ACCD
Burlington Services Corp of America	NA	0280 222 0000	Customer - Direct	MA	
Edgewater, Inc	NA	1280 243 6000	Customer - Channel	MA	
Edge Communications	NA	8520 757 6000	Customer - Direct	MA	

Quarterly Performance

As of Aug 6, 2018 12:01 AM

Today's Events

Today's Tasks

Recent Records

Key Deals - Recent Opportunities

Page > List View

Too many List View components on one page can cause page performance issues. Use them sparingly.

Object: Account

Filter: All Accounts

Number of Records to Display: 3

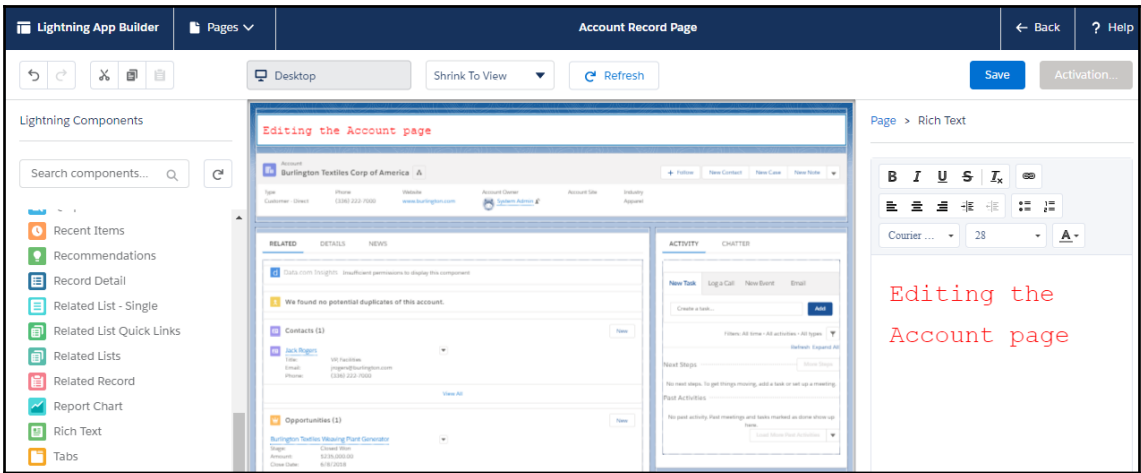
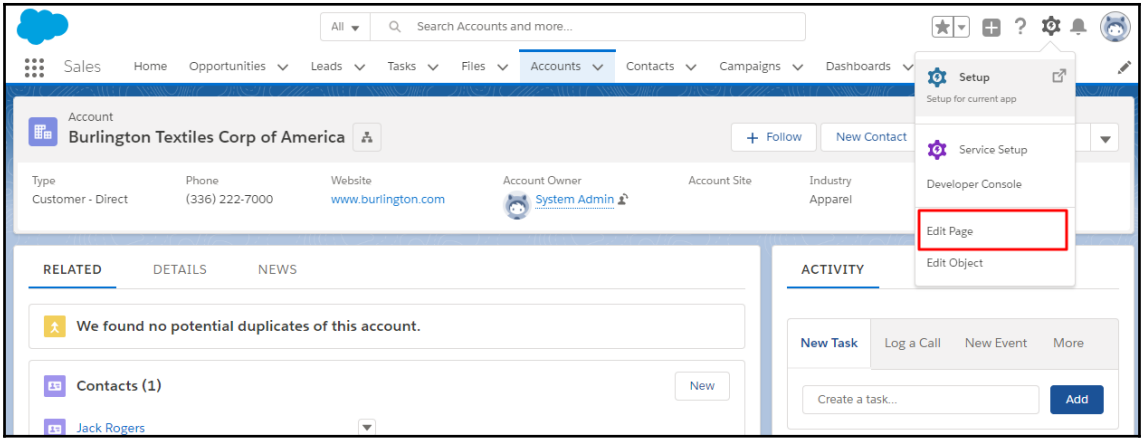
Hide list view action bar

Enable inline edit

Set Component Visibility

Filters

+ Add Filter



Activation: TestAppPage

PAGE SETTINGS

LIGHTNING EXPERIENCE

MOBILE

Give this app page a name, set the page visibility, and choose an icon.

App Name

Enter a name for your app.

Icon

Choose an icon to represent your app in Lightning Experience and the mobile app.



[Change...](#)

Page Activation

When you activate this page, a custom tab is created for it. You can manage the tab's visibility in Setup.

- Activate for all users
- Activate for System Administrators only

To set further restrictions on who sees this page, use permission sets and profile assignments in Setup.

[Cancel](#)

[Save](#)

Activation: TestAppPage

PAGE SETTINGS

LIGHTNING EXPERIENCE

MOBILE

Activate this page for the mobile app, then drag the page to where you want it in the menu.

Mobile Activation

 Remove page

✓ Mobile Navigation Menu



Einstein Insights



Chatter



Today



Dashboards



Tasks

Smart Search Items



TestAppPage



People

Cancel

Save

Activation: TestAppPage

PAGE SETTINGS

LIGHTNING EXPERIENCE

MOBILE






Add this app page to Lightning Experience apps. You can manage Lightning apps in Setup.

Add to Lightning Apps

- LightningBolt
- LightningInstrumentation
- Sales
- Sales Console
- Service Console
- TestLightningApp

TestLightningApp

 Remove page


-  Accounts
-  TestAppPage 
-  Contacts
-  Cases

Cancel Save

Activation: Account Record Page

Custom record pages can be assigned at different levels:

 **The org default** record page displays for an object unless more specific assignments are made.

 **App default** page assignment, if specified, overrides the org default.

 **App, record type, profile** assignments override org and app defaults.

[Learn more about Lightning page assignment.](#)

ORG DEFAULT

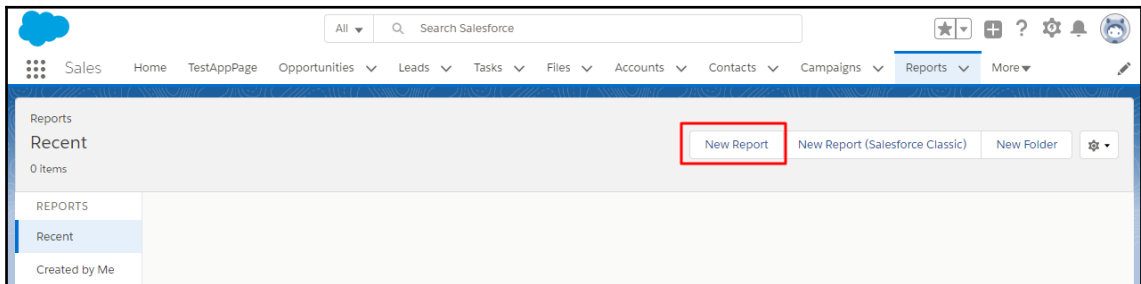
APP DEFAULT

APP, RECORD TYPE, AND PROFILE

Set this page as the default for Account records for specific Lightning apps. An app default page displays for all the object's records in an app unless specific app, record type, and profile assignments are made.

[Assign as App Default](#)

Close



The screenshot shows the Salesforce interface with the 'Reports' tab selected. The top navigation bar includes 'Sales', 'Home', 'TestAppPage', 'Opportunities', 'Leads', 'Tasks', 'Files', 'Accounts', 'Contacts', 'Campaigns', 'Reports', and 'More'. The 'Reports' section is active, displaying 'Recent' reports with '0 Items'. A 'New Report' button is highlighted with a red box. Other buttons visible are 'New Report (Salesforce Classic)' and 'New Folder'. The left sidebar shows 'REPORTS' and 'Recent' filters.

Choose Report Type

All	<input type="text" value="Search Report Types..."/>
Accounts & Contacts	Accounts
Opportunities	Contacts & Accounts
Customer Support Reports	Accounts with Partners
Leads	Account with Account Teams
Campaigns	Accounts with Contact Roles
Activities	Accounts with Assets
Contracts and Orders	Contacts with Assets
Price Books, Products and Assets	Account History
Administrative Reports	Contact History
File and Content Reports	D&B Company with and without Accounts
	Opportunities
	Opportunities with Products
	Opportunities with Contact Roles



SETUP

Reports and Dashboards Settings

Report and Dashboard User Interface Settings

[Help for this Page](#)

Modify the behavior of the user interface for report and dashboard pages using the following settings:

User Interface

- Enable Floating Report Headers
- Enable Dashboard Finder
- Hide the embedded Salesforce Classic report builder in Lightning Experience
- Enable Lightning Joined Reports (Beta)

Confidential Information Disclaimer Settings

Specify whether or not to exclude a disclaimer that says "Confidential Information - Do Not Distribute" from report footers.

- Exclude Disclaimer from Exported Reports
- Exclude Disclaimer from Report Run Pages and from Printable View Pages



SETUP

Permission Sets

Remove People from Direct Messages	<input type="checkbox"/>	Lets a user remove others from direct messages the user is in.
Report Builder	<input type="checkbox"/>	Create, edit, and delete reports using the classic report builder interface.
Report Builder (Lightning Experience)	<input checked="" type="checkbox"/>	Create, edit, and delete reports using the enhanced report builder interface. Only available in Lightning Experience.
Run Flows	<input type="checkbox"/>	In this org, run any active flow. In Lightning communities, run any active flow that's distributed with the Flow Lightning component.
Run Reports	<input checked="" type="checkbox"/>	Run reports and dashboards.
Schedule Reports	<input type="checkbox"/>	Schedule report refreshes in Salesforce Classic, and send email notifications that include refreshed reports in HTML format. Your organization's data may be saved and/or processed by third-party services, and Salesforce is not responsible for data users choose to send outside of Salesforce.
Select Files from Salesforce	<input type="checkbox"/>	Selecting a Salesforce file is an option when attaching a file.
Send announcement emails	<input type="checkbox"/>	Allows email notifications to be sent when a user posts an announcement.
Send Email	<input type="checkbox"/>	Send email to a single contact or lead.
Send Outbound Messages	<input type="checkbox"/>	Send outbound messages to an external Web service API.
Show App Launcher in Communities	<input type="checkbox"/>	Display the App Launcher icon in communities.
Show Company Name as Community Role	<input type="checkbox"/>	Allow users to see other users' company name in community role.
Show Custom Sidebar On All Pages	<input type="checkbox"/>	Display a custom sidebar on all pages in Salesforce.com.
Subscribe to Dashboards	<input type="checkbox"/>	Subscribe to dashboards in Lightning Experience to schedule dashboard refreshes and send notifications by email. Your organization's data may be saved and/or processed by third-party services, and Salesforce is not responsible for data users choose to send outside of Salesforce.
Subscribe to Dashboards: Add Recipients	<input type="checkbox"/>	Specify recipients of email notifications from dashboard subscriptions in Lightning Experience.

SETUP
Users

Assigned Users
PermSetForRepBuilder Help for

[Back to: Permission Set](#)

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y

<input type="checkbox"/> Action	Full Name ↑	Alias	Username	Last Login	Role	Active	Profile
<input type="checkbox"/> Edit	Admin_System	SAdmi	adhithyah@packtpub.com	8/15/2018 11:21 PM		<input checked="" type="checkbox"/>	System Administrator
<input type="checkbox"/> Edit	Sharma_Abhishek	tuser	abhisheksharma@packt.com		Eastern Sales Team	<input checked="" type="checkbox"/>	Standard User

i Previewing a limited number of records. Run the report to see everything.

Industry ↑	Account Name	Billing State/Province	Type	Rating	Last Modified Date
- (1)	sForce	CA	-	-	8/6/2018
Subtotal					
Apparel (1)	Burlington Textiles Corp of America	NC	Customer - Direct	Warm	8/6/2018
Subtotal					
Biotechnology (1)	GenePoint	CA	Customer - Channel	Cold	8/6/2018
Subtotal					
Construction (1)	Pyramid Construction Inc.	-	Customer - Channel	-	8/6/2018
Subtotal					
Consulting (1)	Dickenson plc	KS	Customer - Channel	-	8/6/2018
Subtotal					
Education (1)	University of Arizona	AZ	Customer - Direct	Warm	8/6/2018
Subtotal					

Row Counts
 Detail Rows
 Subtotals
 Grand Total

TestLightningApp Accounts TestAppPage Contacts Cases Reports

New Accounts Report

ACCOUNTS Got Feedback?

Fields > OUTLINE FILTERS

Filters

- Add filter...
- Show Me All accounts
- Created Date All Time

Edit Filter

Show Me All accounts

Cancel Apply

Record Count

12

The image shows a Salesforce report interface for 'New Accounts Report'. The report is currently filtered to show 'All accounts', resulting in a record count of 12, which is visualized by a donut chart. The interface includes a sidebar with 'Fields' and 'Filters' sections, and a main area with an 'Edit Filter' dialog box open, showing the current filter settings.

Save Report

* Report Name

New Accounts Report

* Report Unique Name

New_Accounts_Report_Bd7

Report Description

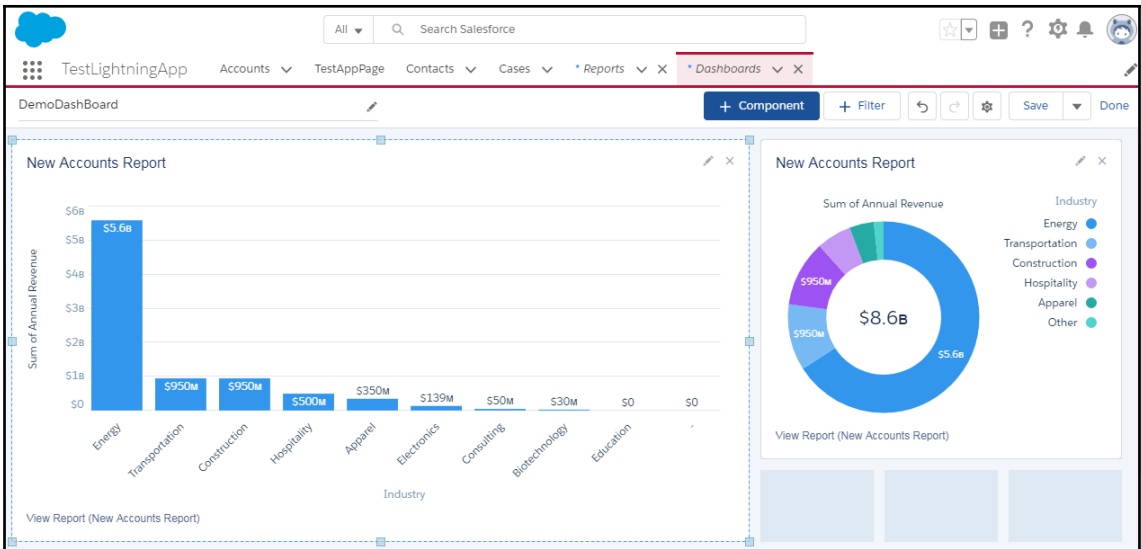
Folder

Private Reports

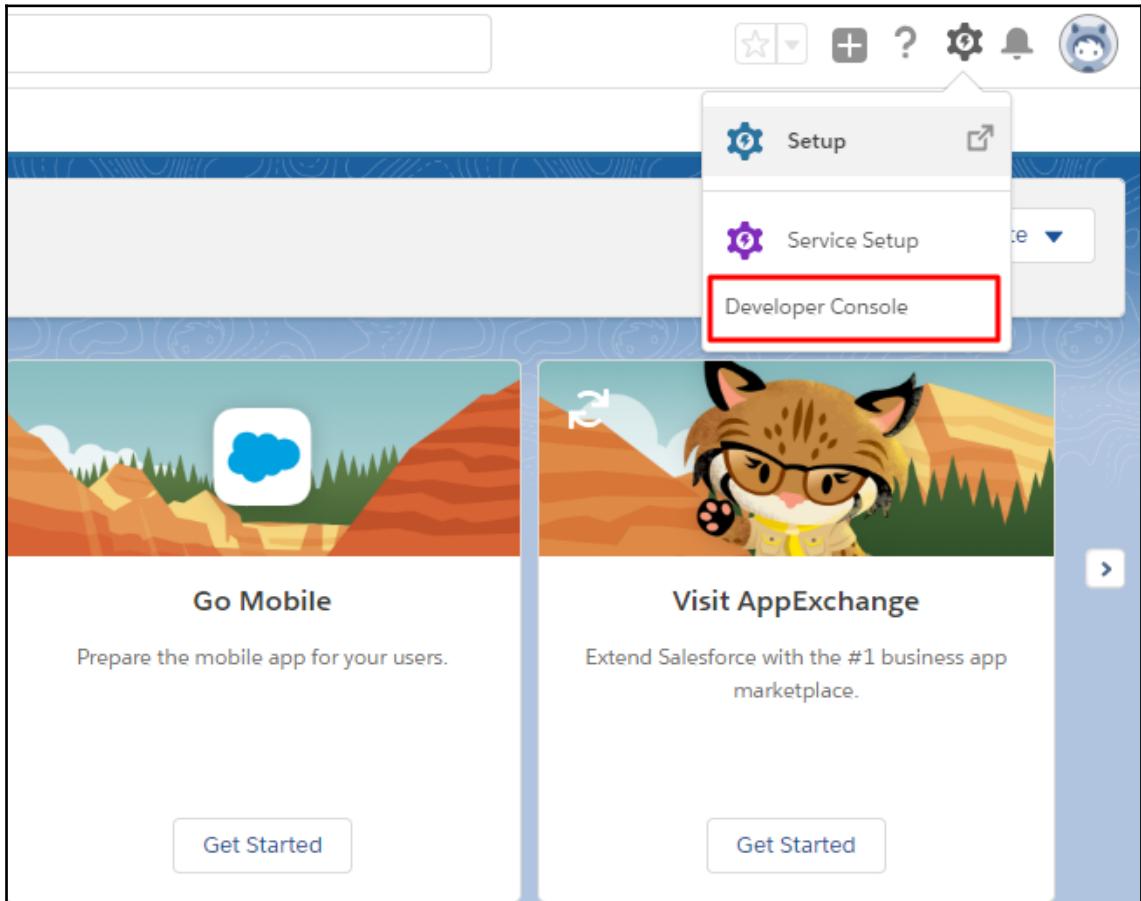
Select Folder

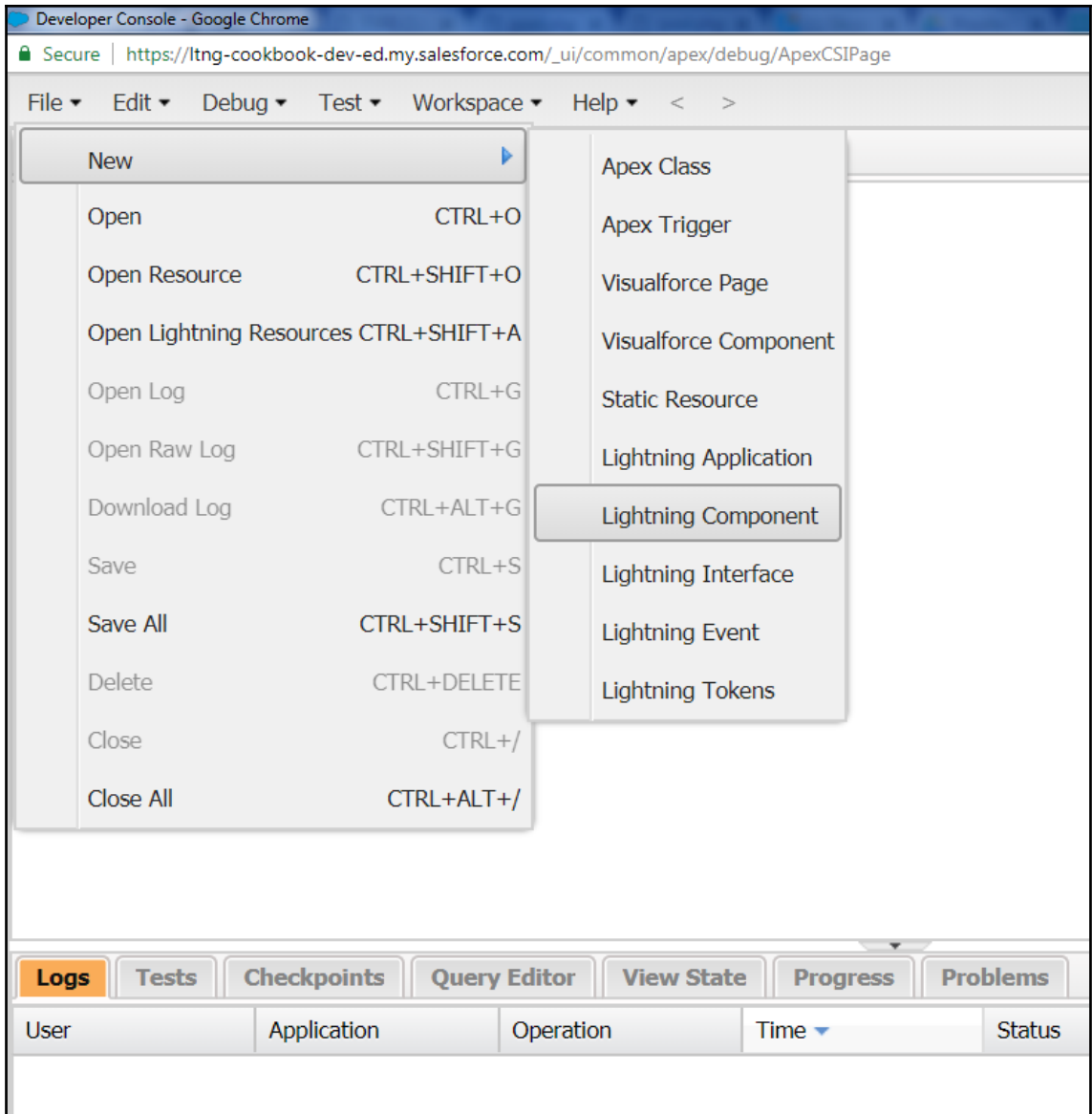
Cancel

Save



Chapter 3: Lightning Components





New Lightning Bundle ✕

Name:

Description:

— Component Configuration —

Create bundle with any of the following configurations (optional)

- Lightning Tab
- Lightning Page
- Lightning Record Page
- Lightning Communities Page
- Lightning Quick Action

File ▾ Edit ▾ Debug ▾ Test ▾ Workspace ▾ Help ▾ < >

myFirstLightningComponent ✕ myFirstLightningComponent.cmp ✕

```

1 <aura:component >
2
3 </aura:component>

```

myFirstLightningComponent »»

Ctrl + Shift + 1	COMPONENT	Create
Ctrl + Shift + 2	CONTROLLER	Create
Ctrl + Shift + 3	HELPER	Create
Ctrl + Shift + 4	STYLE	Create
Ctrl + Shift + 5	DOCUMENTATION	Create
Ctrl + Shift + 6	RENDERER	Create
Ctrl + Shift + 7	DESIGN	Create
Ctrl + Shift + 8	SVG	Create

Bundle Version Settings

Lightning App Builder
Pages ▾
Account Record Page

↶ ↷
✂ 📄 📄

Desktop

Shrink To View ▾

↻

Lightning Components

Search components... 🔍

➤ Standard (29)
▼ Custom (1)

⚡
myFirstLightningComponent

▼ Custom - Managed (0)

No components available.

Editing the Account page

A

Account
Edge Communications

Filter New Contact New Case New Note

Type: Customer - Contact Phone: (542) 757-6882 Website: <http://www.edgecomm.com> Account Owner: [System Administrator](#) Account Site: Industry: Electronics

Info: Name

Success

RELATED SETTINGS NEWS

Insufficient permissions to display this component

We found no potential duplicates of this account.

Contacts (2) New

View Profile	View Contact
Type: CID Email: www@edge.com Phone: (542) 757-6882	Type: Sales Representative Email: www@edge.com Phone: (542) 757-6882

[View All](#)

Opportunities (4) New

View Profile	View Contact
Stage: Edge Emergency Generator Amount: \$25,000.00 Close Date: 8/31/2018	Stage: Edge Emergency Generator Amount: \$75,000.00 Close Date: 8/31/2018
Stage: Edge Installation Amount: \$20,000.00 Close Date: 5/24/2018	Stage: Edge S.A. Amount: \$80,000.00 Close Date: 11/30/2018

[View All](#)

Cases (3) New

View Profile	View Contact
Contact Name: New Generator Subject: Checking generator after electrical failure Priority: High	Contact Name: Scan Photos Subject: Checking scan of generator Priority: Medium
Contact Name: Scan Photos Subject: Cancel next generator after electrical failure Priority: Medium	

[View All](#)

Notes & Attachments (0) Upload File

[Upload File](#)
Or Drop File

ACTIVITY **CHATTER**

New Task Log a Call New Event Draft

Create a task...

Filter: All Time - All Activities - All Types

Next Steps

No new items. To get things moving, add a task or schedule a meeting.

Feed Activities

No feed activity. Feed meetings and tasks marked as done show up here.

Editing the Account page

Account
Edge Communications

+ Follow New Contact New Case New Note

Type: Customer - Direct Phone: (512) 757-6000 Website: <http://edgecomm.com> Account Owner: System Admin Account Site: Industry: Electronics

Enter Name
Hello World
Submit

RELATED DETAILS NEWS

We found no potential duplicates of this account.

Contacts (2) [New](#)

ACTIVITY CHATTER

[New Task](#) Log a Call New Event More

Create a task... [Add](#)

myFirstLightningComponent		
Ctrl + Shift + 1	COMPONENT	
Ctrl + Shift + 2	CONTROLLER	Create
Ctrl + Shift + 3	HELPER	Create
Ctrl + Shift + 4	STYLE	Create
Ctrl + Shift + 5	DOCUMENTATION	Create
Ctrl + Shift + 6	RENDERER	Create
Ctrl + Shift + 7	DESIGN	Create
Ctrl + Shift + 8	SVG	Create
Bundle Version Settings		

Lightning App Builder Pages Account Record Page Back Help

Desktop Shrink To View Refresh Save Activation...

Lightning Components

Search components...

Standard (29)

- Accordion
- Activities
- Chatter
- Chatter Feed
- Chatter Publisher
- Company Hierarchy
- Data.com Insights
- Flow
- Guided Action List
- Highlights Panel
- List View
- Path
- Potential Duplicates

Editing the Account page

Page > Hello World

Provide The Name

Set Component Visibility

Filters

+ Add Filter

Lightning App Builder | Pages | Account Record Page | Back | Help

Desktop | Shrink To View | Refresh | Save | Activation...

Lightning Components

Search components... [Q] [Refresh]

- Standard (29)
 - Accordion
 - Activities
 - Chatter
 - Chatter Feed
 - Chatter Publisher
 - Company Hierarchy
 - Data.com Insights
 - Flow
 - Guided Action List
 - Highlights Panel
 - List View
 - Path
 - Potential Duplicates

Editing the Account page

Page > Hello World

Provide The Name

Enter Account Name

Set Component Visibility

Filters

+ Add Filter

Lightning App Builder
Pages ▾
Account Record Page

↶ ↷ ✂ 📄 📄

Desktop

Shrink To View ▾

↶

Lightning Components

Search components... 🔍

➤ Standard (29)

▼ Custom (1)

⚡ Hello World

▼ Custom - Managed (0)

No components available.

Editing the Account page

Account
Edge Communications
⌵

Type	Customer - Client	Phone	(512) 757-6555	Website	http://edgecommunications.com	Account Owner	System Admin	Account Size		Industry	Electronics
------	-------------------	-------	----------------	---------	-------------------------------	---------------	--------------	--------------	--	----------	-------------

Related

CONTACTS (2)

Sean Foster Title: CTO Email: sean@edge.com Phone: (512) 757-6555	Ross Gonzalez Title: SVP Procurement Email: ross@edge.com Phone: (512) 757-6555
--	--

OPPORTUNITIES (4)

Edge Emergency Generator Stage: SA 7600000 Mgmt Amount: \$20,000.00 Close Date: 8/31/2018	Edge Emergency Generator Stage: Closed Won Amount: \$75,000.00 Close Date: 8/31/2018
Edge Inverter Stage: Closed Won Amount: \$20,000.00 Close Date: 5/24/2018	Edge I-FA Stage: Closed Won Amount: \$60,000.00 Close Date: 4/19/2018

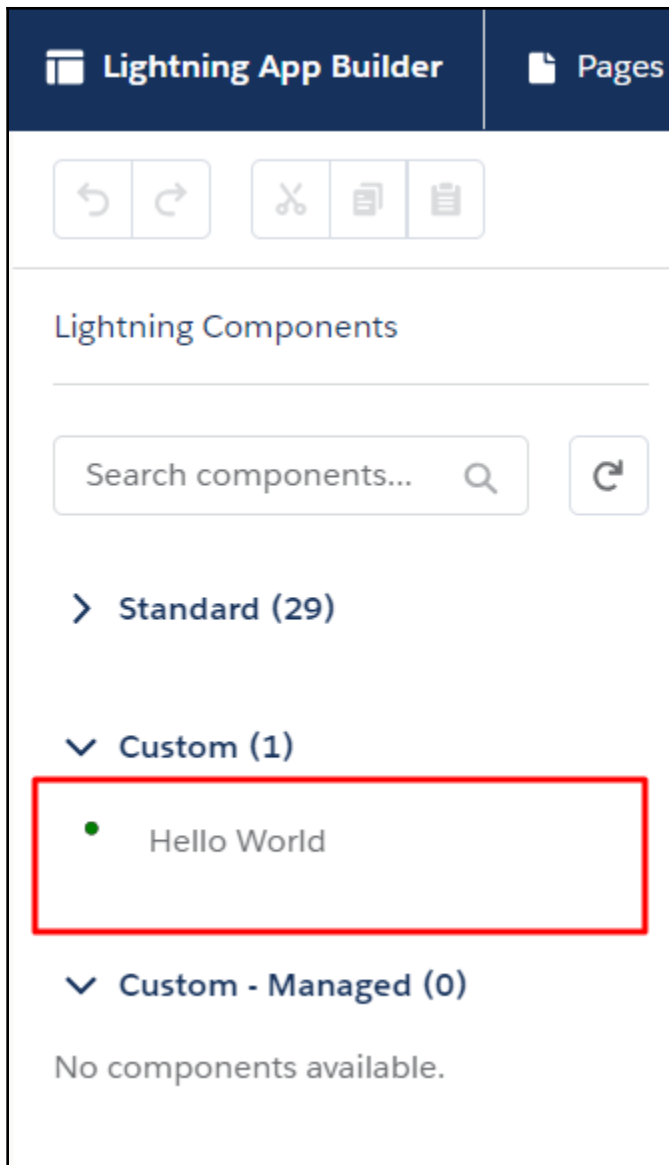
Cases (3)

00000000 Contact Name: Ross Gonzalez Subject: Starting generator after electrical failure Priority: High	00000017 Contact Name: Sean Foster Subject: Shutting down of generator Priority: Medium
00000001 Contact Name: Sean Foster Subject: Cannot start generator after electrical failure Priority: Medium	

Notes & Attachments (0)

Upload File
 Or drag files

[58]



Lightning App Builder
Pages ▾
Account Record Page
← Back
? Help

↶ ↷
✂ 📄 📄

Desktop
Shrink To View ▾
Refresh

Save
Activation...

Lightning Components

Search components... 🔍

➤ Standard (29)

▾ Custom (1)

- Hello World

▾ Custom - Managed (0)

No components available.

Get more on the AppExchange

Editing the Account page

Page

- Label
- Account Record Page

- Developer Name
- Account_Record_Page

Page Type

Record Page


Object

Account

Template


Header and Right Sidebar

Description


 COMPONENT STORE ▾

[< BACK](#)
All Components ▾

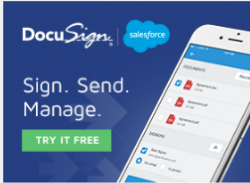
125 Components · Filtered by Type · Sorted by Popularity




Enhanced Lightning Grid
 ★★★★★ (49) More FREE




Lightning Carousel and Banner
 ★★★★★ (25) FREE




DocuSign for Salesforce (e-Sign...
 ★★★★★ (No Rating) FREE



ANYCALENDAR
LABS






TASKRAY
 MORE THAN PROJECT MANAGEMENT
LABS



LIGHTNING COMPONENTS

[AppExchange Website](#)
[日本語](#)
[Terms of Use](#)
[Security Statement](#)






COMPONENT STORE ▾

< BACK by Silverline

Jumbotron

Bigger is Better: Display Important Information with Style



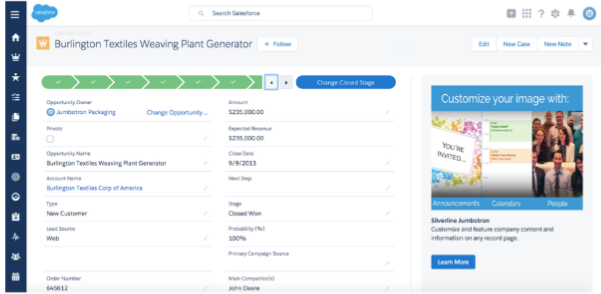
★★★★★

Free

DETAILS

REVIEWS

PROVIDER



Customize your image with announcements, calendars, or people!

Free

Jumbotron allows you to display important information like company news, events, and updates on any page.

[Read More](#)

↓ Get It Now

Where do you want to install this package?

Before you install in a production org, we suggest testing in a sandbox.

Install in a Production Environment

Install where you or your users work, including developer orgs.

Install in Production

Install in a Sandbox

Test in a copy of a production org.

Install in Sandbox

Cancel



Install Jumbotron

By Silverline

Install for Admins Only

Install for All Users

Install for Specific Profiles...

Install

Cancel

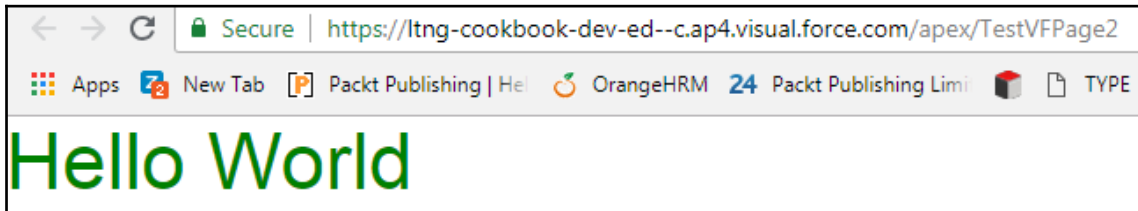
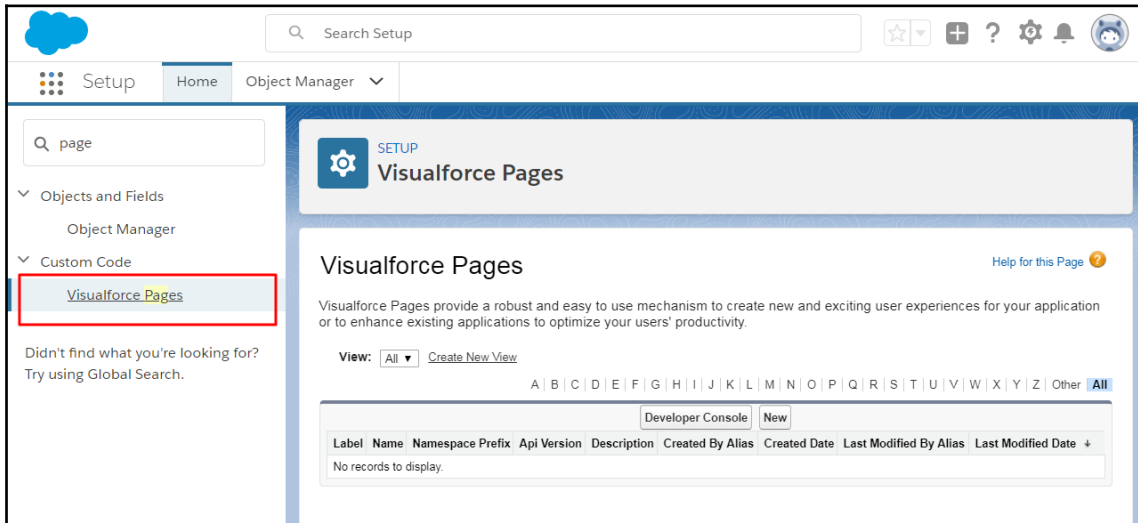
App Name
Jumbotron

Publisher
Silverline

Version Name
Spring 2017

Version Number
1.9

Chapter 4: Visualforce Pages



- ▼ Objects and Fields
 - Object Manager
- ▼ Custom Code
 - Visualforce Pages

Didn't find what you're looking for?
Try using Global Search.

SETUP

Visualforce Pages

Page Edit
Save Quick Save Cancel Where is this used?

Component Reference
Preview

Page Information
! = Required Information

Label

Name

Description

Available for Lightning Experience, Lightning Communities, and the mobile app

Require CSRF protection on GET requests

All

★ + ? ⚙️ 🔔 👤

TestLightningApp

Accounts ▼

TestAppPage

Contacts ▼

Cases ▼

Account

Edge Communications

+ Follow New Contact New Case New Note

Type	Phone	Website	Account Owner	Account Site	Industry
Customer - Direct	(512) 757-6000	http://edgecomm.com	System Admin		Electronics

Enter Account Name

Submit

TestVFPage2

Hello World

ACTIVITY

CHATTER

New Task
Log a Call
New Event
More

Add

Filters: All time • All activities • All types
▼

Refresh Expand All

Next Steps More Steps

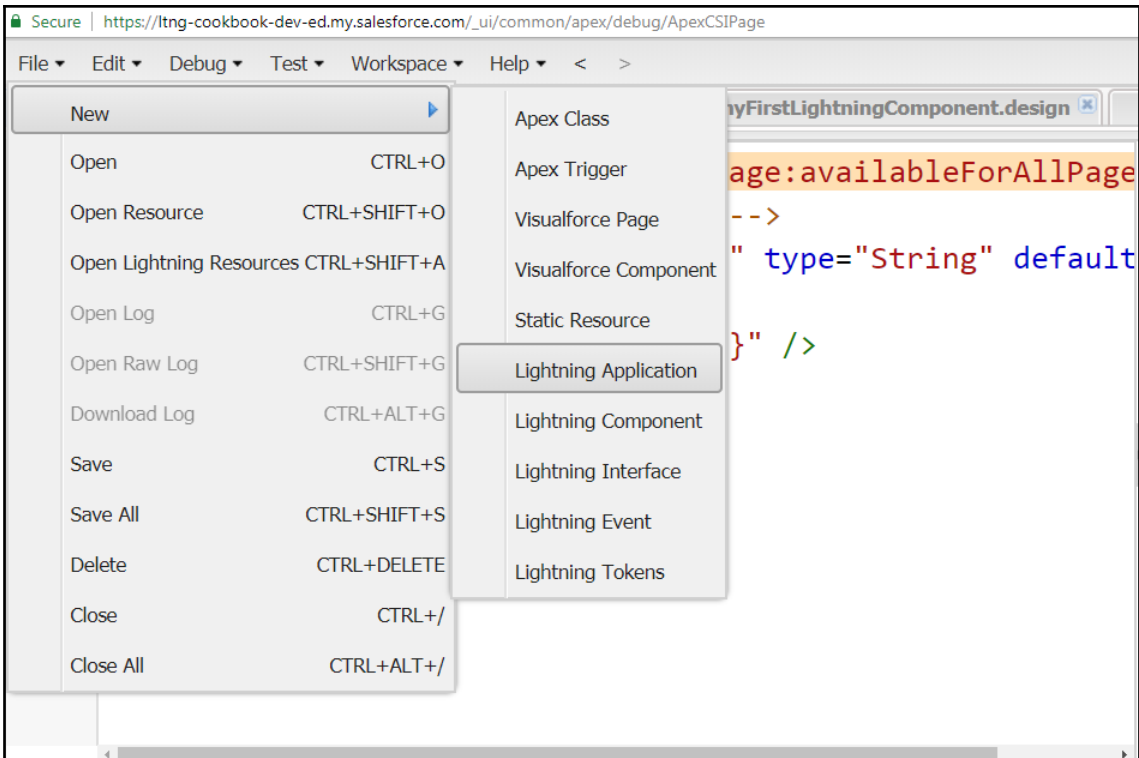
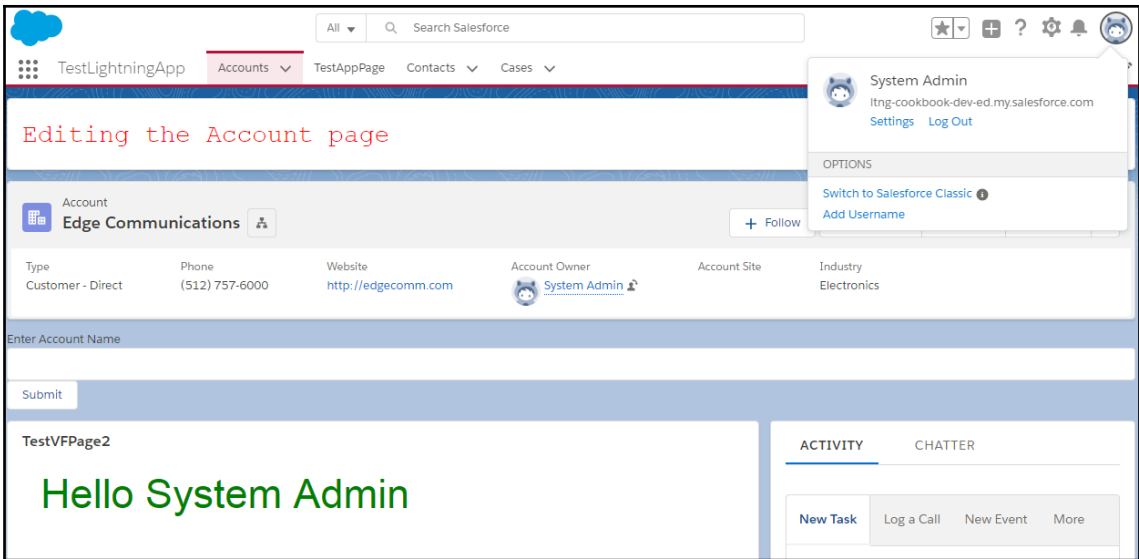
No next steps. To get things moving, add a task or set up a meeting.

Past Activities

RELATED

DETAILS

NEWS



New Lightning Bundle ✕

Name:

Description:

Application Configuration

Create bundle with any of the following configurations (optional)

Lightning Out Dependency App

SETUP
Visualforce Pages

Page Information ! = Required Information

Label:

Name:

Description:

Available for Lightning Experience, Lightning Communities, and the mobile app:

Require CSRF protection on GET requests:

Visualforce Markup Version Settings

```

1 <apex:page >
2 <apex:includeLightning />
3 <div id="locatorOut" />
4 <script>
5   $Lightning.use(
6     "c:demoDependencyApp", function(){
7       $Lightning.createComponent(
8         "c:myFirstLightningComponent",
9         {"enterName":"Enter Contact Name"},
10        "locatorOut",
11        function(){}
12      );
13    }
14  );
15 </script>
16 </apex:page>
17

```

Secure | <https://ltng-cookbook-dev-ed--c.ap4.visual.force.com/apex/LC4VF>

Apps New Tab Packt Publishing | He OrangeHRM 24 Packt Publishing Limi

Enter Name


Secure | <https://ltng-cookbook-dev-ed--c.ap4.visual.force.com/apex/LC4VF>

Apps New Tab Packt Publishing | He OrangeHRM 24 Packt Publishing Limi TYPE CLOUD:

Enter Contact Name

Chapter 5: Lightning Design System





Component Blueprints ▾

- Accordion
- Activity Timeline
- Alert
- App Launcher
- Avatar
- Badges
- Brand Band
- Breadcrumbs
- Builder Header
- Button Groups
- Button Icons
- Buttons
- Cards
- Carousel

Lightning Apps and Components

The Salesforce Lightning Design System is ready to use in your Lightning apps and components. It is now automatically included for Lightning Components running in the Lightning Experience and Salesforce S1 mobile application. It is no longer necessary to add a static resource for Lightning Components running within these environments.

Your [Lightning Out](#), [Lightning Components for Visualforce \(LC4VF\)](#), and [Lightning Application](#) automatically get the Lightning Design System stylesheets and design tokens by using the linked instructions to each. This is the easiest way to stay up-to-date and consistent with SLDS enhancements.

Note: If you still need to use a static resource with the scoped files that were previously included in the download, we have [provided a tool for you to create your custom-scoped CSS](#). You will need to scope to your own

LIGHTNING COMPONENTS DEVELOPER GUIDE

- [Icon](#)
- [Badge](#)
- [Button](#)
- [ButtonGroup](#)
- [ButtonIcon](#)
- [ButtonMenu](#)
- [Input](#)
- [Text Area](#)
- [inputSelect](#)
- [Tabs](#)
- [Card](#)
- [Layout](#)

Enter Account Name Enter Contact Name

Enter Account Name

Enter Contact Name

Submit

Search

Abort

Enter Account Name

Enter Contact Name

Submit

Search

Abort

Account Edit

▼ Account Info

Account Name	<input type="text"/>	Type	--None-- ▼
Rating	--None-- ▼	Industry	--None-- ▼
Phone	<input type="text"/>	Website	<input type="text"/>

▼ Billing Address

Billing Street	<input type="text"/>	Billing City	<input type="text"/>
Billing Zip/Postal Code	<input type="text"/>	Billing State/Province	<input type="text"/>
Billing Country	<input type="text"/>		

▼ Shipping Address

Shipping Street	<input type="text"/>	Shipping City	<input type="text"/>
Shipping Zip/Postal Code	<input type="text"/>	Shipping State/Province	<input type="text"/>
Shipping Country	<input type="text"/>		

Account Edit
Submit Cancel

▼ Account Info

Account Name <input style="width: 90%;" type="text"/>	Type --None-- ▼
Rating --None-- ▼	Industry --None-- ▼
Phone <input style="width: 90%;" type="text"/>	Website <input style="width: 90%;" type="text"/>

▼ Billing Address

Billing Street <input style="width: 90%;" type="text"/>	Billing City <input style="width: 90%;" type="text"/>
Billing Zip/Postal Code <input style="width: 90%;" type="text"/>	Billing State/Province <input style="width: 90%;" type="text"/>
Billing Country <input style="width: 90%;" type="text"/>	

▼ Shipping Address

Shipping Street <input style="width: 90%;" type="text"/>	Shipping City <input style="width: 90%;" type="text"/>
Shipping Zip/Postal Code <input style="width: 90%;" type="text"/>	Shipping State/Province <input style="width: 90%;" type="text"/>
Shipping Country <input style="width: 90%;" type="text"/>	

Submit Cancel

Records in Lightning Style

[First](#) | [Previous](#) | [Next](#) | [Last](#)

--	--	--	--

[First](#) | [Previous](#) | [Next](#) | [Last](#)

Lightning App Builder
Pages
Account Record Page
← Back
? Help

↶ ↷
✂
📄

Desktop
Shrink To View
Refresh

Save
Activation...

Lightning Components

Search components...

Standard (29)

- Accordion
- Activities
- Chatter
- Chatter Feed
- Chatter Publisher
- Company Hierarchy
- Data.com Insights
- Flow
- Guided Action List
- Highlights Panel
- List View
- Path
- Potential Duplicates
- Quip
- Recent Items
- Recommendations

Get more on the AppExchange

Editing the Account page

Account: Edge Communications

CONTACT NAME	TITLE	EMAIL	PHONE
Search Results	CEO	jeff@edge.com	855.2.767.6550
View Contact	Sales Representative	jeff@edge.com	855.2.767.6550

Hello System Admin

RELATED | DETAILS | NEW OPS

1 Data.com Insights: insufficient permissions to display this component

2 We found no potential duplicates of this account.

CONTACT (2)	Role
Search Results	CEO
View Contact	Sales Representative

OPPORTUNITIES (4)	Edge Emergency Generator
Search Results	Edge Emergency Generator
View Opportunity	Edge Emergency Generator

Page > Related List - Single

* Parent Record

Use This Account

* Related List

Contacts

Change Related List Display

List

Include the related list you want to use in the page layout for your users. If using a parent record, update the parent record's page layout. Otherwise, users can't see the related list.

Assign Page Layouts

- Account Layout (previewed)
- Account (Marketing) Layout
- Account (Sales) Layout
- Account (Support) Layout

View all layouts

Set Component Visibility

Filters

TestLightningApp Accounts TestAppPage Contacts Cases

Search Accounts and more...

Editing the Account page

Account **Edge Communications** + Follow New Contact New Case New Note

Type: Customer - Direct Phone: (512) 757-6000 Website: <http://edgecomm.com> Account Owner: System Adm... Account Site: Industry: Electronics

Enter Account Name

Submit

Contacts (2) New

CONTACT NAME	TITLE	EMAIL	PHONE
Sean Forbes	CFO	sean@edge.com	(512) 757-6000
Rose Gonzalez	SVP, Procurement	rose@edge.com	(512) 757-6000

[View All](#)

ACTIVITY CHATTER

New Task Log a Call New Event More

Create a task... Add

Setup Home Object Manager

Search Setup

Flows

Process Automation

Flows

Identity

Login Flows

Didn't find what you're looking for? Try using Global Search.

SETUP Flows

Visual Workflow lets you easily build and manage flows, which guide users through screens that collect and display information, create and update Salesforce records, and execute logic based on user input.

Administrators design and build flows using the Flow Designer's simple drag-and-drop user interface, then activate, manage, and maintain them. Users can run an active flow from a custom button, tab, link, or the flow URL.

To get started, click New Flow.

View: All Flows Edit Create New View

A B C D E F G H I J K L M N O P Q R S T U V W X Y Z Other All

New Flow

Flow Name	Description	Last Modified By	Last Modified Date	Is Active
No records to display.				

Flow Designer
Unsaved Flow

Save Save As Run Debug Close

Palette Resources Explorer

Drag and drop elements onto the canvas

Find in Palette...

- DRAFT TOOLS
 - Step
- USER INTERFACE
 - Screen
- LOGIC
 - Decision
 - Assignment
 - Loop
 - Wait
- DATA

Description

Screen
A user-facing screen that can be used to collect input or display output.

```
graph LR; s1[Screen s1] --> s2[Screen s2];
```

Screen

Use screens to collect user input or display output. Customize the screen by adding and configuring fields to display to the user.

General Info Add a Field Field Settings s1

▼ General Info

Name * s1

Unique Name * s1 [i](#)

[Add Description](#)

▼ Header and Footer

If you hide the footer, none of the native navigation buttons appear at runtime. The screen's navigation actions and help text are available to Lightning components on this screen, even when the header or footer are hidden.

Show Header

Show Footer

▼ Navigation Actions

Control which navigation actions are available from this screen. For example, prevent users from navigating backwards after the flow creates records. By default, the actions appear as buttons in the footer at runtime. They're available to Lightning components on this screen,

OK Cancel


Flow
AccountCreate

[Help for this Page](#) 


[« Back to List: Flows](#)

Flow Detail

[Edit](#) [Open](#) [Run](#) [Delete](#)

Flow Name	AccountCreate	Unique Name	AccountCreate
Description	Namespace Prefix		
	Type 		Screen Flow
URL	/flow/AccountCreate	Active Version	1
Activated/Deactivated By	System Admin , 8/26/2018 11:14 PM	Created By	System Admin , 8/26/2018 11:13 PM
Modified By	System Admin , 8/26/2018 11:14 PM		

Flow Versions

Action	Name	Version	Description	Created Date	Type	Status
Open Run Deactivate	AccountCreate	1		8/26/2018 11:13 PM	Screen Flow 	Active

Editing the Account page

Account
Edge Communications 

[+ Follow](#) [New Contact](#) [New Case](#) [New Note](#) 

Type Customer - Direct	Phone (512) 757-6000	Website http://edgecomm.com	Account Owner  System Admin 	Account Site	Industry Electronics
---------------------------	-------------------------	--	---	--------------	-------------------------

Enter Account Name

[Submit](#)

AccountCreate

[Next](#)

ACTIVITY CHATTER

[New Task](#) [Log a Call](#) [New Event](#) [More](#)

