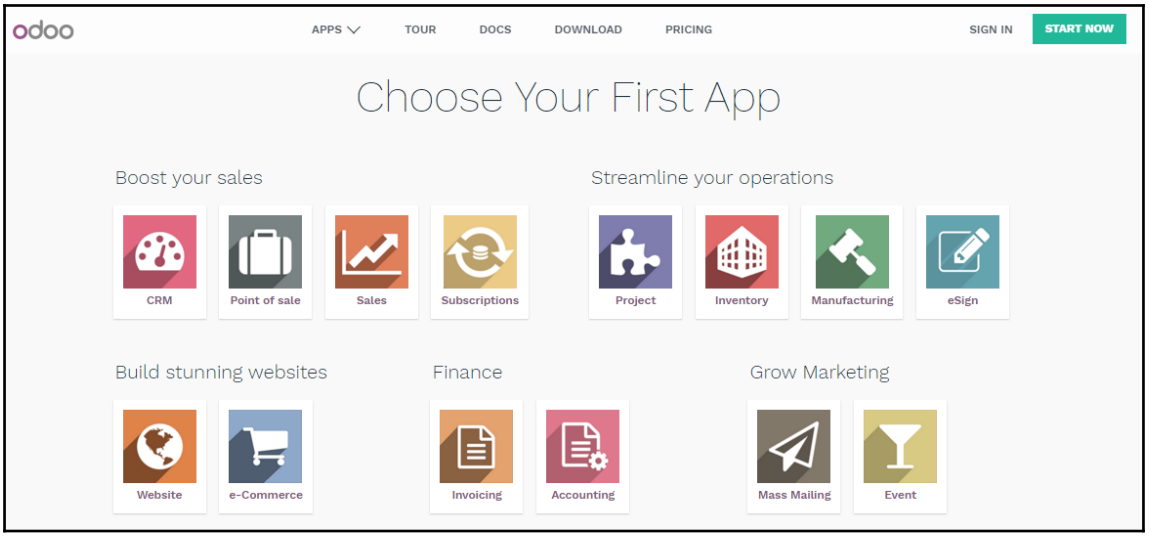
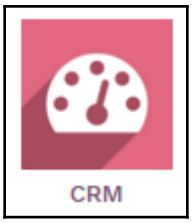
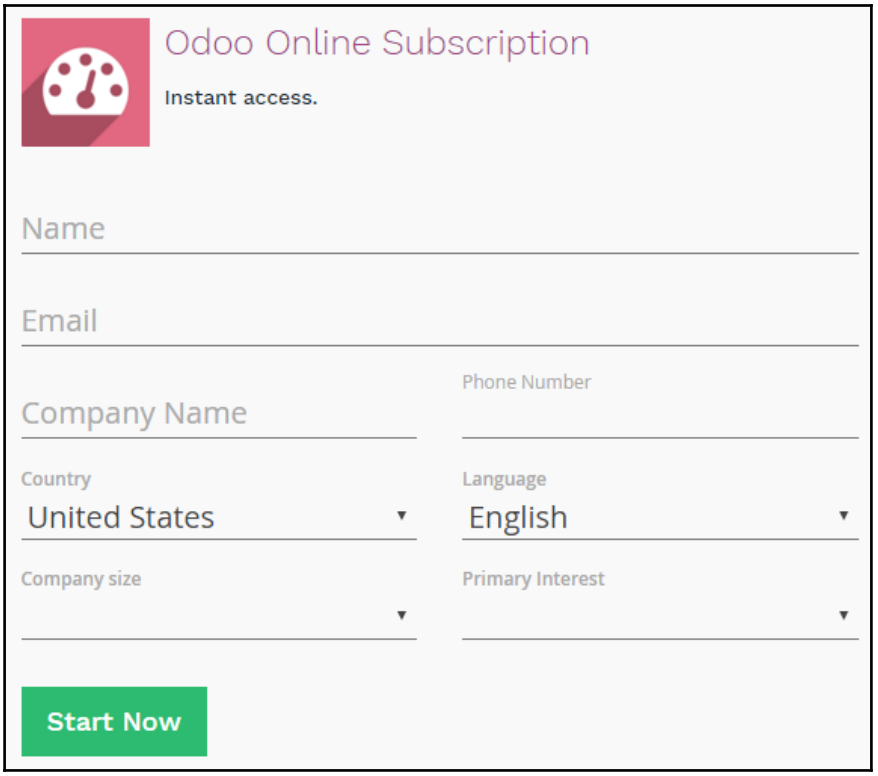
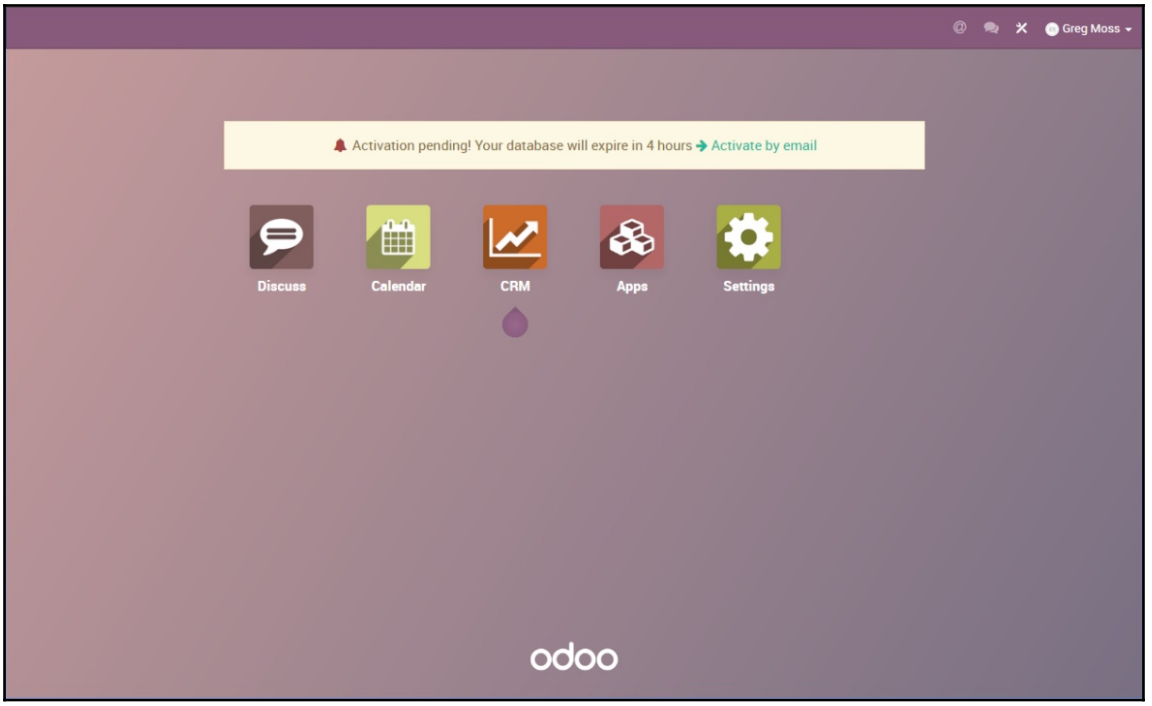
Graphic Bundle

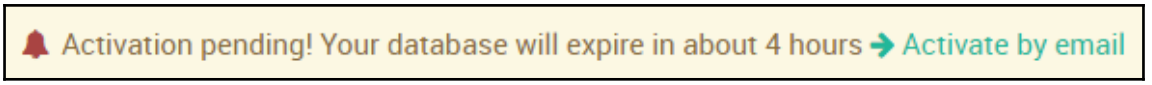
Chapter 1: Setting Up Odoo 11

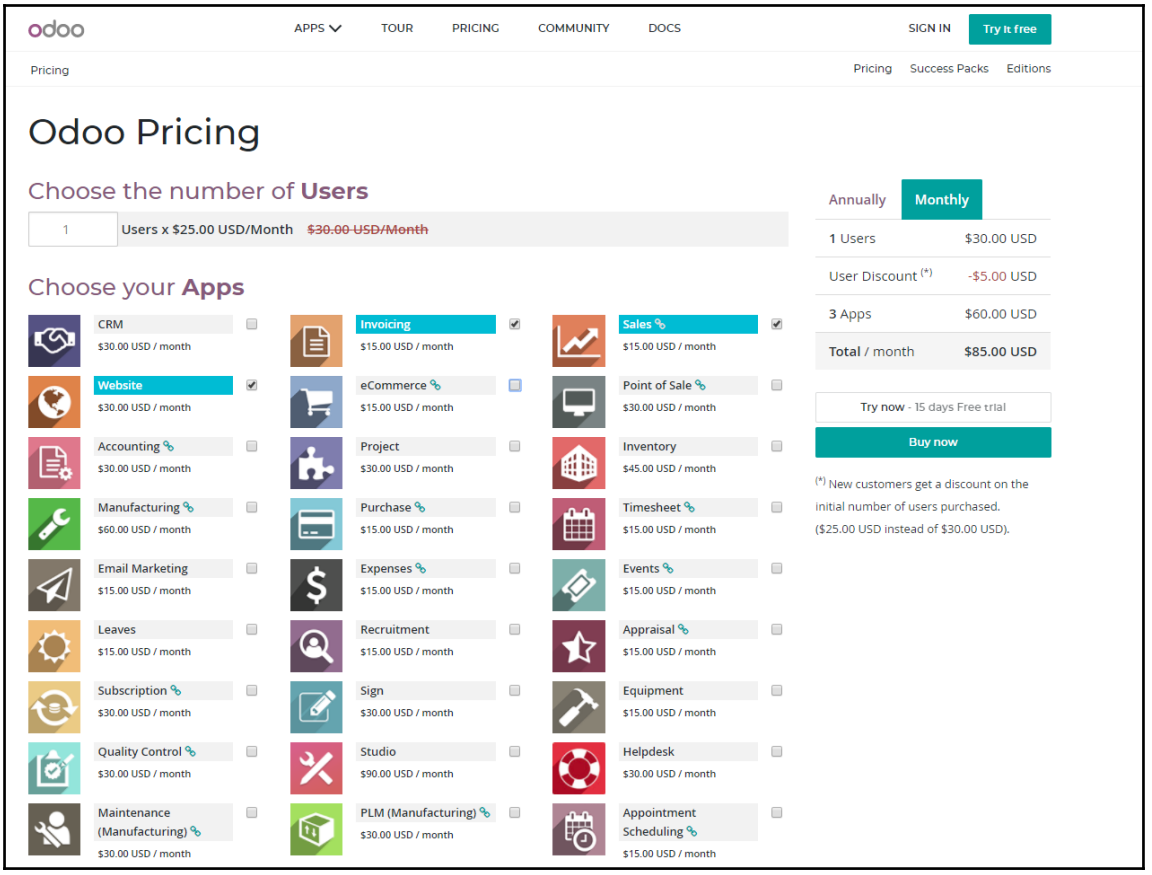


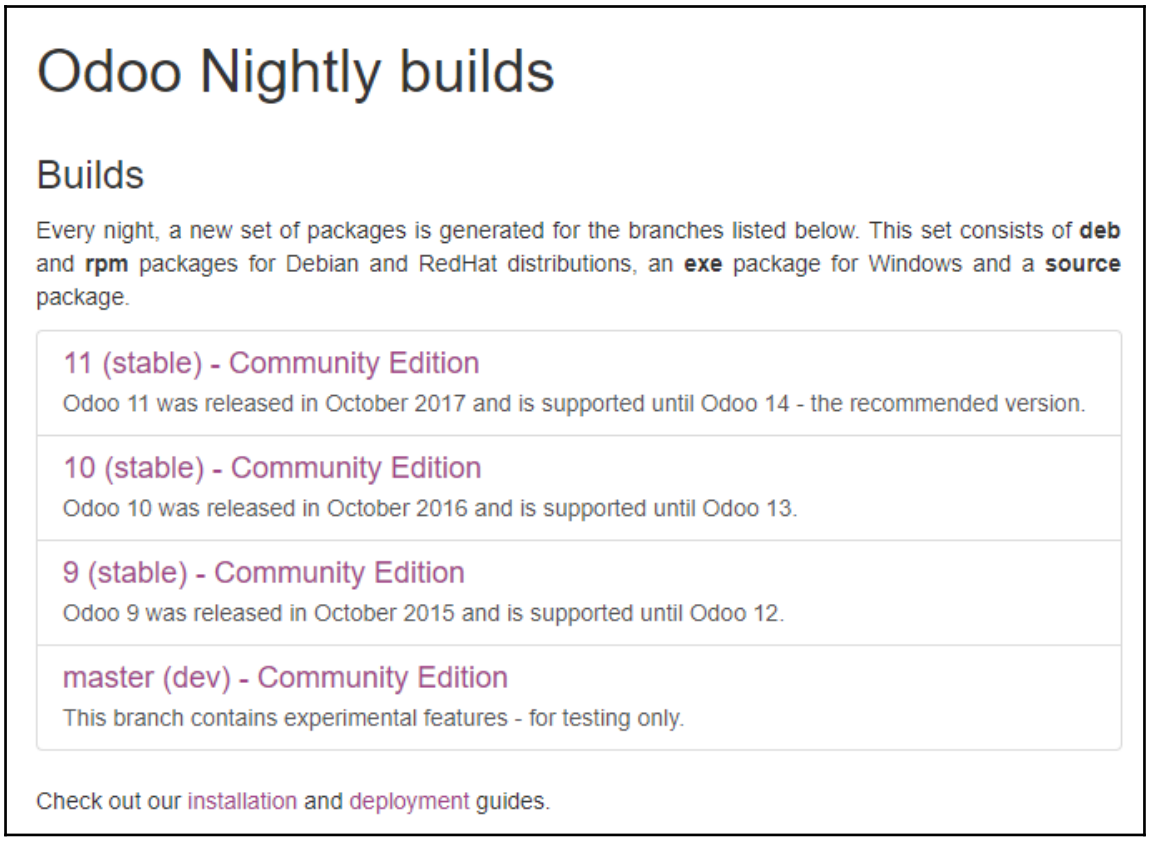



Odoo Online Subscription
Instant access.
Name
Email
Company Name
Phone Number
Country
United States
Language
English
Company size
Primary Interest
Start Now


Greg Moss
Activation pending! Your database will expire in 4 hours → Activate by email
Discuss
Calendar
CRM
Apps
Settings
odoo


Activation pending! Your database will expire in about 4 hours → Activate by email


odoo
APPS
TOUR
PRICING
COMMUNITY
DOCS
SIGN IN
Try it free
Pricing
Pricing
Success Packs
Editions
Odoo Pricing
Choose the number of Users
1
Users x $25.00 USD/Month
$30.00 USD/Month
Choose your Apps
CRM
$30.00 USD / month
Invoicing
$15.00 USD / month
Sales
$15.00 USD / month
Website
$30.00 USD / month
eCommerce
$15.00 USD / month
Point of Sale
$30.00 USD / month
Accounting
$30.00 USD / month
Project
$30.00 USD / month
Inventory
$45.00 USD / month
Manufacturing
$60.00 USD / month
Purchase
$15.00 USD / month
Timesheet
$15.00 USD / month
Email Marketing
$15.00 USD / month
Expenses
$15.00 USD / month
Events
$15.00 USD / month
Leaves
$15.00 USD / month
Recruitment
$15.00 USD / month
Appraisal
$15.00 USD / month
Subscription
$30.00 USD / month
Sign
$30.00 USD / month
Equipment
$15.00 USD / month
Quality Control
$30.00 USD / month
Studio
$90.00 USD / month
Helpdesk
$30.00 USD / month
Maintenance (Manufacturing)
$30.00 USD / month
PLM (Manufacturing)
$30.00 USD / month
Appointment Scheduling
$15.00 USD / month
Annually
Monthly
1 Users
$30.00 USD
User Discount (*)
-$5.00 USD
3 Apps
$60.00 USD
Total / month
$85.00 USD
Try now - 15 days Free trial
Buy now
(*) New customers get a discount on the initial number of users purchased. ($25.00 USD instead of $30.00 USD).



Odoo Nightly builds

Builds

Every night, a new set of packages is generated for the branches listed below. This set consists of **deb** and **rpm** packages for Debian and RedHat distributions, an **exe** package for Windows and a **source** package.

11 (stable) - Community Edition

Odoo 11 was released in October 2017 and is supported until Odoo 14 - the recommended version.

10 (stable) - Community Edition

Odoo 10 was released in October 2016 and is supported until Odoo 13.

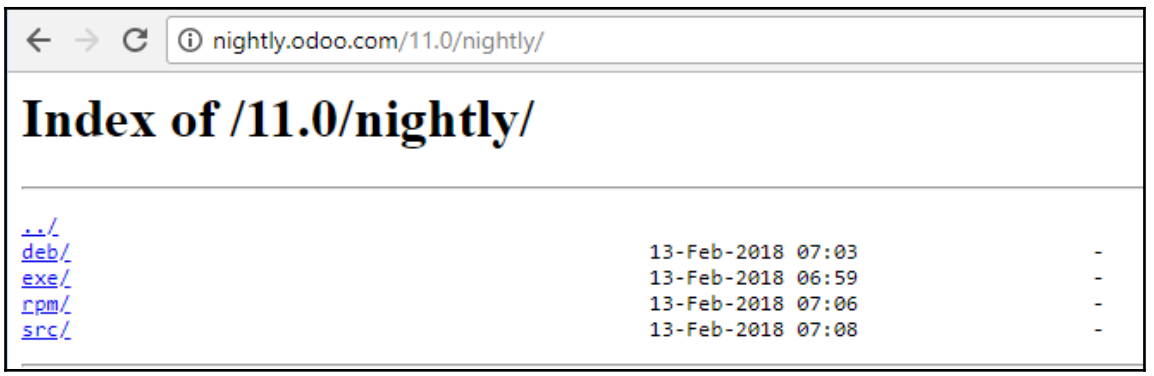
9 (stable) - Community Edition

Odoo 9 was released in October 2015 and is supported until Odoo 12.

master (dev) - Community Edition

This branch contains experimental features - for testing only.

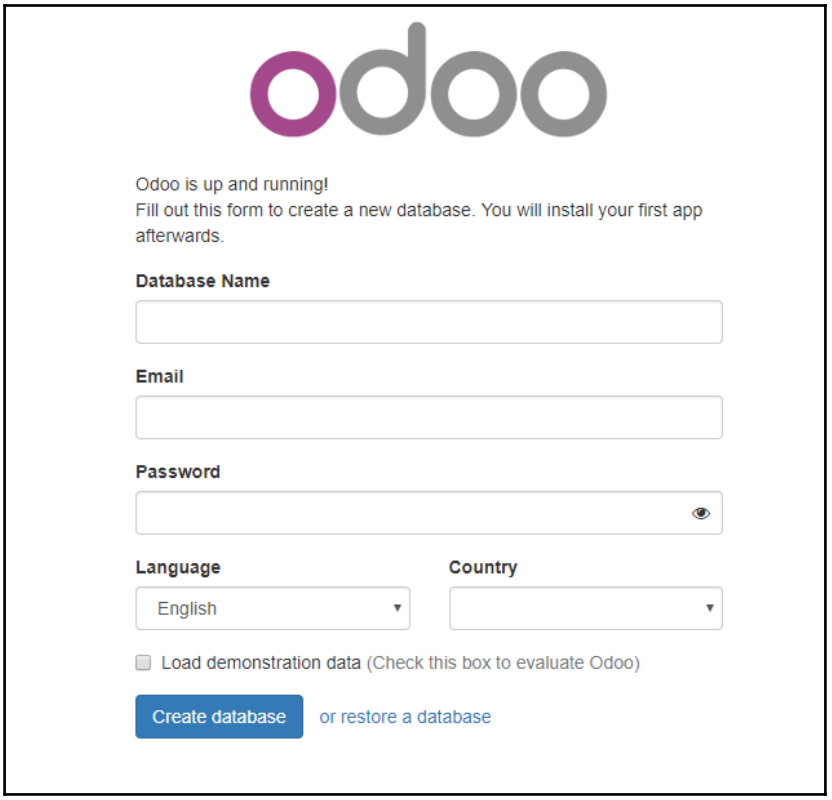
Check out our installation and deployment guides.

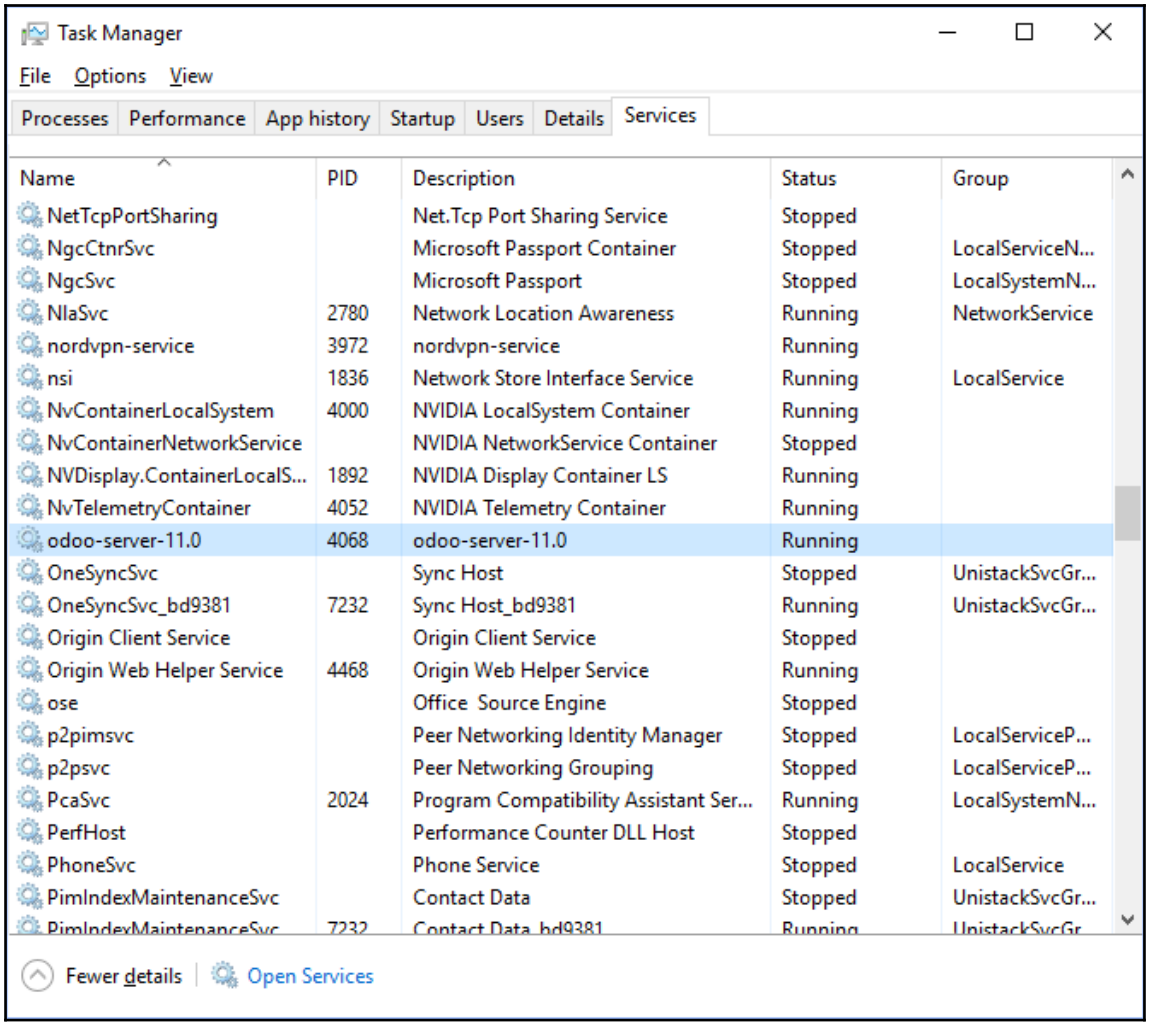


nightly.odoo.com/11.0/nightly/

Index of /11.0/nightly/

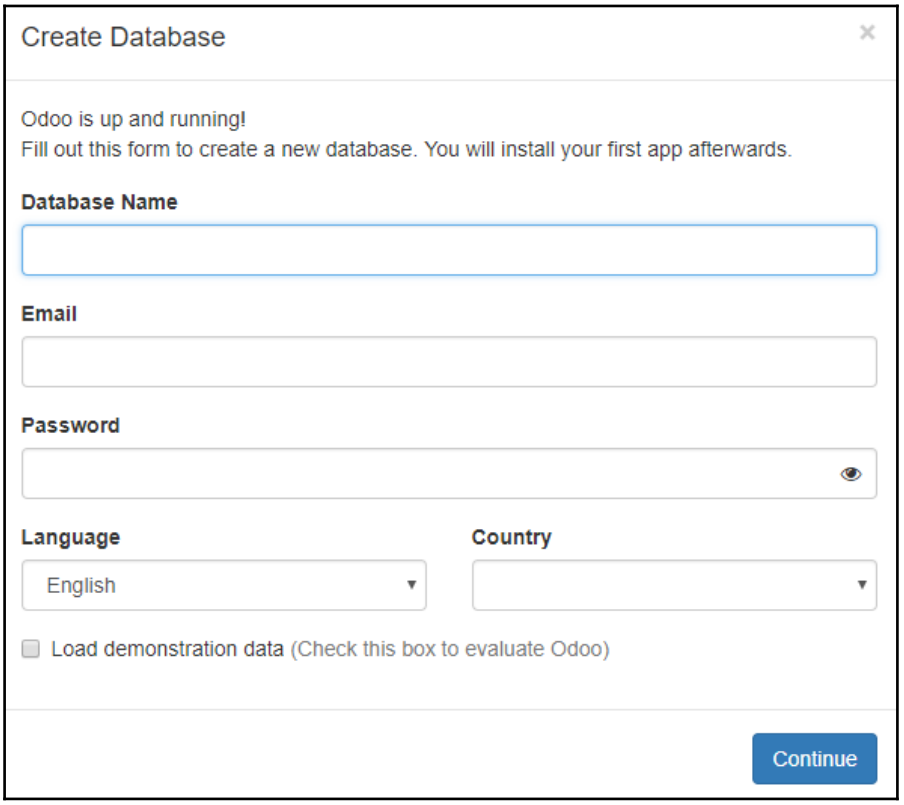
../		
deb/	13-Feb-2018 07:03	-
exe/	13-Feb-2018 06:59	-
rpm/	13-Feb-2018 07:06	-
src/	13-Feb-2018 07:08	-

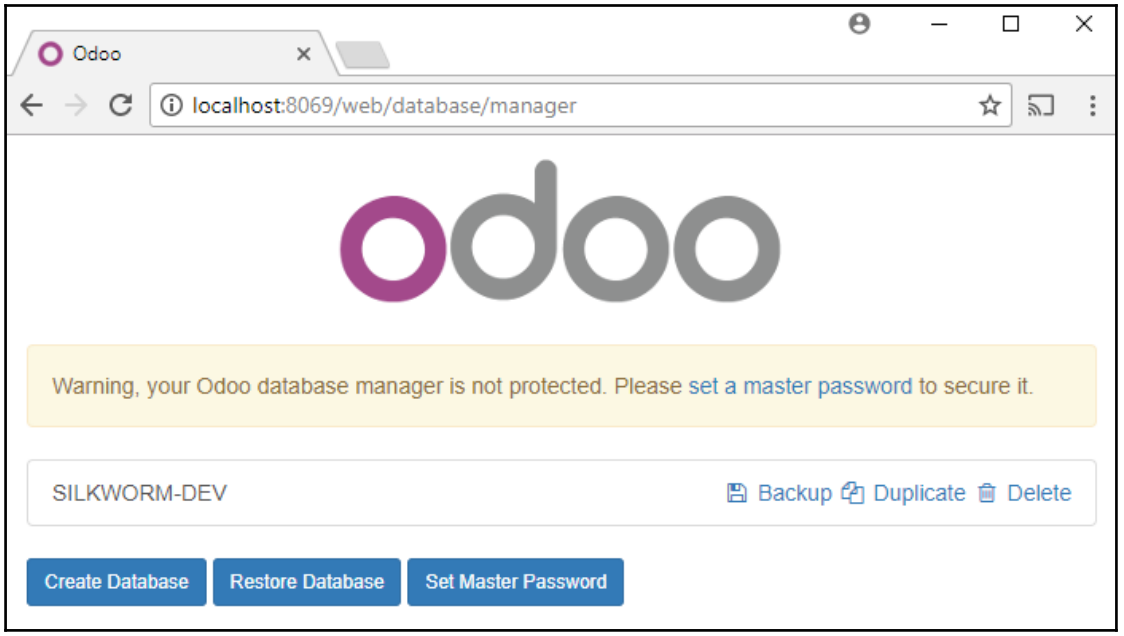

Odoo is up and running!
Fill out this form to create a new database. You will install your first app afterwards.
Database Name
Email
Password
Language
English
Country
Load demonstration data (Check this box to evaluate Odoo)
Create database
or restore a database

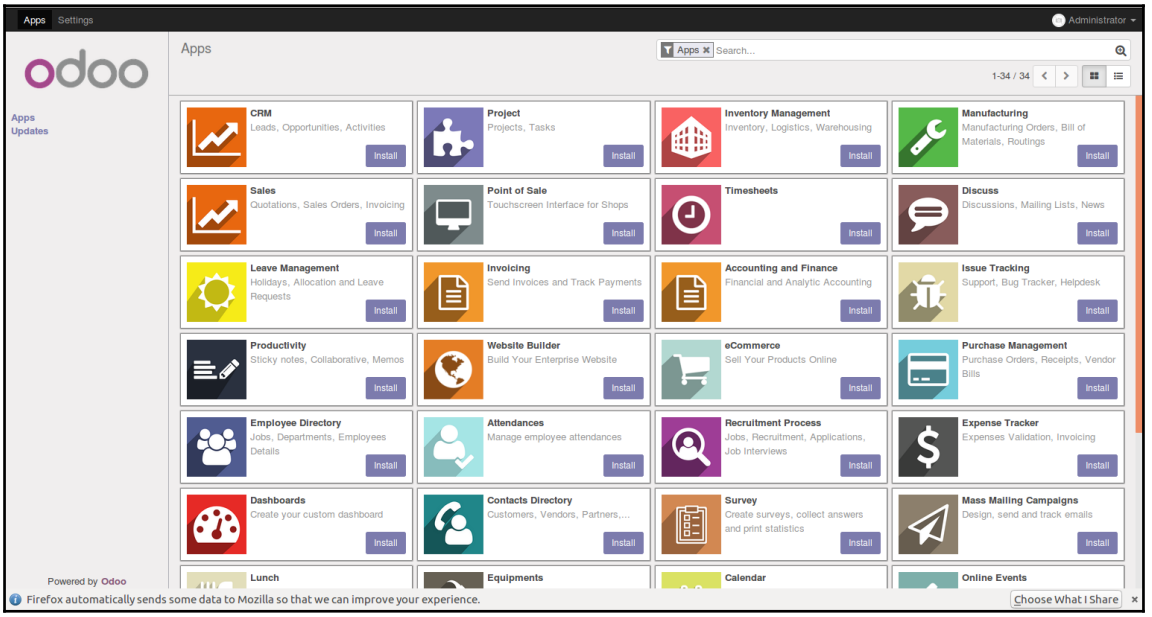


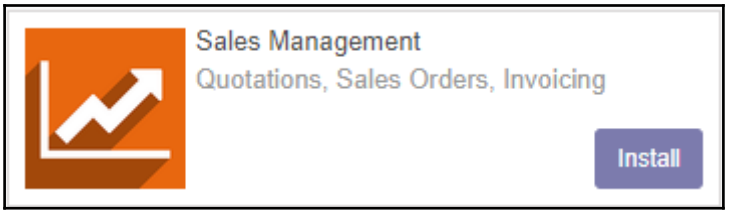

```
root@ubuntu:~# ps aux | grep odoo
odoo      14341  1.0 11.1 925300 111756 ?       Sl   11:40   0:02 /usr/bin/python /usr/bin/o
doo --config /etc/odoo/odoo.conf --logfile /var/log/odoo/odoo-server.log
postgres  14489  0.0  1.1 308992 11016 ?        Ss   11:42   0:00 postgres: odoo postgres [l
ocal] idle
root      14539  0.0  0.1  21292  1008 pts/17   S+   11:45   0:00 grep --color=auto odoo
root@ubuntu:~#
```

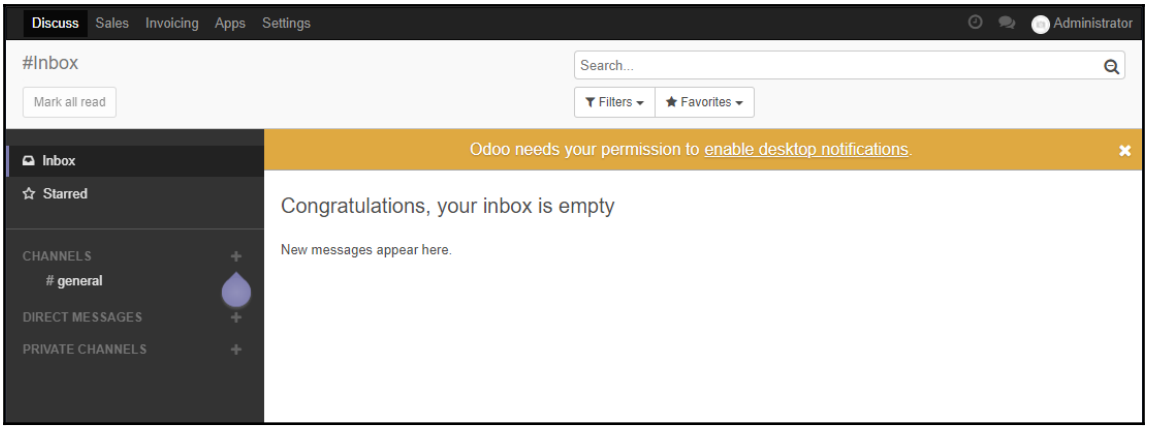
Chapter 2: Installing Your First Application

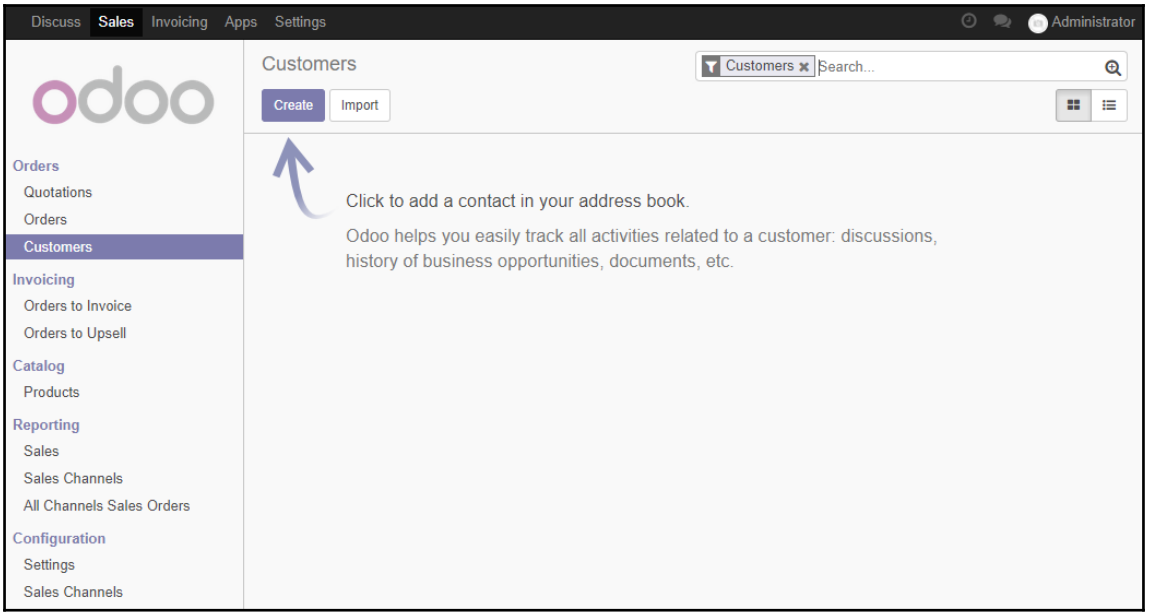



Odoo
localhost:8069/web/database/manager
odoo
Warning, your Odoo database manager is not protected. Please set a master password to secure it.
SILKWORM-DEV
Backup
Duplicate
Delete
Create Database
Restore Database
Set Master Password

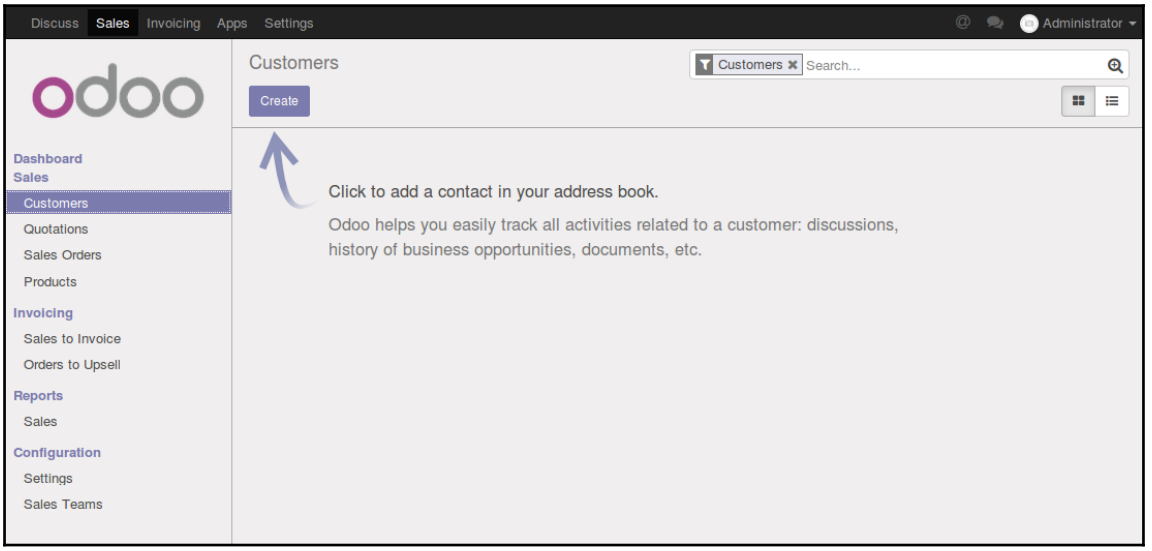

Apps
Settings
Administrator
odoo
Apps
Updates
Apps
Search...
1-34 / 34
CRM
Leads, Opportunities, Activities
Install
Project
Projects, Tasks
Inventory Management
Inventory, Logistics, Warehousing
Manufacturing
Manufacturing Orders, Bill of Materials, Routings
Sales
Quotations, Sales Orders, Invoicing
Point of Sale
Touchscreen Interface for Shops
Timesheets
Discuss
Discussions, Mailing Lists, News
Leave Management
Holidays, Allocation and Leave Requests
Invoicing
Send Invoices and Track Payments
Accounting and Finance
Financial and Analytic Accounting
Issue Tracking
Support, Bug Tracker, Helpdesk
Productivity
Sticky notes, Collaborative, Memos
Website Builder
Build Your Enterprise Website
eCommerce
Sell Your Products Online
Purchase Management
Purchase Orders, Receipts, Vendor Bills
Employee Directory
Jobs, Departments, Employees Details
Attendances
Manage employee attendances
Recruitment Process
Jobs, Recruitment, Applications, Job Interviews
Expense Tracker
Expenses Validation, Invoicing
Dashboards
Create your custom dashboard
Contacts Directory
Customers, Vendors, Partners,...
Survey
Create surveys, collect answers and print statistics
Mass Mailing Campaigns
Design, send and track emails
Lunch
Equipments
Calendar
Online Events
Powered by Odoo
Firefox automatically sends some data to Mozilla so that we can improve your experience.
Choose What I Share

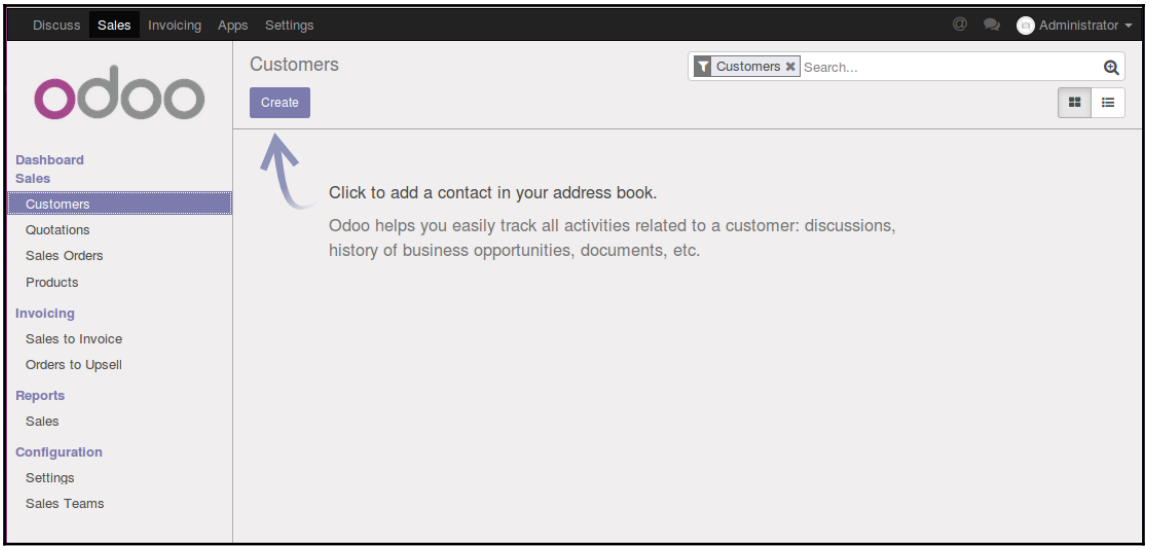

Sales Management
Quotations, Sales Orders, Invoicing
Install

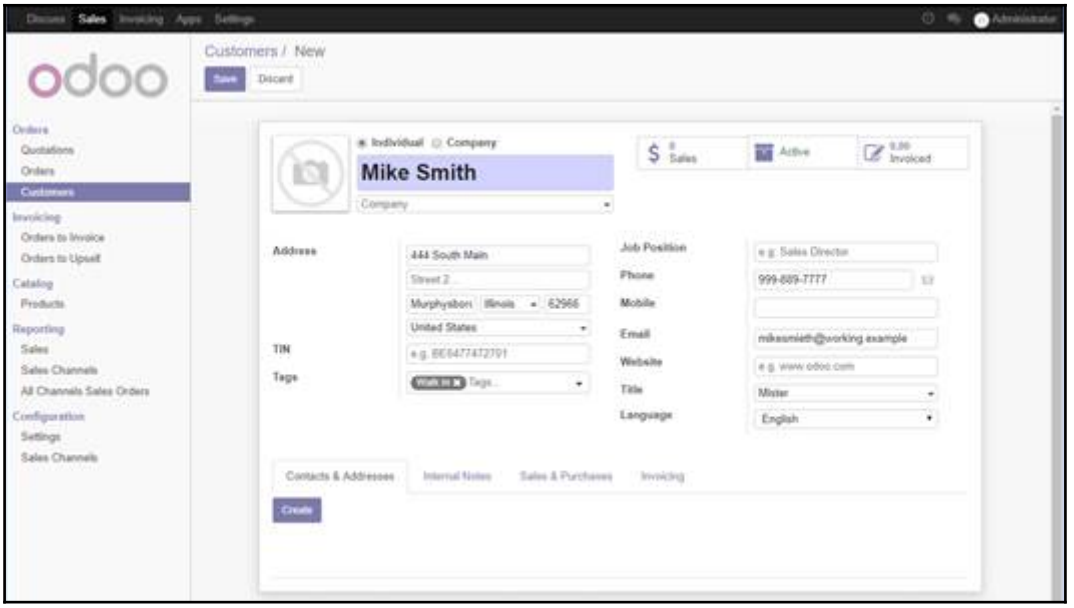

Discuss
Sales
Invoicing
Apps
Settings
Administrator
#Inbox
Search...
Mark all read
Filters
Favorites
Inbox
Starred
CHANNELS
general
DIRECT MESSAGES
PRIVATE CHANNELS
Odoo needs your permission to enable desktop notifications.
Congratulations, your inbox is empty
New messages appear here.

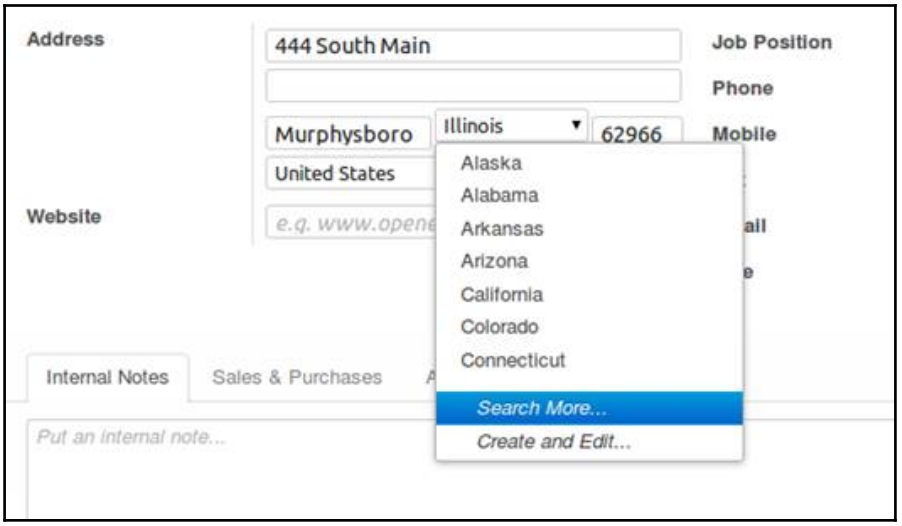

Discuss
Sales
Invoicing
Apps
Settings
Administrator
Customers
Customers
Search...
Create
Import
Orders
Quotations
Orders
Customers
Invoicing
Orders to Invoice
Orders to Upsell
Catalog
Products
Reporting
Sales
Sales Channels
All Channels Sales Orders
Configuration
Settings
Sales Channels
Click to add a contact in your address book.
Odoo helps you easily track all activities related to a customer: discussions, history of business opportunities, documents, etc.

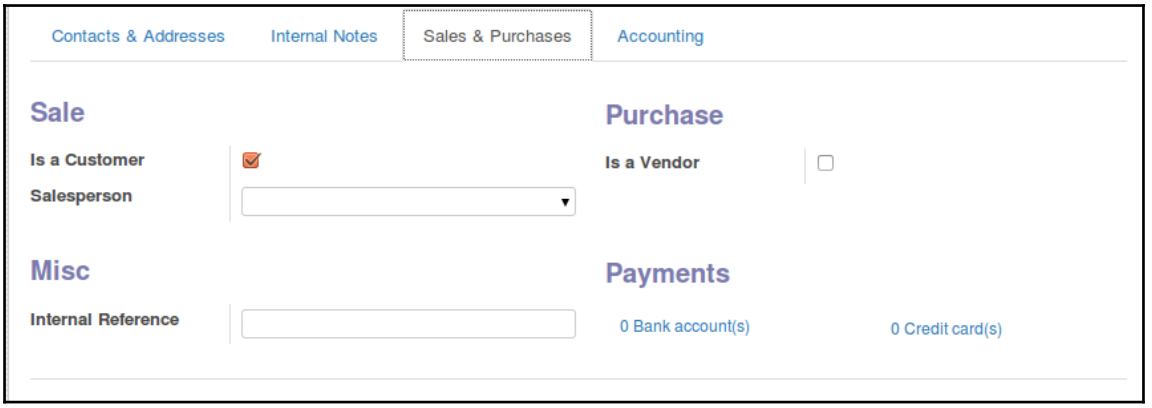
Customers x

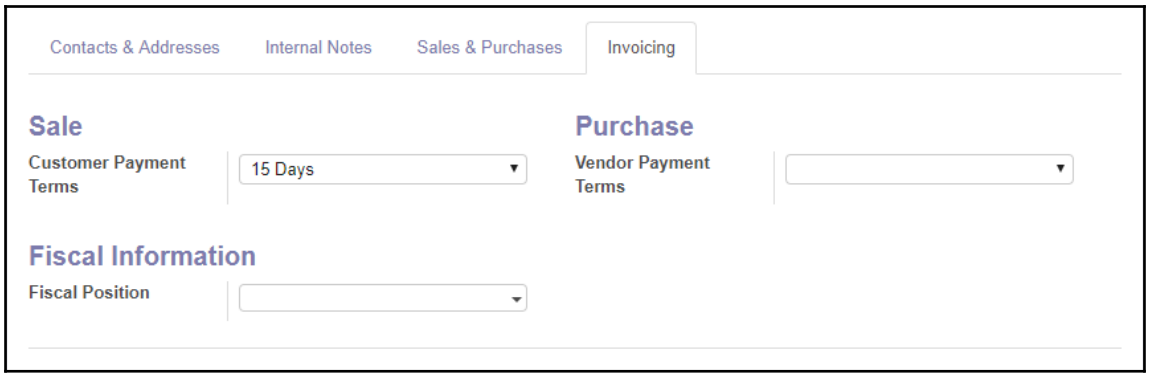

Discuss
Sales
Invoicing
Apps
Settings
Administrator
Customers
Customers
Search...
Create
Dashboard
Sales
Customers
Quotations
Sales Orders
Products
Invoicing
Sales to Invoice
Orders to Upsell
Reports
Sales
Configuration
Settings
Sales Teams
Click to add a contact in your address book.
Odoo helps you easily track all activities related to a customer: discussions, history of business opportunities, documents, etc.

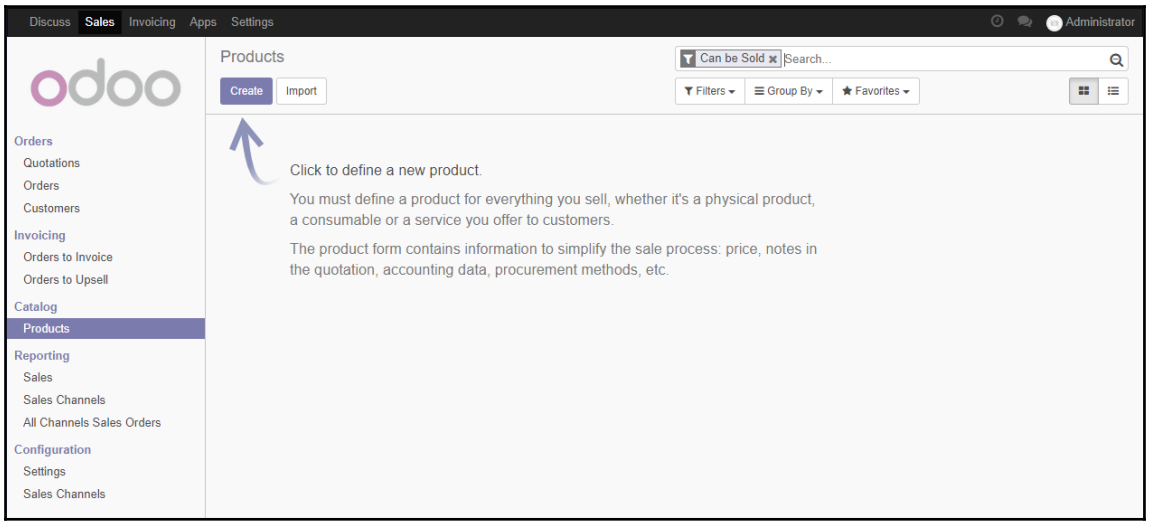

Discuss
Sales
Invoicing
Apps
Settings
Administrator
Customers
Create
Customers
Search...
Dashboard
Sales
Customers
Quotations
Sales Orders
Products
Invoicing
Sales to Invoice
Orders to Upsell
Reports
Sales
Configuration
Settings
Sales Teams
Click to add a contact in your address book.
Odoo helps you easily track all activities related to a customer: discussions, history of business opportunities, documents, etc.

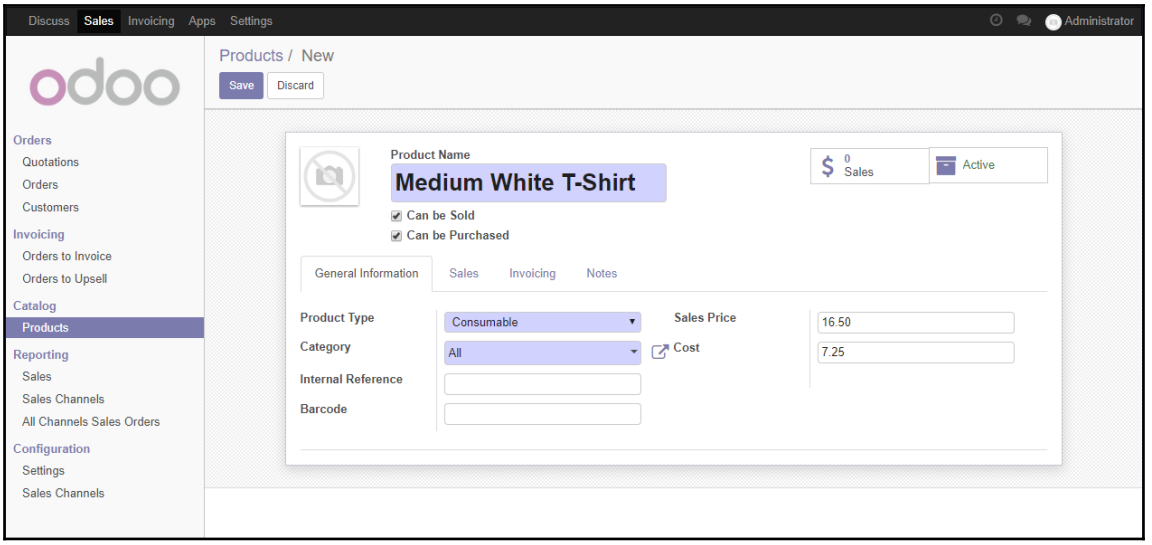

Customers / New
Save
Discard
Individual
Company
Mike Smith
Company
Sales
Active
Invoiced
Address
444 South Main
Street 2
Murphysboro
Illinois
62966
United States
TIN
Tags
Job Position
Phone
999-689-7777
Mobile
Email
Website
Title
Mister
Language
English
Contacts & Addresses
Internal Notes
Sales & Purchases
Invoicing
Create

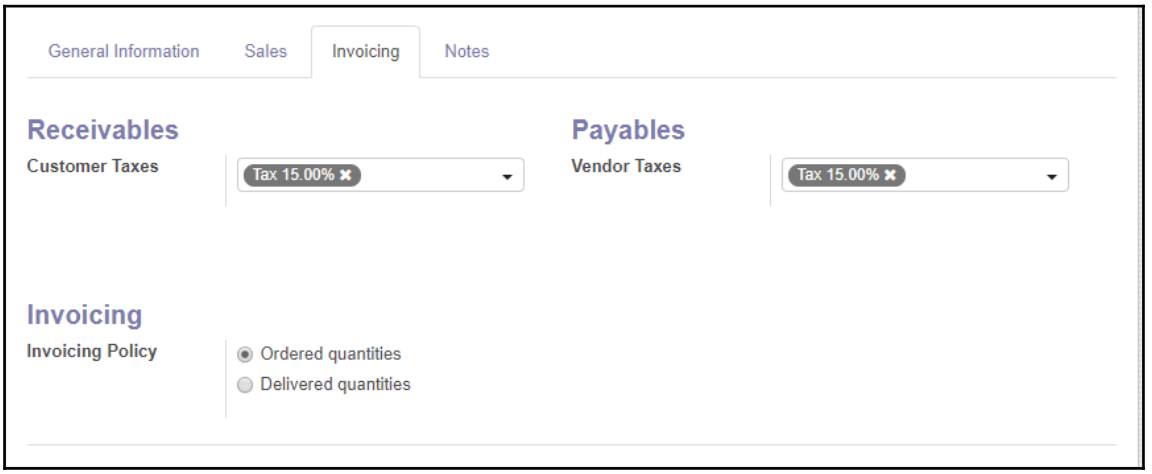

Address
444 South Main
Job Position
Phone
Murphysboro
Illinois
62966
Mobile
United States
Website
e.g. www.opene
Alaska
Alabama
Arkansas
Arizona
California
Colorado
Connecticut
Search More...
Create and Edit...
Internal Notes
Sales & Purchases
Put an internal note...

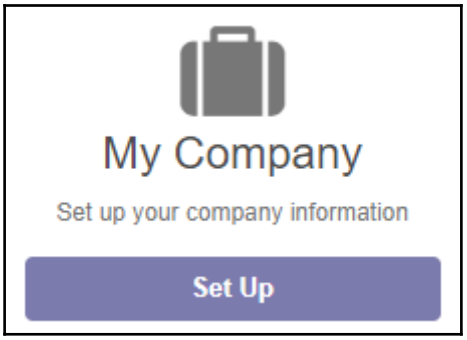

Contacts & Addresses
Internal Notes
Sales & Purchases
Accounting
Sale
Is a Customer
Salesperson
Purchase
Is a Vendor
Misc
Internal Reference
Payments
0 Bank account(s)
0 Credit card(s)

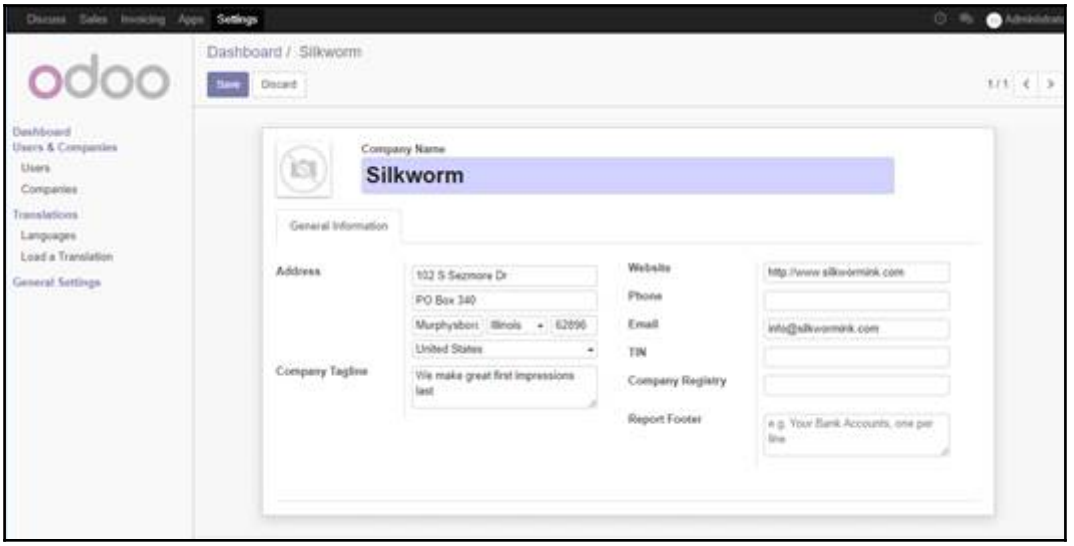

Contacts & Addresses
Internal Notes
Sales & Purchases
Invoicing
Sale
Customer Payment Terms
15 Days
Purchase
Vendor Payment Terms
Fiscal Information
Fiscal Position

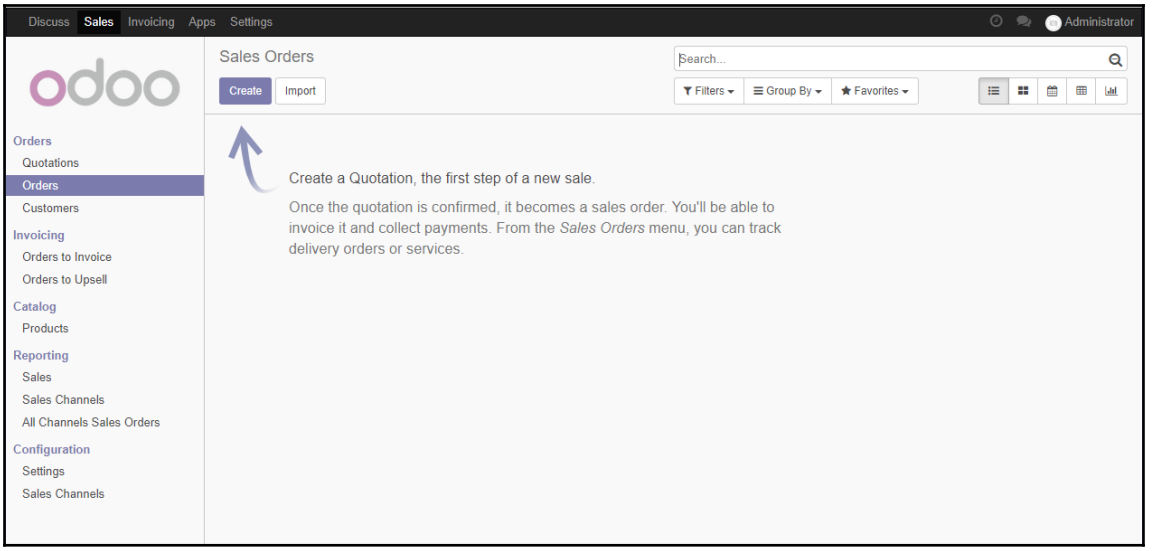

Discuss
Sales
Invoicing
Apps
Settings
Administrator
Products
Create
Import
Can be Sold
Search...
Filters
Group By
Favorites
Orders
Quotations
Orders
Customers
Invoicing
Orders to Invoice
Orders to Upsell
Catalog
Products
Reporting
Sales
Sales Channels
All Channels Sales Orders
Configuration
Settings
Sales Channels
Click to define a new product.
You must define a product for everything you sell, whether it's a physical product, a consumable or a service you offer to customers.
The product form contains information to simplify the sale process: price, notes in the quotation, accounting data, procurement methods, etc.

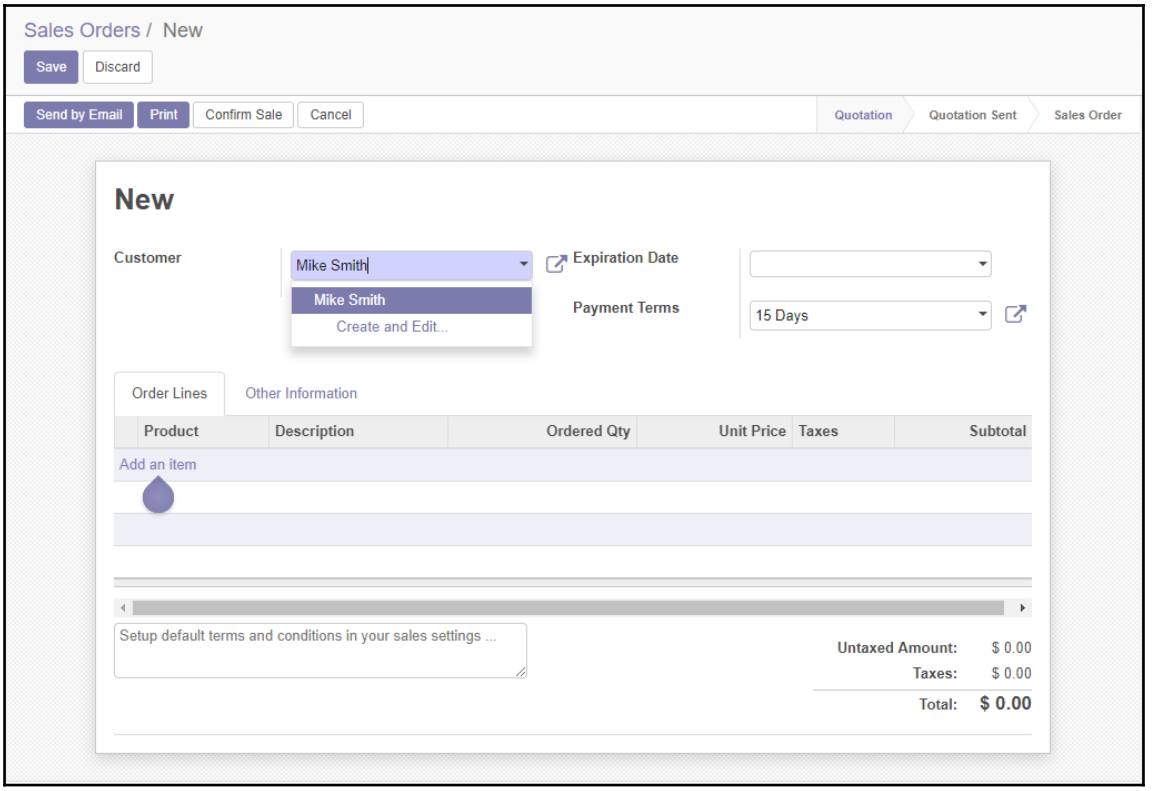

Discuss
Sales
Invoicing
Apps
Settings
Administrator
Products / New
Save
Discard
Orders
Quotations
Orders
Customers
Invoicing
Orders to Invoice
Orders to Upsell
Catalog
Products
Reporting
Sales
Sales Channels
All Channels Sales Orders
Configuration
Settings
Sales Channels
Product Name
Medium White T-Shirt
Can be Sold
Can be Purchased
0 Sales
Active
General Information
Sales
Invoicing
Notes
Product Type
Consumable
Category
All
Internal Reference
Barcode
Sales Price
16.50
Cost
7.25

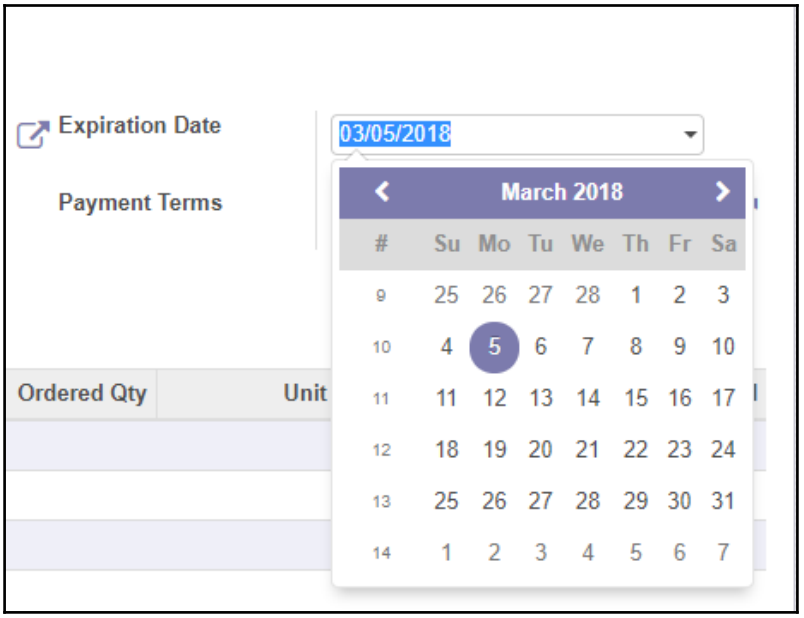

General Information
Sales
Invoicing
Notes
Receivables
Customer Taxes
Tax 15.00%
Payables
Vendor Taxes
Tax 15.00%
Invoicing
Invoicing Policy
Ordered quantities
Delivered quantities

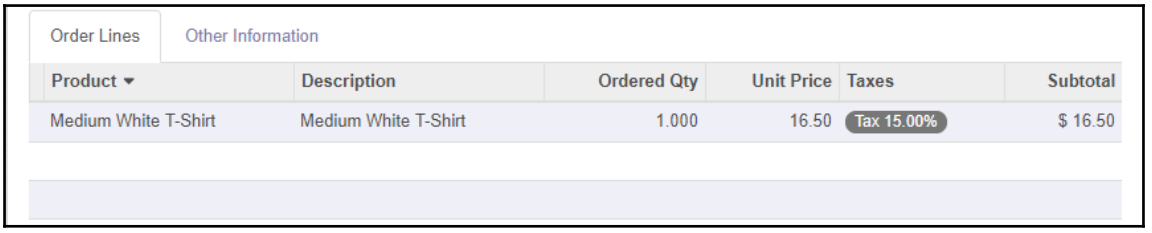

My Company
Set up your company information
Set Up

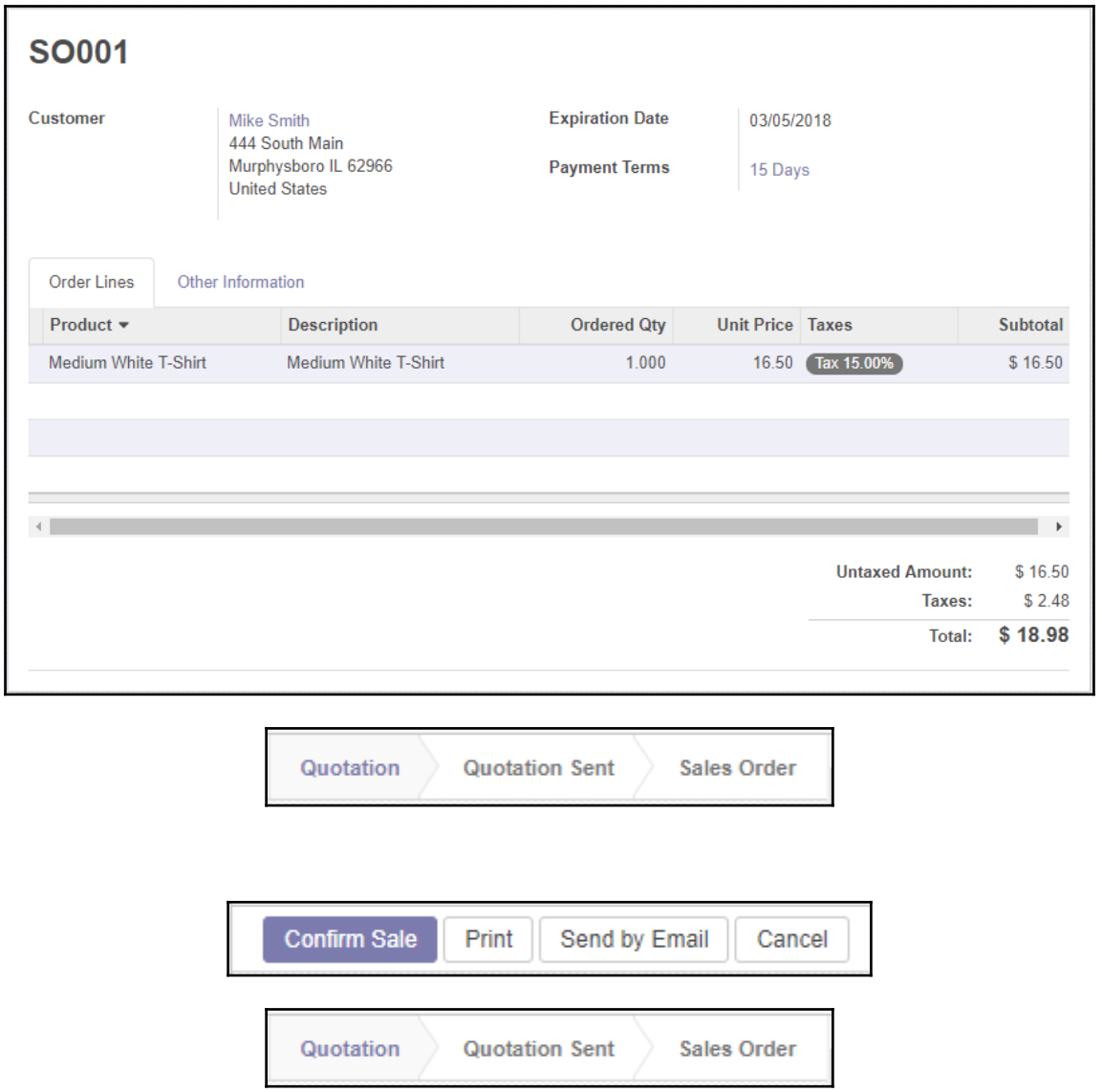

Settings
Dashboard / Silkworm
Save
Discard
Company Name
Silkworm
General Information
Address
102 S Sezmore Dr
PO Box 340
Murphysboro
Illinois
62966
United States
Company Tagline
We make great first impressions last
Website
http://www.silkwormink.com
Phone
Email
info@silkwormink.com
TIN
Company Registry
Report Footer
e.g. Your Bank Accounts, one per line


Discuss
Sales
Invoicing
Apps
Settings
Administrator
odoo
Sales Orders
Search...
Create
Import
Filters
Group By
Favorites
Orders
Quotations
Orders
Customers
Invoicing
Orders to Invoice
Orders to Upsell
Catalog
Products
Reporting
Sales
Sales Channels
All Channels Sales Orders
Configuration
Settings
Sales Channels
Create a Quotation, the first step of a new sale.
Once the quotation is confirmed, it becomes a sales order. You'll be able to invoice it and collect payments. From the Sales Orders menu, you can track delivery orders or services.


Sales Orders / New
Save
Discard
Send by Email
Print
Confirm Sale
Cancel
Quotation
Quotation Sent
Sales Order
New
Customer
Mike Smith
Mike Smith
Create and Edit...
Expiration Date
Payment Terms
15 Days
Order Lines
Other Information
Product
Description
Ordered Qty
Unit Price
Taxes
Subtotal
Add an item
Setup default terms and conditions in your sales settings ...
Untaxed Amount: $ 0.00
Taxes: $ 0.00
Total: $ 0.00


Expiration Date
03/05/2018
Payment Terms
March 2018
Su Mo Tu We Th Fr Sa
9 25 26 27 28 1 2 3
10 4 5 6 7 8 9 10
11 11 12 13 14 15 16 17
12 18 19 20 21 22 23 24
13 25 26 27 28 29 30 31
14 1 2 3 4 5 6 7
Ordered Qty
Unit

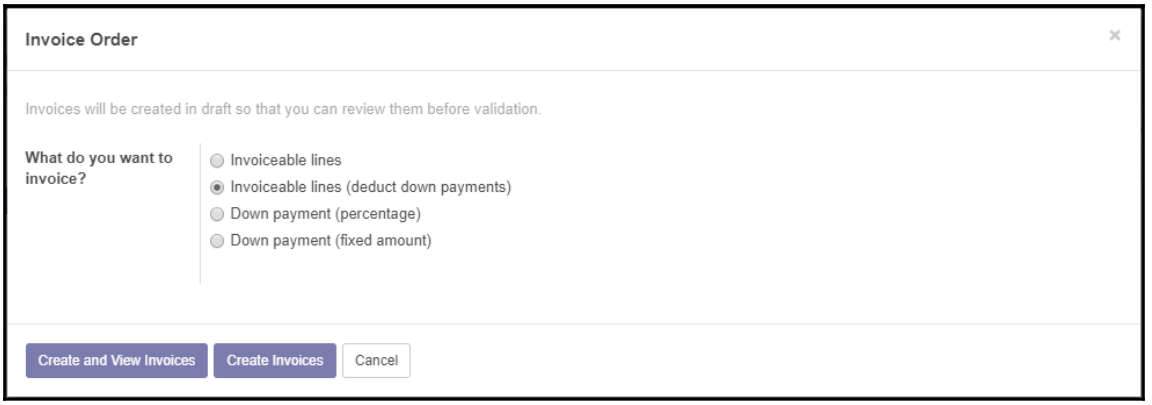

Order Lines
Other Information
Product
Description
Ordered Qty
Unit Price
Taxes
Subtotal
Medium White T-Shirt
Medium White T-Shirt
1.000
16.50
Tax 15.00%
$ 16.50

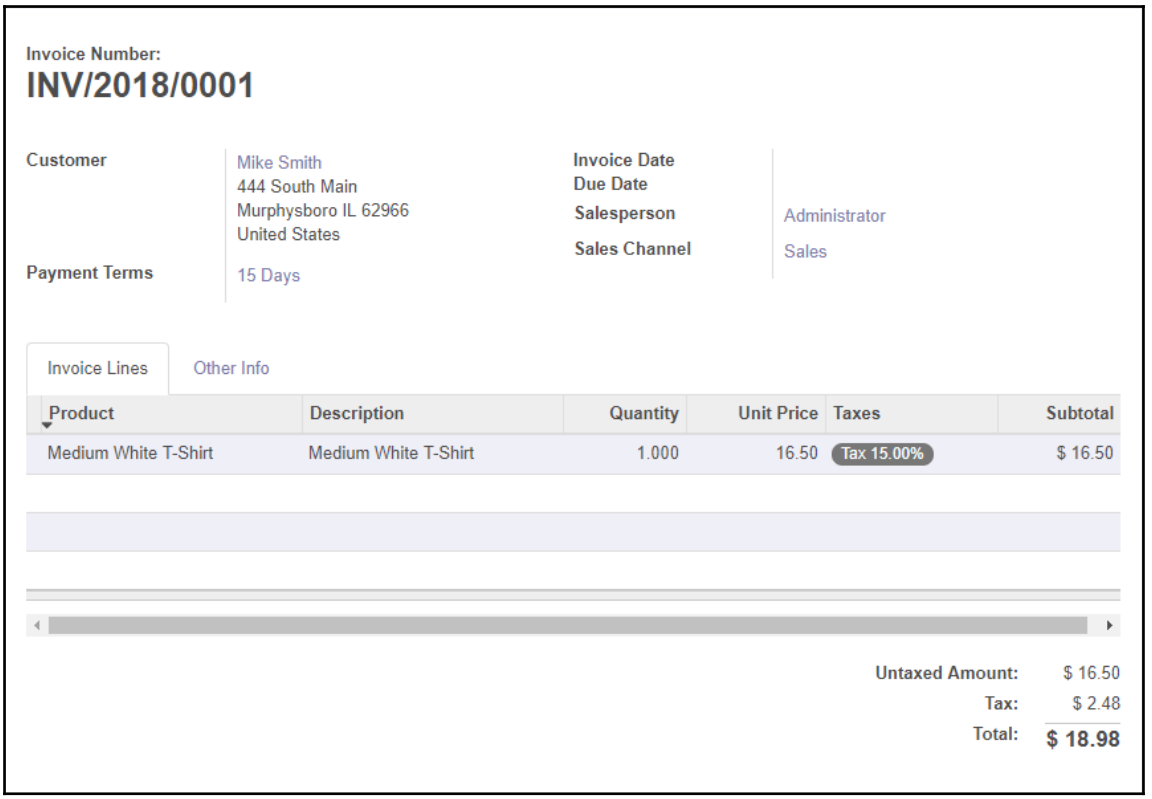

SO001
Customer
Mike Smith
444 South Main
Murphysboro IL 62966
United States
Expiration Date
03/05/2018
Payment Terms
15 Days
Order Lines
Other Information
Product
Description
Ordered Qty
Unit Price
Taxes
Subtotal
Medium White T-Shirt
Medium White T-Shirt
1.000
16.50
Tax 15.00%
$ 16.50
Untaxed Amount:
$ 16.50
Taxes:
$ 2.48
Total:
$ 18.98

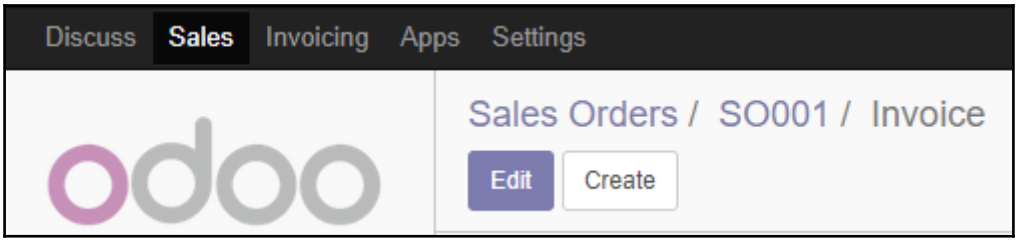
Quotation
Quotation Sent
Sales Order

Confirm Sale
Print
Send by Email
Cancel

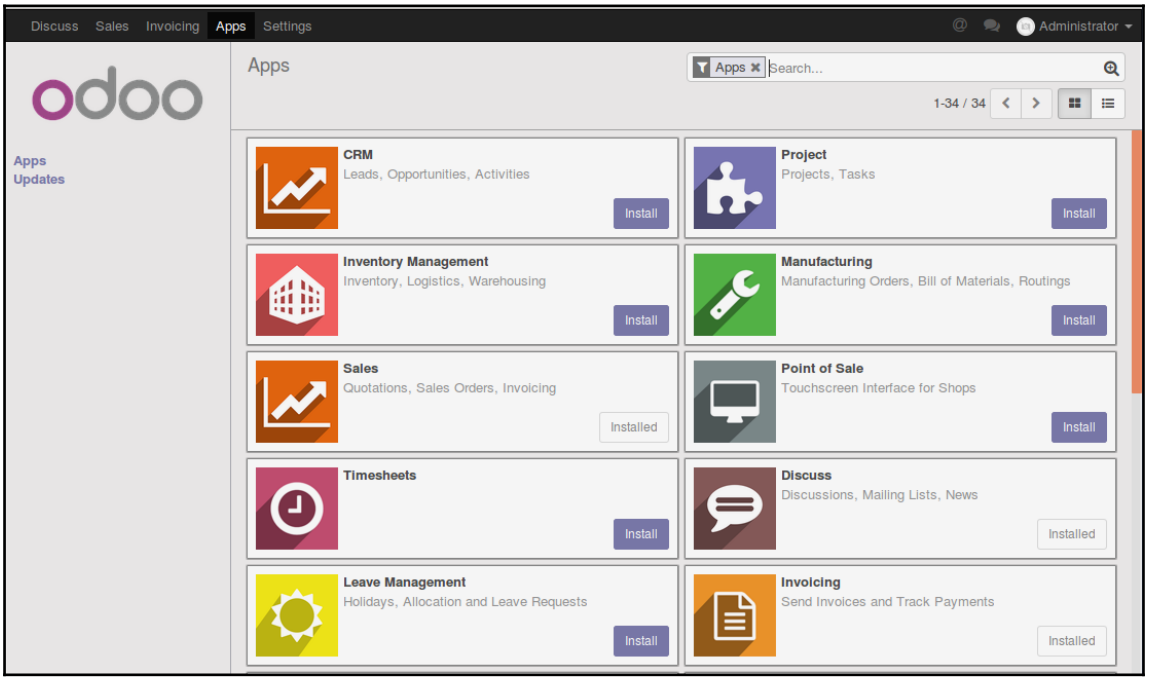
Quotation
Quotation Sent
Sales Order

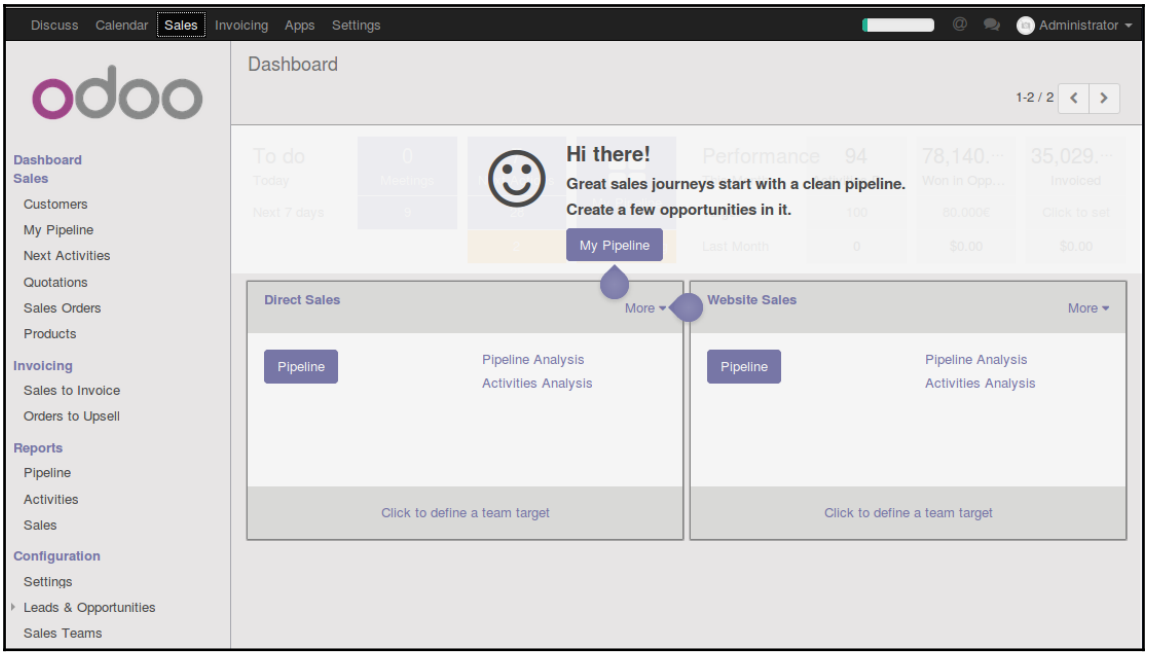

Invoice Order
Invoices will be created in draft so that you can review them before validation.
What do you want to invoice?
Invoiceable lines
Invoiceable lines (deduct down payments)
Down payment (percentage)
Down payment (fixed amount)
Create and View Invoices
Create Invoices
Cancel

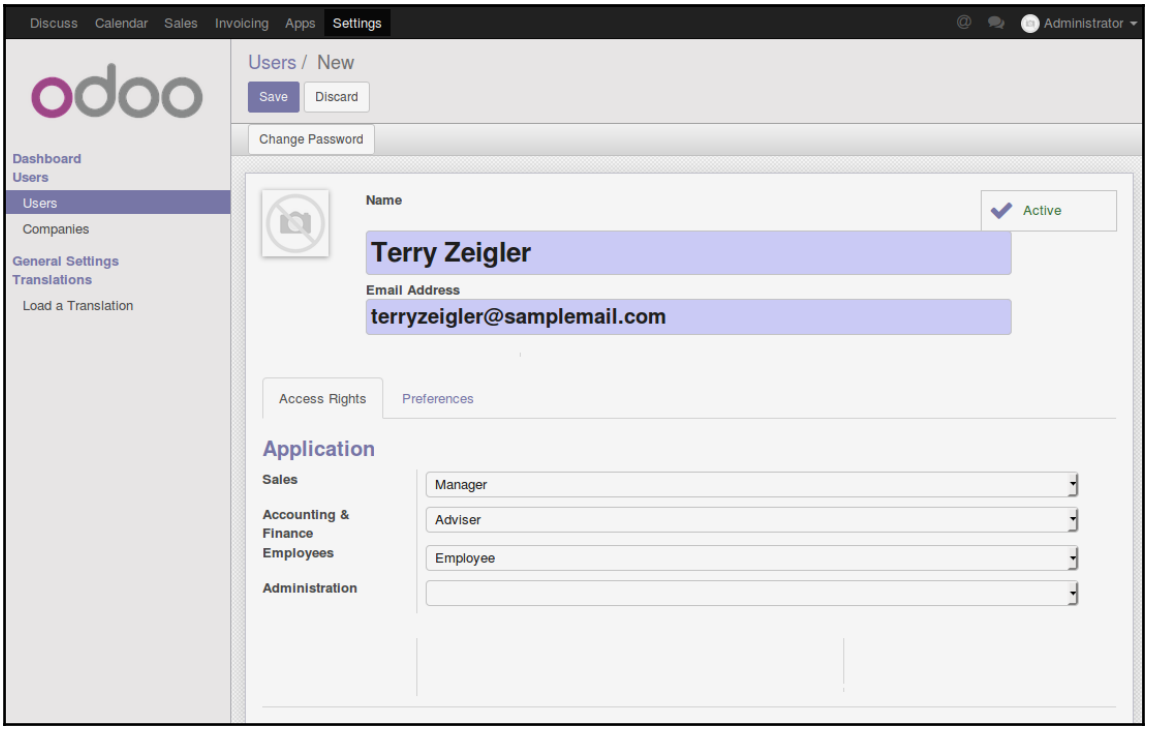

Invoice Number:
INV/2018/0001
Customer
Mike Smith
444 South Main
Murphysboro IL 62966
United States
Payment Terms
15 Days
Invoice Date
Due Date
Salesperson
Administrator
Sales Channel
Sales
Invoice Lines
Other Info
Product
Description
Quantity
Unit Price
Taxes
Subtotal
Medium White T-Shirt
Medium White T-Shirt
1.000
16.50
Tax 15.00%
$ 16.50
Untaxed Amount:
$ 16.50
Tax:
$ 2.48
Total:
$ 18.98

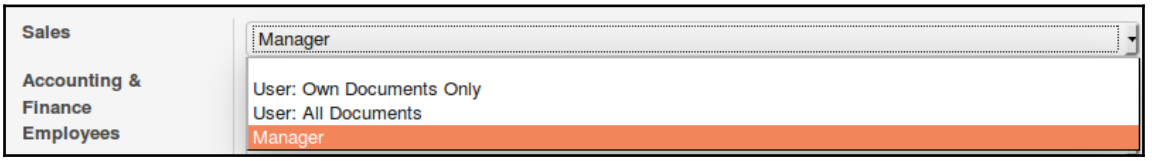

Discuss
Sales
Invoicing
Apps
Settings
odoo
Sales Orders / SO001 / Invoice
Edit
Create

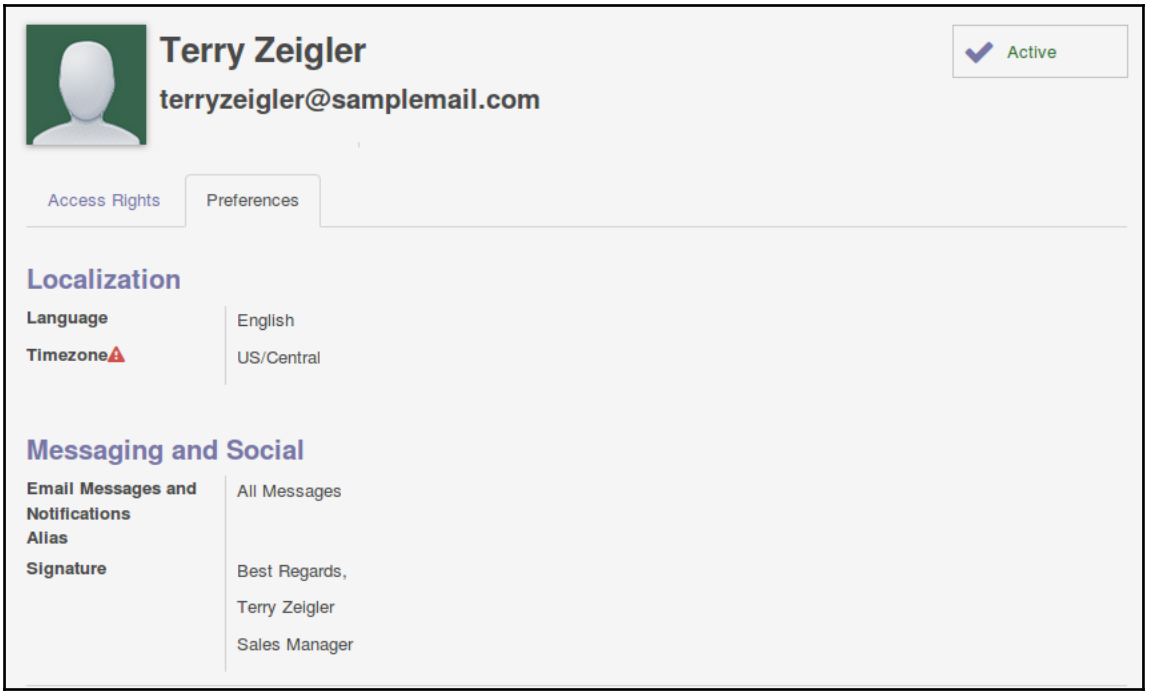
Chapter 3: Exploring CRM in Odoo 11

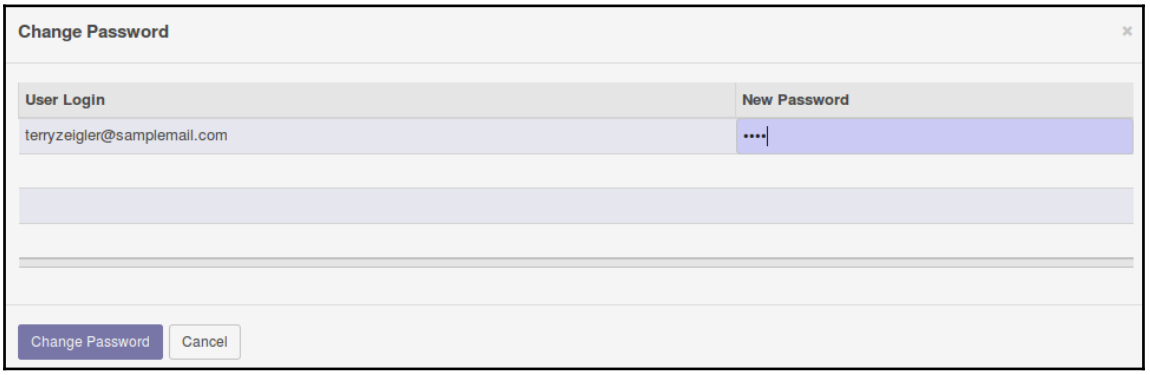


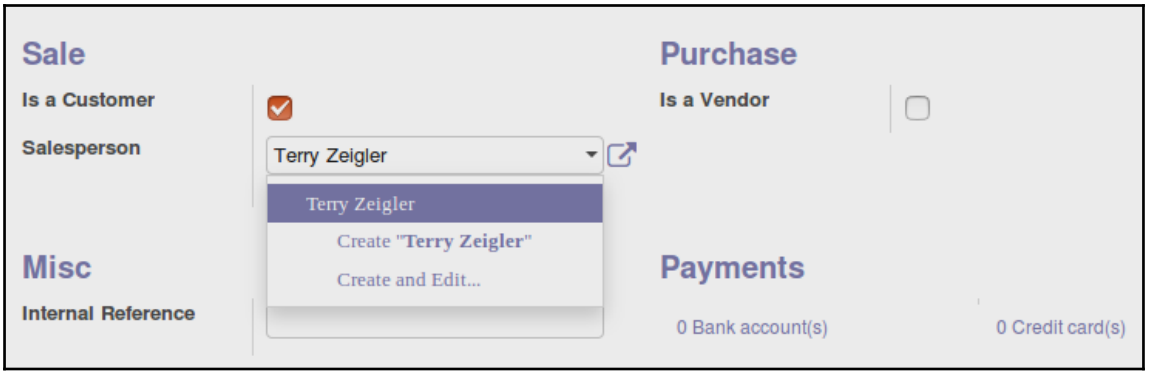

Discuss
Calendar
Sales
Invoicing
Apps
Settings
Administrator
Dashboard
1-2 / 2
Dashboard
Sales
Customers
My Pipeline
Next Activities
Quotations
Sales Orders
Products
Invoicing
Sales to Invoice
Orders to Upsell
Reports
Pipeline
Activities
Sales
Configuration
Settings
Leads & Opportunities
Sales Teams
Hi there!
Great sales journeys start with a clean pipeline.
Create a few opportunities in it.
My Pipeline
Direct Sales
More
Pipeline
Pipeline Analysis
Activities Analysis
Click to define a team target
Website Sales
More
Pipeline
Pipeline Analysis
Activities Analysis
Click to define a team target

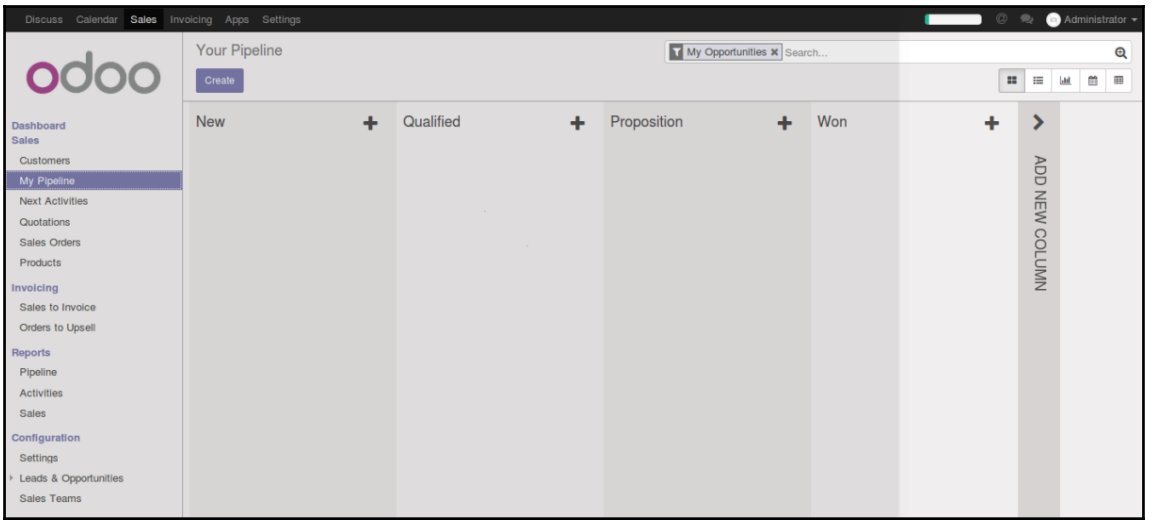

Discuss
Calendar
Sales
Invoicing
Apps
Settings
Administrator
Users / New
Save
Discard
Change Password
Dashboard
Users
Users
Companies
General Settings
Translations
Load a Translation
Name
Active
Terry Zeigler
Email Address
terryzeigler@samplemail.com
Access Rights
Preferences
Application
Sales
Manager
Accounting & Finance
Adviser
Employees
Employee
Administration

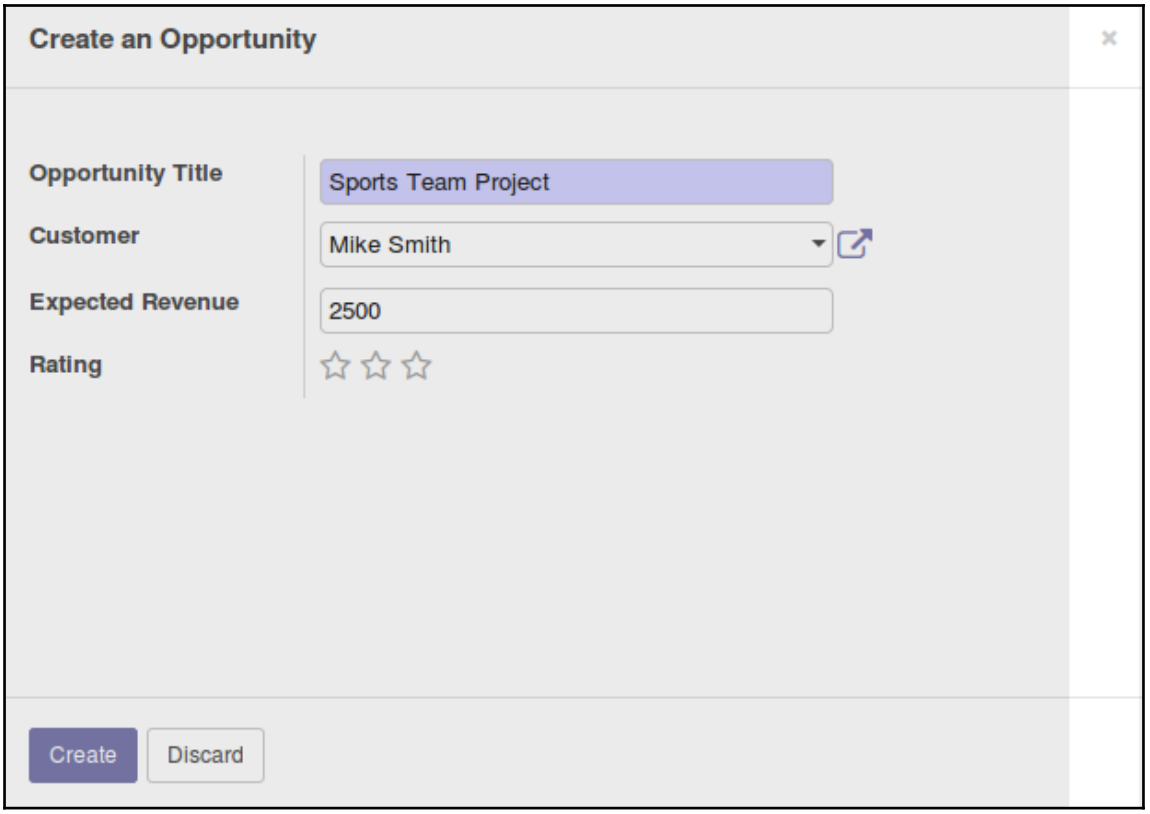

Sales
Accounting & Finance
Employees
Manager
User: Own Documents Only
User: All Documents
Manager

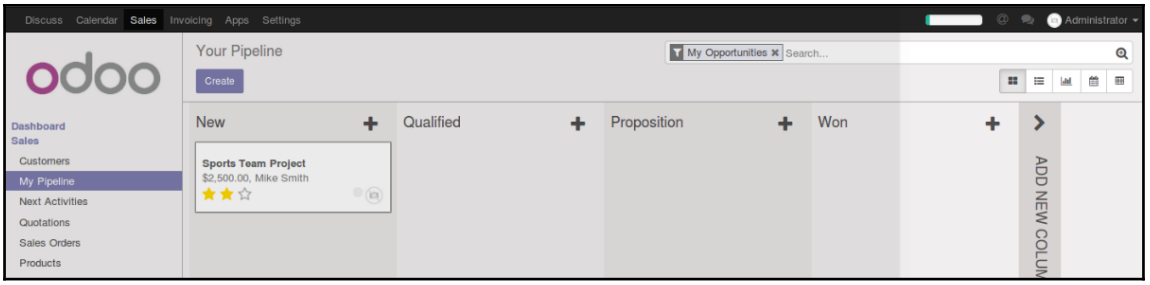

Terry Zeigler
terryzeigler@samplemail.com
Active
Access Rights
Preferences
Localization
Language
English
Timezone
US/Central
Messaging and Social
Email Messages and Notifications
All Messages
Alias
Signature
Best Regards,
Terry Zeigler
Sales Manager

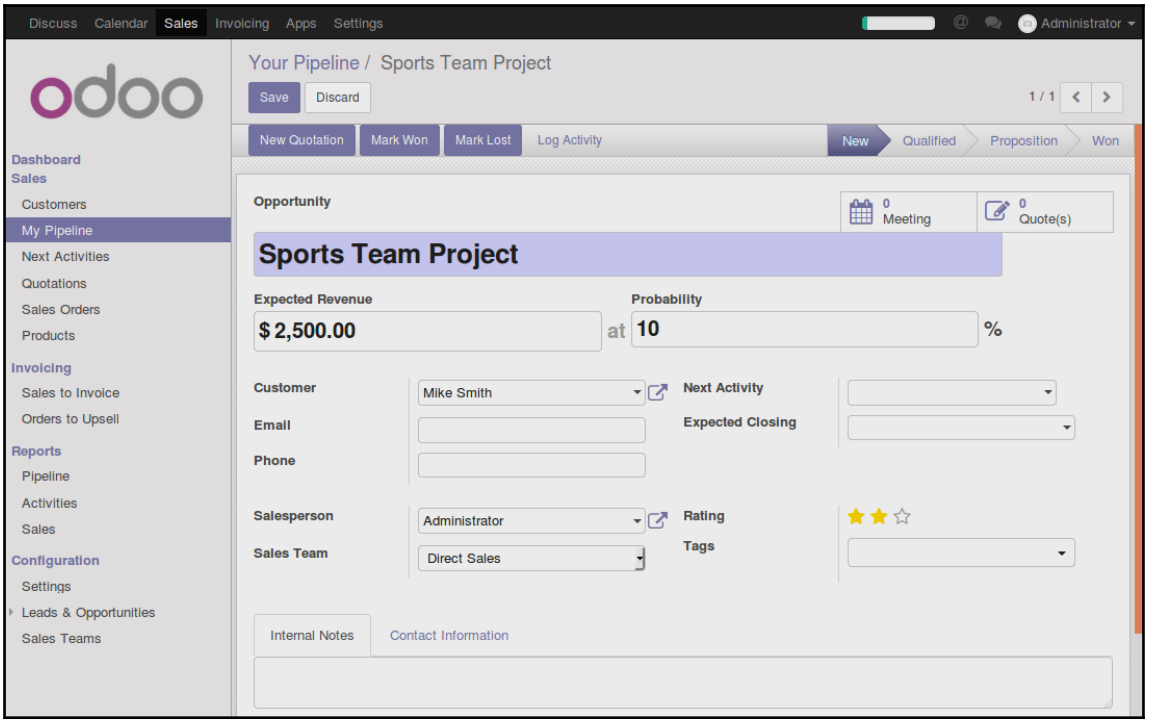

Change Password
User Login
New Password
terryzeigler@samplemail.com
Change Password
Cancel

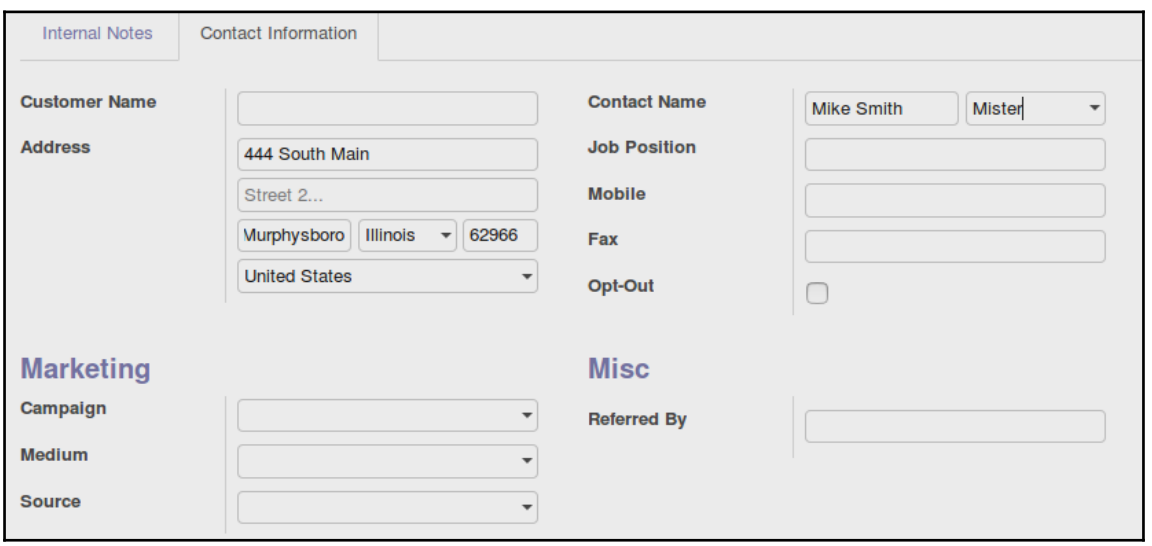

Sale
Is a Customer
Salesperson
Terry Zeigler
Terry Zeigler
Create "Terry Zeigler"
Create and Edit...
Misc
Internal Reference
Purchase
Is a Vendor
Payments
0 Bank account(s)
0 Credit card(s)

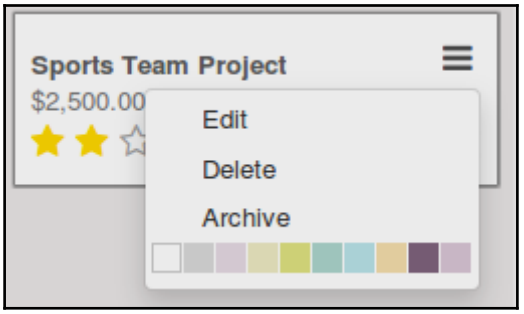

Discuss
Calendar
Sales
Invoicing
Apps
Settings
Administrator
odoo
Your Pipeline
Create
My Opportunities
Search...
Dashboard
Sales
Customers
My Pipeline
Next Activities
Quotations
Sales Orders
Products
Invoicing
Sales to Invoice
Orders to Upsell
Reports
Pipeline
Activities
Sales
Configuration
Settings
Leads & Opportunities
Sales Teams
New
Qualified
Proposition
Won
ADD NEW COLUMN


Create an Opportunity
Opportunity Title
Sports Team Project
Customer
Mike Smith
Expected Revenue
2500
Rating
Create
Discard

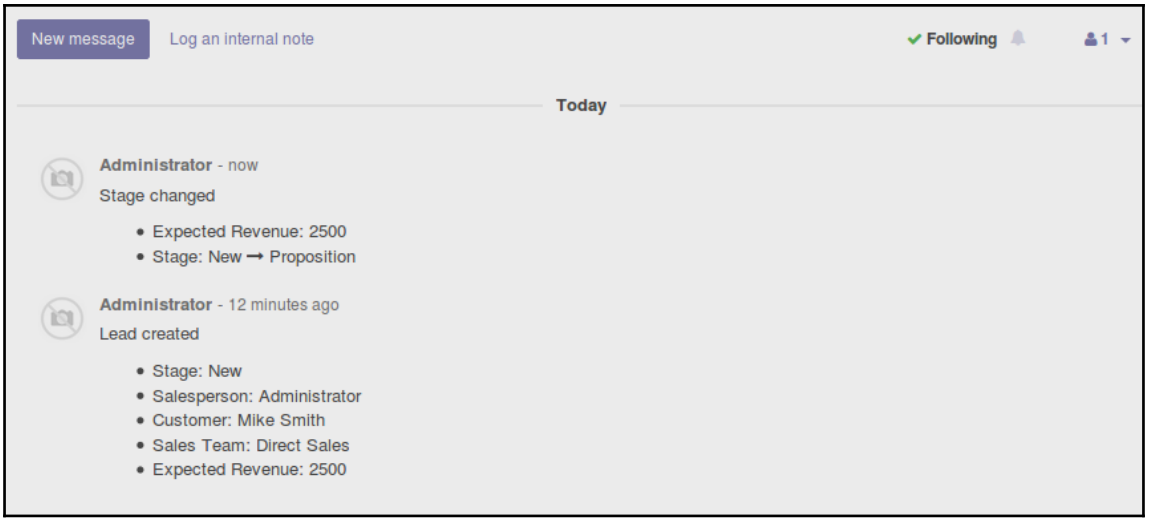

Discuss
Calendar
Sales
Invoicing
Apps
Settings
Administrator
odoo
Your Pipeline
Create
My Opportunities
Search...
Dashboard
Sales
Customers
My Pipeline
Next Activities
Quotations
Sales Orders
Products
New
Qualified
Proposition
Won
Sports Team Project
$2,500.00, Mike Smith
ADD NEW COLUM


Discuss
Calendar
Sales
Invoicing
Apps
Settings
Administrator
odoo
Your Pipeline / Sports Team Project
Save
Discard
1 / 1
New Quotation
Mark Won
Mark Lost
Log Activity
New
Qualified
Proposition
Won
Dashboard
Sales
Customers
My Pipeline
Next Activities
Quotations
Sales Orders
Products
Invoicing
Sales to Invoice
Orders to Upsell
Reports
Pipeline
Activities
Sales
Configuration
Settings
Leads & Opportunities
Sales Teams
Opportunity
0 Meeting
0 Quote(s)
Sports Team Project
Expected Revenue
$ 2,500.00
at
Probability
10
%
Customer
Mike Smith
Email
Phone
Next Activity
Expected Closing
Salesperson
Administrator
Sales Team
Direct Sales
Rating
Tags
Internal Notes
Contact Information

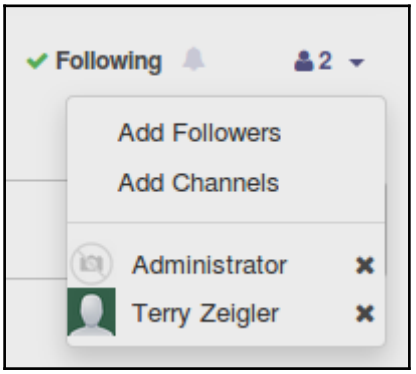

Internal Notes
Contact Information
Customer Name
Address
444 South Main
Street 2...
Murphysboro
Illinois
62966
United States
Contact Name
Mike Smith
Mister
Job Position
Mobile
Fax
Opt-Out
Marketing
Campaign
Medium
Source
Misc
Referred By

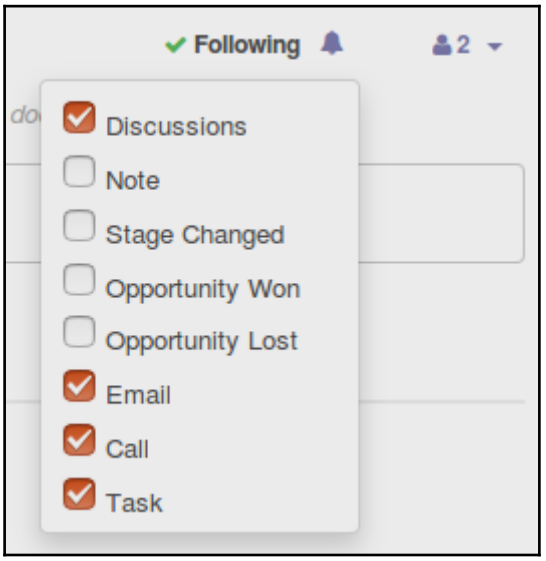

Sports Team Project
$2,500.00
Edit
Delete
Archive

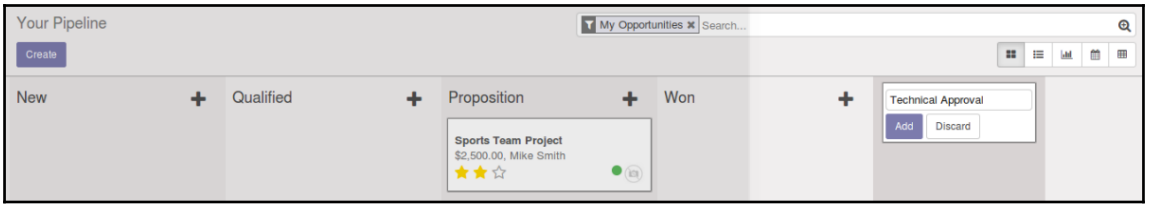
New
Qualified
Proposition
Won


New message
Log an internal note
Following
1
Today
Administrator - now
Stage changed
Expected Revenue: 2500
Stage: New → Proposition
Administrator - 12 minutes ago
Lead created
Stage: New
Salesperson: Administrator
Customer: Mike Smith
Sales Team: Direct Sales
Expected Revenue: 2500

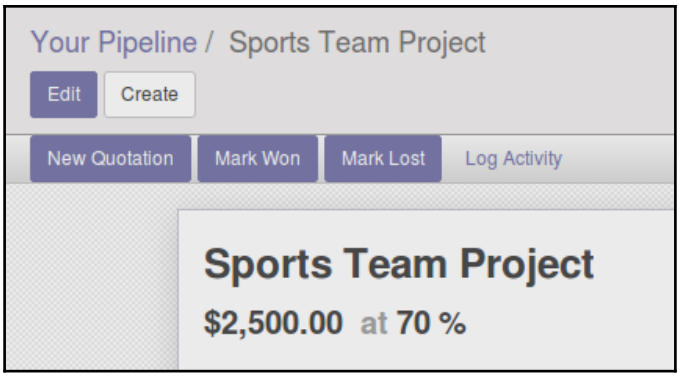
New message
Log an internal note
Following
1
Log an internal note which will not be sent to followers, but which can be read by users accessing this document.
We really need this proposal completed by Dec 22nd.
Log

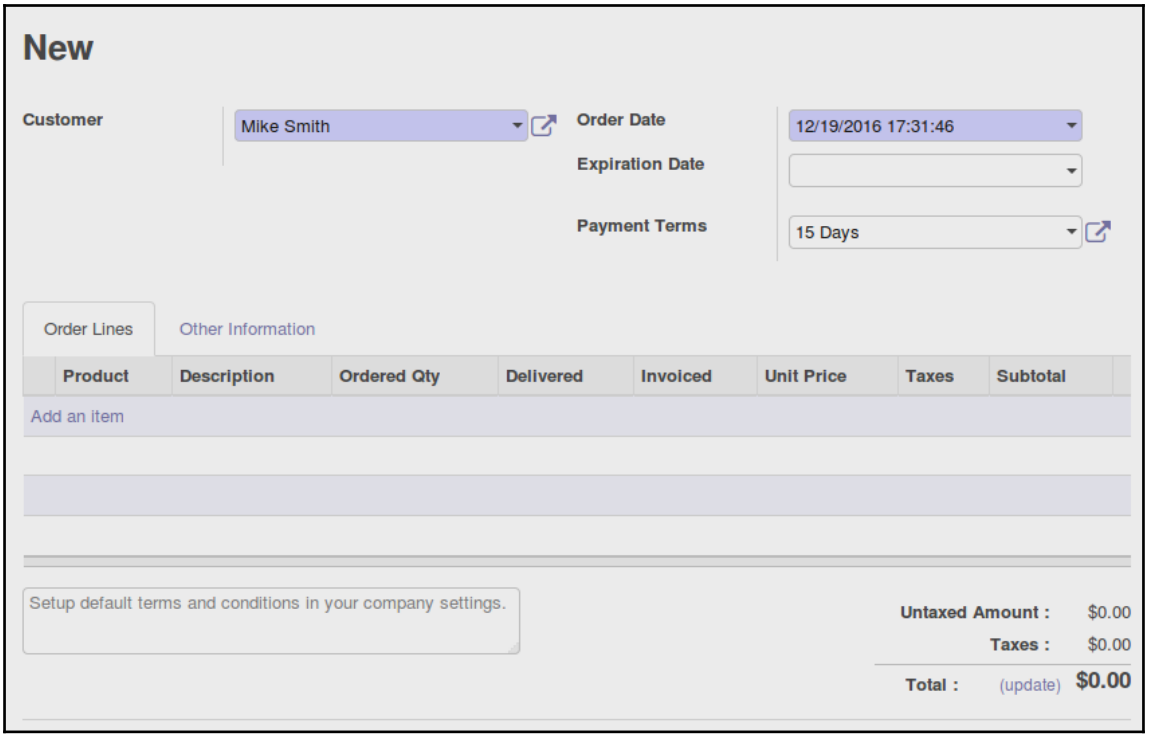

Following
2
Add Followers
Add Channels
Administrator
Terry Zeigler

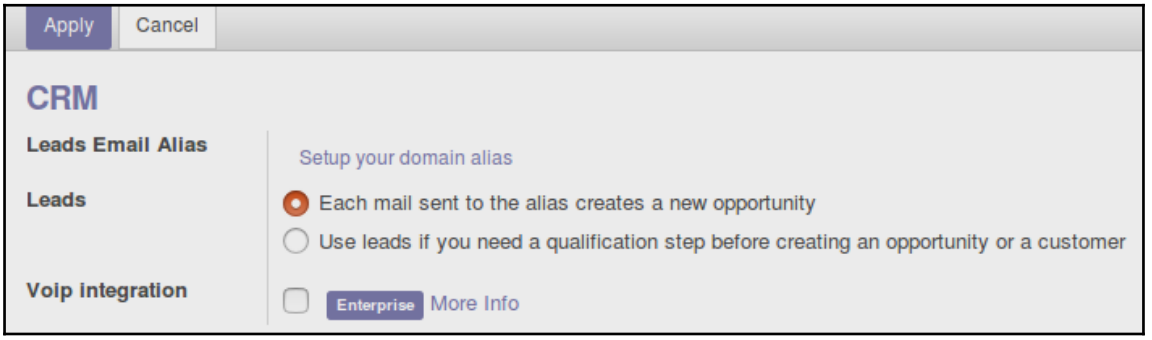

Following
2
Discussions
Note
Stage Changed
Opportunity Won
Opportunity Lost
Email
Call
Task

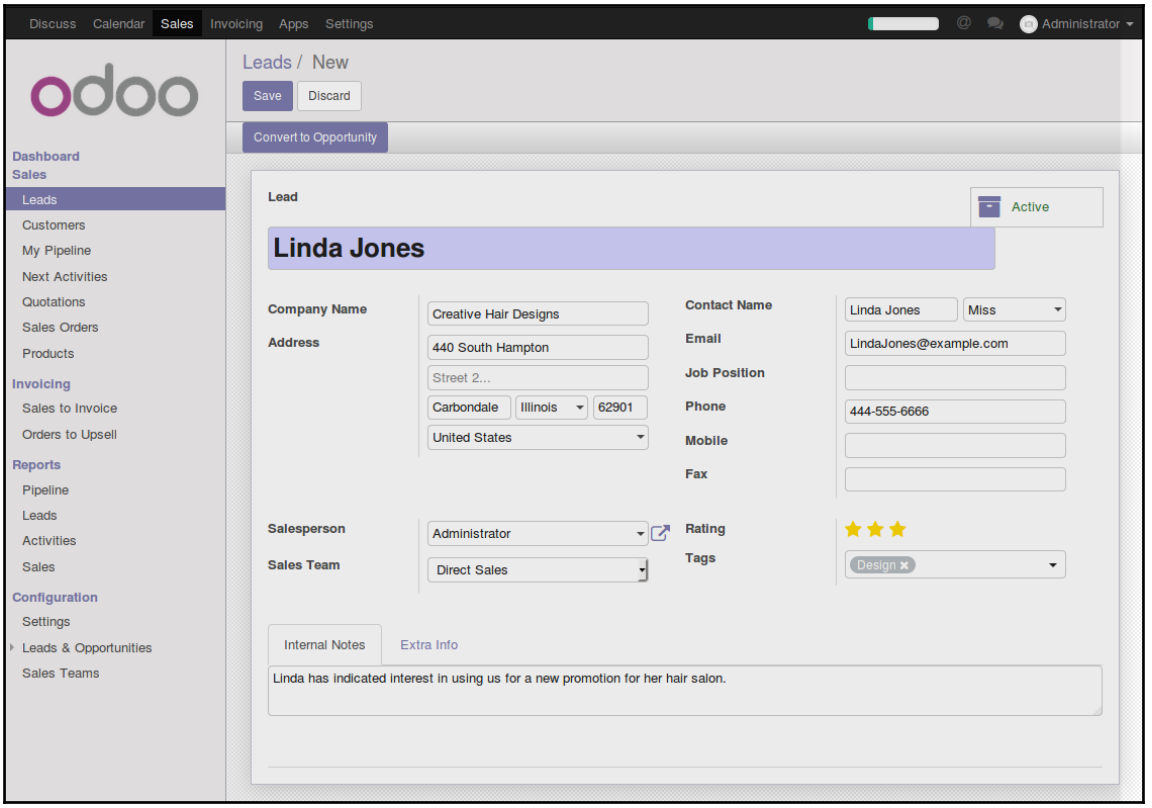

Your Pipeline
My Opportunities
Search...
Create
New
Qualified
Proposition
Won
Sports Team Project
$2,500.00, Mike Smith
Technical Approval
Add
Discard

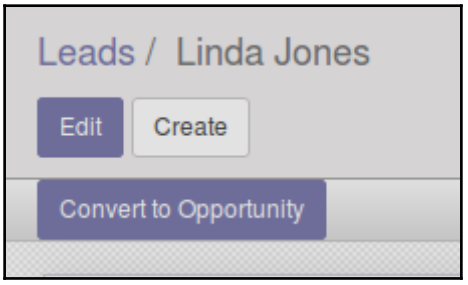
odoo
Your Pipeline
My Opportunities
Search...
Create
Dashboard
Sales
Customers
My Pipeline
Next Activities
Quotations
Sales Orders
Products
Invoicing
Sales to Invoice
Orders to Upsell
New
QUALIFIED (0)
PROPOSITION (0)
Technical Approval
Won
ADD NEW COLUMN
Sports Team Project
$2,500.00, Mike Smith

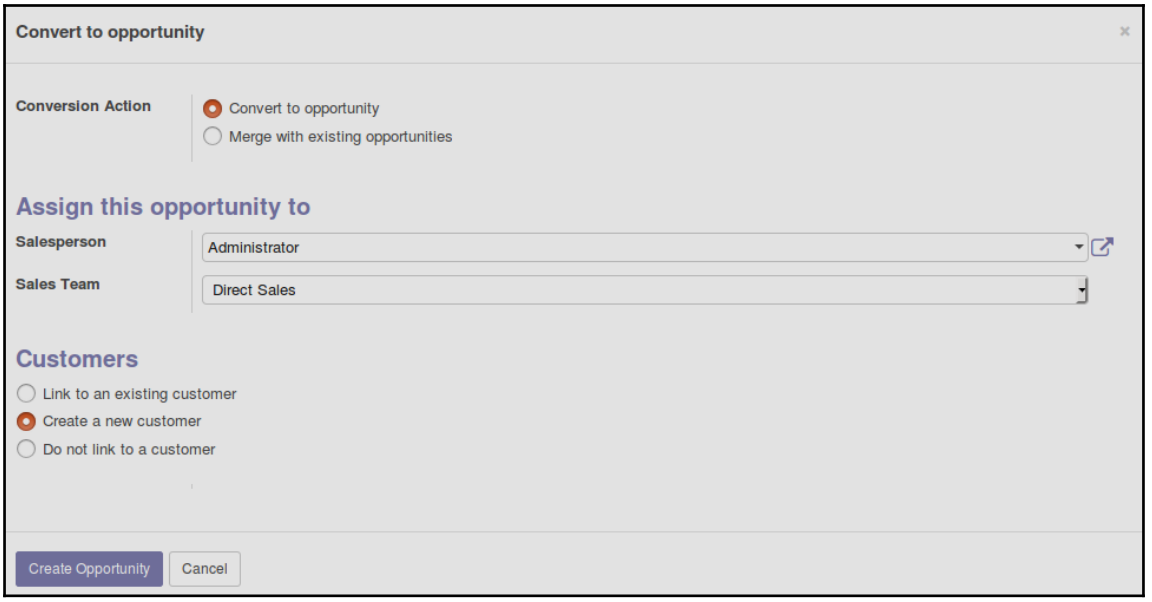

Your Pipeline / Sports Team Project
Edit
Create
New Quotation
Mark Won
Mark Lost
Log Activity
Sports Team Project
$2,500.00 at 70 %

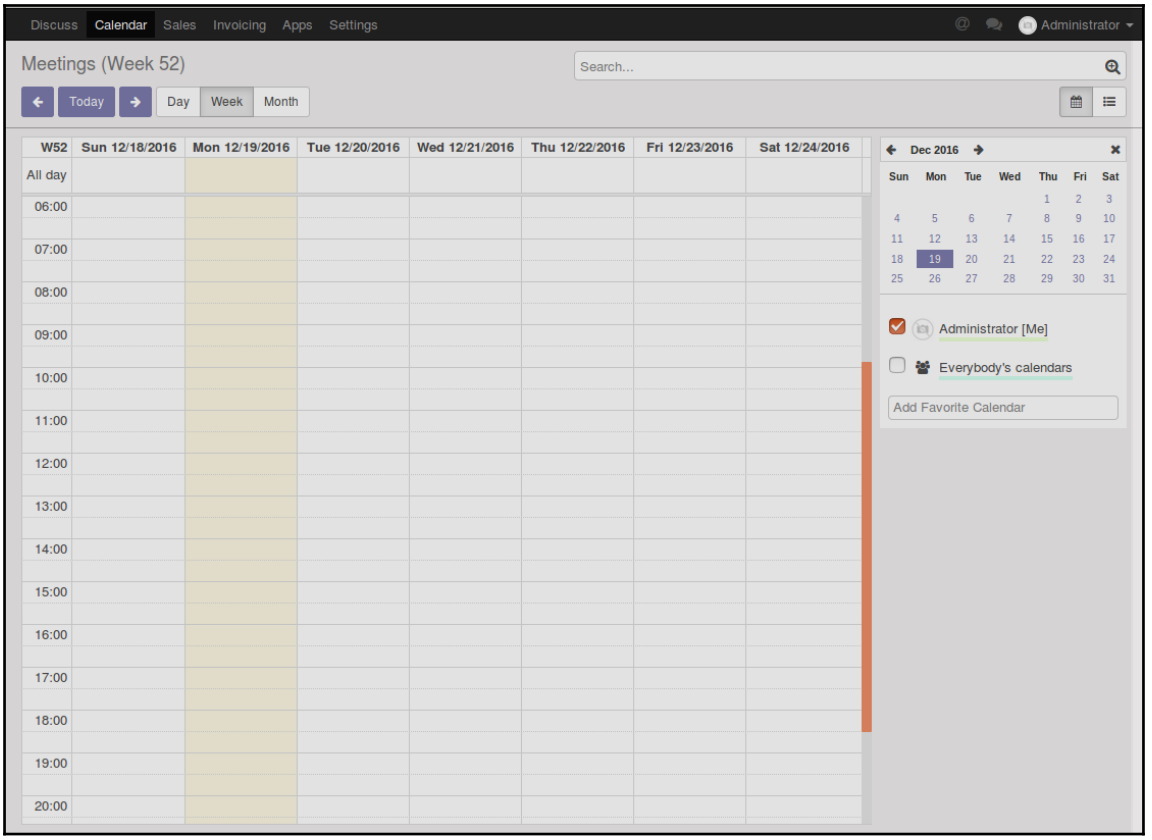

New
Customer
Mike Smith
Order Date
12/19/2016 17:31:46
Expiration Date
Payment Terms
15 Days
Order Lines
Other Information
Product
Description
Ordered Qty
Delivered
Invoiced
Unit Price
Taxes
Subtotal
Add an item
Setup default terms and conditions in your company settings.
Untaxed Amount :
$0.00
Taxes :
$0.00
Total :
(update)
$0.00

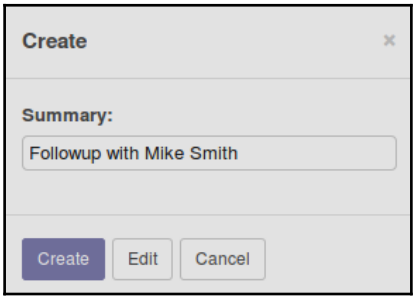

Apply
Cancel
CRM
Leads Email Alias
Setup your domain alias
Leads
Each mail sent to the alias creates a new opportunity
Use leads if you need a qualification step before creating an opportunity or a customer
Voip integration
Enterprise
More Info

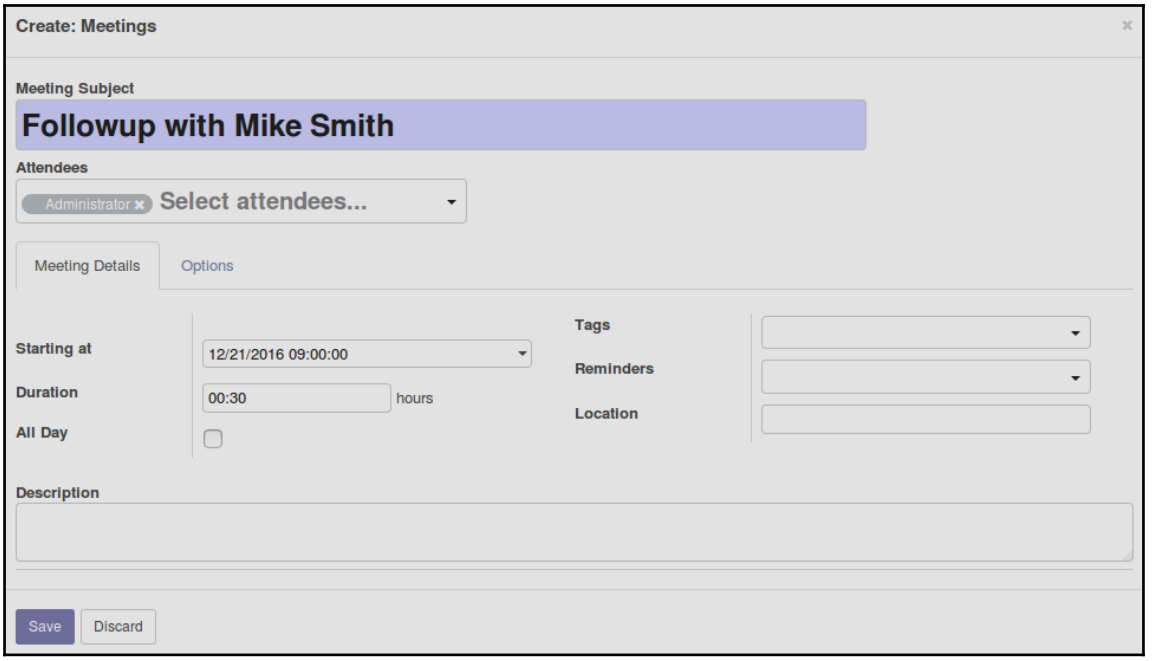

Discuss
Calendar
Sales
Invoicing
Apps
Settings
Administrator
odoo
Leads / New
Save
Discard
Convert to Opportunity
Dashboard
Sales
Leads
Customers
My Pipeline
Next Activities
Quotations
Sales Orders
Products
Invoicing
Sales to Invoice
Orders to Upsell
Reports
Pipeline
Leads
Activities
Sales
Configuration
Settings
Leads & Opportunities
Sales Teams
Lead
Active
Linda Jones
Company Name
Creative Hair Designs
Address
440 South Hampton
Street 2...
Carbondale
Illinois
62901
United States
Contact Name
Linda Jones
Miss
Email
LindaJones@example.com
Job Position
Phone
444-555-6666
Mobile
Fax
Salesperson
Administrator
Sales Team
Direct Sales
Rating
Tags
Design
Internal Notes
Extra Info
Linda has indicated interest in using us for a new promotion for her hair salon.

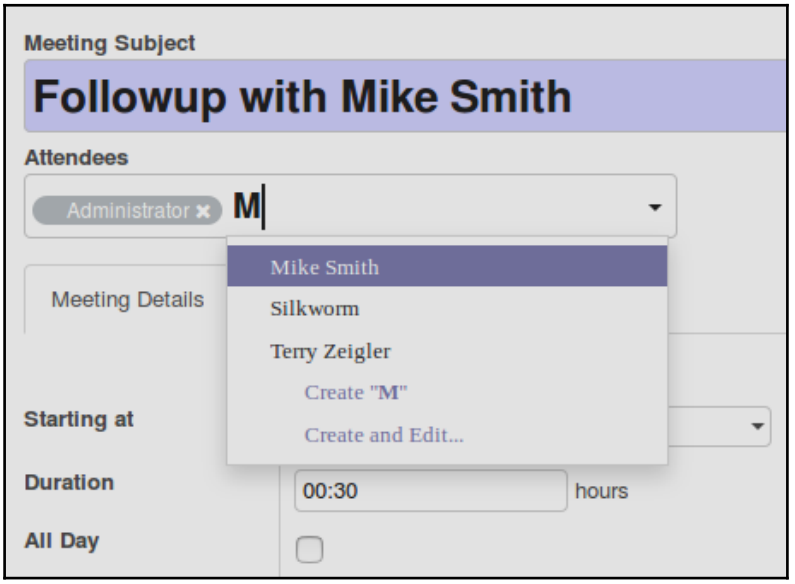

Leads / Linda Jones
Edit
Create
Convert to Opportunity

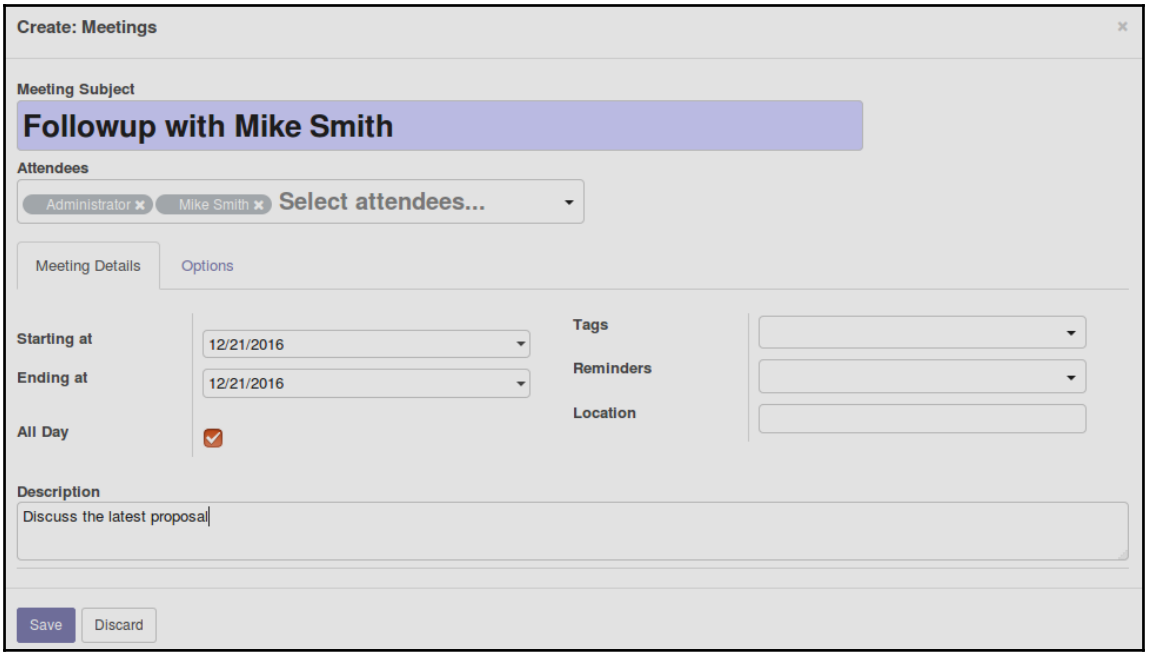

Convert to opportunity
Conversion Action
Convert to opportunity
Merge with existing opportunities
Assign this opportunity to
Salesperson
Administrator
Sales Team
Direct Sales
Customers
Link to an existing customer
Create a new customer
Do not link to a customer
Create Opportunity
Cancel

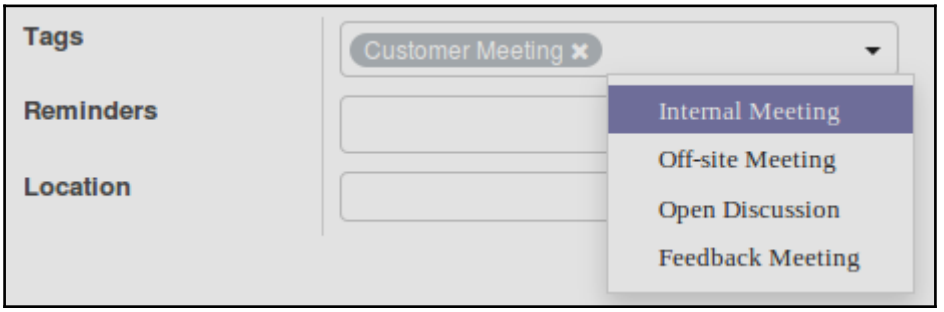

Discuss
Calendar
Sales
Invoicing
Apps
Settings
Administrator
Meetings (Week 52)
Search...
Today
Day
Week
Month
W52
Sun 12/18/2016
Mon 12/19/2016
Tue 12/20/2016
Wed 12/21/2016
Thu 12/22/2016
Fri 12/23/2016
Sat 12/24/2016
All day
06:00
07:00
08:00
09:00
10:00
11:00
12:00
13:00
14:00
15:00
16:00
17:00
18:00
19:00
20:00
Dec 2016
Sun Mon Tue Wed Thu Fri Sat
1 2 3
4 5 6 7 8 9 10
11 12 13 14 15 16 17
18 19 20 21 22 23 24
25 26 27 28 29 30 31
Administrator [Me]
Everybody's calendars
Add Favorite Calendar

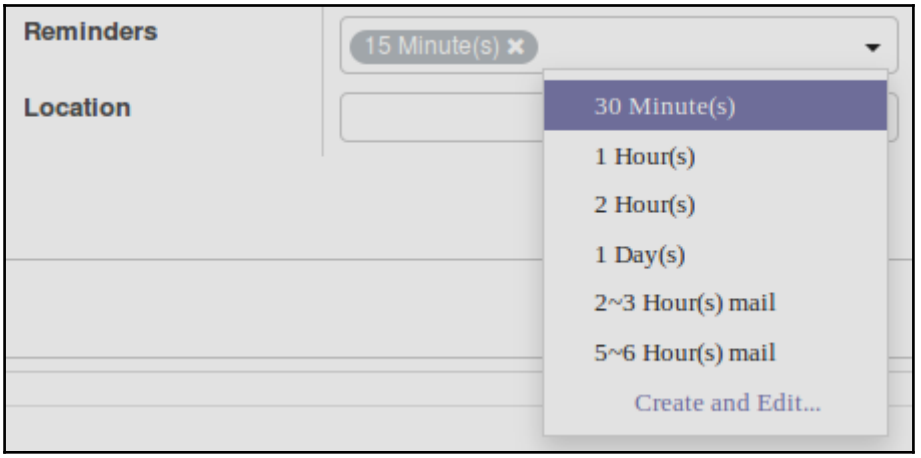

Create
Summary:
Followup with Mike Smith
Create
Edit
Cancel

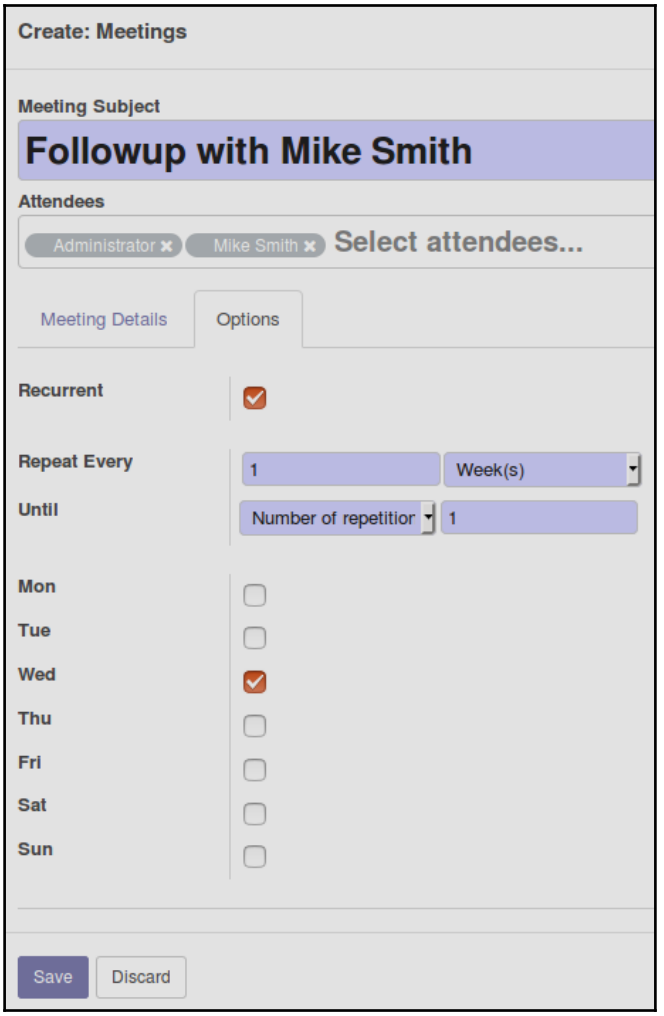

Create: Meetings
Meeting Subject
Followup with Mike Smith
Attendees
Administrator
Select attendees...
Meeting Details
Options
Starting at
12/21/2016 09:00:00
Duration
00:30
hours
All Day
Tags
Reminders
Location
Description
Save
Discard


Meeting Subject
Followup with Mike Smith
Attendees
Administrator
M
Mike Smith
Silkworm
Terry Zeigler
Create "M"
Create and Edit...
Meeting Details
Starting at
Duration
00:30
hours
All Day

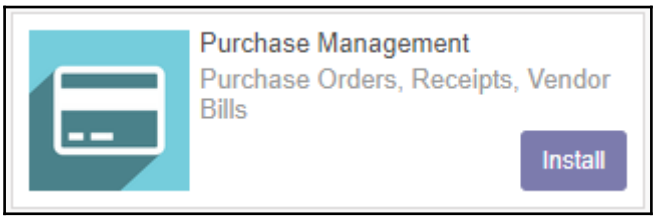

Create: Meetings
Meeting Subject
Followup with Mike Smith
Attendees
Administrator
Mike Smith
Select attendees...
Meeting Details
Options
Starting at
12/21/2016
Ending at
12/21/2016
All Day
Tags
Reminders
Location
Description
Discuss the latest proposal
Save
Discard

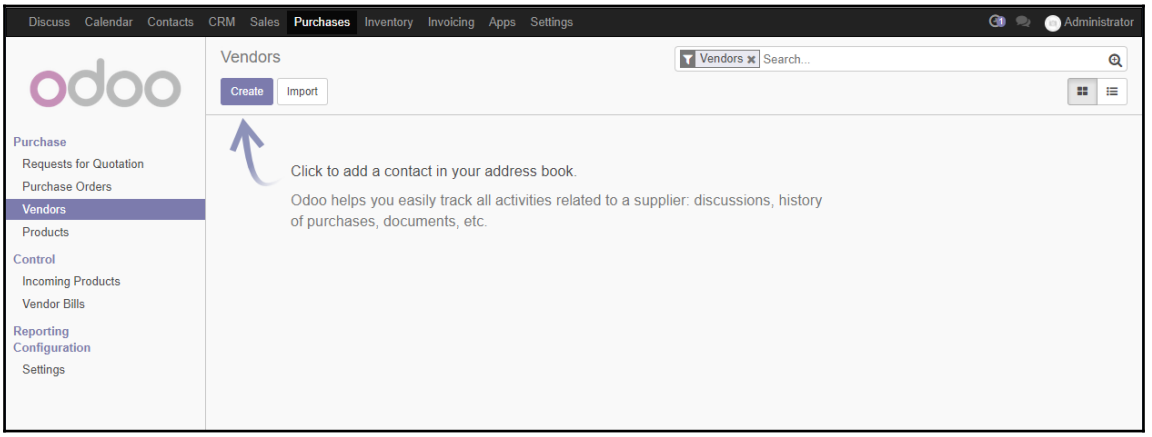

Tags
Customer Meeting
Reminders
Location
Internal Meeting
Off-site Meeting
Open Discussion
Feedback Meeting

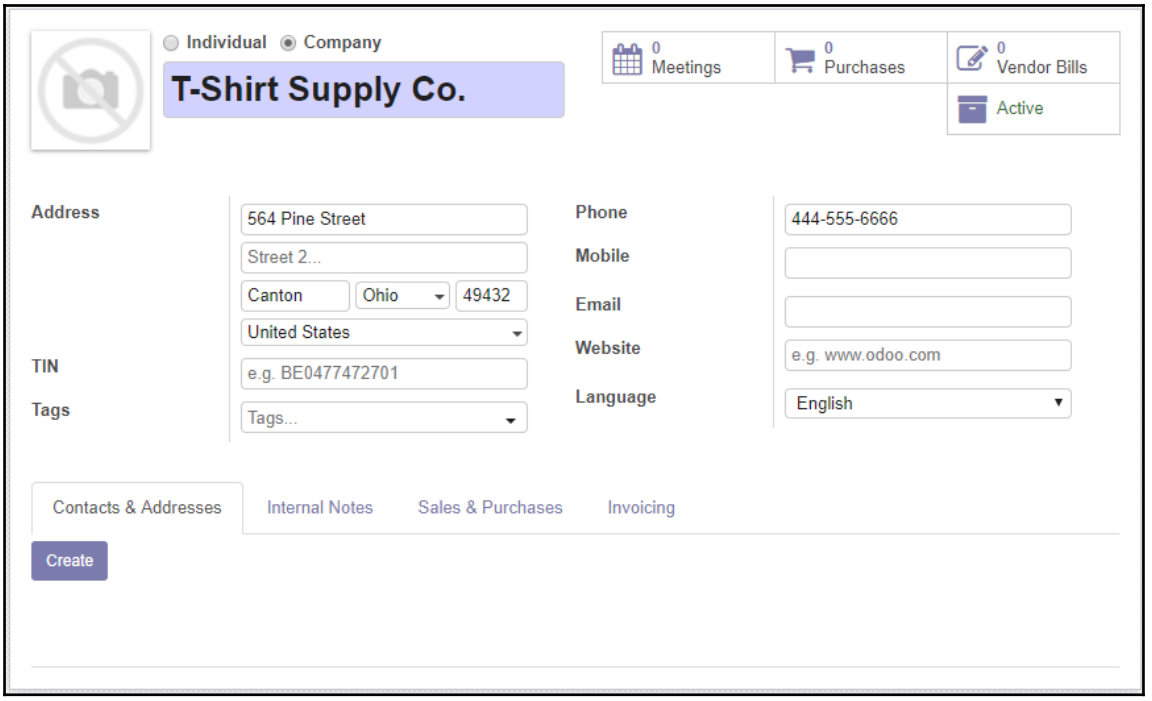

Reminders
15 Minute(s)
Location
30 Minute(s)
1 Hour(s)
2 Hour(s)
1 Day(s)
2~3 Hour(s) mail
5~6 Hour(s) mail
Create and Edit...

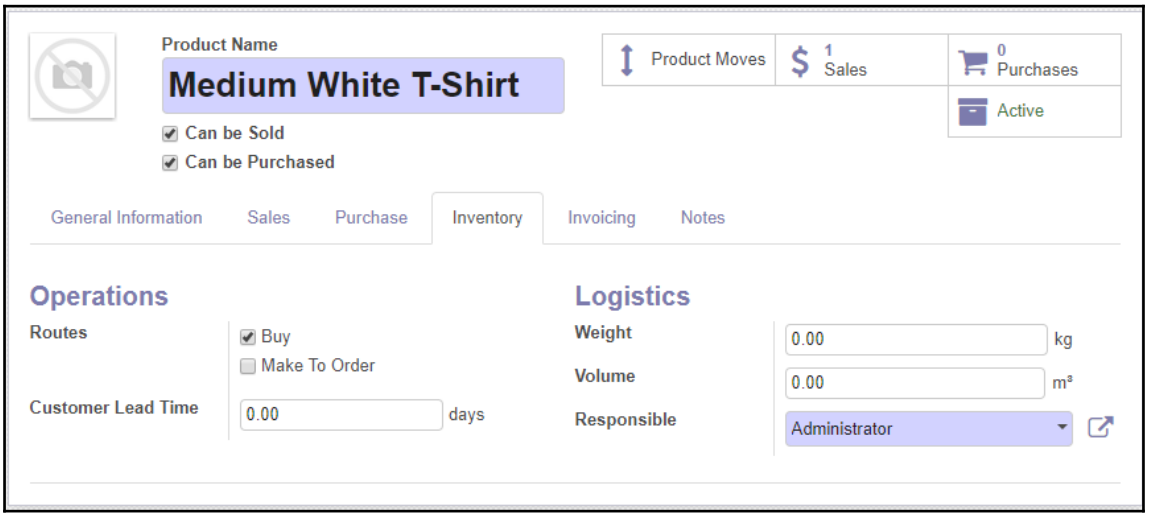

Create: Meetings
Meeting Subject
Followup with Mike Smith
Attendees
Administrator
Mike Smith
Select attendees...
Meeting Details
Options
Recurrent
Repeat Every
1
Week(s)
Until
Number of repetitior
1
Mon
Tue
Wed
Thu
Fri
Sat
Sun
Save
Discard

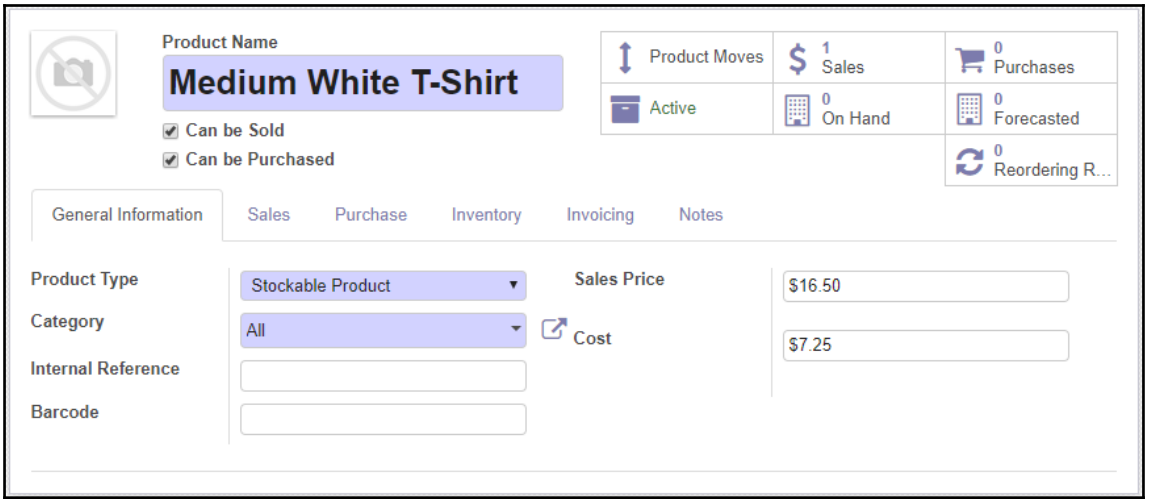
Chapter 4: Purchasing with Odoo

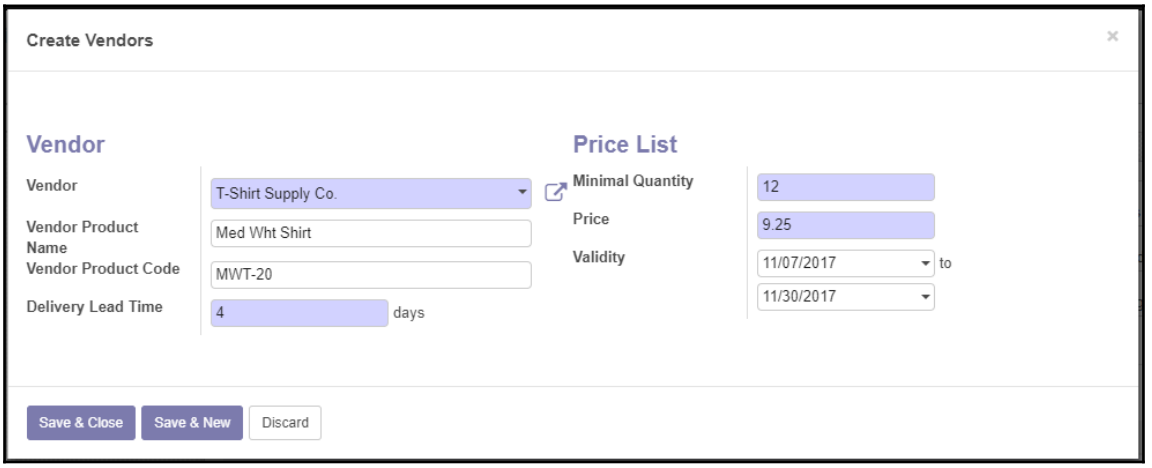


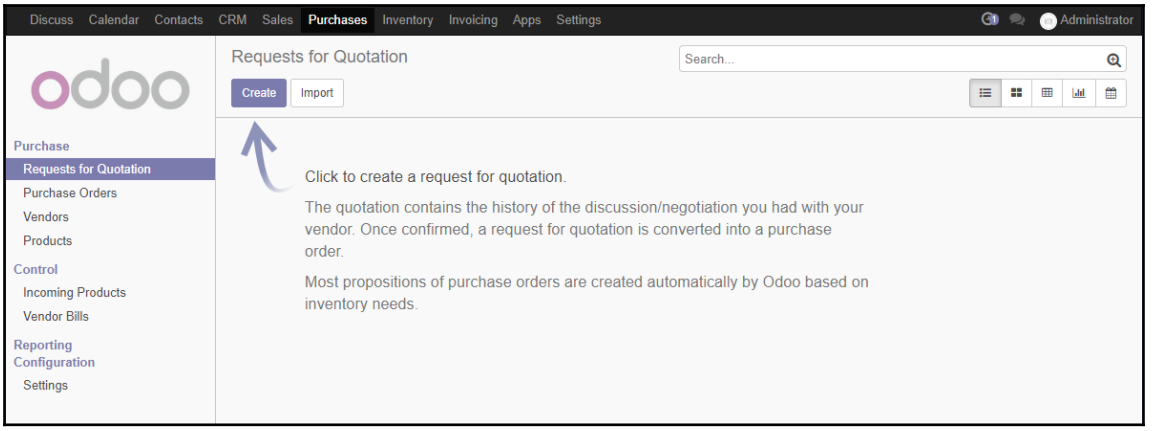


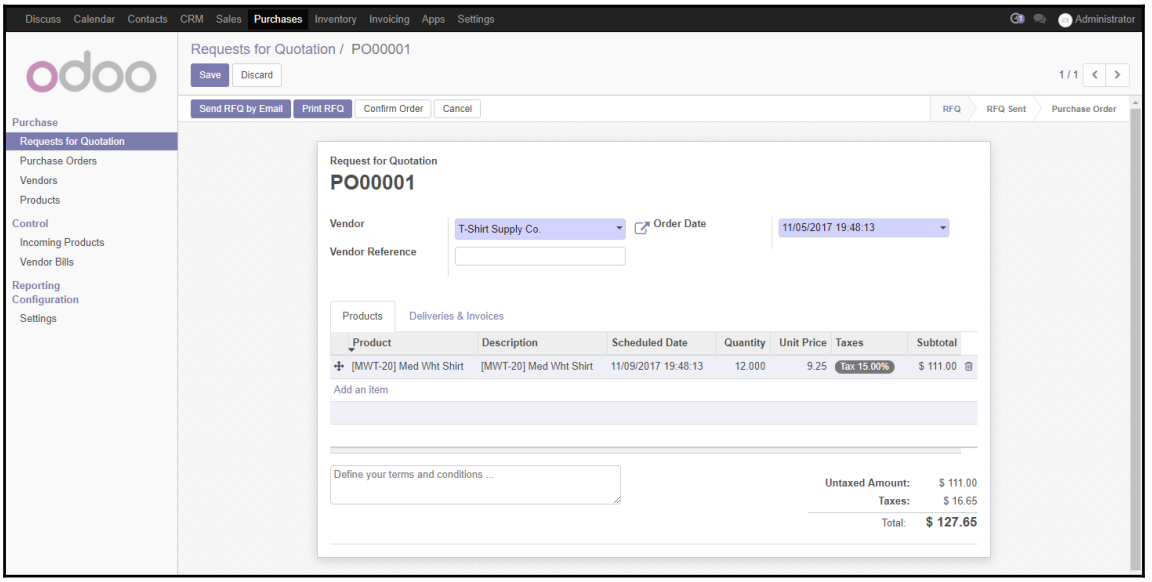

Individual
Company
T-Shirt Supply Co.
0 Meetings
0 Purchases
0 Vendor Bills
Active
Address
564 Pine Street
Street 2...
Canton
Ohio
49432
United States
TIN
e.g. BE0477472701
Tags
Tags...
Phone
444-555-6666
Mobile
Email
Website
e.g. www.odoo.com
Language
English
Contacts & Addresses
Internal Notes
Sales & Purchases
Invoicing
Create

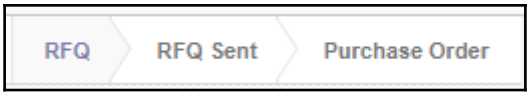

Product Name
Medium White T-Shirt
Can be Sold
Can be Purchased
Product Moves
1 Sales
0 Purchases
Active
General Information
Sales
Purchase
Inventory
Invoicing
Notes
Operations
Routes
Buy
Make To Order
Customer Lead Time
0.00
days
Logistics
Weight
0.00
kg
Volume
0.00
m³
Responsible
Administrator

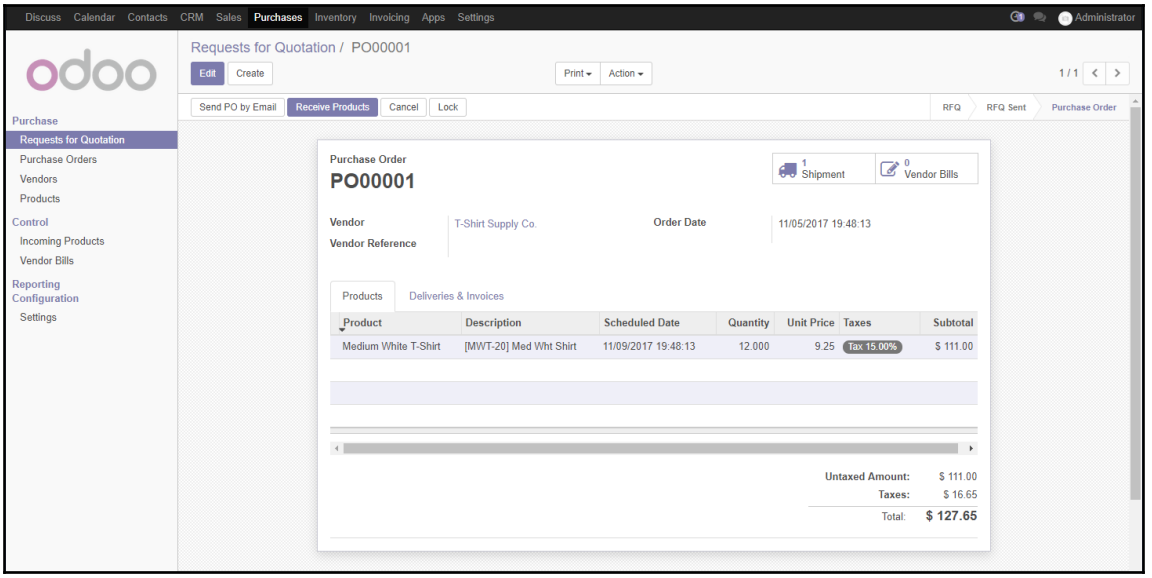

Product Name
Medium White T-Shirt
Can be Sold
Can be Purchased
Product Moves
1 Sales
0 Purchases
Active
0 On Hand
0 Forecasted
0 Reordering R...
General Information
Sales
Purchase
Inventory
Invoicing
Notes
Product Type
Stockable Product
Category
All
Internal Reference
Barcode
Sales Price
$16.50
Cost
$7.25

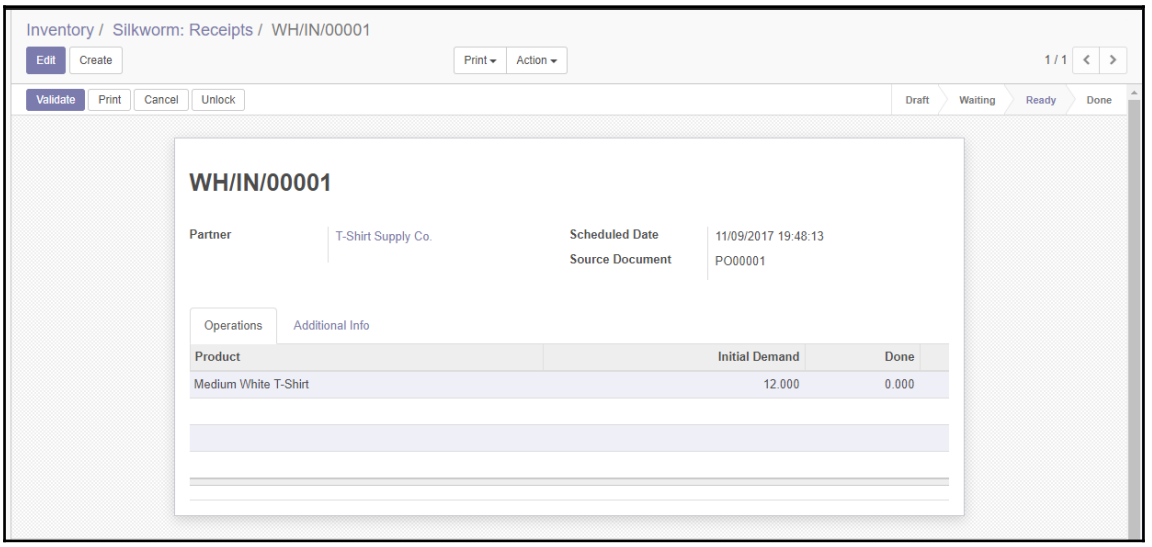

Create Vendors
Vendor
Vendor
T-Shirt Supply Co.
Vendor Product Name
Med Wht Shirt
Vendor Product Code
MWT-20
Delivery Lead Time
4
days
Price List
Minimal Quantity
12
Price
9.25
Validity
11/07/2017
to
11/30/2017
Save & Close
Save & New
Discard

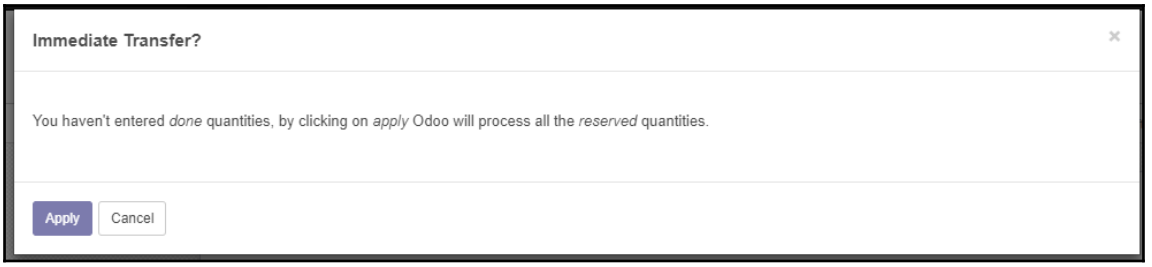

Discuss Calendar Contacts CRM Sales Purchases Inventory Invoicing Apps Settings
Administrator
Requests for Quotation
Search...
Create
Import
Purchase
Requests for Quotation
Purchase Orders
Vendors
Products
Control
Incoming Products
Vendor Bills
Reporting
Configuration
Settings
Click to create a request for quotation.
The quotation contains the history of the discussion/negotiation you had with your vendor. Once confirmed, a request for quotation is converted into a purchase order.
Most propositions of purchase orders are created automatically by Odoo based on inventory needs.

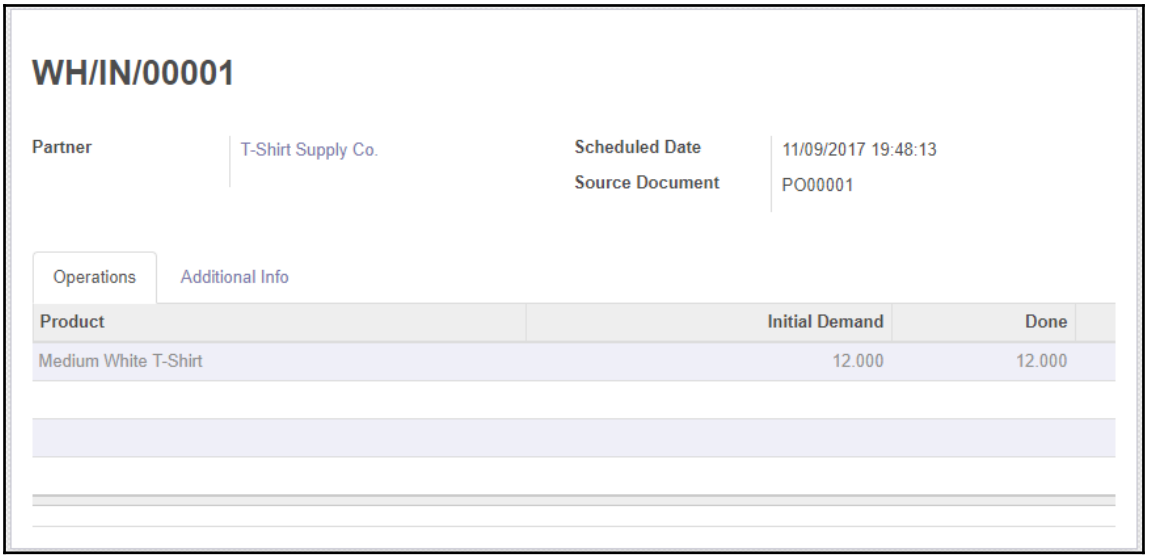

Discuss Calendar Contacts CRM Sales Purchases Inventory Invoicing Apps Settings
Administrator
Requests for Quotation / PO00001
Save
Discard
1 / 1
Send RFQ by Email
Print RFQ
Confirm Order
Cancel
RFQ
RFQ Sent
Purchase Order
Request for Quotation
PO00001
Vendor
T-Shirt Supply Co.
Order Date
11/05/2017 19:48:13
Vendor Reference
Products
Deliveries & Invoices
Product
Description
Scheduled Date
Quantity
Unit Price
Taxes
Subtotal
[MWT-20] Med Wht Shirt
[MWT-20] Med Wht Shirt
11/09/2017 19:48:13
12.000
9.25
Tax 15.00%
$ 111.00
Add an item
Define your terms and conditions ...
Untaxed Amount: $ 111.00
Taxes: $ 16.65
Total: $ 127.65

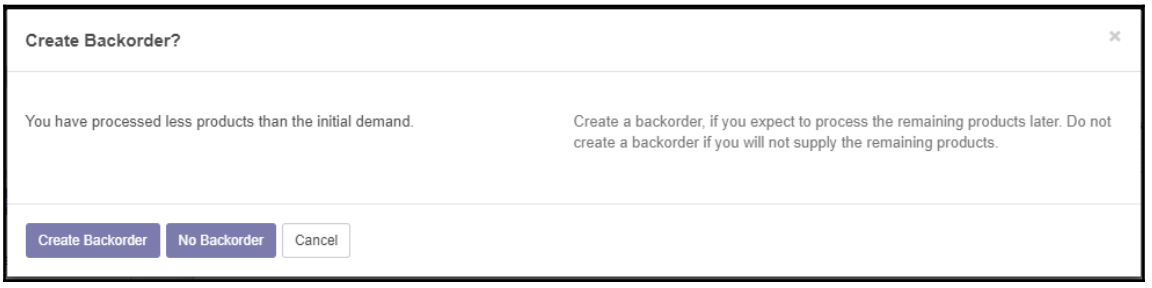

RFQ
RFQ Sent
Purchase Order

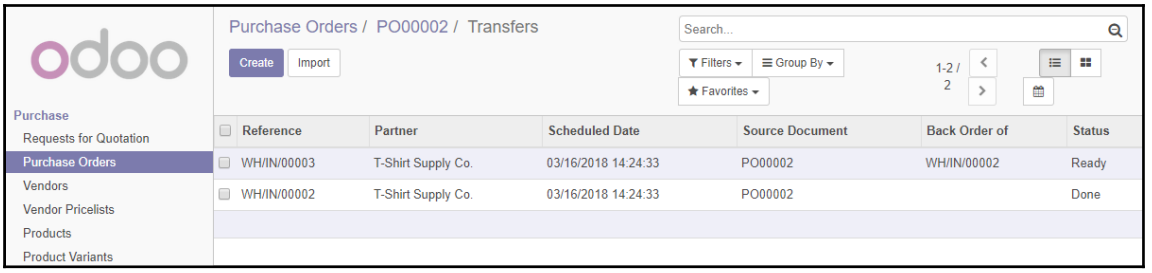

Discuss Calendar Contacts CRM Sales Purchases Inventory Invoicing Apps Settings Administrator
odoo
Requests for Quotation / PO00001
Edit Create
Print Action
1 / 1
Send PO by Email Receive Products Cancel Lock
RFQ RFQ Sent Purchase Order
Purchase
Requests for Quotation
Purchase Orders
Vendors
Products
Control
Incoming Products
Vendor Bills
Reporting
Configuration
Settings
Purchase Order
PO00001
1 Shipment
0 Vendor Bills
Vendor
T-Shirt Supply Co.
Vendor Reference
Order Date
11/05/2017 19:48:13
Products
Deliveries & Invoices
Product
Description
Scheduled Date
Quantity
Unit Price
Taxes
Subtotal
Medium White T-Shirt
[MWT-20] Med Wht Shirt
11/09/2017 19:48:13
12.000
9.25
Tax 15.00%
$ 111.00
Untaxed Amount:
$ 111.00
Taxes:
$ 16.65
Total:
$ 127.65

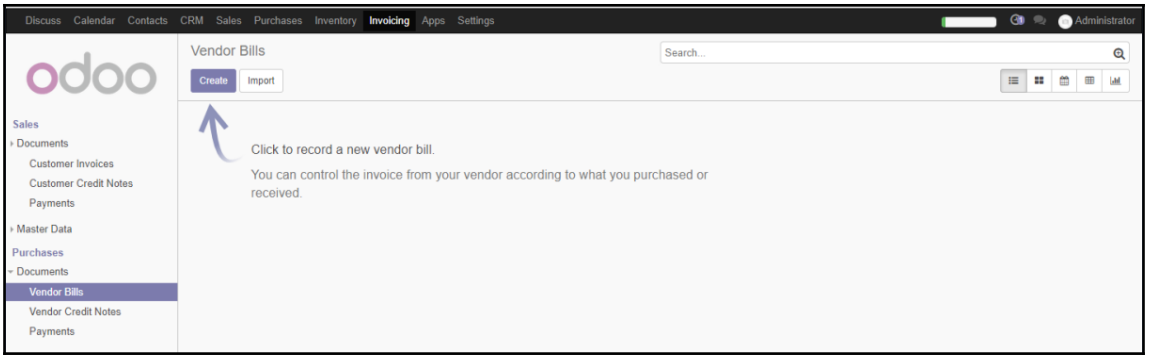

Inventory / Silkworm: Receipts / WH/IN/00001
Edit Create
Print Action
1 / 1
Validate Print Cancel Unlock
Draft Waiting Ready Done
WH/IN/00001
Partner
T-Shirt Supply Co.
Scheduled Date
11/09/2017 19:48:13
Source Document
PO00001
Operations
Additional Info
Product
Initial Demand
Done
Medium White T-Shirt
12.000
0.000

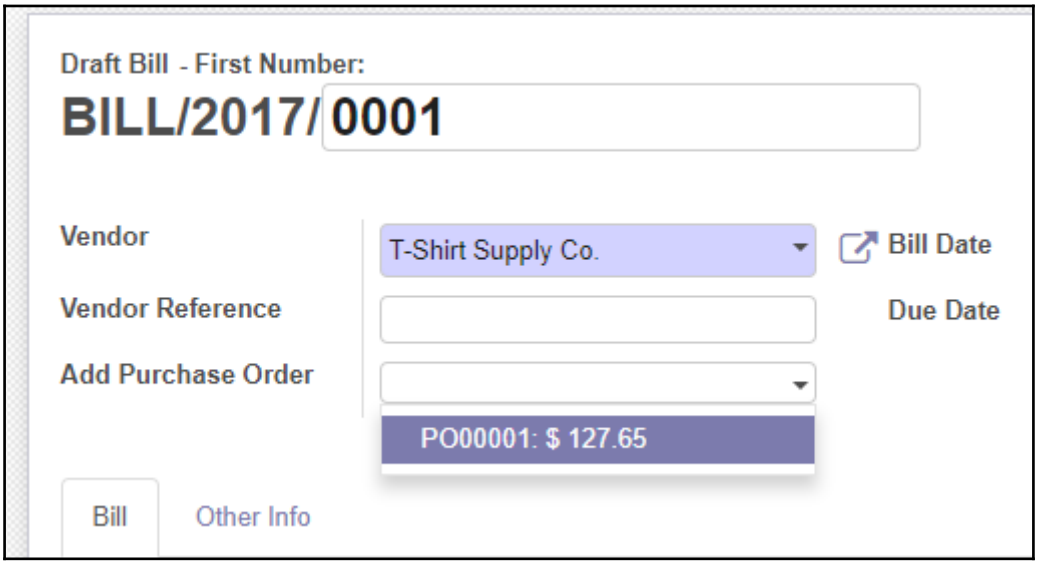

Immediate Transfer?
You haven't entered done quantities, by clicking on apply Odoo will process all the reserved quantities.
Apply
Cancel

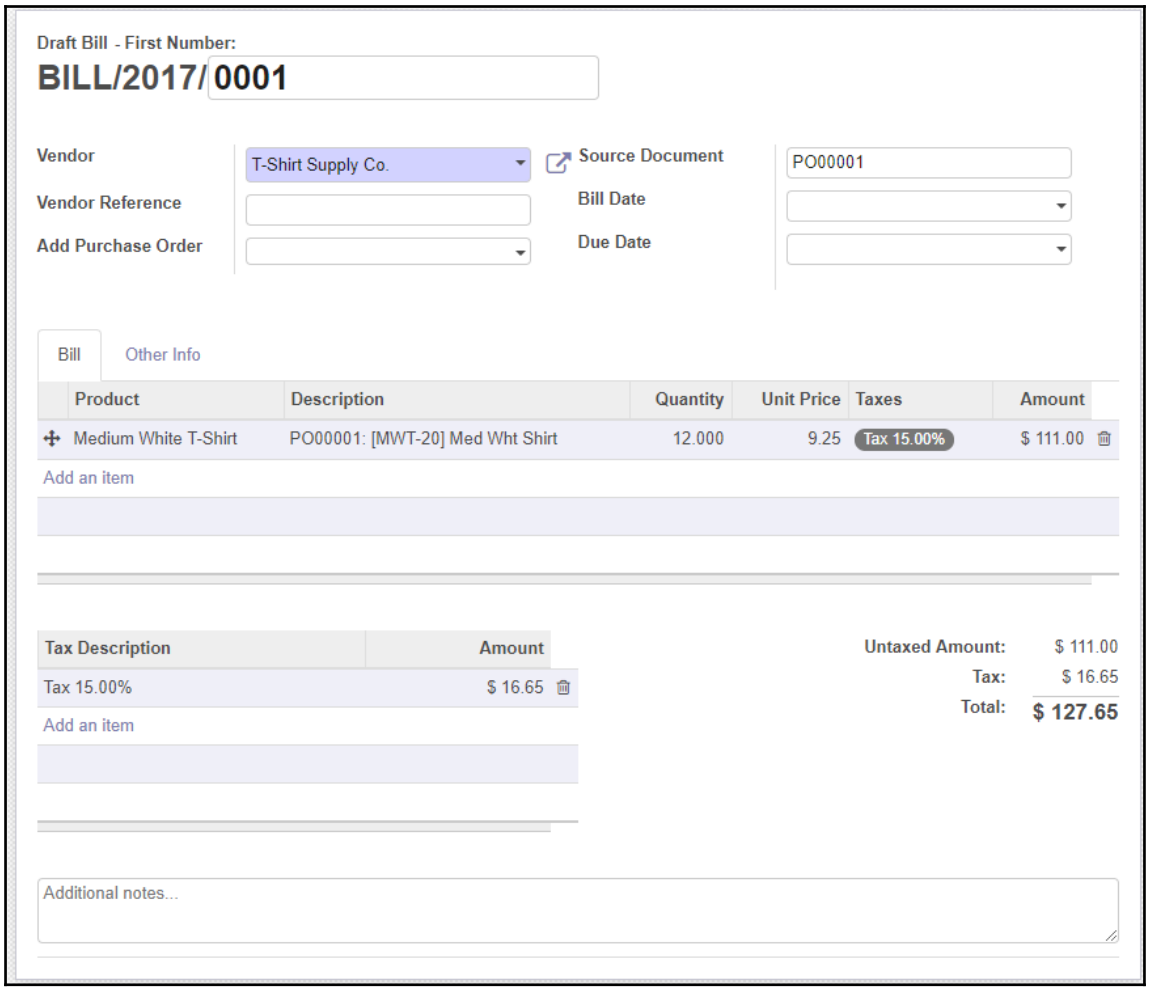

WH/IN/00001
Partner
T-Shirt Supply Co.
Scheduled Date
11/09/2017 19:48:13
Source Document
PO00001
Operations
Additional Info
Product
Initial Demand
Done
Medium White T-Shirt
12.000
12.000

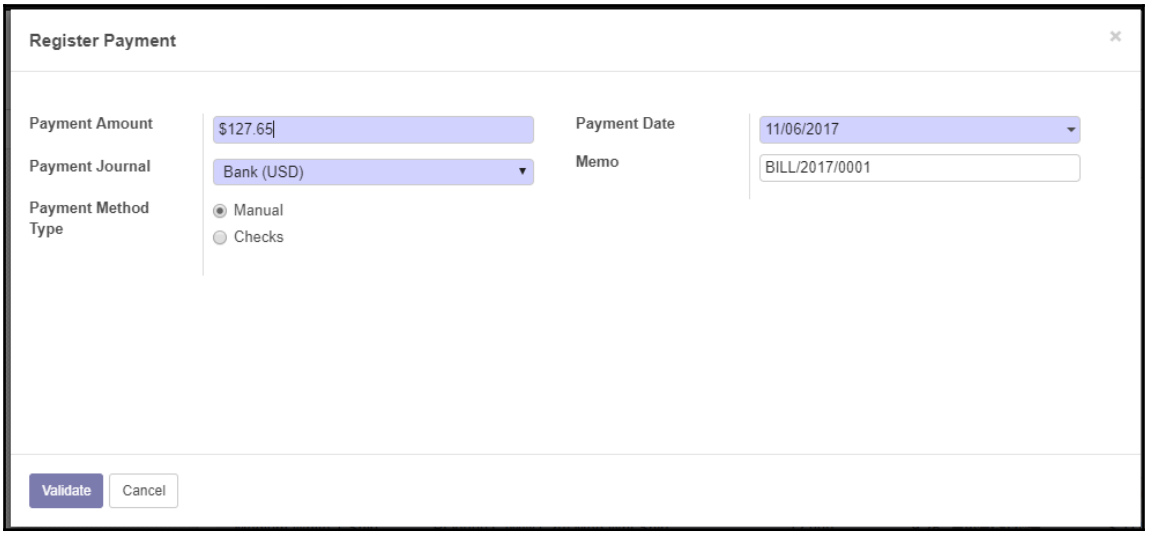

Create Backorder?
You have processed less products than the initial demand.
Create a backorder, if you expect to process the remaining products later. Do not create a backorder if you will not supply the remaining products.
Create Backorder
No Backorder
Cancel

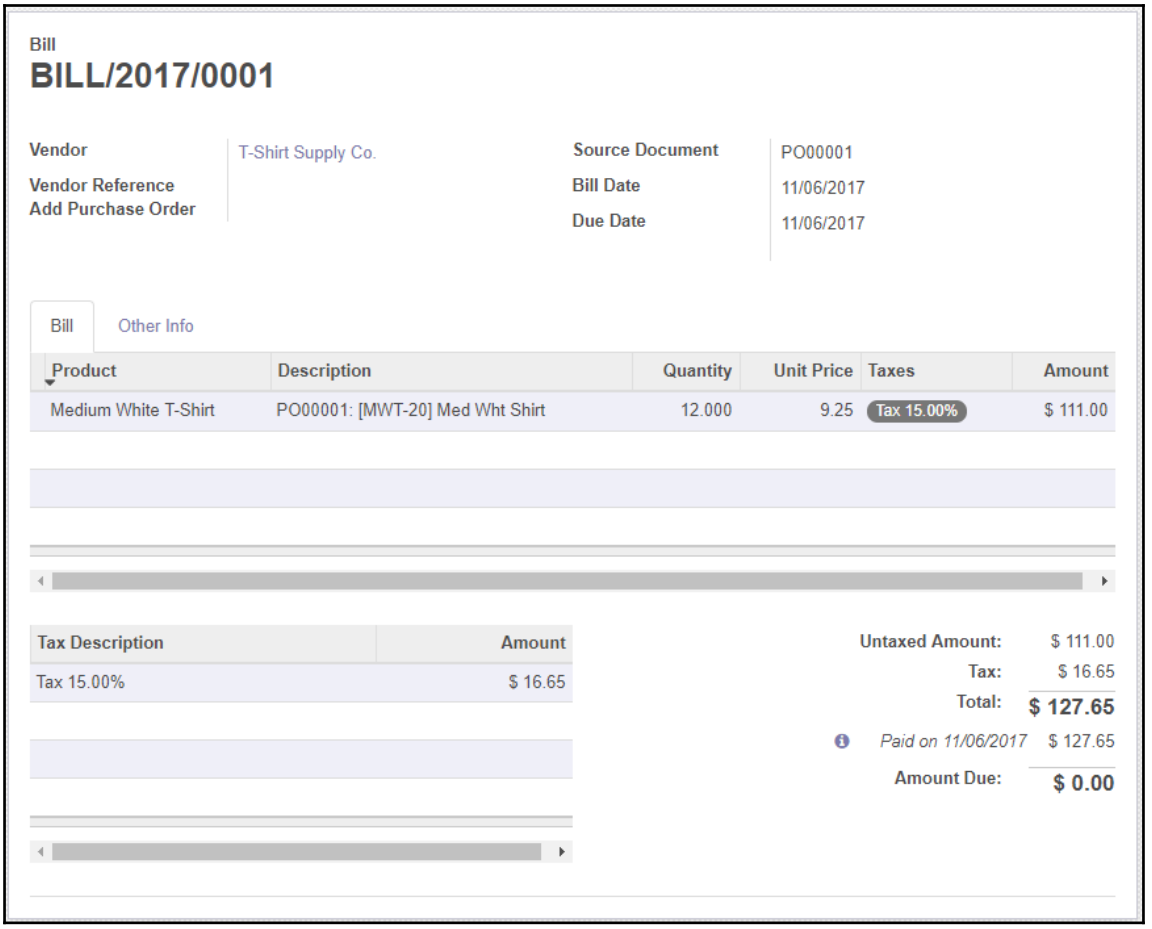

Purchase Orders / PO00002 / Transfers
Search...
Create
Import
Filters
Group By
Favorites
1-2 / 2
Purchase
Requests for Quotation
Purchase Orders
Vendors
Vendor Pricelists
Products
Product Variants
Reference
Partner
Scheduled Date
Source Document
Back Order of
Status
WH/IN/00003
T-Shirt Supply Co.
03/16/2018 14:24:33
PO00002
WH/IN/00002
Ready
WH/IN/00002
T-Shirt Supply Co.
03/16/2018 14:24:33
PO00002
Done

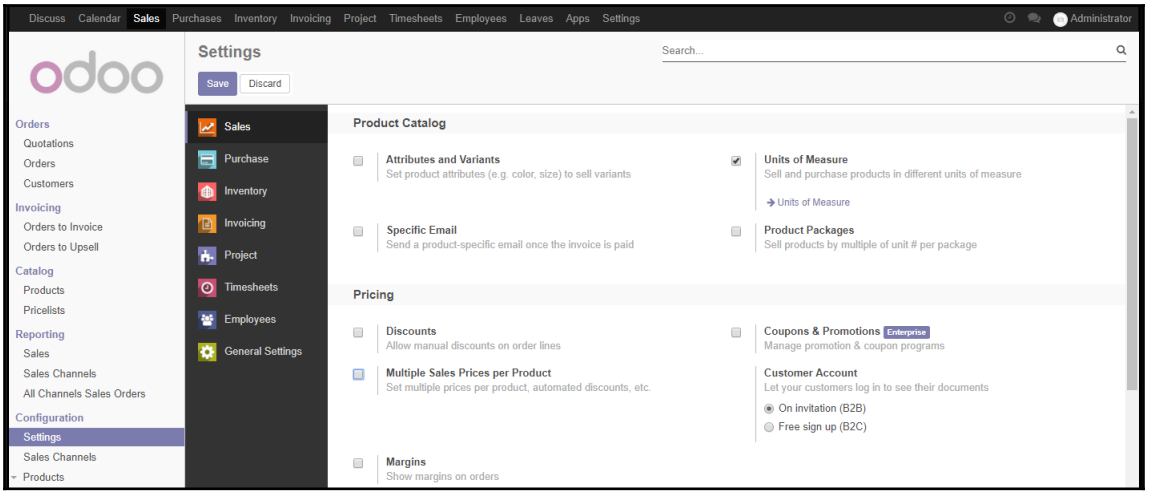

Discuss
Calendar
Contacts
CRM
Sales
Purchases
Inventory
Invoicing
Apps
Settings
Administrator
Vendor Bills
Search...
Create
Import
Sales
Documents
Customer Invoices
Customer Credit Notes
Payments
Master Data
Purchases
Documents
Vendor Bills
Vendor Credit Notes
Payments
Click to record a new vendor bill.
You can control the invoice from your vendor according to what you purchased or received.

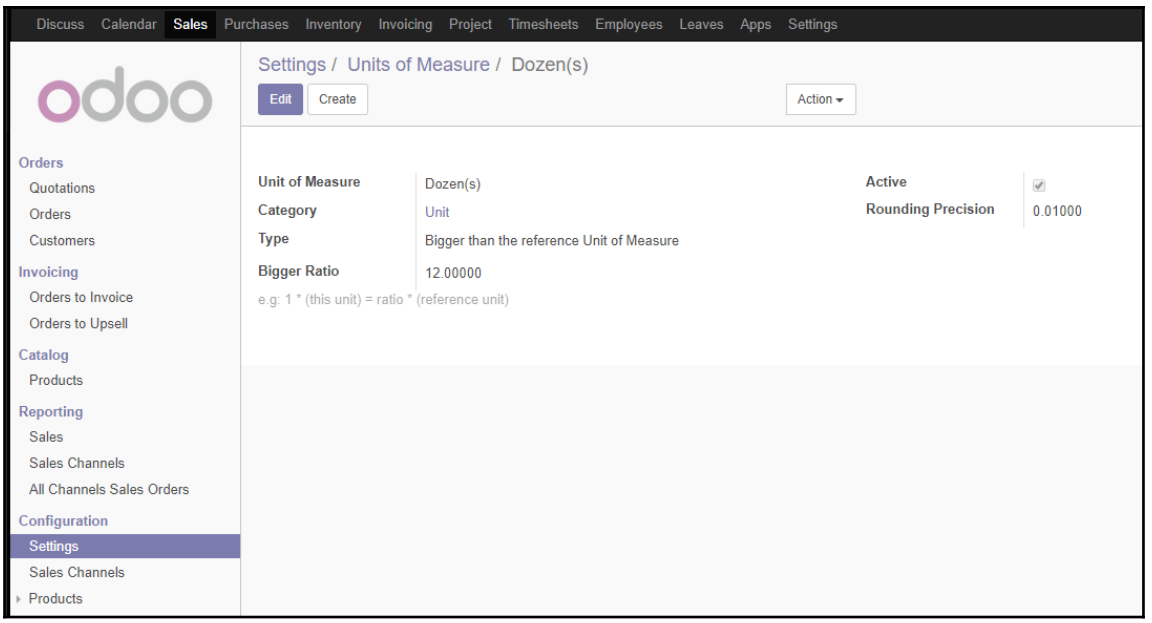

Draft Bill - First Number:
BILL/2017/0001
Vendor
T-Shirt Supply Co.
Bill Date
Vendor Reference
Due Date
Add Purchase Order
PO00001: $ 127.65
Bill
Other Info

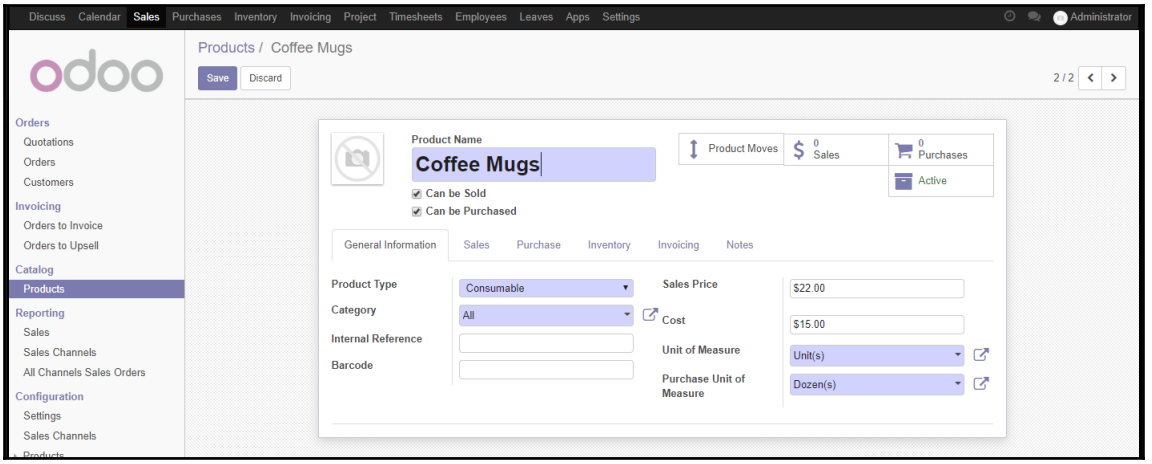

Draft Bill - First Number:
BILL/2017/0001
Vendor
T-Shirt Supply Co.
Vendor Reference
Add Purchase Order
Source Document
PO00001
Bill Date
Due Date
Bill
Other Info
Product
Description
Quantity
Unit Price
Taxes
Amount
Medium White T-Shirt
PO00001: [MWT-20] Med Wht Shirt
12.000
9.25
Tax 15.00%
$ 111.00
Add an item
Tax Description
Amount
Tax 15.00%
$ 16.65
Add an item
Untaxed Amount:
$ 111.00
Tax:
$ 16.65
Total:
$ 127.65
Additional notes...

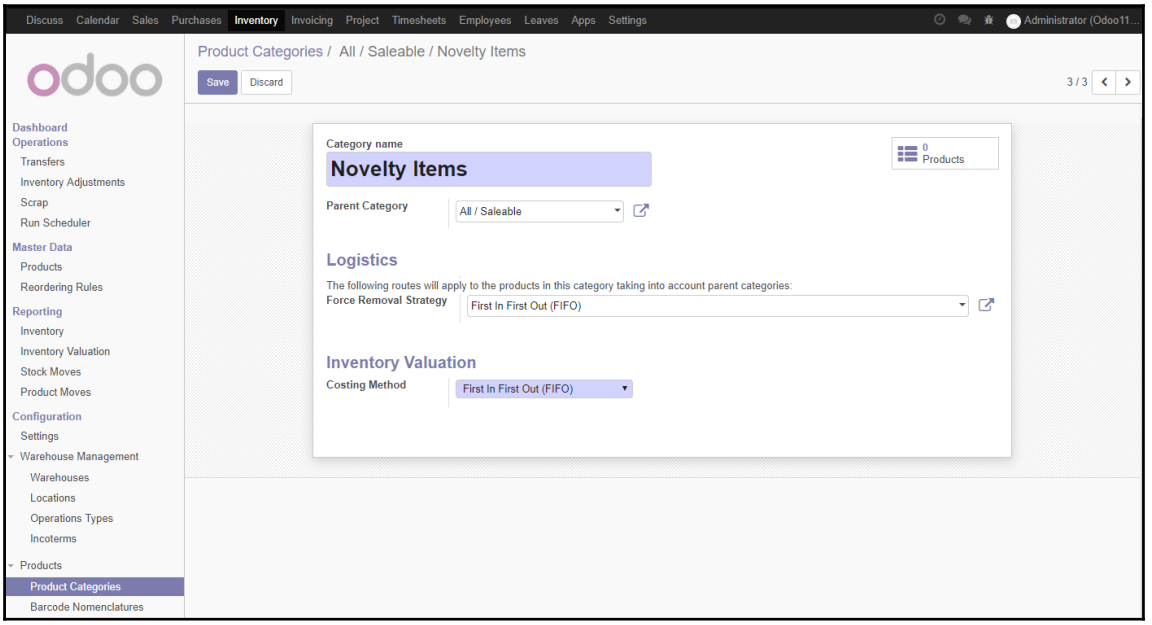

Register Payment
Payment Amount
$127.65
Payment Journal
Bank (USD)
Payment Method Type
Manual
Checks
Payment Date
11/06/2017
Memo
BILL/2017/0001
Validate
Cancel

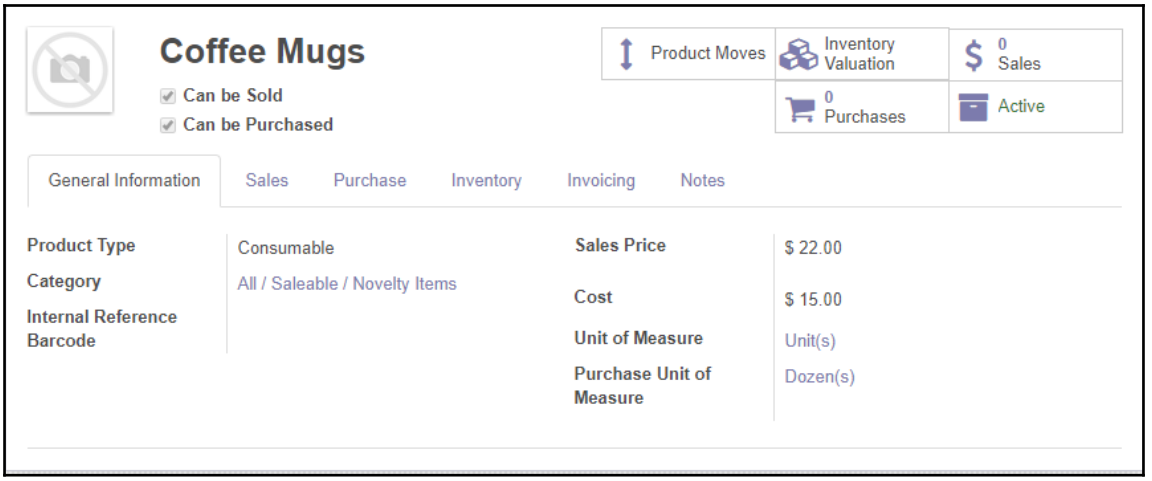

Bill
BILL/2017/0001
Vendor
T-Shirt Supply Co.
Vendor Reference
Add Purchase Order
Source Document
PO00001
Bill Date
11/06/2017
Due Date
11/06/2017
Bill
Other Info
Product
Description
Quantity
Unit Price
Taxes
Amount
Medium White T-Shirt
PO00001: [MWT-20] Med Wht Shirt
12.000
9.25
Tax 15.00%
$ 111.00
Tax Description
Amount
Tax 15.00%
$ 16.65
Untaxed Amount:
$ 111.00
Tax:
$ 16.65
Total:
$ 127.65
Paid on 11/06/2017
$ 127.65
Amount Due:
$ 0.00


Discuss Calendar Sales Purchases Inventory Invoicing Project Timesheets Employees Leaves Apps Settings
Administrator
Settings
Search...
Save Discard
Orders
Quotations
Orders
Customers
Invoicing
Orders to Invoice
Orders to Upsell
Catalog
Products
Pricelists
Reporting
Sales
Sales Channels
All Channels Sales Orders
Configuration
Settings
Sales Channels
Products
Sales
Purchase
Inventory
Invoicing
Project
Timesheets
Employees
General Settings
Product Catalog
Attributes and Variants
Set product attributes (e.g. color, size) to sell variants
Units of Measure
Sell and purchase products in different units of measure
Units of Measure
Specific Email
Send a product-specific email once the invoice is paid
Product Packages
Sell products by multiple of unit # per package
Pricing
Discounts
Allow manual discounts on order lines
Coupons & Promotions Enterprise
Manage promotion & coupon programs
Multiple Sales Prices per Product
Set multiple prices per product, automated discounts, etc.
Customer Account
Let your customers log in to see their documents
On invitation (B2B)
Free sign up (B2C)
Margins
Show margins on orders

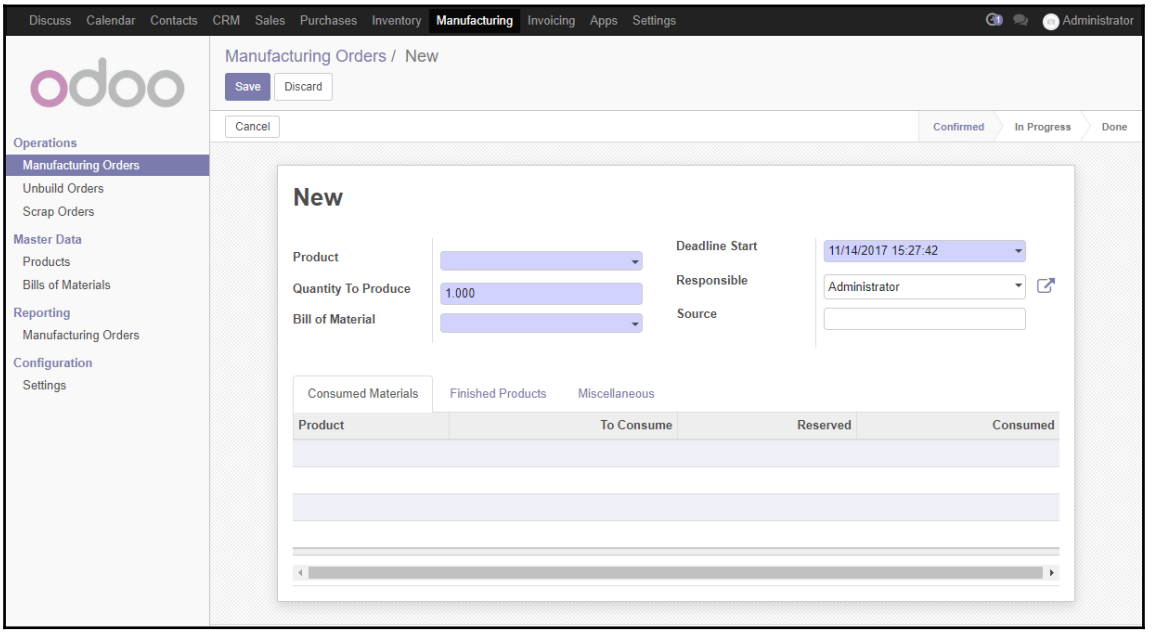

Discuss Calendar Sales Purchases Inventory Invoicing Project Timesheets Employees Leaves Apps Settings
Settings / Units of Measure / Dozen(s)
Edit Create
Action
Orders
Quotations
Orders
Customers
Invoicing
Orders to Invoice
Orders to Upsell
Catalog
Products
Reporting
Sales
Sales Channels
All Channels Sales Orders
Configuration
Settings
Sales Channels
Products
Unit of Measure
Dozen(s)
Category
Unit
Type
Bigger than the reference Unit of Measure
Bigger Ratio
12.00000
e.g: 1 * (this unit) = ratio * (reference unit)
Active
Rounding Precision
0.01000


Discuss Calendar Sales Purchases Inventory Invoicing Project Timesheets Employees Leaves Apps Settings
Administrator
Products / Coffee Mugs
Save Discard
2 / 2
Orders
Quotations
Orders
Customers
Invoicing
Orders to Invoice
Orders to Upsell
Catalog
Products
Reporting
Sales
Sales Channels
All Channels Sales Orders
Configuration
Settings
Sales Channels
Product Name
Coffee Mugs
Can be Sold
Can be Purchased
Product Moves
0 Sales
0 Purchases
Active
General Information
Sales
Purchase
Inventory
Invoicing
Notes
Product Type
Consumable
Category
All
Internal Reference
Barcode
Sales Price
$22.00
Cost
$15.00
Unit of Measure
Unit(s)
Purchase Unit of Measure
Dozen(s)

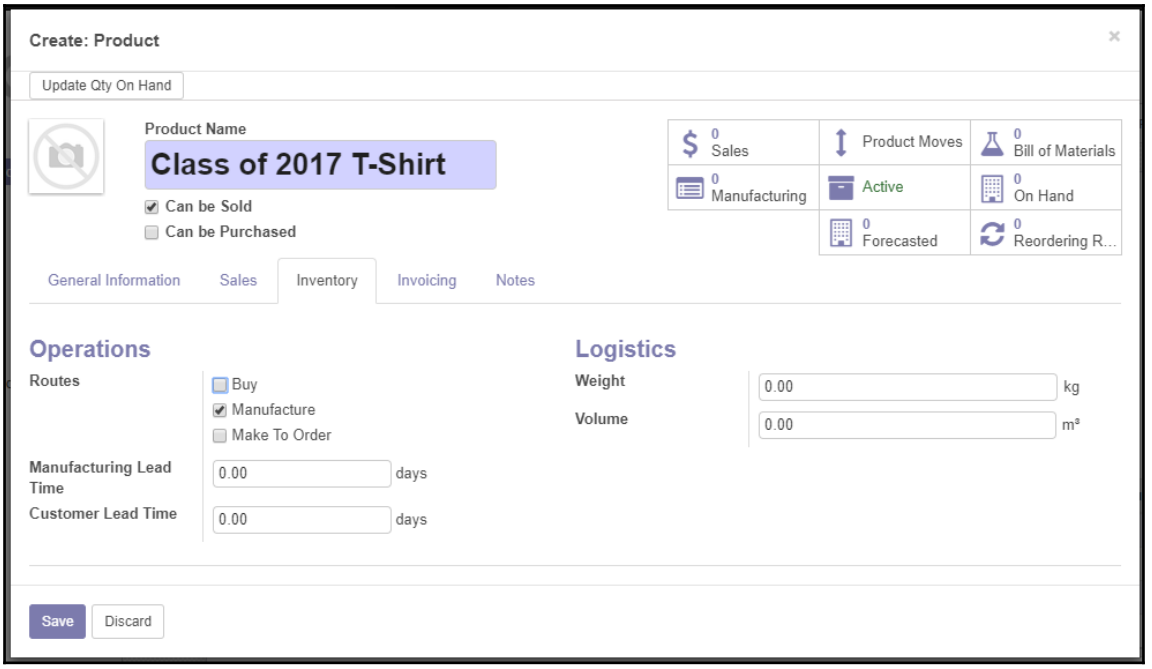

Discuss Calendar Sales Purchases Inventory Invoicing Project Timesheets Employees Leaves Apps Settings
Administrator (Odoo11...
Product Categories / All / Saleable / Novelty Items
Save Discard
3 / 3
Dashboard
Operations
Transfers
Inventory Adjustments
Scrap
Run Scheduler
Master Data
Products
Reordering Rules
Reporting
Inventory
Inventory Valuation
Stock Moves
Product Moves
Configuration
Settings
Warehouse Management
Warehouses
Locations
Operations Types
Incoterms
Products
Product Categories
Barcode Nomenclatures
Category name
Novelty Items
0 Products
Parent Category
All / Saleable
Logistics
The following routes will apply to the products in this category taking into account parent categories:
Force Removal Strategy
First In First Out (FIFO)
Inventory Valuation
Costing Method
First In First Out (FIFO)


Coffee Mugs
Can be Sold
Can be Purchased
Product Moves
Inventory Valuation
0 Sales
0 Purchases
Active
General Information
Sales
Purchase
Inventory
Invoicing
Notes
Product Type
Consumable
Category
All / Saleable / Novelty Items
Internal Reference
Barcode
Sales Price
$ 22.00
Cost
$ 15.00
Unit of Measure
Unit(s)
Purchase Unit of Measure
Dozen(s)

Chapter 5:
Making Goods with Manufacturing Resource Planning

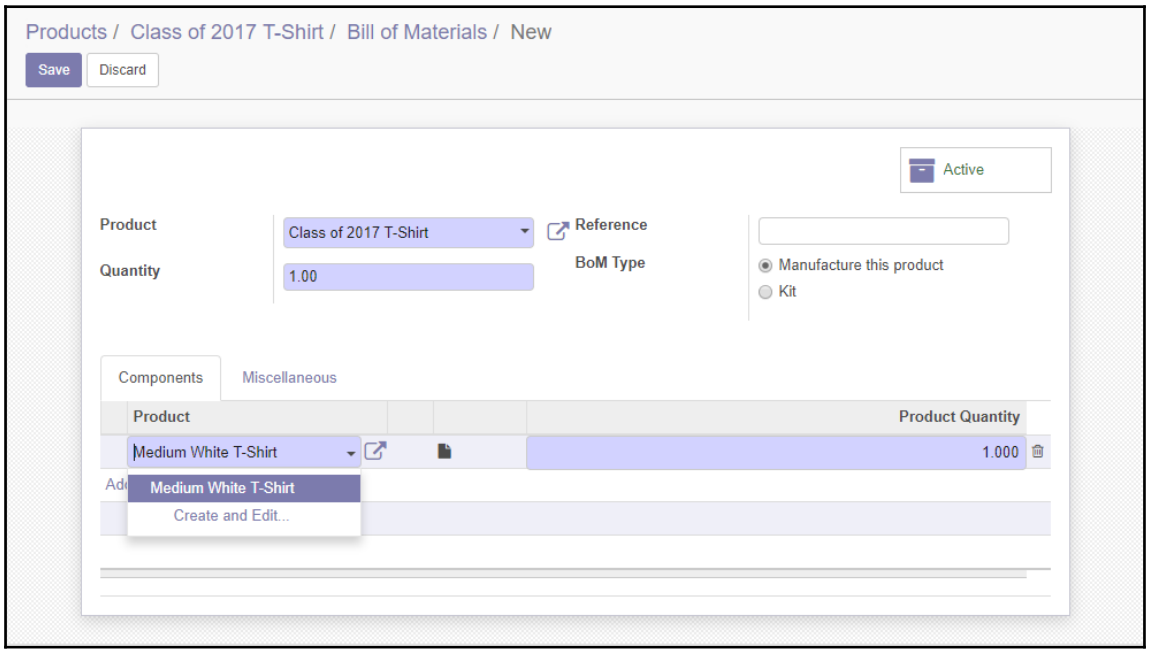


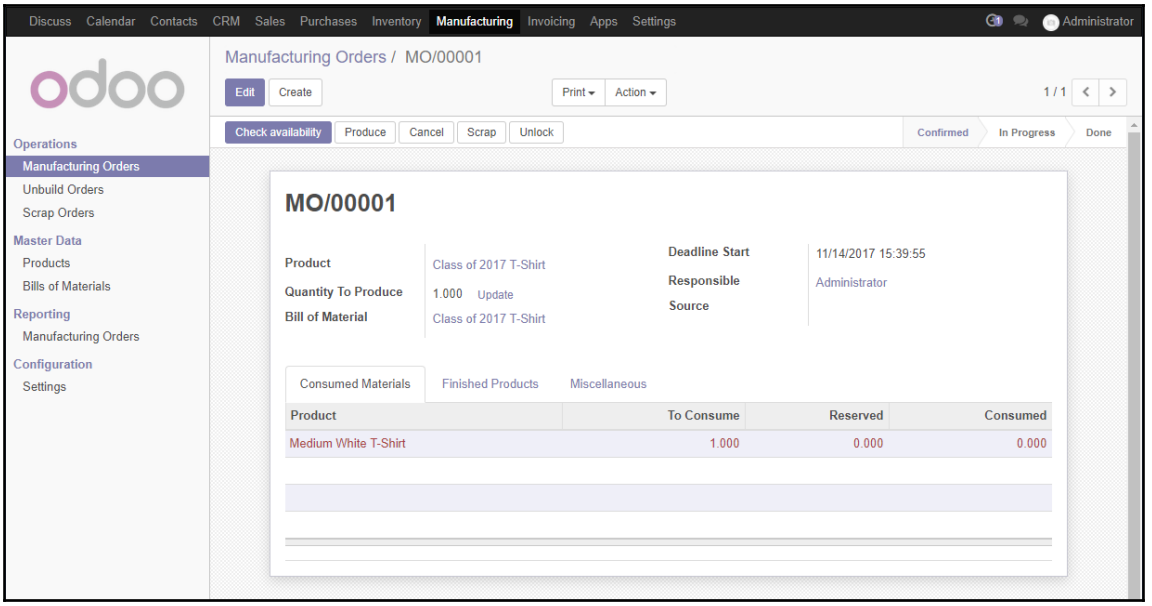
New
Product
Quantity To Produce
Bill of Material
Create and Edit...

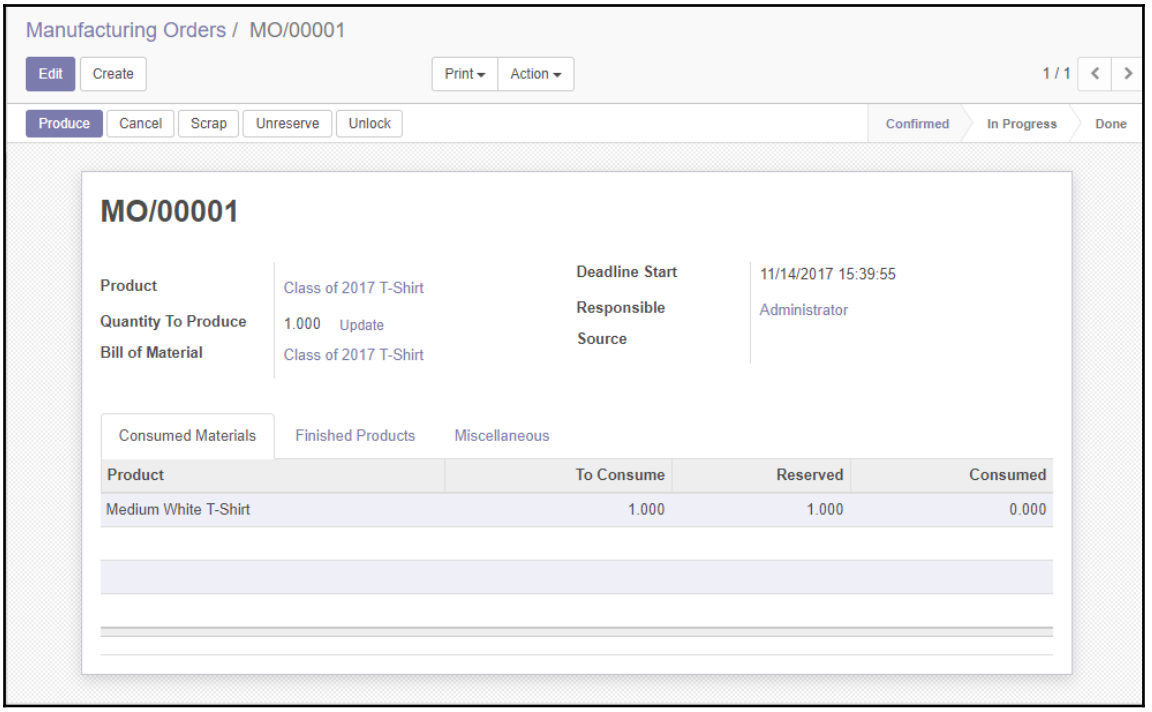

Create: Product
Update Qty On Hand
Product Name
Class of 2017 T-Shirt
Can be Sold
Can be Purchased
0 Sales
Product Moves
0 Bill of Materials
0 Manufacturing
Active
0 On Hand
0 Forecasted
0 Reordering R...
General Information
Sales
Inventory
Invoicing
Notes
Operations
Routes
Buy
Manufacture
Make To Order
Manufacturing Lead Time
0.00
days
Customer Lead Time
0.00
days
Logistics
Weight
0.00
kg
Volume
0.00
m³
Save
Discard

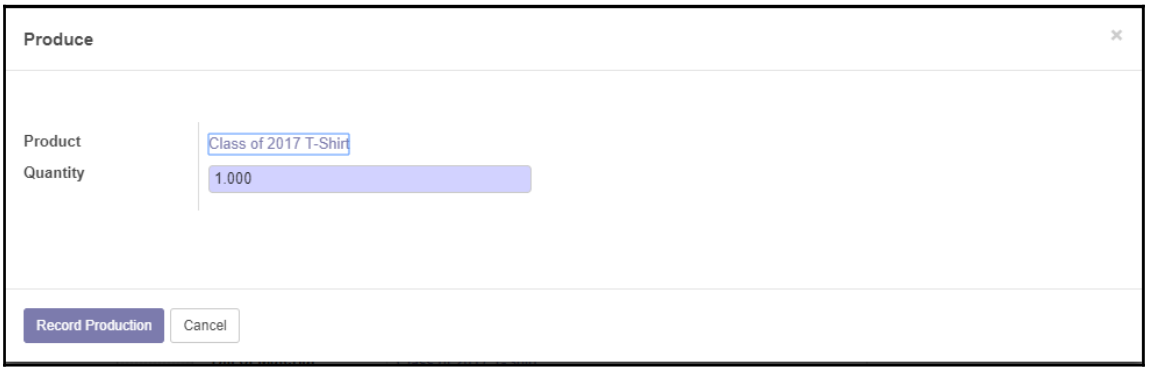
0
Bill of Materials

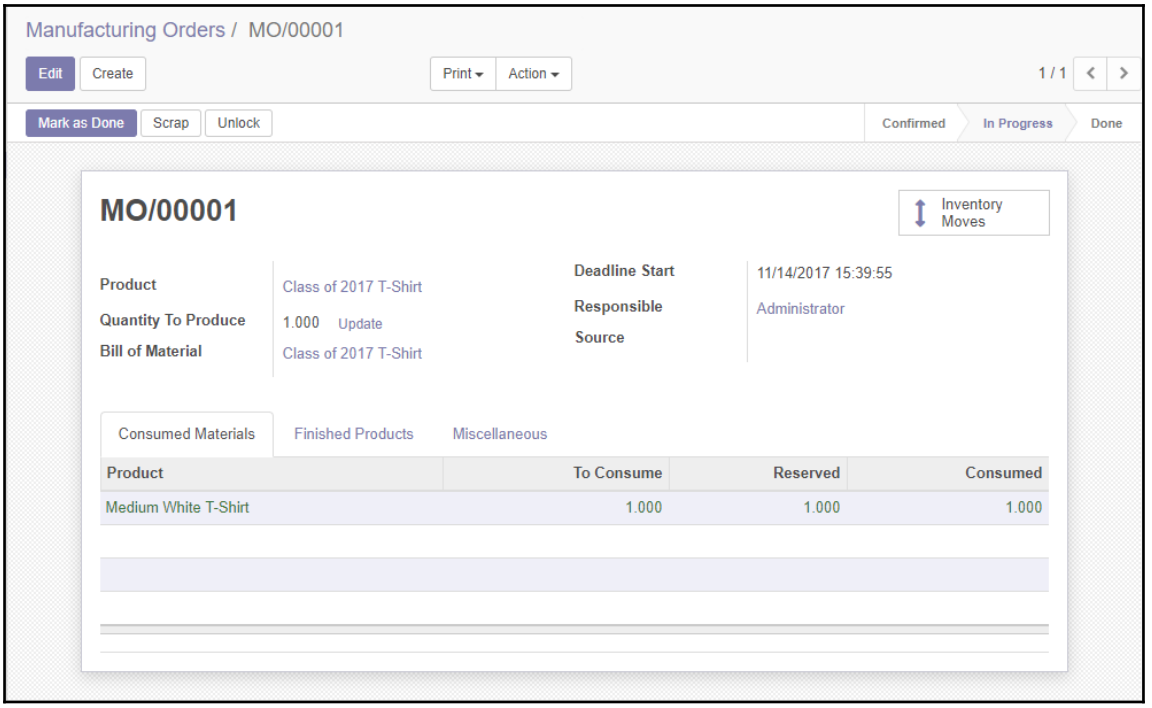
Products / Class of 2017 T-Shirt / Bill of Materials
Product
Class of 2017 T-Shirt
Search...
Create
Import
Click here to add new document

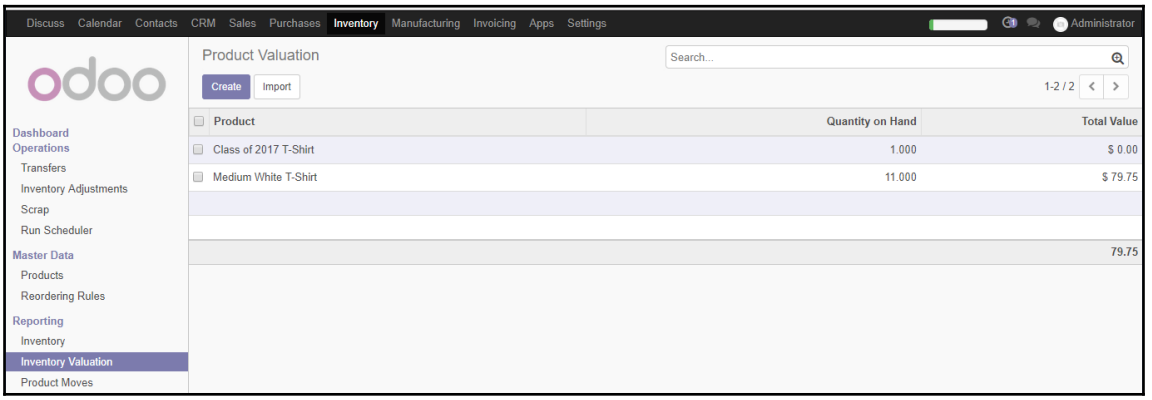

Products / Class of 2017 T-Shirt / Bill of Materials / New
Save
Discard
Active
Product
Class of 2017 T-Shirt
Reference
Quantity
1.00
BoM Type
Manufacture this product
Kit
Components
Miscellaneous
Product
Product Quantity
Medium White T-Shirt
1.000
Medium White T-Shirt
Create and Edit...

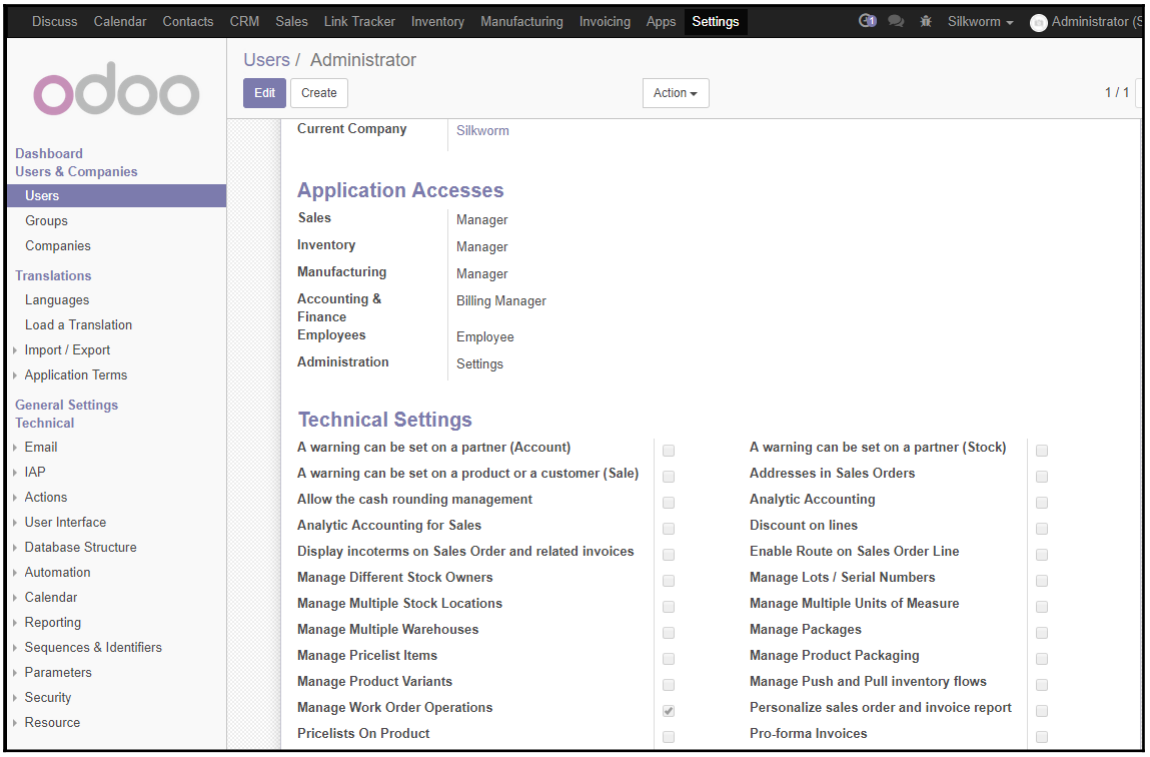

Discuss Calendar Contacts CRM Sales Purchases Inventory Manufacturing Invoicing Apps Settings
Administrator
Manufacturing Orders / MO/00001
Edit Create
Print Action
1 / 1
Check availability Produce Cancel Scrap Unlock
Confirmed In Progress Done
Operations
Manufacturing Orders
Unbuild Orders
Scrap Orders
Master Data
Products
Bills of Materials
Reporting
Manufacturing Orders
Configuration
Settings
MO/00001
Product
Class of 2017 T-Shirt
Quantity To Produce
1.000 Update
Bill of Material
Class of 2017 T-Shirt
Deadline Start
11/14/2017 15:39:55
Responsible
Administrator
Source
Consumed Materials
Finished Products
Miscellaneous
Product
To Consume
Reserved
Consumed
Medium White T-Shirt
1.000
0.000
0.000

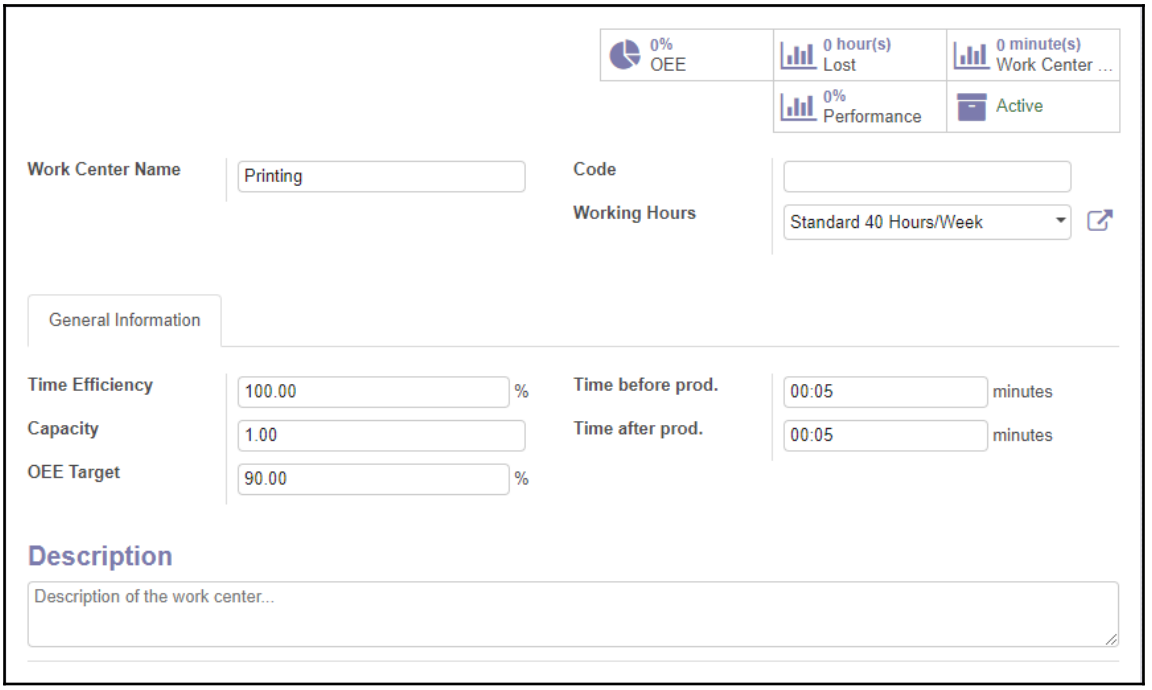

Manufacturing Orders / MO/00001
Edit
Create
Print
Action
1 / 1
Produce
Cancel
Scrap
Unreserve
Unlock
Confirmed
In Progress
Done
MO/00001
Product
Class of 2017 T-Shirt
Quantity To Produce
1.000 Update
Bill of Material
Class of 2017 T-Shirt
Deadline Start
11/14/2017 15:39:55
Responsible
Administrator
Source
Consumed Materials
Finished Products
Miscellaneous
Product
To Consume
Reserved
Consumed
Medium White T-Shirt
1.000
1.000
0.000

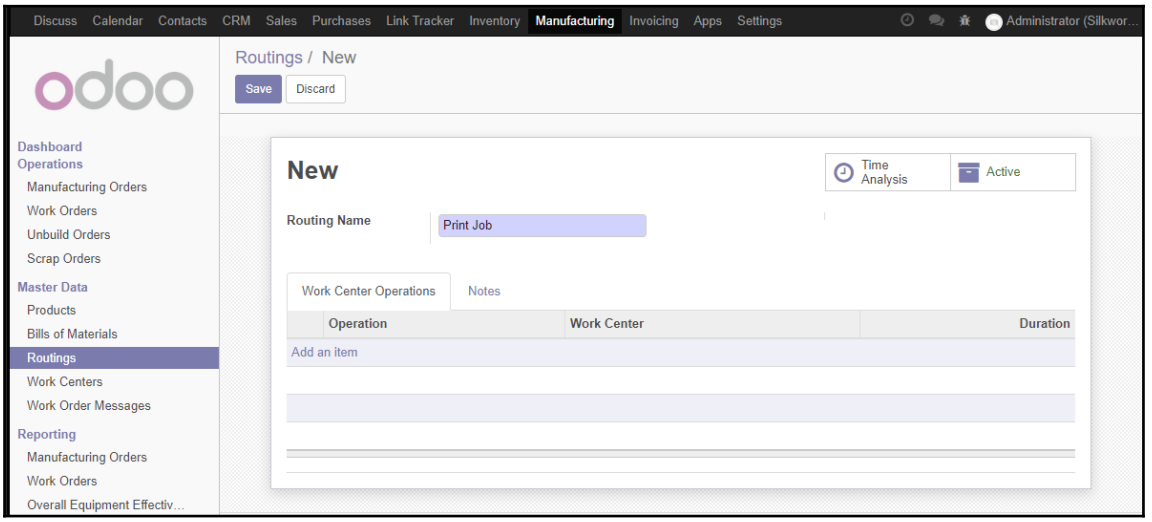

Produce
Product
Class of 2017 T-Shirt
Quantity
1.000
Record Production
Cancel

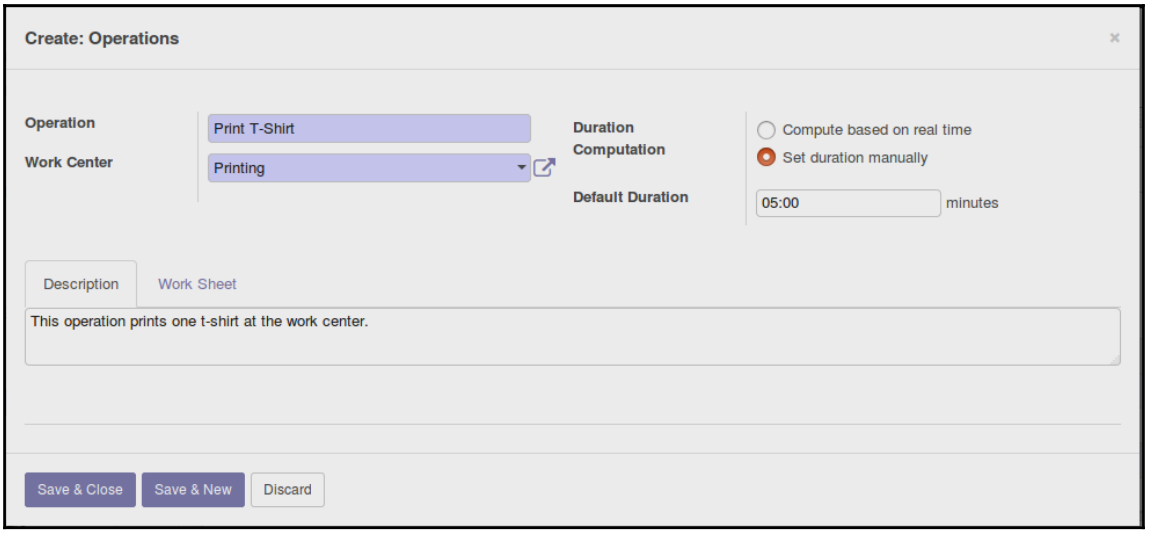

Manufacturing Orders / MO/00001
Edit
Create
Print
Action
1 / 1
Mark as Done
Scrap
Unlock
Confirmed
In Progress
Done
MO/00001
Inventory Moves
Product
Class of 2017 T-Shirt
Quantity To Produce
1.000 Update
Bill of Material
Class of 2017 T-Shirt
Deadline Start
11/14/2017 15:39:55
Responsible
Administrator
Source
Consumed Materials
Finished Products
Miscellaneous
Product
To Consume
Reserved
Consumed
Medium White T-Shirt
1.000
1.000
1.000

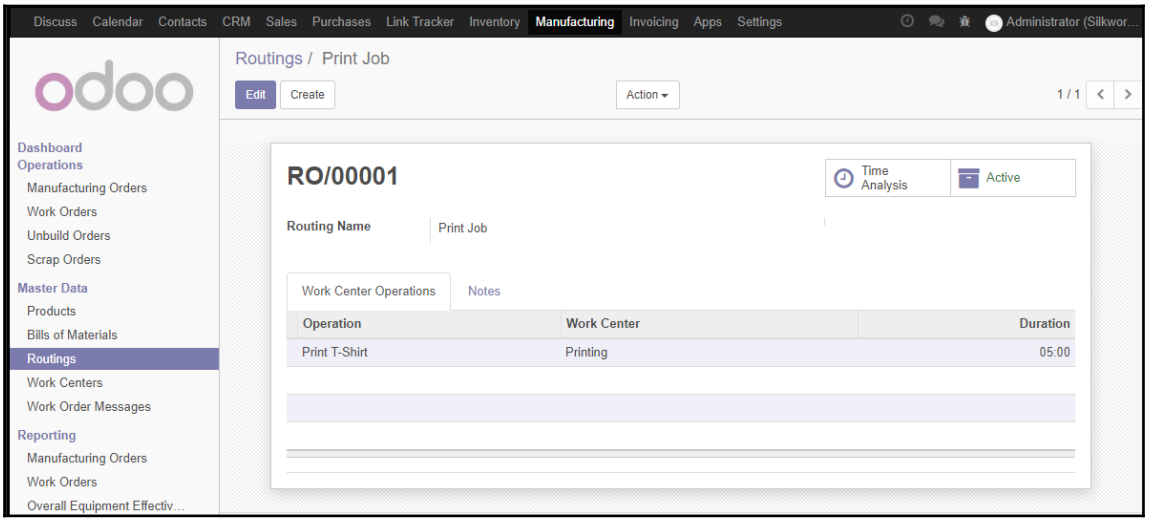

Discuss
Calendar
Contacts
CRM
Sales
Purchases
Inventory
Manufacturing
Invoicing
Apps
Settings
Administrator
Product Valuation
Search...
Create
Import
1-2 / 2
Dashboard
Operations
Transfers
Inventory Adjustments
Scrap
Run Scheduler
Master Data
Products
Reordering Rules
Reporting
Inventory
Inventory Valuation
Product Moves
Product
Quantity on Hand
Total Value
Class of 2017 T-Shirt
1.000
$ 0.00
Medium White T-Shirt
11.000
$ 79.75
79.75

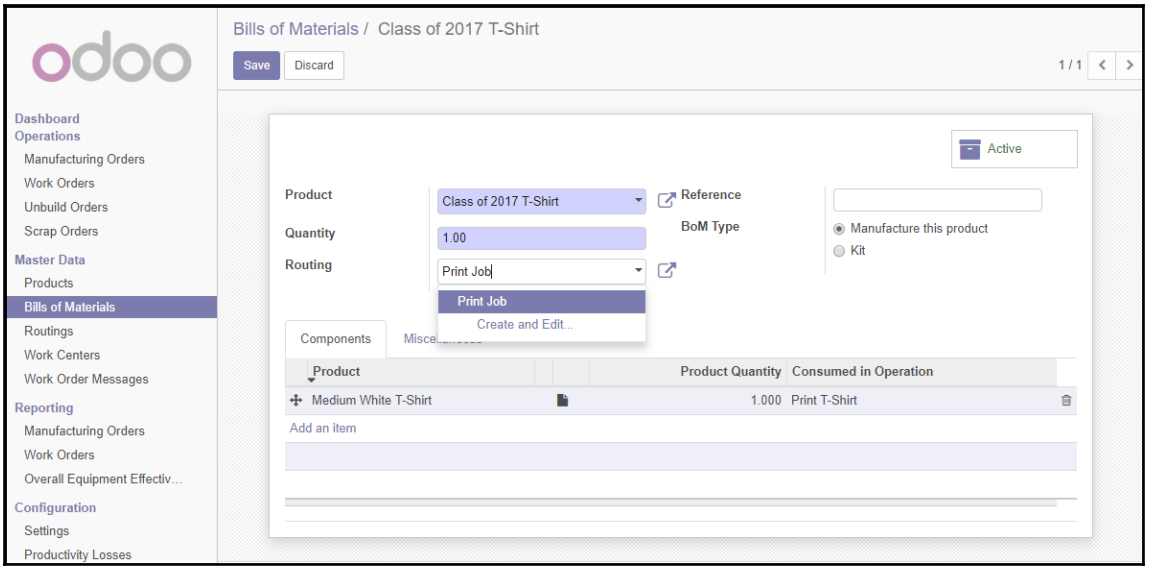

Discuss Calendar Contacts CRM Sales Link Tracker Inventory Manufacturing Invoicing Apps Settings
Silkworm
Administrator
Users / Administrator
Edit
Create
Action
1 / 1
Dashboard
Users & Companies
Users
Groups
Companies
Translations
Languages
Load a Translation
Import / Export
Application Terms
General Settings
Technical
Email
IAP
Actions
User Interface
Database Structure
Automation
Calendar
Reporting
Sequences & Identifiers
Parameters
Security
Resource
Current Company
Silkworm
Application Accesses
Sales
Manager
Inventory
Manager
Manufacturing
Manager
Accounting & Finance
Billing Manager
Employees
Employee
Administration
Settings
Technical Settings
A warning can be set on a partner (Account)
A warning can be set on a product or a customer (Sale)
Allow the cash rounding management
Analytic Accounting for Sales
Display incoterms on Sales Order and related invoices
Manage Different Stock Owners
Manage Multiple Stock Locations
Manage Multiple Warehouses
Manage Pricelist Items
Manage Product Variants
Manage Work Order Operations
Pricelists On Product
A warning can be set on a partner (Stock)
Addresses in Sales Orders
Analytic Accounting
Discount on lines
Enable Route on Sales Order Line
Manage Lots / Serial Numbers
Manage Multiple Units of Measure
Manage Packages
Manage Product Packaging
Manage Push and Pull inventory flows
Personalize sales order and invoice report
Pro-forma Invoices

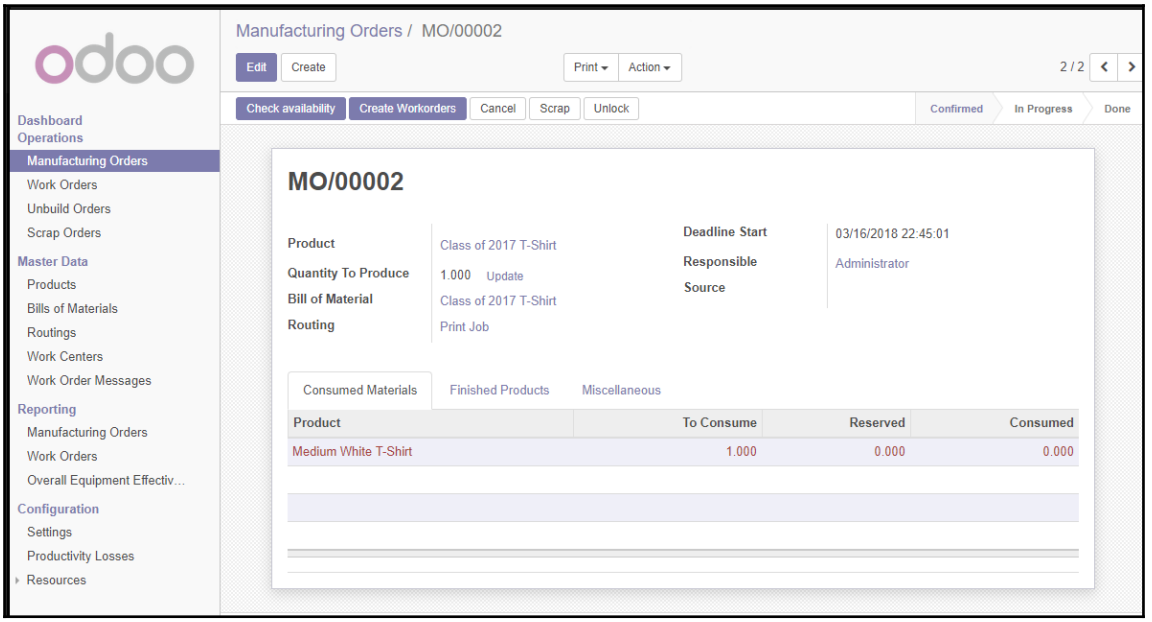

0%
OEE
0 hour(s)
Lost
0 minute(s)
Work Center ...
0%
Performance
Active
Work Center Name
Printing
Code
Working Hours
Standard 40 Hours/Week
General Information
Time Efficiency
100.00
%
Capacity
1.00
OEE Target
90.00
%
Time before prod.
00:05
minutes
Time after prod.
00:05
minutes
Description
Description of the work center...

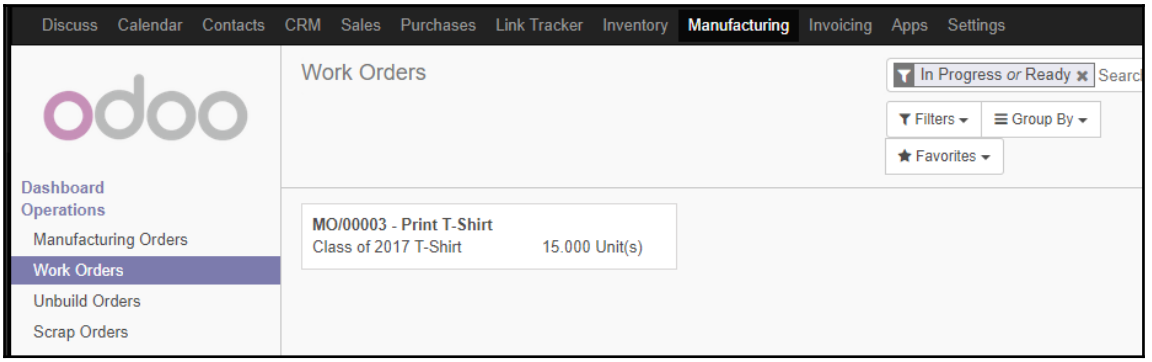

Discuss
Calendar
Contacts
CRM
Sales
Purchases
Link Tracker
Inventory
Manufacturing
Invoicing
Apps
Settings
Administrator (Silkwor...
Routings / New
Save
Discard
Dashboard
Operations
Manufacturing Orders
Work Orders
Unbuild Orders
Scrap Orders
Master Data
Products
Bills of Materials
Routings
Work Centers
Work Order Messages
Reporting
Manufacturing Orders
Work Orders
Overall Equipment Effectiv...
New
Time Analysis
Active
Routing Name
Print Job
Work Center Operations
Notes
Operation
Work Center
Duration
Add an item

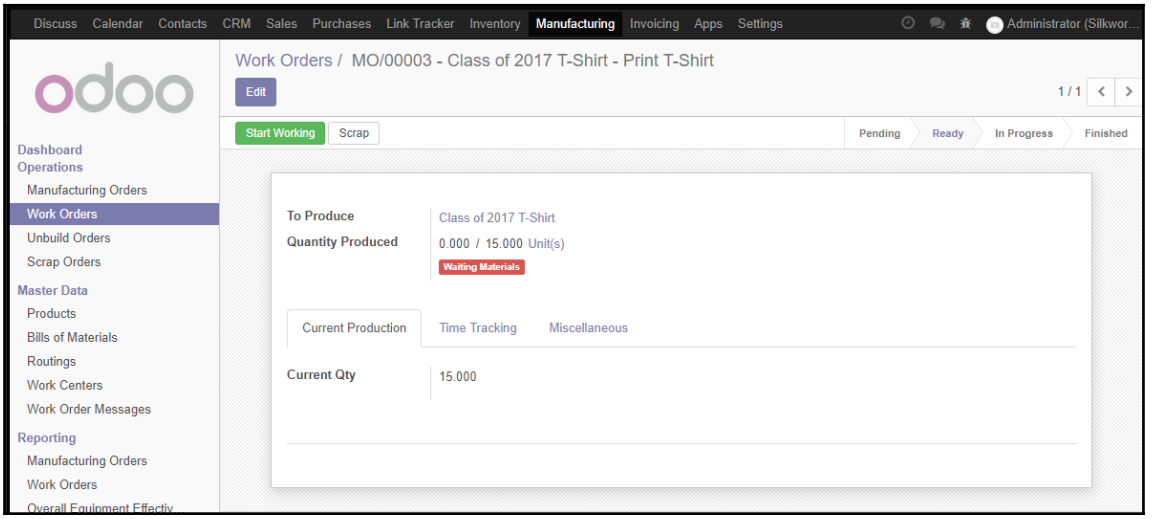

Create: Operations
Operation
Print T-Shirt
Work Center
Printing
Duration Computation
Compute based on real time
Set duration manually
Default Duration
05:00
minutes
Description
Work Sheet
This operation prints one t-shirt at the work center.
Save & Close
Save & New
Discard

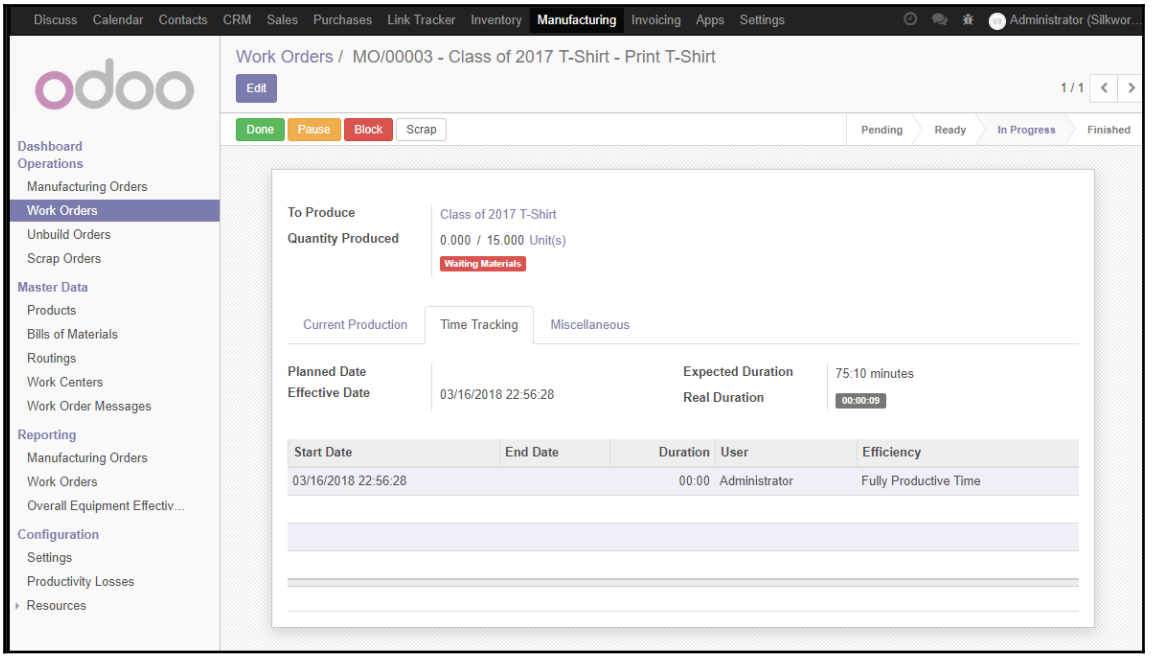

Discuss Calendar Contacts CRM Sales Purchases Link Tracker Inventory Manufacturing Invoicing Apps Settings
Administrator (Silkwor...
Routings / Print Job
Edit
Create
Action
1 / 1
Dashboard
Operations
Manufacturing Orders
Work Orders
Unbuild Orders
Scrap Orders
Master Data
Products
Bills of Materials
Routings
Work Centers
Work Order Messages
Reporting
Manufacturing Orders
Work Orders
Overall Equipment Effectiv...
RO/00001
Time Analysis
Active
Routing Name
Print Job
Work Center Operations
Notes
Operation
Work Center
Duration
Print T-Shirt
Printing
05:00

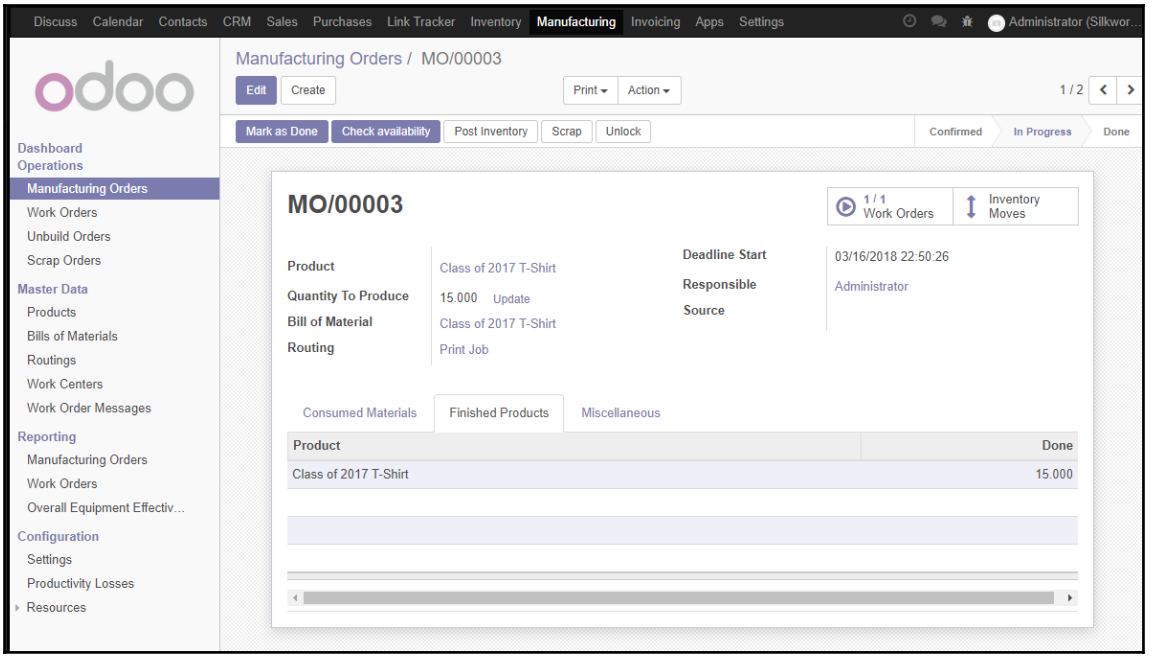

Bills of Materials / Class of 2017 T-Shirt
Save
Discard
1 / 1
Dashboard
Operations
Manufacturing Orders
Work Orders
Unbuild Orders
Scrap Orders
Master Data
Products
Bills of Materials
Routings
Work Centers
Work Order Messages
Reporting
Manufacturing Orders
Work Orders
Overall Equipment Effectiv...
Configuration
Settings
Productivity Losses
Active
Product
Class of 2017 T-Shirt
Quantity
1.00
Routing
Print Job
Print Job
Create and Edit...
Reference
BoM Type
Manufacture this product
Kit
Components
Product
Product Quantity
Consumed in Operation
Medium White T-Shirt
1.000
Print T-Shirt
Add an item

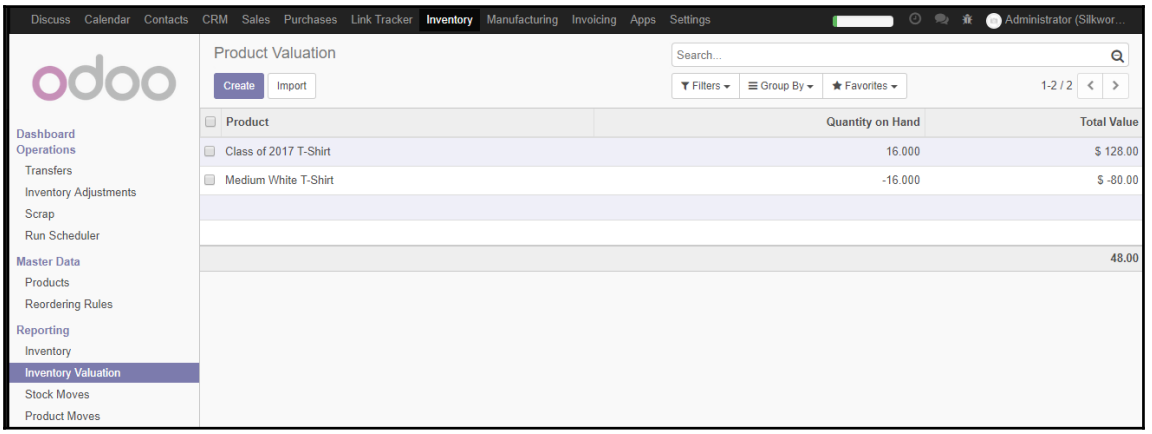

Manufacturing Orders / MO/00002
Edit
Create
Print
Action
2 / 2
Check availability
Create Workorders
Cancel
Scrap
Unlock
Confirmed
In Progress
Done
Dashboard
Operations
Manufacturing Orders
Work Orders
Unbuild Orders
Scrap Orders
Master Data
Products
Bills of Materials
Routings
Work Centers
Work Order Messages
Reporting
Manufacturing Orders
Work Orders
Overall Equipment Effectiv...
Configuration
Settings
Productivity Losses
Resources
MO/00002
Product
Class of 2017 T-Shirt
Quantity To Produce
1.000
Update
Bill of Material
Class of 2017 T-Shirt
Routing
Print Job
Deadline Start
03/16/2018 22:45:01
Responsible
Administrator
Source
Consumed Materials
Finished Products
Miscellaneous
Product
To Consume
Reserved
Consumed
Medium White T-Shirt
1.000
0.000
0.000

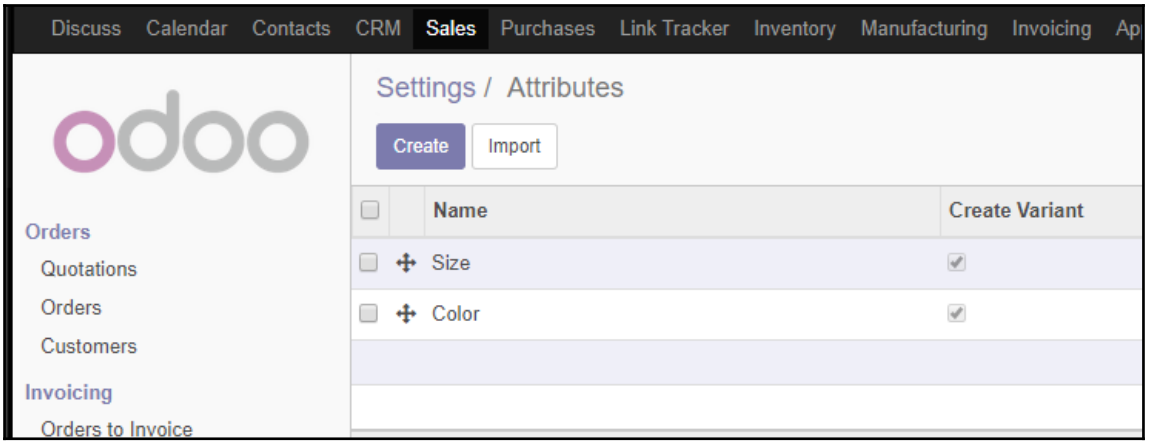

Discuss Calendar Contacts CRM Sales Purchases Link Tracker Inventory Manufacturing Invoicing Apps Settings
Work Orders
In Progress or Ready
Filters
Group By
Favorites
Dashboard
Operations
Manufacturing Orders
Work Orders
Unbuild Orders
Scrap Orders
MO/00003 - Print T-Shirt
Class of 2017 T-Shirt
15.000 Unit(s)

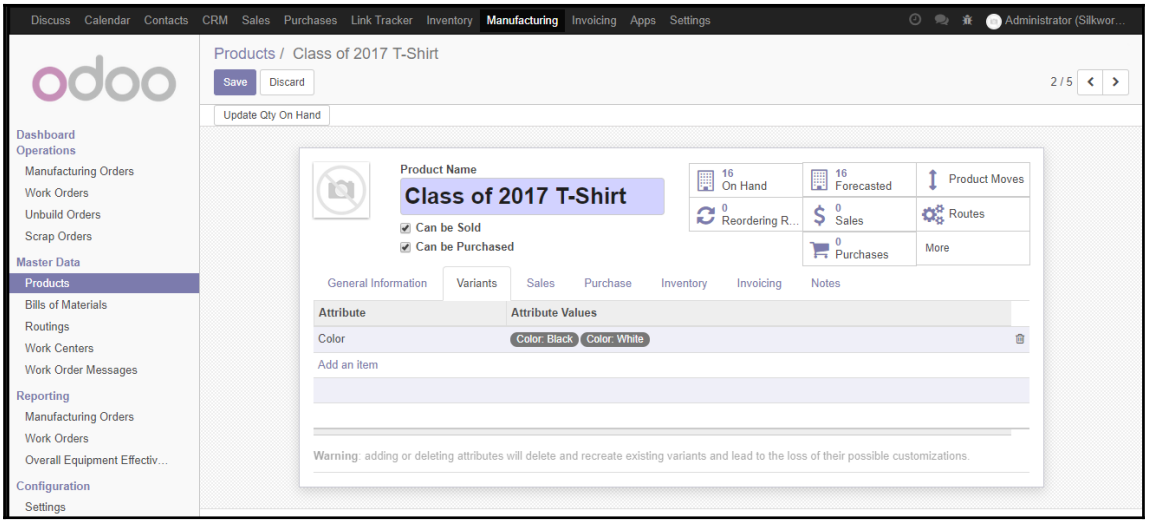

Discuss Calendar Contacts CRM Sales Purchases Link Tracker Inventory Manufacturing Invoicing Apps Settings
Work Orders / MO/00003 - Class of 2017 T-Shirt - Print T-Shirt
Edit
1 / 1
Start Working
Scrap
Pending
Ready
In Progress
Finished
Dashboard
Operations
Manufacturing Orders
Work Orders
Unbuild Orders
Scrap Orders
Master Data
Products
Bills of Materials
Routings
Work Centers
Work Order Messages
Reporting
Manufacturing Orders
Work Orders
To Produce
Class of 2017 T-Shirt
Quantity Produced
0.000 / 15.000 Unit(s)
Waiting Materials
Current Production
Time Tracking
Miscellaneous
Current Qty
15.000

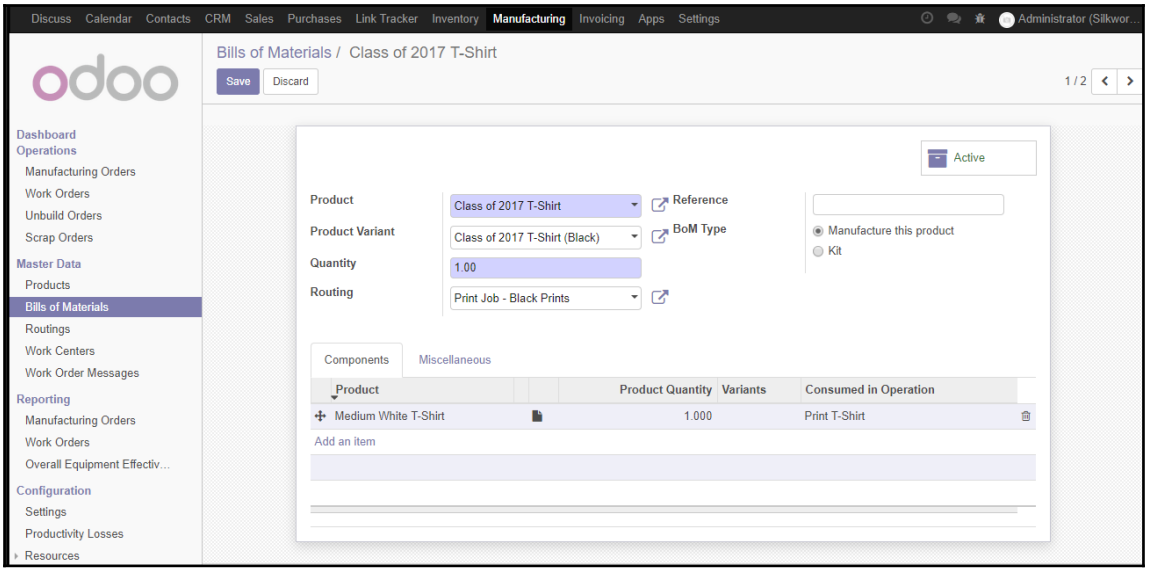

Discuss Calendar Contacts CRM Sales Purchases Link Tracker Inventory Manufacturing Invoicing Apps Settings
Administrator (Silkwor...
odoo
Work Orders / MO/00003 - Class of 2017 T-Shirt - Print T-Shirt
Edit
1 / 1
Done Pause Block Scrap
Pending Ready In Progress Finished
Dashboard
Operations
Manufacturing Orders
Work Orders
Unbuild Orders
Scrap Orders
Master Data
Products
Bills of Materials
Routings
Work Centers
Work Order Messages
Reporting
Manufacturing Orders
Work Orders
Overall Equipment Effectiv...
Configuration
Settings
Productivity Losses
Resources
To Produce
Class of 2017 T-Shirt
Quantity Produced
0.000 / 15.000 Unit(s)
Waiting Materials
Current Production
Time Tracking
Miscellaneous
Planned Date
Effective Date
03/16/2018 22:56:28
Expected Duration
75:10 minutes
Real Duration
00:00:09
Start Date
End Date
Duration
User
Efficiency
03/16/2018 22:56:28
00:00
Administrator
Fully Productive Time

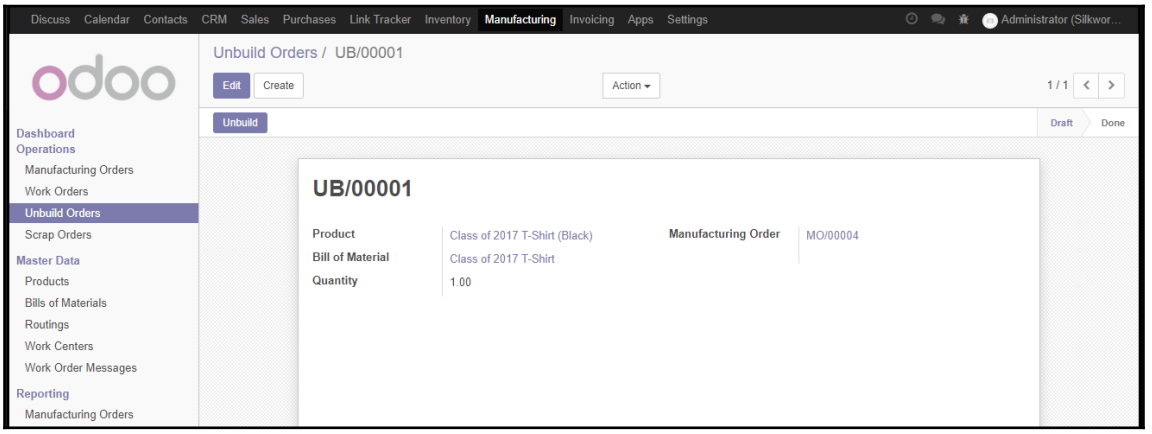

Discuss Calendar Contacts CRM Sales Purchases Link Tracker Inventory Manufacturing Invoicing Apps Settings
Administrator (Silkwor...
Manufacturing Orders / MO/00003
Edit Create
Print Action
1 / 2
Mark as Done Check availability Post Inventory Scrap Unlock
Confirmed In Progress Done
Dashboard
Operations
Manufacturing Orders
Work Orders
Unbuild Orders
Scrap Orders
Master Data
Products
Bills of Materials
Routings
Work Centers
Work Order Messages
Reporting
Manufacturing Orders
Work Orders
Overall Equipment Effectiv...
Configuration
Settings
Productivity Losses
Resources
MO/00003
1 / 1 Work Orders
Inventory Moves
Product
Class of 2017 T-Shirt
Quantity To Produce
15.000 Update
Bill of Material
Class of 2017 T-Shirt
Routing
Print Job
Deadline Start
03/16/2018 22:50:26
Responsible
Administrator
Source
Consumed Materials
Finished Products
Miscellaneous
Product
Done
Class of 2017 T-Shirt
15.000

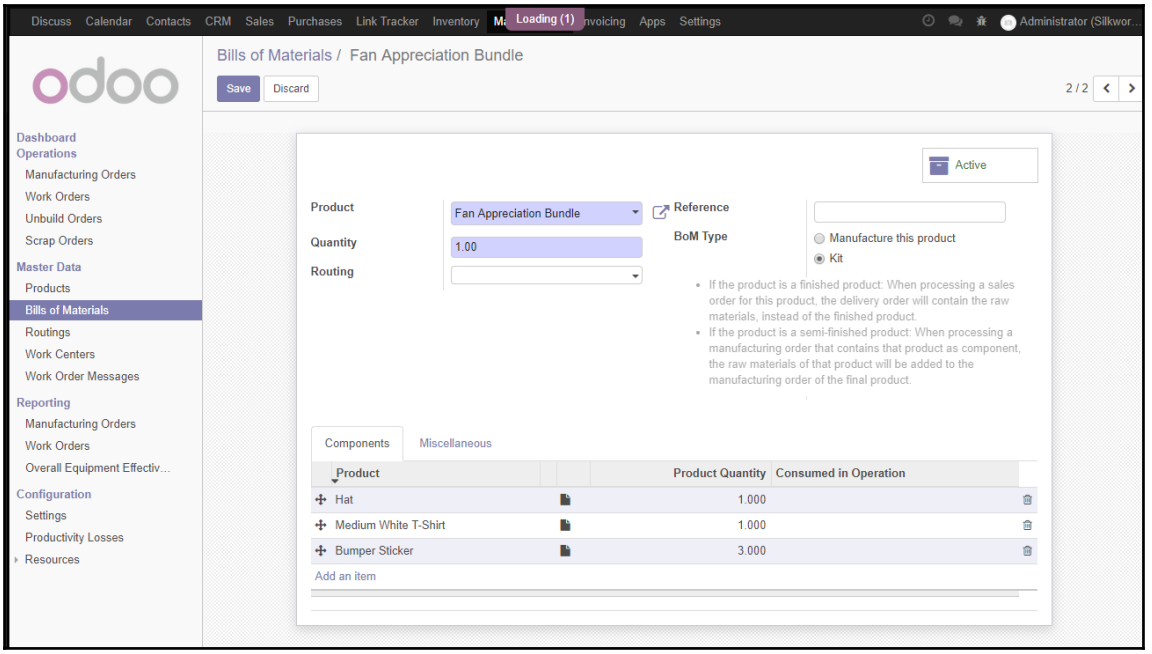

Discuss Calendar Contacts CRM Sales Purchases Link Tracker Inventory Manufacturing Invoicing Apps Settings
Administrator (Silkwor...
Product Valuation
Search...
Create Import
Filters Group By Favorites
1-2 / 2
Dashboard
Operations
Transfers
Inventory Adjustments
Scrap
Run Scheduler
Master Data
Products
Reordering Rules
Reporting
Inventory
Inventory Valuation
Stock Moves
Product Moves
Product
Quantity on Hand
Total Value
Class of 2017 T-Shirt
16.000
$ 128.00
Medium White T-Shirt
-16.000
$ -80.00
48.00


Discuss
Calendar
Contacts
CRM
Sales
Purchases
Link Tracker
Inventory
Manufacturing
Invoicing
Settings / Attributes
Create
Import
Name
Create Variant
Size
Color
Orders
Quotations
Orders
Customers
Invoicing
Orders to Invoice

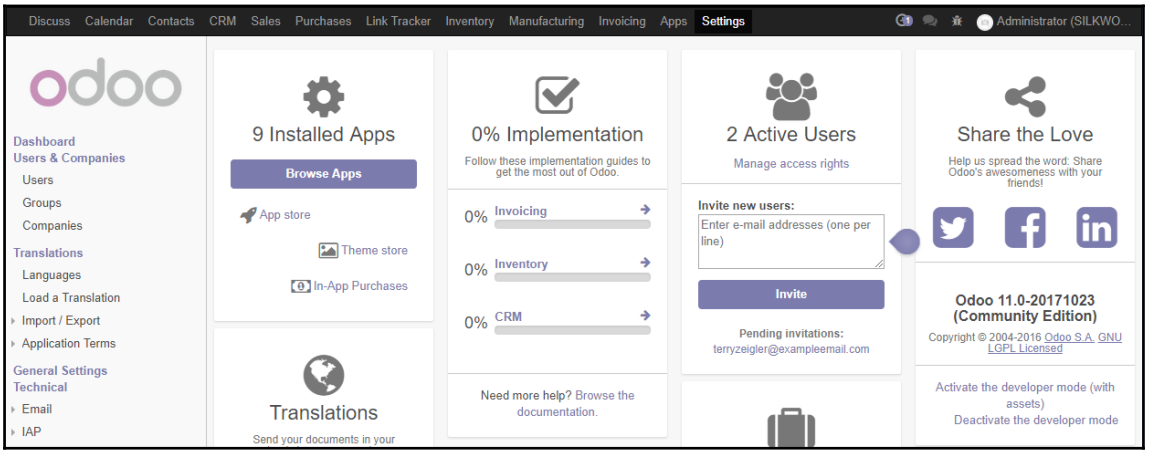

Discuss
Calendar
Contacts
CRM
Sales
Purchases
Link Tracker
Inventory
Manufacturing
Invoicing
Apps
Settings
Administrator (Silkwor...
Products / Class of 2017 T-Shirt
Save
Discard
2 / 5
Update Qty On Hand
Dashboard
Operations
Manufacturing Orders
Work Orders
Unbuild Orders
Scrap Orders
Master Data
Products
Bills of Materials
Routings
Work Centers
Work Order Messages
Reporting
Manufacturing Orders
Work Orders
Overall Equipment Effectiv...
Configuration
Settings
Product Name
Class of 2017 T-Shirt
Can be Sold
Can be Purchased
16
On Hand
16
Forecasted
Product Moves
0
Reordering R...
0
Sales
Routes
0
Purchases
More
General Information
Variants
Sales
Purchase
Inventory
Invoicing
Notes
Attribute
Attribute Values
Color
Color: Black
Color: White
Add an item
Warning: adding or deleting attributes will delete and recreate existing variants and lead to the loss of their possible customizations.

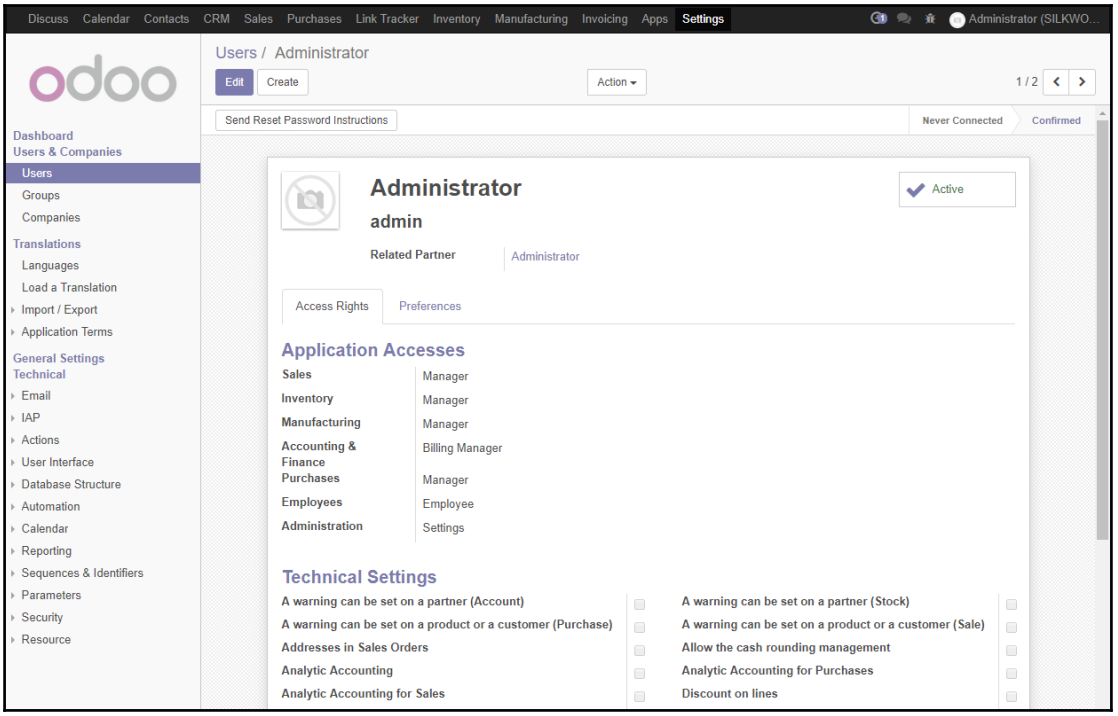

Discuss Calendar Contacts CRM Sales Purchases Link Tracker Inventory Manufacturing Invoicing Apps Settings
Administrator (Silkwor...
Bills of Materials / Class of 2017 T-Shirt
Save Discard
1 / 2
Dashboard
Operations
Manufacturing Orders
Work Orders
Unbuild Orders
Scrap Orders
Master Data
Products
Bills of Materials
Routings
Work Centers
Work Order Messages
Reporting
Manufacturing Orders
Work Orders
Overall Equipment Effectiv...
Configuration
Settings
Productivity Losses
Resources
Active
Product
Class of 2017 T-Shirt
Reference
Product Variant
Class of 2017 T-Shirt (Black)
BoM Type
Quantity
1.00
Routing
Print Job - Black Prints
Manufacture this product
Kit
Components
Miscellaneous
Product
Product Quantity
Variants
Consumed in Operation
Medium White T-Shirt
1.000
Print T-Shirt
Add an item

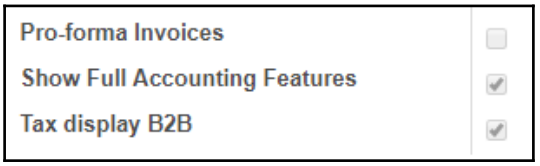

Discuss Calendar Contacts CRM Sales Purchases Link Tracker Inventory Manufacturing Invoicing Apps Settings
Administrator (Silkwor...
Unbuild Orders / UB/00001
Edit Create
Action
1 / 1
Unbuild
Draft Done
Dashboard
Operations
Manufacturing Orders
Work Orders
Unbuild Orders
Scrap Orders
Master Data
Products
Bills of Materials
Routings
Work Centers
Work Order Messages
Reporting
Manufacturing Orders
UB/00001
Product
Class of 2017 T-Shirt (Black)
Bill of Material
Class of 2017 T-Shirt
Quantity
1.00
Manufacturing Order
MO/00004

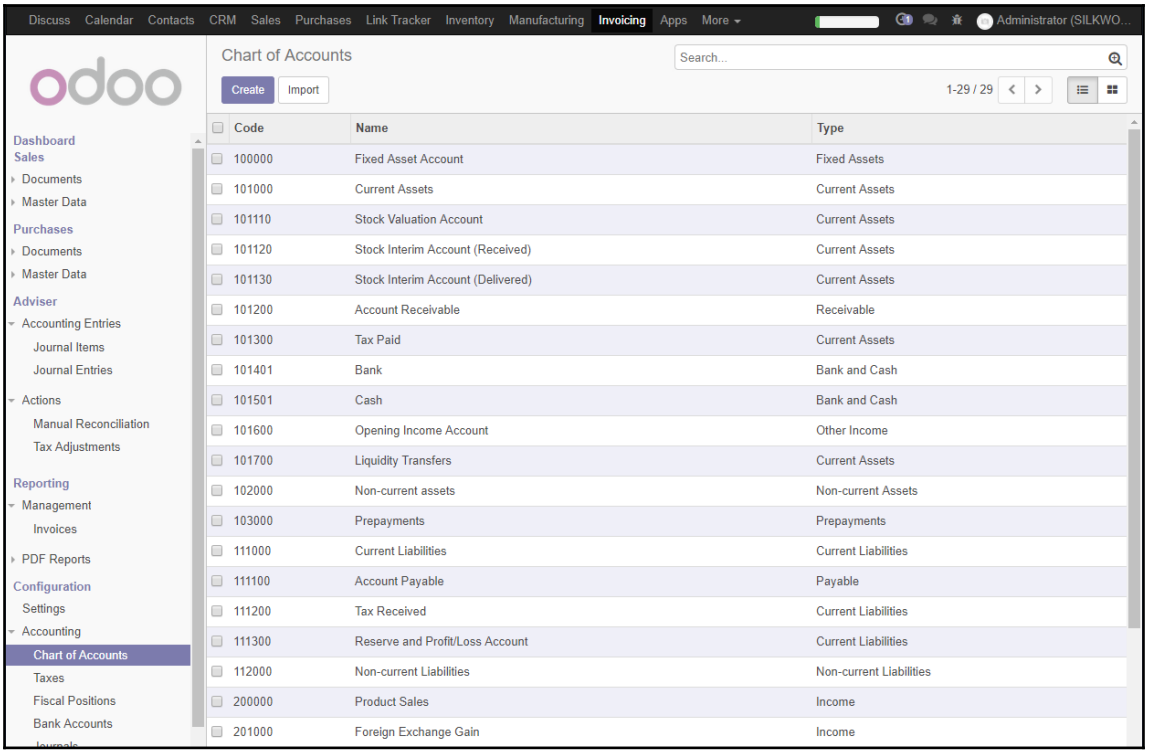

Discuss Calendar Contacts CRM Sales Purchases Link Tracker Inventory Loading (1) Apps Settings Administrator (Silkwor...
Bills of Materials / Fan Appreciation Bundle
Save Discard
2 / 2
Dashboard
Operations
Manufacturing Orders
Work Orders
Unbuild Orders
Scrap Orders
Master Data
Products
Bills of Materials
Routings
Work Centers
Work Order Messages
Reporting
Manufacturing Orders
Work Orders
Overall Equipment Effectiv...
Configuration
Settings
Productivity Losses
Resources
Active
Product
Fan Appreciation Bundle
Quantity
1.00
Routing
Reference
BoM Type
Manufacture this product
Kit
If the product is a finished product: When processing a sales order for this product, the delivery order will contain the raw materials, instead of the finished product.
If the product is a semi-finished product: When processing a manufacturing order that contains that product as component, the raw materials of that product will be added to the manufacturing order of the final product.
Components
Miscellaneous
Product
Product Quantity
Consumed in Operation
Hat
1.000
Medium White T-Shirt
1.000
Bumper Sticker
3.000
Add an item

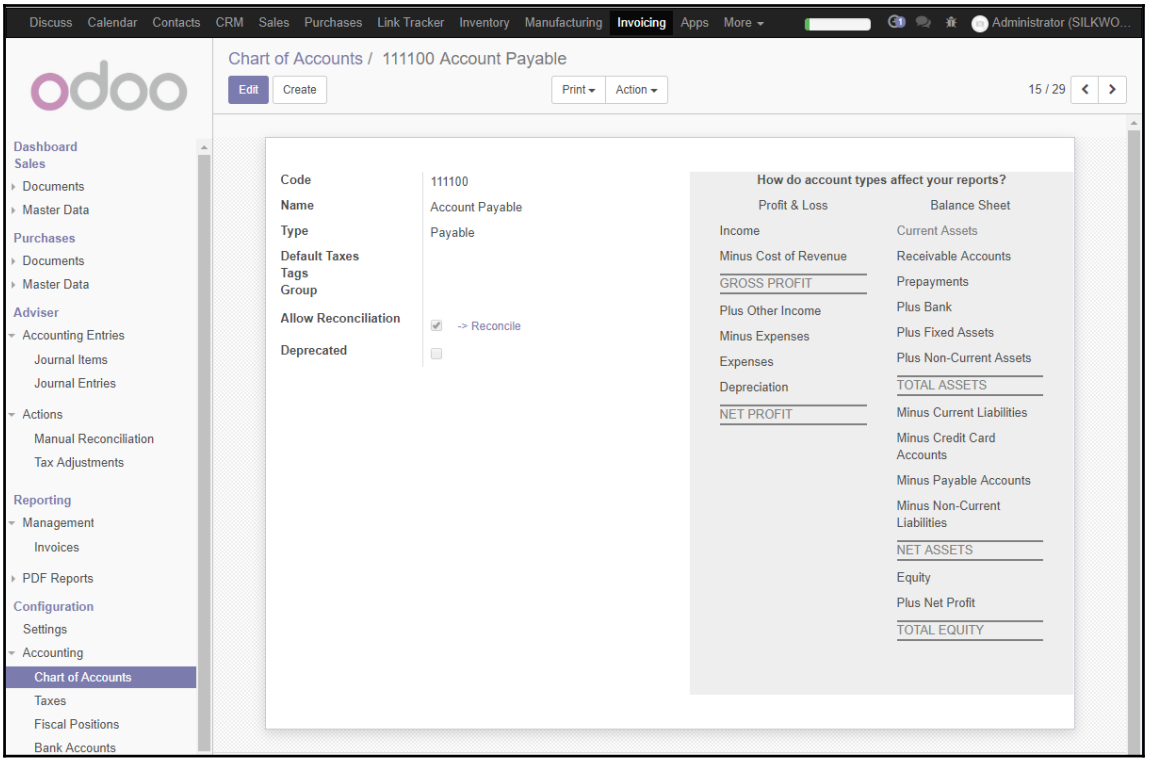
Chapter 6:
Configuring Accounting and Finance Options

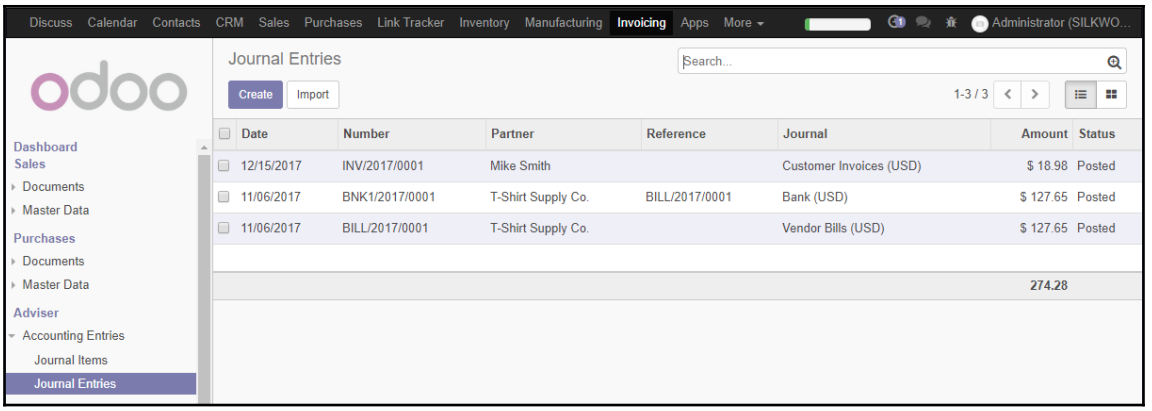


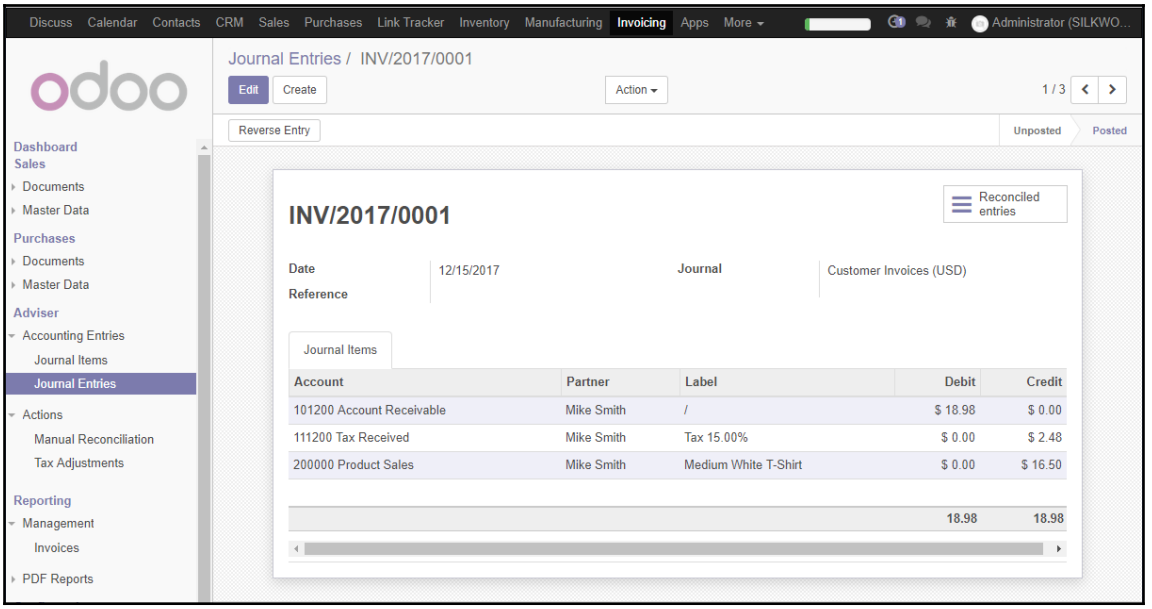

Discuss Calendar Contacts CRM Sales Purchases Link Tracker Inventory Manufacturing Invoicing Apps Settings
Administrator (SILKWO...
Users / Administrator
Edit Create
Action
1 / 2
Send Reset Password Instructions
Never Connected Confirmed
Dashboard
Users & Companies
Users
Groups
Companies
Translations
Languages
Load a Translation
Import / Export
Application Terms
General Settings
Technical
Email
IAP
Actions
User Interface
Database Structure
Automation
Calendar
Reporting
Sequences & Identifiers
Parameters
Security
Resource
Administrator
admin
Active
Related Partner
Administrator
Access Rights
Preferences
Application Accesses
Sales
Manager
Inventory
Manager
Manufacturing
Manager
Accounting & Finance
Billing Manager
Purchases
Manager
Employees
Employee
Administration
Settings
Technical Settings
A warning can be set on a partner (Account)
A warning can be set on a partner (Stock)
A warning can be set on a product or a customer (Purchase)
A warning can be set on a product or a customer (Sale)
Addresses in Sales Orders
Allow the cash rounding management
Analytic Accounting
Analytic Accounting for Purchases
Analytic Accounting for Sales
Discount on lines

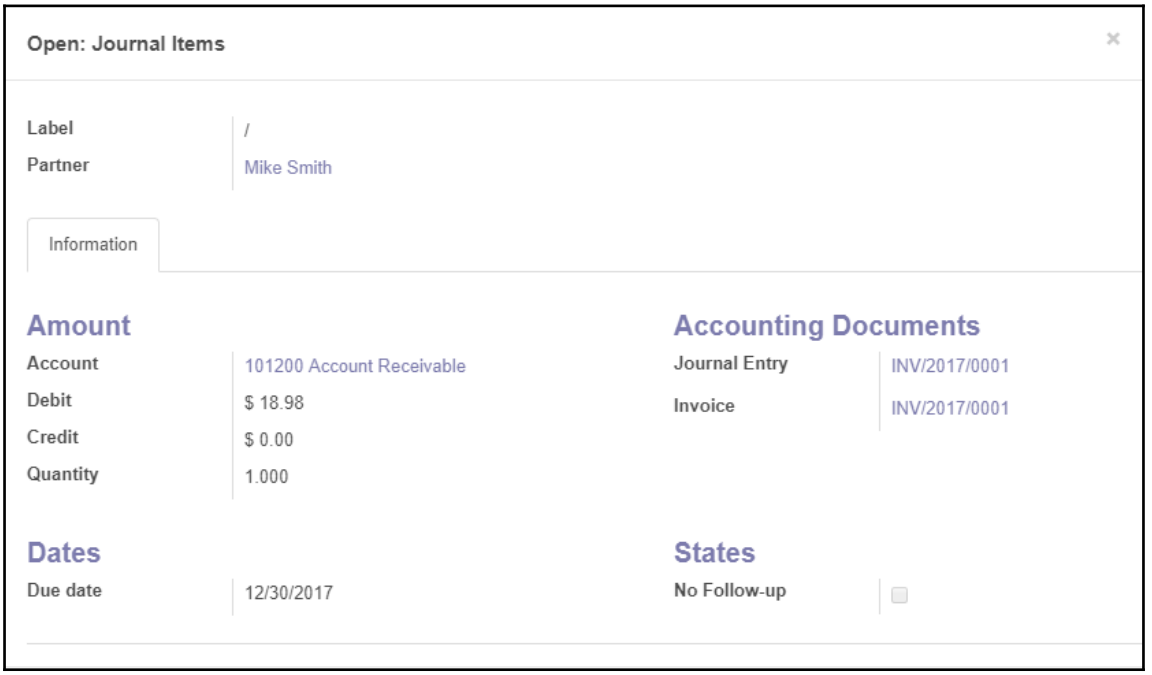

Pro-forma Invoices
Show Full Accounting Features
Tax display B2B

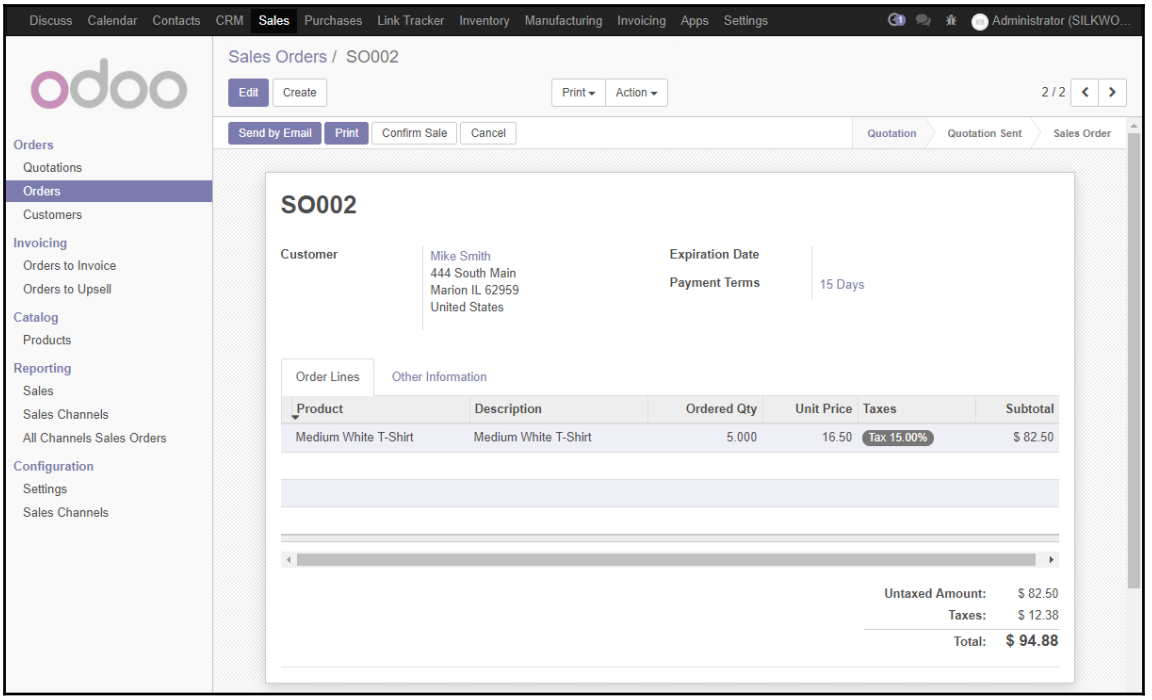

Discuss Calendar Contacts CRM Sales Purchases Link Tracker Inventory Manufacturing Invoicing Apps More
Administrator (SILKWO...
Chart of Accounts
Search...
Create Import
1-29 / 29
Dashboard
Sales
Documents
Master Data
Purchases
Documents
Master Data
Adviser
Accounting Entries
Journal Items
Journal Entries
Actions
Manual Reconciliation
Tax Adjustments
Reporting
Management
Invoices
PDF Reports
Configuration
Settings
Accounting
Chart of Accounts
Taxes
Fiscal Positions
Bank Accounts
Code Name Type
100000 Fixed Asset Account Fixed Assets
101000 Current Assets Current Assets
101110 Stock Valuation Account Current Assets
101120 Stock Interim Account (Received) Current Assets
101130 Stock Interim Account (Delivered) Current Assets
101200 Account Receivable Receivable
101300 Tax Paid Current Assets
101401 Bank Bank and Cash
101501 Cash Bank and Cash
101600 Opening Income Account Other Income
101700 Liquidity Transfers Current Assets
102000 Non-current assets Non-current Assets
103000 Prepayments Prepayments
111000 Current Liabilities Current Liabilities
111100 Account Payable Payable
111200 Tax Received Current Liabilities
111300 Reserve and Profit/Loss Account Current Liabilities
112000 Non-current Liabilities Non-current Liabilities
200000 Product Sales Income
201000 Foreign Exchange Gain Income

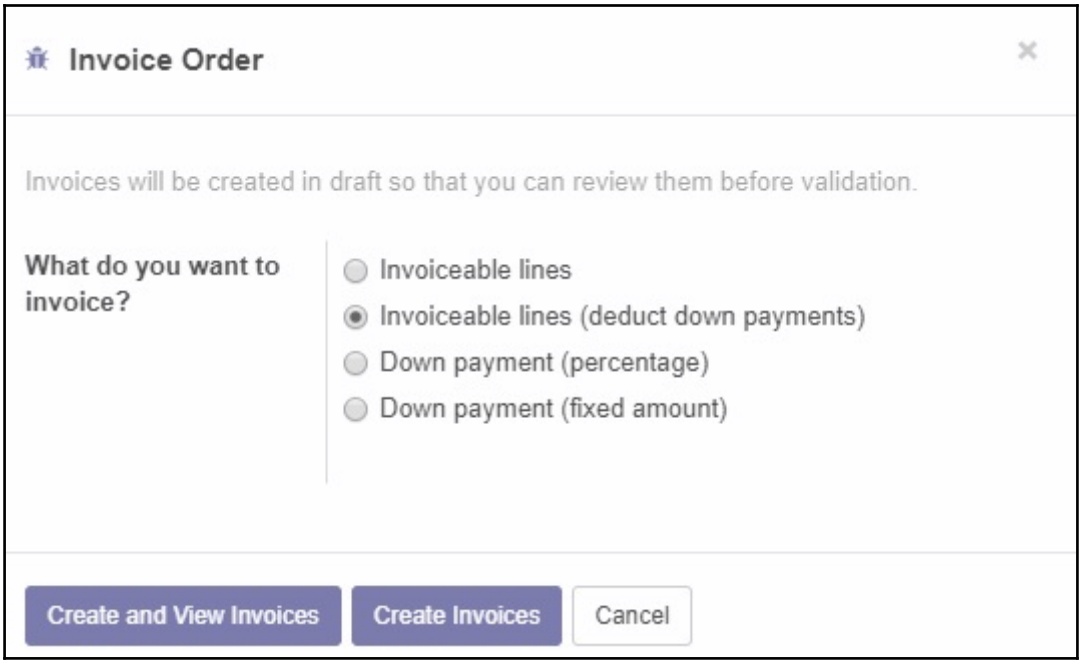

Discuss Calendar Contacts CRM Sales Purchases Link Tracker Inventory Manufacturing Invoicing Apps More
Administrator (SILKWO...
Chart of Accounts / 111100 Account Payable
Edit Create Print Action 15 / 29
Dashboard
Sales
Documents
Master Data
Purchases
Documents
Master Data
Adviser
Accounting Entries
Journal Items
Journal Entries
Actions
Manual Reconciliation
Tax Adjustments
Reporting
Management
Invoices
PDF Reports
Configuration
Settings
Accounting
Chart of Accounts
Taxes
Fiscal Positions
Bank Accounts
Code 111100
Name Account Payable
Type Payable
Default Taxes
Tags
Group
Allow Reconciliation -> Reconcile
Deprecated
How do account types affect your reports?
Profit & Loss
Income
Minus Cost of Revenue
GROSS PROFIT
Plus Other Income
Minus Expenses
Expenses
Depreciation
NET PROFIT
Balance Sheet
Current Assets
Receivable Accounts
Prepayments
Plus Bank
Plus Fixed Assets
Plus Non-Current Assets
TOTAL ASSETS
Minus Current Liabilities
Minus Credit Card Accounts
Minus Payable Accounts
Minus Non-Current Liabilities
NET ASSETS
Equity
Plus Net Profit
TOTAL EQUITY

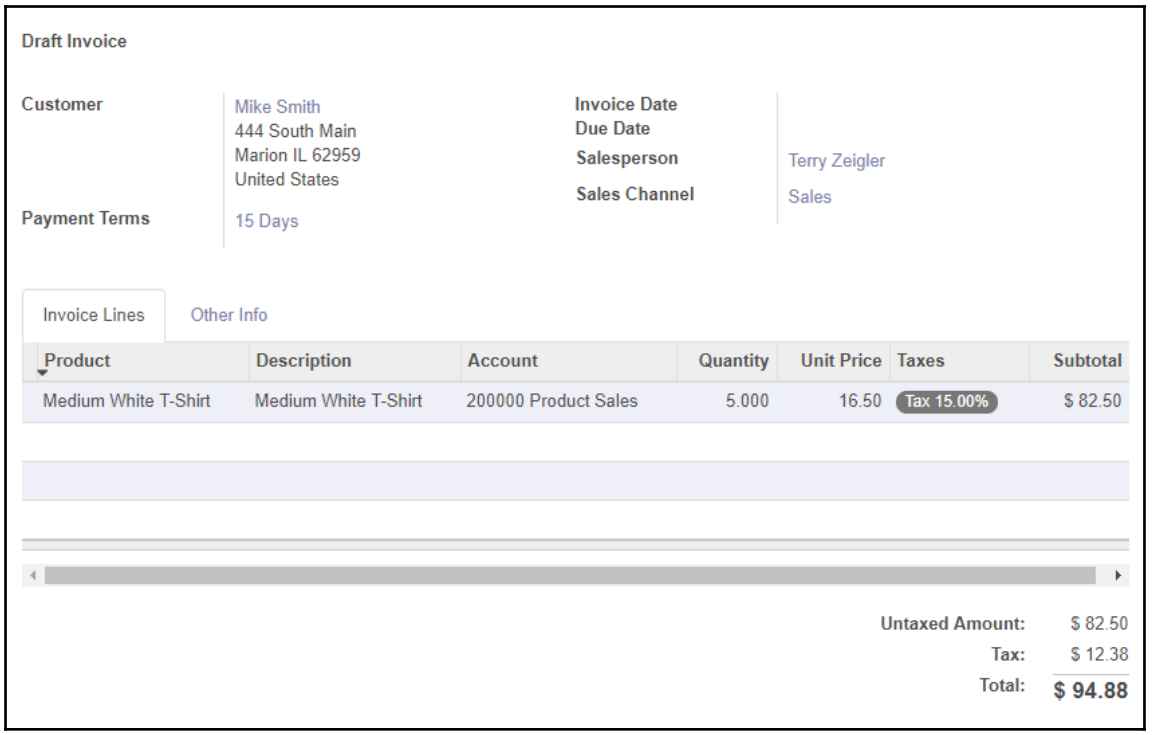

Discuss Calendar Contacts CRM Sales Purchases Link Tracker Inventory Manufacturing Invoicing Apps More
Administrator (SILKWO...
Journal Entries
Search...
Create Import 1-3 / 3
Dashboard
Sales
Documents
Master Data
Purchases
Documents
Master Data
Adviser
Accounting Entries
Journal Items
Journal Entries
Date Number Partner Reference Journal Amount Status
12/15/2017 INV/2017/0001 Mike Smith Customer Invoices (USD) $ 18.98 Posted
11/06/2017 BNK1/2017/0001 T-Shirt Supply Co. BILL/2017/0001 Bank (USD) $ 127.65 Posted
11/06/2017 BILL/2017/0001 T-Shirt Supply Co. Vendor Bills (USD) $ 127.65 Posted
274.28


Discuss Calendar Contacts CRM Sales Purchases Link Tracker Inventory Manufacturing Invoicing Apps More
Administrator (SILKWO...
Journal Entries / INV/2017/0001
Edit Create
Action
1 / 3
Reverse Entry
Unposted Posted
Dashboard
Sales
Documents
Master Data
Purchases
Documents
Master Data
Adviser
Accounting Entries
Journal Items
Journal Entries
Actions
Manual Reconciliation
Tax Adjustments
Reporting
Management
Invoices
PDF Reports
INV/2017/0001
Reconciled entries
Date 12/15/2017
Reference
Journal Customer Invoices (USD)
Journal Items
Account Partner Label Debit Credit
101200 Account Receivable Mike Smith / $ 18.98 $ 0.00
111200 Tax Received Mike Smith Tax 15.00% $ 0.00 $ 2.48
200000 Product Sales Mike Smith Medium White T-Shirt $ 0.00 $ 16.50
18.98 18.98


Open: Journal Items
Label /
Partner Mike Smith
Information
Amount
Account 101200 Account Receivable
Debit $ 18.98
Credit $ 0.00
Quantity 1.000
Accounting Documents
Journal Entry INV/2017/0001
Invoice INV/2017/0001
Dates
Due date 12/30/2017
States
No Follow-up


Discuss Calendar Contacts CRM Sales Purchases Link Tracker Inventory Manufacturing Invoicing Apps Settings
Administrator (SILKWO...
Sales Orders / SO002
Edit Create
Print Action
2 / 2
Send by Email Print Confirm Sale Cancel
Quotation Quotation Sent Sales Order
Orders
Quotations
Orders
Customers
Invoicing
Orders to Invoice
Orders to Upsell
Catalog
Products
Reporting
Sales
Sales Channels
All Channels Sales Orders
Configuration
Settings
Sales Channels
SO002
Customer
Mike Smith
444 South Main
Marion IL 62959
United States
Expiration Date
Payment Terms
15 Days
Order Lines
Other Information
Product
Description
Ordered Qty
Unit Price
Taxes
Subtotal
Medium White T-Shirt
Medium White T-Shirt
5.000
16.50
Tax 15.00%
$ 82.50
Untaxed Amount:
$ 82.50
Taxes:
$ 12.38
Total:
$ 94.88


Invoice Order
Invoices will be created in draft so that you can review them before validation.
What do you want to invoice?
Invoiceable lines
Invoiceable lines (deduct down payments)
Down payment (percentage)
Down payment (fixed amount)
Create and View Invoices
Create Invoices
Cancel



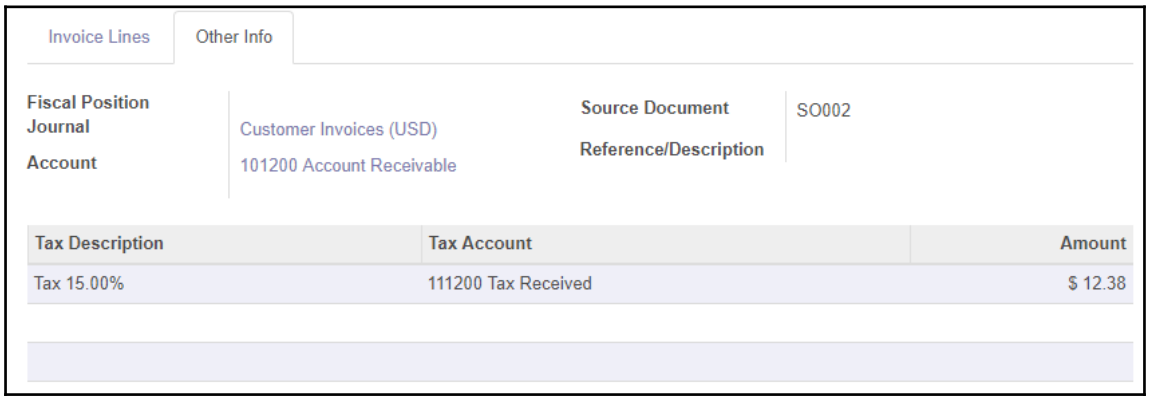
Draft Invoice

Customer	Mike Smith 444 South Main Marion IL 62959 United States	**Invoice Date** **Due Date**	
		Salesperson	Terry Zeigler
		Sales Channel	Sales
Payment Terms	15 Days		

Invoice Lines | Other Info

Product	Description	Account	Quantity	Unit Price	Taxes	Subtotal
Medium White T-Shirt	Medium White T-Shirt	200000 Product Sales	5.000	16.50	Tax 15.00%	$ 82.50

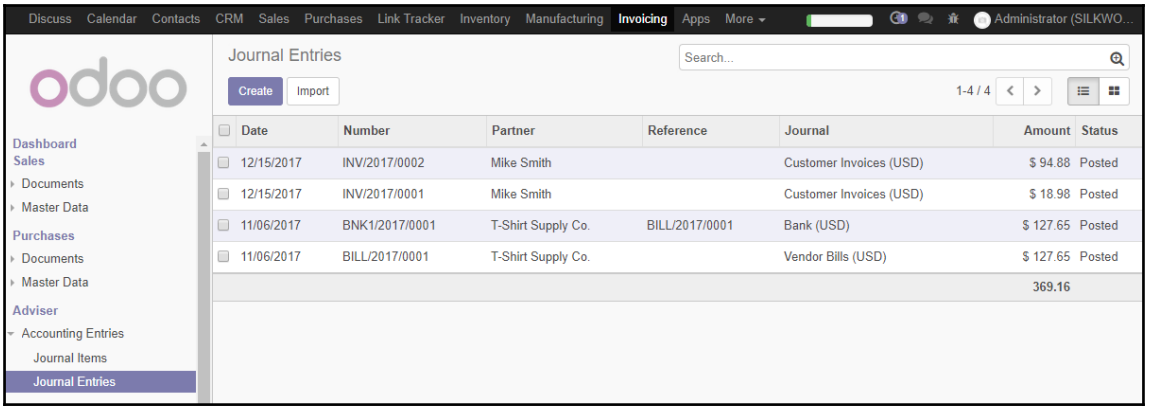
Untaxed Amount:	$ 82.50
Tax:	$ 12.38
Total:	**$ 94.88**



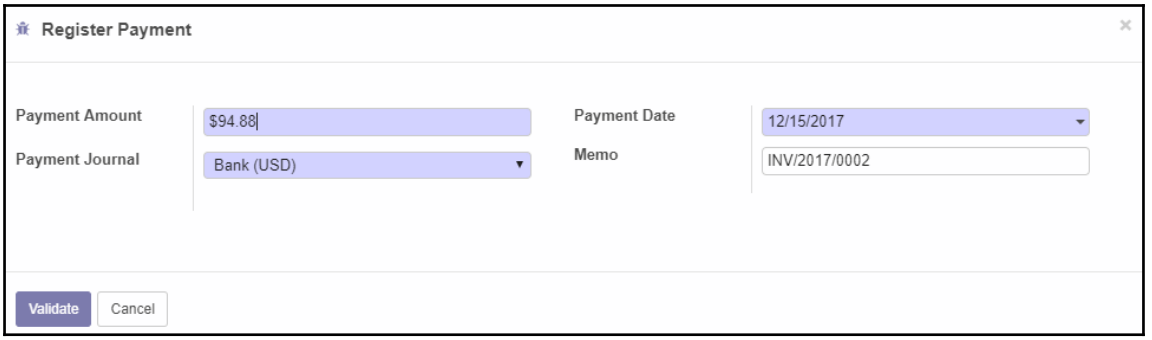
Invoice Lines | Other Info

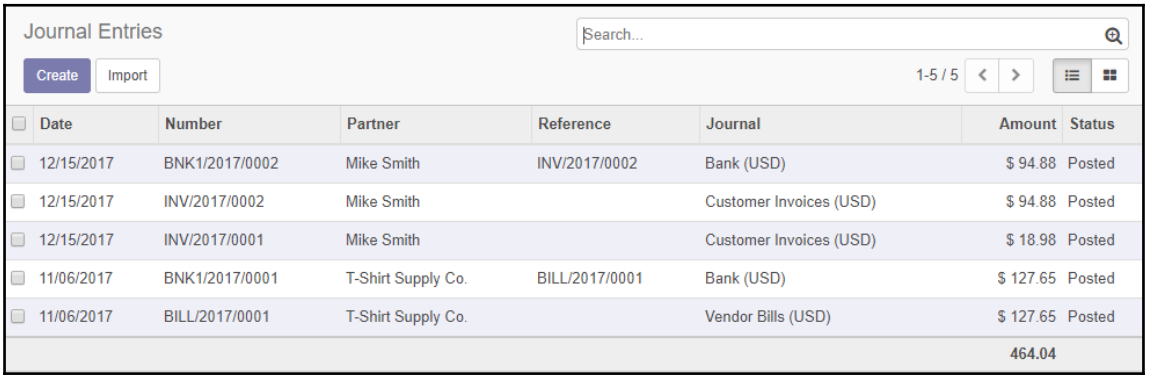
Fiscal Position		**Source Document**	SO002
Journal	Customer Invoices (USD)	**Reference/Description**	
Account	101200 Account Receivable		

Tax Description	Tax Account	Amount
Tax 15.00%	111200 Tax Received	$ 12.38


Discuss Calendar Contacts CRM Sales Purchases Link Tracker Inventory Manufacturing Invoicing Apps More
Administrator (SILKWO...
Journal Entries
Search...
Create Import
1-4 / 4
Dashboard
Sales
Documents
Master Data
Purchases
Documents
Master Data
Adviser
Accounting Entries
Journal Items
Journal Entries
Date Number Partner Reference Journal Amount Status
12/15/2017 INV/2017/0002 Mike Smith Customer Invoices (USD) $ 94.88 Posted
12/15/2017 INV/2017/0001 Mike Smith Customer Invoices (USD) $ 18.98 Posted
11/06/2017 BNK1/2017/0001 T-Shirt Supply Co. BILL/2017/0001 Bank (USD) $ 127.65 Posted
11/06/2017 BILL/2017/0001 T-Shirt Supply Co. Vendor Bills (USD) $ 127.65 Posted
369.16

INV/2017/0002
Reconciled entries
Date 12/15/2017
Reference
Journal Customer Invoices (USD)
Journal Items
Account Partner Label Debit Credit
101200 Account Receivable Mike Smith / $ 94.88 $ 0.00
111200 Tax Received Mike Smith Tax 15.00% $ 0.00 $ 12.38
200000 Product Sales Mike Smith Medium White T-Shirt $ 0.00 $ 82.50
94.88 94.88





Date	Number	Partner	Reference	Journal	Amount	Status
12/15/2017	BNK1/2017/0002	Mike Smith	INV/2017/0002	Bank (USD)	$ 94.88	Posted
12/15/2017	INV/2017/0002	Mike Smith		Customer Invoices (USD)	$ 94.88	Posted
12/15/2017	INV/2017/0001	Mike Smith		Customer Invoices (USD)	$ 18.98	Posted
11/06/2017	BNK1/2017/0001	T-Shirt Supply Co.	BILL/2017/0001	Bank (USD)	$ 127.65	Posted
11/06/2017	BILL/2017/0001	T-Shirt Supply Co.		Vendor Bills (USD)	$ 127.65	Posted
					464.04	

BNK1/2017/0002

Reconciled entries

Date	12/15/2017	**Journal**	Bank (USD)
Reference	INV/2017/0002		

Journal Items

Account	Partner	Label	Debit	Credit
101401 Bank	Mike Smith	CUST.IN/2017/0001	$ 94.88	$ 0.00
101200 Account Receivable	Mike Smith	Customer Payment: INV/2017/0002	$ 0.00	$ 94.88
			94.88	**94.88**

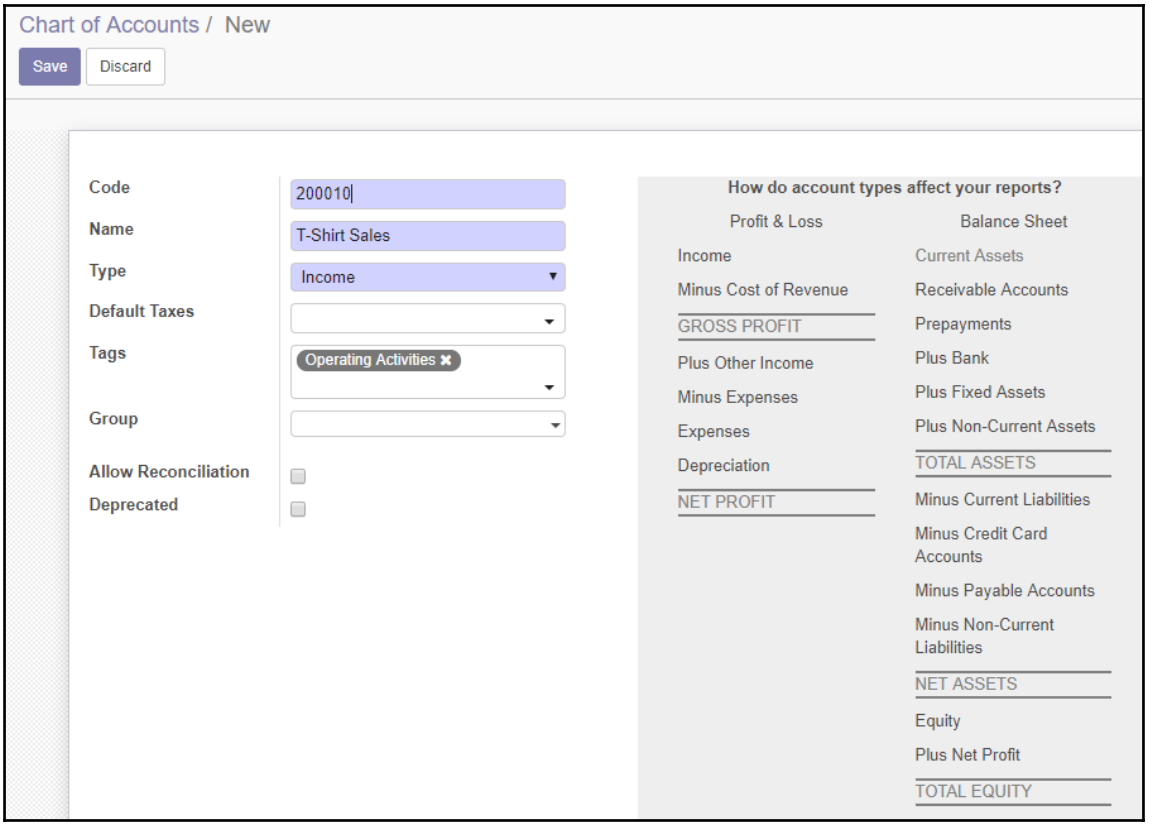
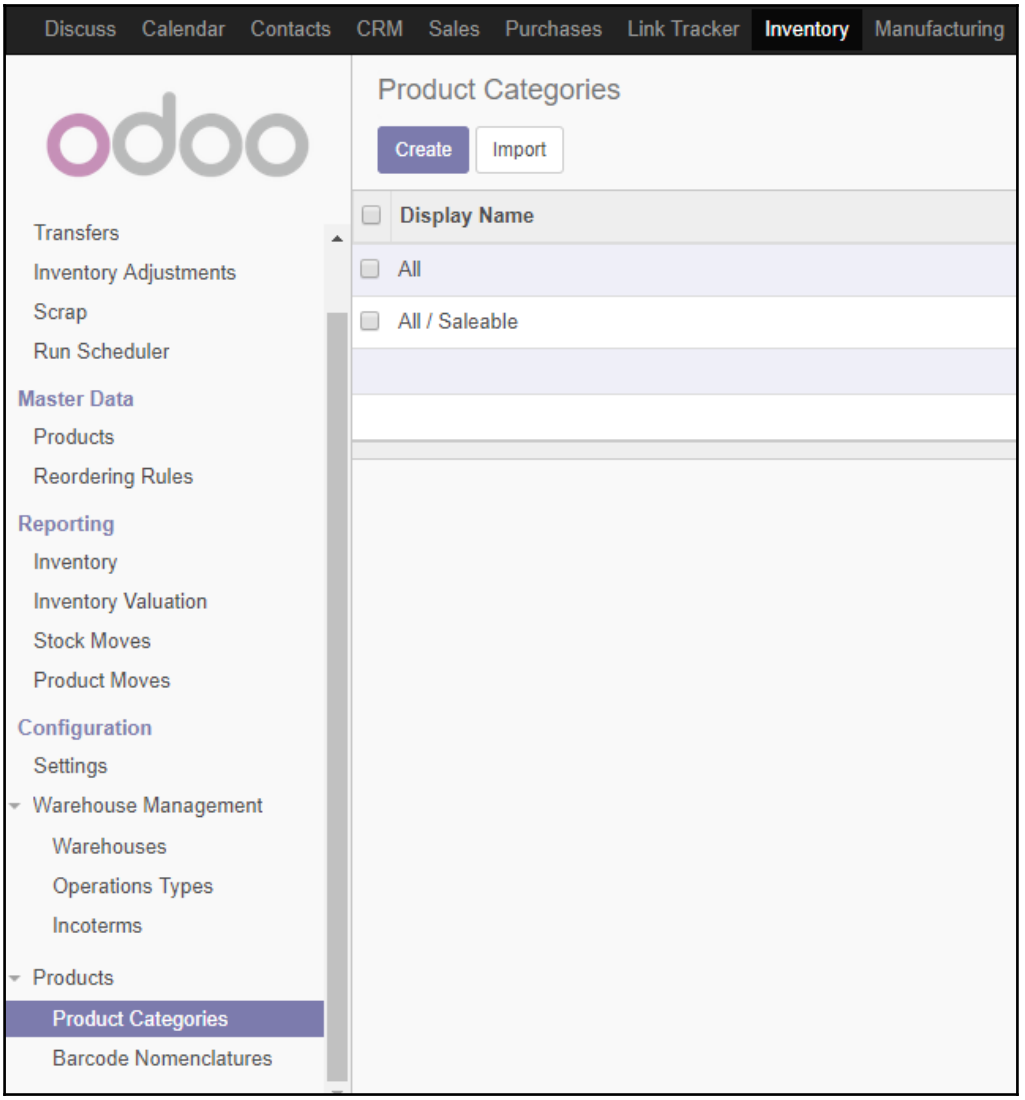
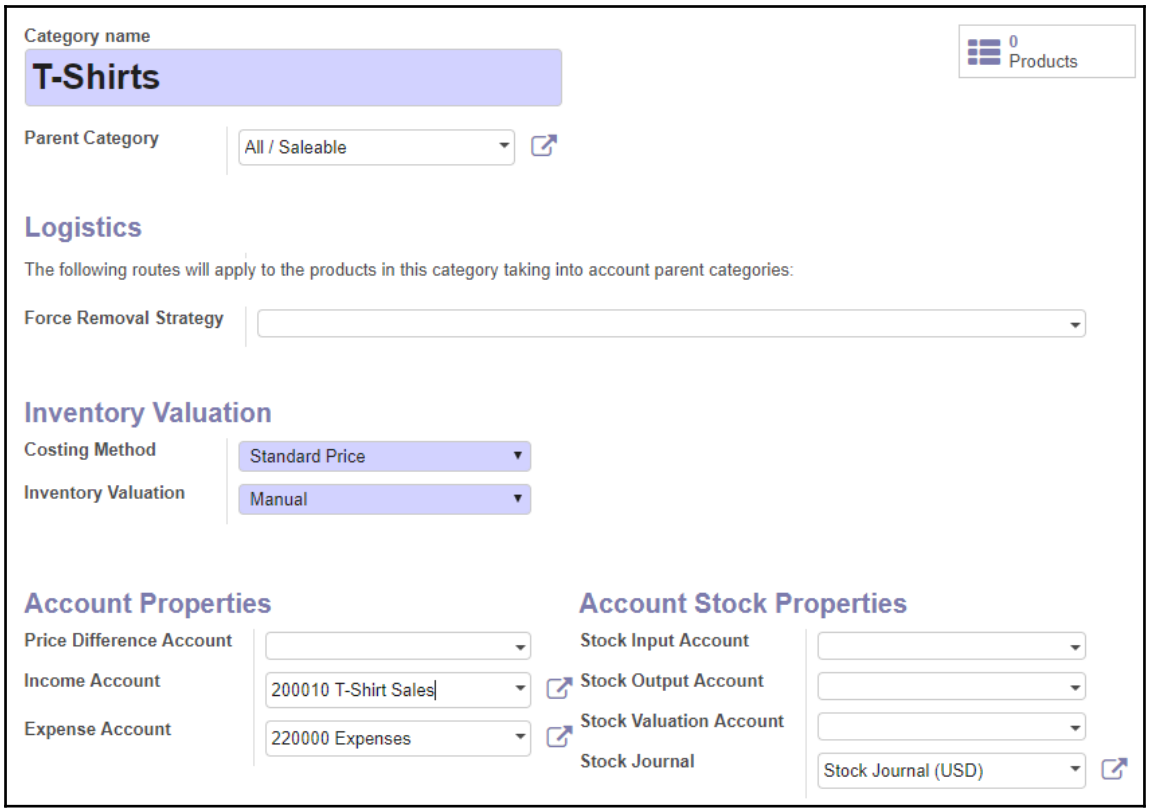
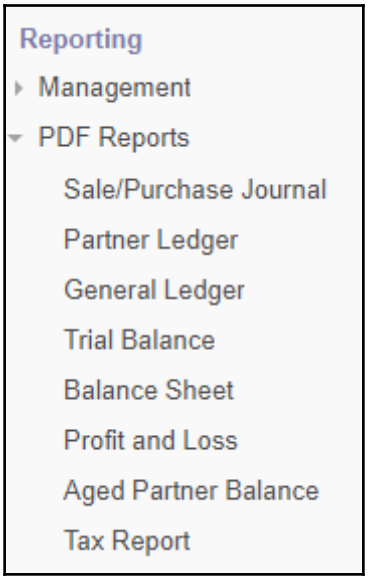


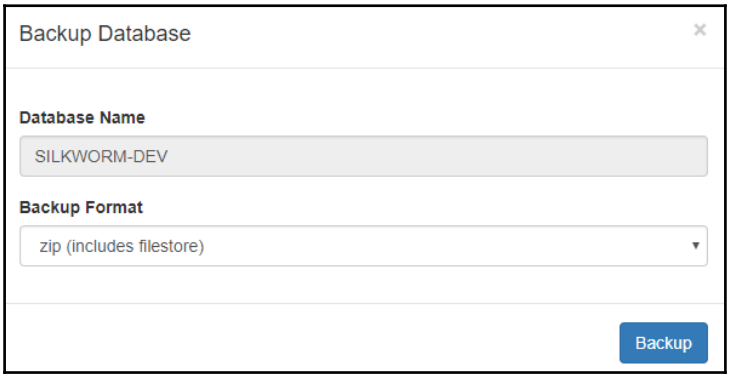
Chart of Accounts / New
Save
Discard
Code
200010
Name
T-Shirt Sales
Type
Income
Default Taxes
Tags
Operating Activities
Group
Allow Reconciliation
Deprecated
How do account types affect your reports?
Profit & Loss
Income
Minus Cost of Revenue
GROSS PROFIT
Plus Other Income
Minus Expenses
Expenses
Depreciation
NET PROFIT
Balance Sheet
Current Assets
Receivable Accounts
Prepayments
Plus Bank
Plus Fixed Assets
Plus Non-Current Assets
TOTAL ASSETS
Minus Current Liabilities
Minus Credit Card Accounts
Minus Payable Accounts
Minus Non-Current Liabilities
NET ASSETS
Equity
Plus Net Profit
TOTAL EQUITY

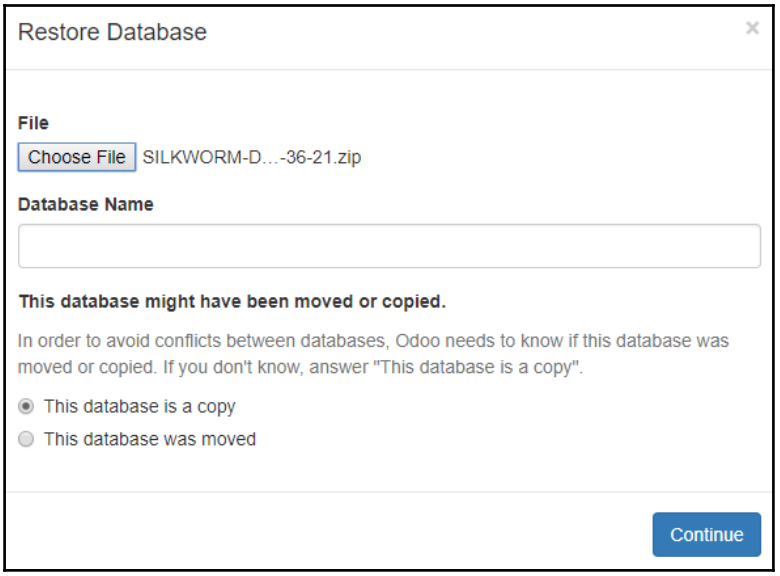

Discuss
Calendar
Contacts
CRM
Sales
Purchases
Link Tracker
Inventory
Manufacturing
Product Categories
Create
Import
Display Name
All
All / Saleable
Transfers
Inventory Adjustments
Scrap
Run Scheduler
Master Data
Products
Reordering Rules
Reporting
Inventory
Inventory Valuation
Stock Moves
Product Moves
Configuration
Settings
Warehouse Management
Warehouses
Operations Types
Incoterms
Products
Product Categories
Barcode Nomenclatures

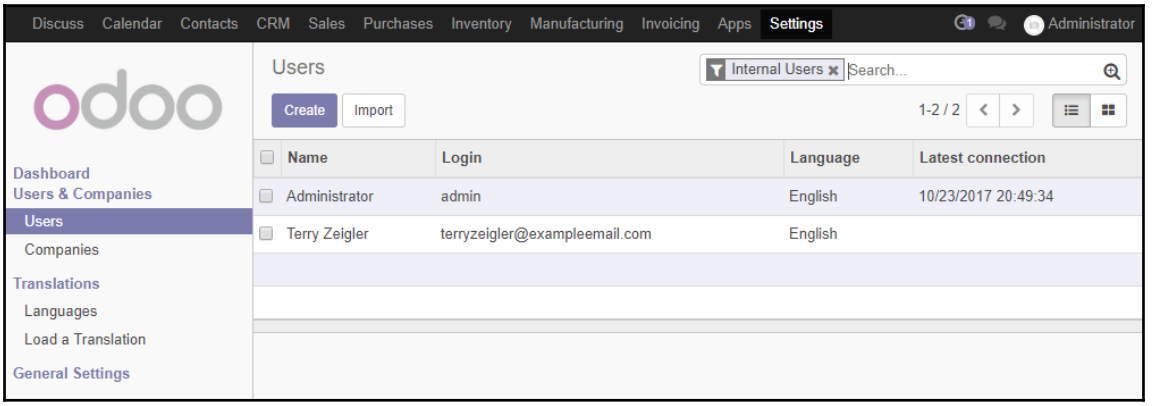

Category name
T-Shirts
0
Products
Parent Category
All / Saleable
Logistics
The following routes will apply to the products in this category taking into account parent categories:
Force Removal Strategy
Inventory Valuation
Costing Method
Standard Price
Inventory Valuation
Manual
Account Properties
Price Difference Account
Income Account
200010 T-Shirt Sales
Expense Account
220000 Expenses
Account Stock Properties
Stock Input Account
Stock Output Account
Stock Valuation Account
Stock Journal
Stock Journal (USD)

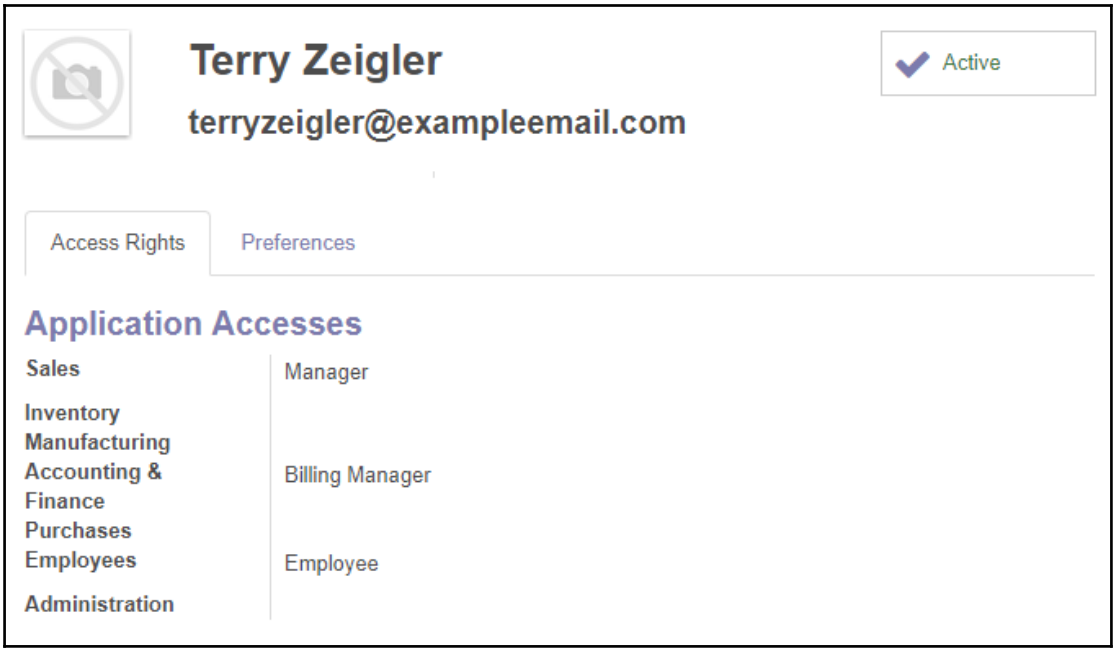

Reporting
Management
PDF Reports
Sale/Purchase Journal
Partner Ledger
General Ledger
Trial Balance
Balance Sheet
Profit and Loss
Aged Partner Balance
Tax Report

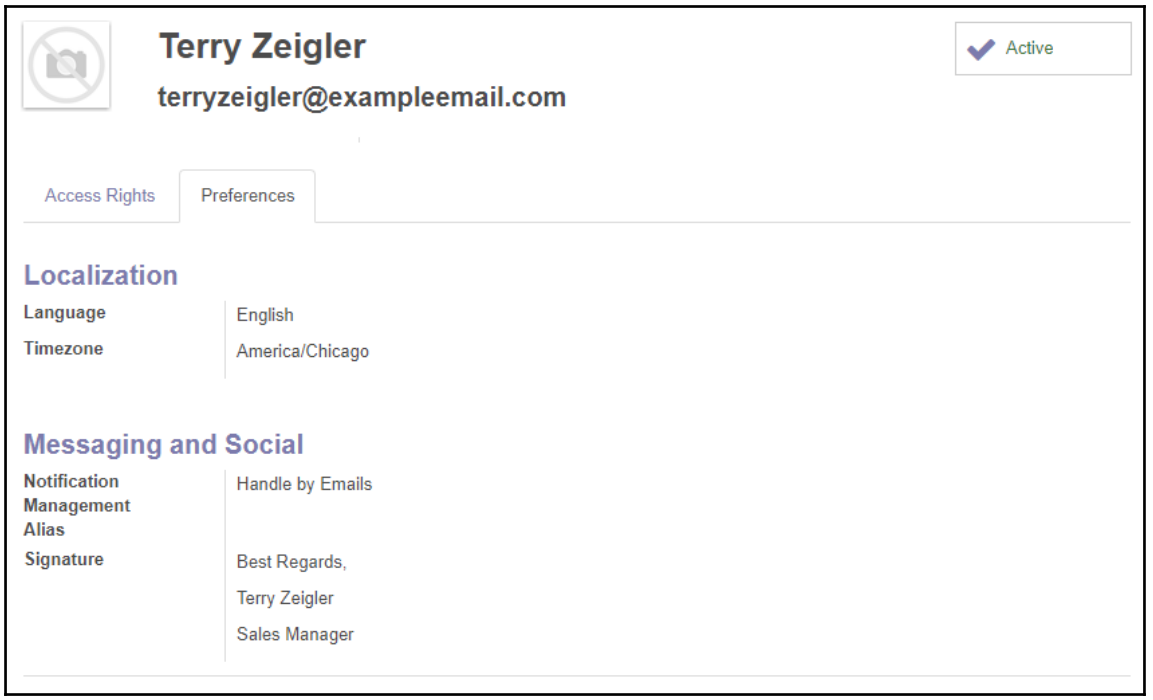
Chapter 7:
Administering an Odoo Installation

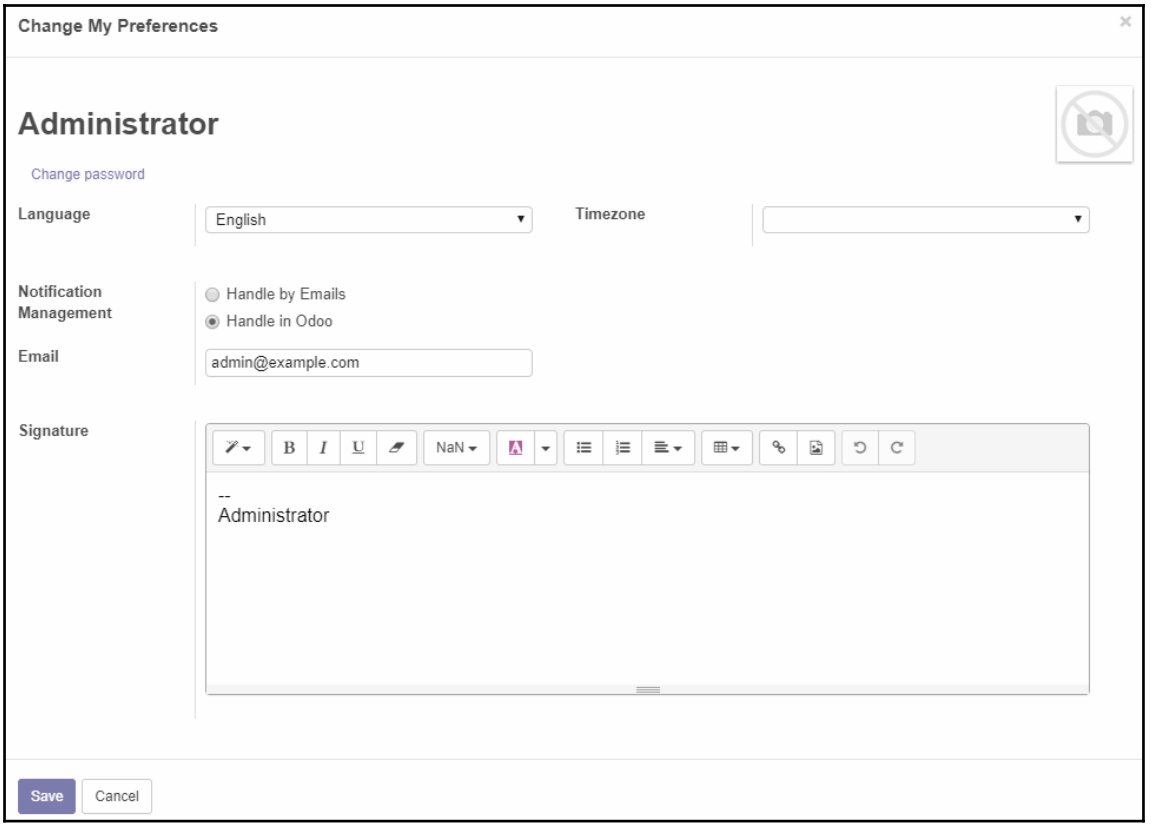


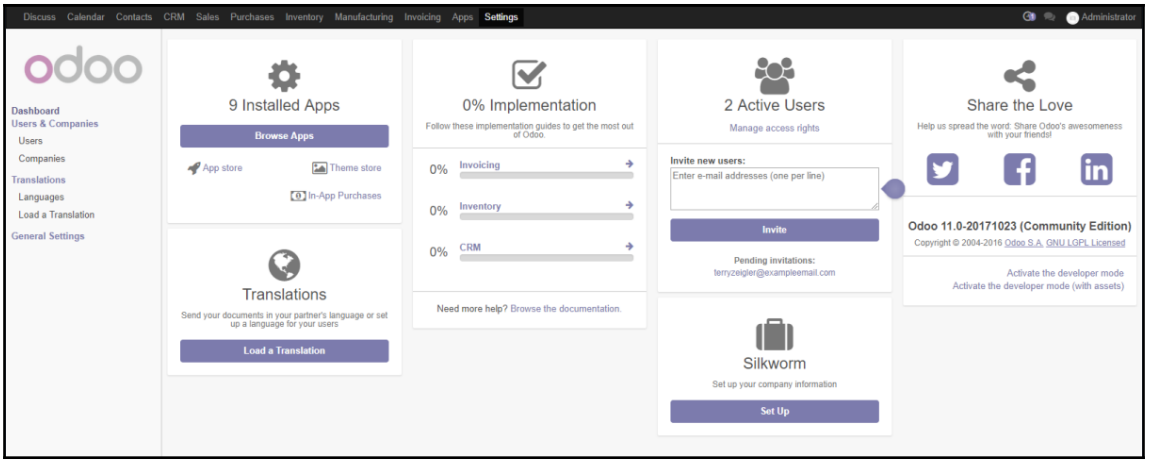

Restore Database
File
Choose File
SILKWORM-D...-36-21.zip
Database Name
This database might have been moved or copied.
In order to avoid conflicts between databases, Odoo needs to know if this database was moved or copied. If you don't know, answer "This database is a copy".
This database is a copy
This database was moved
Continue

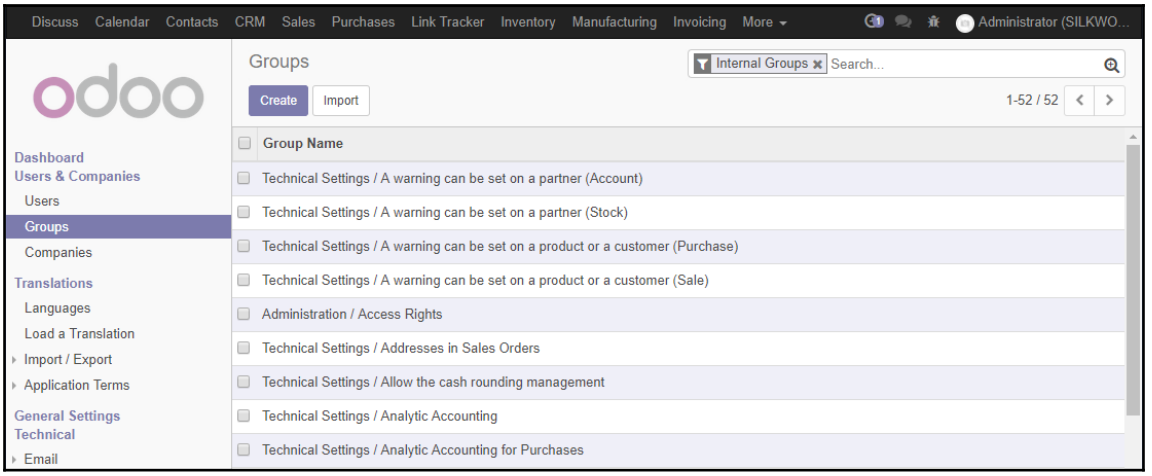

Discuss Calendar Contacts CRM Sales Purchases Inventory Manufacturing Invoicing Apps Settings
Administrator
odoo
Users
Internal Users
Search...
Create
Import
1-2 / 2
Dashboard
Users & Companies
Users
Companies
Translations
Languages
Load a Translation
General Settings
Name
Login
Language
Latest connection
Administrator
admin
English
10/23/2017 20:49:34
Terry Zeigler
terryzeigler@exampleemail.com
English

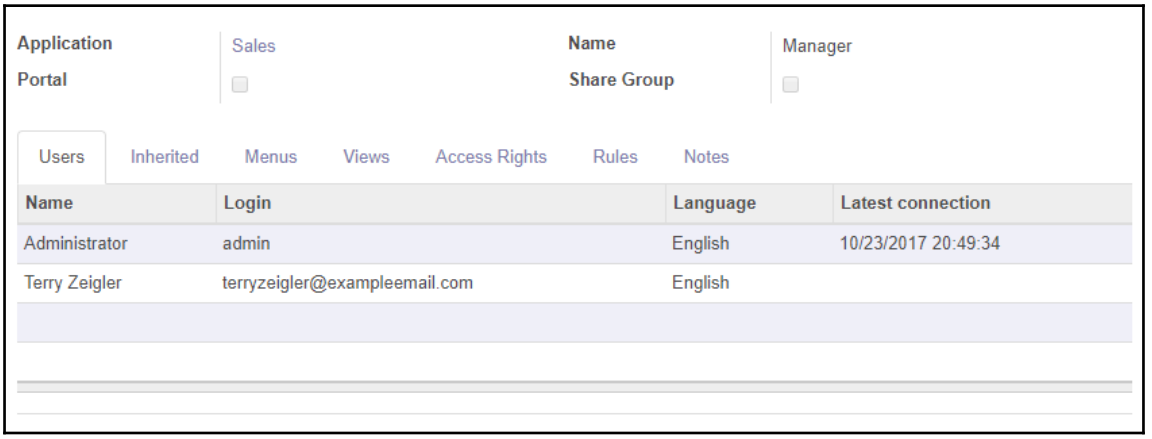

Terry Zeigler
terryzeigler@exampleemail.com
Active
Access Rights
Preferences
Application Accesses
Sales
Manager
Inventory
Manufacturing
Accounting &
Finance
Billing Manager
Purchases
Employees
Employee
Administration

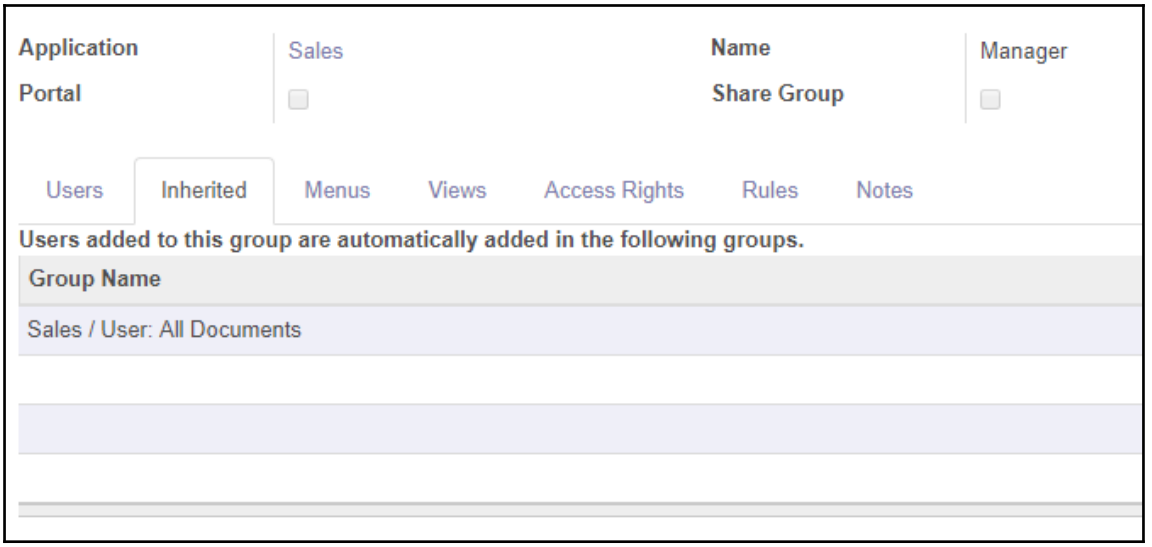

Terry Zeigler
terryzeigler@exampleemail.com
Active
Access Rights
Preferences
Localization
Language
English
Timezone
America/Chicago
Messaging and Social
Notification Management
Handle by Emails
Alias
Signature
Best Regards,
Terry Zeigler
Sales Manager

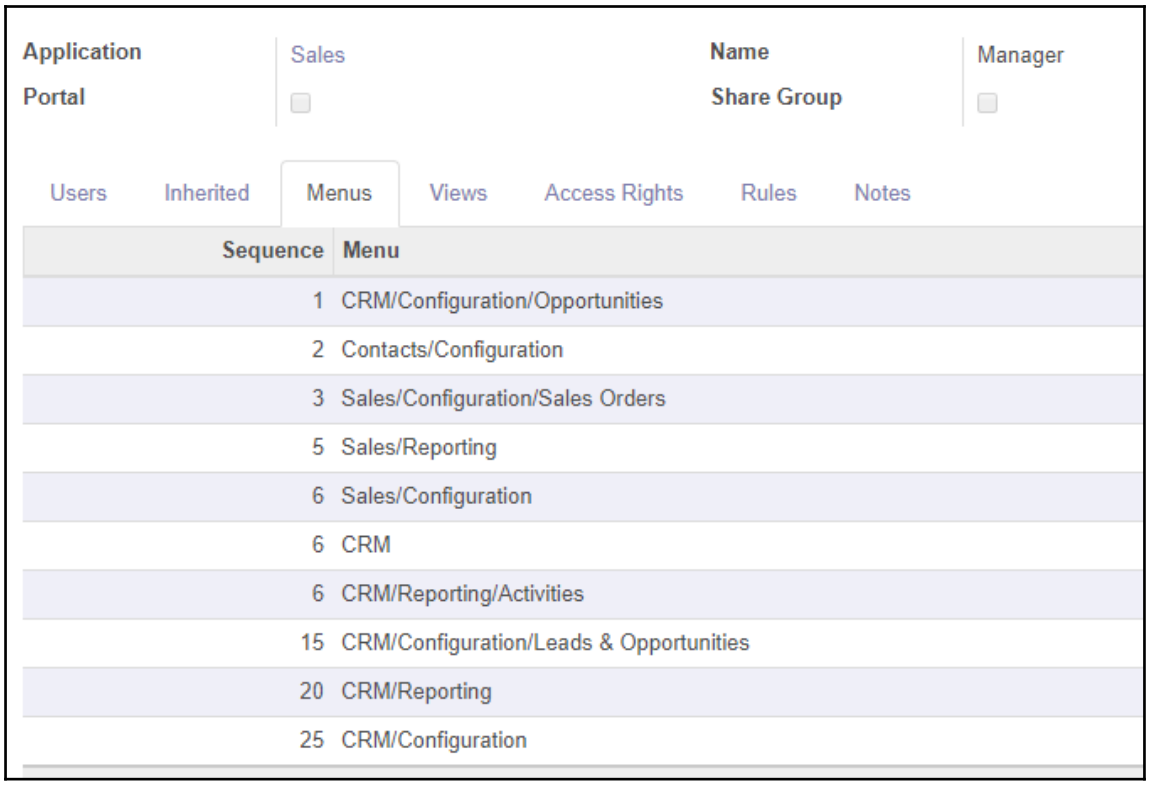

Change My Preferences
Administrator
Change password
Language
English
Timezone
Notification Management
Handle by Emails
Handle in Odoo
Email
admin@example.com
Signature
--
Administrator
Save
Cancel

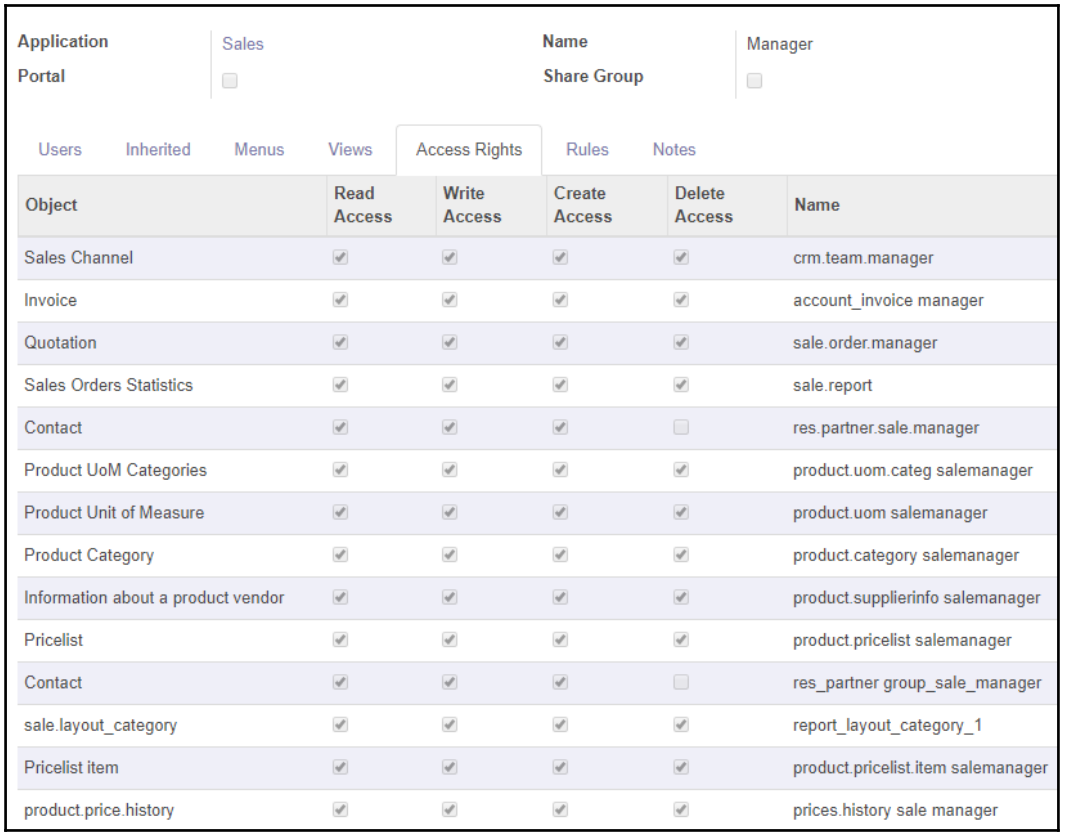

Discuss Calendar Contacts CRM Sales Purchases Inventory Manufacturing Invoicing Apps Settings
Administrator
odoo
Dashboard
Users & Companies
Users
Companies
Translations
Languages
Load a Translation
General Settings
9 Installed Apps
Browse Apps
App store
Theme store
In-App Purchases
Translations
Send your documents in your partner's language or set up a language for your users
Load a Translation
0% Implementation
Follow these implementation guides to get the most out of Odoo.
0% Invoicing
0% Inventory
0% CRM
Need more help? Browse the documentation.
2 Active Users
Manage access rights
Invite new users:
Enter e-mail addresses (one per line)
Invite
Pending invitations:
terryzeigler@exampleemail.com
Silkworm
Set up your company information
Set Up
Share the Love
Help us spread the word: Share Odoo's awesomeness with your friends!
Odoo 11.0-20171023 (Community Edition)
Copyright © 2004-2016 Odoo S.A. GNU LGPL Licensed
Activate the developer mode
Activate the developer mode (with assets)


Discuss Calendar Contacts CRM Sales Purchases Link Tracker Inventory Manufacturing Invoicing More
Administrator (SILKWO...
Groups
Internal Groups
Search...
Create
Import
1-52 / 52
Dashboard
Users & Companies
Users
Groups
Companies
Translations
Languages
Load a Translation
Import / Export
Application Terms
General Settings
Technical
Email
Group Name
Technical Settings / A warning can be set on a partner (Account)
Technical Settings / A warning can be set on a partner (Stock)
Technical Settings / A warning can be set on a product or a customer (Purchase)
Technical Settings / A warning can be set on a product or a customer (Sale)
Administration / Access Rights
Technical Settings / Addresses in Sales Orders
Technical Settings / Allow the cash rounding management
Technical Settings / Analytic Accounting
Technical Settings / Analytic Accounting for Purchases


Application
Sales
Name
Manager
Portal
Share Group
Users
Inherited
Menus
Views
Access Rights
Rules
Notes
Name
Login
Language
Latest connection
Administrator
admin
English
10/23/2017 20:49:34
Terry Zeigler
terryzeigler@exampleemail.com
English


Application
Sales
Name
Manager
Portal
Share Group
Users
Inherited
Menus
Views
Access Rights
Rules
Notes
Users added to this group are automatically added in the following groups.
Group Name
Sales / User: All Documents


Application
Sales
Name
Manager
Portal
Share Group
Users
Inherited
Menus
Views
Access Rights
Rules
Notes
Sequence
Menu
1 CRM/Configuration/Opportunities
2 Contacts/Configuration
3 Sales/Configuration/Sales Orders
5 Sales/Reporting
6 Sales/Configuration
6 CRM
6 CRM/Reporting/Activities
15 CRM/Configuration/Leads & Opportunities
20 CRM/Reporting
25 CRM/Configuration



Application	Sales	**Name**	Manager
Portal	☐	**Share Group**	☐

Users | Inherited | Menus | Views | Access Rights | Rules | Notes

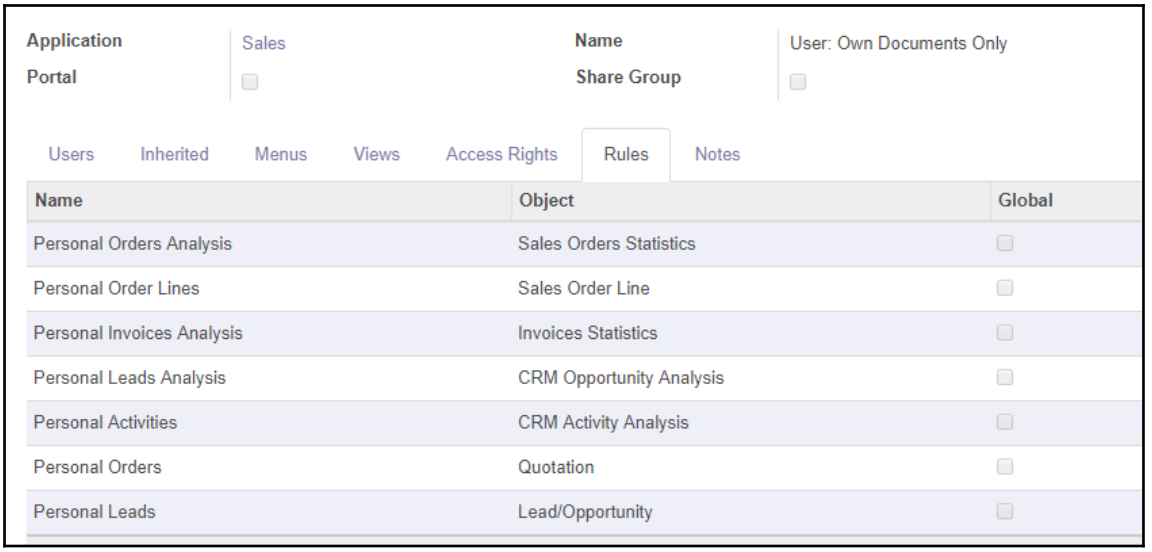
Object	Read Access	Write Access	Create Access	Delete Access	Name
Sales Channel	☑	☑	☑	☑	crm.team.manager
Invoice	☑	☑	☑	☑	account_invoice manager
Quotation	☑	☑	☑	☑	sale.order.manager
Sales Orders Statistics	☑	☑	☑	☑	sale.report
Contact	☑	☑	☑	☐	res.partner.sale.manager
Product UoM Categories	☑	☑	☑	☑	product.uom.categ salemanager
Product Unit of Measure	☑	☑	☑	☑	product.uom salemanager
Product Category	☑	☑	☑	☑	product.category salemanager
Information about a product vendor	☑	☑	☑	☑	product.supplierinfo salemanager
Pricelist	☑	☑	☑	☑	product.pricelist salemanager
Contact	☑	☑	☑	☐	res_partner group_sale_manager
sale.layout_category	☑	☑	☑	☑	report_layout_category_1
Pricelist item	☑	☑	☑	☑	product.pricelist.item salemanager
product.price.history	☑	☑	☑	☑	prices.history sale manager

Application	Sales	**Name**	User: Own Documents Only
Portal	☐	**Share Group**	☐

Users | Inherited | Menus | Views | Access Rights | Rules | Notes

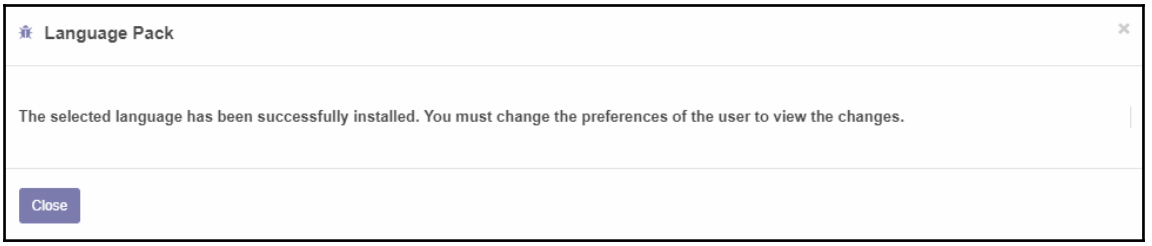
1-40 / 49

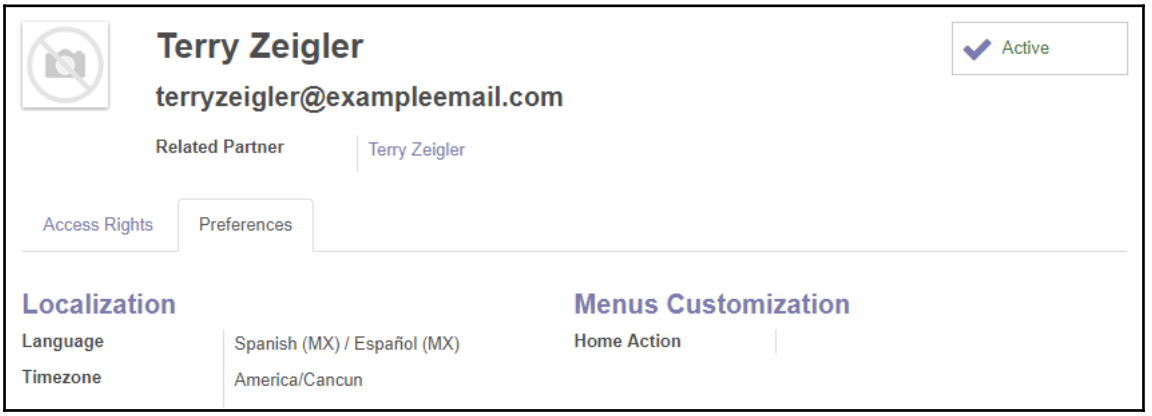
Object	Read Access	Write Access	Create Access	Delete Access	Name
Sales Channel	☑	☐	☐	☐	crm.team.user
Quotation	☑	☑	☑	☐	sale.order
Sales Order Line	☑	☑	☑	☑	sale.order.line
Invoice Tax	☑	☑	☑	☐	account_invoice_tax salesman
Invoice	☑	☑	☑	☐	account_invoice salesman
Invoice Line	☑	☑	☑	☐	account_invoice.line salesman
Payment Terms	☑	☐	☐	☐	account_payment_term salesman
Analytic Tags	☑	☐	☐	☐	account.analytic.tag.sale.salesman
Analytic Account	☑	☑	☑	☐	account_analytic_account salesman
Sales Orders Statistics	☑	☑	☑	☐	sale.report
ir.property	☑	☑	☑	☑	ir.property.sales
Journal	☑	☐	☐	☐	account.journal sale order.user
Contact	☑	☐	☐	☐	res.partner.sale.user

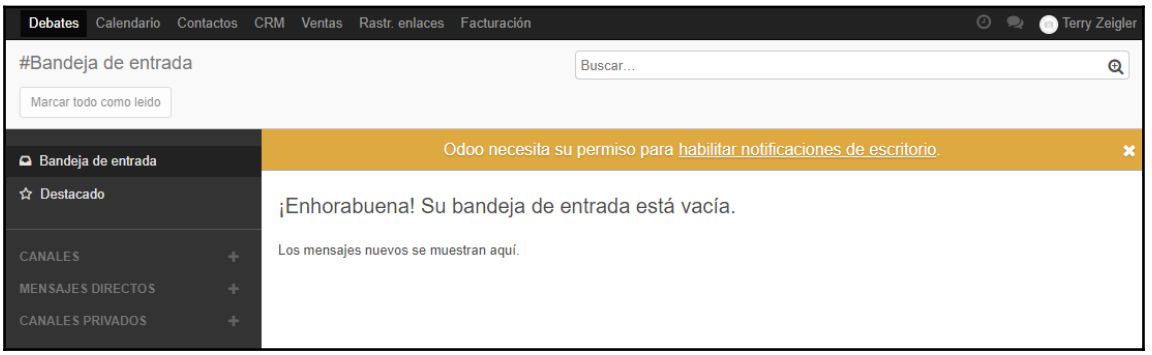

Application
Sales
Name
User: Own Documents Only
Portal
Share Group
Users
Inherited
Menus
Views
Access Rights
Rules
Notes
Name
Object
Global
Personal Orders Analysis
Sales Orders Statistics
Personal Order Lines
Sales Order Line
Personal Invoices Analysis
Invoices Statistics
Personal Leads Analysis
CRM Opportunity Analysis
Personal Activities
CRM Activity Analysis
Personal Orders
Quotation
Personal Leads
Lead/Opportunity

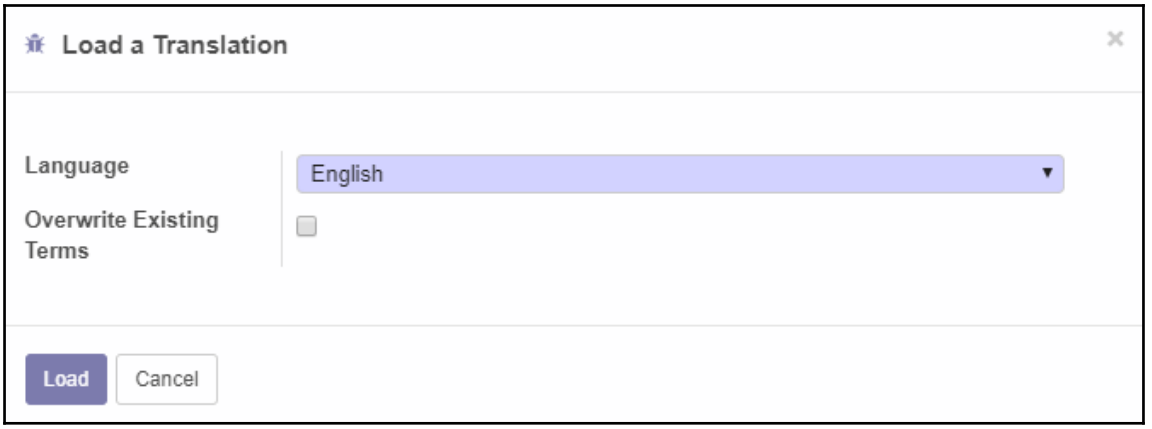
Open: Rules
General
Name
Personal Orders
Object
Quotation
Active
Access Rights
Apply for Read
Apply for Write
Apply for Create
Apply for Delete
Rule Definition (Domain Filter)
['|',('user_id','=',user.id),('user_id','=',False)]
Groups (no group = global)
Global
Group Name
Sales / User: Own Documents Only
Interaction between rules
Global rules (non group-specific) are restrictions, and cannot be bypassed. Group-local rules grant additional permissions, but are constrained within the bounds of global ones. The first group rules restrict further than global rules, but any additional group rule will add more permissions
Detailed algorithm:
1. Global rules are combined together with a logical AND operator, and with the result of the following steps
2. Group-specific rules are combined together with a logical OR operator

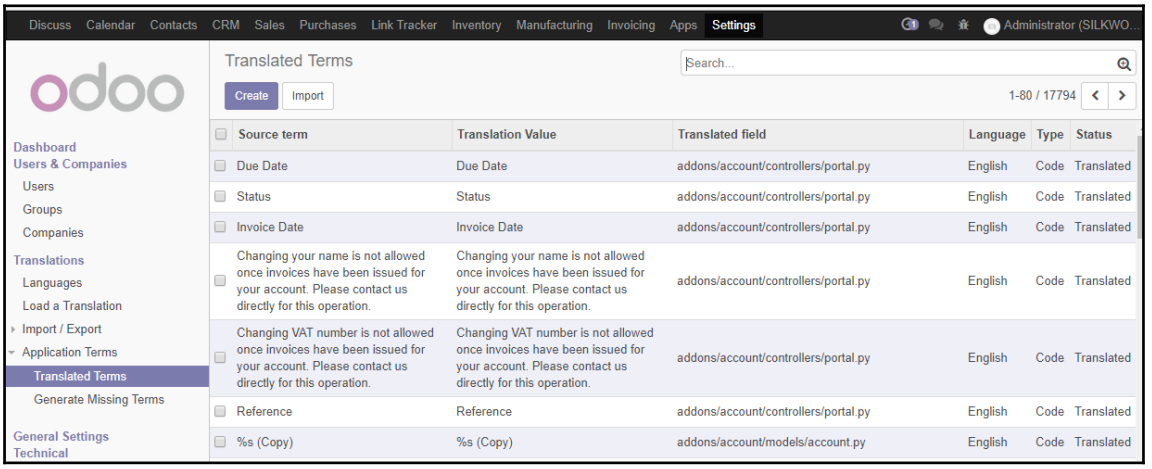
Load a Translation
Language
Spanish (MX) / Español (MX)
Overwrite Existing Terms
Load
Cancel

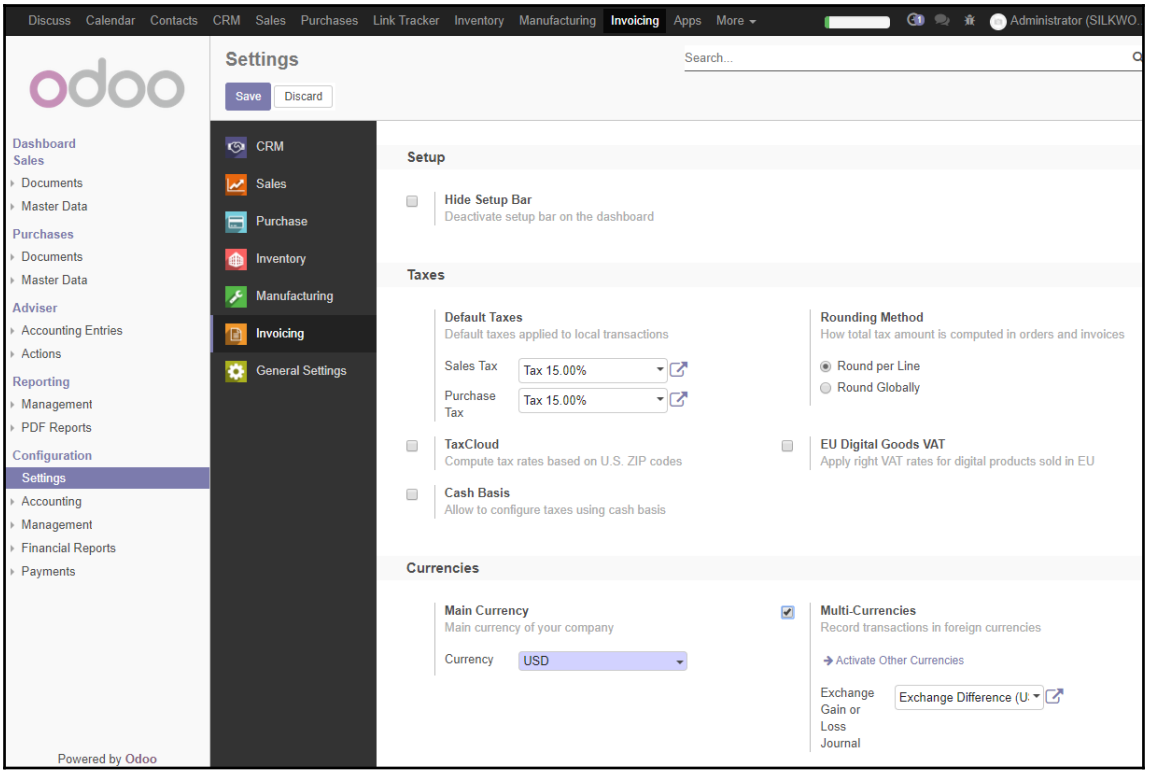

Language Pack
The selected language has been successfully installed. You must change the preferences of the user to view the changes.
Close

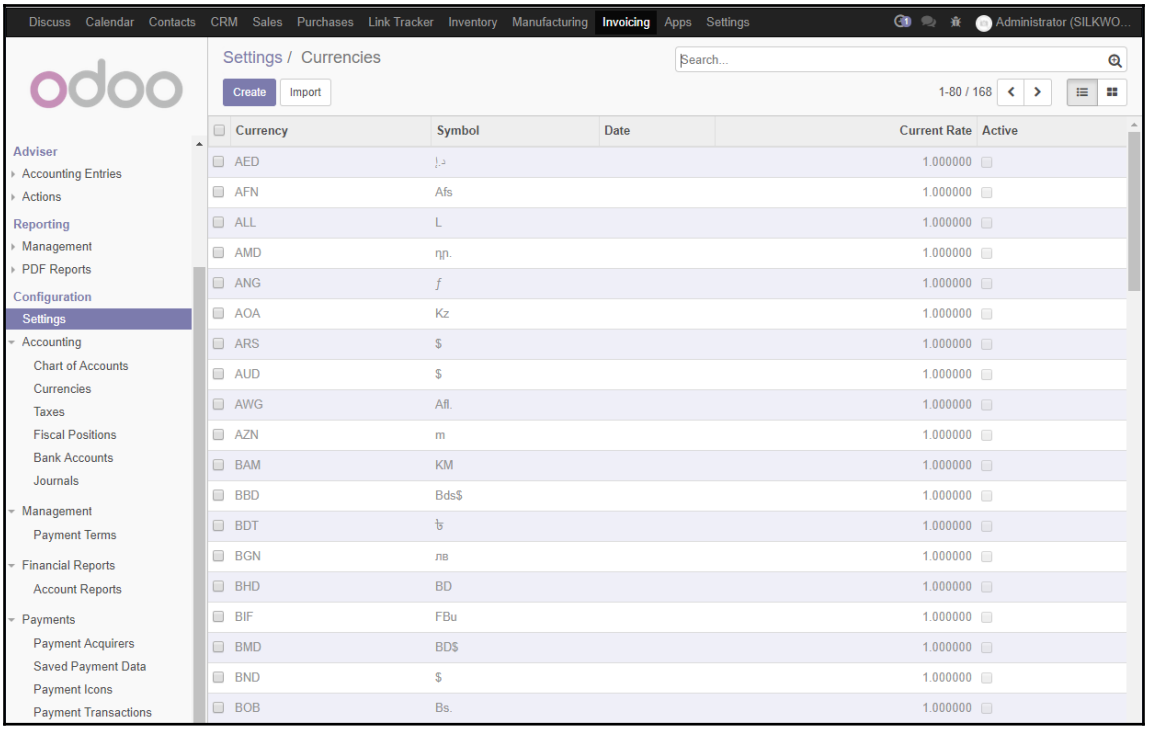

Terry Zeigler
terryzeigler@exampleemail.com
Active
Related Partner
Terry Zeigler
Access Rights
Preferences
Localization
Language
Spanish (MX) / Español (MX)
Timezone
America/Cancun
Menus Customization
Home Action

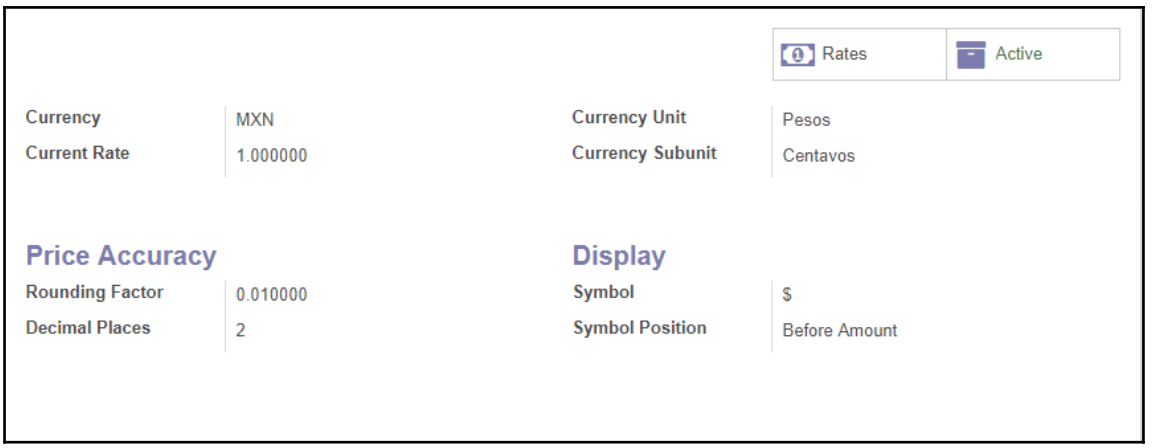

Debates
Calendario
Contactos
CRM
Ventas
Rastr. enlaces
Facturación
Terry Zeigler
#Bandeja de entrada
Buscar...
Marcar todo como leído
Bandeja de entrada
Destacado
CANALES
MENSAJES DIRECTOS
CANALES PRIVADOS
Odoo necesita su permiso para habilitar notificaciones de escritorio.
¡Enhorabuena! Su bandeja de entrada está vacía.
Los mensajes nuevos se muestran aquí.

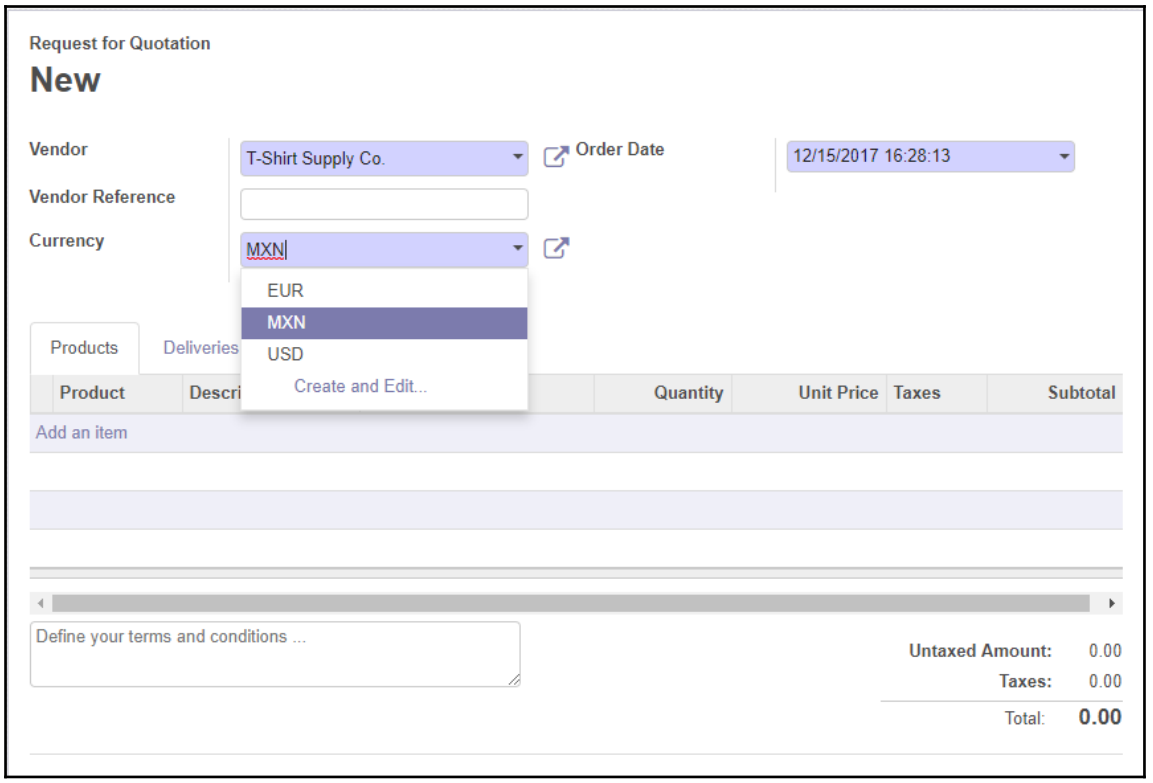

Load a Translation
Language
English
Overwrite Existing Terms
Load
Cancel

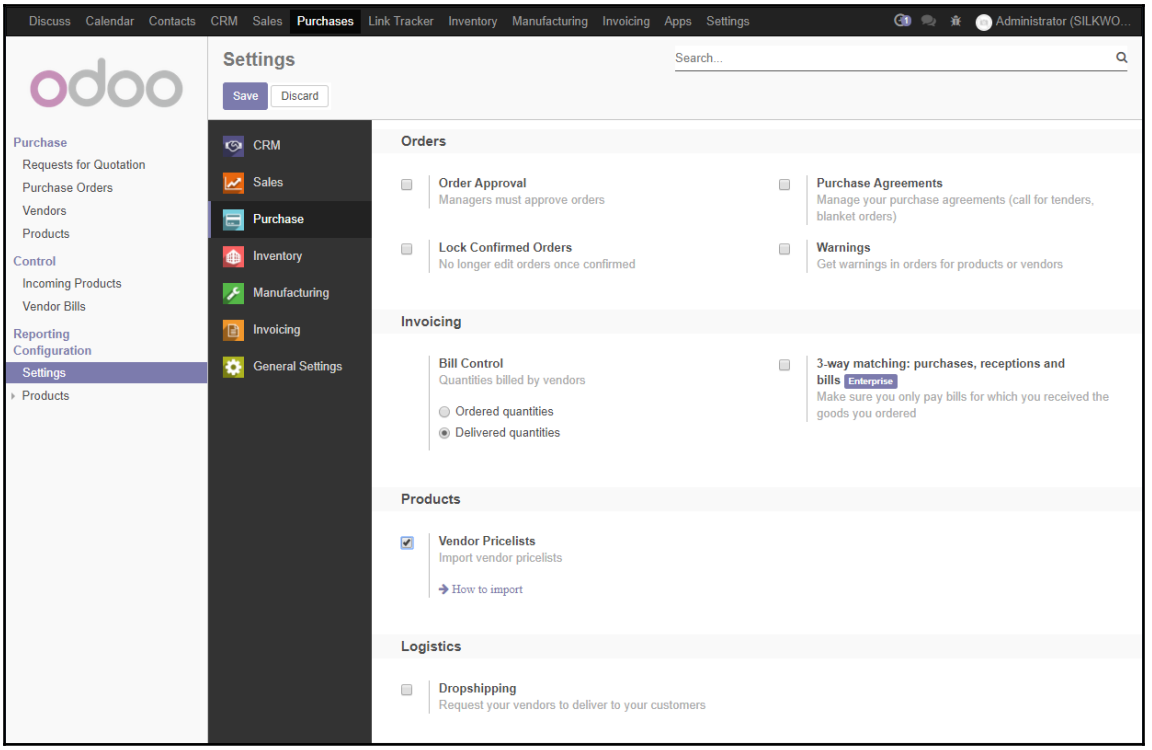

Discuss Calendar Contacts CRM Sales Purchases Link Tracker Inventory Manufacturing Invoicing Apps Settings
Administrator (SILKWO...
odoo
Dashboard
Users & Companies
Users
Groups
Companies
Translations
Languages
Load a Translation
Import / Export
Application Terms
Translated Terms
Generate Missing Terms
General Settings
Technical
Translated Terms
Search...
Create
Import
1-80 / 17794
Source term
Translation Value
Translated field
Language
Type
Status
Due Date
Due Date
addons/account/controllers/portal.py
English
Code
Translated
Status
Status
addons/account/controllers/portal.py
English
Code
Translated
Invoice Date
Invoice Date
addons/account/controllers/portal.py
English
Code
Translated
Changing your name is not allowed once invoices have been issued for your account. Please contact us directly for this operation.
Changing your name is not allowed once invoices have been issued for your account. Please contact us directly for this operation.
addons/account/controllers/portal.py
English
Code
Translated
Changing VAT number is not allowed once invoices have been issued for your account. Please contact us directly for this operation.
Changing VAT number is not allowed once invoices have been issued for your account. Please contact us directly for this operation.
addons/account/controllers/portal.py
English
Code
Translated
Reference
Reference
addons/account/controllers/portal.py
English
Code
Translated
%s (Copy)
%s (Copy)
addons/account/models/account.py
English
Code
Translated

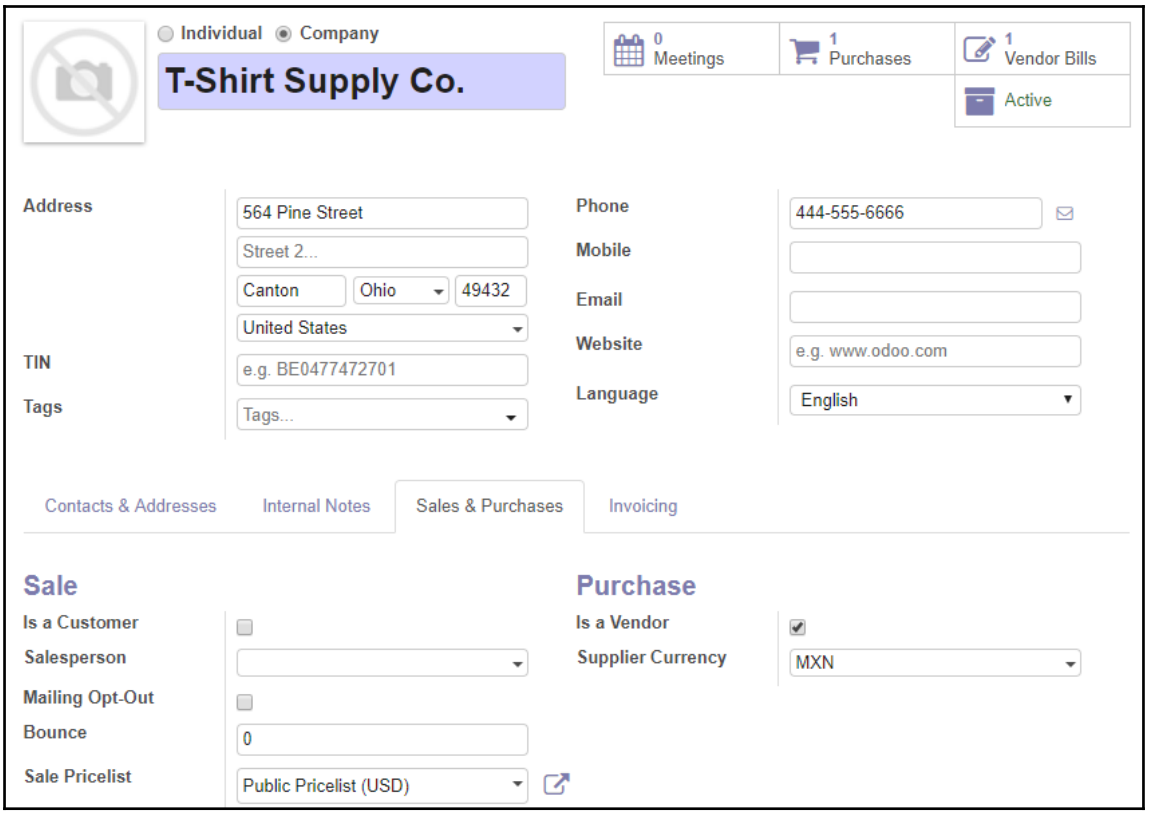

Discuss Calendar Contacts CRM Sales Purchases Link Tracker Inventory Manufacturing Invoicing Apps More
Administrator (SILKWO
Settings
Search...
Save
Discard
Dashboard
Sales
Documents
Master Data
Purchases
Documents
Master Data
Adviser
Accounting Entries
Actions
Reporting
Management
PDF Reports
Configuration
Settings
Accounting
Management
Financial Reports
Payments
Powered by Odoo
CRM
Sales
Purchase
Inventory
Manufacturing
Invoicing
General Settings
Setup
Hide Setup Bar
Deactivate setup bar on the dashboard
Taxes
Default Taxes
Default taxes applied to local transactions
Sales Tax
Tax 15.00%
Purchase Tax
Tax 15.00%
Rounding Method
How total tax amount is computed in orders and invoices
Round per Line
Round Globally
TaxCloud
Compute tax rates based on U.S. ZIP codes
EU Digital Goods VAT
Apply right VAT rates for digital products sold in EU
Cash Basis
Allow to configure taxes using cash basis
Currencies
Main Currency
Main currency of your company
Currency
USD
Multi-Currencies
Record transactions in foreign currencies
Activate Other Currencies
Exchange Gain or Loss Journal
Exchange Difference (U

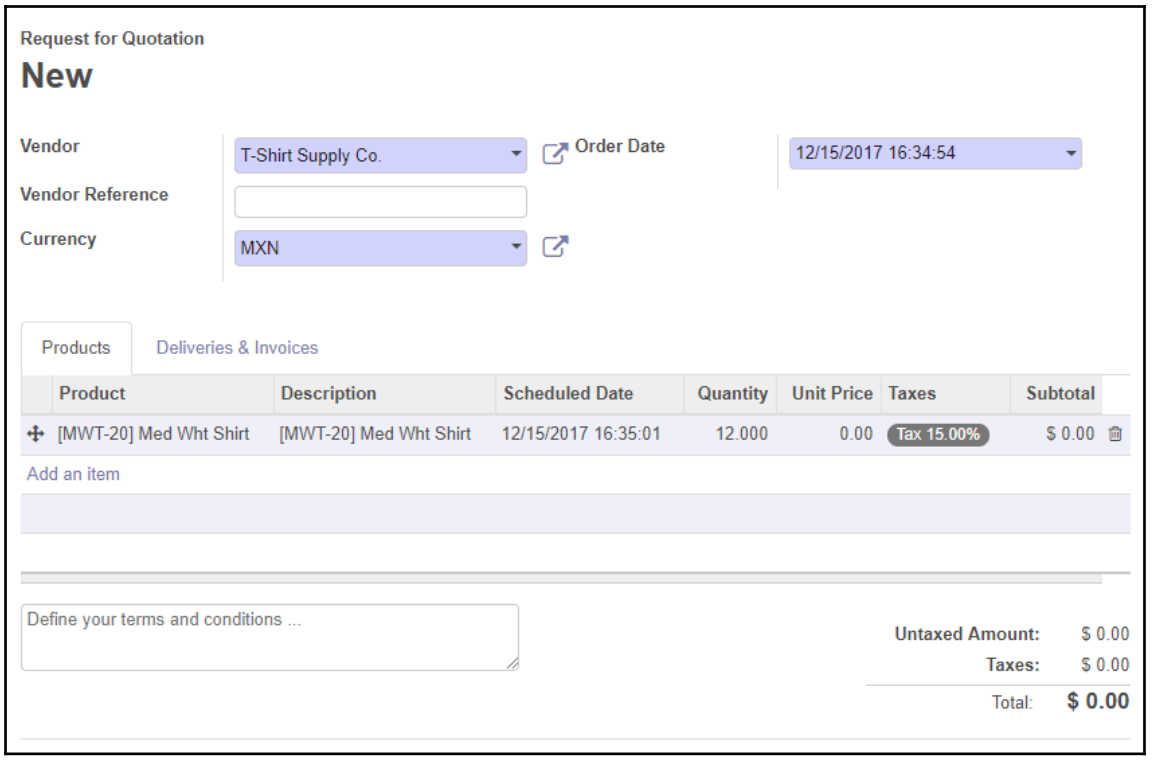

Discuss Calendar Contacts CRM Sales Purchases Link Tracker Inventory Manufacturing Invoicing Apps Settings
Administrator (SILKWO...
Settings / Currencies
Search...
Create Import
1-80 / 168
Adviser
Accounting Entries
Actions
Reporting
Management
PDF Reports
Configuration
Settings
Accounting
Chart of Accounts
Currencies
Taxes
Fiscal Positions
Bank Accounts
Journals
Management
Payment Terms
Financial Reports
Account Reports
Payments
Payment Acquirers
Saved Payment Data
Payment Icons
Payment Transactions
Currency Symbol Date Current Rate Active
AED د.إ 1.000000
AFN Afs 1.000000
ALL L 1.000000
AMD դր. 1.000000
ANG ƒ 1.000000
AOA Kz 1.000000
ARS $ 1.000000
AUD $ 1.000000
AWG Afl. 1.000000
AZN m 1.000000
BAM KM 1.000000
BBD Bds$ 1.000000
BDT ৳ 1.000000
BGN лв 1.000000
BHD BD 1.000000
BIF FBu 1.000000
BMD BD$ 1.000000
BND $ 1.000000
BOB Bs. 1.000000

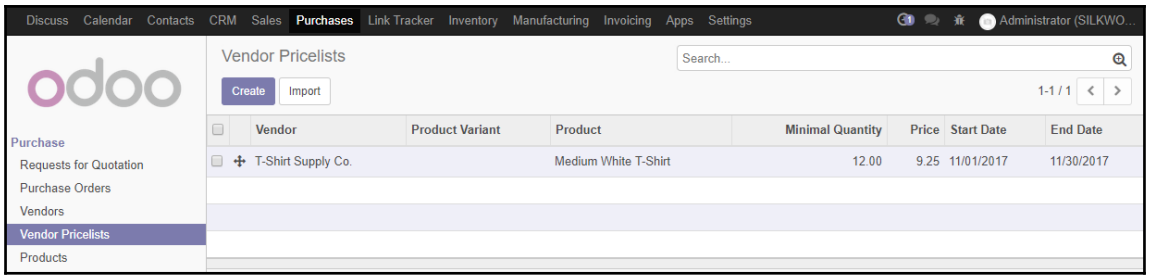

Rates
Active
Currency MXN
Current Rate 1.000000
Currency Unit Pesos
Currency Subunit Centavos
Price Accuracy
Rounding Factor 0.010000
Decimal Places 2
Display
Symbol $
Symbol Position Before Amount

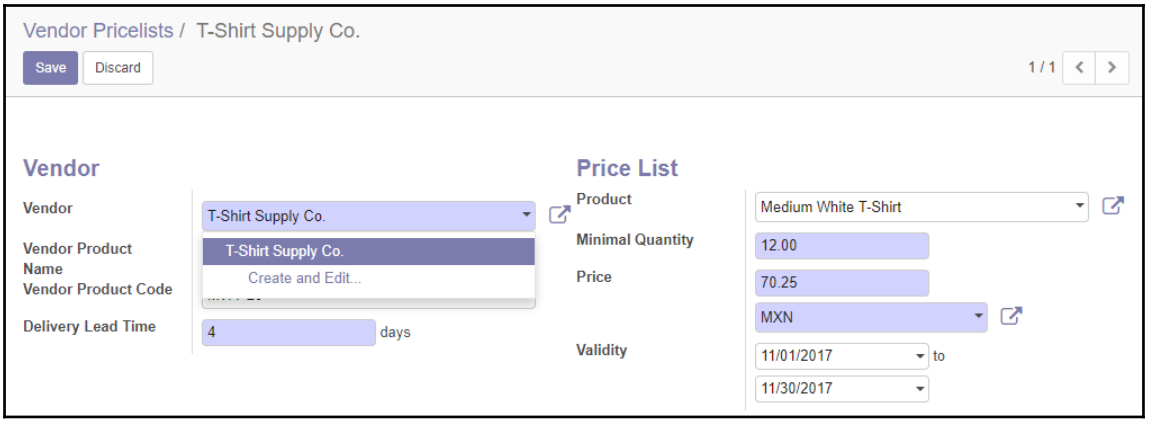

Request for Quotation
New
Vendor
T-Shirt Supply Co.
Order Date
12/15/2017 16:28:13
Vendor Reference
Currency
MXN
EUR
MXN
USD
Create and Edit...
Products
Deliveries
Product
Descri
Quantity
Unit Price
Taxes
Subtotal
Add an item
Define your terms and conditions ...
Untaxed Amount: 0.00
Taxes: 0.00
Total: 0.00

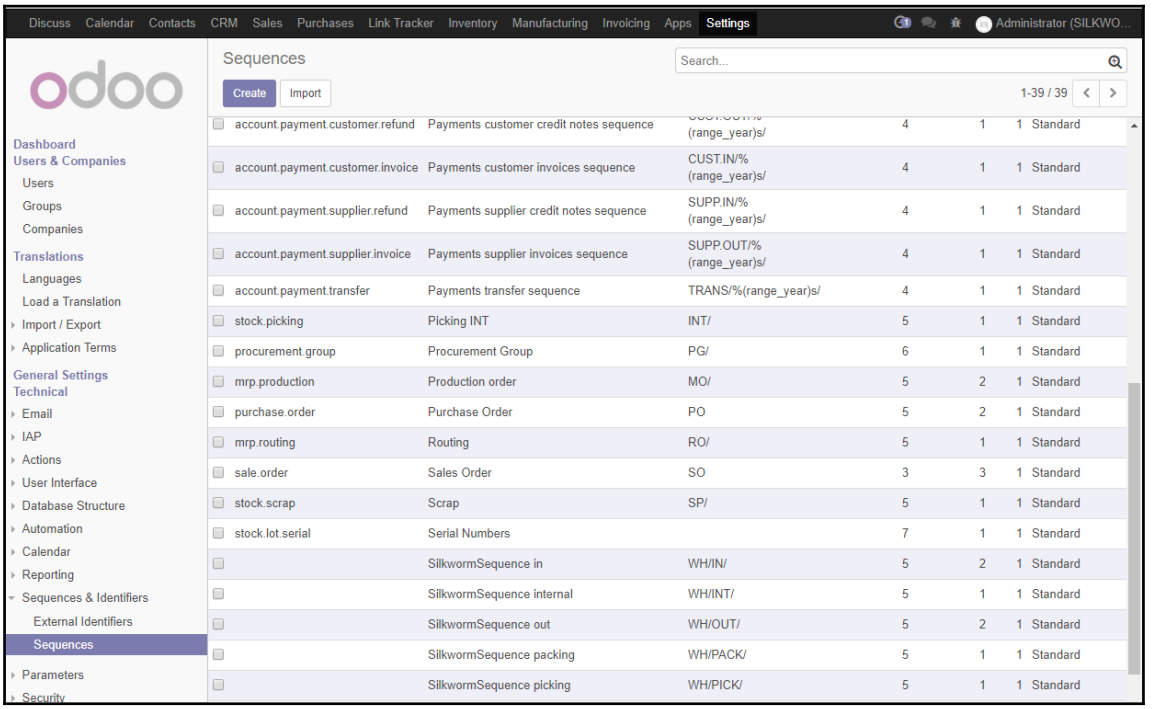

Discuss Calendar Contacts CRM Sales Purchases Link Tracker Inventory Manufacturing Invoicing Apps Settings
Administrator (SILKWO...
Settings
Search...
Save
Discard
Purchase
Requests for Quotation
Purchase Orders
Vendors
Products
Control
Incoming Products
Vendor Bills
Reporting
Configuration
Settings
Products
CRM
Sales
Purchase
Inventory
Manufacturing
Invoicing
General Settings
Orders
Order Approval
Managers must approve orders
Purchase Agreements
Manage your purchase agreements (call for tenders, blanket orders)
Lock Confirmed Orders
No longer edit orders once confirmed
Warnings
Get warnings in orders for products or vendors
Invoicing
Bill Control
Quantities billed by vendors
Ordered quantities
Delivered quantities
3-way matching: purchases, receptions and bills
Enterprise
Make sure you only pay bills for which you received the goods you ordered
Products
Vendor Pricelists
Import vendor pricelists
How to import
Logistics
Dropshipping
Request your vendors to deliver to your customers

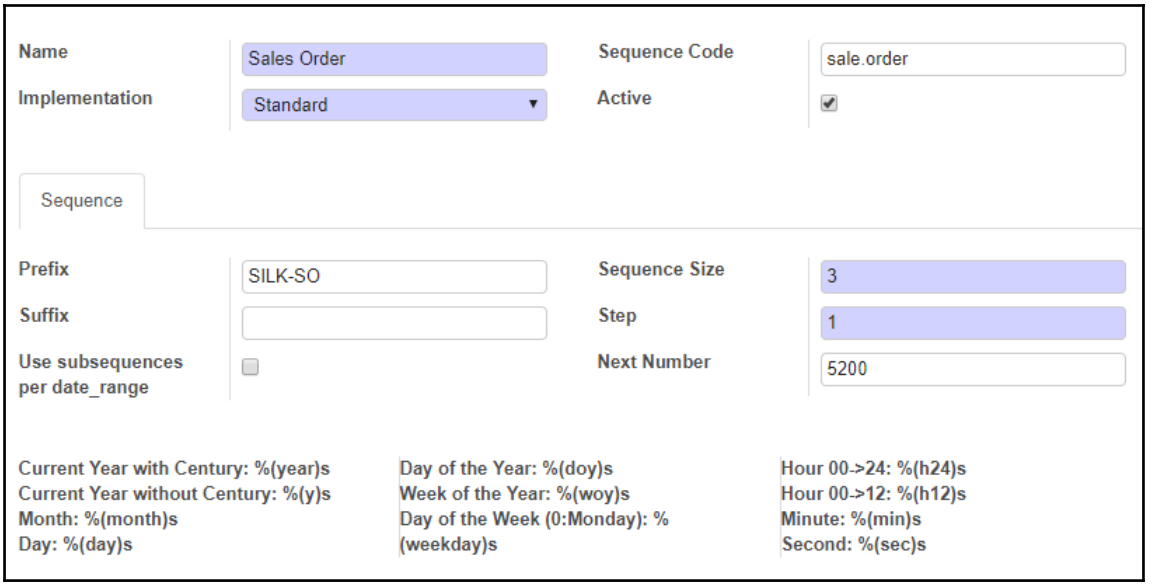

Individual
Company
T-Shirt Supply Co.
0 Meetings
1 Purchases
1 Vendor Bills
Active
Address
564 Pine Street
Street 2...
Canton
Ohio
49432
United States
TIN
e.g. BE0477472701
Tags
Tags...
Phone
444-555-6666
Mobile
Email
Website
e.g. www.odoo.com
Language
English
Contacts & Addresses
Internal Notes
Sales & Purchases
Invoicing
Sale
Is a Customer
Salesperson
Mailing Opt-Out
Bounce
0
Sale Pricelist
Public Pricelist (USD)
Purchase
Is a Vendor
Supplier Currency
MXN

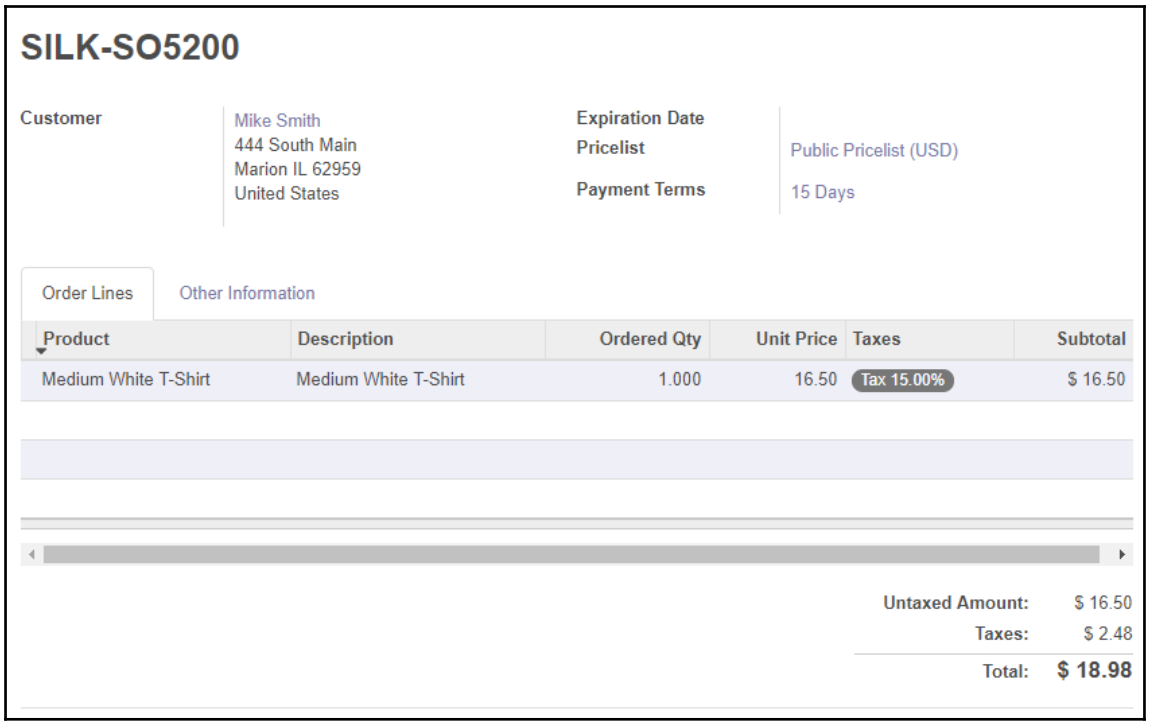

Request for Quotation
New
Vendor
T-Shirt Supply Co.
Order Date
12/15/2017 16:34:54
Vendor Reference
Currency
MXN
Products
Deliveries & Invoices
Product
Description
Scheduled Date
Quantity
Unit Price
Taxes
Subtotal
[MWT-20] Med Wht Shirt
[MWT-20] Med Wht Shirt
12/15/2017 16:35:01
12.000
0.00
Tax 15.00%
$ 0.00
Add an item
Define your terms and conditions ...
Untaxed Amount:
$ 0.00
Taxes:
$ 0.00
Total:
$ 0.00


Discuss
Calendar
Contacts
CRM
Sales
Purchases
Link Tracker
Inventory
Manufacturing
Invoicing
Apps
Settings
Administrator (SILKWO...
Vendor Pricelists
Search...
Create
Import
1-1 / 1
Purchase
Requests for Quotation
Purchase Orders
Vendors
Vendor Pricelists
Products
Vendor
Product Variant
Product
Minimal Quantity
Price
Start Date
End Date
T-Shirt Supply Co.
Medium White T-Shirt
12.00
9.25
11/01/2017
11/30/2017


Vendor Pricelists / T-Shirt Supply Co.
Save
Discard
1 / 1
Vendor
Vendor
T-Shirt Supply Co.
Vendor Product Name
Vendor Product Code
Delivery Lead Time
4
days
T-Shirt Supply Co.
Create and Edit...
Price List
Product
Medium White T-Shirt
Minimal Quantity
12.00
Price
70.25
MXN
Validity
11/01/2017
to
11/30/2017


Discuss Calendar Contacts CRM Sales Purchases Link Tracker Inventory Manufacturing Invoicing Apps Settings
Administrator (SILKWO...
Sequences
Search...
Create
Import
1-39 / 39
Dashboard
Users & Companies
Users
Groups
Companies
Translations
Languages
Load a Translation
Import / Export
Application Terms
General Settings
Technical
Email
IAP
Actions
User Interface
Database Structure
Automation
Calendar
Reporting
Sequences & Identifiers
External Identifiers
Sequences
Parameters
Security
account.payment.customer.refund Payments customer credit notes sequence (range_year)s/ 4 1 1 Standard
account.payment.customer.invoice Payments customer invoices sequence CUST.IN/%(range_year)s/ 4 1 1 Standard
account.payment.supplier.refund Payments supplier credit notes sequence SUPP.IN/%(range_year)s/ 4 1 1 Standard
account.payment.supplier.invoice Payments supplier invoices sequence SUPP.OUT/%(range_year)s/ 4 1 1 Standard
account.payment.transfer Payments transfer sequence TRANS/%(range_year)s/ 4 1 1 Standard
stock.picking Picking INT INT/ 5 1 1 Standard
procurement.group Procurement Group PG/ 6 1 1 Standard
mrp.production Production order MO/ 5 2 1 Standard
purchase.order Purchase Order PO 5 2 1 Standard
mrp.routing Routing RO/ 5 1 1 Standard
sale.order Sales Order SO 3 3 1 Standard
stock.scrap Scrap SP/ 5 1 1 Standard
stock.lot.serial Serial Numbers 7 1 1 Standard
SilkwormSequence in WH/IN/ 5 2 1 Standard
SilkwormSequence internal WH/INT/ 5 1 1 Standard
SilkwormSequence out WH/OUT/ 5 2 1 Standard
SilkwormSequence packing WH/PACK/ 5 1 1 Standard
SilkwormSequence picking WH/PICK/ 5 1 1 Standard


Name
Sales Order
Sequence Code
sale.order
Implementation
Standard
Active
Sequence
Prefix
SILK-SO
Sequence Size
3
Suffix
Step
1
Use subsequences per date_range
Next Number
5200
Current Year with Century: %(year)s
Current Year without Century: %(y)s
Month: %(month)s
Day: %(day)s
Day of the Year: %(doy)s
Week of the Year: %(woy)s
Day of the Week (0:Monday): %(weekday)s
Hour 00->24: %(h24)s
Hour 00->12: %(h12)s
Minute: %(min)s
Second: %(sec)s



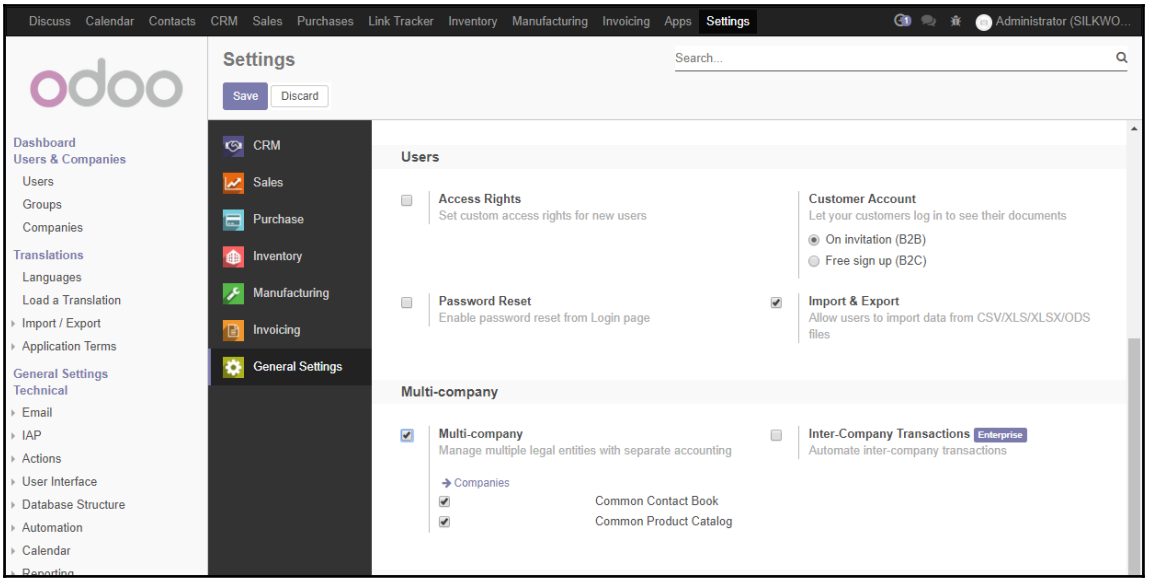
SILK-SO5200

Customer	Mike Smith 444 South Main Marion IL 62959 United States	**Expiration Date** **Pricelist**	 Public Pricelist (USD)
		Payment Terms	15 Days

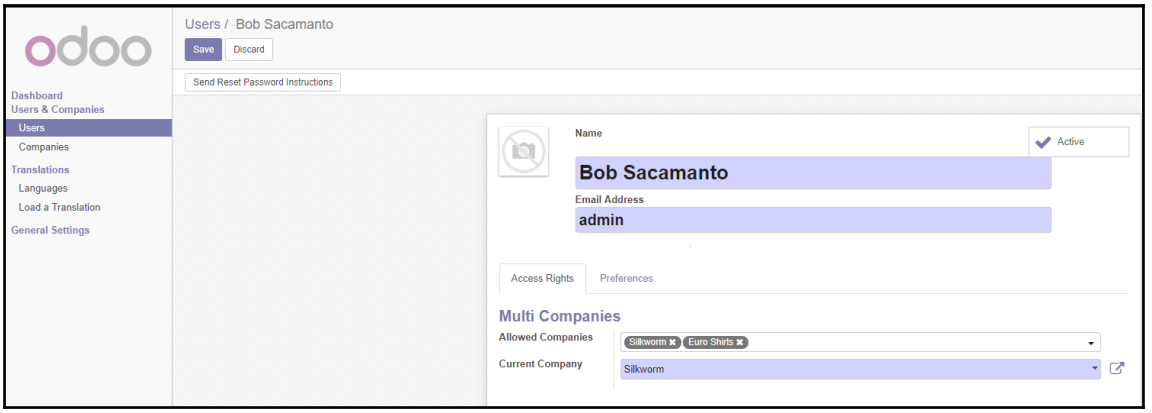
Order Lines | Other Information

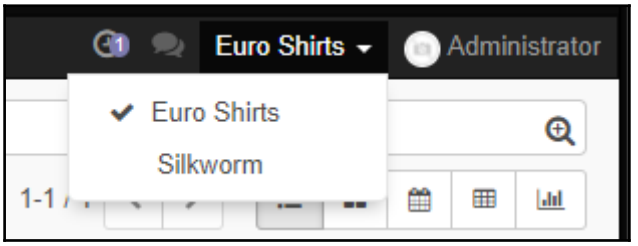
Product	Description	Ordered Qty	Unit Price	Taxes	Subtotal
Medium White T-Shirt	Medium White T-Shirt	1.000	16.50	Tax 15.00%	$ 16.50

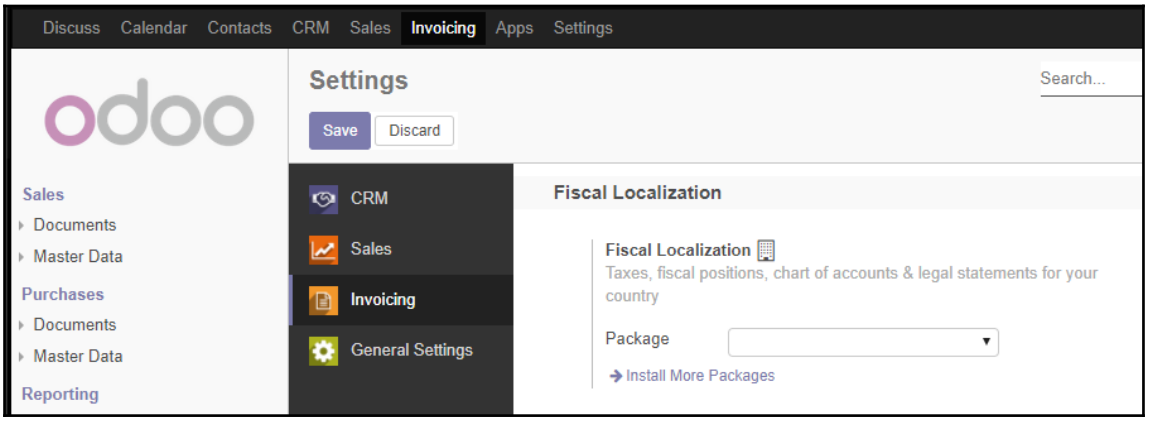
Untaxed Amount:	$ 16.50
Taxes:	$ 2.48
Total:	**$ 18.98**

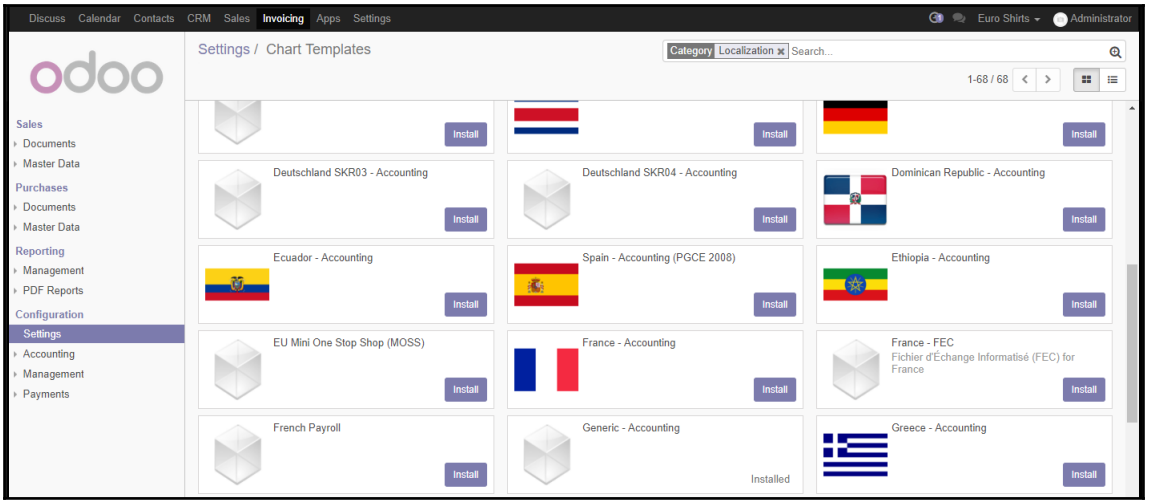

Discuss Calendar Contacts CRM Sales Purchases Link Tracker Inventory Manufacturing Invoicing Apps Settings
Administrator (SILKWO...
Settings
Search...
Save
Discard
Dashboard
Users & Companies
Users
Groups
Companies
Translations
Languages
Load a Translation
Import / Export
Application Terms
General Settings
Technical
Email
IAP
Actions
User Interface
Database Structure
Automation
Calendar
CRM
Sales
Purchase
Inventory
Manufacturing
Invoicing
General Settings
Users
Access Rights
Set custom access rights for new users
Customer Account
Let your customers log in to see their documents
On invitation (B2B)
Free sign up (B2C)
Password Reset
Enable password reset from Login page
Import & Export
Allow users to import data from CSV/XLS/XLSX/ODS files
Multi-company
Multi-company
Manage multiple legal entities with separate accounting
Companies
Common Contact Book
Common Product Catalog
Inter-Company Transactions
Enterprise
Automate inter-company transactions

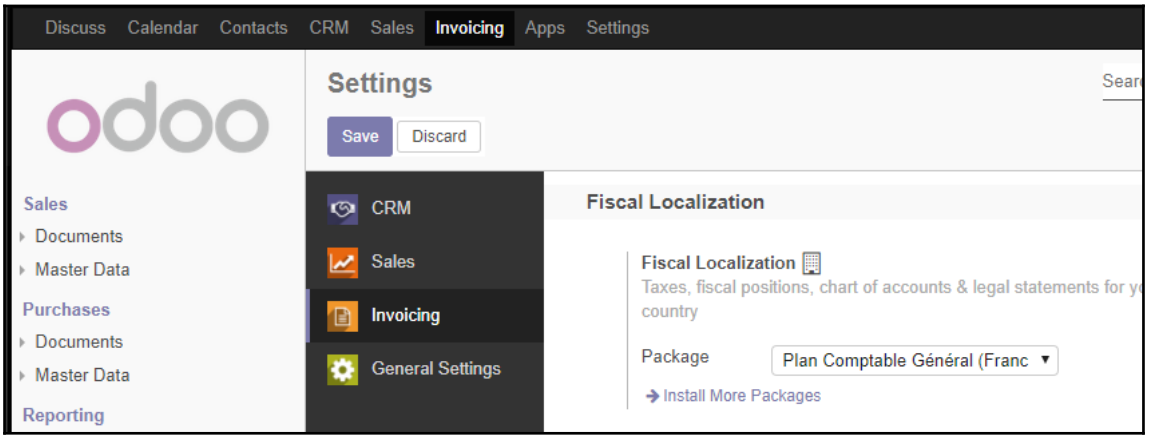
Company Name
Euro Shirts
General Information
Partner Address
4300 Place Bellecour
Street 2...
Lyon
State
ZIP
France
Company Tagline
e.g. Global Business Solutions
Website
e.g. www.odoo.com
Phone
Email
TIN
Company Registry
Parent Company
Silkworm
Report Footer
e.g. Your Bank Accounts, one per line


odoo
Users / Bob Sacamanto
Save
Discard
Send Reset Password Instructions
Dashboard
Users & Companies
Users
Companies
Translations
Languages
Load a Translation
General Settings
Name
Active
Bob Sacamanto
Email Address
admin
Access Rights
Preferences
Multi Companies
Allowed Companies
Silkworm
Euro Shirts
Current Company
Silkworm

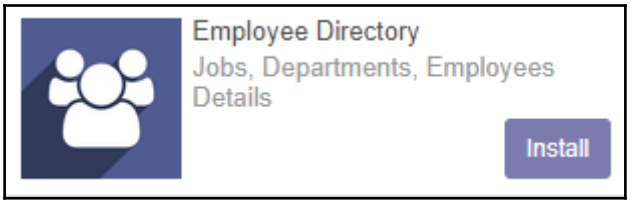

Euro Shirts
Administrator
Euro Shirts
Silkworm
1-1

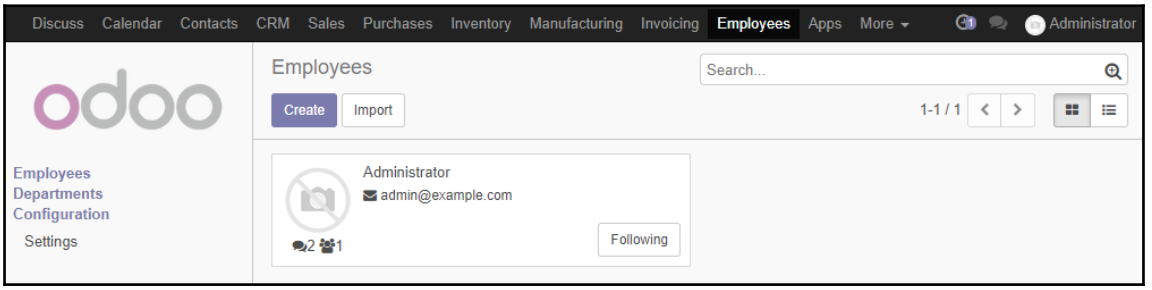

Discuss
Calendar
Contacts
CRM
Sales
Invoicing
Apps
Settings
odoo
Settings
Search...
Save
Discard
Sales
Documents
Master Data
Purchases
Documents
Master Data
Reporting
CRM
Sales
Invoicing
General Settings
Fiscal Localization
Fiscal Localization
Taxes, fiscal positions, chart of accounts & legal statements for your country
Package
Install More Packages

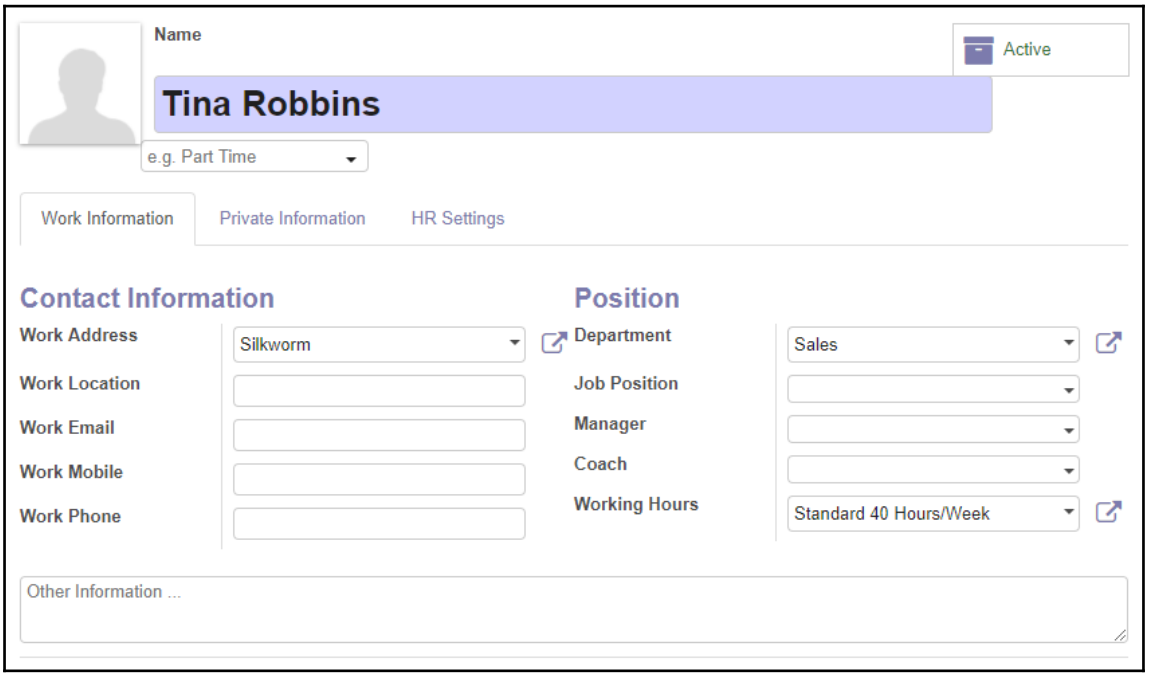


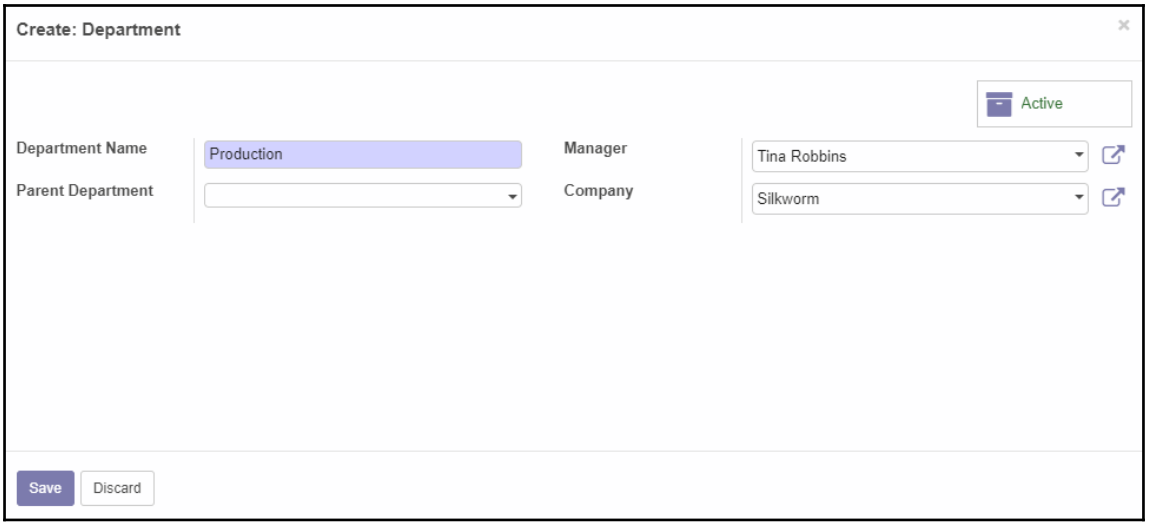


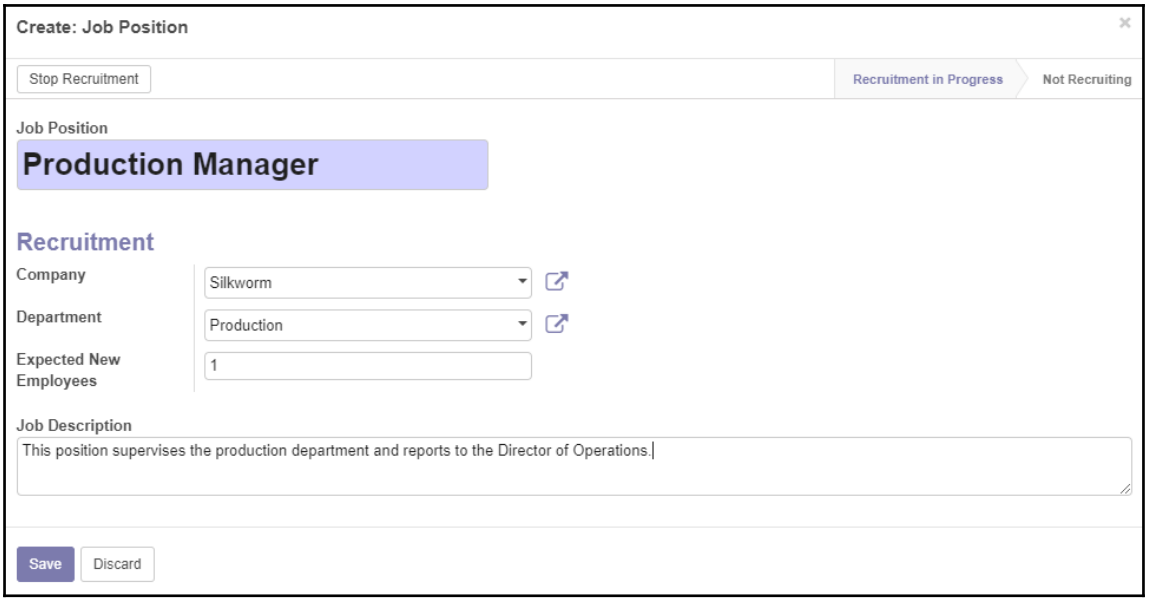
Chapter 8: Implementing the Human Resources Application

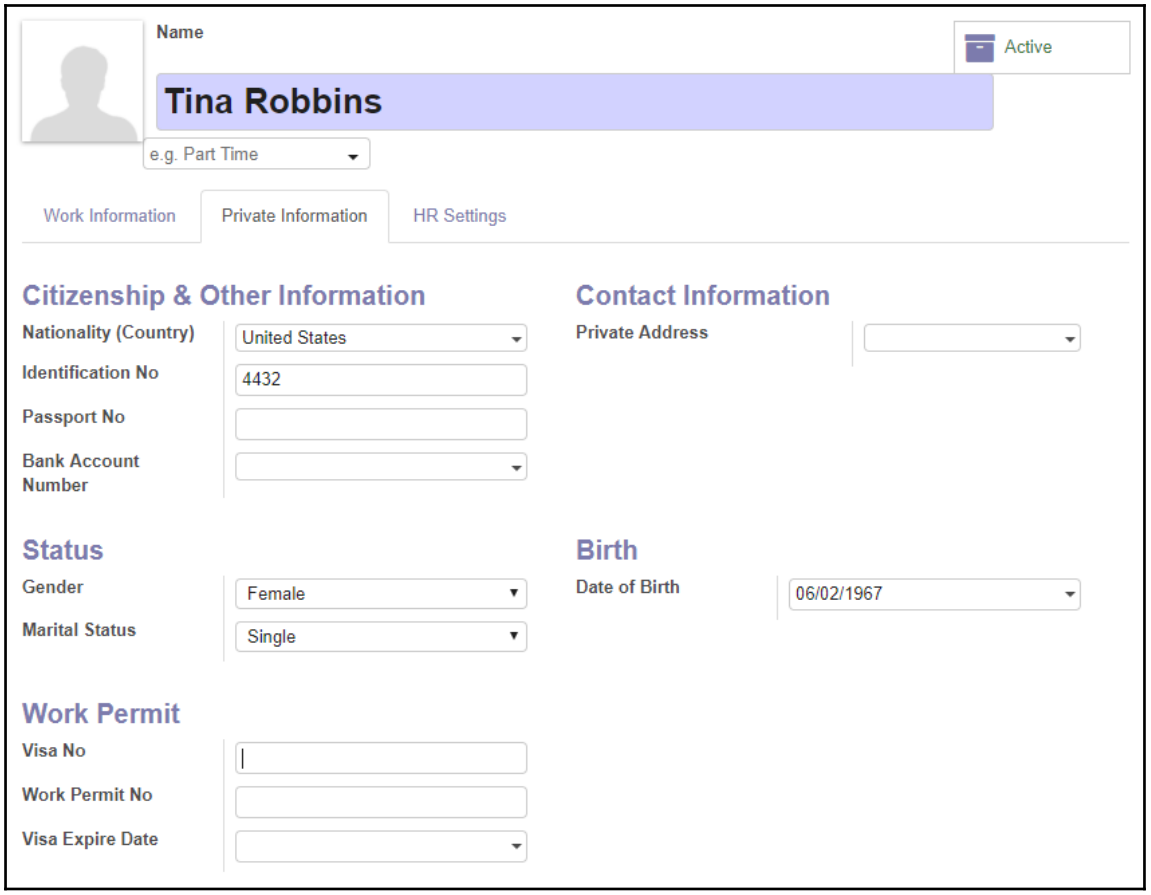

Employee Directory
Jobs, Departments, Employees Details
Install

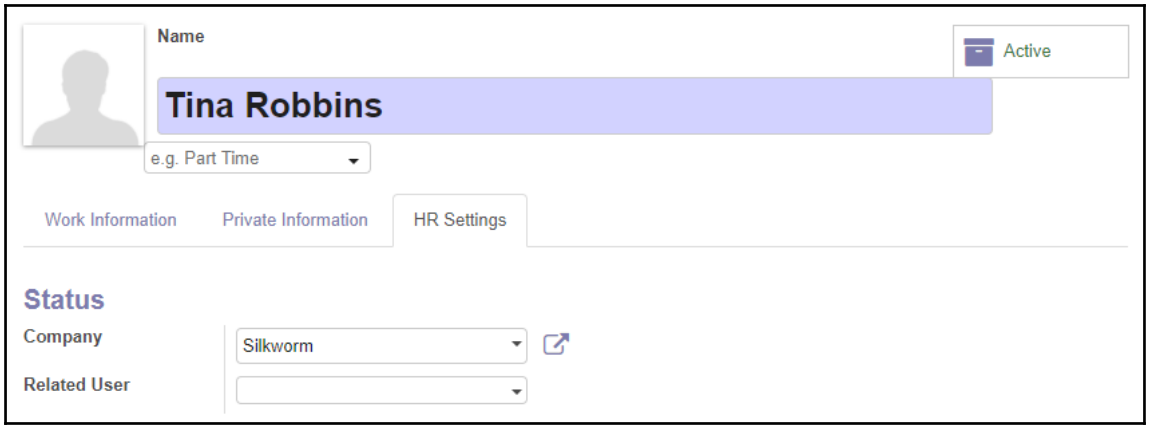

Discuss Calendar Contacts CRM Sales Purchases Inventory Manufacturing Invoicing Employees Apps More Administrator
odoo
Employees
Search...
Create Import
1-1 / 1
Employees
Departments
Configuration
Settings
Administrator
admin@example.com
Following

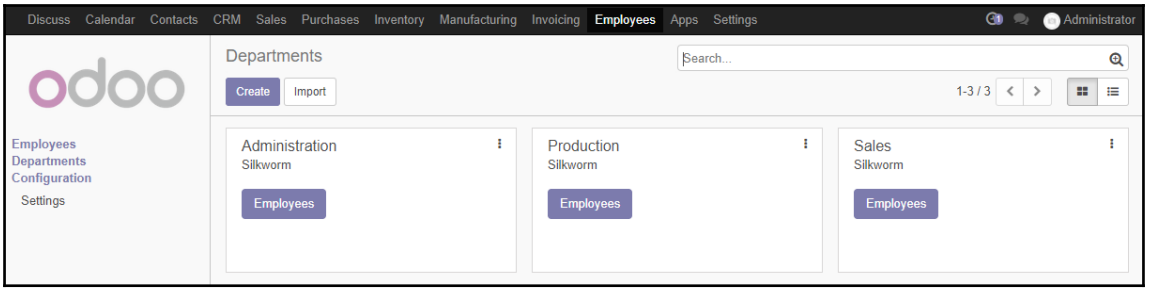

Name
Active
Tina Robbins
e.g. Part Time
Work Information
Private Information
HR Settings
Contact Information
Work Address
Silkworm
Work Location
Work Email
Work Mobile
Work Phone
Position
Department
Sales
Job Position
Manager
Coach
Working Hours
Standard 40 Hours/Week
Other Information ...

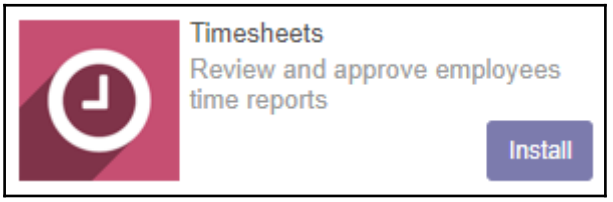

Create: Department
Active
Department Name
Production
Manager
Tina Robbins
Parent Department
Company
Silkworm
Save
Discard

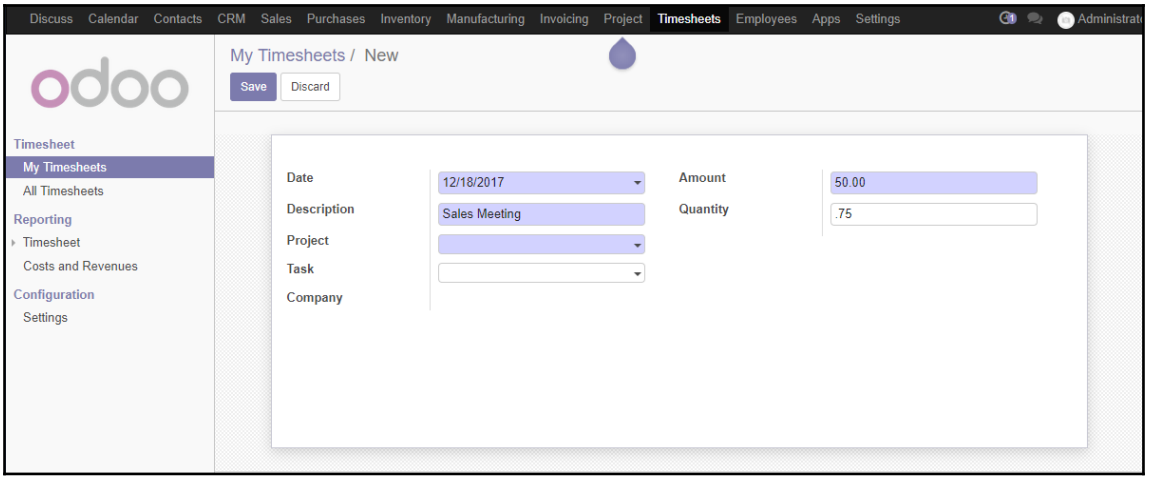

Create: Job Position
Stop Recruitment
Recruitment in Progress
Not Recruiting
Job Position
Production Manager
Recruitment
Company
Silkworm
Department
Production
Expected New Employees
1
Job Description
This position supervises the production department and reports to the Director of Operations.
Save
Discard

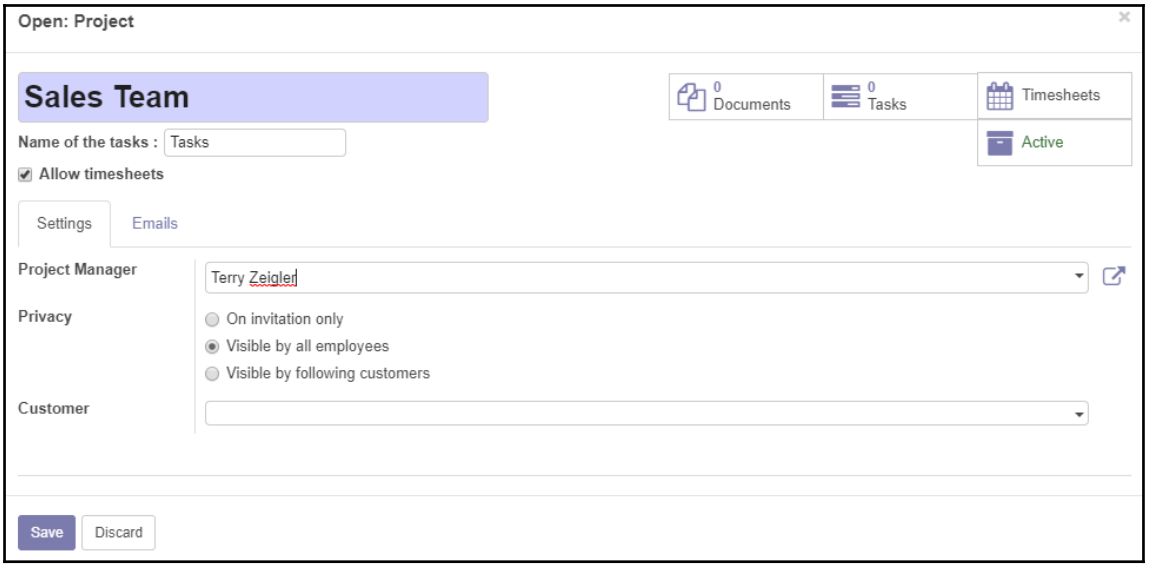

Name
Active
Tina Robbins
e.g. Part Time
Work Information
Private Information
HR Settings
Citizenship & Other Information
Nationality (Country)
United States
Identification No
4432
Passport No
Bank Account Number
Contact Information
Private Address
Status
Gender
Female
Marital Status
Single
Birth
Date of Birth
06/02/1967
Work Permit
Visa No
Work Permit No
Visa Expire Date

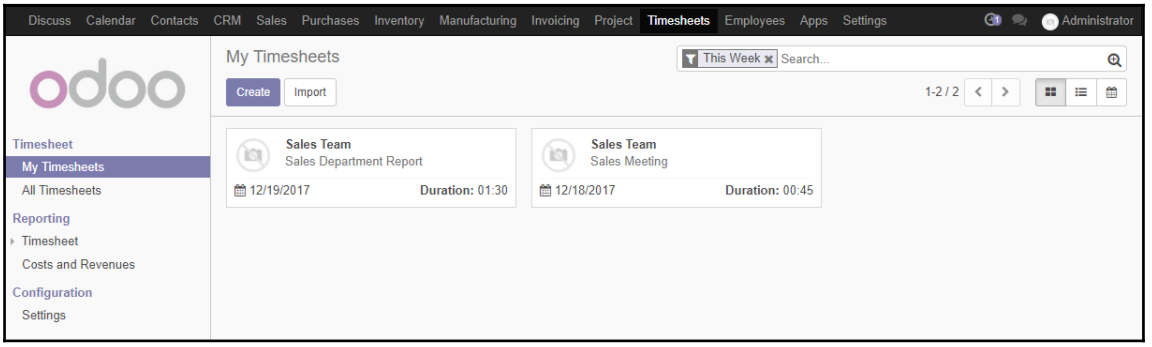

Name
Active
Tina Robbins
e.g. Part Time
Work Information
Private Information
HR Settings
Status
Company
Silkworm
Related User

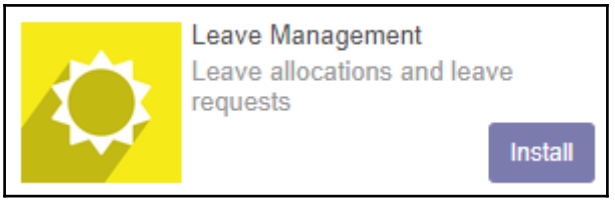

Discuss Calendar Contacts CRM Sales Purchases Inventory Manufacturing Invoicing Employees Apps Settings
Administrator
Departments
Search...
Create Import
1-3 / 3
Employees
Departments
Configuration
Settings
Administration
Silkworm
Employees
Production
Silkworm
Employees
Sales
Silkworm
Employees

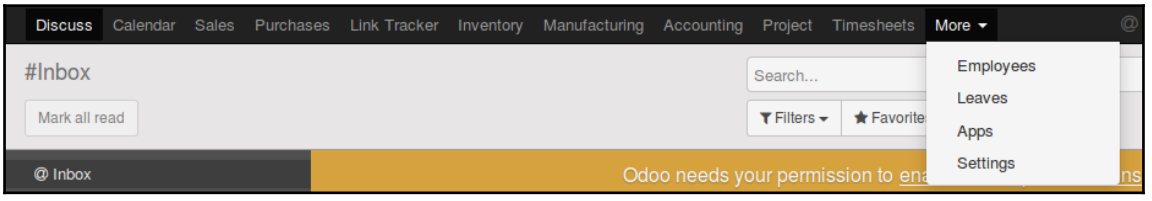

Timesheets
Review and approve employees time reports
Install

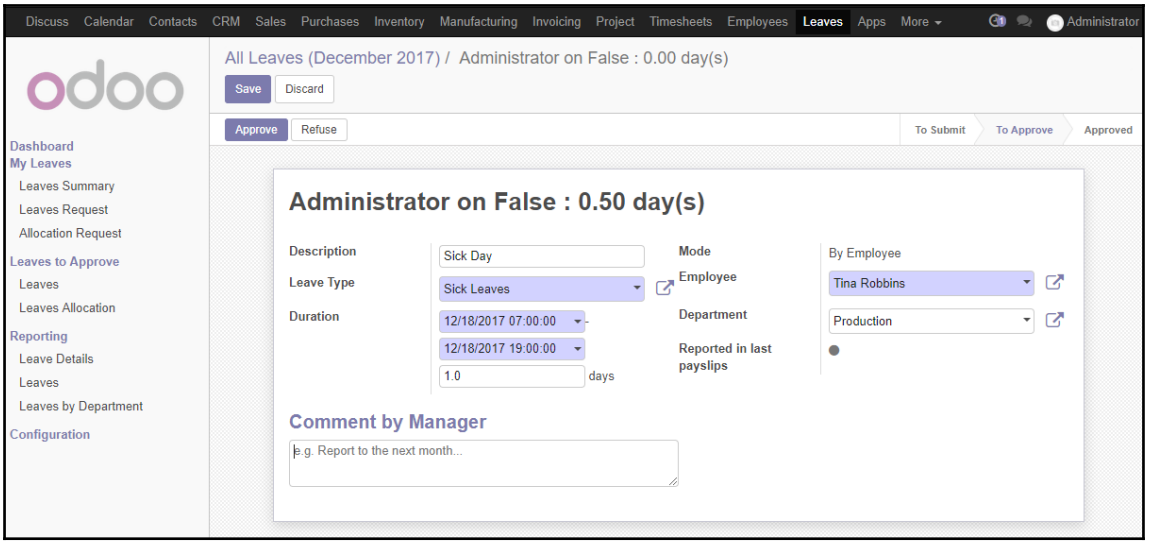

Discuss Calendar Contacts CRM Sales Purchases Inventory Manufacturing Invoicing Project Timesheets Employees Apps Settings
Administrat
My Timesheets / New
Save Discard
Timesheet
My Timesheets
All Timesheets
Reporting
Timesheet
Costs and Revenues
Configuration
Settings
Date 12/18/2017
Description Sales Meeting
Project
Task
Company
Amount 50.00
Quantity .75

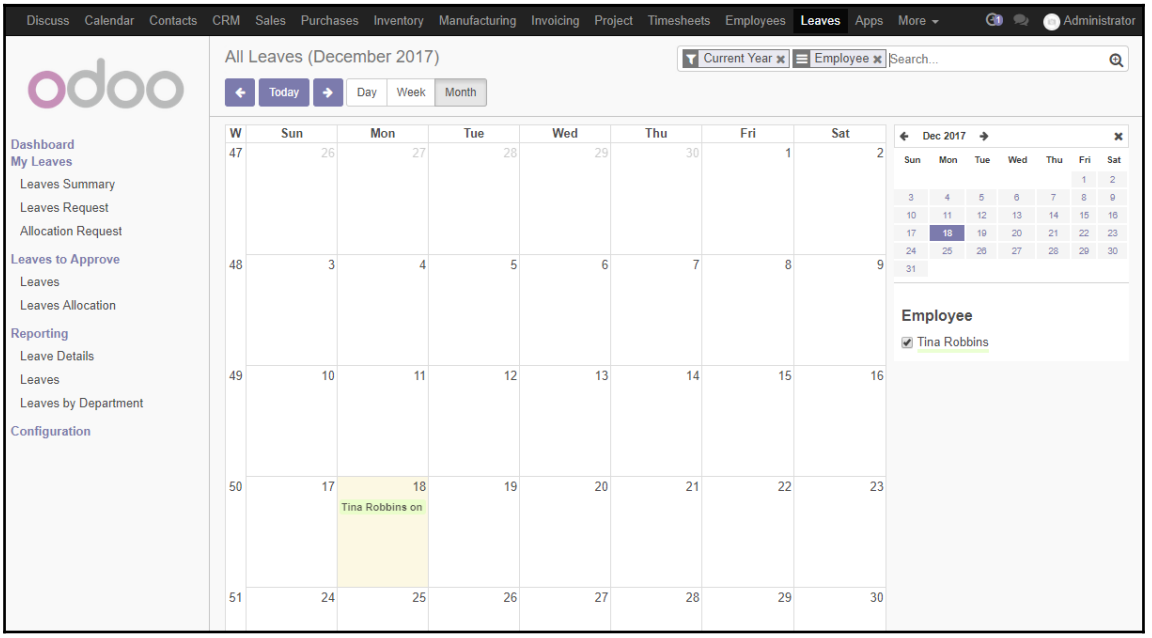

Open: Project
Sales Team
0 Documents
0 Tasks
Timesheets
Active
Name of the tasks : Tasks
Allow timesheets
Settings
Emails
Project Manager
Terry Zeigler
Privacy
On invitation only
Visible by all employees
Visible by following customers
Customer
Save
Discard

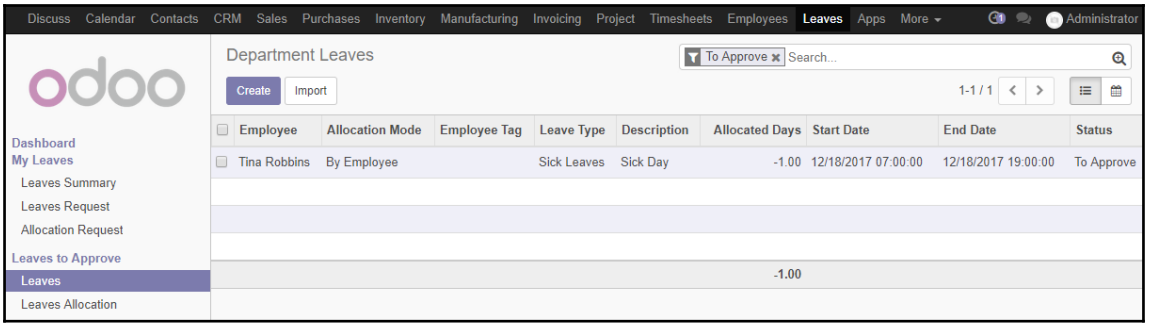

Discuss Calendar Contacts CRM Sales Purchases Inventory Manufacturing Invoicing Project Timesheets Employees Apps Settings
Administrator
My Timesheets
This Week
Search...
Create
Import
1-2 / 2
Timesheet
My Timesheets
All Timesheets
Reporting
Timesheet
Costs and Revenues
Configuration
Settings
Sales Team
Sales Department Report
12/19/2017
Duration: 01:30
Sales Team
Sales Meeting
12/18/2017
Duration: 00:45


Leave Management
Leave allocations and leave requests
Install

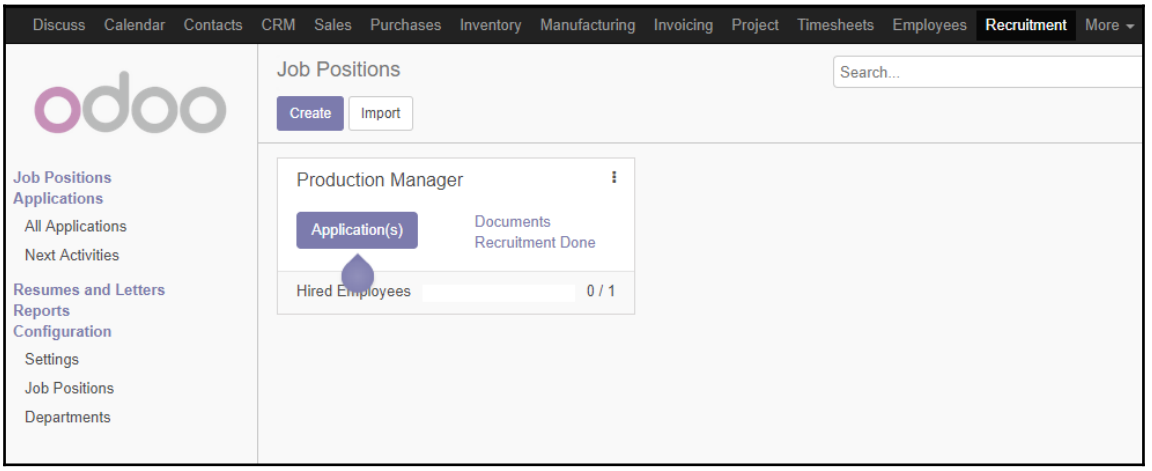

Discuss Calendar Sales Purchases Link Tracker Inventory Manufacturing Accounting Project Timesheets More
#Inbox
Mark all read
Search...
Filters
Favorite
Employees
Leaves
Apps
Settings
@ Inbox
Odoo needs your permission to

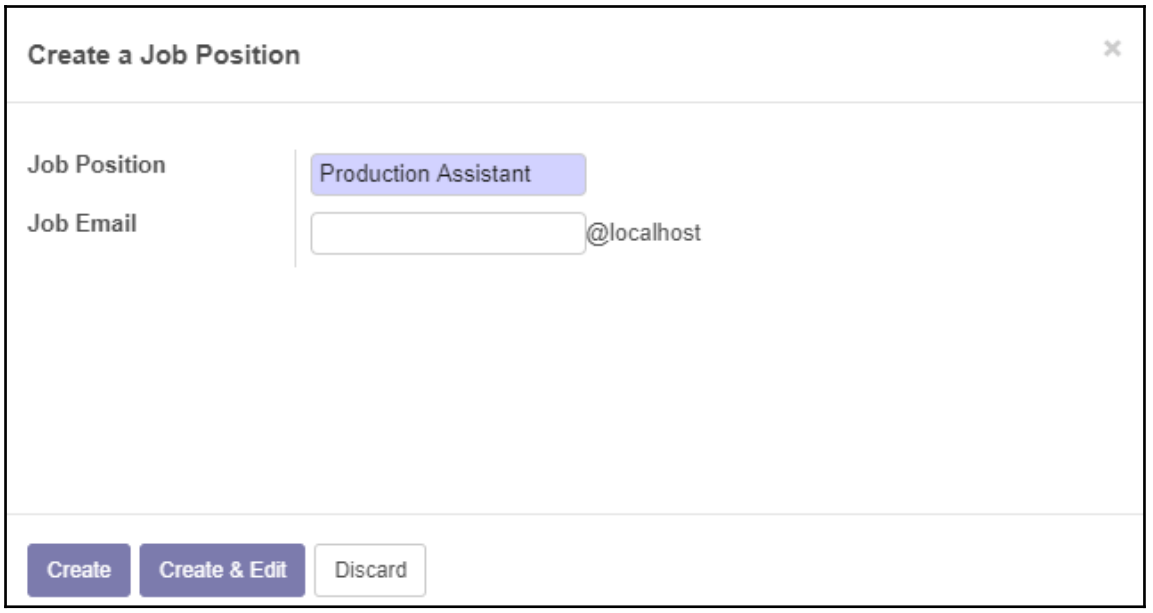

Discuss Calendar Contacts CRM Sales Purchases Inventory Manufacturing Invoicing Project Timesheets Employees Leaves Apps More Administrator
All Leaves (December 2017) / Administrator on False : 0.00 day(s)
Save Discard
Approve Refuse
To Submit To Approve Approved
Dashboard
My Leaves
Leaves Summary
Leaves Request
Allocation Request
Leaves to Approve
Leaves
Leaves Allocation
Reporting
Leave Details
Leaves
Leaves by Department
Configuration
Administrator on False : 0.50 day(s)
Description Sick Day
Leave Type Sick Leaves
Duration 12/18/2017 07:00:00 - 12/18/2017 19:00:00 1.0 days
Mode By Employee
Employee Tina Robbins
Department Production
Reported in last payslips
Comment by Manager
e.g. Report to the next month...

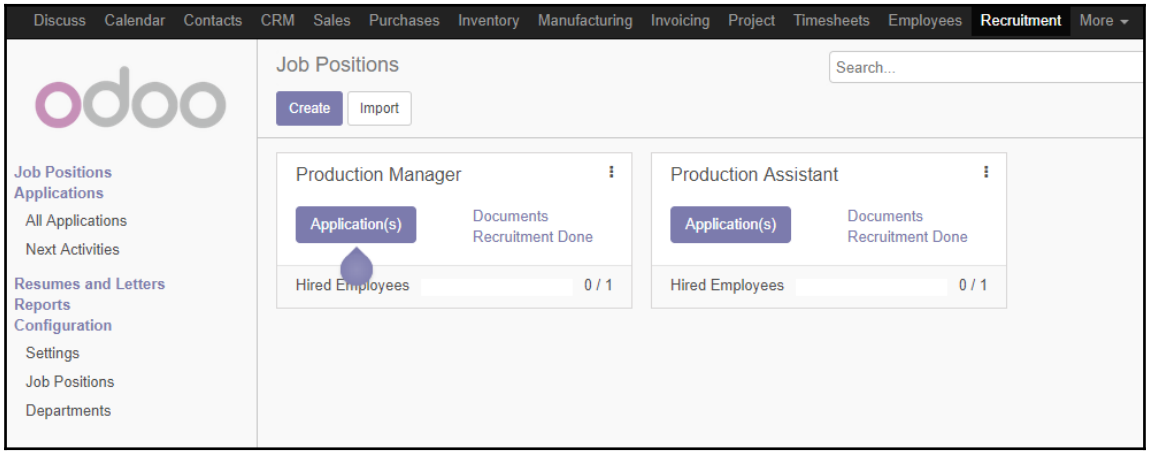

Discuss Calendar Contacts CRM Sales Purchases Inventory Manufacturing Invoicing Project Timesheets Employees Leaves Apps More Administrator
All Leaves (December 2017)
Current Year Employee Search...
Today Day Week Month
W Sun Mon Tue Wed Thu Fri Sat
47 26 27 28 29 30 1 2
48 3 4 5 6 7 8 9
49 10 11 12 13 14 15 16
50 17 18 Tina Robbins on 19 20 21 22 23
51 24 25 26 27 28 29 30
Dec 2017
Employee
Tina Robbins
Dashboard
My Leaves
Leaves Summary
Leaves Request
Allocation Request
Leaves to Approve
Leaves
Leaves Allocation
Reporting
Leave Details
Leaves
Leaves by Department
Configuration

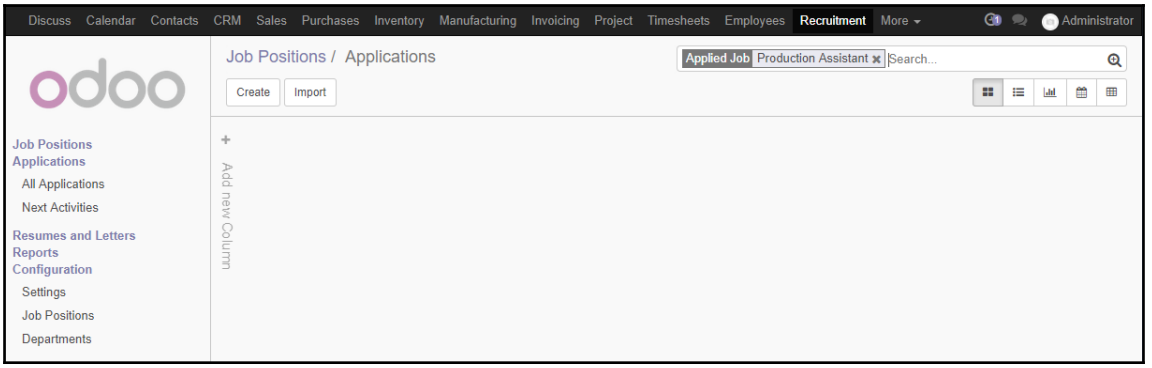

Discuss Calendar Contacts CRM Sales Purchases Inventory Manufacturing Invoicing Project Timesheets Employees Leaves Apps More Administrator
Department Leaves
To Approve Search...
Create Import
1-1 / 1
Dashboard
My Leaves
Leaves Summary
Leaves Request
Allocation Request
Leaves to Approve
Leaves
Leaves Allocation
Employee Allocation Mode Employee Tag Leave Type Description Allocated Days Start Date End Date Status
Tina Robbins By Employee Sick Leaves Sick Day -1.00 12/18/2017 07:00:00 12/18/2017 19:00:00 To Approve
-1.00

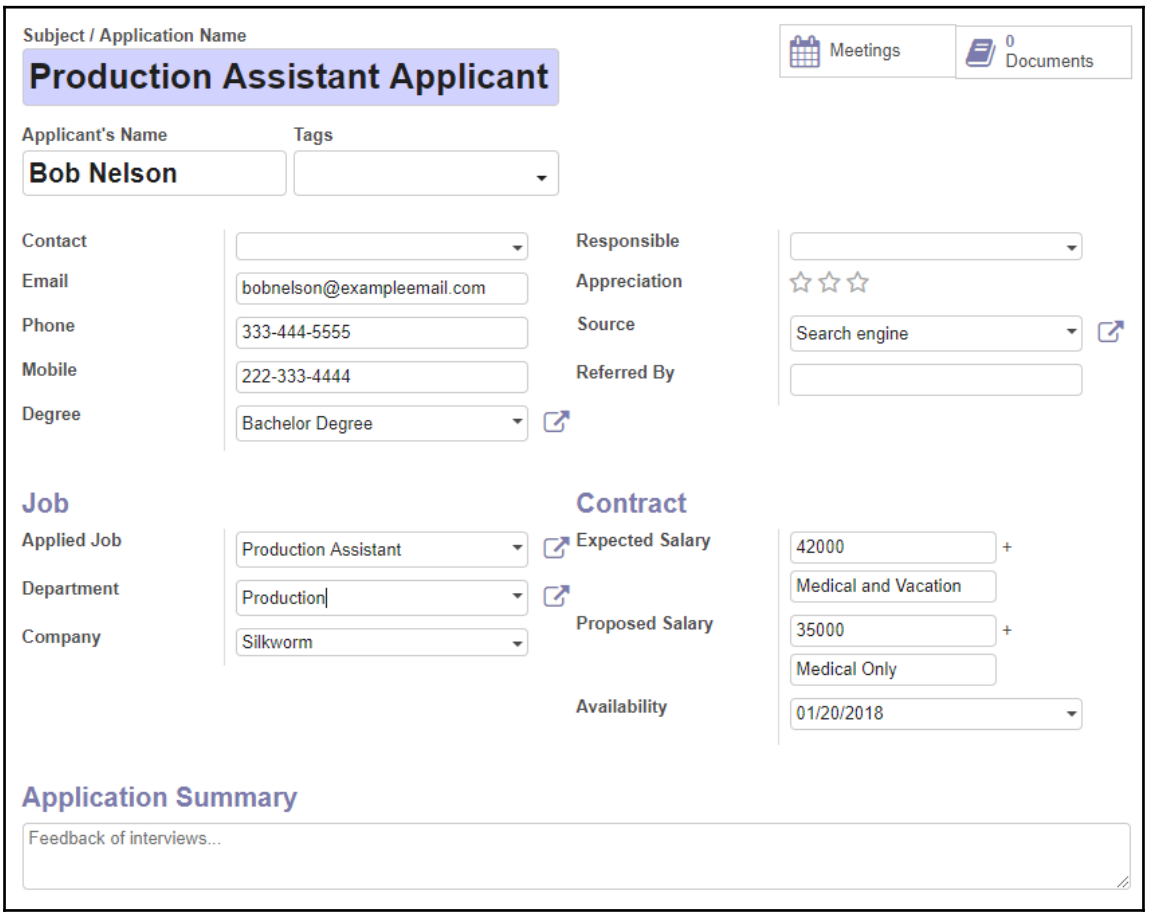
Recruitment Process
Jobs, Recruitment, Applications, Job Interviews
Install

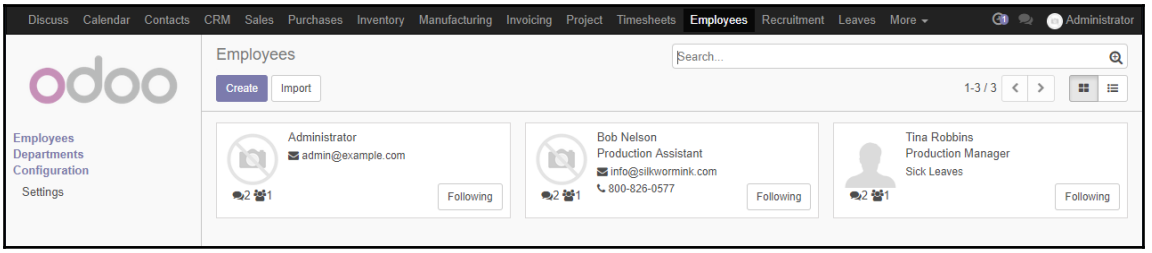

Discuss Calendar Contacts CRM Sales Purchases Inventory Manufacturing Invoicing Project Timesheets Employees Recruitment More
Job Positions
Search...
Create Import
Job Positions
Applications
All Applications
Next Activities
Resumes and Letters
Reports
Configuration
Settings
Job Positions
Departments
Production Manager
Application(s)
Documents
Recruitment Done
Hired Employees 0 / 1


Create a Job Position
Job Position
Production Assistant
Job Email
@localhost
Create
Create & Edit
Discard

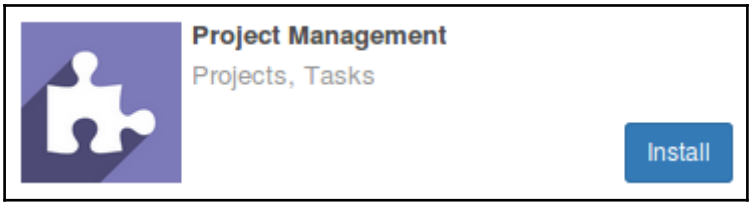

Discuss Calendar Contacts CRM Sales Purchases Inventory Manufacturing Invoicing Project Timesheets Employees Recruitment More
Job Positions
Search...
Create
Import
Job Positions
Applications
All Applications
Next Activities
Resumes and Letters
Reports
Configuration
Settings
Job Positions
Departments
Production Manager
Application(s)
Documents
Recruitment Done
Hired Employees
0 / 1
Production Assistant
Application(s)
Documents
Recruitment Done
Hired Employees
0 / 1

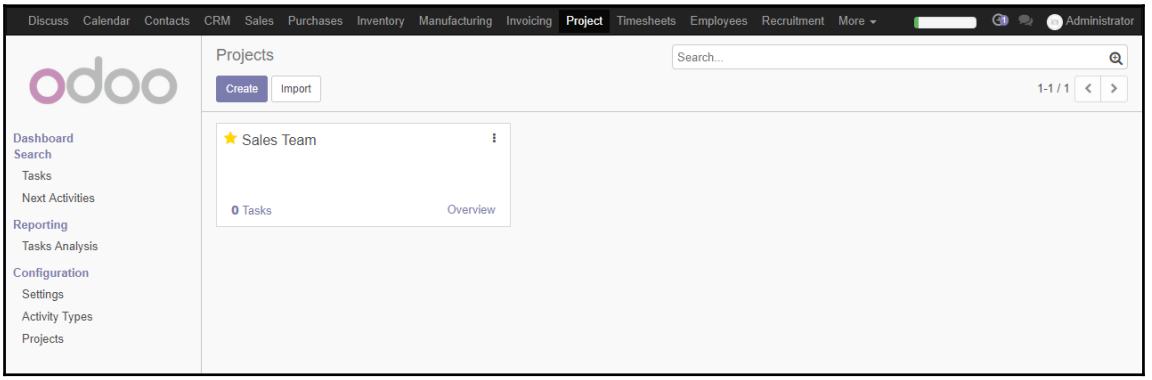

Discuss Calendar Contacts CRM Sales Purchases Inventory Manufacturing Invoicing Project Timesheets Employees Recruitment More Administrator
odoo
Job Positions / Applications
Applied Job Production Assistant Search...
Create Import
Job Positions
Applications
All Applications
Next Activities
Resumes and Letters
Reports
Configuration
Settings
Job Positions
Departments
Add new Column

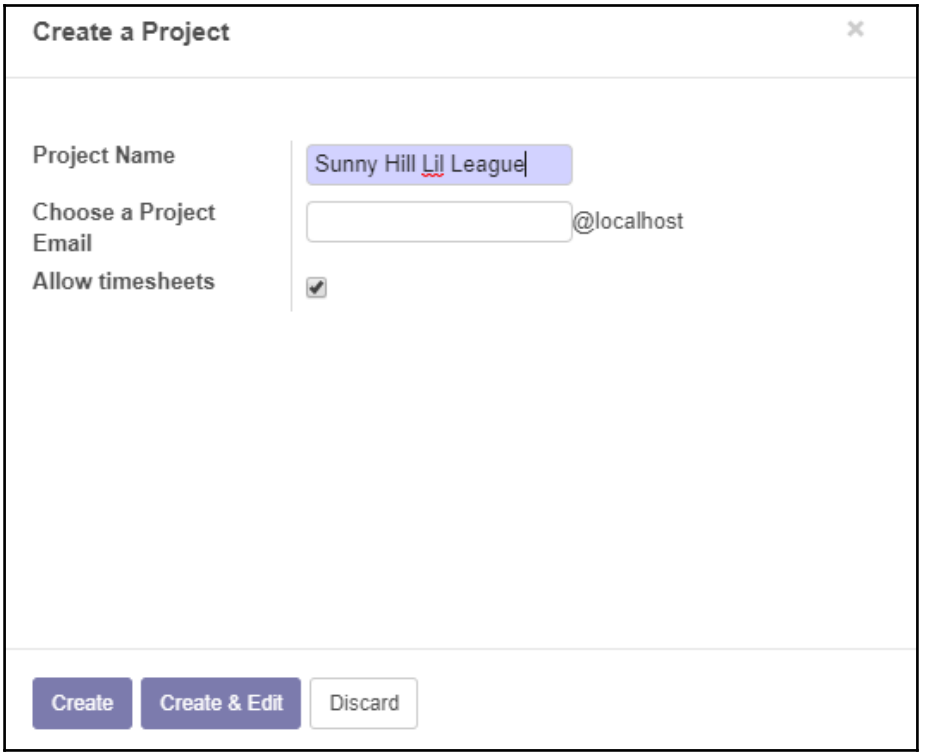

Subject / Application Name
Production Assistant Applicant
Meetings
0 Documents
Applicant's Name
Bob Nelson
Tags
Contact
Email
bobnelson@exampleemail.com
Phone
333-444-5555
Mobile
222-333-4444
Degree
Bachelor Degree
Responsible
Appreciation
Source
Search engine
Referred By
Job
Applied Job
Production Assistant
Department
Production
Company
Silkworm
Contract
Expected Salary
42000
Medical and Vacation
Proposed Salary
35000
Medical Only
Availability
01/20/2018
Application Summary
Feedback of interviews...

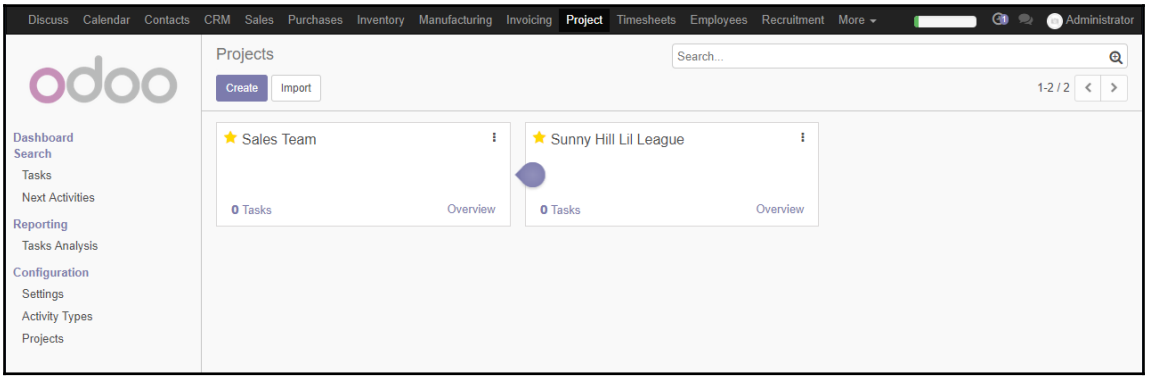


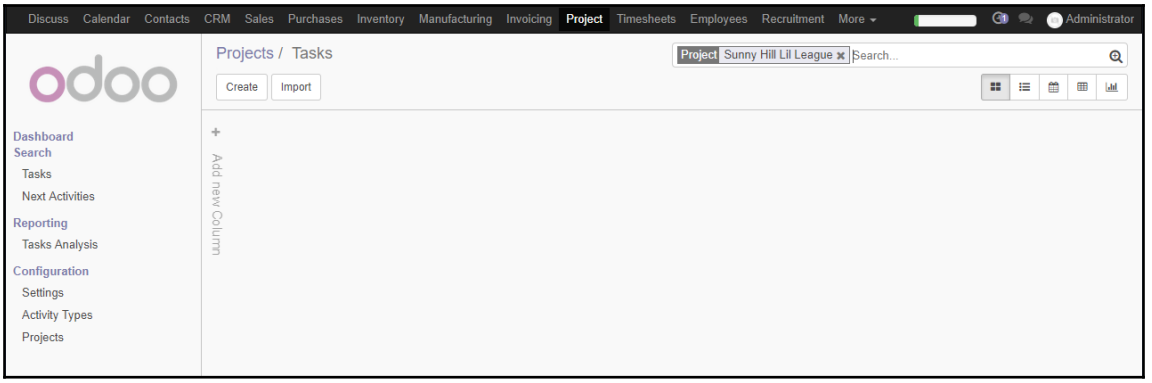
Chapter 9: Understanding Project Management

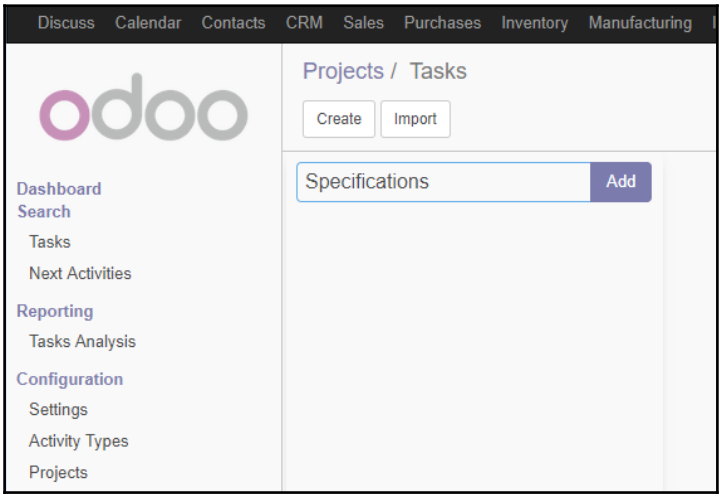


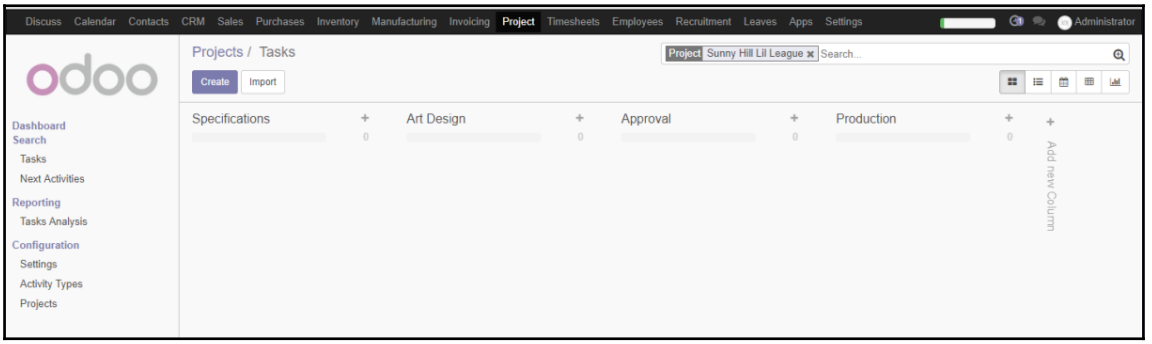


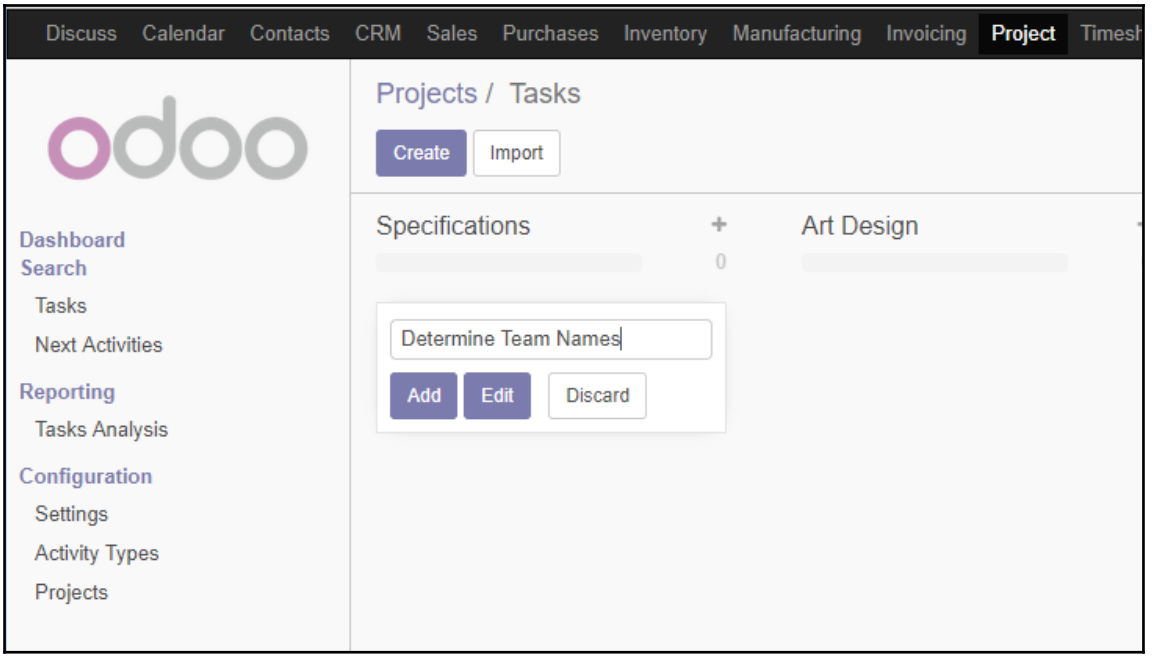

Create a Project
Project Name
Sunny Hill Lil League
Choose a Project Email
@localhost
Allow timesheets
Create
Create & Edit
Discard

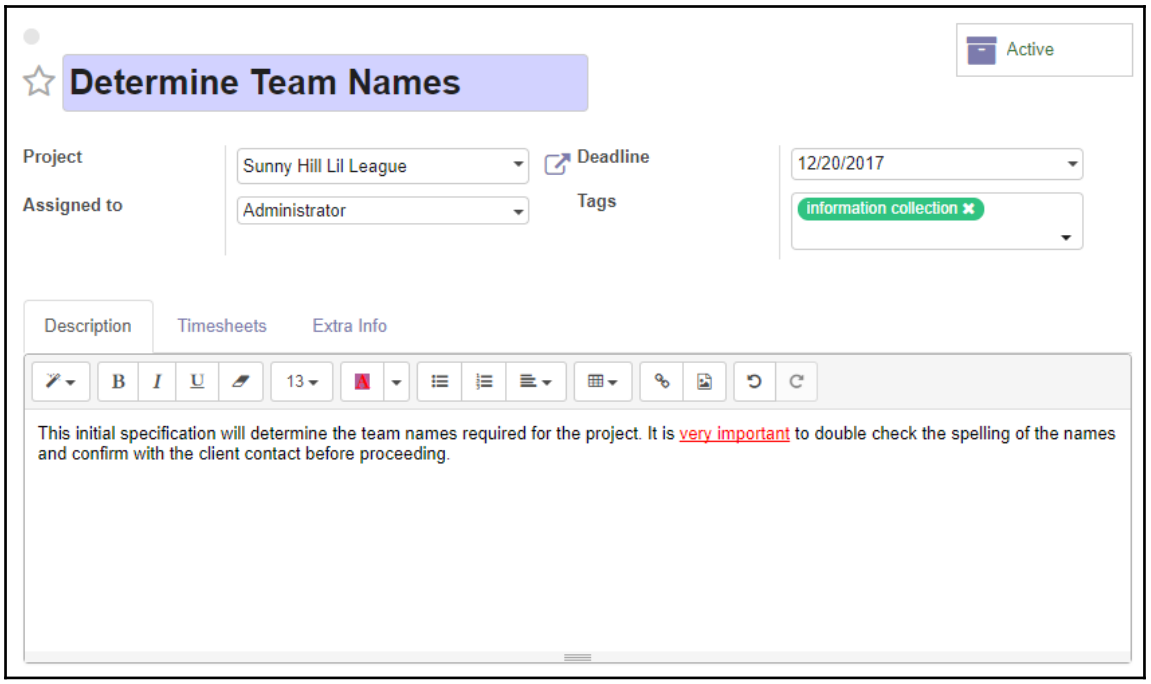

Discuss Calendar Contacts CRM Sales Purchases Inventory Manufacturing Invoicing Project Timesheets Employees Recruitment More
Administrator
Projects
Search...
Create
Import
1-2 / 2
Dashboard
Search
Tasks
Next Activities
Reporting
Tasks Analysis
Configuration
Settings
Activity Types
Projects
Sales Team
0 Tasks
Overview
Sunny Hill Lil League
0 Tasks
Overview

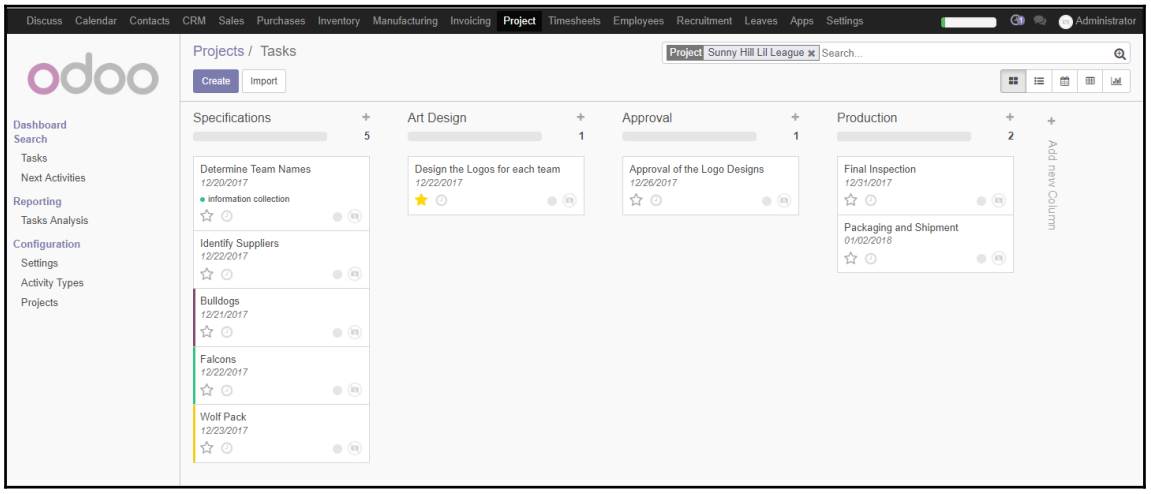

Discuss Calendar Contacts CRM Sales Purchases Inventory Manufacturing Invoicing Project Timesheets Employees Recruitment More
Administrator
Projects / Tasks
Project Sunny Hill Lil League
Search...
Create
Import
Dashboard
Search
Tasks
Next Activities
Reporting
Tasks Analysis
Configuration
Settings
Activity Types
Projects
Add new Column

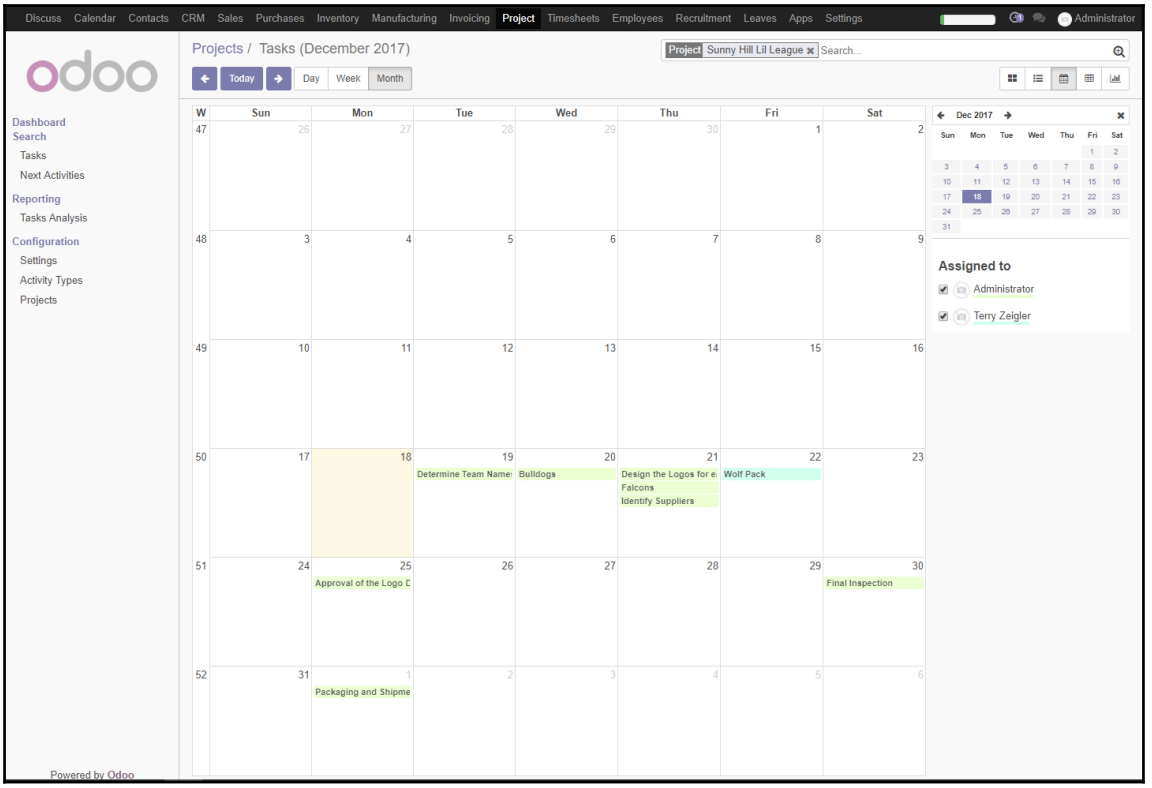

Discuss Calendar Contacts CRM Sales Purchases Inventory Manufacturing
Projects / Tasks
Create
Import
Specifications
Add
Dashboard
Search
Tasks
Next Activities
Reporting
Tasks Analysis
Configuration
Settings
Activity Types
Projects

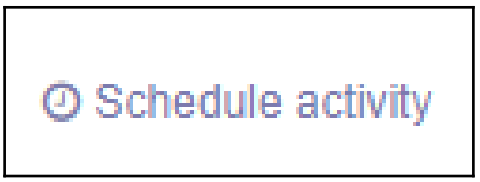

Discuss Calendar Contacts CRM Sales Purchases Inventory Manufacturing Invoicing Project Timesheets Employees Recruitment Leaves Apps Settings
Administrator
Projects / Tasks
Project Sunny Hill Lil League
Search...
Create
Import
Specifications
Art Design
Approval
Production
Add new Column
Dashboard
Search
Tasks
Next Activities
Reporting
Tasks Analysis
Configuration
Settings
Activity Types
Projects

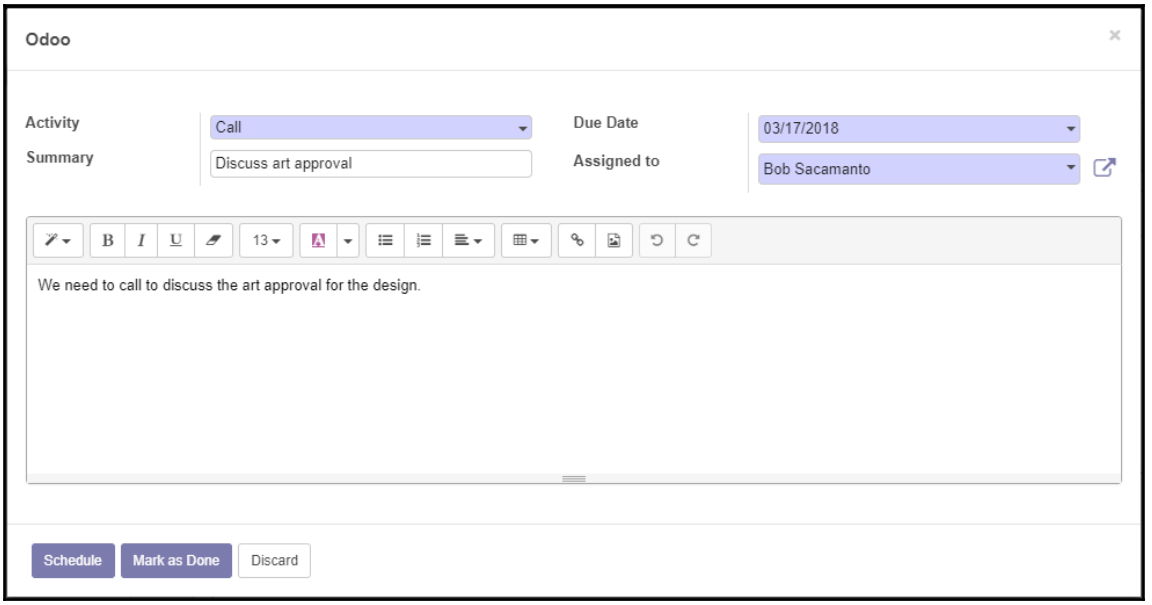

Discuss
Calendar
Contacts
CRM
Sales
Purchases
Inventory
Manufacturing
Invoicing
Project
Timesh
Projects / Tasks
Create
Import
Specifications
Art Design
0
Dashboard
Search
Tasks
Next Activities
Reporting
Tasks Analysis
Configuration
Settings
Activity Types
Projects
Determine Team Names
Add
Edit
Discard

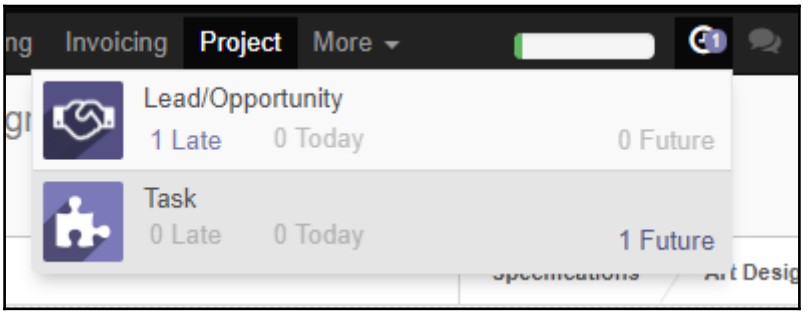

Active
Determine Team Names
Project
Sunny Hill Lil League
Deadline
12/20/2017
Assigned to
Administrator
Tags
information collection
Description
Timesheets
Extra Info
This initial specification will determine the team names required for the project. It is very important to double check the spelling of the names and confirm with the client contact before proceeding.

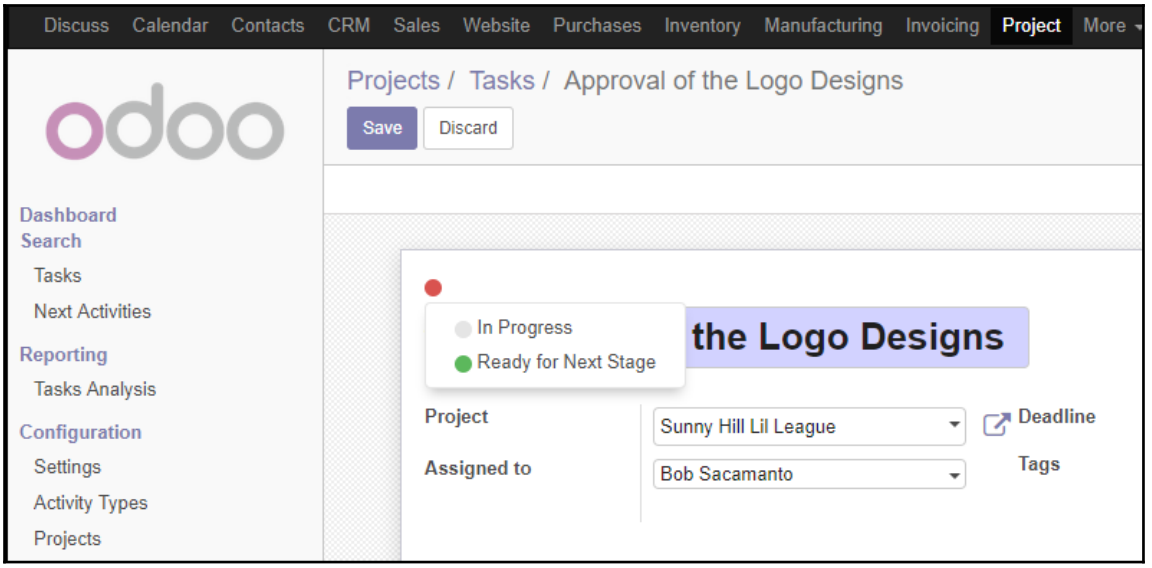

Discuss Calendar Contacts CRM Sales Purchases Inventory Manufacturing Invoicing Project Timesheets Employees Recruitment Leaves Apps Settings
Administrator
Projects / Tasks
Create
Import
Dashboard
Search
Tasks
Next Activities
Reporting
Tasks Analysis
Configuration
Settings
Activity Types
Projects
Specifications
Art Design
Approval
Production
Determine Team Names
12/20/2017
information collection
Identify Suppliers
12/22/2017
Bulldogs
12/21/2017
Falcons
12/22/2017
Wolf Pack
12/23/2017
Design the Logos for each team
12/22/2017
Approval of the Logo Designs
12/26/2017
Final Inspection
12/31/2017
Packaging and Shipment
01/02/2018
Add new Column

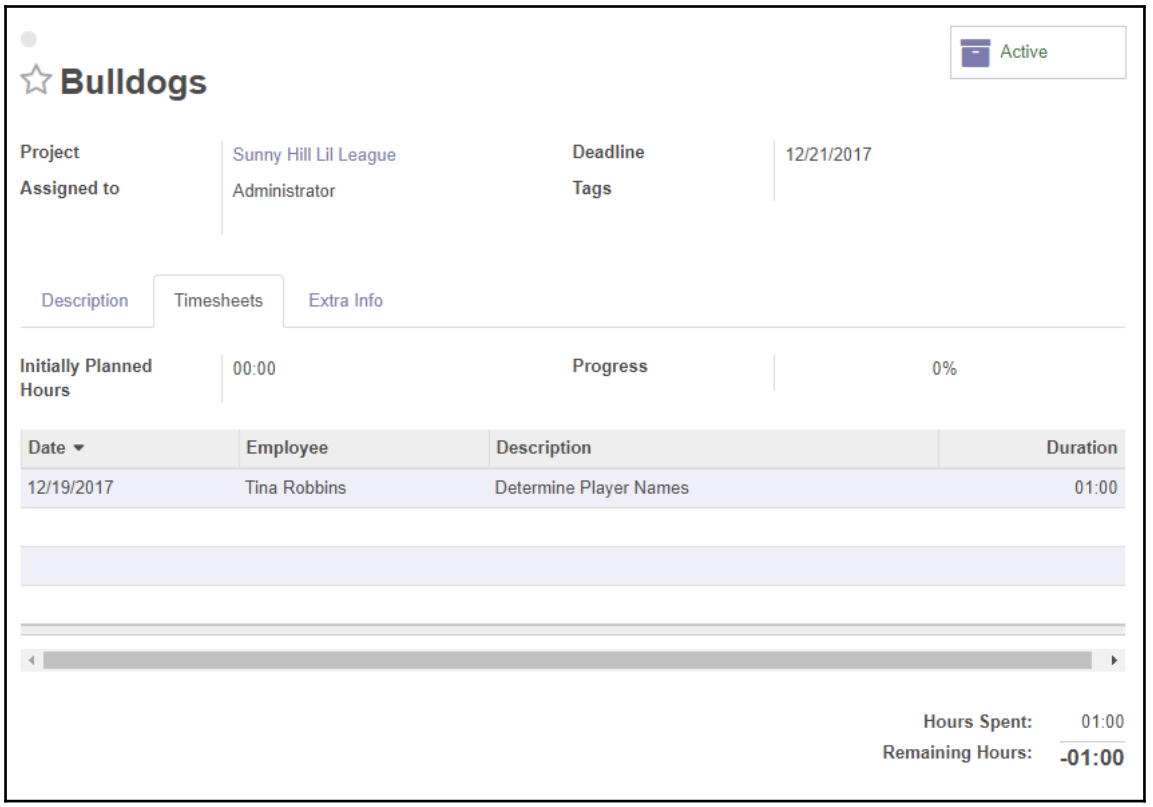

Discuss Calendar Contacts CRM Sales Purchases Inventory Manufacturing Invoicing Project Timesheets Employees Recruitment Leaves Apps Settings
Administrator
Projects / Tasks (December 2017)
Project Sunny Hill Lil League
Search...
Today
Day Week Month
Dashboard
Search
Tasks
Next Activities
Reporting
Tasks Analysis
Configuration
Settings
Activity Types
Projects
Powered by Odoo
W Sun Mon Tue Wed Thu Fri Sat
47 26 27 28 29 30 1 2
48 3 4 5 6 7 8 9
49 10 11 12 13 14 15 16
50 17 18 19 20 21 22 23
Determine Team Name
Bulldogs
Design the Logos for e
Falcons
Identify Suppliers
Wolf Pack
51 24 25 26 27 28 29 30
Approval of the Logo D
Final Inspection
52 31 1 2 3 4 5 6
Packaging and Shipme
Dec 2017
Sun Mon Tue Wed Thu Fri Sat
Assigned to
Administrator
Terry Zeigler


Schedule activity

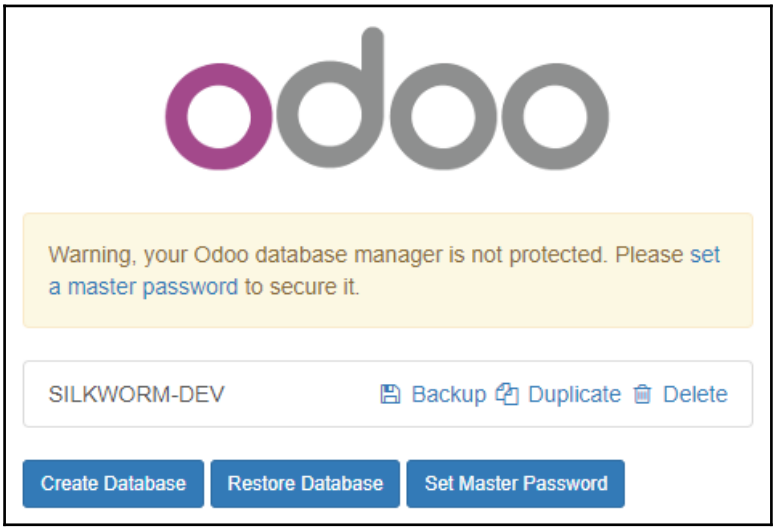

Odoo
Activity
Call
Due Date
03/17/2018
Summary
Discuss art approval
Assigned to
Bob Sacamanto
We need to call to discuss the art approval for the design.
Schedule
Mark as Done
Discard

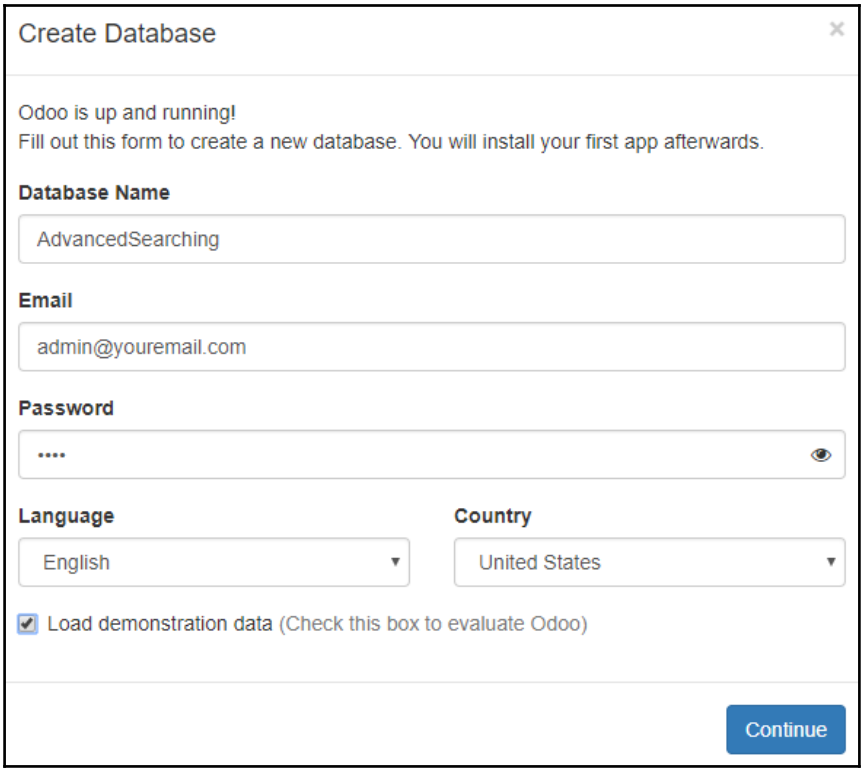

Invoicing
Project
More
Lead/Opportunity
1 Late
0 Today
0 Future
Task
0 Late
0 Today
1 Future

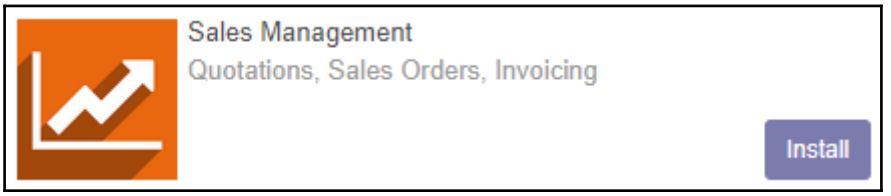

Discuss
Calendar
Contacts
CRM
Sales
Website
Purchases
Inventory
Manufacturing
Invoicing
Project
More
Projects / Tasks / Approval of the Logo Designs
Save
Discard
Dashboard
Search
Tasks
Next Activities
Reporting
Tasks Analysis
Configuration
Settings
Activity Types
Projects
In Progress
Ready for Next Stage
the Logo Designs
Project
Sunny Hill Lil League
Deadline
Assigned to
Bob Sacamanto
Tags

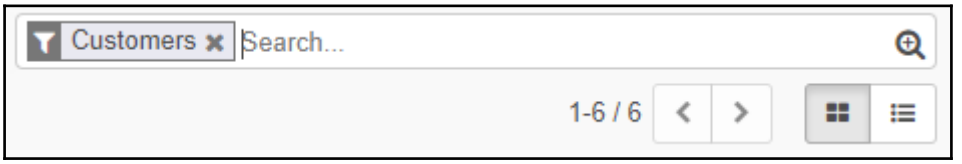

Active
Bulldogs
Project
Sunny Hill Lil League
Deadline
12/21/2017
Assigned to
Administrator
Tags
Description
Timesheets
Extra Info
Initially Planned Hours
00:00
Progress
0%
Date
Employee
Description
Duration
12/19/2017
Tina Robbins
Determine Player Names
01:00
Hours Spent:
01:00
Remaining Hours:
-01:00

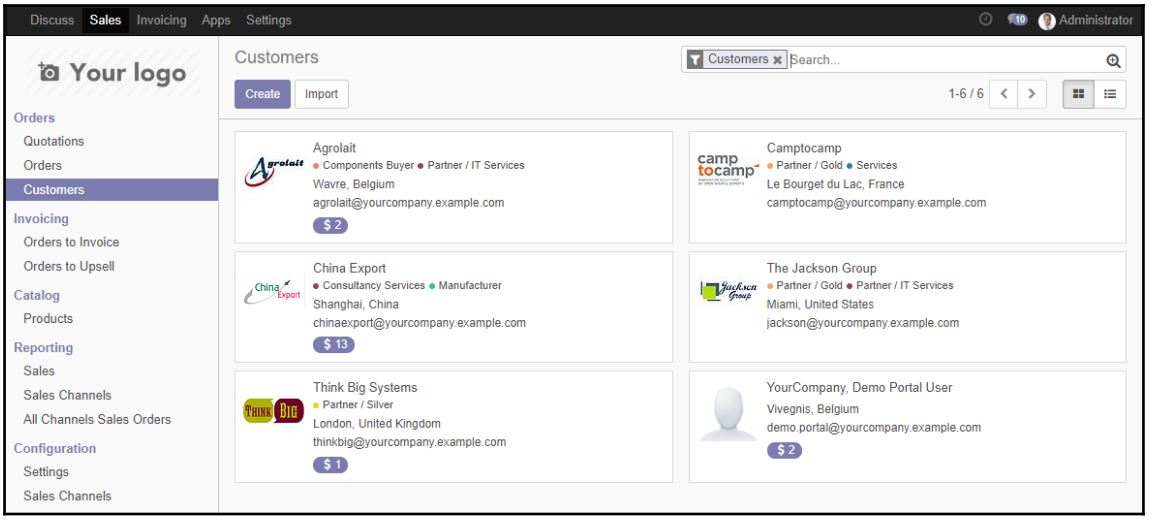
Chapter 10:
Creating Advanced Searches and Dashboards

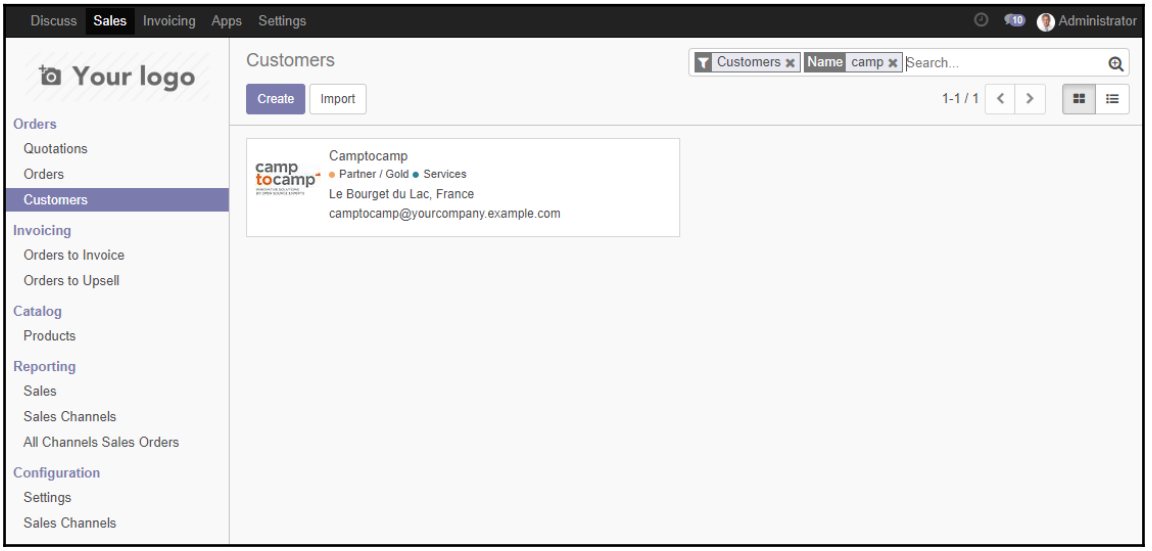


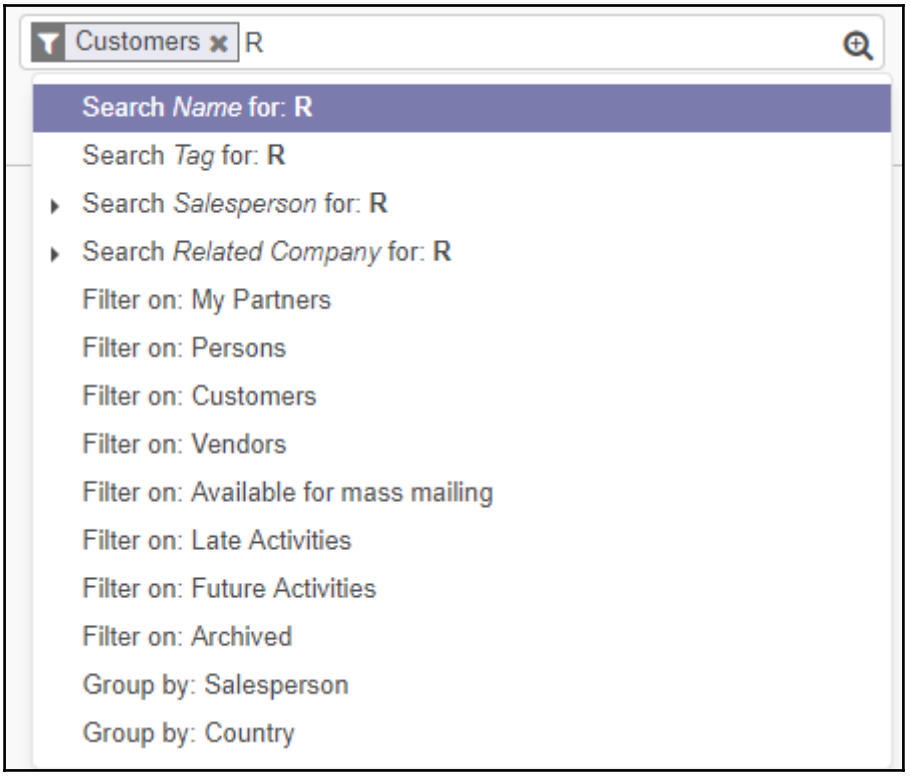

Create Database
Odoo is up and running!
Fill out this form to create a new database. You will install your first app afterwards.
Database Name
AdvancedSearching
Email
admin@youremail.com
Password
Language
English
Country
United States
Load demonstration data (Check this box to evaluate Odoo)
Continue

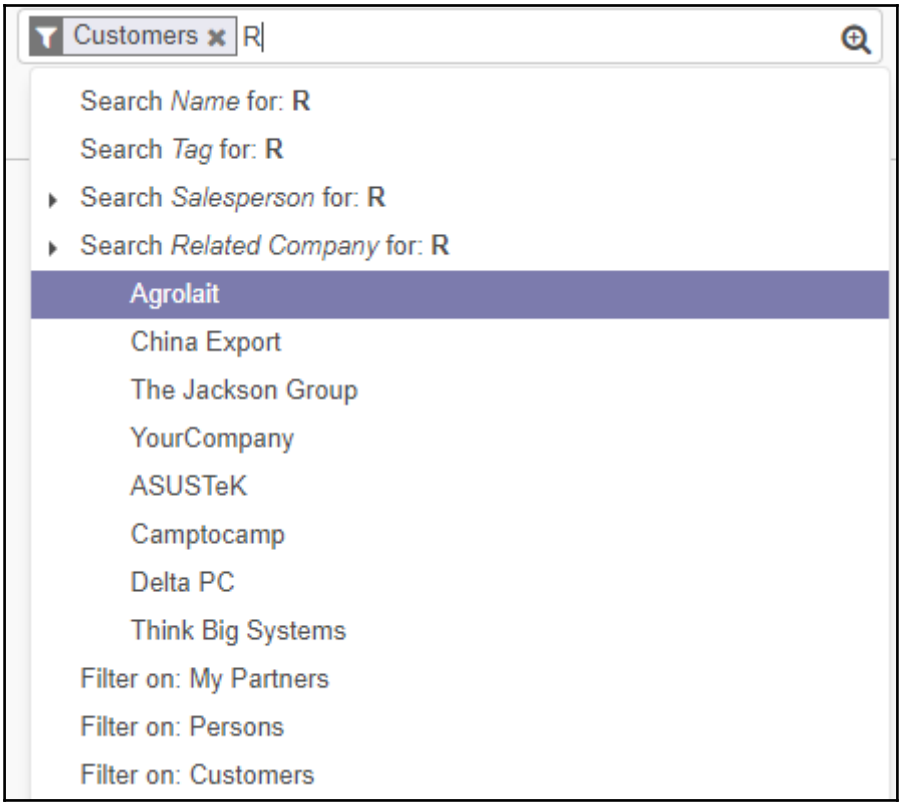

Sales Management
Quotations, Sales Orders, Invoicing
Install

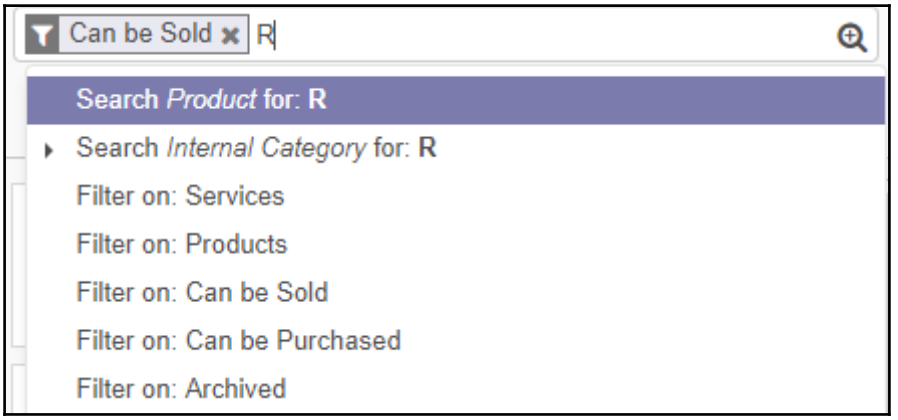

Customers
Search...
1-6 / 6

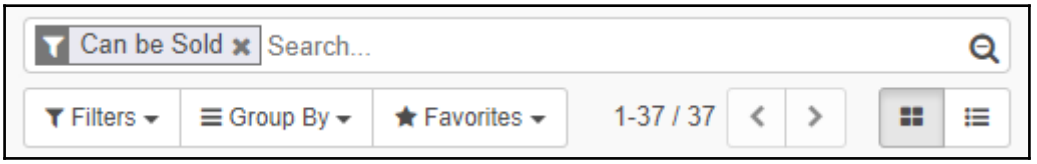

Discuss
Sales
Invoicing
Apps
Settings
Administrator
Your logo
Orders
Quotations
Orders
Customers
Invoicing
Orders to Invoice
Orders to Upsell
Catalog
Products
Reporting
Sales
Sales Channels
All Channels Sales Orders
Configuration
Settings
Sales Channels
Customers
Customers
Search...
Create
Import
1-6 / 6
Agrolait
Components Buyer
Partner / IT Services
Wavre, Belgium
agrolait@yourcompany.example.com
$ 2
Camptocamp
Partner / Gold
Services
Le Bourget du Lac, France
camptocamp@yourcompany.example.com
China Export
Consultancy Services
Manufacturer
Shanghai, China
chinaexport@yourcompany.example.com
$ 13
The Jackson Group
Partner / Gold
Partner / IT Services
Miami, United States
jackson@yourcompany.example.com
Think Big Systems
Partner / Silver
London, United Kingdom
thinkbig@yourcompany.example.com
$ 1
YourCompany, Demo Portal User
Vivegnis, Belgium
demo.portal@yourcompany.example.com
$ 2

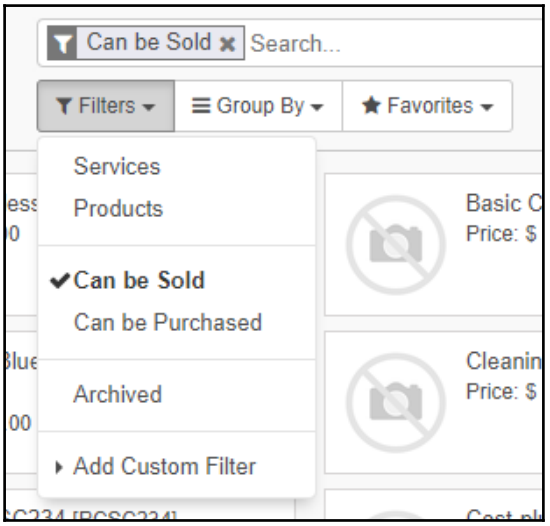

Discuss
Sales
Invoicing
Apps
Settings
Administrator
Your logo
Orders
Quotations
Orders
Customers
Invoicing
Orders to Invoice
Orders to Upsell
Catalog
Products
Reporting
Sales
Sales Channels
All Channels Sales Orders
Configuration
Settings
Sales Channels
Customers
Customers
Name
camp
Search...
Create
Import
1-1 / 1
Camptocamp
Partner / Gold
Services
Le Bourget du Lac, France
camptocamp@yourcompany.example.com


Customers
R
Search *Name* for: **R**
Search *Tag* for: **R**
Search *Salesperson* for: **R**
Search *Related Company* for: **R**
Filter on: My Partners
Filter on: Persons
Filter on: Customers
Filter on: Vendors
Filter on: Available for mass mailing
Filter on: Late Activities
Filter on: Future Activities
Filter on: Archived
Group by: Salesperson
Group by: Country

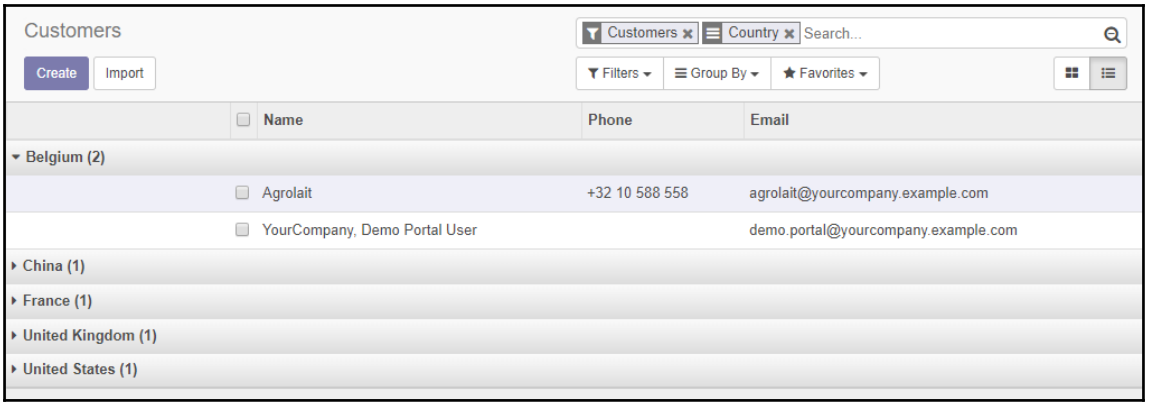

Customers
R
Search *Name* for: **R**
Search *Tag* for: **R**
Search *Salesperson* for: **R**
Search *Related Company* for: **R**
Agrolait
China Export
The Jackson Group
YourCompany
ASUSTeK
Camptocamp
Delta PC
Think Big Systems
Filter on: My Partners
Filter on: Persons
Filter on: Customers

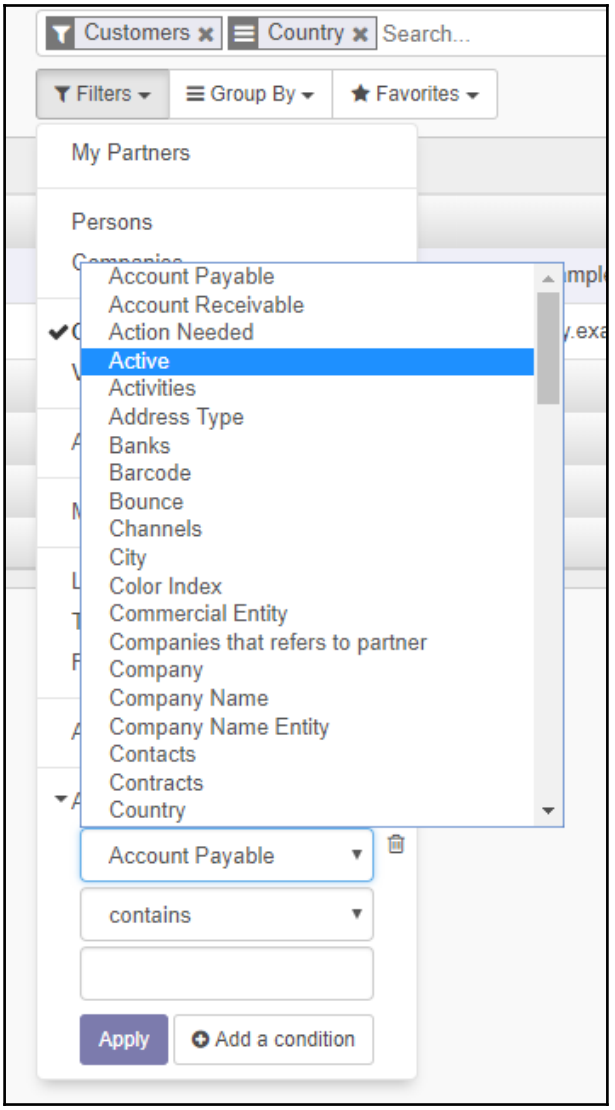

Can be Sold
R
Search *Product* for: **R**
Search *Internal Category* for: **R**
Filter on: Services
Filter on: Products
Filter on: Can be Sold
Filter on: Can be Purchased
Filter on: Archived

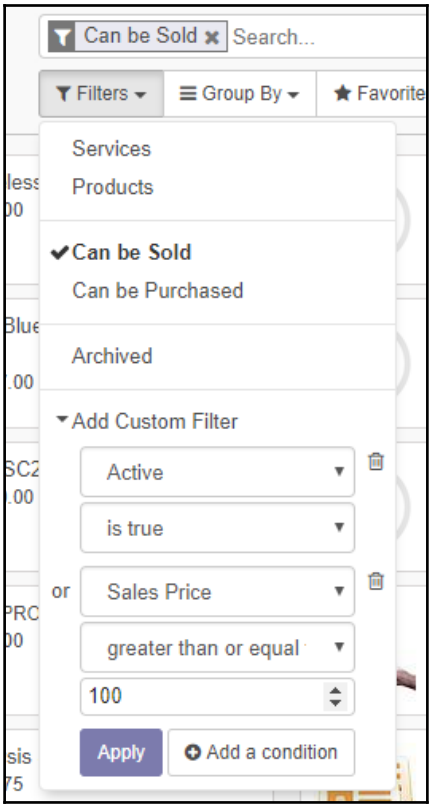

Can be Sold
Search...
Filters
Group By
Favorites
1-37 / 37

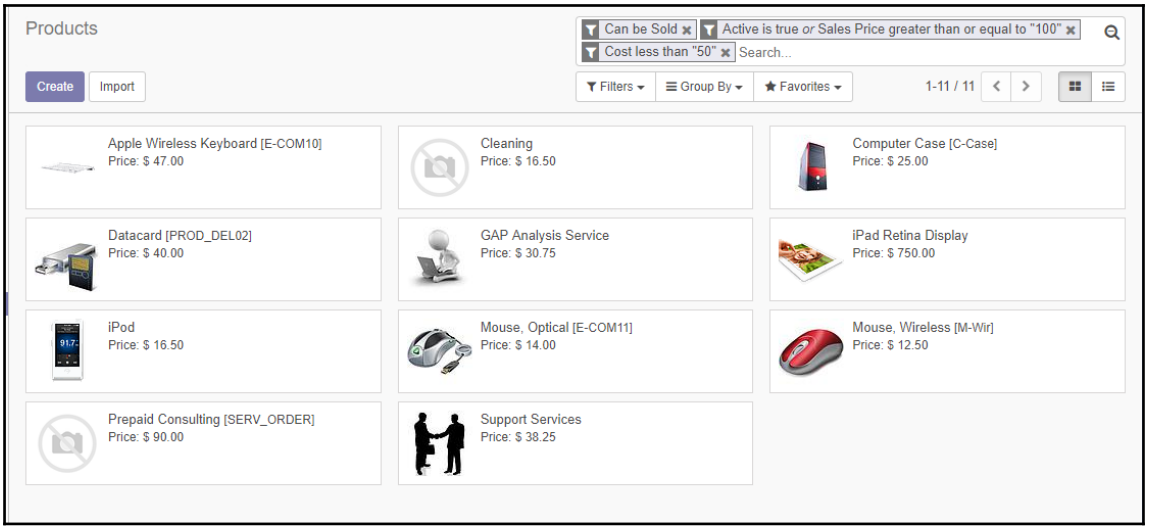

Can be Sold
Search...
Filters
Group By
Favorites
Services
Products
Can be Sold
Can be Purchased
Archived
Add Custom Filter
Basic C
Price: $
Cleanin
Price: $

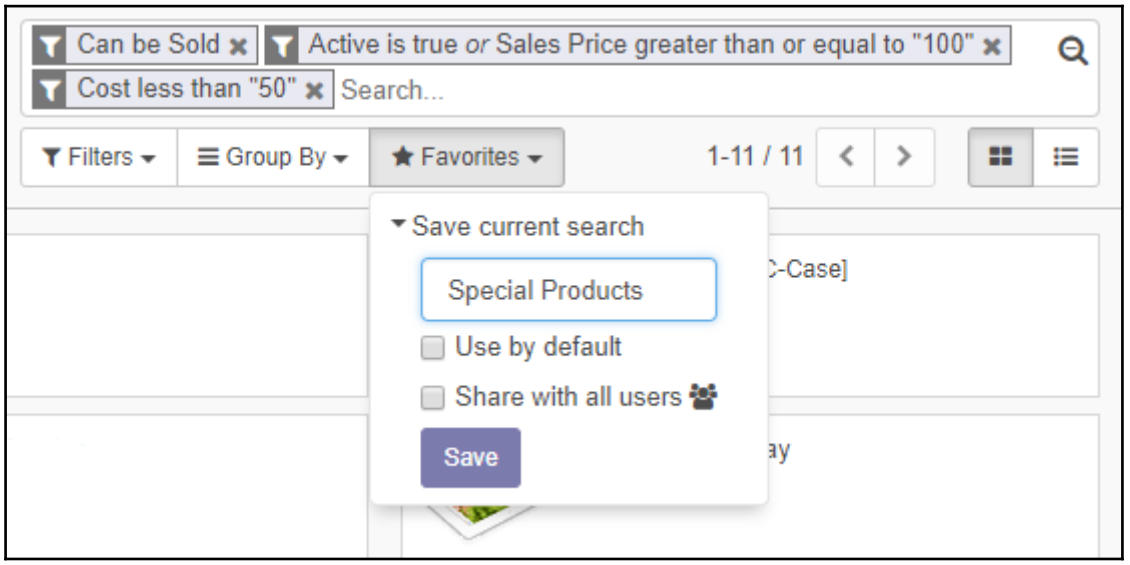
Customers
Create
Import
Customers
Country
Search...
Filters
Group By
Favorites
Salesperson
Company
Country
Add custom group
Belgium
Agrolait
Components Buyer
Partner / IT Services
Wavre, Belgium
agrolait@yourcompany.example.c...
$ 2
YourCompany, Demo Portal User
Vivegnis, Belgium
demo.portal@yourcompany.exam...
$ 2
China
China Export
Consultancy Services
Manufacturer
Shanghai, China
chinaexport@yourcompany.exam...
$ 13
Camptocamp
Partner / Gold
Services
Le Bourget du Lac, France
camptocamp@yourcompany.exa...

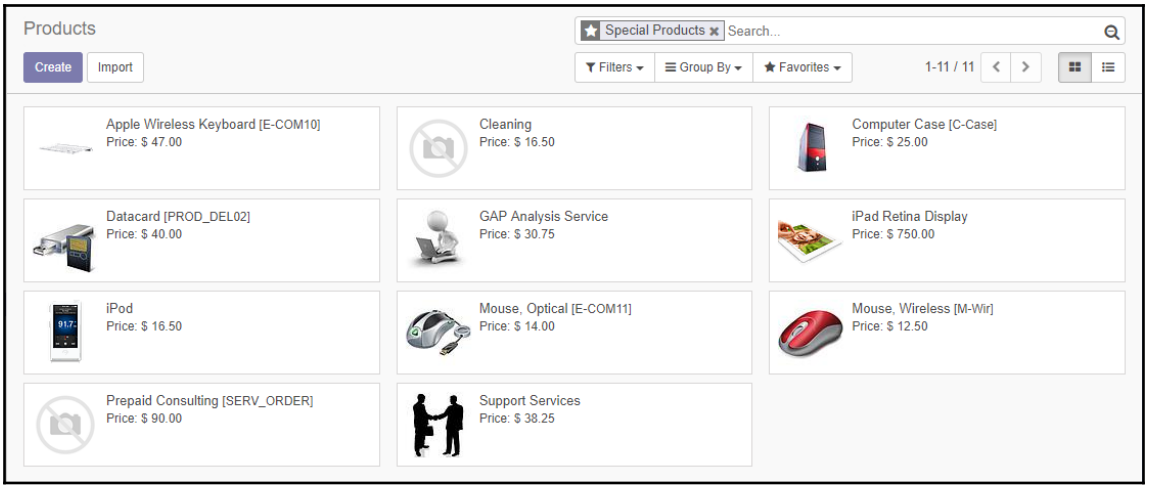

Customers
Customers
Country
Search...
Create
Import
Filters
Group By
Favorites
Name
Phone
Email
Belgium (2)
Agrolait
+32 10 588 558
agrolait@yourcompany.example.com
YourCompany, Demo Portal User
demo.portal@yourcompany.example.com
China (1)
France (1)
United Kingdom (1)
United States (1)

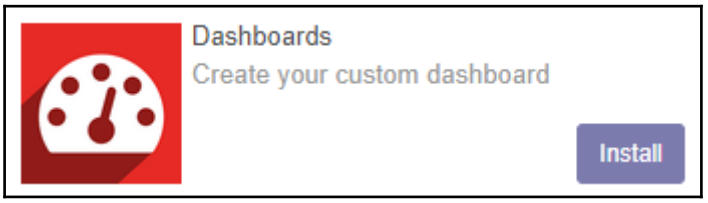

Customers
Country
Search...
Filters
Group By
Favorites
My Partners
Persons
Account Payable
Account Receivable
Action Needed
Active
Activities
Address Type
Banks
Barcode
Bounce
Channels
City
Color Index
Commercial Entity
Companies that refers to partner
Company
Company Name
Company Name Entity
Contacts
Contracts
Country
Account Payable
contains
Apply
Add a condition

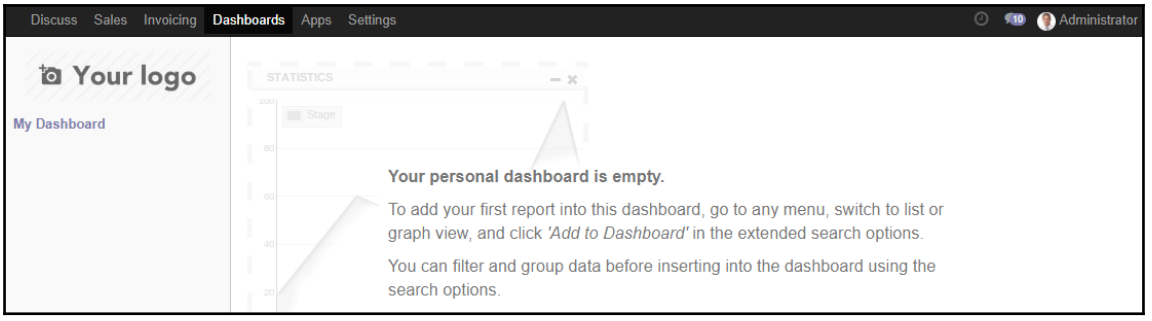

Can be Sold
Search...
Filters
Group By
Favorite
Services
Products
Can be Sold
Can be Purchased
Archived
Add Custom Filter
Active
is true
or
Sales Price
greater than or equal
100
Apply
Add a condition

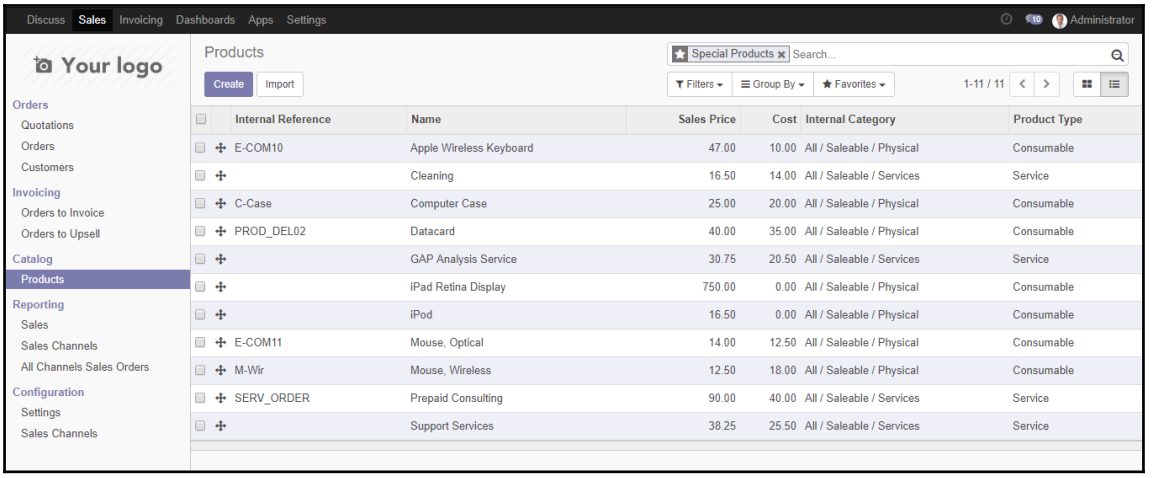

Products
Can be Sold
Active is true or Sales Price greater than or equal to "100"
Cost less than "50"
Search...
Create
Import
Filters
Group By
Favorites
1-11 / 11
Apple Wireless Keyboard [E-COM10]
Price: $ 47.00
Cleaning
Price: $ 16.50
Computer Case [C-Case]
Price: $ 25.00
Datacard [PROD_DEL02]
Price: $ 40.00
GAP Analysis Service
Price: $ 30.75
iPad Retina Display
Price: $ 750.00
iPod
Price: $ 16.50
Mouse, Optical [E-COM11]
Price: $ 14.00
Mouse, Wireless [M-Wir]
Price: $ 12.50
Prepaid Consulting [SERV_ORDER]
Price: $ 90.00
Support Services
Price: $ 38.25

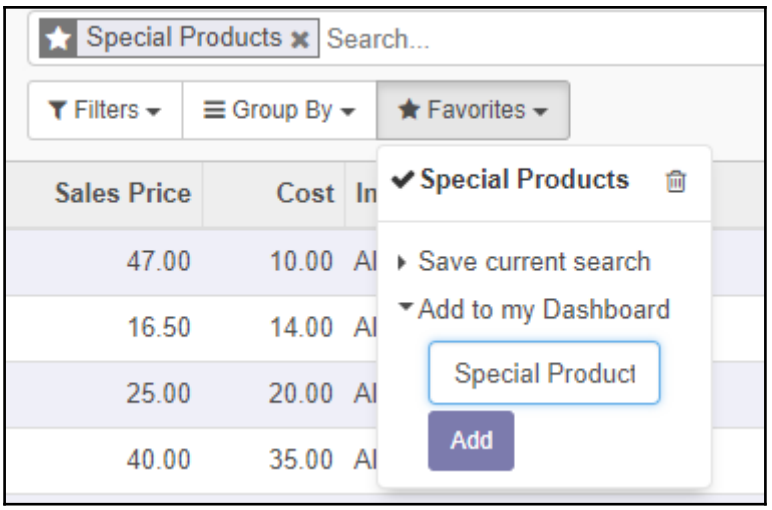

Can be Sold
Active is true or Sales Price greater than or equal to "100"
Cost less than "50"
Search...
Filters
Group By
Favorites
1-11 / 11
Save current search
Special Products
Use by default
Share with all users
Save

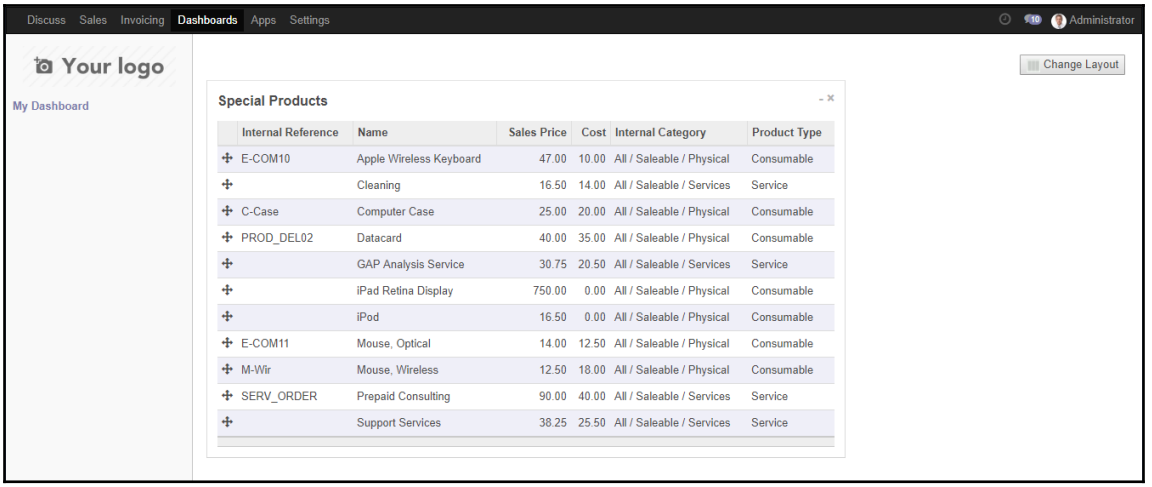

Products
Special Products
Search...
Create
Import
Filters
Group By
Favorites
1-11 / 11
Apple Wireless Keyboard [E-COM10]
Price: $ 47.00
Cleaning
Price: $ 16.50
Computer Case [C-Case]
Price: $ 25.00
Datacard [PROD_DEL02]
Price: $ 40.00
GAP Analysis Service
Price: $ 30.75
iPad Retina Display
Price: $ 750.00
iPod
Price: $ 16.50
Mouse, Optical [E-COM11]
Price: $ 14.00
Mouse, Wireless [M-Wir]
Price: $ 12.50
Prepaid Consulting [SERV_ORDER]
Price: $ 90.00
Support Services
Price: $ 38.25


Dashboards
Create your custom dashboard
Install

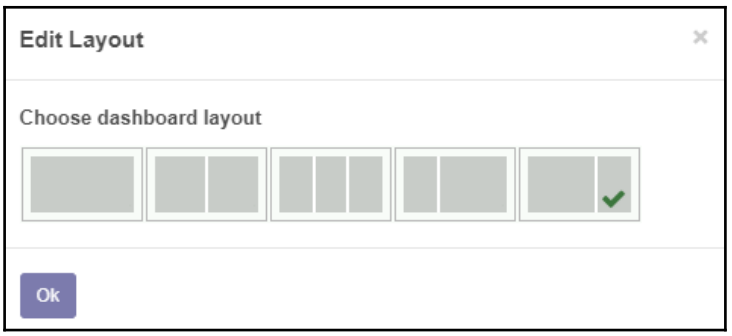

Discuss
Sales
Invoicing
Dashboards
Apps
Settings
Administrator
Your logo
My Dashboard
STATISTICS
Stage
Your personal dashboard is empty.
To add your first report into this dashboard, go to any menu, switch to list or graph view, and click 'Add to Dashboard' in the extended search options.
You can filter and group data before inserting into the dashboard using the search options.

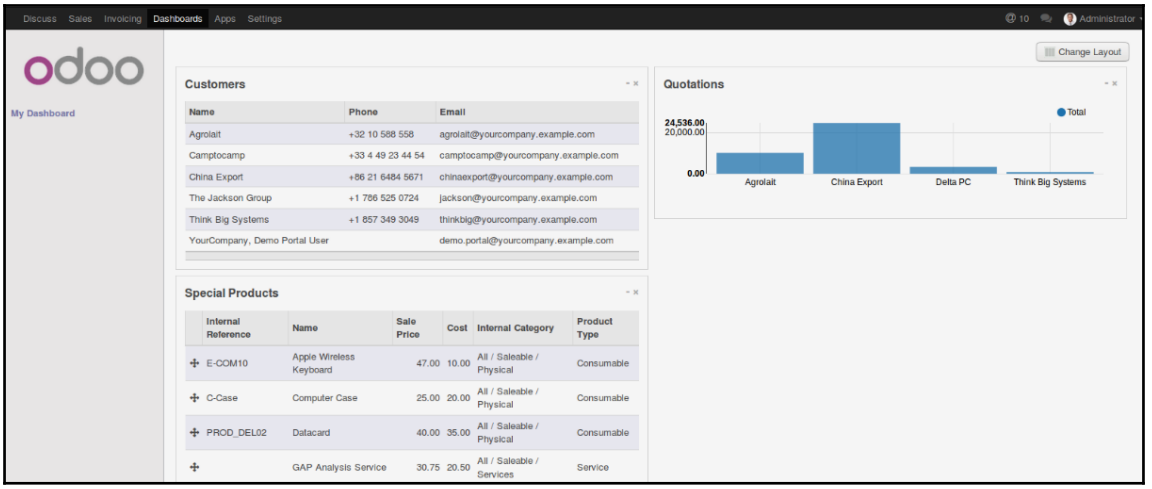

Discuss
Sales
Invoicing
Dashboards
Apps
Settings
Administrator
Your logo
Orders
Quotations
Orders
Customers
Invoicing
Orders to Invoice
Orders to Upsell
Catalog
Products
Reporting
Sales
Sales Channels
All Channels Sales Orders
Configuration
Settings
Sales Channels
Products
Create
Import
Special Products
Search...
Filters
Group By
Favorites
1-11 / 11
Internal Reference
Name
Sales Price
Cost
Internal Category
Product Type
E-COM10 Apple Wireless Keyboard 47.00 10.00 All / Saleable / Physical Consumable
Cleaning 16.50 14.00 All / Saleable / Services Service
C-Case Computer Case 25.00 20.00 All / Saleable / Physical Consumable
PROD_DEL02 Datacard 40.00 35.00 All / Saleable / Physical Consumable
GAP Analysis Service 30.75 20.50 All / Saleable / Services Service
iPad Retina Display 750.00 0.00 All / Saleable / Physical Consumable
iPod 16.50 0.00 All / Saleable / Physical Consumable
E-COM11 Mouse, Optical 14.00 12.50 All / Saleable / Physical Consumable
M-Wir Mouse, Wireless 12.50 18.00 All / Saleable / Physical Consumable
SERV_ORDER Prepaid Consulting 90.00 40.00 All / Saleable / Services Service
Support Services 38.25 25.50 All / Saleable / Services Service

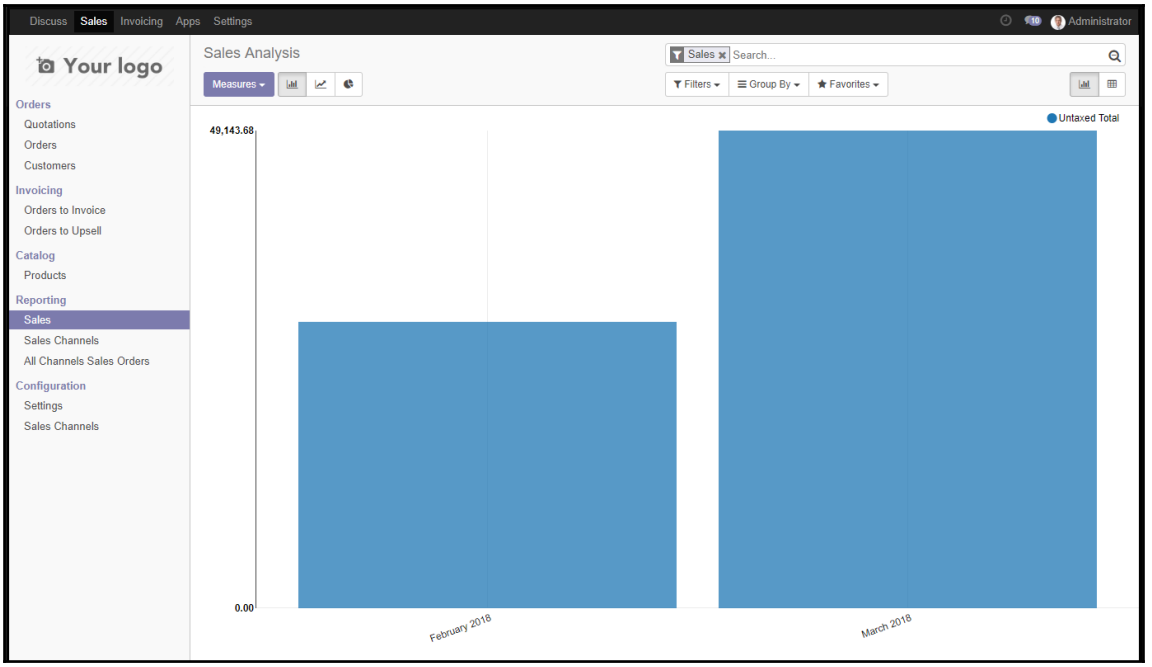

Special Products
Search...
Filters
Group By
Favorites
Sales Price
Cost
47.00 10.00
16.50 14.00
25.00 20.00
40.00 35.00
Special Products
Save current search
Add to my Dashboard
Special Product
Add

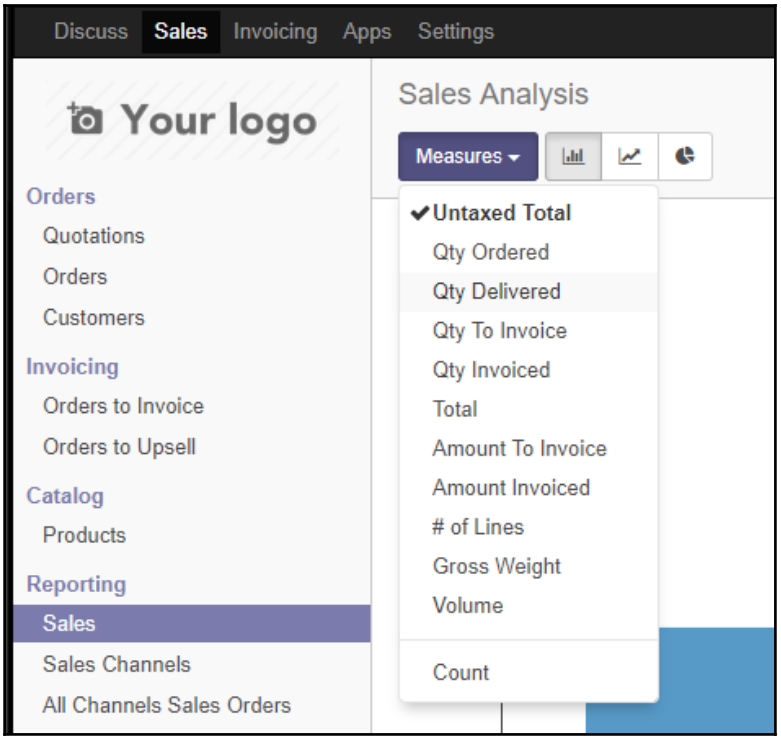


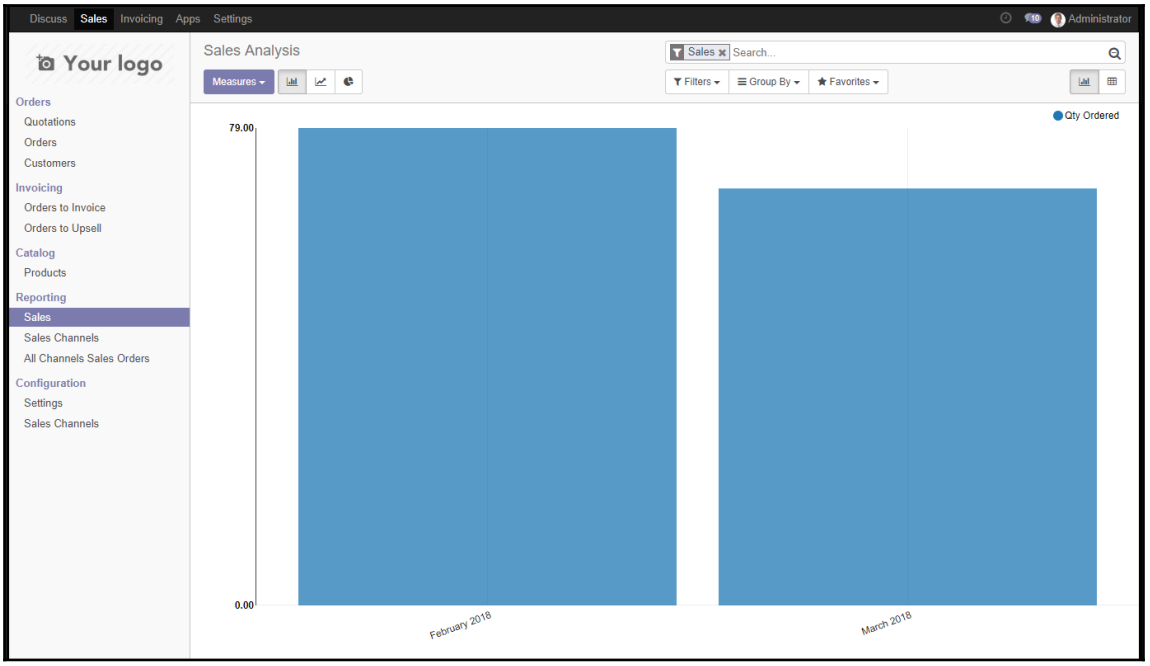
Internal Reference	Name	Sales Price	Cost	Internal Category	Product Type
E-COM10	Apple Wireless Keyboard	47.00	10.00	All / Saleable / Physical	Consumable
	Cleaning	16.50	14.00	All / Saleable / Services	Service
C-Case	Computer Case	25.00	20.00	All / Saleable / Physical	Consumable
PROD_DEL02	Datacard	40.00	35.00	All / Saleable / Physical	Consumable
	GAP Analysis Service	30.75	20.50	All / Saleable / Services	Service
	iPad Retina Display	750.00	0.00	All / Saleable / Physical	Consumable
	iPod	16.50	0.00	All / Saleable / Physical	Consumable
E-COM11	Mouse, Optical	14.00	12.50	All / Saleable / Physical	Consumable
M-Wir	Mouse, Wireless	12.50	18.00	All / Saleable / Physical	Consumable
SERV_ORDER	Prepaid Consulting	90.00	40.00	All / Saleable / Services	Service
	Support Services	38.25	25.50	All / Saleable / Services	Service

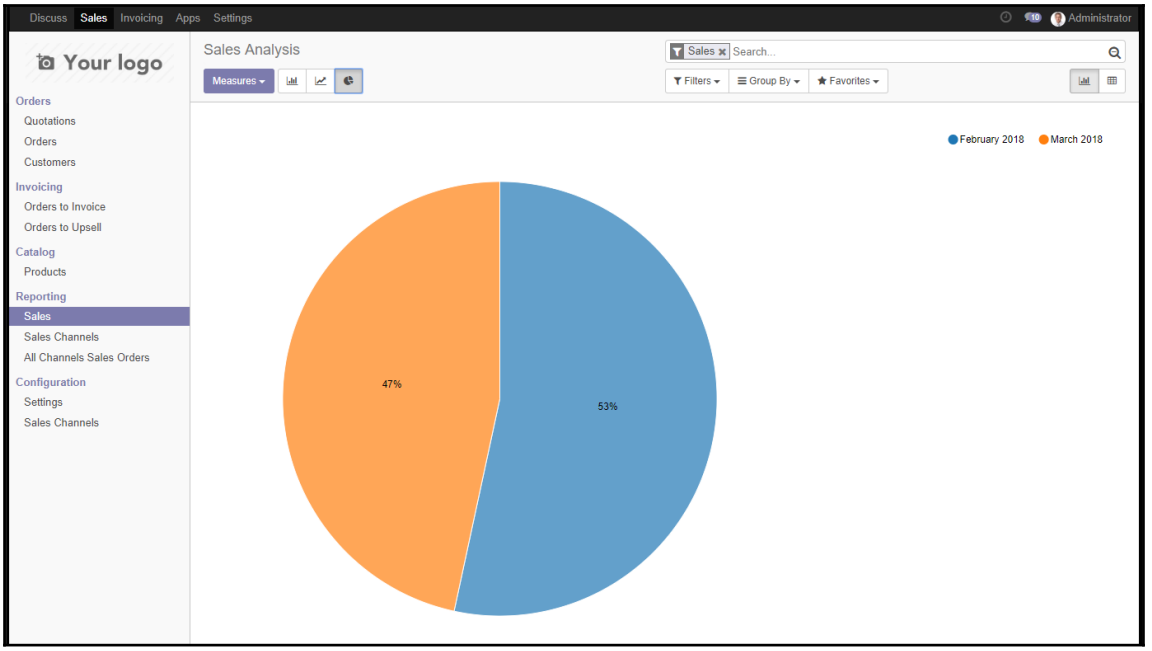


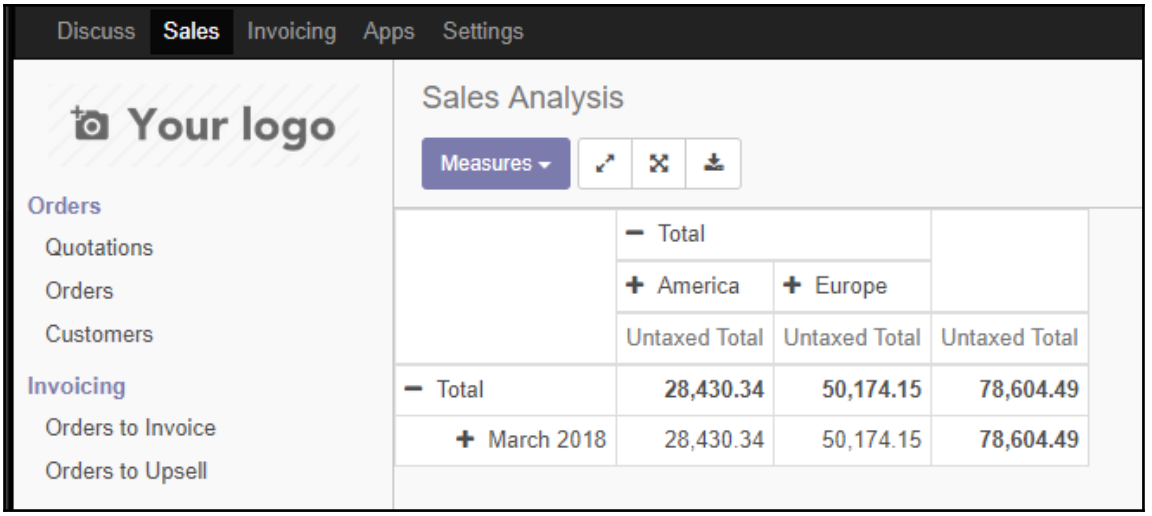

Discuss Sales Invoicing Dashboards Apps Settings
Administrator
odoo
My Dashboard
Change Layout
Customers
Name Phone Email
Agrolait +32 10 588 558 agrolait@yourcompany.example.com
Camptocamp +33 4 49 23 44 54 camptocamp@yourcompany.example.com
China Export +86 21 6484 5671 chinaexport@yourcompany.example.com
The Jackson Group +1 786 525 0724 jackson@yourcompany.example.com
Think Big Systems +1 857 349 3049 thinkbig@yourcompany.example.com
YourCompany, Demo Portal User demo.portal@yourcompany.example.com
Quotations
Total
24,536.00
20,000.00
0.00
Agrolait
China Export
Delta PC
Think Big Systems
Special Products
Internal Reference Name Sale Price Cost Internal Category Product Type
E-COM10 Apple Wireless Keyboard 47.00 10.00 All / Saleable / Physical Consumable
C-Case Computer Case 25.00 20.00 All / Saleable / Physical Consumable
PROD_DEL02 Datacard 40.00 35.00 All / Saleable / Physical Consumable
GAP Analysis Service 30.75 20.50 All / Saleable / Services Service


Discuss Sales Invoicing Apps Settings
Administrator
Your logo
Orders
Quotations
Orders
Customers
Invoicing
Orders to Invoice
Orders to Upsell
Catalog
Products
Reporting
Sales
Sales Channels
All Channels Sales Orders
Configuration
Settings
Sales Channels
Sales Analysis
Measures
Sales
Search...
Filters
Group By
Favorites
Untaxed Total
49,143.68
0.00
February 2018
March 2018

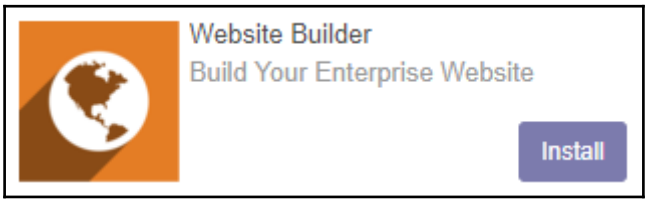

Discuss
Sales
Invoicing
Apps
Settings
Your logo
Orders
Quotations
Orders
Customers
Invoicing
Orders to Invoice
Orders to Upsell
Catalog
Products
Reporting
Sales
Sales Channels
All Channels Sales Orders
Sales Analysis
Measures
Untaxed Total
Qty Ordered
Qty Delivered
Qty To Invoice
Qty Invoiced
Total
Amount To Invoice
Amount Invoiced
# of Lines
Gross Weight
Volume
Count

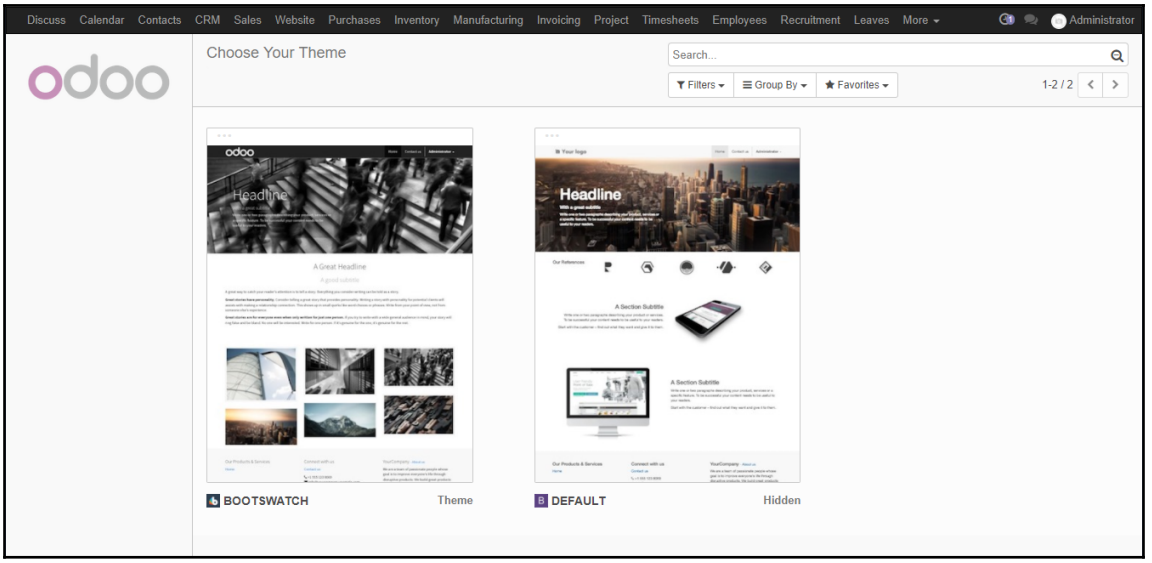

Discuss
Sales
Invoicing
Apps
Settings
Administrator
Your logo
Orders
Quotations
Orders
Customers
Invoicing
Orders to Invoice
Orders to Upsell
Catalog
Products
Reporting
Sales
Sales Channels
All Channels Sales Orders
Configuration
Settings
Sales Channels
Sales Analysis
Measures
Sales
Search...
Filters
Group By
Favorites
Qty Ordered
79.00
0.00
February 2018
March 2018

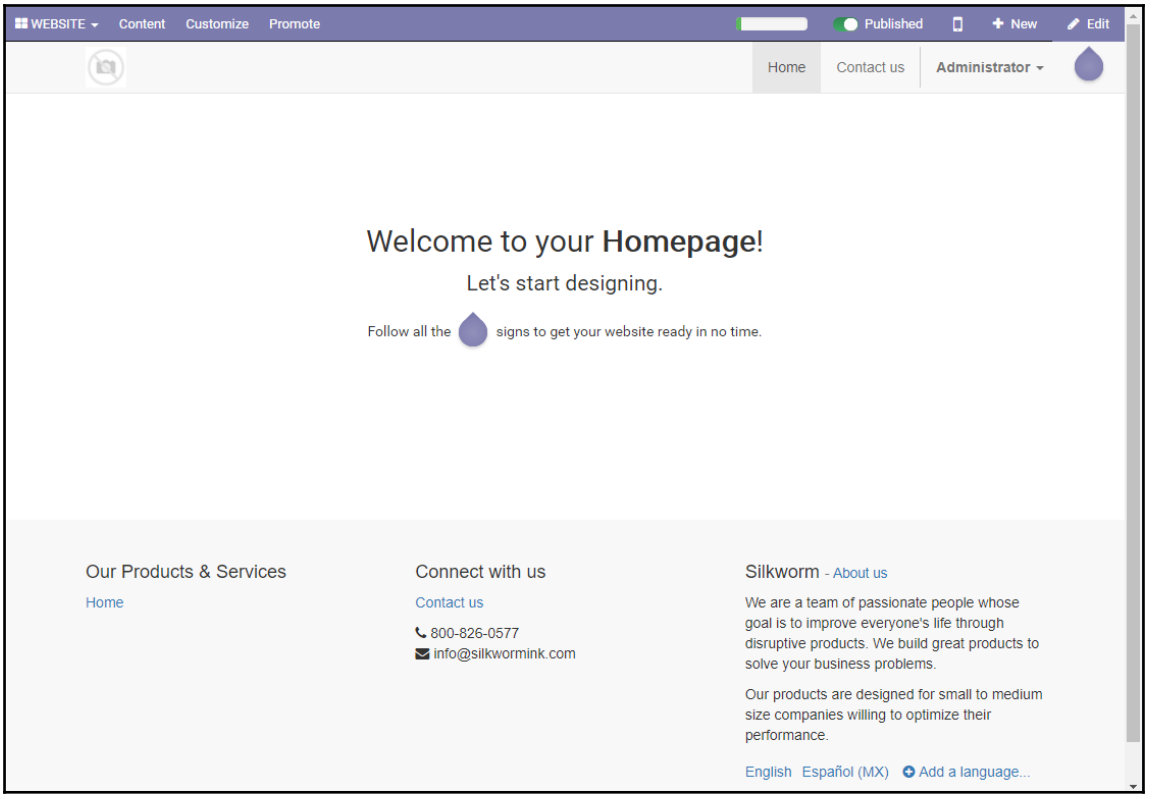

Discuss
Sales
Invoicing
Apps
Settings
Administrator
Your logo
Sales Analysis
Measures
Sales
Search...
Filters
Group By
Favorites
Orders
Quotations
Orders
Customers
Invoicing
Orders to Invoice
Orders to Upsell
Catalog
Products
Reporting
Sales
Sales Channels
All Channels Sales Orders
Configuration
Settings
Sales Channels
February 2018
March 2018
47%
53%

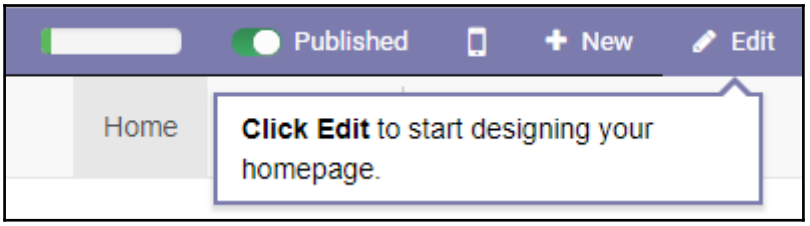

Discuss
Sales
Invoicing
Apps
Settings
Your logo
Sales Analysis
Measures
Orders
Quotations
Orders
Customers
Invoicing
Orders to Invoice
Orders to Upsell
Total
America
Europe
Untaxed Total
Untaxed Total
Untaxed Total
Total
28,430.34
50,174.15
78,604.49
March 2018
28,430.34
50,174.15
78,604.49

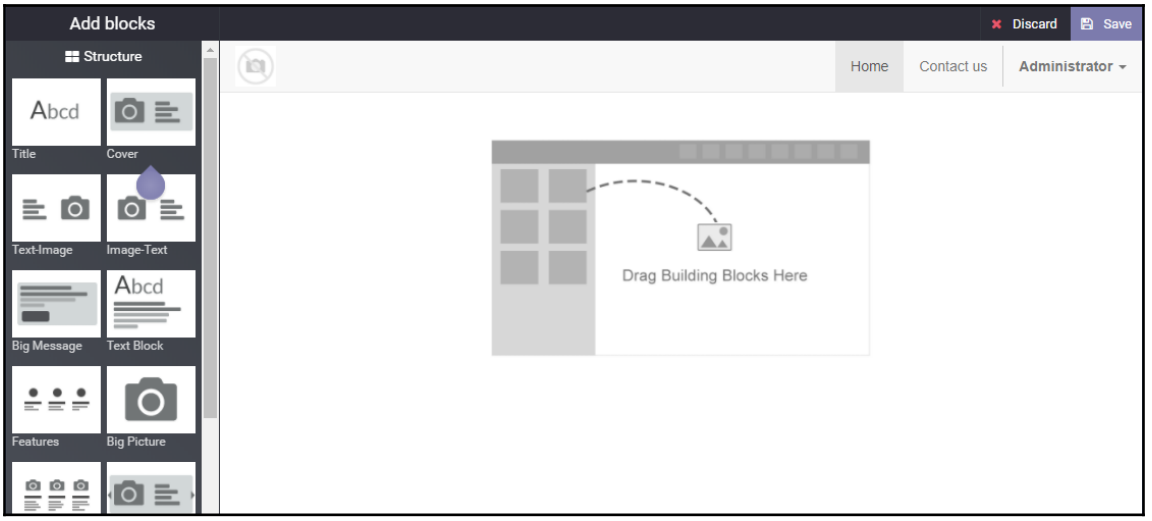
Chapter 11: Building a Website with Odoo

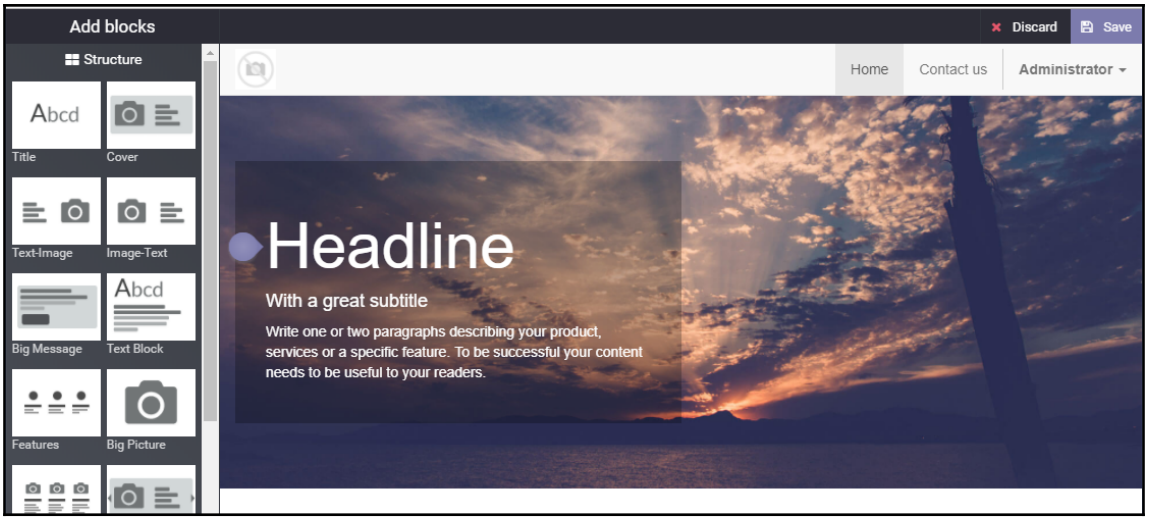


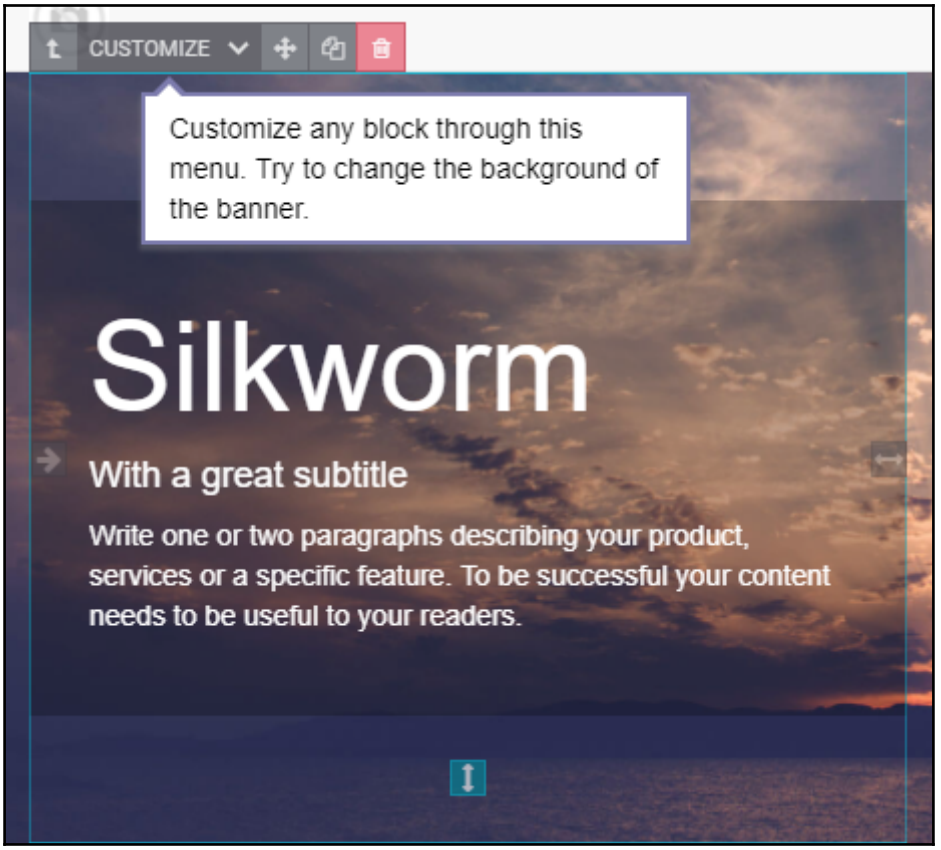


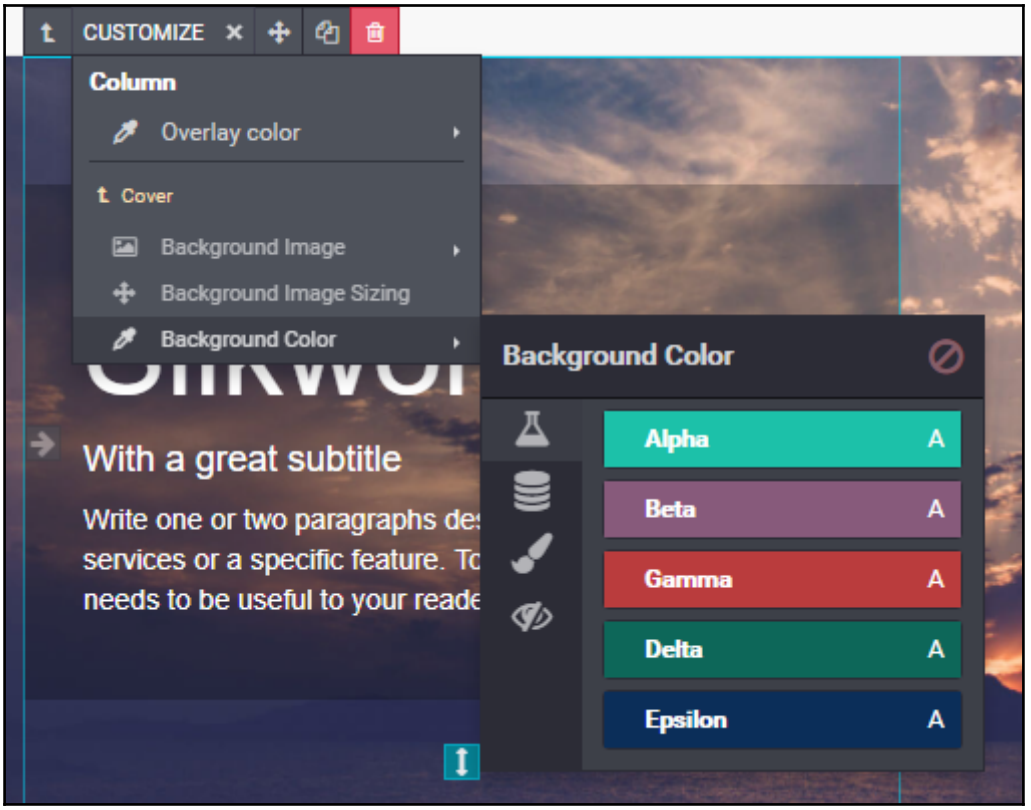

WEBSITE
Content
Customize
Promote
Published
New
Edit
Home
Contact us
Administrator
Welcome to your Homepage!
Let's start designing.
Follow all the signs to get your website ready in no time.
Our Products & Services
Home
Connect with us
Contact us
800-826-0577
info@silkwormink.com
Silkworm - About us
We are a team of passionate people whose goal is to improve everyone's life through disruptive products. We build great products to solve your business problems.
Our products are designed for small to medium size companies willing to optimize their performance.
English Español (MX) Add a language...

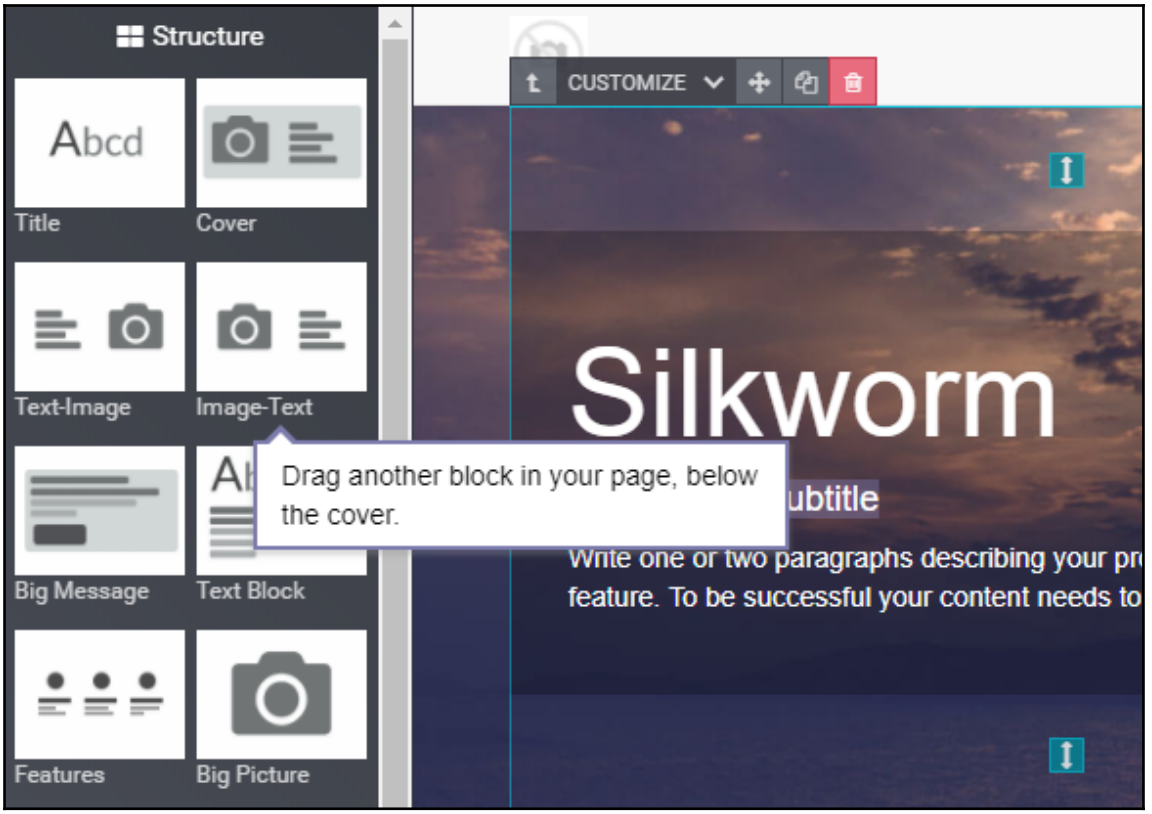

Published
New
Edit
Home
Click Edit to start designing your homepage.

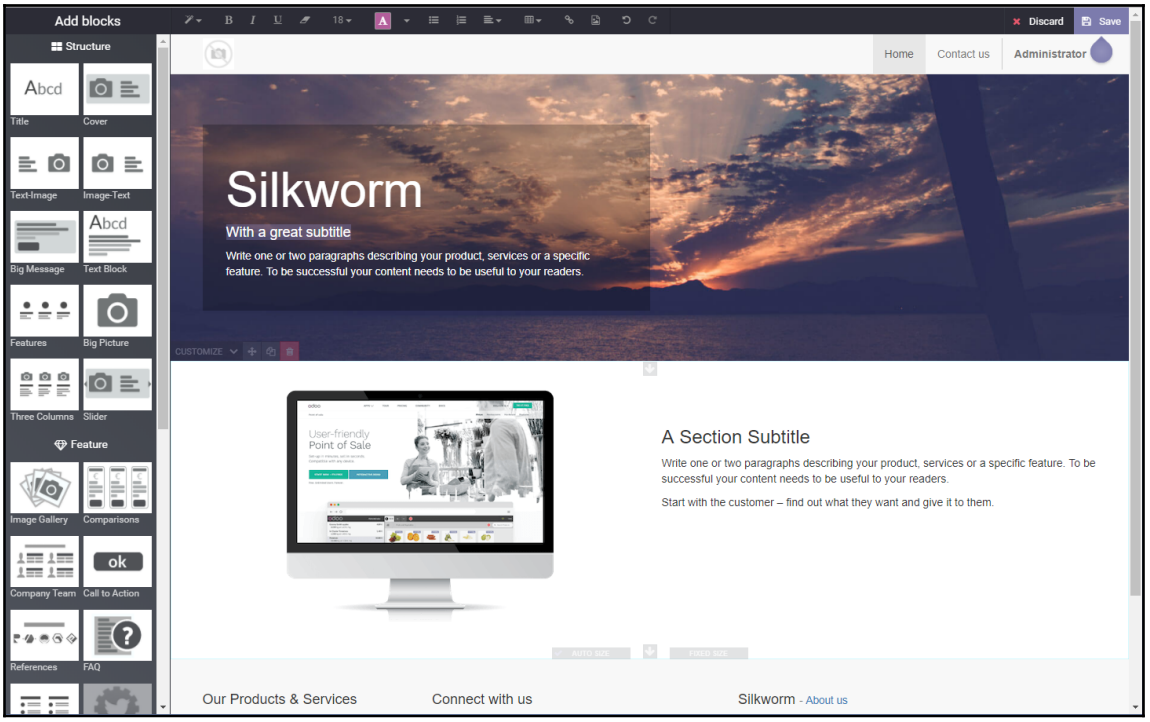

Add blocks
Discard
Save
Structure
Abcd
Title
Cover
Text-Image
Image-Text
Big Message
Abcd
Text Block
Features
Big Picture
Home
Contact us
Administrator
Drag Building Blocks Here

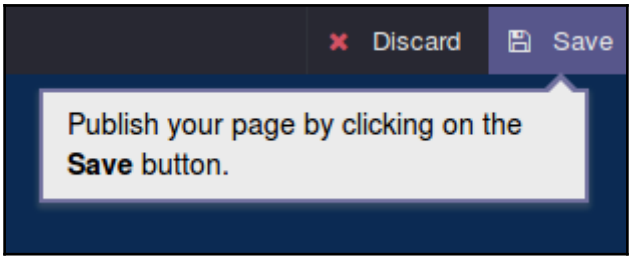

Add blocks
Discard
Save
Structure
Abcd
Title
Cover
Text-Image
Image-Text
Big Message
Abcd
Text Block
Features
Big Picture
Home
Contact us
Administrator
Headline
With a great subtitle
Write one or two paragraphs describing your product, services or a specific feature. To be successful your content needs to be useful to your readers.

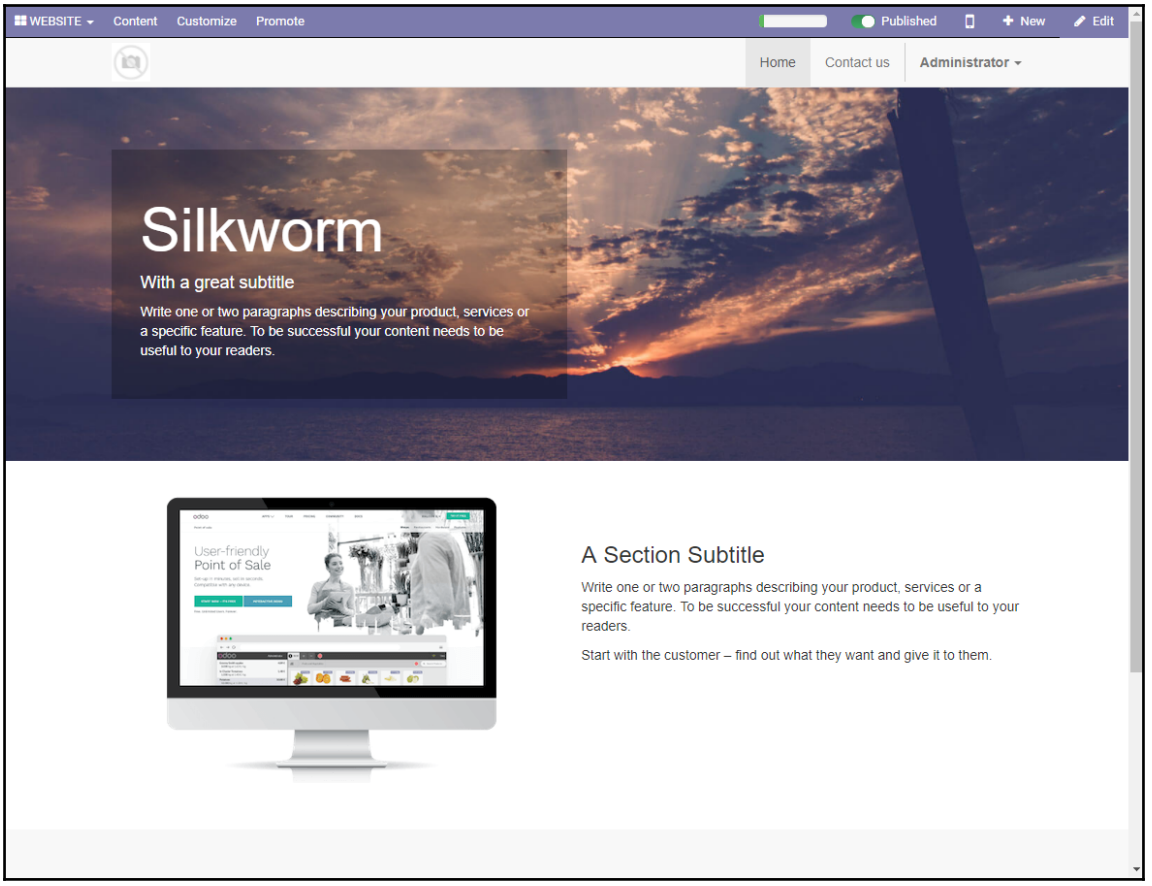

CUSTOMIZE
Customize any block through this menu. Try to change the background of the banner.
Silkworm
With a great subtitle
Write one or two paragraphs describing your product, services or a specific feature. To be successful your content needs to be useful to your readers.


CUSTOMIZE
Column
Overlay color
Cover
Background Image
Background Image Sizing
Background Color
With a great subtitle
Write one or two paragraphs des
services or a specific feature. To
needs to be useful to your reade
Background Color
Alpha A
Beta A
Gamma A
Delta A
Epsilon A


Structure
Abcd
Title
Cover
Text-Image
Image-Text
Big Message
Text Block
Features
Big Picture
Drag another block in your page, below the cover.
CUSTOMIZE
Silkworm
ubtitle
Write one or two paragraphs describing your pr
feature. To be successful your content needs to

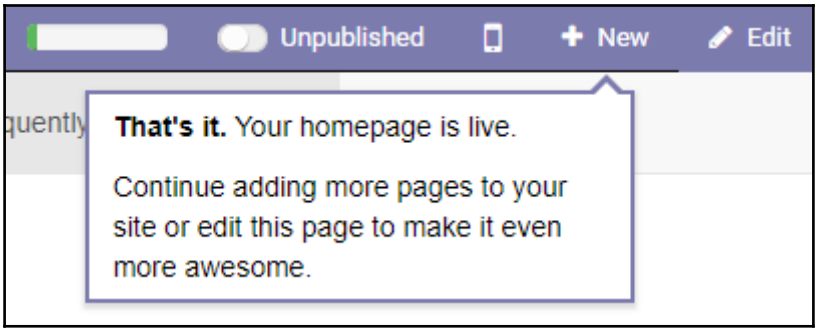

Add blocks
Structure
Title
Cover
Text-Image
Image-Text
Big Message
Text Block
Features
Big Picture
Three Columns
Slider
Feature
Image Gallery
Comparisons
Company Team
Call to Action
References
FAQ
Discard
Save
Home
Contact us
Administrator
Silkworm
With a great subtitle
Write one or two paragraphs describing your product, services or a specific feature. To be successful your content needs to be useful to your readers.
CUSTOMIZE
User-friendly Point of Sale
A Section Subtitle
Write one or two paragraphs describing your product, services or a specific feature. To be successful your content needs to be useful to your readers.
Start with the customer – find out what they want and give it to them.
Our Products & Services
Connect with us
Silkworm - About us

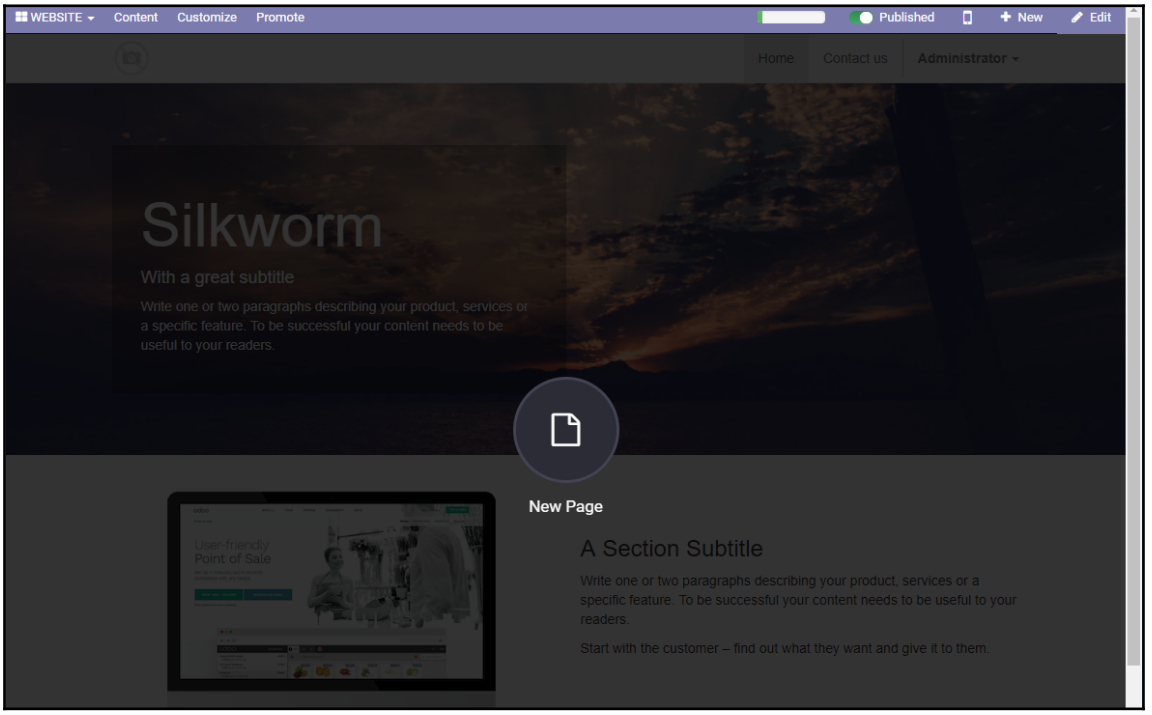

Discard
Save
Publish your page by clicking on the **Save** button.

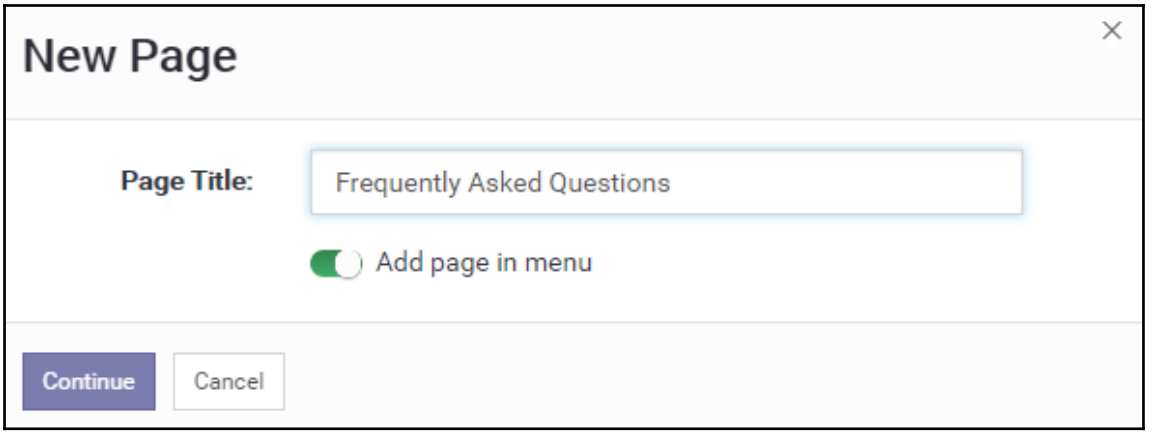

WEBSITE
Content
Customize
Promote
Published
New
Edit
Home
Contact us
Administrator
Silkworm
With a great subtitle
Write one or two paragraphs describing your product, services or a specific feature. To be successful your content needs to be useful to your readers.
User-friendly Point of Sale
A Section Subtitle
Write one or two paragraphs describing your product, services or a specific feature. To be successful your content needs to be useful to your readers.
Start with the customer – find out what they want and give it to them.

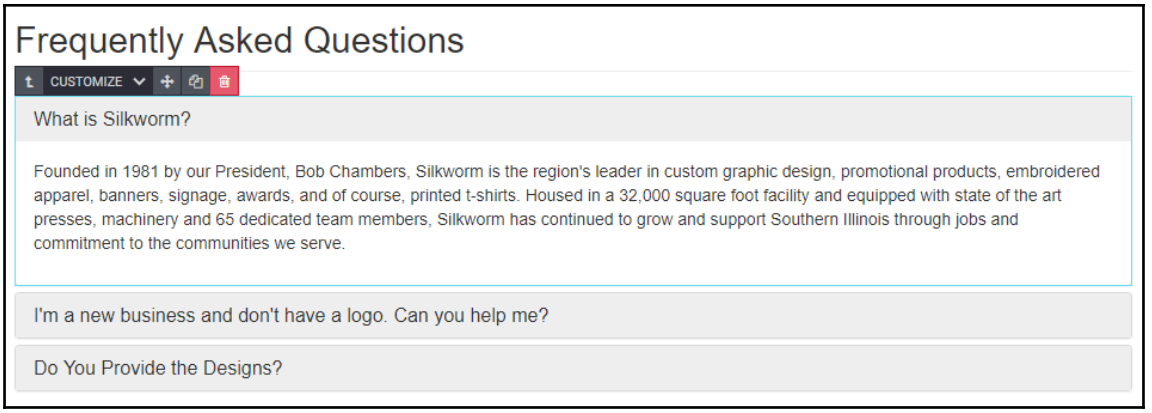
Unpublished
New
Edit
Good Job! You created your first page.
Let's check how this page looks like on
mobile devices.

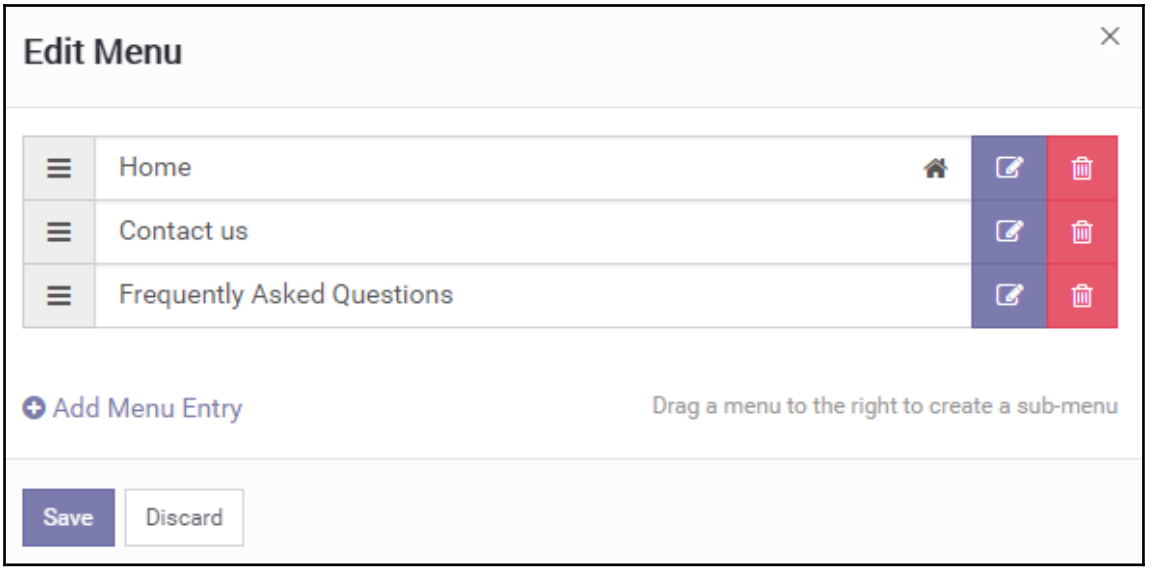
Mobile preview
Silkworm
With a great subtitle
Write one or two paragraphs describing your product, services or a specific feature. To be successful your content needs to be useful to your readers.

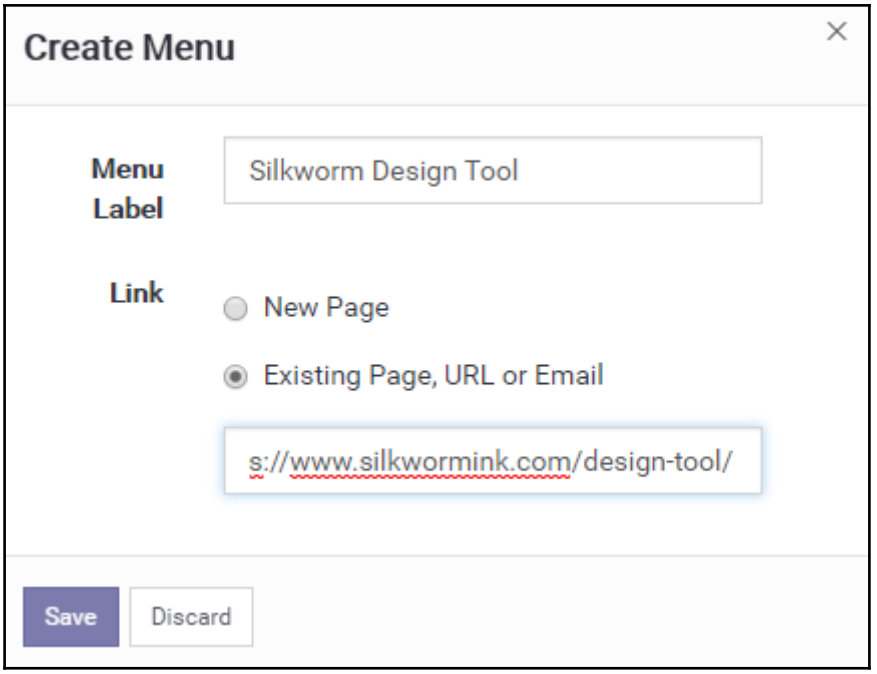

Unpublished
New
Edit
quently
That's it. Your homepage is live.
Continue adding more pages to your site or edit this page to make it even more awesome.

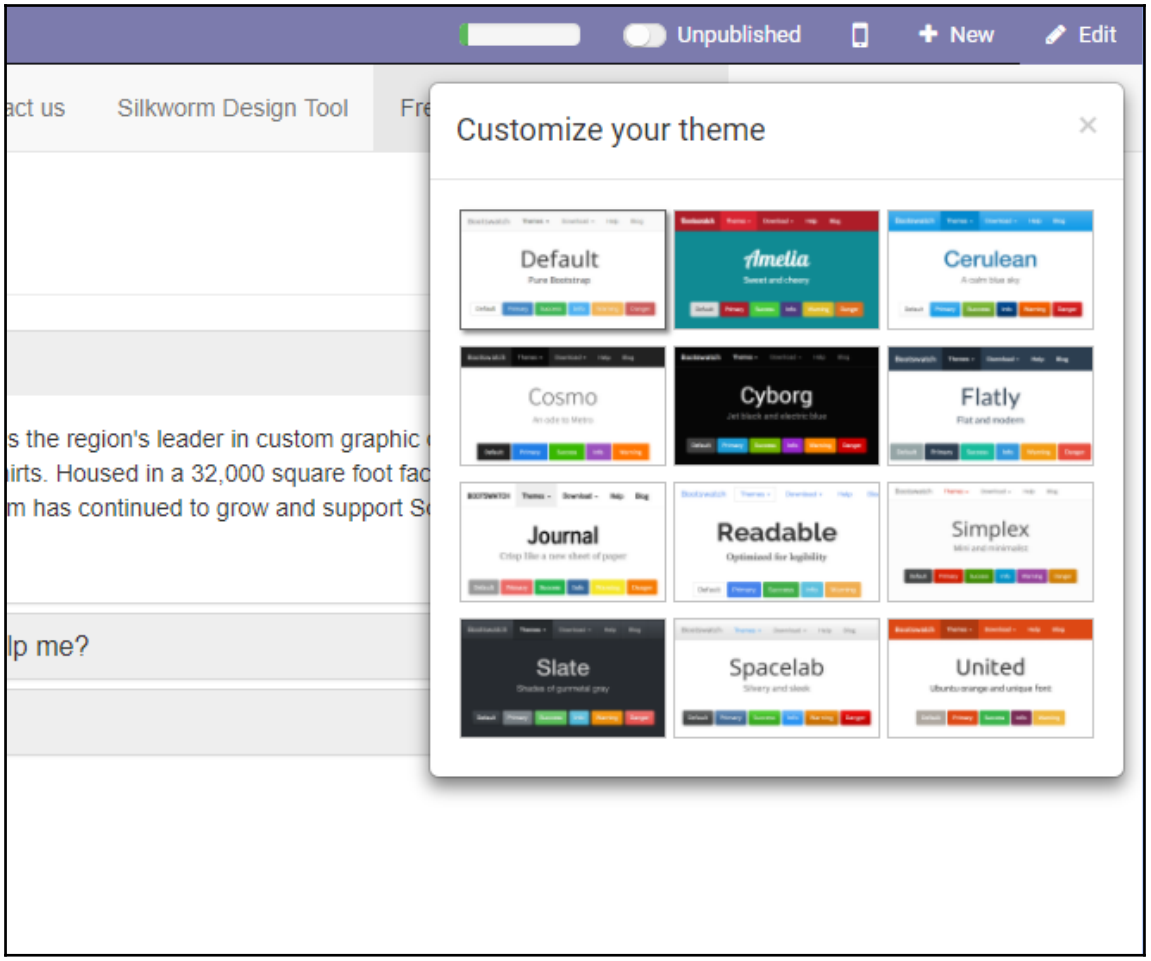

WEBSITE
Content
Customize
Promote
Published
New
Edit
Home
Contact us
Administrator
Silkworm
With a great subtitle
Write one or two paragraphs describing your product, services or a specific feature. To be successful your content needs to be useful to your readers.
New Page
User-friendly Point of Sale
A Section Subtitle
Write one or two paragraphs describing your product, services or a specific feature. To be successful your content needs to be useful to your readers.
Start with the customer – find out what they want and give it to them.

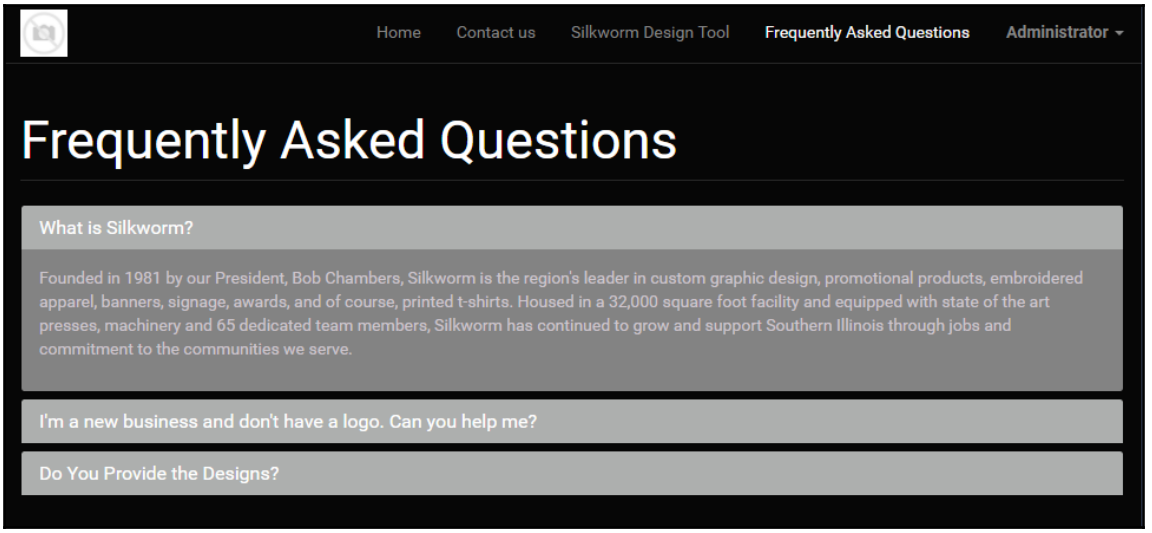

New Page
Page Title:
Frequently Asked Questions
Add page in menu
Continue
Cancel

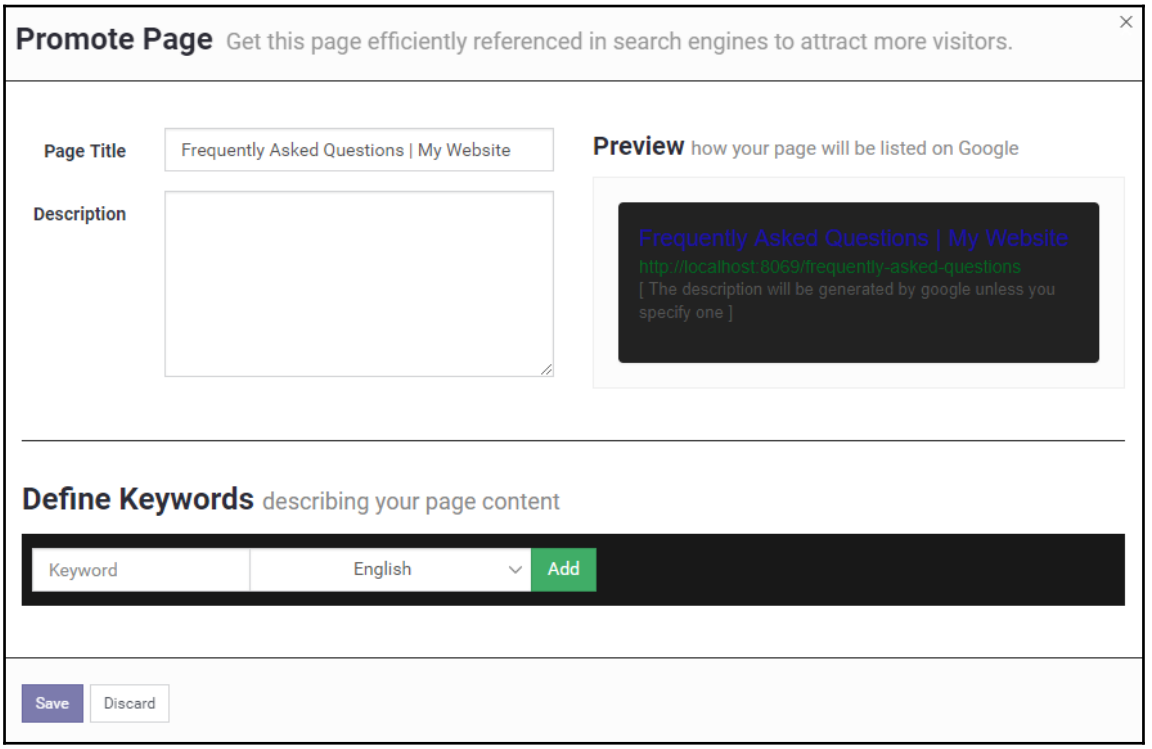

Frequently Asked Questions
CUSTOMIZE
What is Silkworm?
Founded in 1981 by our President, Bob Chambers, Silkworm is the region's leader in custom graphic design, promotional products, embroidered apparel, banners, signage, awards, and of course, printed t-shirts. Housed in a 32,000 square foot facility and equipped with state of the art presses, machinery and 65 dedicated team members, Silkworm has continued to grow and support Southern Illinois through jobs and commitment to the communities we serve.
I'm a new business and don't have a logo. Can you help me?
Do You Provide the Designs?

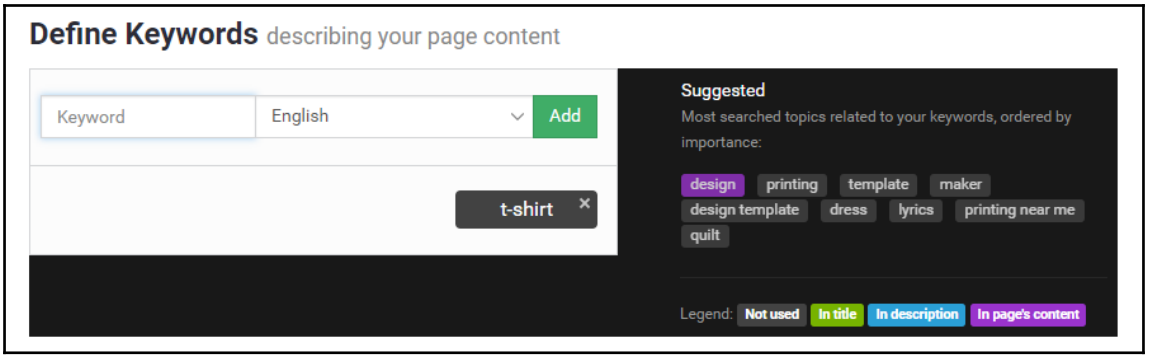

Edit Menu
Home
Contact us
Frequently Asked Questions
Add Menu Entry
Drag a menu to the right to create a sub-menu
Save
Discard

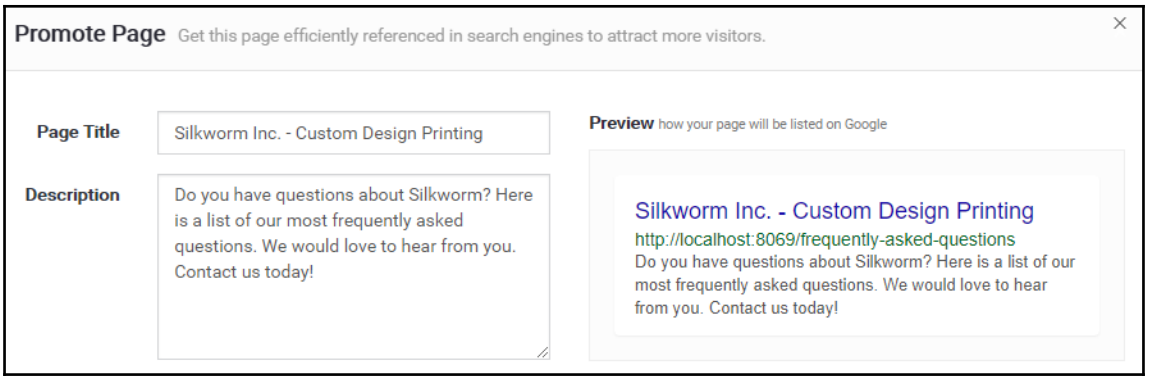

Create Menu
Menu Label
Silkworm Design Tool
Link
New Page
Existing Page, URL or Email
s://www.silkwormink.com/design-tool/
Save
Discard


Unpublished
New
Edit
act us
Silkworm Design Tool
Customize your theme
Default
Pure Bootstrap
Amelia
Sweet and cheery
Cerulean
Cosmo
Cyborg
Jet black and electric blue
Flatly
Flat and modern
Journal
Crisp like a new sheet of paper
Readable
Optimized for legibility
Simplex
Slate
Shades of gunmetal gray
Spacelab
Silvery and sleek
United
Ubuntu orange and unique font
s the region's leader in custom graphic
irts. Housed in a 32,000 square foot fac
m has continued to grow and support S
lp me?

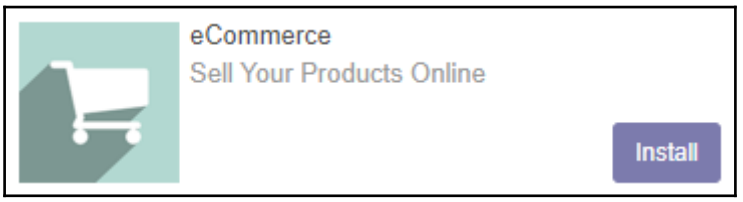

Home
Contact us
Silkworm Design Tool
Frequently Asked Questions
Administrator
Frequently Asked Questions
What is Silkworm?
Founded in 1981 by our President, Bob Chambers, Silkworm is the region's leader in custom graphic design, promotional products, embroidered apparel, banners, signage, awards, and of course, printed t-shirts. Housed in a 32,000 square foot facility and equipped with state of the art presses, machinery and 65 dedicated team members, Silkworm has continued to grow and support Southern Illinois through jobs and commitment to the communities we serve.
I'm a new business and don't have a logo. Can you help me?
Do You Provide the Designs?

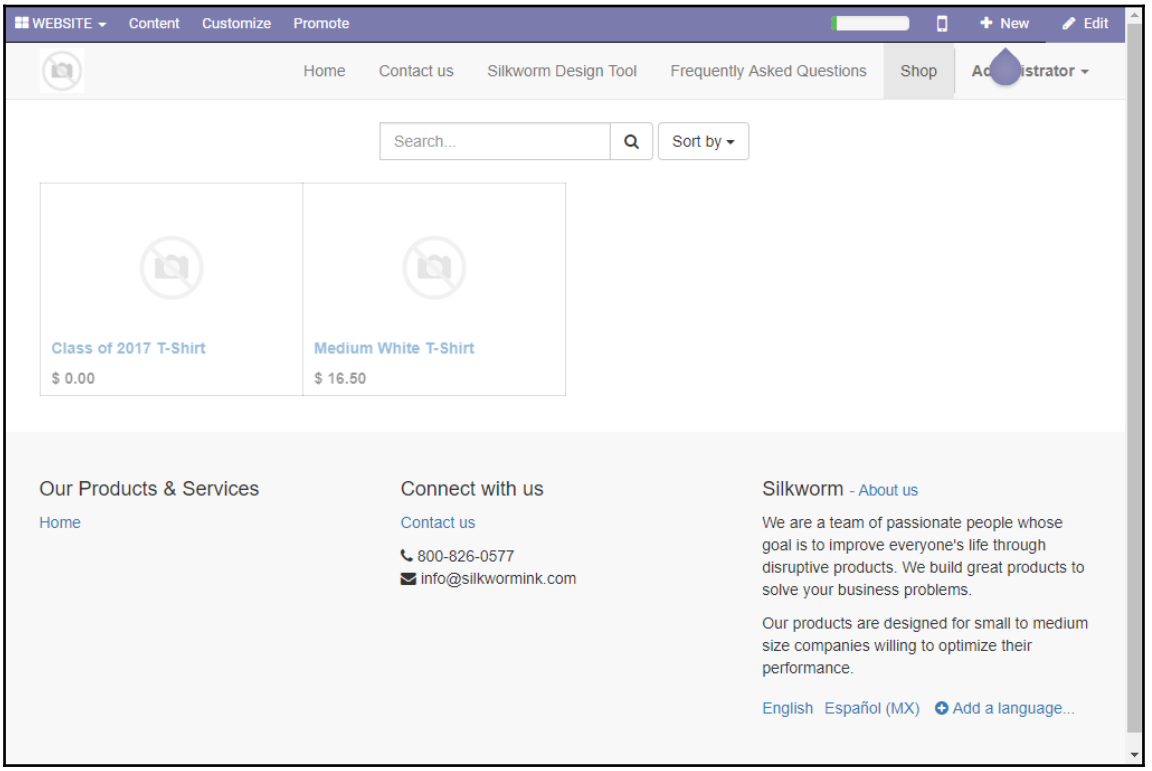

Promote Page
Get this page efficiently referenced in search engines to attract more visitors.
Page Title
Frequently Asked Questions | My Website
Description
Preview
how your page will be listed on Google
Frequently Asked Questions | My Website
http://localhost:8069/frequently-asked-questions
[The description will be generated by google unless you specify one]
Define Keywords
describing your page content
Keyword
English
Add
Save
Discard

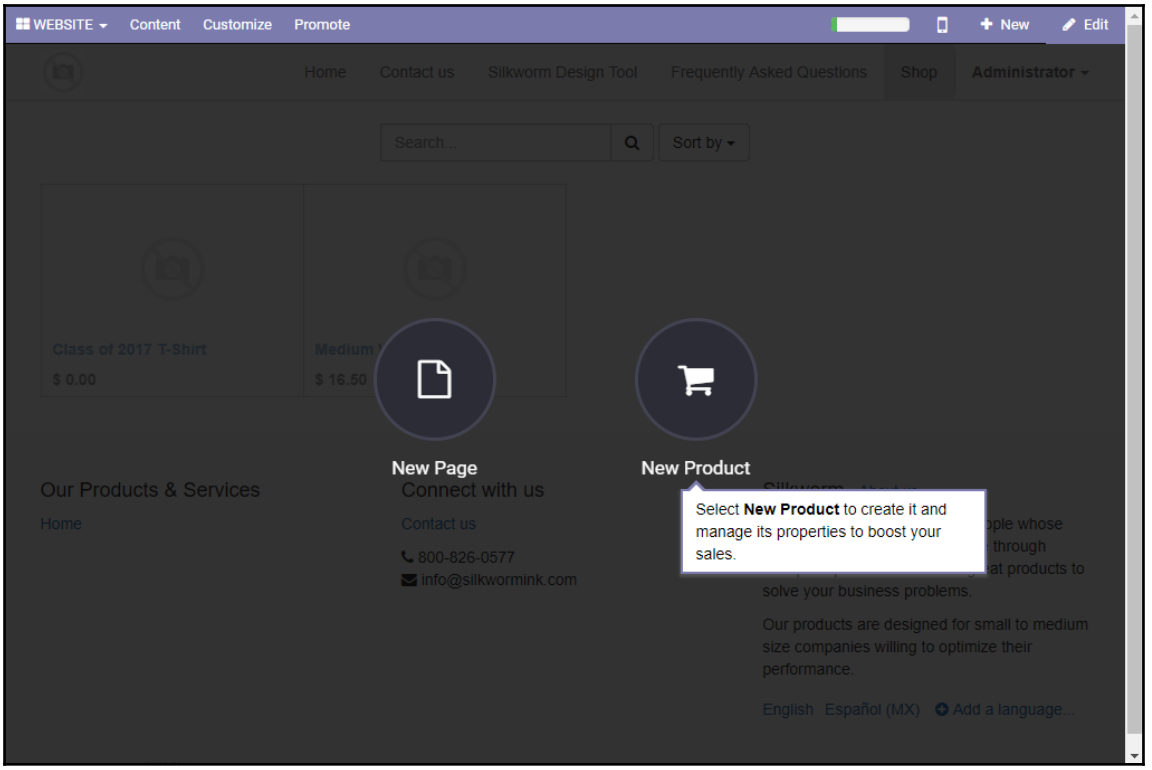

Define Keywords describing your page content
Keyword
English
Add
t-shirt
Suggested
Most searched topics related to your keywords, ordered by importance:
design
printing
template
maker
design template
dress
lyrics
printing near me
quilt
Legend:
Not used
In title
In description
In page's content

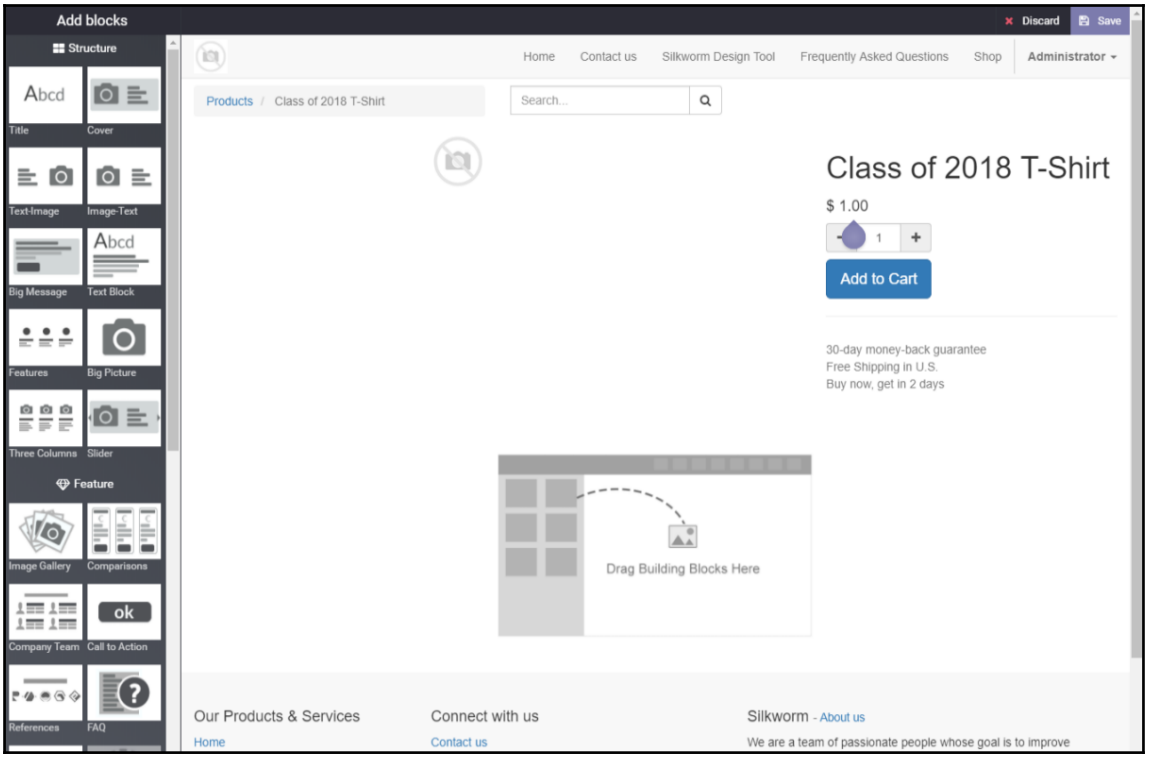

Promote Page Get this page efficiently referenced in search engines to attract more visitors.
Page Title
Silkworm Inc. - Custom Design Printing
Description
Do you have questions about Silkworm? Here is a list of our most frequently asked questions. We would love to hear from you. Contact us today!
Preview how your page will be listed on Google
Silkworm Inc. - Custom Design Printing
http://localhost:8069/frequently-asked-questions
Do you have questions about Silkworm? Here is a list of our most frequently asked questions. We would love to hear from you. Contact us today!

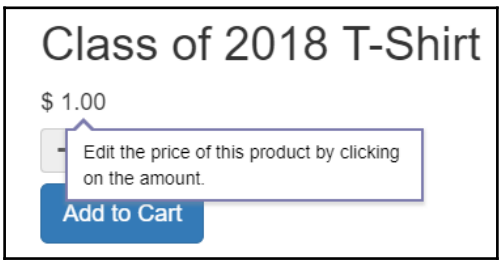
Chapter 12: Implementing E-Commerce with Odoo

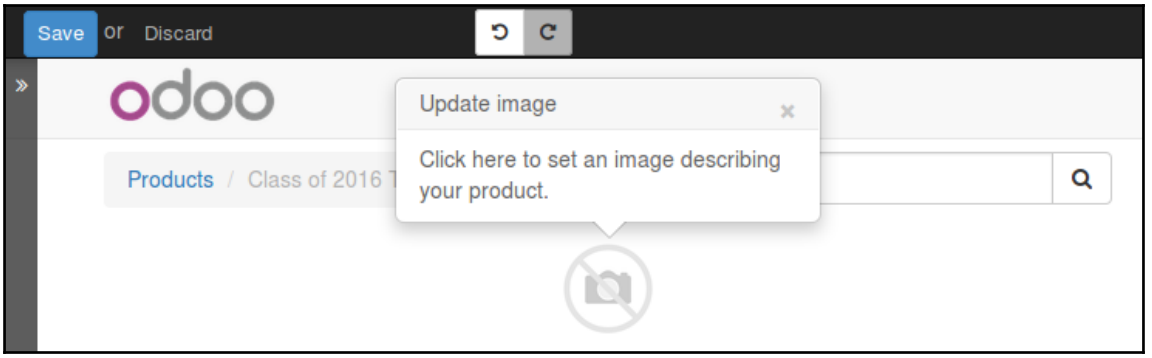


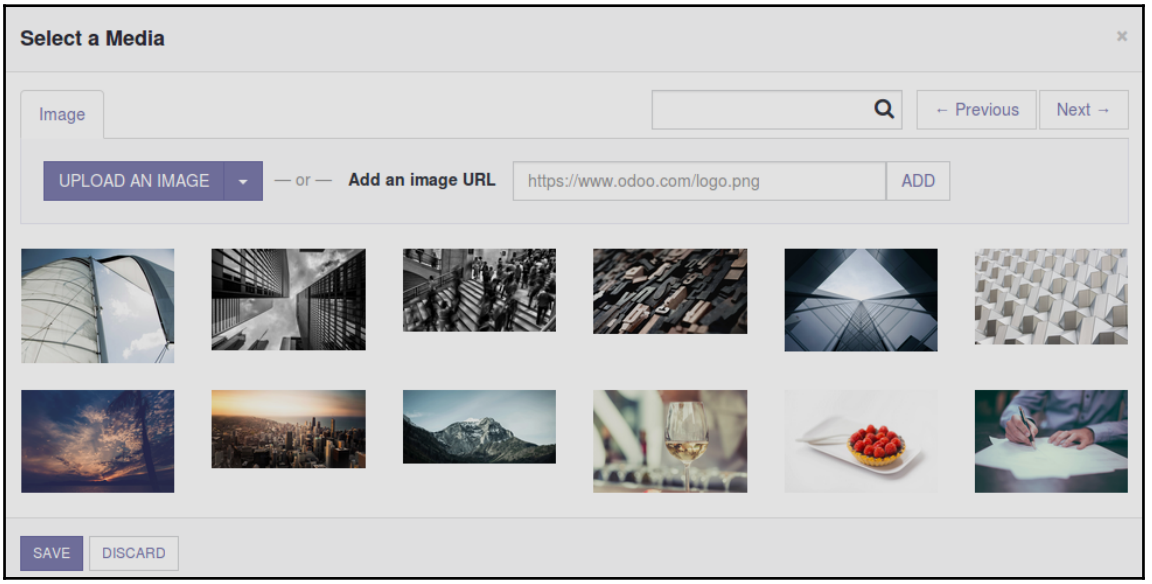


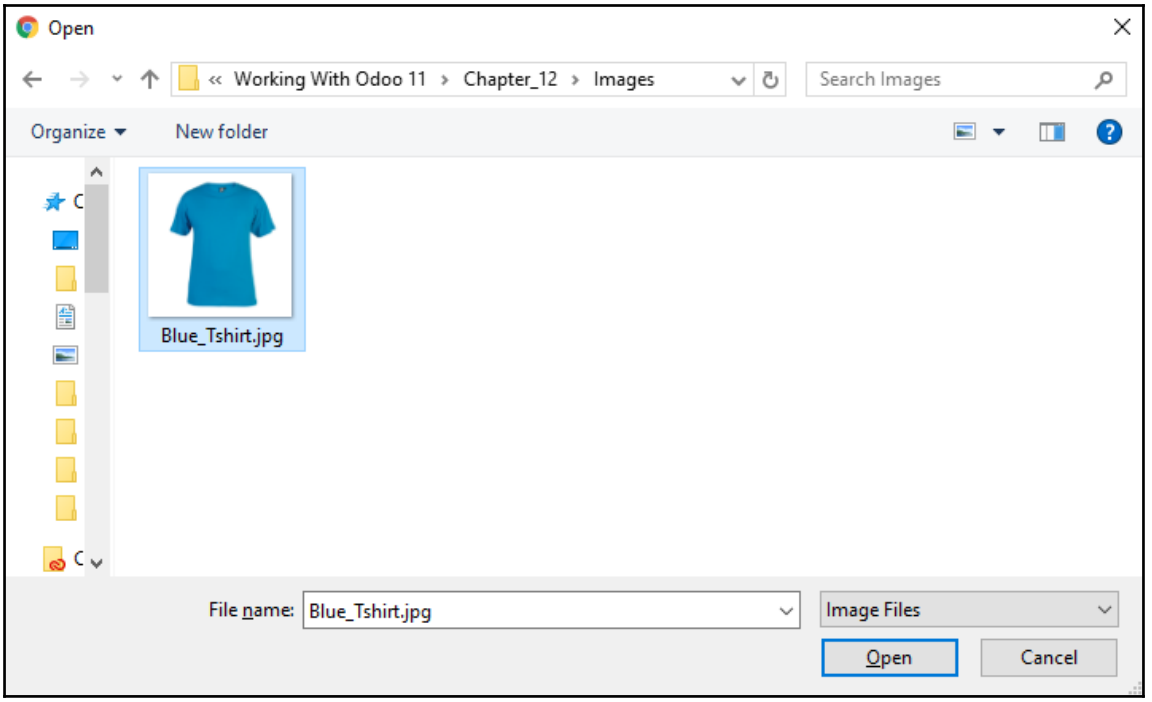

WEBSITE
Content
Customize
Promote
New
Edit
Home
Contact us
Silkworm Design Tool
Frequently Asked Questions
Shop
Administrator
Search...
Sort by
Class of 2017 T-Shirt
$ 0.00
$ 16.50
New Page
New Product
Select New Product to create it and manage its properties to boost your sales.
Our Products & Services
Home
Connect with us
Contact us
800-826-0577
info@silkwormink.com
solve your business problems.
Our products are designed for small to medium size companies willing to optimize their performance.
English
Español (MX)
Add a language...

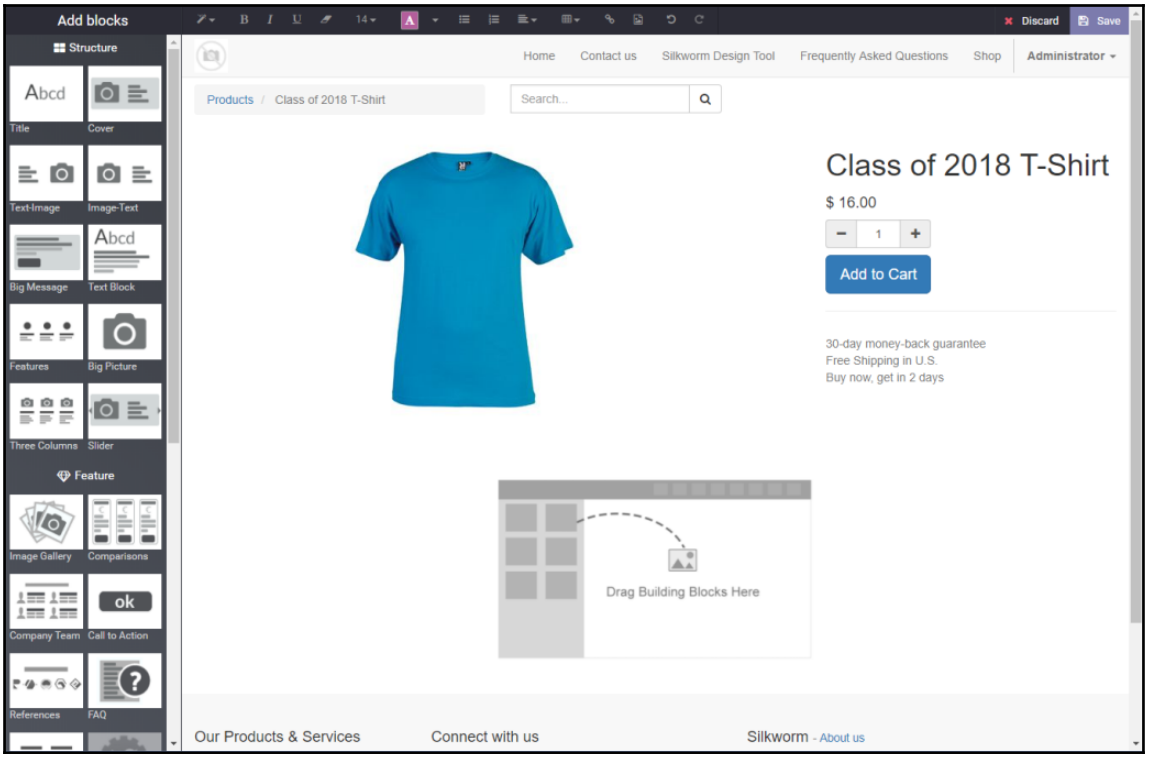

Add blocks
Structure
Title
Cover
Text-Image
Image-Text
Big Message
Text Block
Features
Big Picture
Three Columns
Slider
Feature
Image Gallery
Comparisons
Company Team
Call to Action
References
FAQ
Discard
Save
Home
Contact us
Silkworm Design Tool
Frequently Asked Questions
Shop
Administrator
Products / Class of 2018 T-Shirt
Search...
Class of 2018 T-Shirt
$ 1.00
1
Add to Cart
30-day money-back guarantee
Free Shipping in U.S.
Buy now, get in 2 days
Drag Building Blocks Here
Our Products & Services
Home
Connect with us
Contact us
Silkworm - About us
We are a team of passionate people whose goal is to improve

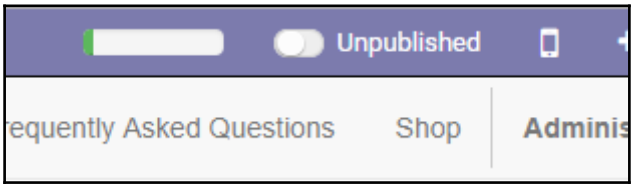

Class of 2018 T-Shirt
$ 1.00
Edit the price of this product by clicking on the amount.
Add to Cart

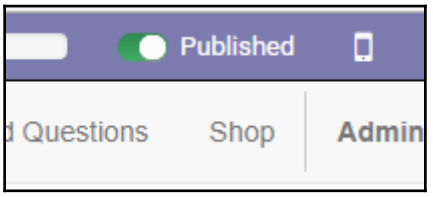

Save
or
Discard
Update image
Click here to set an image describing your product.
Products
/
Class of 2016

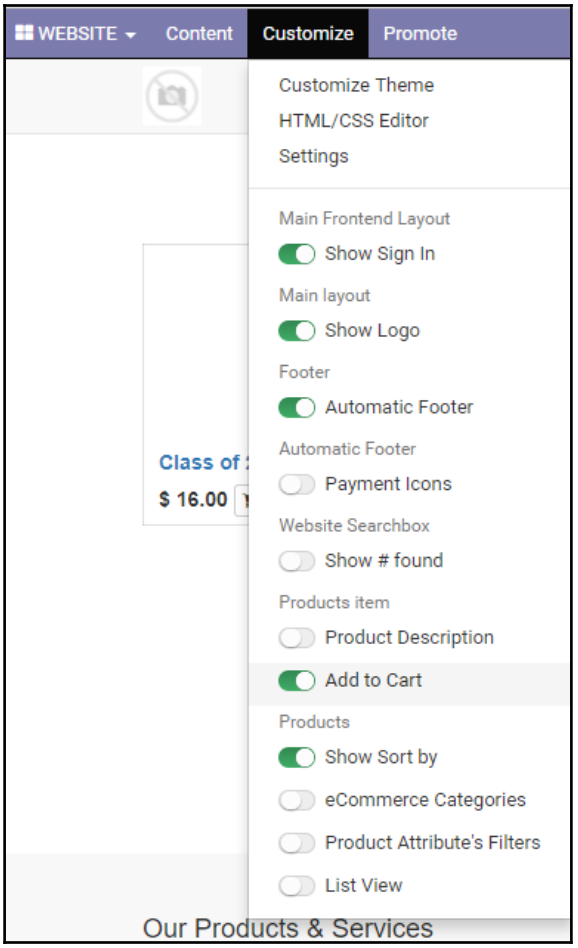

Select a Media
Image
← Previous
Next →
UPLOAD AN IMAGE
— or —
Add an image URL
https://www.odoo.com/logo.png
ADD
SAVE
DISCARD

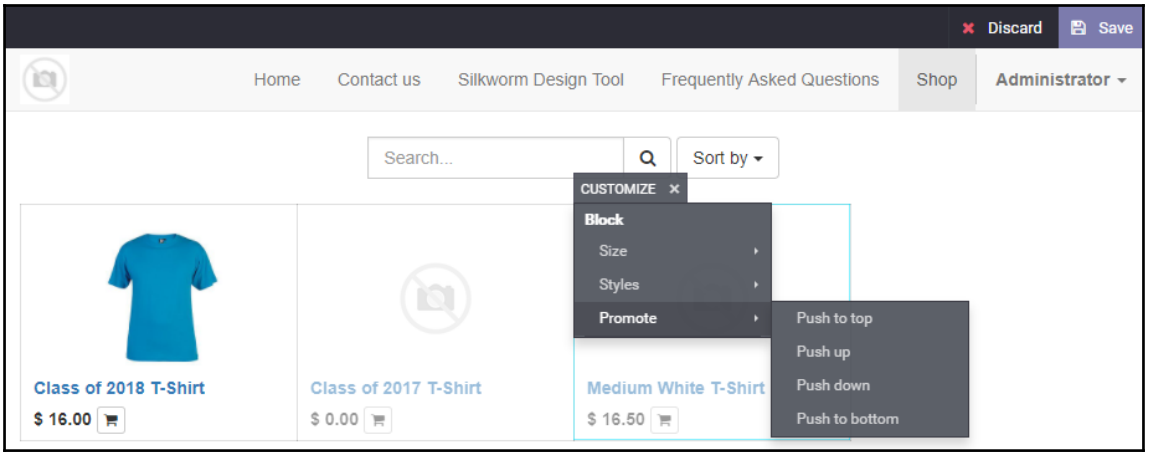

Open
Working With Odoo 11 › Chapter_12 › Images
Search Images
Organize
New folder
Blue_Tshirt.jpg
File name: Blue_Tshirt.jpg
Image Files
Open
Cancel


Add blocks
Structure
Title
Cover
Text-Image
Image-Text
Big Message
Text Block
Features
Big Picture
Three Columns
Slider
Feature
Image Gallery
Comparisons
Company Team
Call to Action
References
FAQ
Discard
Save
Home
Contact us
Silkworm Design Tool
Frequently Asked Questions
Shop
Administrator
Products / Class of 2018 T-Shirt
Search...
Class of 2018 T-Shirt
$ 16.00
1
Add to Cart
30-day money-back guarantee
Free Shipping in U.S.
Buy now, get in 2 days
Drag Building Blocks Here
Our Products & Services
Connect with us
Silkworm - About us

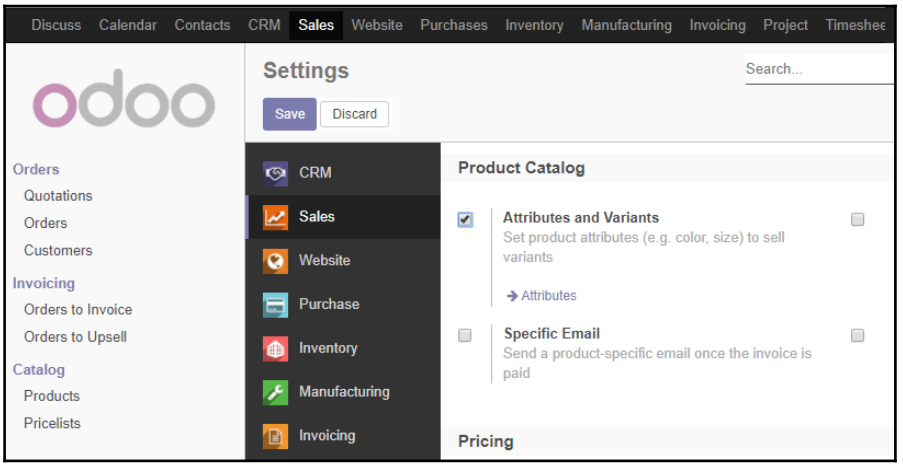

Unpublished
equently Asked Questions
Shop
Adminis

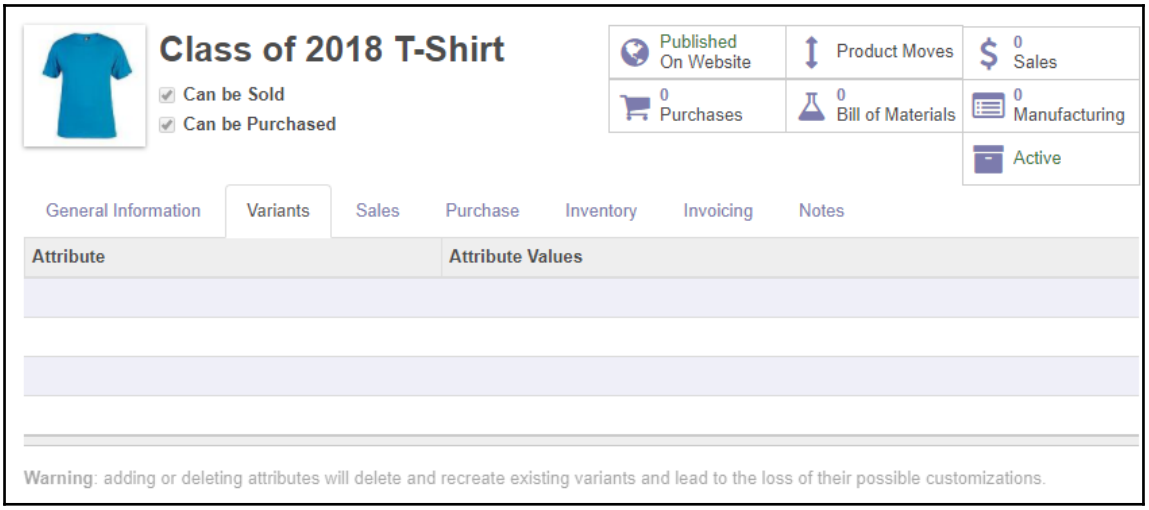

Published
d Questions
Shop
Admin

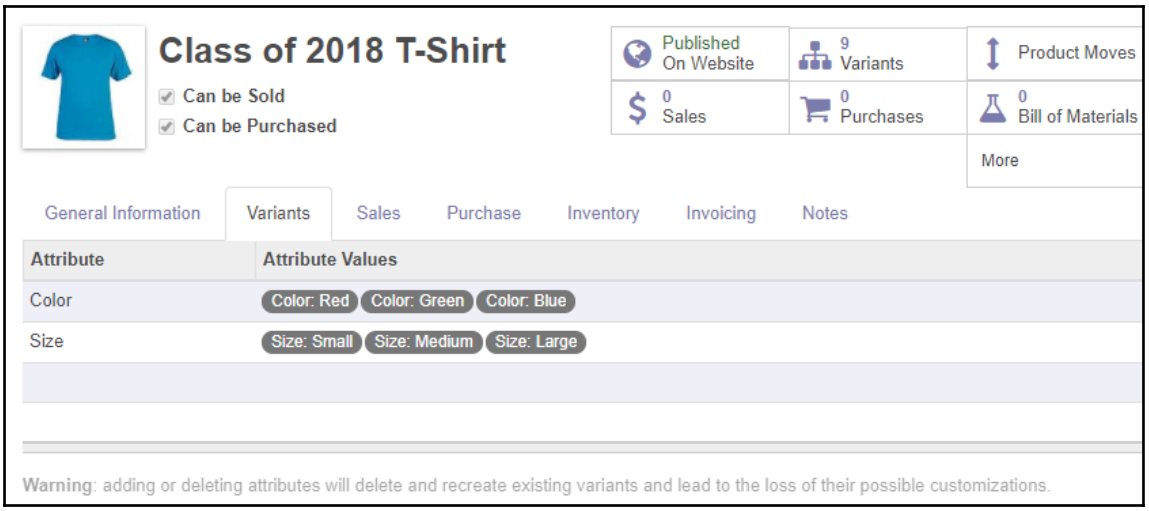

WEBSITE
Content
Customize
Promote
Customize Theme
HTML/CSS Editor
Settings
Main Frontend Layout
Show Sign In
Main layout
Show Logo
Footer
Automatic Footer
Automatic Footer
Payment Icons
Website Searchbox
Show # found
Products item
Product Description
Add to Cart
Products
Show Sort by
eCommerce Categories
Product Attribute's Filters
List View
$ 16.00
Our Products & Services

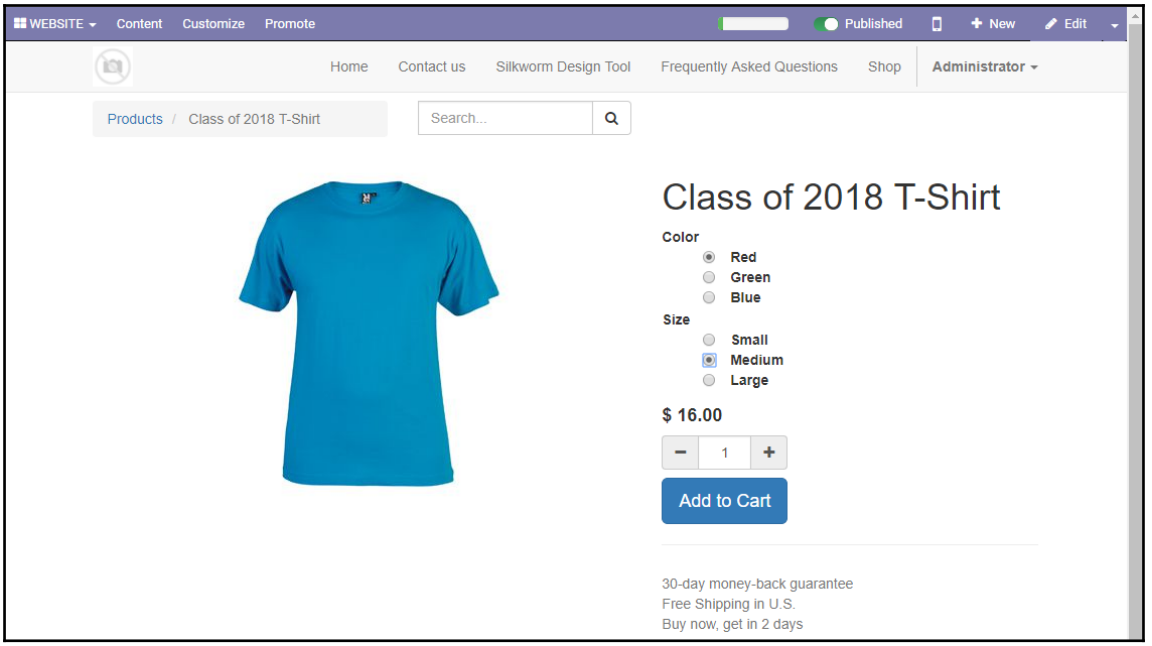

Discard
Save
Home
Contact us
Silkworm Design Tool
Frequently Asked Questions
Shop
Administrator
Search...
Sort by
CUSTOMIZE
Block
Size
Styles
Promote
Push to top
Push up
Push down
Push to bottom
Class of 2018 T-Shirt
$ 16.00
Class of 2017 T-Shirt
$ 0.00
Medium White T-Shirt
$ 16.50

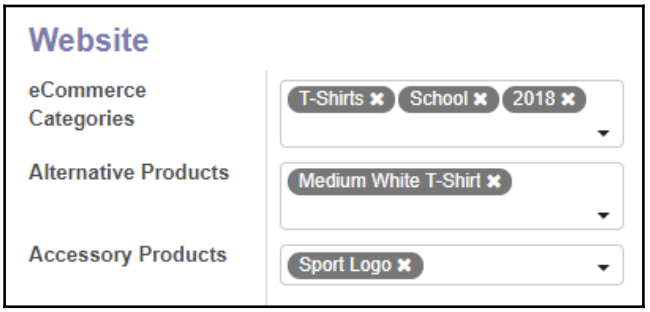
Sale
Class of 2018 T-Shirt
$ 16.00

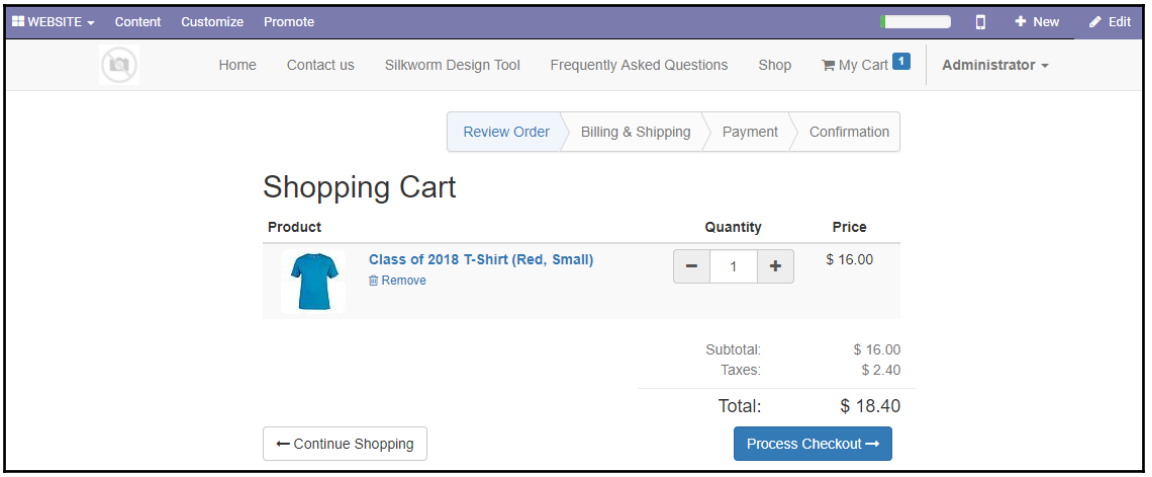

Discuss
Calendar
Contacts
CRM
Sales
Website
Purchases
Inventory
Manufacturing
Invoicing
Project
Timeshee
Settings
Search...
Save
Discard
Orders
Quotations
Orders
Customers
Invoicing
Orders to Invoice
Orders to Upsell
Catalog
Products
Pricelists
CRM
Sales
Website
Purchase
Inventory
Manufacturing
Invoicing
Product Catalog
Attributes and Variants
Set product attributes (e.g. color, size) to sell variants
Attributes
Specific Email
Send a product-specific email once the invoice is paid
Pricing

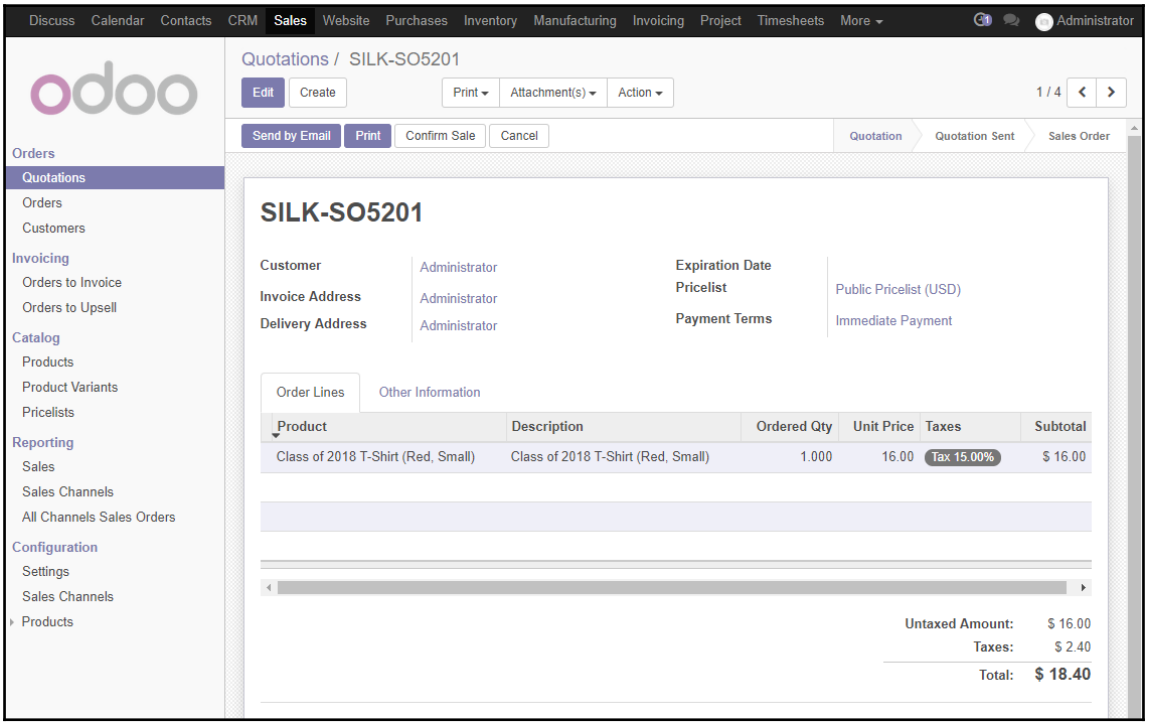

Class of 2018 T-Shirt
Can be Sold
Can be Purchased
Published On Website
Product Moves
0 Sales
0 Purchases
0 Bill of Materials
0 Manufacturing
Active
General Information
Variants
Sales
Purchase
Inventory
Invoicing
Notes
Attribute
Attribute Values
Warning: adding or deleting attributes will delete and recreate existing variants and lead to the loss of their possible customizations.

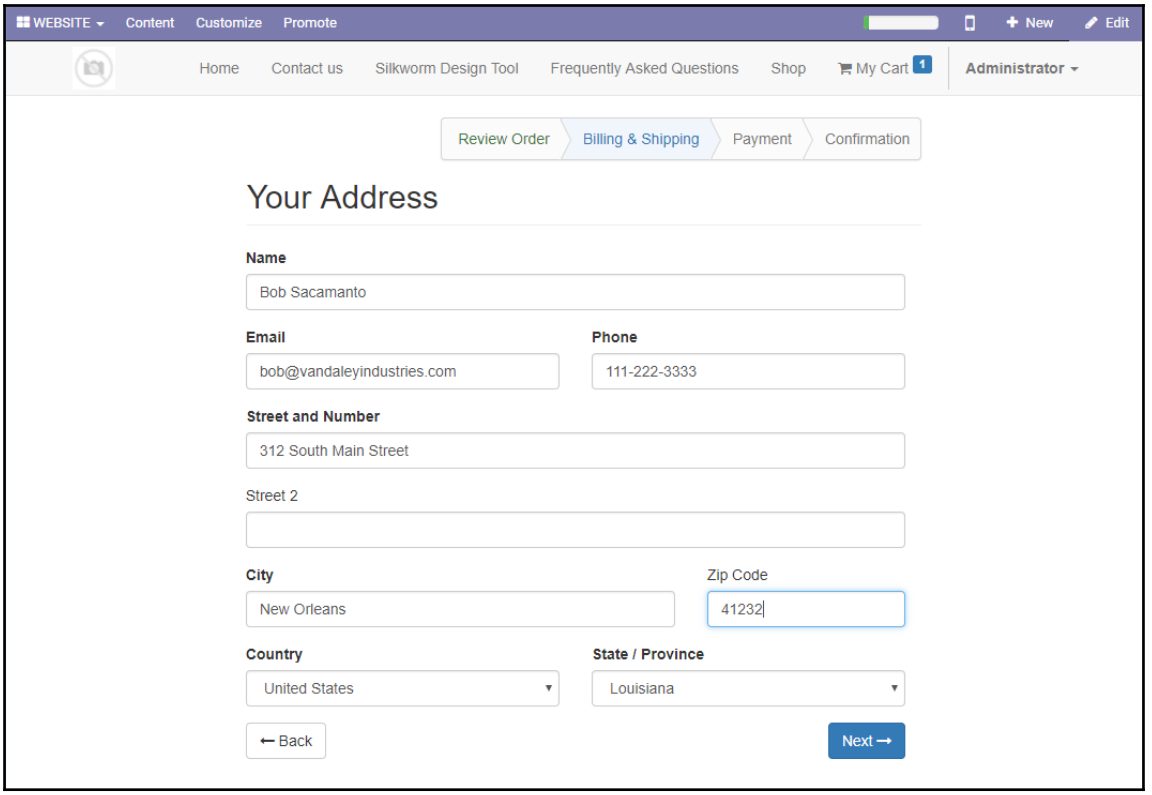

Class of 2018 T-Shirt
Can be Sold
Can be Purchased
Published On Website
9 Variants
Product Moves
0 Sales
0 Purchases
0 Bill of Materials
More
General Information
Variants
Sales
Purchase
Inventory
Invoicing
Notes
Attribute
Attribute Values
Color
Color: Red
Color: Green
Color: Blue
Size
Size: Small
Size: Medium
Size: Large
Warning: adding or deleting attributes will delete and recreate existing variants and lead to the loss of their possible customizations.

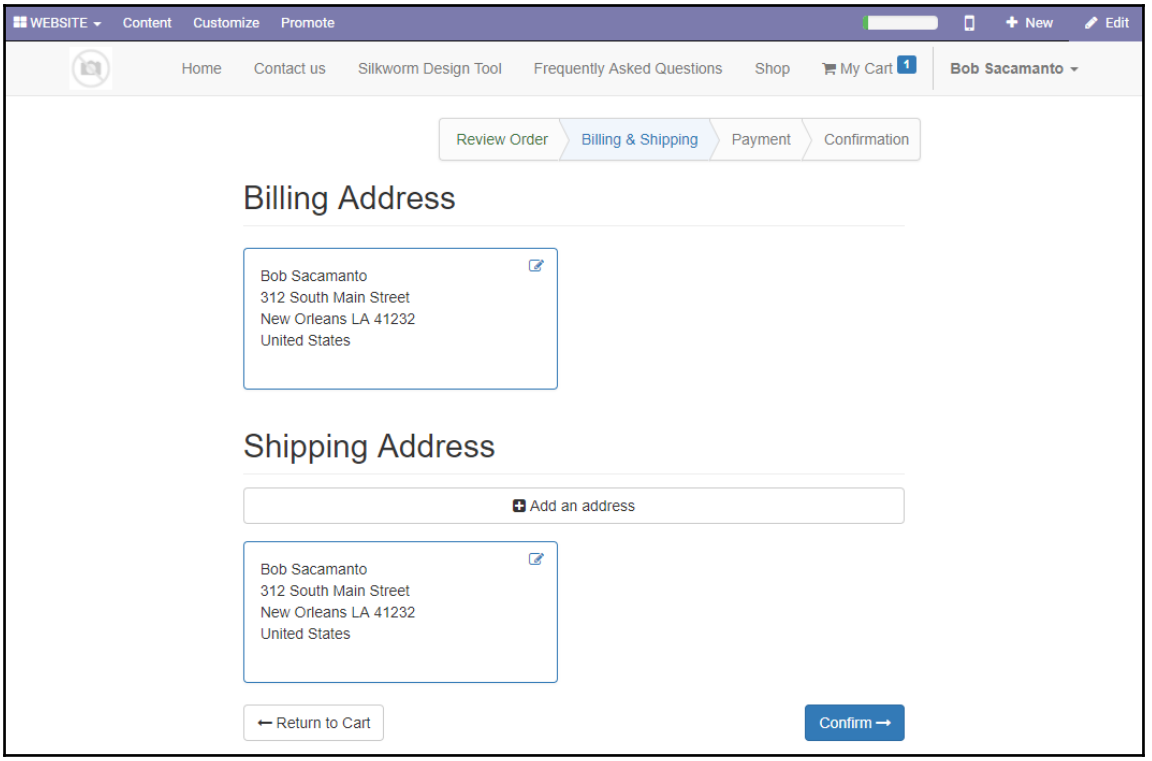

WEBSITE
Content
Customize
Promote
Published
New
Edit
Home
Contact us
Silkworm Design Tool
Frequently Asked Questions
Shop
Administrator
Products / Class of 2018 T-Shirt
Search...
Class of 2018 T-Shirt
Color
Red
Green
Blue
Size
Small
Medium
Large
$ 16.00
1
Add to Cart
30-day money-back guarantee
Free Shipping in U.S.
Buy now, get in 2 days

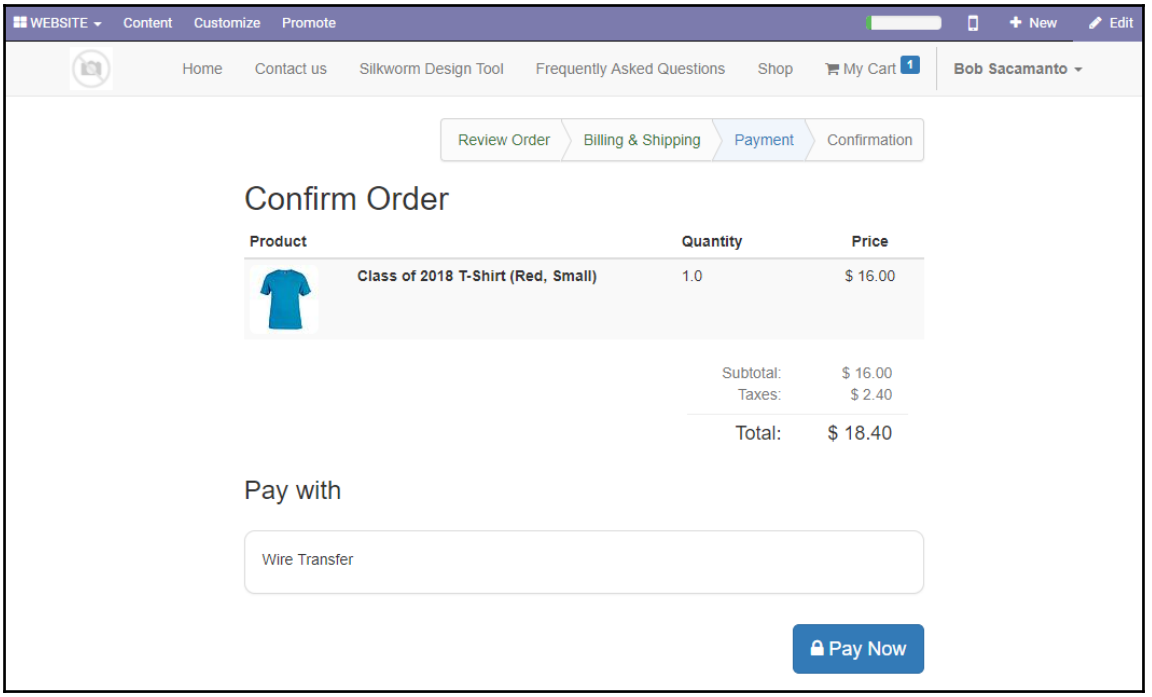

Website
eCommerce Categories
T-Shirts
School
2018
Alternative Products
Medium White T-Shirt
Accessory Products
Sport Logo

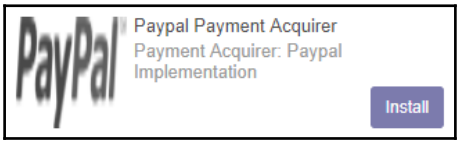

WEBSITE
Content
Customize
Promote
New
Edit
Home
Contact us
Silkworm Design Tool
Frequently Asked Questions
Shop
My Cart 1
Administrator
Review Order
Billing & Shipping
Payment
Confirmation
Shopping Cart
Product
Quantity
Price
Class of 2018 T-Shirt (Red, Small)
Remove
1
$ 16.00
Subtotal: $ 16.00
Taxes: $ 2.40
Total: $ 18.40
Continue Shopping
Process Checkout

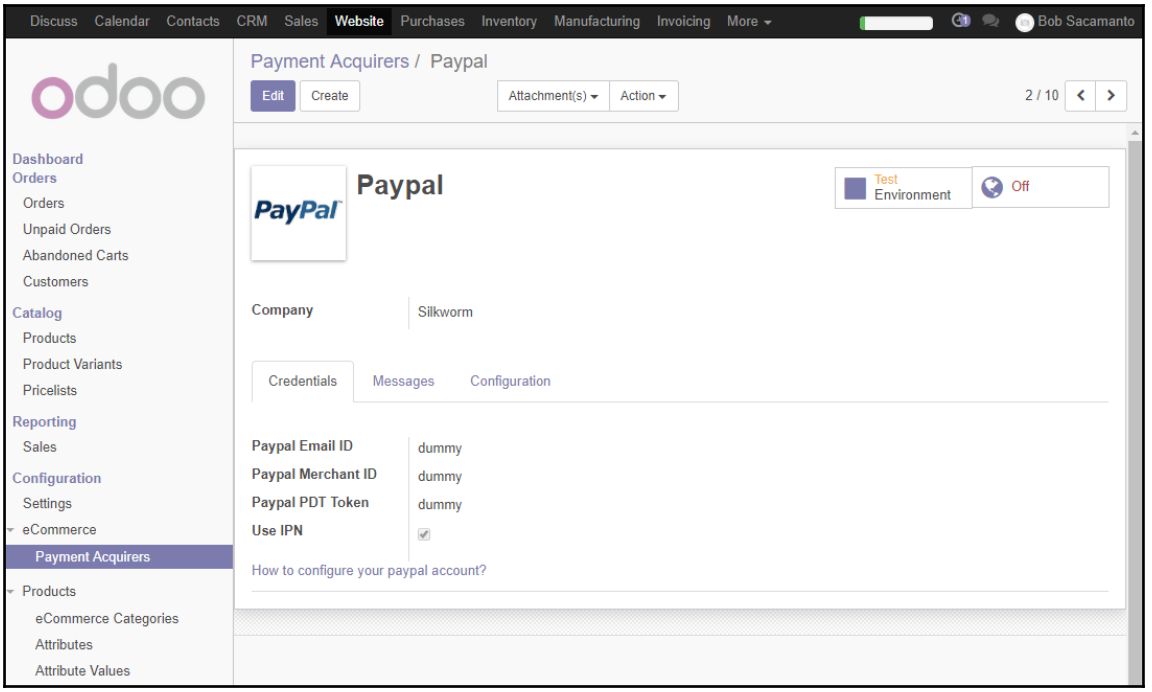

Discuss
Calendar
Contacts
CRM
Sales
Website
Purchases
Inventory
Manufacturing
Invoicing
Project
Timesheets
More
Administrator
Quotations / SILK-SO5201
Edit
Create
Print
Attachment(s)
Action
1 / 4
Send by Email
Print
Confirm Sale
Cancel
Quotation
Quotation Sent
Sales Order
Orders
Quotations
Orders
Customers
Invoicing
Orders to Invoice
Orders to Upsell
Catalog
Products
Product Variants
Pricelists
Reporting
Sales
Sales Channels
All Channels Sales Orders
Configuration
Settings
Sales Channels
Products
SILK-SO5201
Customer
Administrator
Invoice Address
Administrator
Delivery Address
Administrator
Expiration Date
Pricelist
Public Pricelist (USD)
Payment Terms
Immediate Payment
Order Lines
Other Information
Product
Description
Ordered Qty
Unit Price
Taxes
Subtotal
Class of 2018 T-Shirt (Red, Small)
Class of 2018 T-Shirt (Red, Small)
1.000
16.00
Tax 15.00%
$ 16.00
Untaxed Amount: $ 16.00
Taxes: $ 2.40
Total: $ 18.40


WEBSITE
Content
Customize
Promote
New
Edit
Home
Contact us
Silkworm Design Tool
Frequently Asked Questions
Shop
My Cart 1
Administrator
Review Order
Billing & Shipping
Payment
Confirmation
Your Address
Name
Bob Sacamanto
Email
bob@vandaleyindustries.com
Phone
111-222-3333
Street and Number
312 South Main Street
Street 2
City
New Orleans
Zip Code
41232
Country
United States
State / Province
Louisiana
← Back
Next →

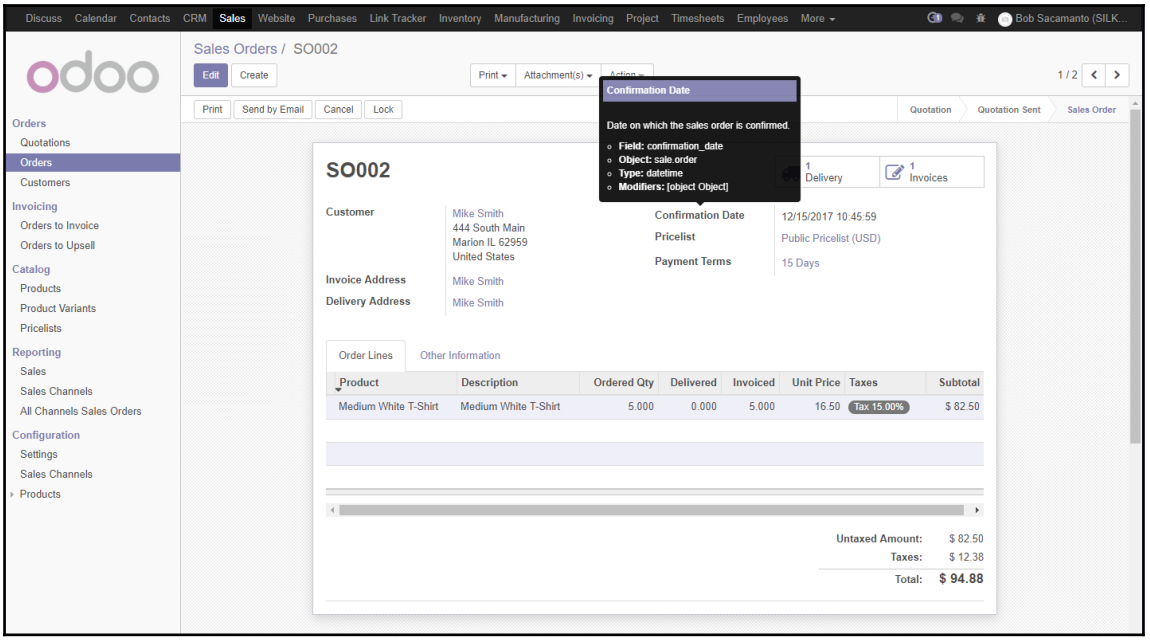

WEBSITE
Content
Customize
Promote
New
Edit
Home
Contact us
Silkworm Design Tool
Frequently Asked Questions
Shop
My Cart 1
Bob Sacamanto
Review Order
Billing & Shipping
Payment
Confirmation
Billing Address
Bob Sacamanto
312 South Main Street
New Orleans LA 41232
United States
Shipping Address
Add an address
Bob Sacamanto
312 South Main Street
New Orleans LA 41232
United States
Return to Cart
Confirm

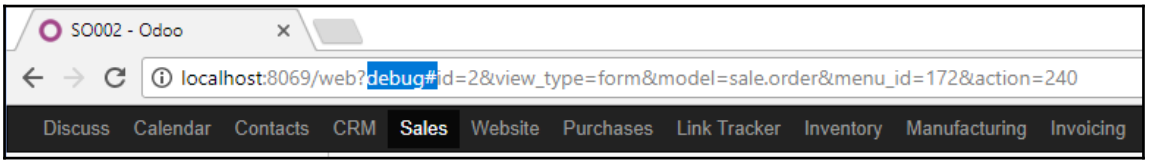

WEBSITE
Content
Customize
Promote
New
Edit
Home
Contact us
Silkworm Design Tool
Frequently Asked Questions
Shop
My Cart 1
Bob Sacamanto
Review Order
Billing & Shipping
Payment
Confirmation
Confirm Order
Product
Quantity
Price
Class of 2018 T-Shirt (Red, Small)
1.0
$ 16.00
Subtotal:
$ 16.00
Taxes:
$ 2.40
Total:
$ 18.40
Pay with
Wire Transfer
Pay Now


PayPal
Paypal Payment Acquirer
Payment Acquirer: Paypal Implementation
Install

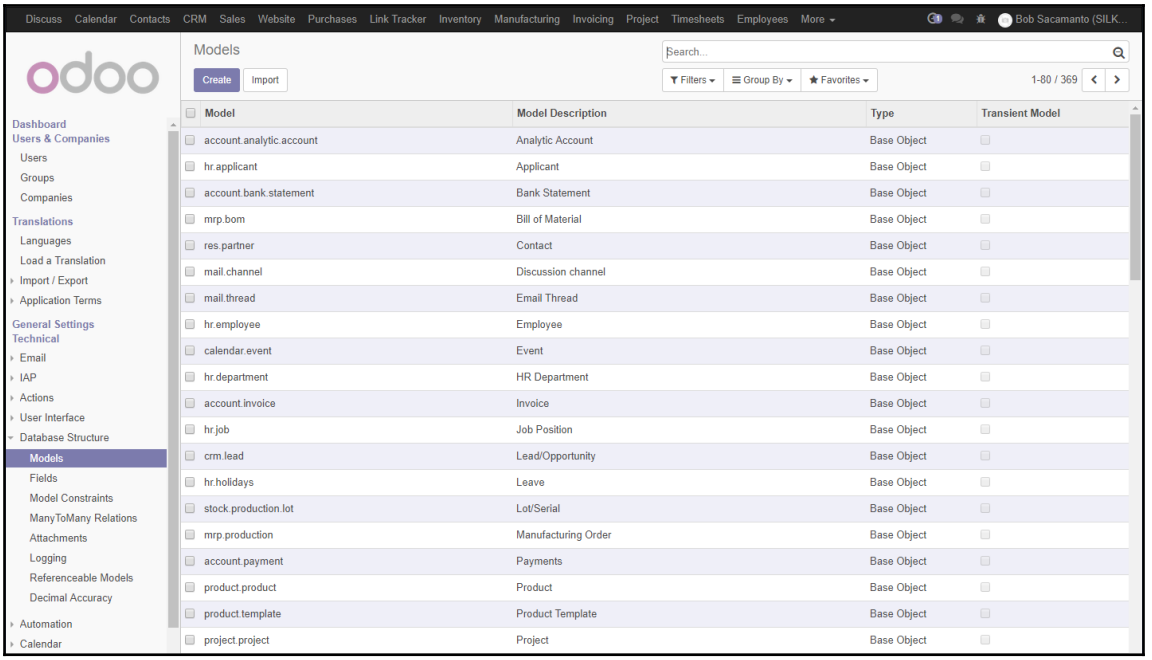

Discuss Calendar Contacts CRM Sales Website Purchases Inventory Manufacturing Invoicing More
Bob Sacamanto
Payment Acquirers / Paypal
Edit Create
Attachment(s) Action
2 / 10
Dashboard
Orders
Orders
Unpaid Orders
Abandoned Carts
Customers
Catalog
Products
Product Variants
Pricelists
Reporting
Sales
Configuration
Settings
eCommerce
Payment Acquirers
Products
eCommerce Categories
Attributes
Attribute Values
Paypal
Test Environment
Off
Company
Silkworm
Credentials
Messages
Configuration
Paypal Email ID
dummy
Paypal Merchant ID
dummy
Paypal PDT Token
dummy
Use IPN
How to configure your paypal account?

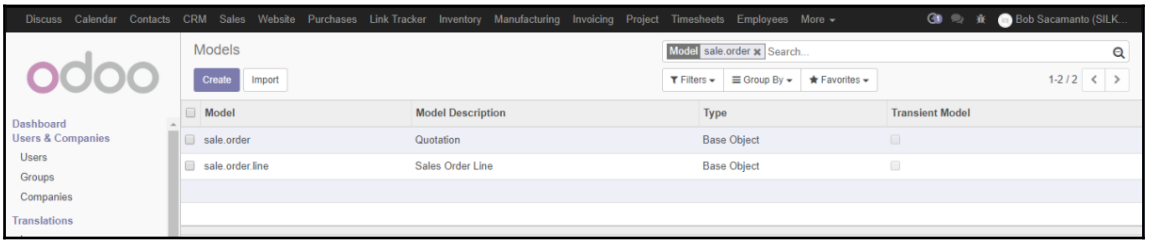
Chapter 13:
Customizing Odoo for Your Business

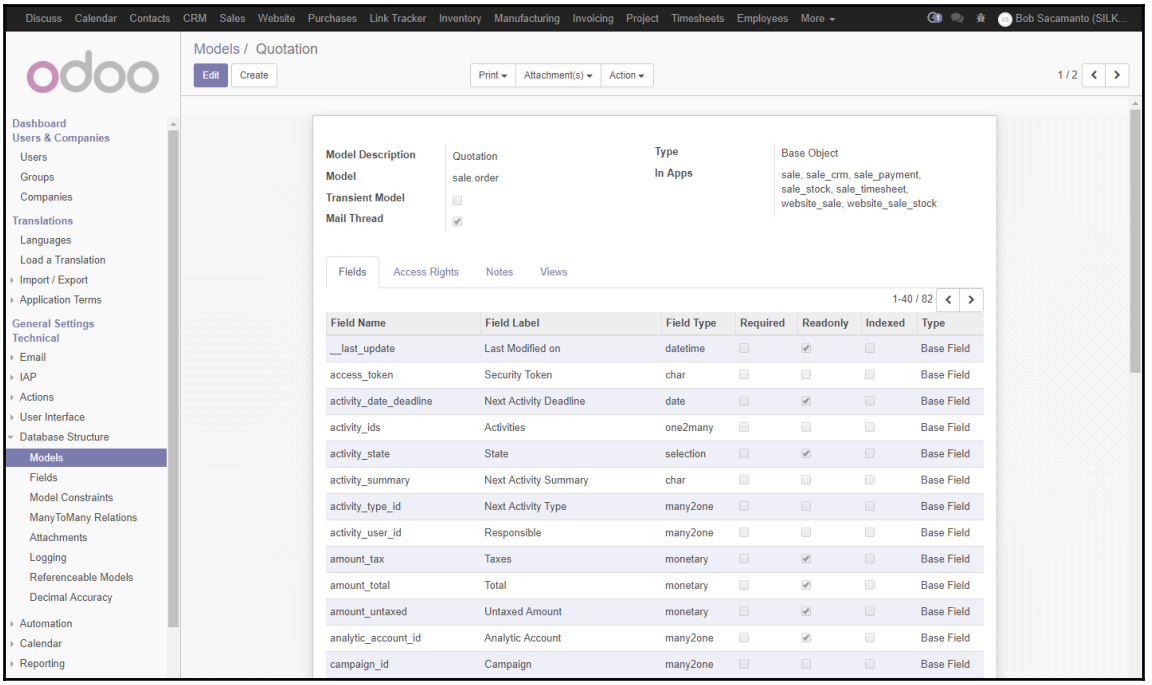

Discuss Calendar Contacts CRM Sales Website Purchases Link Tracker Inventory Manufacturing Invoicing Project Timesheets Employees More
Bob Sacamanto (SILK...
odoo
Sales Orders / SO002
Edit Create
Print Attachment(s) Action
1 / 2
Print Send by Email Cancel Lock
Quotation Quotation Sent Sales Order
Orders
Quotations
Orders
Customers
Invoicing
Orders to Invoice
Orders to Upsell
Catalog
Products
Product Variants
Pricelists
Reporting
Sales
Sales Channels
All Channels Sales Orders
Configuration
Settings
Sales Channels
Products
Confirmation Date
Date on which the sales order is confirmed.
Field: confirmation_date
Object: sale.order
Type: datetime
Modifiers: [object Object]
SO002
1 Delivery
1 Invoices
Customer
Mike Smith
444 South Main
Marion IL 62959
United States
Invoice Address
Mike Smith
Delivery Address
Mike Smith
Confirmation Date
12/15/2017 10:45:59
Pricelist
Public Pricelist (USD)
Payment Terms
15 Days
Order Lines
Other Information
Product
Description
Ordered Qty
Delivered
Invoiced
Unit Price
Taxes
Subtotal
Medium White T-Shirt
Medium White T-Shirt
5.000
0.000
5.000
16.50
Tax 15.00%
$ 82.50
Untaxed Amount:
$ 82.50
Taxes:
$ 12.38
Total:
$ 94.88

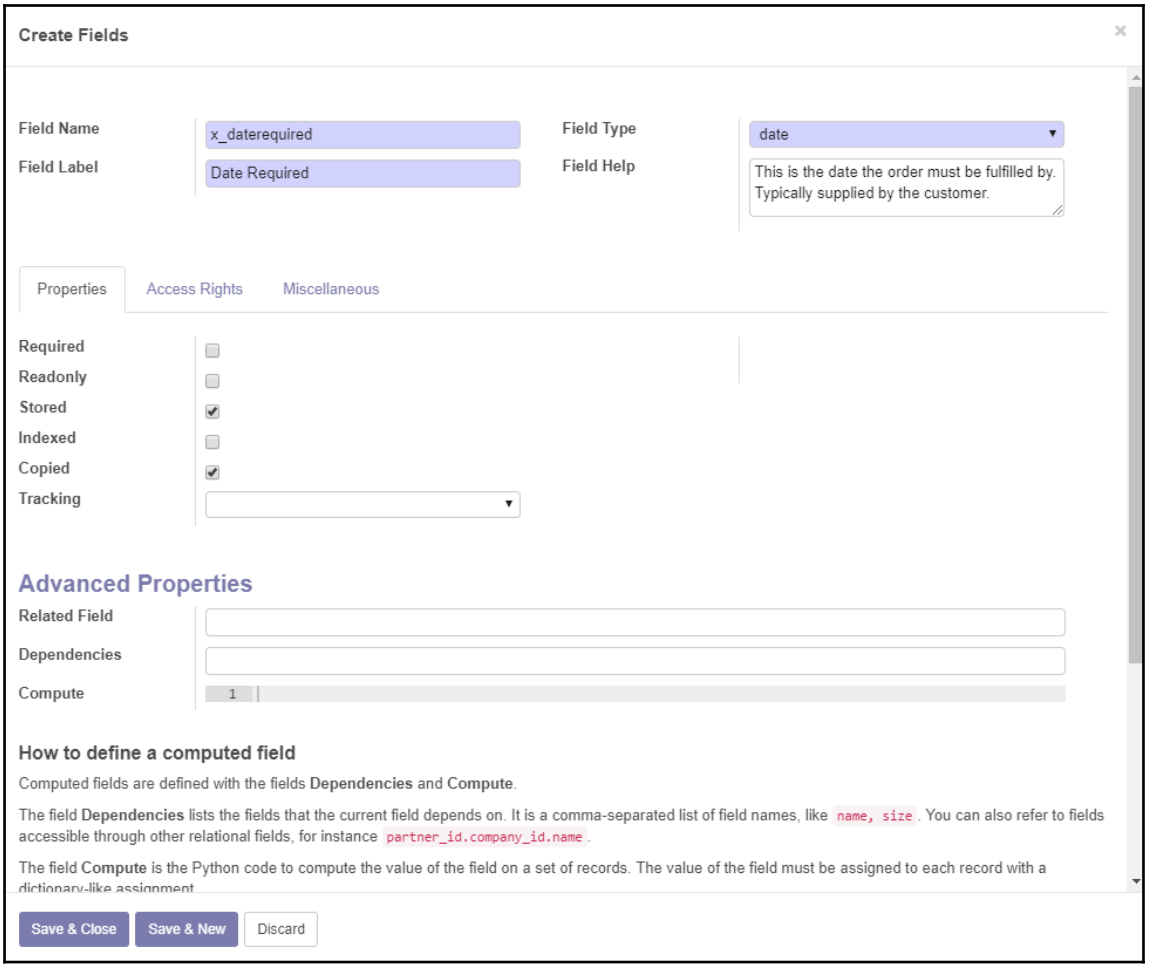

SO002 - Odoo
localhost:8069/web?debug#id=2&view_type=form&model=sale.order&menu_id=172&action=240
Discuss Calendar Contacts CRM Sales Website Purchases Link Tracker Inventory Manufacturing Invoicing

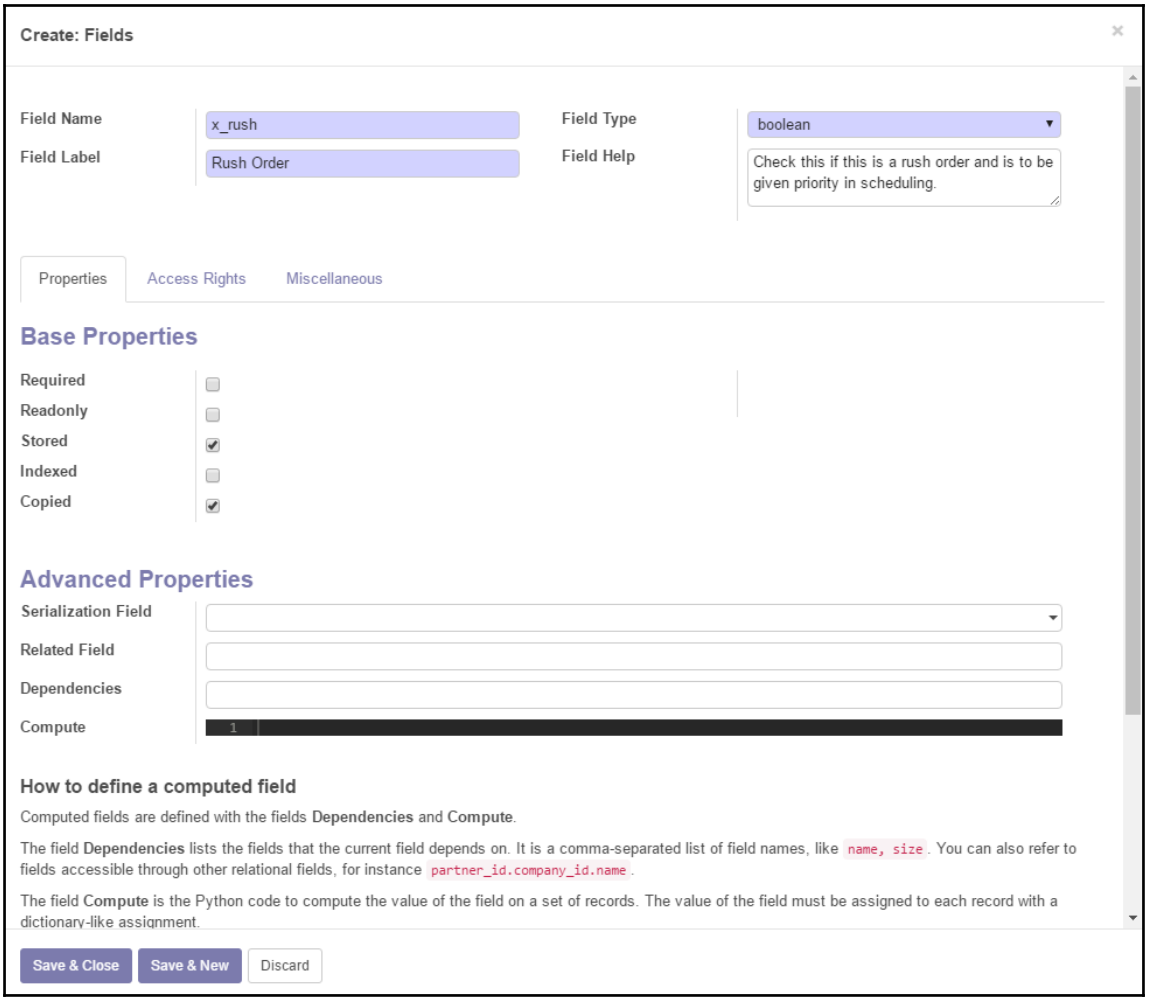
Warning, your Odoo database manager is not protected. Please set a master password to secure it.
AdvancedSearching
Backup
Duplicate
Delete
SILKWORM-DEV
Backup
Duplicate
Delete
Create Database
Restore Database
Set Master Password

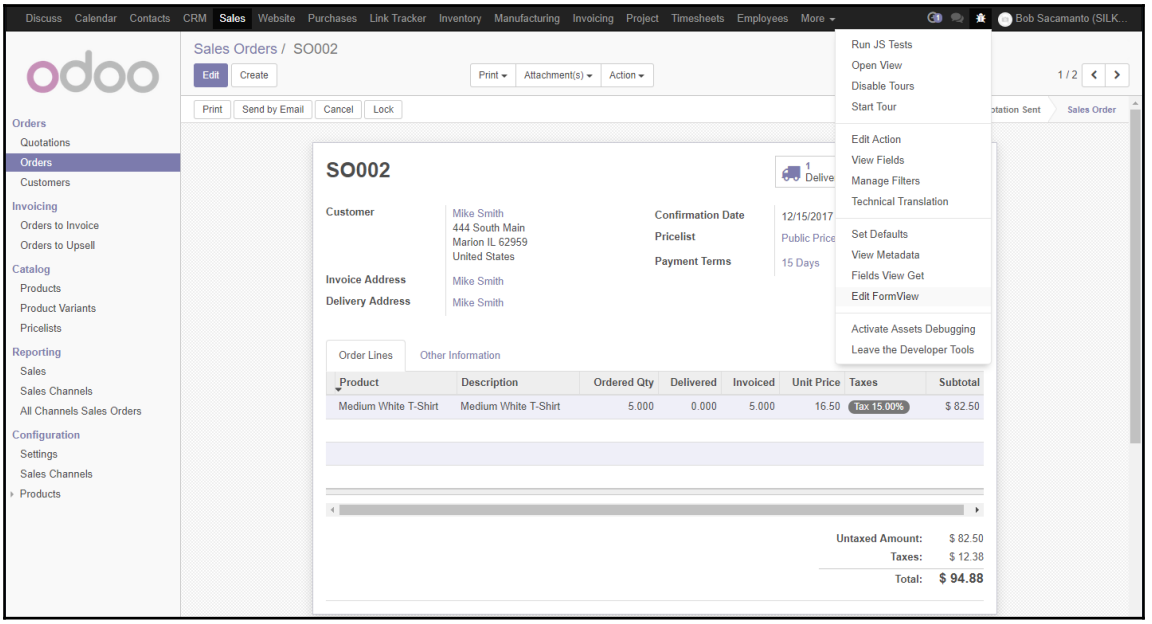

Discuss Calendar Contacts CRM Sales Website Purchases Link Tracker Inventory Manufacturing Invoicing Project Timesheets Employees More
Bob Sacamanto (SILK...
Models
Create Import
Search...
Filters Group By Favorites
1-80 / 369
Dashboard
Users & Companies
Users
Groups
Companies
Translations
Languages
Load a Translation
Import / Export
Application Terms
General Settings
Technical
Email
IAP
Actions
User Interface
Database Structure
Models
Fields
Model Constraints
ManyToMany Relations
Attachments
Logging
Referenceable Models
Decimal Accuracy
Automation
Calendar
Model
Model Description
Type
Transient Model
account.analytic.account Analytic Account Base Object
hr.applicant Applicant Base Object
account.bank.statement Bank Statement Base Object
mrp.bom Bill of Material Base Object
res.partner Contact Base Object
mail.channel Discussion channel Base Object
mail.thread Email Thread Base Object
hr.employee Employee Base Object
calendar.event Event Base Object
hr.department HR Department Base Object
account.invoice Invoice Base Object
hr.job Job Position Base Object
crm.lead Lead/Opportunity Base Object
hr.holidays Leave Base Object
stock.production.lot Lot/Serial Base Object
mrp.production Manufacturing Order Base Object
account.payment Payments Base Object
product.product Product Base Object
product.template Product Template Base Object
project.project Project Base Object


Discuss Calendar Contacts CRM Sales Website Purchases Link Tracker Inventory Manufacturing Invoicing Project Timesheets Employees More
Bob Sacamanto (SILK...
Models
Model sale.order
Search...
Create Import
Filters Group By Favorites
1-2 / 2
Dashboard
Users & Companies
Users
Groups
Companies
Translations
Model
Model Description
Type
Transient Model
sale.order Quotation Base Object
sale.order.line Sales Order Line Base Object


Discuss Calendar Contacts CRM Sales Website Purchases Link Tracker Inventory Manufacturing Invoicing Project Timesheets Employees More
Bob Sacamanto (SILK...
Models / Quotation
Edit Create
Print Attachment(s) Action
1 / 2
Dashboard
Users & Companies
Users
Groups
Companies
Translations
Languages
Load a Translation
Import / Export
Application Terms
General Settings
Technical
Email
IAP
Actions
User Interface
Database Structure
Models
Fields
Model Constraints
ManyToMany Relations
Attachments
Logging
Referenceable Models
Decimal Accuracy
Automation
Calendar
Reporting
Model Description
Quotation
Model
sale.order
Transient Model
Mail Thread
Type
Base Object
In Apps
sale, sale_crm, sale_payment, sale_stock, sale_timesheet, website_sale, website_sale_stock
Fields
Access Rights
Notes
Views
1-40 / 82
Field Name
Field Label
Field Type
Required
Readonly
Indexed
Type
__last_update
Last Modified on
datetime
Base Field
access_token
Security Token
char
Base Field
activity_date_deadline
Next Activity Deadline
date
Base Field
activity_ids
Activities
one2many
Base Field
activity_state
State
selection
Base Field
activity_summary
Next Activity Summary
char
Base Field
activity_type_id
Next Activity Type
many2one
Base Field
activity_user_id
Responsible
many2one
Base Field
amount_tax
Taxes
monetary
Base Field
amount_total
Total
monetary
Base Field
amount_untaxed
Untaxed Amount
monetary
Base Field
analytic_account_id
Analytic Account
many2one
Base Field
campaign_id
Campaign
many2one
Base Field


Create Fields
Field Name
x_daterequired
Field Label
Date Required
Field Type
date
Field Help
This is the date the order must be fulfilled by. Typically supplied by the customer.
Properties
Access Rights
Miscellaneous
Required
Readonly
Stored
Indexed
Copied
Tracking
Advanced Properties
Related Field
Dependencies
Compute
1
How to define a computed field
Computed fields are defined with the fields Dependencies and Compute.
The field Dependencies lists the fields that the current field depends on. It is a comma-separated list of field names, like name, size. You can also refer to fields accessible through other relational fields, for instance partner_id.company_id.name.
The field Compute is the Python code to compute the value of the field on a set of records. The value of the field must be assigned to each record with a
Save & Close
Save & New
Discard


Create: Fields
Field Name
x_rush
Field Type
boolean
Field Label
Rush Order
Field Help
Check this if this is a rush order and is to be given priority in scheduling.
Properties
Access Rights
Miscellaneous
Base Properties
Required
Readonly
Stored
Indexed
Copied
Advanced Properties
Serialization Field
Related Field
Dependencies
Compute
1
How to define a computed field
Computed fields are defined with the fields Dependencies and Compute.
The field Dependencies lists the fields that the current field depends on. It is a comma-separated list of field names, like name, size. You can also refer to fields accessible through other relational fields, for instance partner_id.company_id.name.
The field Compute is the Python code to compute the value of the field on a set of records. The value of the field must be assigned to each record with a dictionary-like assignment.
Save & Close
Save & New
Discard


Discuss Calendar Contacts CRM Sales Website Purchases Link Tracker Inventory Manufacturing Invoicing Project Timesheets Employees More
Bob Sacamanto (SILK...
Sales Orders / SO002
Edit Create
Print Attachment(s) Action
1 / 2
Print Send by Email Cancel Lock
Sales Order
Orders
Quotations
Orders
Customers
Invoicing
Orders to Invoice
Orders to Upsell
Catalog
Products
Product Variants
Pricelists
Reporting
Sales
Sales Channels
All Channels Sales Orders
Configuration
Settings
Sales Channels
Products
Run JS Tests
Open View
Disable Tours
Start Tour
Edit Action
View Fields
Manage Filters
Technical Translation
Set Defaults
View Metadata
Fields View Get
Edit FormView
Activate Assets Debugging
Leave the Developer Tools
SO002
Customer
Mike Smith
444 South Main
Marion IL 62959
United States
Invoice Address
Mike Smith
Delivery Address
Mike Smith
Confirmation Date
12/15/2017
Pricelist
Public Price
Payment Terms
15 Days
Order Lines
Other Information
Product
Description
Ordered Qty
Delivered
Invoiced
Unit Price
Taxes
Subtotal
Medium White T-Shirt
Medium White T-Shirt
5.000
0.000
5.000
16.50
Tax 15.00%
$ 82.50
Untaxed Amount:
$ 82.50
Taxes:
$ 12.38
Total:
$ 94.88

Edit FormView

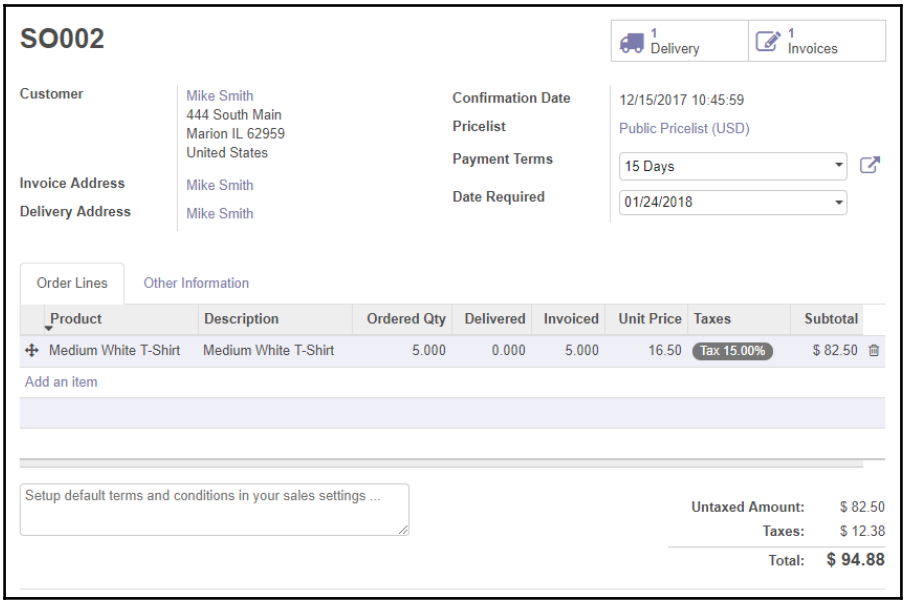
Architecture | Access Rights | Inherited Views

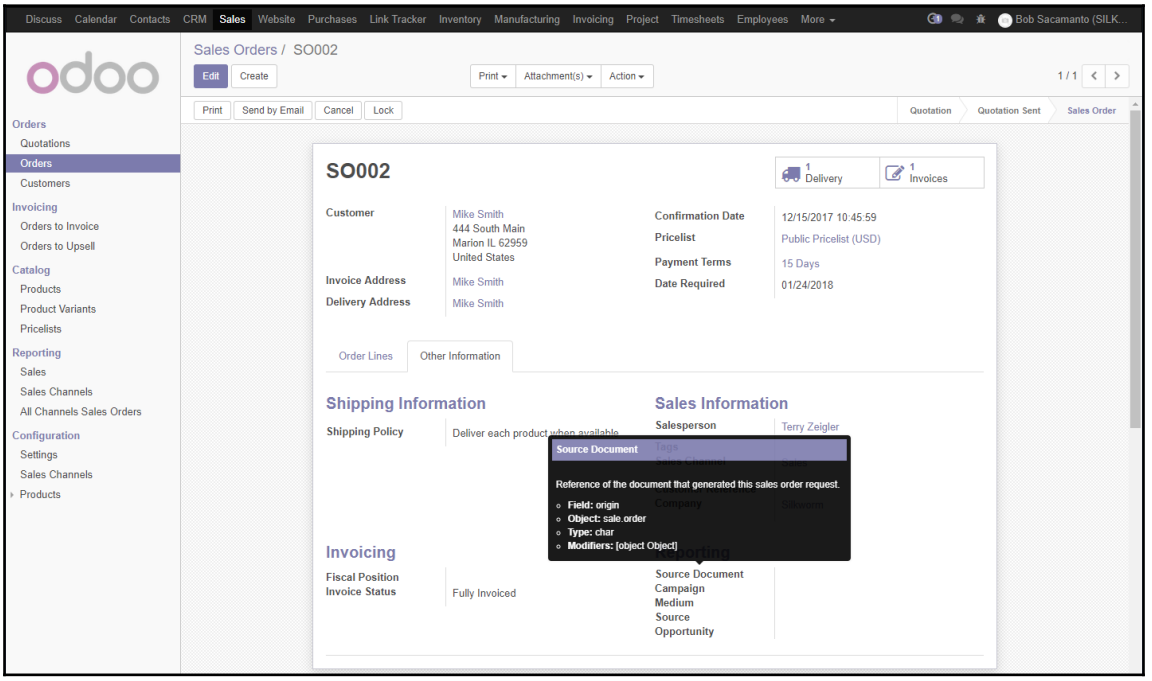
Edit Translations

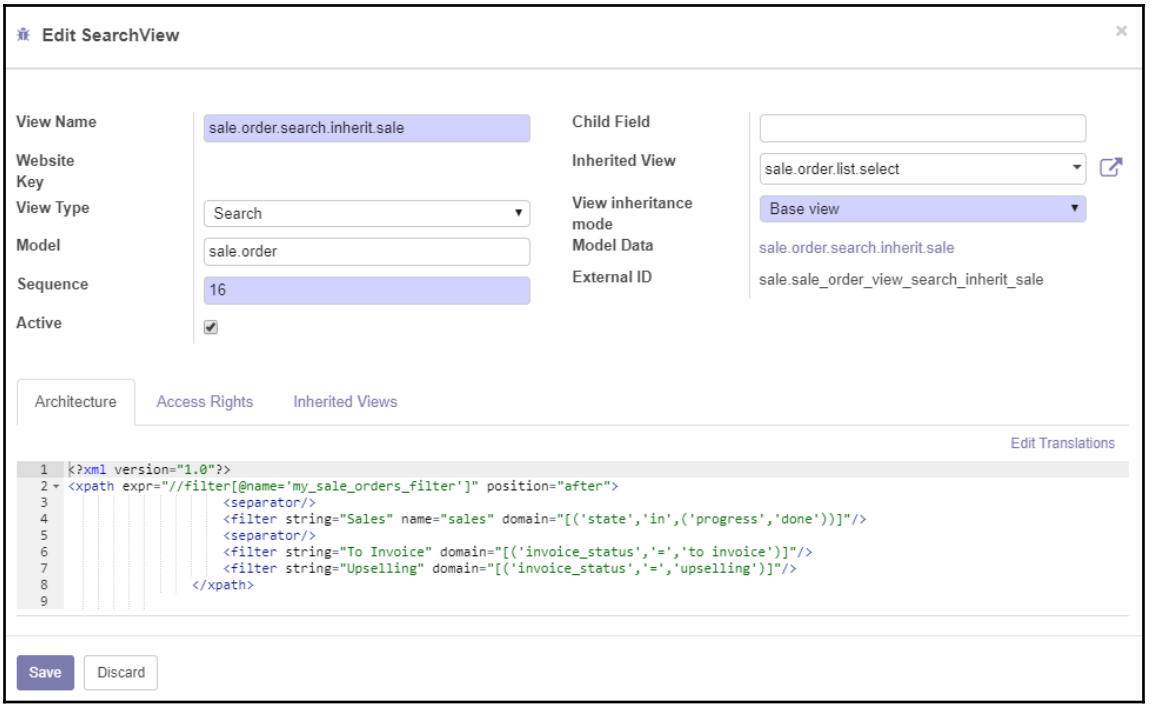
```
<?xml version="1.0"?>
<form string="Sales Order" class="o_sale_order">
                <header>
                    <button name="action_quotation_send" string="Send by Email" type="object" states="draft" class="btn-primary"/>
                    <button name="action_quotation_send" type="object" string="Send PRO-FORMA Invoice" groups="sale.group_proforma_s
                    <button name="print_quotation" string="Print" type="object" states="draft" class="btn-primary o_sale_print"/>
                    <button name="action_confirm" id="action_confirm" string="Confirm Sale" class="btn-primary" type="object" attrs=
                    <button name="action_confirm" string="Confirm Sale" type="object" attrs="{'invisible': [('state', 'not in', ['dr
                    <button name="action_quotation_send" type="object" string="Send PRO-FORMA Invoice" groups="sale.group_proforma_s
                    <button name="print_quotation" string="Print" type="object" states="sent,sale" class="o_sale_print"/>
                    <button name="action_quotation_send" string="Send by Email" type="object" states="sent,sale"/>
                    <button name="action_cancel" states="draft,sent,sale" type="object" string="Cancel"/>
                    <button name="action_draft" states="cancel" type="object" string="Set to Quotation"/>
                    <button name="action_done" type="object" string="Lock" states="sale" help="If the sale is locked, you can not mo
                    <button name="action_unlock" type="object" string="Unlock" states="done" groups="sales_team.group_sale_manager"/
                    <field name="state" widget="statusbar" statusbar_visible="draft,sent,sale"/>
                </header>
                <sheet>
                    <div class="oe_button_box" name="button_box">
                        <button name="action_view_invoice" type="object" class="oe_stat_button" icon="fa-pencil-square-o" attrs="{'i
                            <field name="invoice_count" widget="statinfo" string="Invoices"/>
                        </button>
                    </div>
                    <div class="oe_title">
                        <h1>
                            <field name="name" readonly="1"/>
                        </h1>
                    </div>
                    <group>
                        <group>
                            <field name="partner_id" domain="[('customer','=',True)]" context="{'search_default_customer':1, 'show_a
                            <field name="partner_invoice_id" groups="sale.group_delivery_invoice_address" context="{'default_type':'
                            <field name="partner_shipping_id" groups="sale.group_delivery_invoice_address" context="{'default_type':
                        </group>
                        <group>
                            <field name="validity_date" attrs="{'invisible': [('state', 'in', ['sale', 'done'])]}"/>
                            <field name="confirmation_date" attrs="{'invisible': [('state', 'in', ['draft', 'sent', 'cancel'])]}"/>
                            <field name="pricelist_id" groups="product.group_sale_pricelist"/>
                            <field name="currency_id" invisible="1"/>
                            <field name="payment_term_id" options="{'no_create': True}"/>
                        </group>
                    </group>
                    <notebook>
                        <page string="Order Lines">
                            <field name="order_line" mode="tree,kanban" attrs="{'readonly': [('state', 'in', ('done','cancel'))]}">
                                <form string="Sales Order Lines">
```

Save Discard

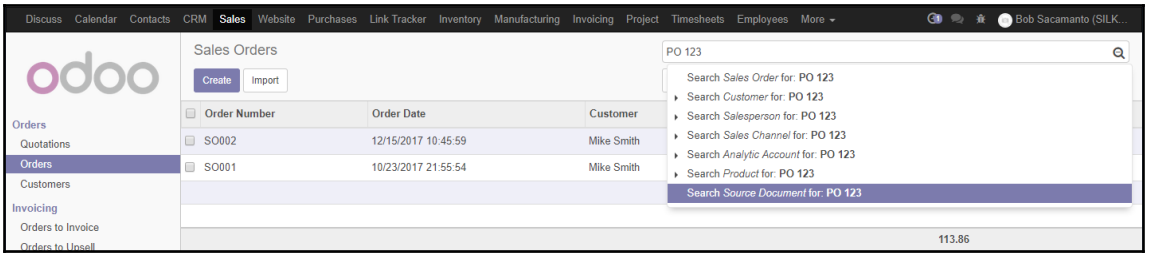
```
                            <field name="partner_shipping_id" groups="sale.group_delivery_invoice_address" context="{'default_type':
                        </group>
                        <group>
                            <field name="validity_date" attrs="{'invisible': [('state', 'in', ['sale', 'done'])]}"/>
                            <field name="confirmation_date" attrs="{'invisible': [('state', 'in', ['draft', 'sent', 'cancel'])]}"/>
                            <field name="pricelist_id" groups="product.group_sale_pricelist"/>
                            <field name="currency_id" invisible="1"/>
                            <field name="payment_term_id" options="{'no_create': True}"/>
                            <field name="x_daterequired"/>
                        </group>
                    </group>
                    <notebook>
```

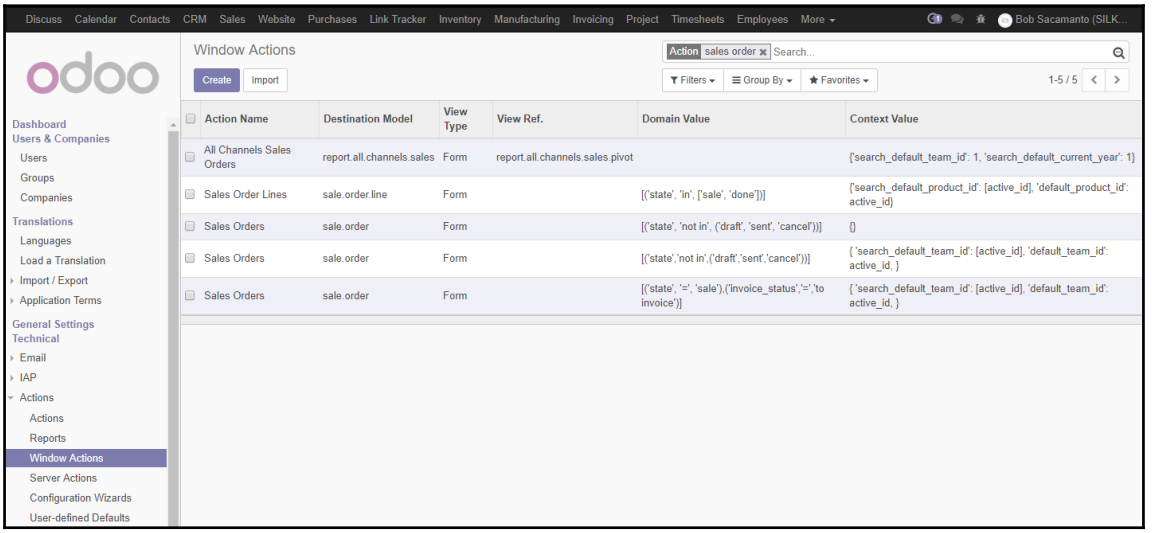

SO002
1 Delivery
1 Invoices
Customer
Mike Smith
444 South Main
Marion IL 62959
United States
Invoice Address
Mike Smith
Delivery Address
Mike Smith
Confirmation Date
12/15/2017 10:45:59
Pricelist
Public Pricelist (USD)
Payment Terms
15 Days
Date Required
01/24/2018
Order Lines
Other Information
Product
Description
Ordered Qty
Delivered
Invoiced
Unit Price
Taxes
Subtotal
Medium White T-Shirt
Medium White T-Shirt
5.000
0.000
5.000
16.50
Tax 15.00%
$ 82.50
Add an item
Setup default terms and conditions in your sales settings ...
Untaxed Amount:
$ 82.50
Taxes:
$ 12.38
Total:
$ 94.88

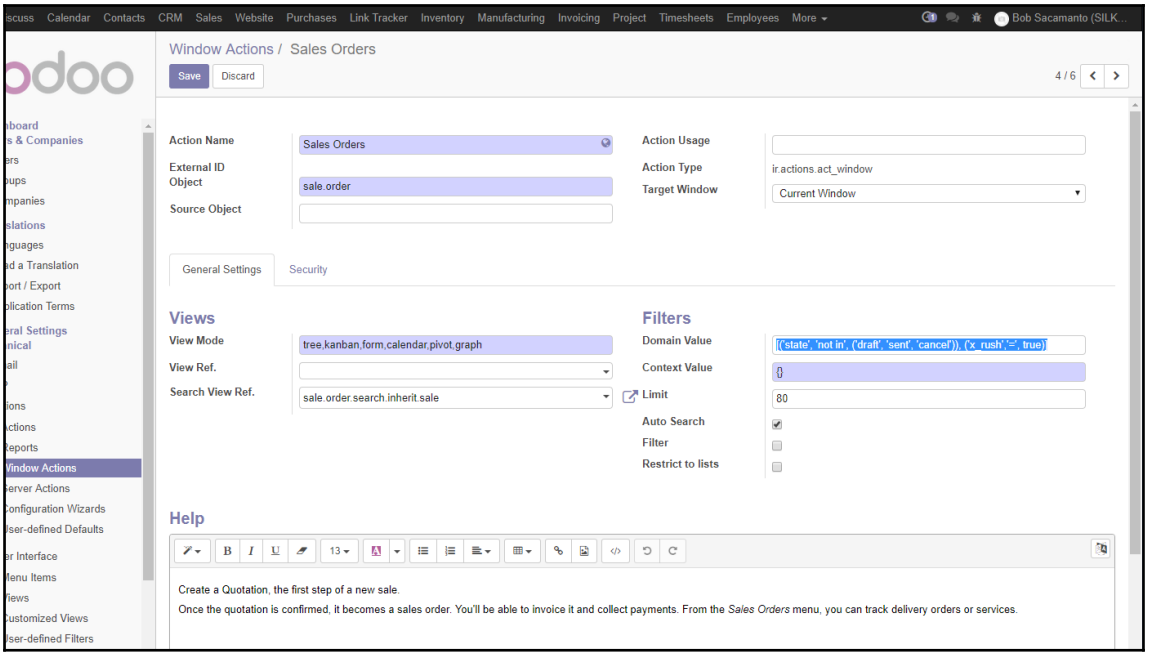

Discuss
Calendar
Contacts
CRM
Sales
Website
Purchases
Link Tracker
Inventory
Manufacturing
Invoicing
Project
Timesheets
Employees
More
Bob Sacamanto (SILK...
Sales Orders / SO002
Edit
Create
Print
Attachment(s)
Action
1 / 1
Send by Email
Cancel
Lock
Quotation
Quotation Sent
Sales Order
Orders
Quotations
Orders
Customers
Invoicing
Orders to Invoice
Orders to Upsell
Catalog
Products
Product Variants
Pricelists
Reporting
Sales
Sales Channels
All Channels Sales Orders
Configuration
Settings
Sales Channels
Products
SO002
1 Delivery
1 Invoices
Customer
Mike Smith
444 South Main
Marion IL 62959
United States
Invoice Address
Mike Smith
Delivery Address
Mike Smith
Confirmation Date
12/15/2017 10:45:59
Pricelist
Public Pricelist (USD)
Payment Terms
15 Days
Date Required
01/24/2018
Order Lines
Other Information
Shipping Information
Shipping Policy
Deliver each product when available
Sales Information
Salesperson
Terry Zeigler
Source Document
Reference of the document that generated this sales order request.
Field: origin
Object: sale.order
Type: char
Modifiers: [object Object]
Invoicing
Fiscal Position
Invoice Status
Fully Invoiced
Source Document
Campaign
Medium
Source
Opportunity

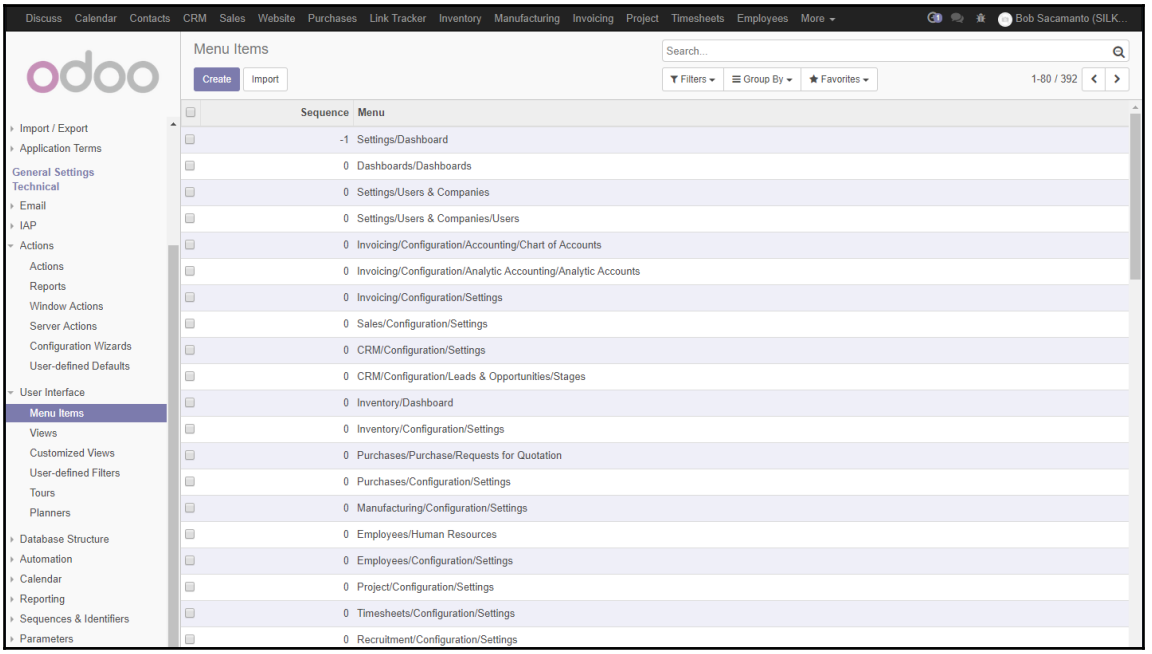


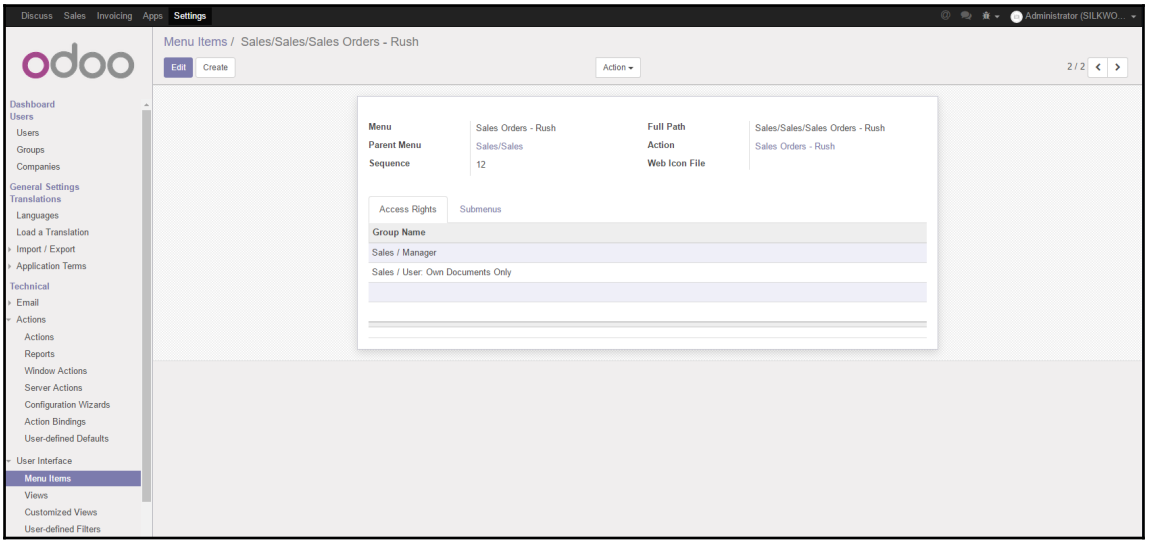

```
<?xml version="1.0"?>
<search string="Search Sales Order">
                <field name="name" string="Sales Order" filter_domain="['|',('name','ilike',self),('client_order_ref','ilike',self)]"/>
                <field name="partner_id" operator="child_of"/>
                <field name="user_id"/>
                <field name="section_id" string="Sales Team" groups="base.group_multi_salesteams"/>
                <field name="project_id"/>
                <field name="origin"/>
                <field name="product_id"/>
                <filter string="My" domain="[('user_id','=',uid)]" name="my_sale_orders_filter"/>
                <separator/>
                <filter string="Quotations" name="draft" domain="[('state','in',('draft','sent'))]" help="Sales Order that haven't yet been
confirmed"/>
                <filter string="Sales" name="sales" domain="[('state','in',('manual','progress'))]"/>
                <filter string="To Invoice" domain="[('state','=','manual')]" help="Sales Order ready to be invoiced"/>
                <filter string="Done" domain="[('state','=','done')]" help="Sales Order done"/>
                <separator/>
```


Discuss Calendar Contacts CRM Sales Website Purchases Link Tracker Inventory Manufacturing Invoicing Project Timesheets Employees More
Bob Sacamanto (SILK...
Sales Orders
Create Import
PO 123
Search Sales Order for: PO 123
Search Customer for: PO 123
Search Salesperson for: PO 123
Search Sales Channel for: PO 123
Search Analytic Account for: PO 123
Search Product for: PO 123
Search Source Document for: PO 123
Order Number Order Date Customer
SO002 12/15/2017 10:45:59 Mike Smith
SO001 10/23/2017 21:55:54 Mike Smith
Orders
Quotations
Orders
Customers
Invoicing
Orders to Invoice
Orders to Upsell
113.86

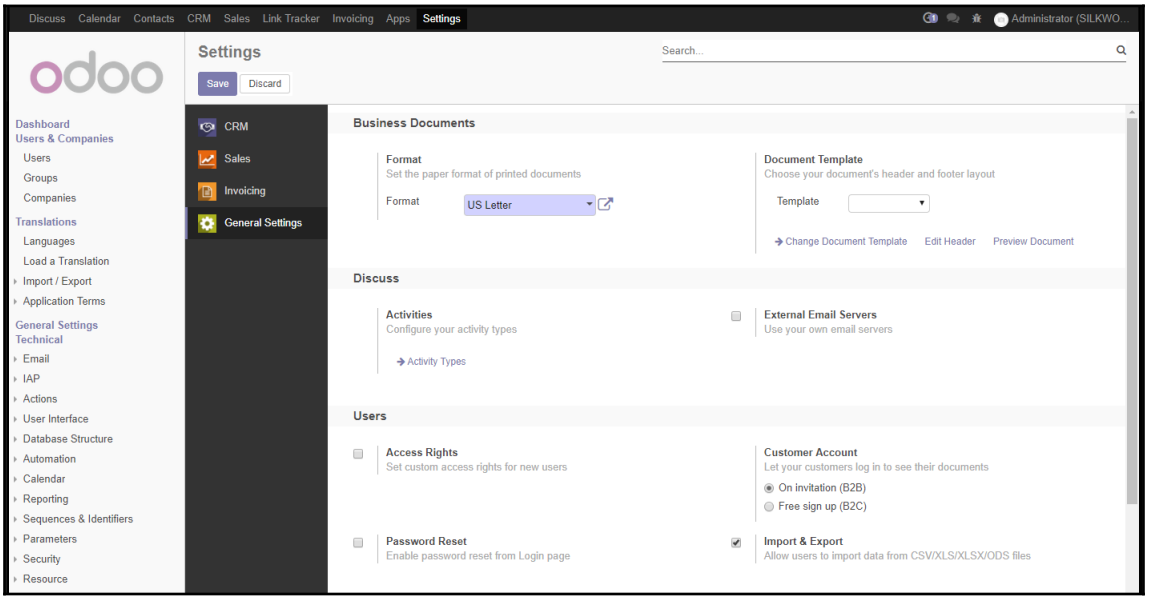

Discuss Calendar Contacts CRM Sales Website Purchases Link Tracker Inventory Manufacturing Invoicing Project Timesheets Employees More
Bob Sacamanto (SILK...
Window Actions
Create Import
Action sales order Search...
Filters Group By Favorites
1-5 / 5
Action Name Destination Model View Type View Ref. Domain Value Context Value
All Channels Sales Orders report.all.channels.sales Form report.all.channels.sales.pivot {'search_default_team_id': 1, 'search_default_current_year': 1}
Sales Order Lines sale.order.line Form [('state', 'in', ['sale', 'done'])] {'search_default_product_id': [active_id], 'default_product_id': active_id}
Sales Orders sale.order Form [('state', 'not in', ('draft', 'sent', 'cancel'))] {}
Sales Orders sale.order Form [('state','not in',('draft','sent','cancel'))] { 'search_default_team_id': [active_id], 'default_team_id': active_id, }
Sales Orders sale.order Form [('state', '=', 'sale'),('invoice_status','=','to invoice')] { 'search_default_team_id': [active_id], 'default_team_id': active_id, }
Dashboard
Users & Companies
Users
Groups
Companies
Translations
Languages
Load a Translation
Import / Export
Application Terms
General Settings
Technical
Email
IAP
Actions
Actions
Reports
Window Actions
Server Actions
Configuration Wizards
User-defined Defaults

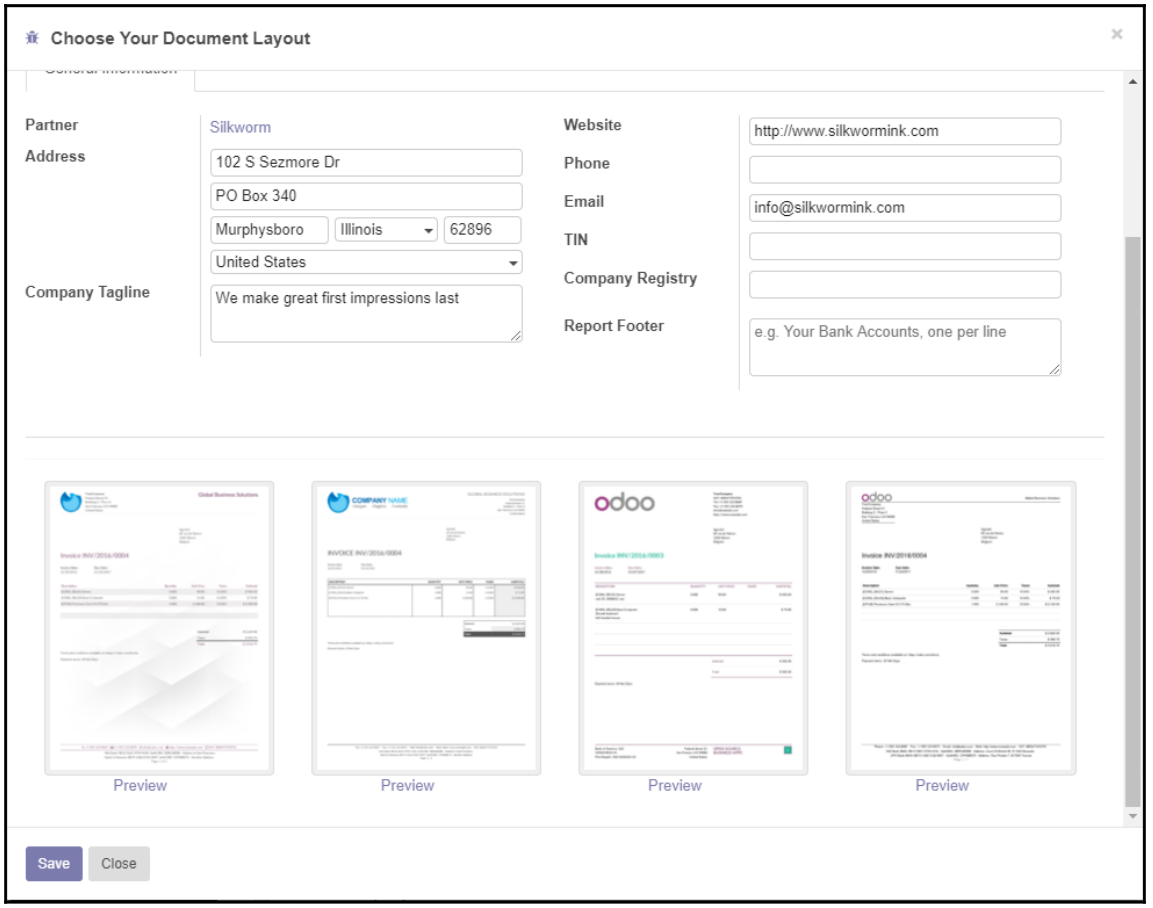

Calendar Contacts CRM Sales Website Purchases Link Tracker Inventory Manufacturing Invoicing Project Timesheets Employees More
Bob Sacamanto (SILK...
Window Actions / Sales Orders
Save
Discard
4 / 6
Action Name
Sales Orders
External ID
Object
sale.order
Source Object
Action Usage
Action Type
ir.actions.act_window
Target Window
Current Window
General Settings
Security
Views
View Mode
tree,kanban,form,calendar,pivot,graph
View Ref.
Search View Ref.
sale.order.search.inherit.sale
Filters
Domain Value
[('state', 'not in', ('draft', 'sent', 'cancel')), ('x_rush','=', true)]
Context Value
{}
Limit
80
Auto Search
Filter
Restrict to lists
Help
Create a Quotation, the first step of a new sale.
Once the quotation is confirmed, it becomes a sales order. You'll be able to invoice it and collect payments. From the Sales Orders menu, you can track delivery orders or services.
Window Actions
Server Actions
Configuration Wizards
User-defined Defaults
Menu Items
Views
Customized Views
User-defined Filters


Discuss Calendar Contacts CRM Sales Website Purchases Link Tracker Inventory Manufacturing Invoicing Project Timesheets Employees More
Bob Sacamanto (SILK...
odoo
Menu Items
Create Import
Search...
Filters Group By Favorites
1-80 / 392
Import / Application Terms
General Settings
Technical
Email IAP
Actions
Actions Reports Window Actions Server Actions Configuration Wizards User-defined Defaults
User Interface
Menu Items Views Customized Views User-defined Filters Tours Planners
Database Structure Automation Calendar Reporting Sequences & Identifiers Parameters
Sequence Menu
-1 Settings/Dashboard
0 Dashboards/Dashboards
0 Settings/Users & Companies
0 Settings/Users & Companies/Users
0 Invoicing/Configuration/Accounting/Chart of Accounts
0 Invoicing/Configuration/Analytic Accounting/Analytic Accounts
0 Invoicing/Configuration/Settings
0 Sales/Configuration/Settings
0 CRM/Configuration/Settings
0 CRM/Configuration/Leads & Opportunities/Stages
0 Inventory/Dashboard
0 Inventory/Configuration/Settings
0 Purchases/Purchase/Requests for Quotation
0 Purchases/Configuration/Settings
0 Manufacturing/Configuration/Settings
0 Employees/Human Resources
0 Employees/Configuration/Settings
0 Project/Configuration/Settings
0 Timesheets/Configuration/Settings
0 Recruitment/Configuration/Settings

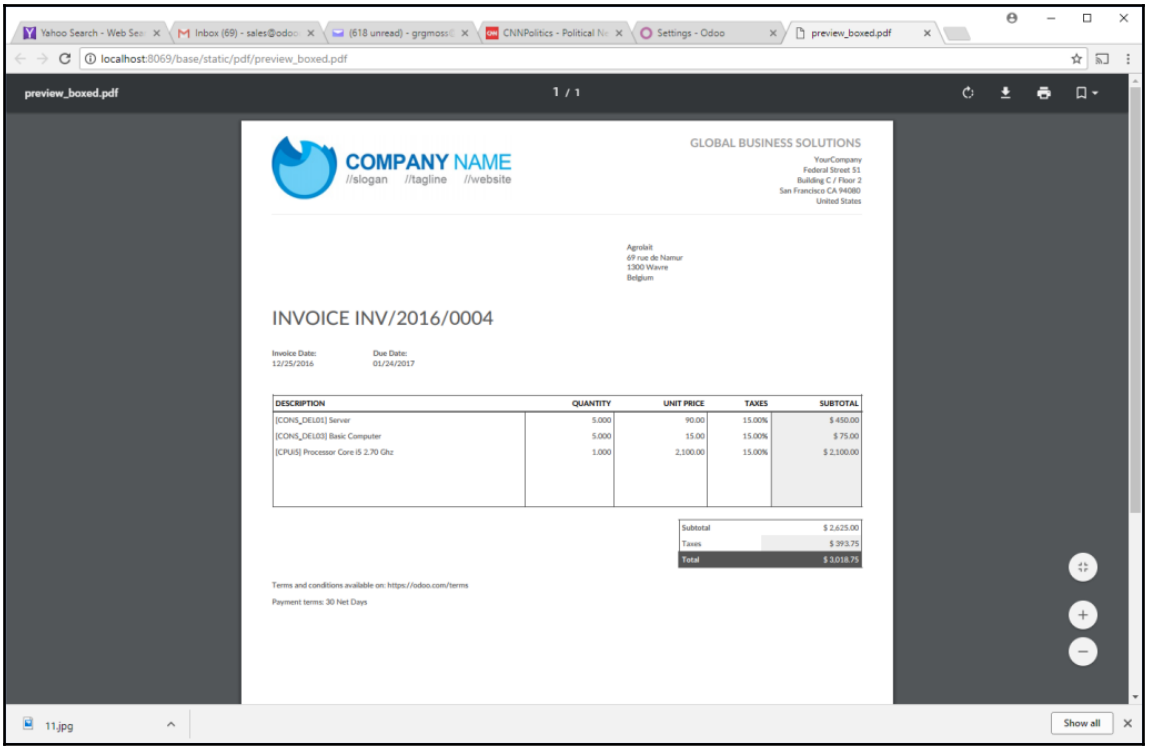

Discuss Sales Invoicing Apps Settings
Administrator (SILKWO...
odoo
Menu Items / Sales/Sales/Sales Orders - Rush
Edit Create
Action
2 / 2
Dashboard
Users
Users Groups Companies
General Settings
Translations
Languages Load a Translation Import / Export Application Terms
Technical
Email
Actions
Actions Reports Window Actions Server Actions Configuration Wizards Action Bindings User-defined Defaults
User Interface
Menu Items Views Customized Views User-defined Filters
Menu Sales Orders - Rush
Parent Menu Sales/Sales
Sequence 12
Full Path Sales/Sales/Sales Orders - Rush
Action Sales Orders - Rush
Web Icon File
Access Rights Submenus
Group Name
Sales / Manager
Sales / User: Own Documents Only

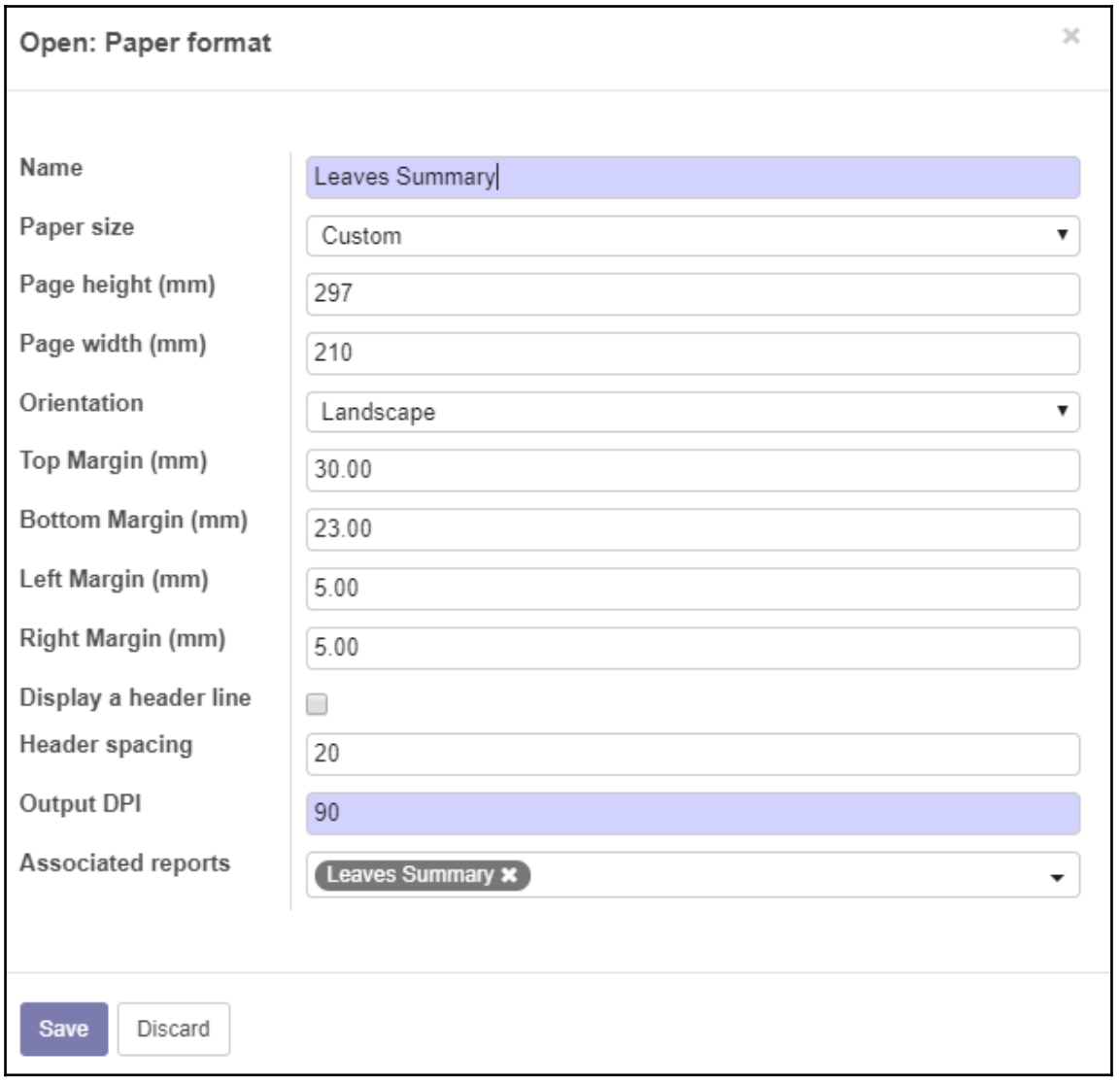
Chapter 14:
Modifying Documents and Reports

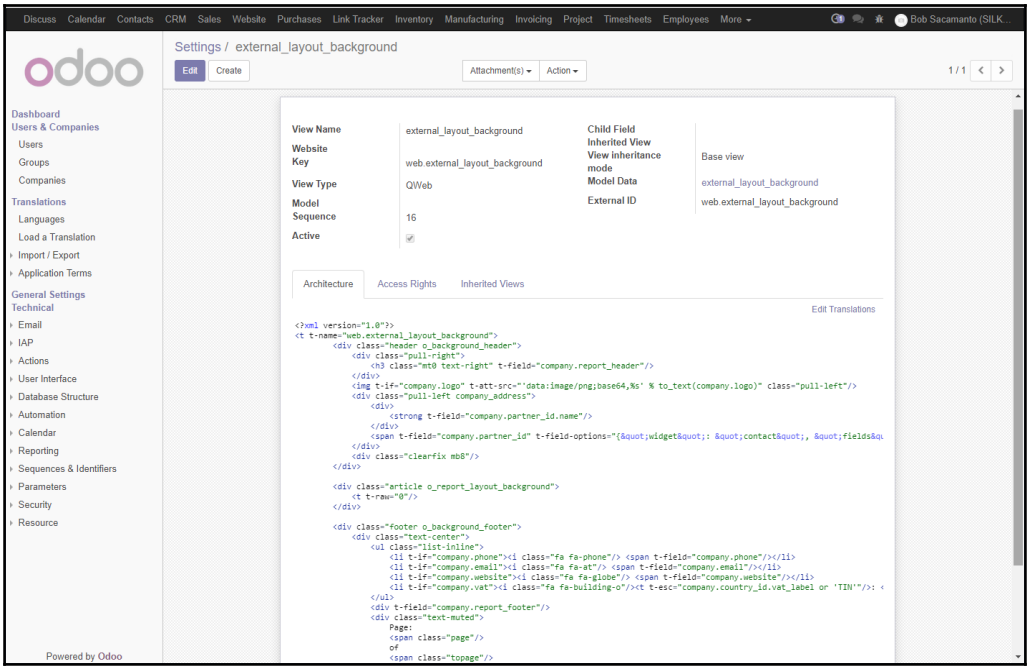



Choose Your Document Layout
Partner
Silkworm
Address
102 S Sezmore Dr
PO Box 340
Murphysboro
Illinois
62896
United States
Company Tagline
We make great first impressions last
Website
http://www.silkwormink.com
Phone
Email
info@silkwormink.com
TIN
Company Registry
Report Footer
e.g. Your Bank Accounts, one per line
Preview
Preview
Preview
Preview
Save
Close

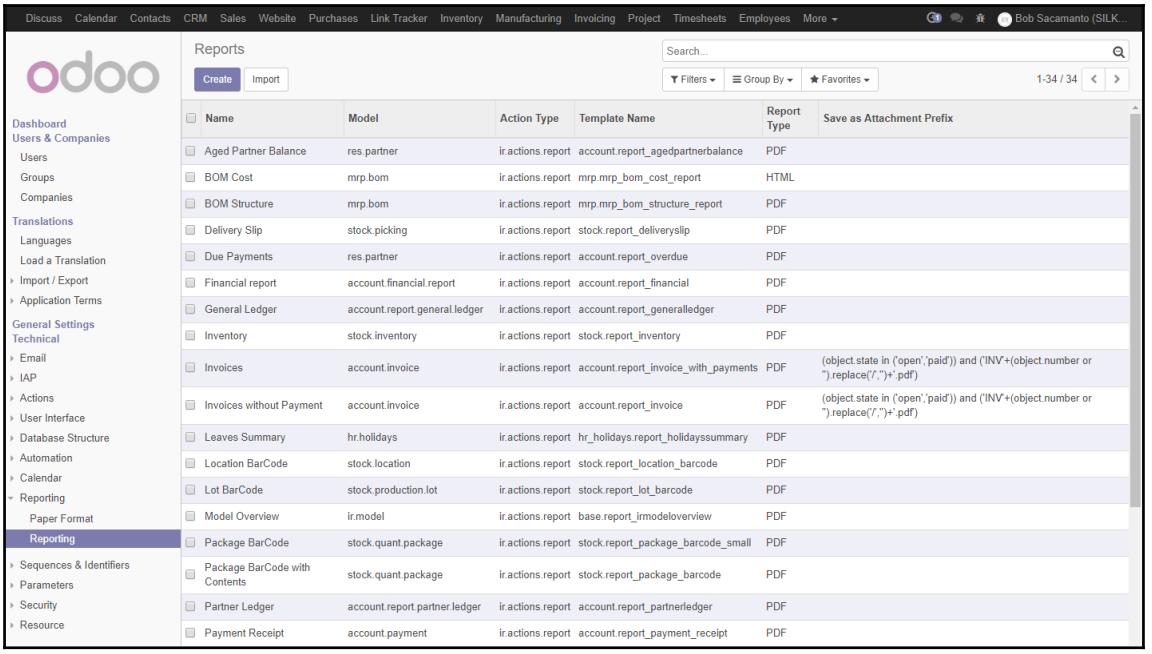
Report
Unable to find Wkhtmltopdf on this system. The report will be shown in html.
wkhtmltopdf.org

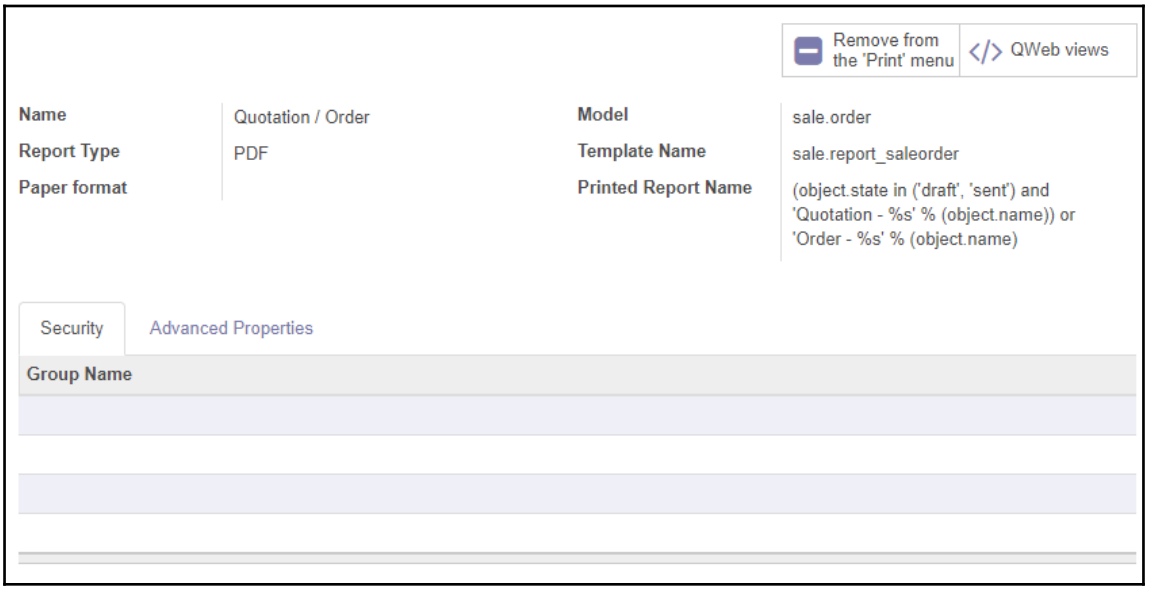

preview_boxed.pdf
1 / 1
COMPANY NAME
//slogan //tagline //website
GLOBAL BUSINESS SOLUTIONS
YourCompany
Federal Street 51
Building C / Floor 2
San Francisco CA 94080
United States
Agrolait
69 rue de Namur
1300 Wavre
Belgium
INVOICE INV/2016/0004
Invoice Date: 12/25/2016
Due Date: 01/24/2017
DESCRIPTION QUANTITY UNIT PRICE TAXES SUBTOTAL
[CONS_DEL01] Server 5.000 90.00 15.00% $ 450.00
[CONS_DEL03] Basic Computer 5.000 15.00 15.00% $ 75.00
[CPUI5] Processor Core i5 2.70 Ghz 1.000 2,100.00 15.00% $ 2,100.00
Subtotal $ 2,625.00
Taxes $ 393.75
Total $ 3,018.75
Terms and conditions available on: https://odoo.com/terms
Payment terms: 30 Net Days
11.jpg
Show all

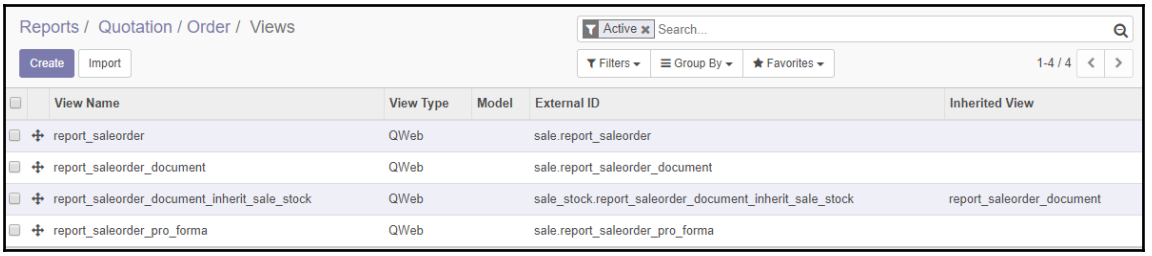

Open: Paper format
Name
Leaves Summary
Paper size
Custom
Page height (mm)
297
Page width (mm)
210
Orientation
Landscape
Top Margin (mm)
30.00
Bottom Margin (mm)
23.00
Left Margin (mm)
5.00
Right Margin (mm)
5.00
Display a header line
Header spacing
20
Output DPI
90
Associated reports
Leaves Summary
Save
Discard

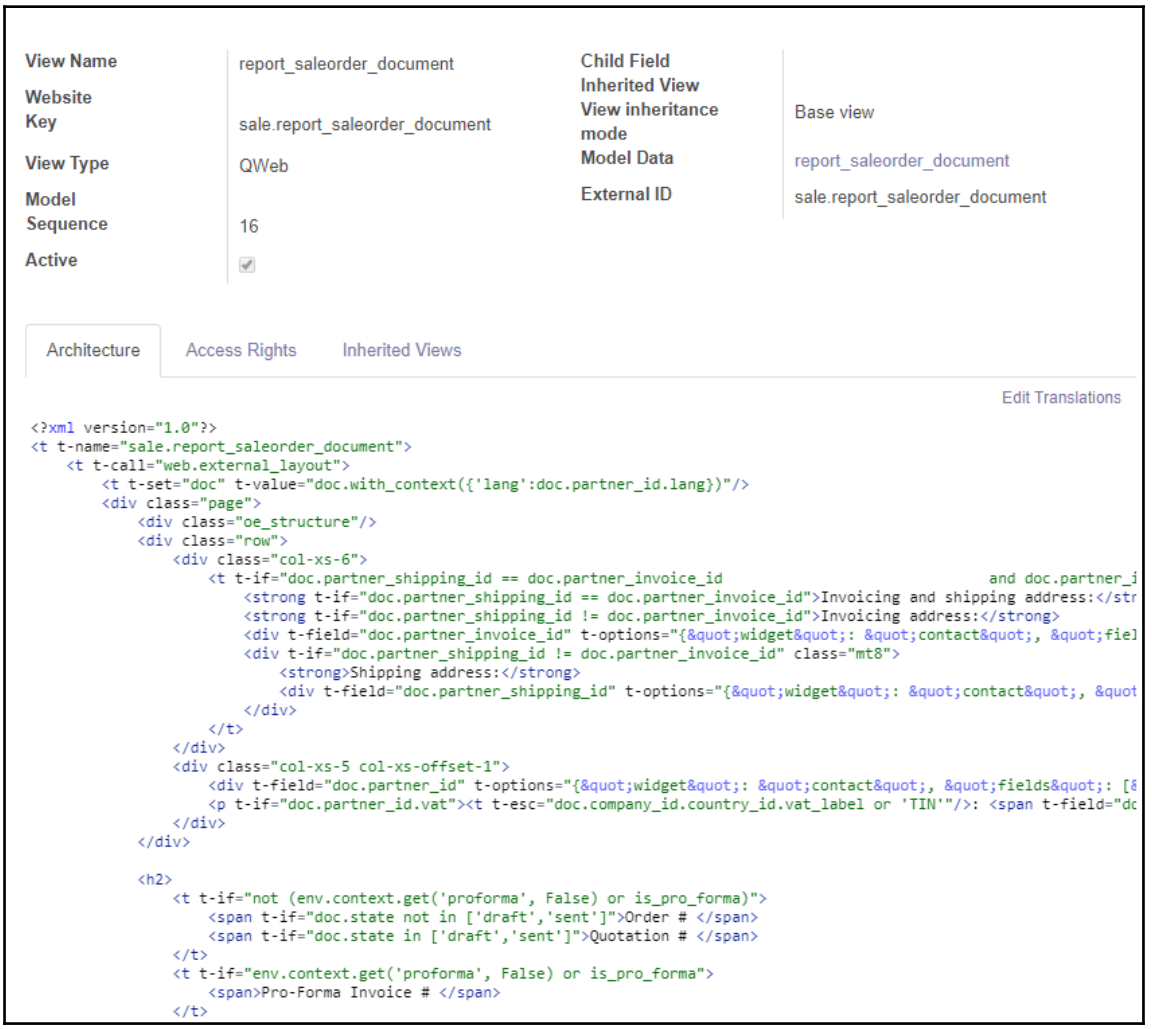



```
ass="footer o_background_footer">
v class="text-center">
 <ul class="list-inline">
      <li t-if="company.phone"><i class="fa fa-phone"/> <span t-field="company.phone"/></li>
      <li t-if="company.email"><i class="fa fa-at"/> <span t-field="company.email"/></li>
      <li t-if="company.website"><i class="fa fa-globe"/> <span t-field="company.website"/></li>
      <li t-if="company.vat"><i class="fa fa-building-o"/><t t-esc="company.country_id.vat_label or 'TIN'"/>: <span t-f
      <li t-if="company.social_facebook"><i class="fa fa-facebook-f"/> <span t-field="company.social_facebook"/></li>
 </ul>
```


Discuss Calendar Contacts CRM Sales Website Purchases Link Tracker Inventory Manufacturing Invoicing Project Timesheets Employees More
Bob Sacamanto (SILK...
odoo
Reports
Create Import
Search...
Filters Group By Favorites
1-34 / 34
Dashboard
Users & Companies
Users
Groups
Companies
Translations
Languages
Load a Translation
Import / Export
Application Terms
General Settings
Technical
Email
IAP
Actions
User Interface
Database Structure
Automation
Calendar
Reporting
Paper Format
Reporting
Sequences & Identifiers
Parameters
Security
Resource
Name | Model | Action Type | Template Name | Report Type | Save as Attachment Prefix
Aged Partner Balance | res.partner | ir.actions.report | account.report_agedpartnerbalance | PDF
BOM Cost | mrp.bom | ir.actions.report | mrp.mrp_bom_cost_report | HTML
BOM Structure | mrp.bom | ir.actions.report | mrp.mrp_bom_structure_report | PDF
Delivery Slip | stock.picking | ir.actions.report | stock.report_deliveryslip | PDF
Due Payments | res.partner | ir.actions.report | account.report_overdue | PDF
Financial report | account.financial.report | ir.actions.report | account.report_financial | PDF
General Ledger | account.report.general.ledger | ir.actions.report | account.report_generalledger | PDF
Inventory | stock.inventory | ir.actions.report | stock.report_inventory | PDF
Invoices | account.invoice | ir.actions.report | account.report_invoice_with_payments | PDF | (object.state in ('open','paid')) and ('INV'+(object.number or '').replace('/','')+'.pdf')
Invoices without Payment | account.invoice | ir.actions.report | account.report_invoice | PDF | (object.state in ('open','paid')) and ('INV'+(object.number or '').replace('/','')+'.pdf')
Leaves Summary | hr.holidays | ir.actions.report | hr_holidays.report_holidayssummary | PDF
Location BarCode | stock.location | ir.actions.report | stock.report_location_barcode | PDF
Lot BarCode | stock.production.lot | ir.actions.report | stock.report_lot_barcode | PDF
Model Overview | ir.model | ir.actions.report | base.report_irmodeloverview | PDF
Package BarCode | stock.quant.package | ir.actions.report | stock.report_package_barcode_small | PDF
Package BarCode with Contents | stock.quant.package | ir.actions.report | stock.report_package_barcode | PDF
Partner Ledger | account.report.partner.ledger | ir.actions.report | account.report_partnerledger | PDF
Payment Receipt | account.payment | ir.actions.report | account.report_payment_receipt | PDF


Remove from the 'Print' menu
QWeb views
Name
Quotation / Order
Report Type
PDF
Paper format
Model
sale.order
Template Name
sale.report_saleorder
Printed Report Name
(object.state in ('draft', 'sent') and 'Quotation - %s' % (object.name)) or 'Order - %s' % (object.name)
Security
Advanced Properties
Group Name


Reports / Quotation / Order / Views
Active
Search...
Create
Import
Filters
Group By
Favorites
1-4 / 4
View Name
View Type
Model
External ID
Inherited View
report_saleorder
QWeb
sale.report_saleorder
report_saleorder_document
QWeb
sale.report_saleorder_document
report_saleorder_document_inherit_sale_stock
QWeb
sale_stock.report_saleorder_document_inherit_sale_stock
report_saleorder_document
report_saleorder_pro_forma
QWeb
sale.report_saleorder_pro_forma


View Name
report_saleorder_document
Website
Key
sale.report_saleorder_document
View Type
QWeb
Model
Sequence
16
Active
Child Field
Inherited View
View inheritance
mode
Base view
Model Data
report_saleorder_document
External ID
sale.report_saleorder_document
Architecture
Access Rights
Inherited Views
Edit Translations
<?xml version="1.0"?>
<t t-name="sale.report_saleorder_document">
<t t-call="web.external_layout">
<t t-set="doc" t-value="doc.with_context({'lang':doc.partner_id.lang})"/>

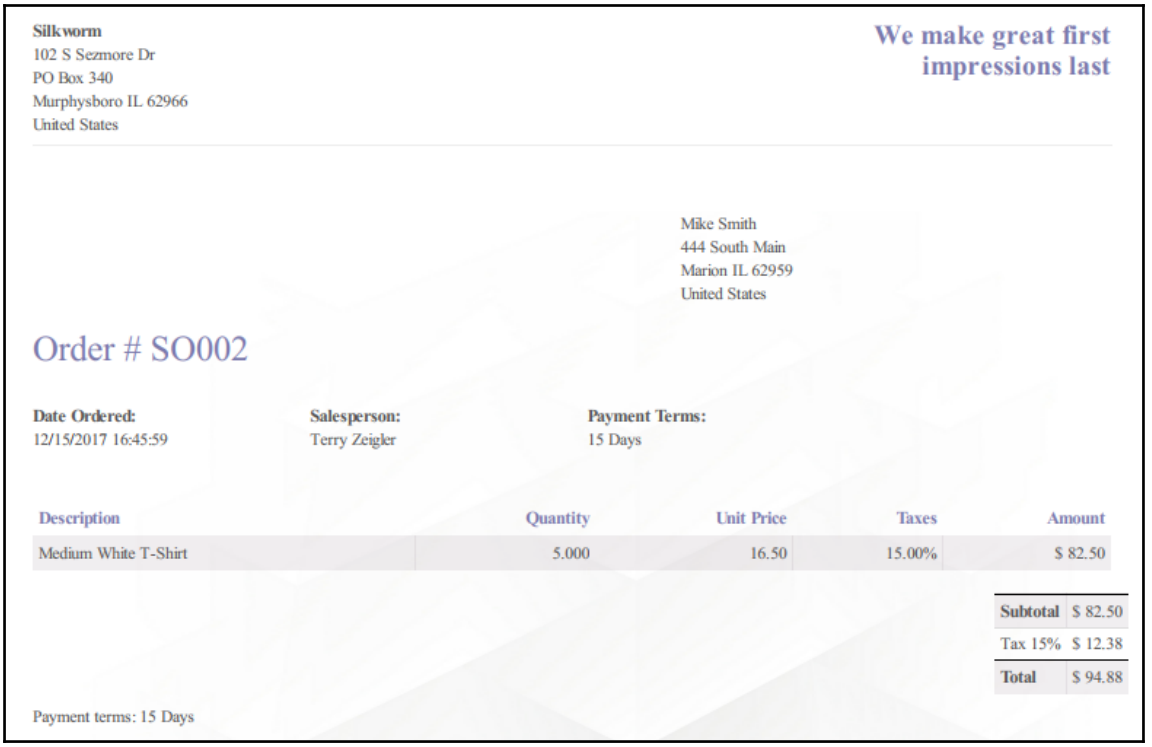
<t t-if="doc.partner_shipping_id == doc.partner_invoice_id
and doc.partner_i
Invoicing and shipping address:</str
Invoicing address:
<div t-field="doc.partner_invoice_id" t-options="{"widget": "contact", "fiel

Shipping address:
<div t-field="doc.partner_shipping_id" t-options="{"widget": "contact", &quot

</t>

<div t-field="doc.partner_id" t-options="{"widget": "contact", "fields": [&
<p t-if="doc.partner_id.vat"><t t-esc="doc.company_id.country_id.vat_label or 'TIN'"/>: <span t-field="dc

<h2>
<t t-if="not (env.context.get('proforma', False) or is_pro_forma)">
Order #
Quotation #
</t>
<t t-if="env.context.get('proforma', False) or is_pro_forma">
Pro-Forma Invoice #
</t>



Silkworm
102 S Sezmore Dr
PO Box 340
Murphysboro IL 62966
United States

We make great first impressions last

Mike Smith
444 South Main
Marion IL 62959
United States

Order # SO002

Date Ordered: 12/15/2017 16:45:59

Salesperson: Terry Zeigler

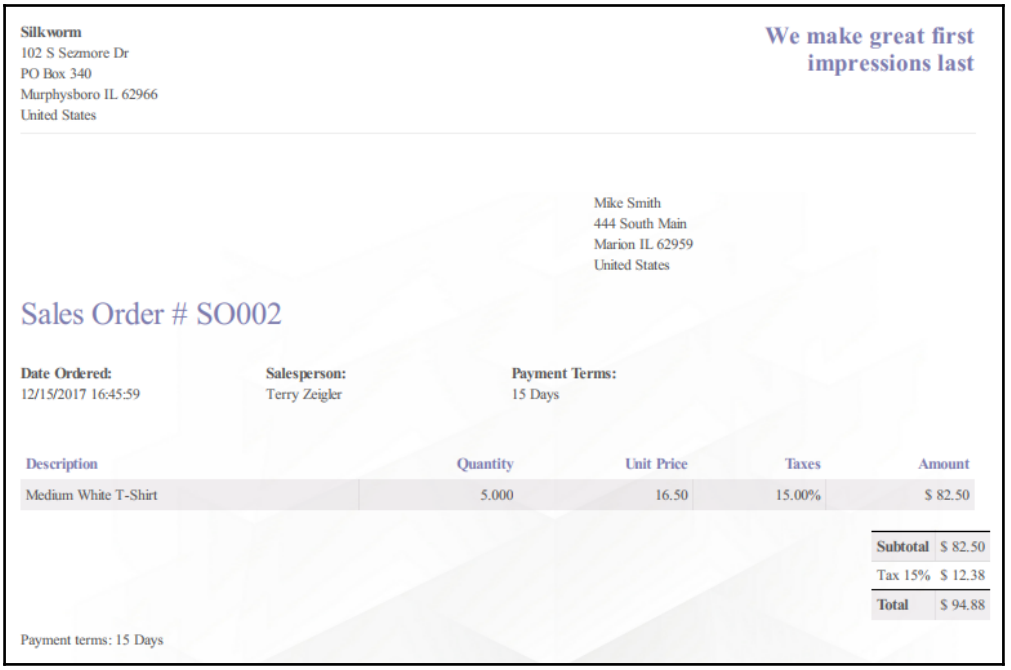
Payment Terms: 15 Days

Description	Quantity	Unit Price	Taxes	Amount
Medium White T-Shirt	5.000	16.50	15.00%	$ 82.50

Subtotal	$ 82.50
Tax 15%	$ 12.38
Total	$ 94.88

Payment terms: 15 Days

```
<t t-if="not (env.context.get('proforma', False) or is_pro_forma)">
    <span t-if="doc.state not in ['draft','sent']">Order # </span>
    <span t-if="doc.state in ['draft','sent']">Quotation # </span>
</t>
```



Silkworm
102 S Sezmore Dr
PO Box 340
Murphysboro IL 62966
United States

We make great first impressions last

Mike Smith
444 South Main
Marion IL 62959
United States

Sales Order # SO002

Date Ordered:
12/15/2017 16:45:59

Salesperson:
Terry Zeigler

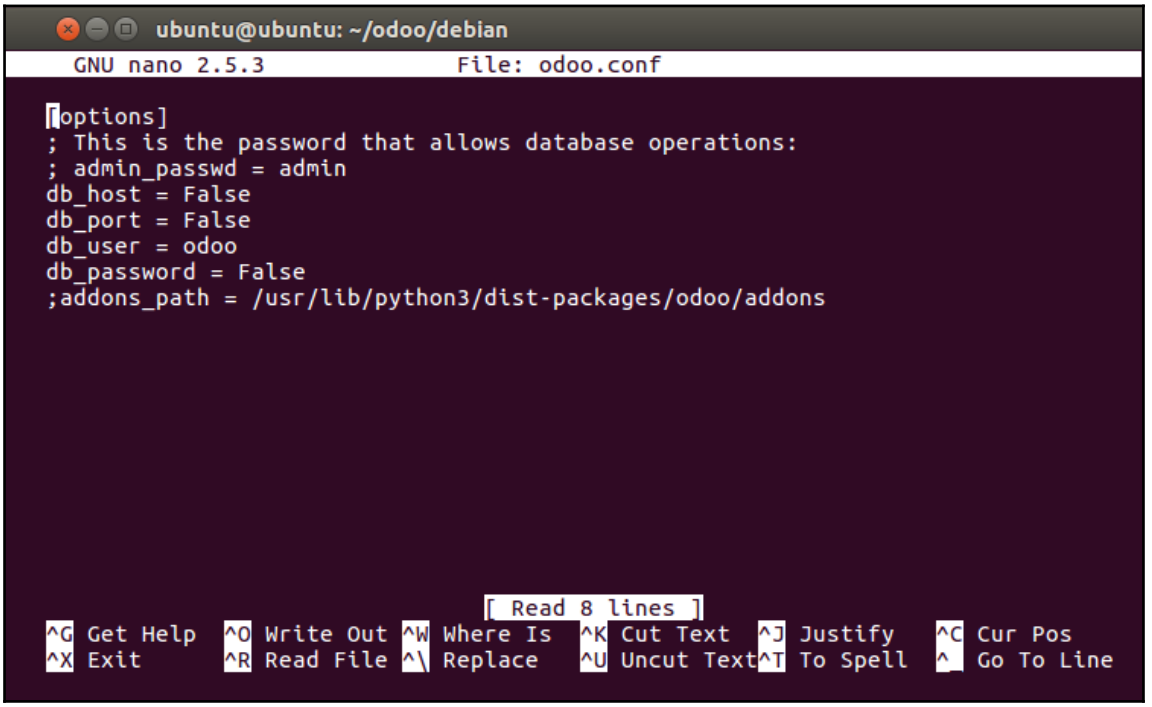
Payment Terms:
15 Days

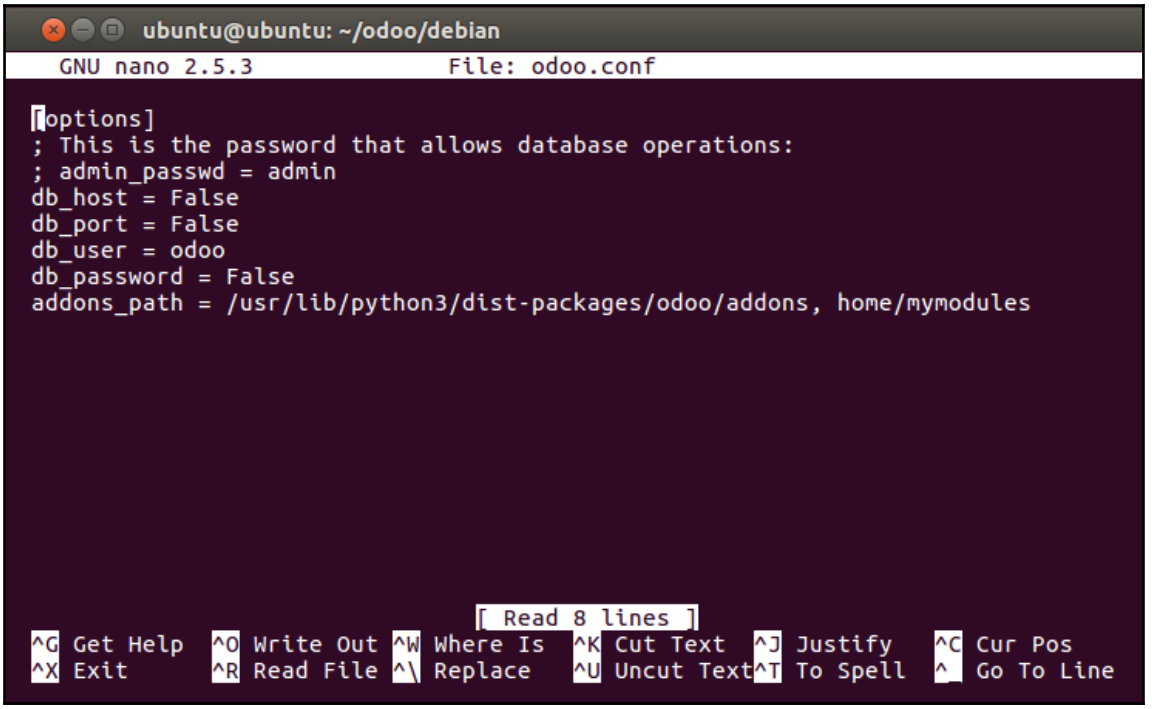
Description	Quantity	Unit Price	Taxes	Amount
Medium White T-Shirt	5.000	16.50	15.00%	$ 82.50

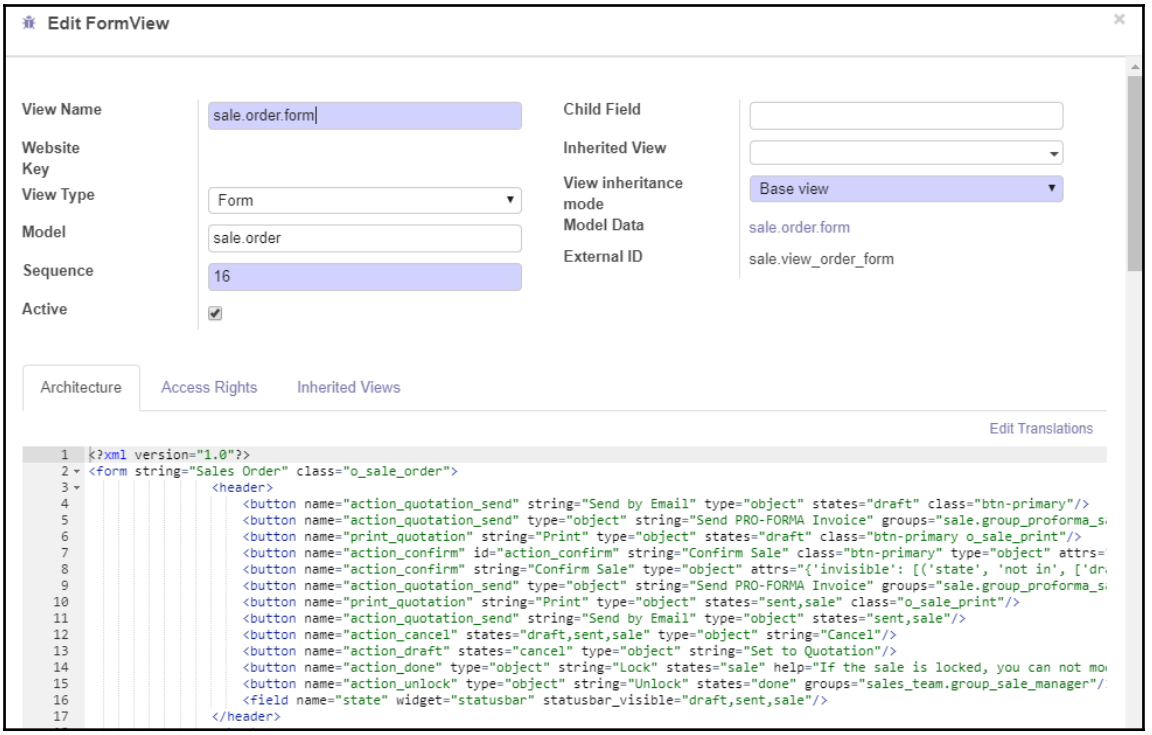
Subtotal	$ 82.50
Tax 15%	$ 12.38
Total	$ 94.88

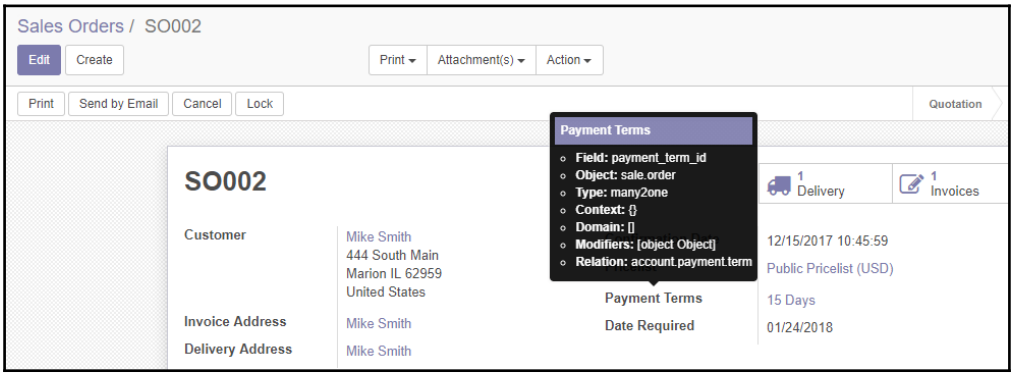
Payment terms: 15 Days

Chapter 15:
Discovering Custom Odoo Modules



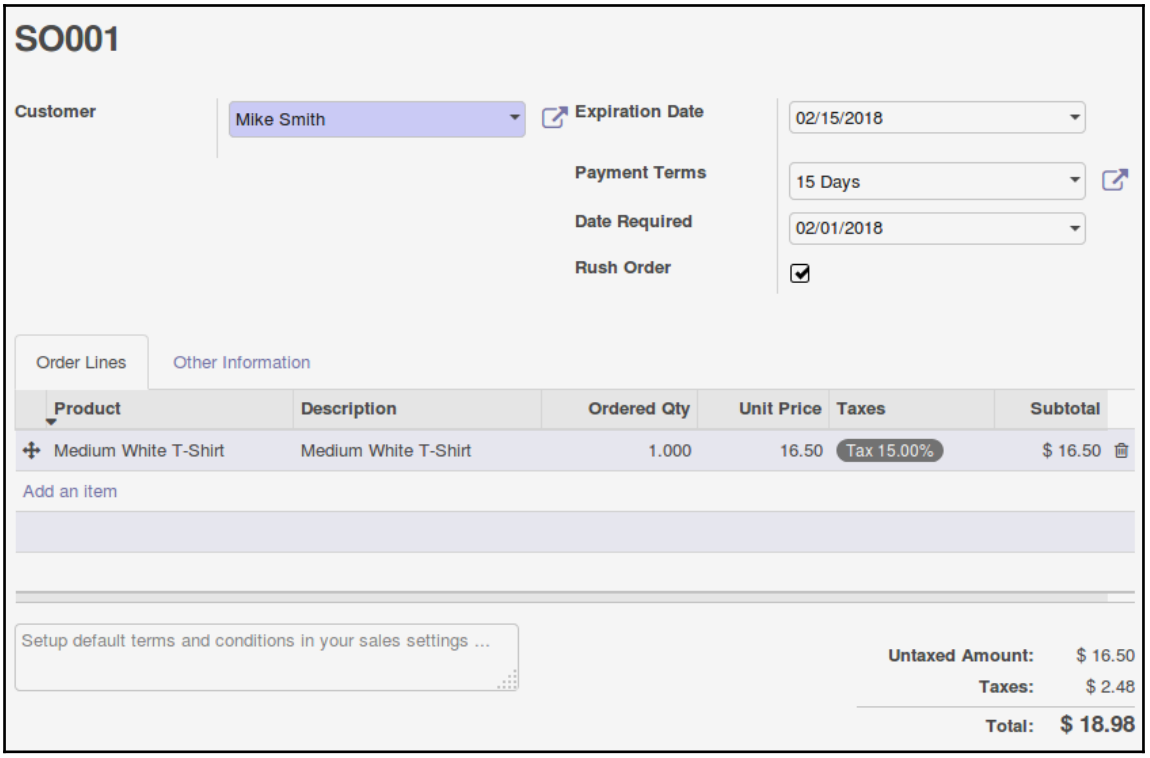

ubuntu@ubuntu: ~/odoo/debian
GNU nano 2.5.3 File: odoo.conf
[options]
; This is the password that allows database operations:
; admin_passwd = admin
db_host = False
db_port = False
db_user = odoo
db_password = False
addons_path = /usr/lib/python3/dist-packages/odoo/addons, home/mymodules
[Read 8 lines]
^G Get Help ^O Write Out ^W Where Is ^K Cut Text ^J Justify ^C Cur Pos
^X Exit ^R Read File ^\ Replace ^U Uncut Text ^T To Spell ^_ Go To Line


Edit FormView
View Name
sale.order.form
Website Key
View Type
Form
Model
sale.order
Sequence
16
Active
Child Field
Inherited View
View inheritance mode
Base view
Model Data
sale.order.form
External ID
sale.view_order_form
Architecture
Access Rights
Inherited Views
Edit Translations
<?xml version="1.0"?>
<form string="Sales Order" class="o_sale_order">
<header>
<button name="action_quotation_send" string="Send by Email" type="object" states="draft" class="btn-primary"/>
<button name="action_quotation_send" type="object" string="Send PRO-FORMA Invoice" groups="sale.group_proforma_s
<button name="print_quotation" string="Print" type="object" states="draft" class="btn-primary o_sale_print"/>
<button name="action_confirm" id="action_confirm" string="Confirm Sale" class="btn-primary" type="object" attrs=
<button name="action_confirm" string="Confirm Sale" type="object" attrs="{'invisible': [('state', 'not in', ['dr
<button name="action_quotation_send" type="object" string="Send PRO-FORMA Invoice" groups="sale.group_proforma_s
<button name="print_quotation" string="Print" type="object" states="sent,sale" class="o_sale_print"/>
<button name="action_quotation_send" string="Send by Email" type="object" states="sent,sale"/>
<button name="action_cancel" states="draft,sent,sale" type="object" string="Cancel"/>
<button name="action_draft" states="cancel" type="object" string="Set to Quotation"/>
<button name="action_done" type="object" string="Lock" states="sale" help="If the sale is locked, you can not mo
<button name="action_unlock" type="object" string="Unlock" states="done" groups="sales_team.group_sale_manager"/
<field name="state" widget="statusbar" statusbar_visible="draft,sent,sale"/>
</header>

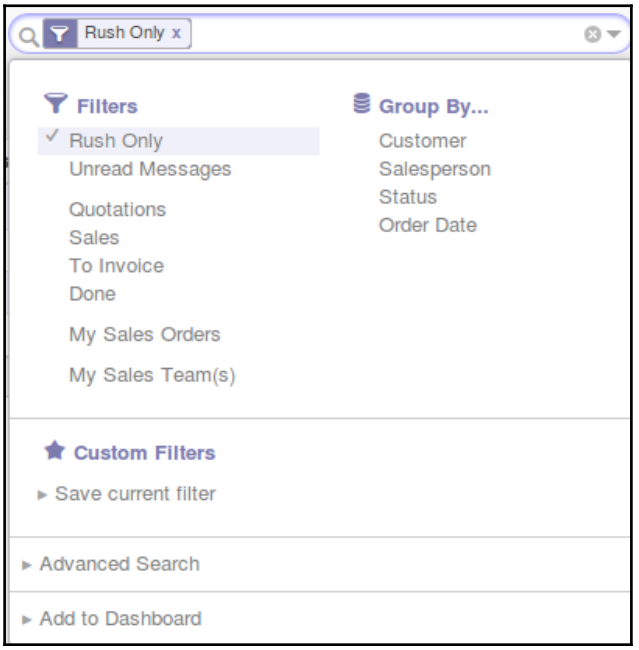

Sales Orders / SO002
Edit
Create
Print
Attachment(s)
Action
Print
Send by Email
Cancel
Lock
Quotation
Payment Terms
Field: payment_term_id
Object: sale.order
Type: many2one
Context: {}
Domain: []
Modifiers: [object Object]
Relation: account.payment.term
SO002
1 Delivery
1 Invoices
Customer
Mike Smith
444 South Main
Marion IL 62959
United States
Invoice Address
Mike Smith
Delivery Address
Mike Smith
Payment Terms
Date Required
12/15/2017 10:45:59
Public Pricelist (USD)
15 Days
01/24/2018

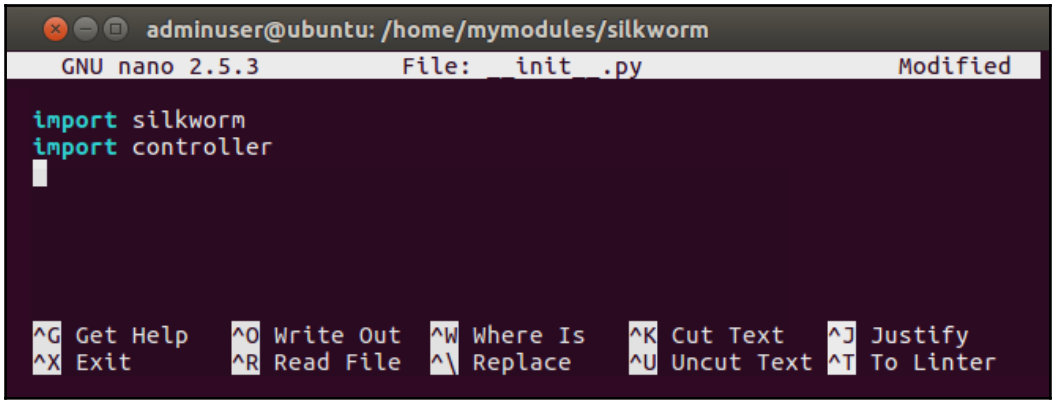
Module Update
Module Update Result
Click on Update below to start the process...
Update
Cancel

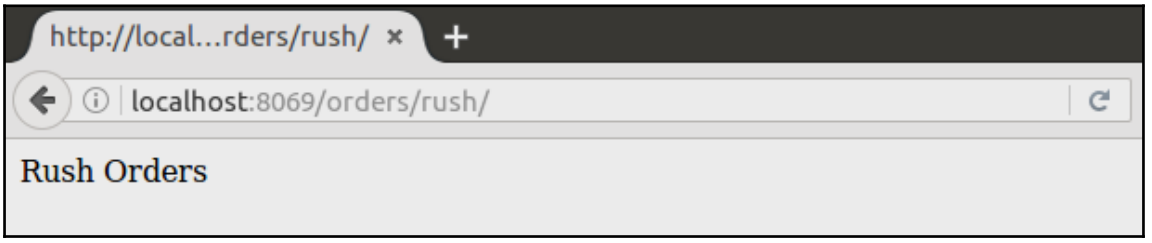
Screen Printing
Install

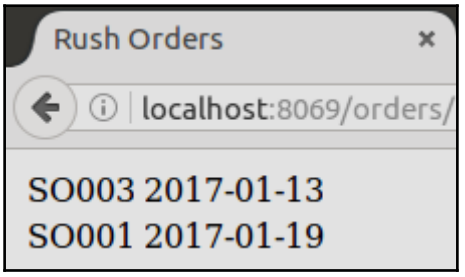

SO001
Customer
Mike Smith
Expiration Date
02/15/2018
Payment Terms
15 Days
Date Required
02/01/2018
Rush Order
Order Lines
Other Information
Product
Description
Ordered Qty
Unit Price
Taxes
Subtotal
Medium White T-Shirt
Medium White T-Shirt
1.000
16.50
Tax 15.00%
$ 16.50
Add an item
Setup default terms and conditions in your sales settings ...
Untaxed Amount:
$ 16.50
Taxes:
$ 2.48
Total:
$ 18.98

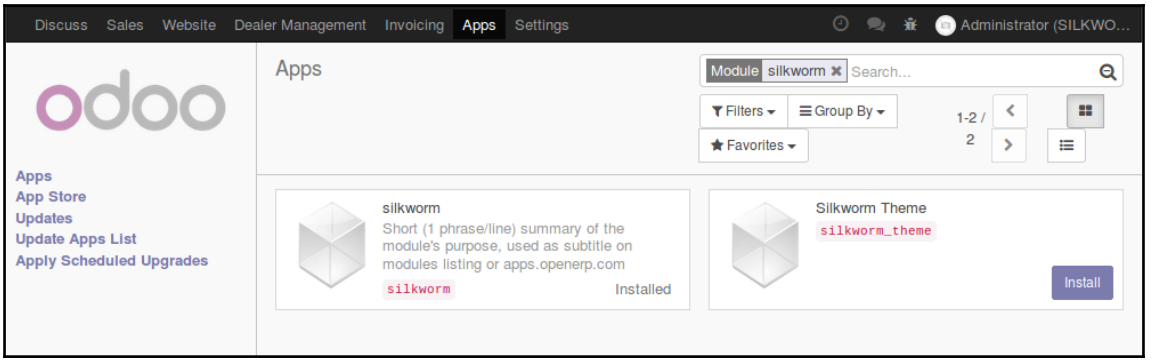
```
adminuser@ubuntu: /home/mymodules/silkworm
  GNU nano 2.5.3                File: /var/log/odoo/odoo-server.log

    doc = etree.parse(xmlfile)
  File "src/lxml/lxml.etree.pyx", line 3427, in lxml.etree.parse (src/lxml/lxml.etree.c:85131)
  File "src/lxml/parser.pxi", line 1803, in lxml.etree._parseDocument (src/lxml/lxml.etree.c:124287)
  File "src/lxml/parser.pxi", line 1823, in lxml.etree._parseFilelikeDocument (src/lxml/lxml.etree.c:124599)
  File "src/lxml/parser.pxi", line 1718, in lxml.etree._parseDocFromFilelike (src/lxml/lxml.etree.c:123258)
  File "src/lxml/parser.pxi", line 1139, in lxml.etree._BaseParser._parseDocFromFilelike (src/lxml/lxml.etr$
  File "src/lxml/parser.pxi", line 573, in lxml.etree._ParserContext._handleParseResultDoc (src/lxml/lxml.e$
  File "src/lxml/parser.pxi", line 683, in lxml.etree._handleParseResult (src/lxml/lxml.etree.c:112276)
  File "src/lxml/parser.pxi", line 613, in lxml.etree._raiseParseError (src/lxml/lxml.etree.c:111124)
XMLSyntaxError: expected '>', line 13, column 10
2017-01-12 22:37:26,851 20943 ERROR SILKWORM-DEV odoo.http: Exception during JSON request handling.
Traceback (most recent call last):
  File "/usr/lib/python2.7/dist-packages/odoo/http.py", line 638, in _handle_exception
    return super(JsonRequest, self)._handle_exception(exception)
  File "/usr/lib/python2.7/dist-packages/odoo/http.py", line 675, in dispatch
    result = self._call_function(**self.params)
  File "/usr/lib/python2.7/dist-packages/odoo/http.py", line 331, in _call_function
    return checked_call(self.db, *args, **kwargs)
  File "/usr/lib/python2.7/dist-packages/odoo/service/model.py", line 119, in wrapper
    return f(dbname, *args, **kwargs)
  File "/usr/lib/python2.7/dist-packages/odoo/http.py", line 324, in checked_call

^G Get Help  ^O Write Out  ^W Where Is  ^K Cut Text  ^J Justify  ^C Cur Pos  ^Y Prev Page
^X Exit      ^R Read File  ^\ Replace   ^U Uncut Text ^T To Spell ^_ Go To Line ^V Next Page
```

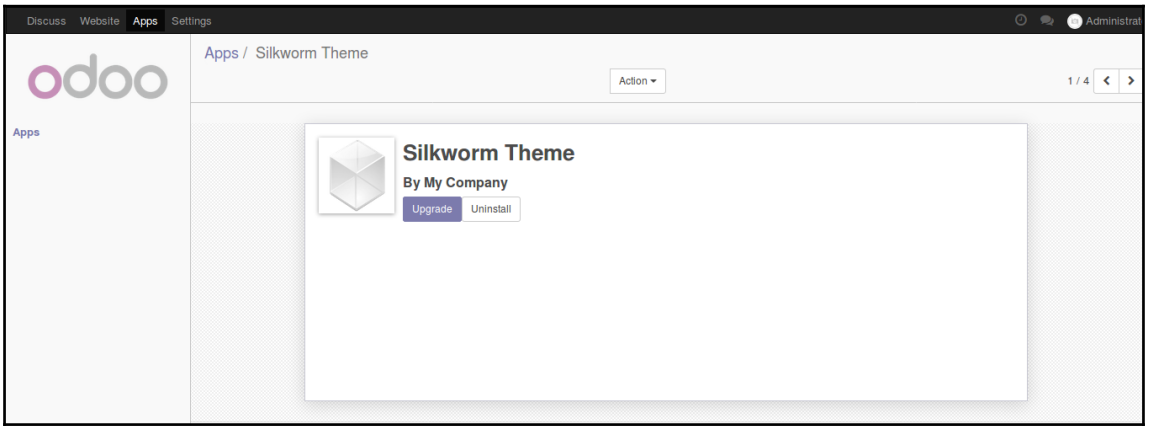


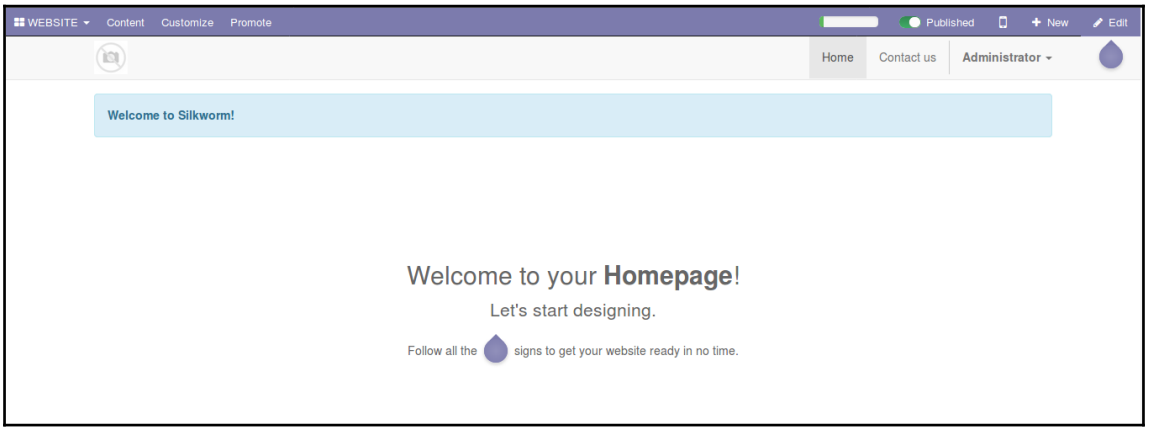

adminuser@ubuntu: /home/mymodules/silkworm
GNU nano 2.5.3 File: __init__.py Modified
import silkworm
import controller
^G Get Help ^O Write Out ^W Where Is ^K Cut Text ^J Justify
^X Exit ^R Read File ^\ Replace ^U Uncut Text ^T To Linter

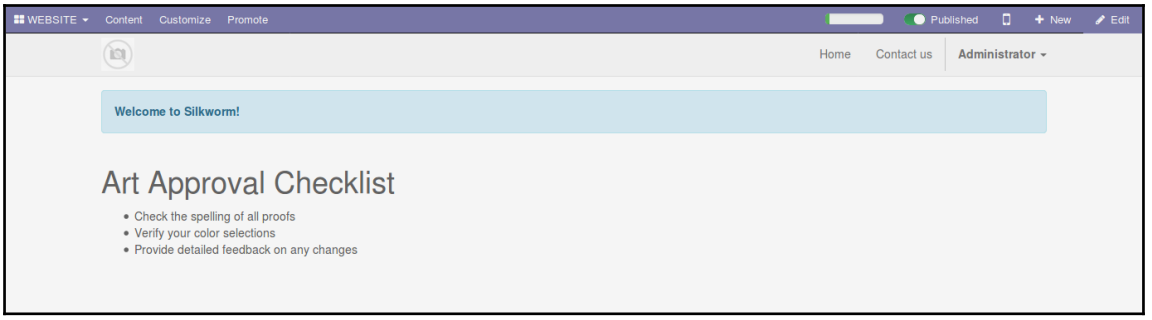

http://local...rders/rush/
localhost:8069/orders/rush/
Rush Orders


Rush Orders
localhost:8069/orders/
SO003 2017-01-13
SO001 2017-01-19

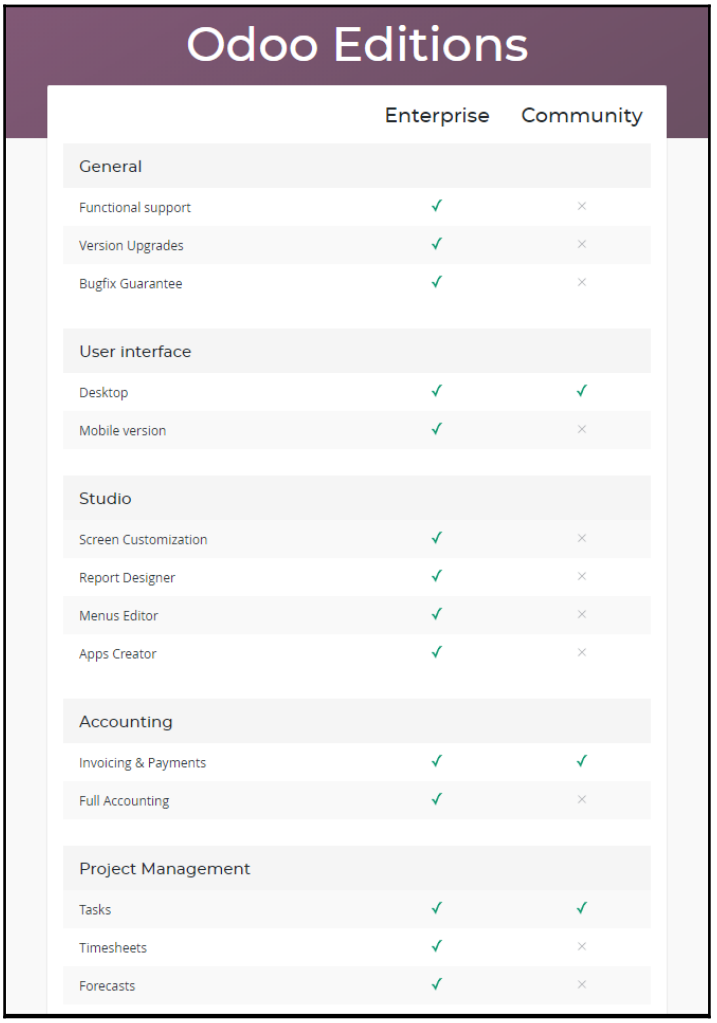

Discuss
Sales
Website
Dealer Management
Invoicing
Apps
Settings
Administrator (SILKWO...
Apps
Module
silkworm
Search...
Filters
Group By
Favorites
1-2 / 2
Apps
App Store
Updates
Update Apps List
Apply Scheduled Upgrades
silkworm
Short (1 phrase/line) summary of the module's purpose, used as subtitle on modules listing or apps.openerp.com
silkworm
Installed
Silkworm Theme
silkworm_theme
Install

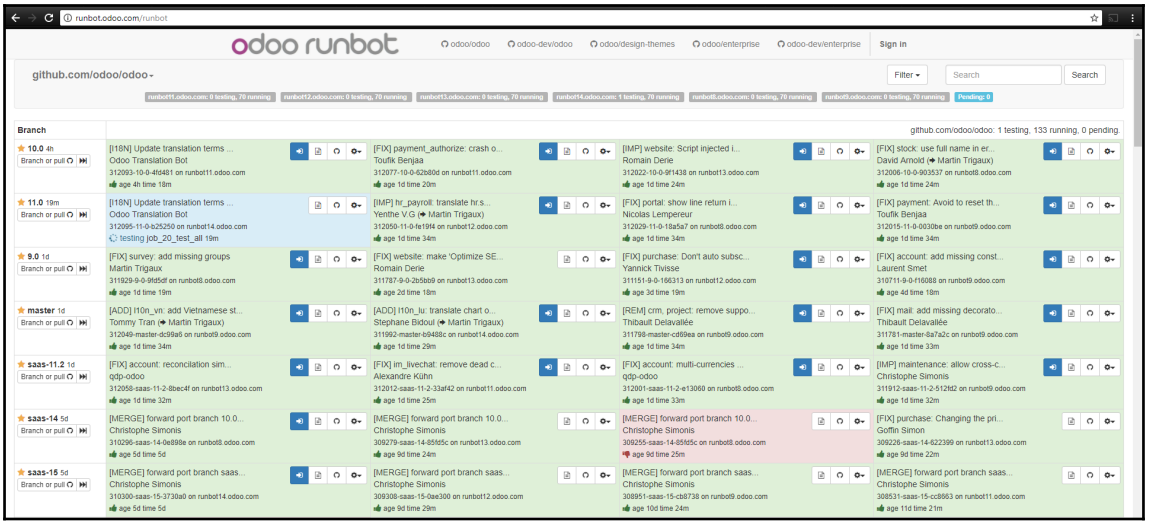

Discuss
Website
Apps
Settings
Administrat
Apps
Apps / Silkworm Theme
Action
1 / 4
Silkworm Theme
By My Company
Upgrade
Uninstall

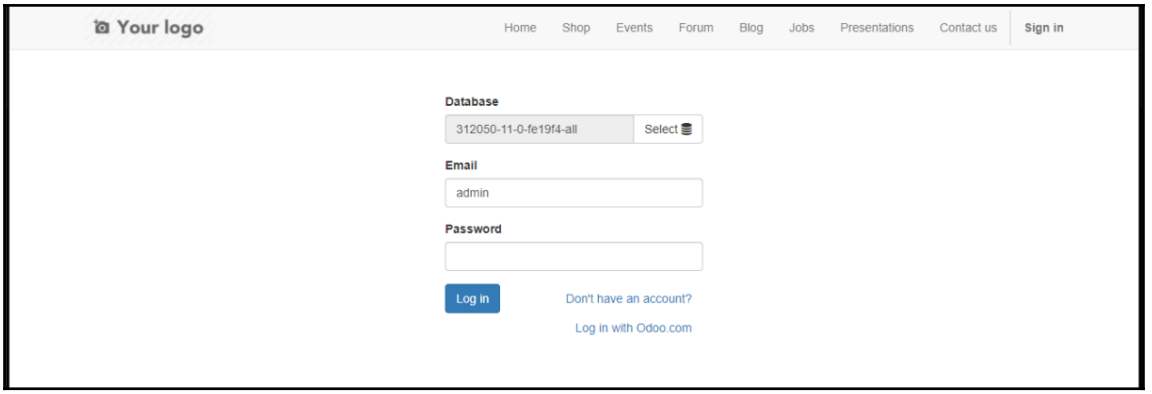

WEBSITE
Content
Customize
Promote
Published
New
Edit
Home
Contact us
Administrator
Welcome to Silkworm!
Welcome to your Homepage!
Let's start designing.
Follow all the
signs to get your website ready in no time.

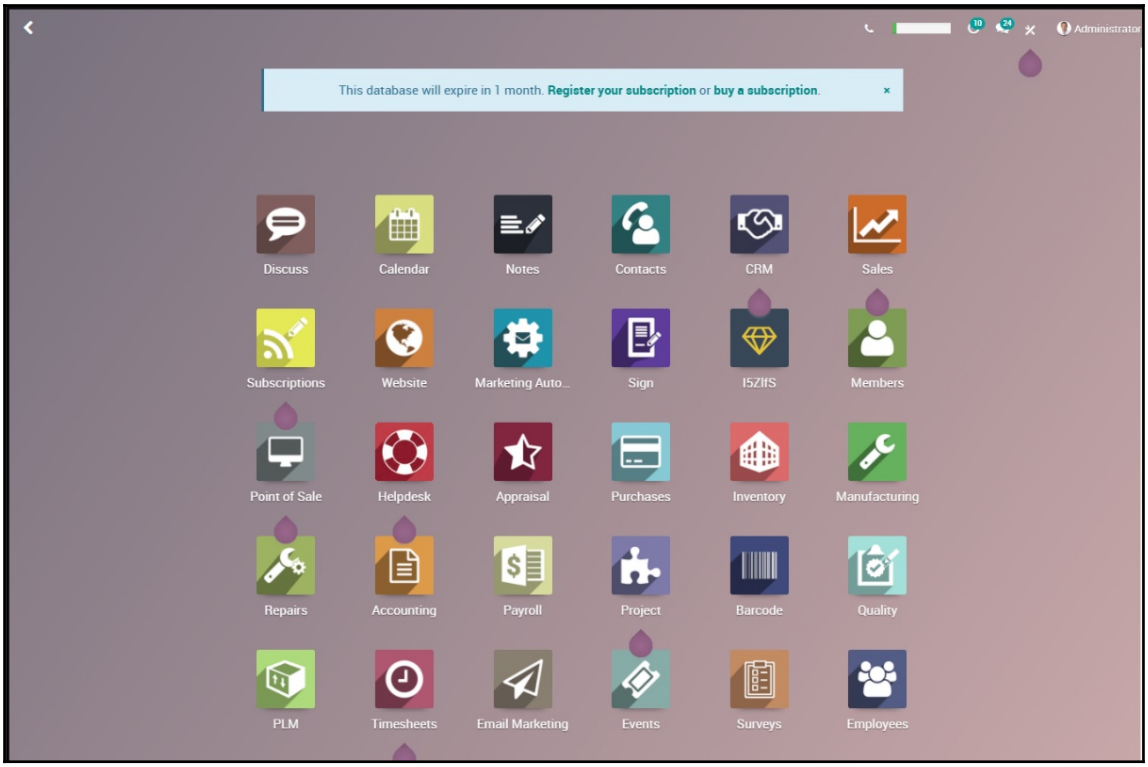

WEBSITE
Content
Customize
Promote
Published
New
Edit
Home
Contact us
Administrator
Welcome to Silkworm!
Art Approval Checklist
Check the spelling of all proofs
Verify your color selections
Provide detailed feedback on any changes

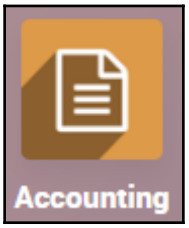
Chapter 16:
Comparing Community and Enterprise Editio n

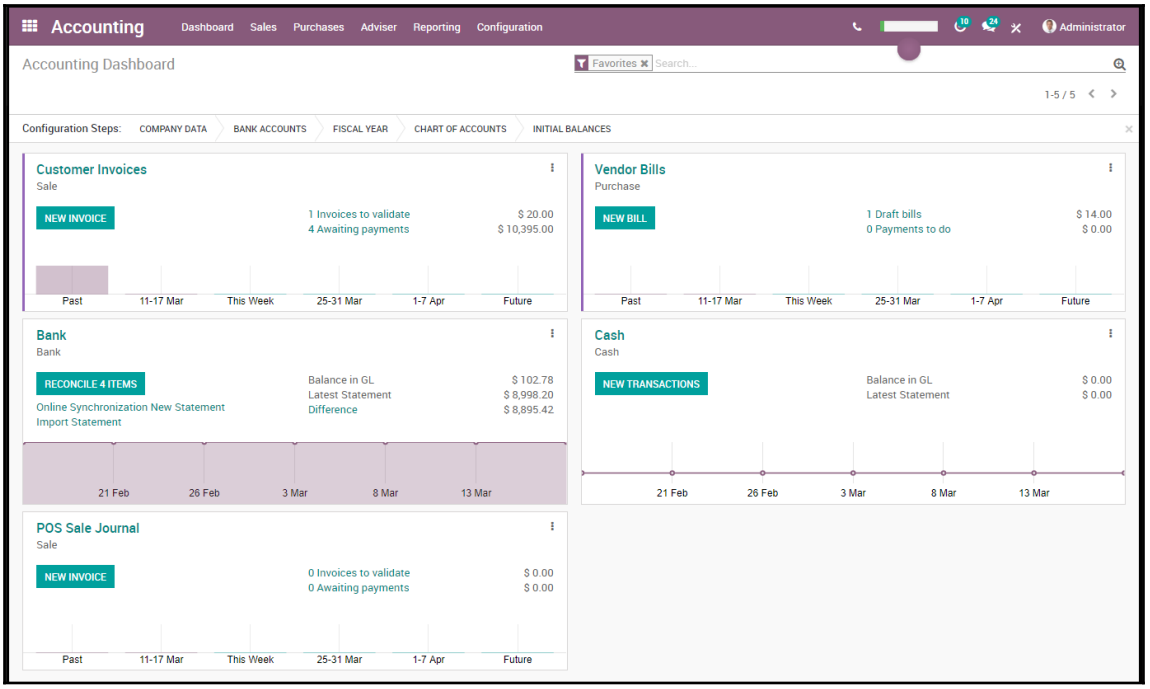


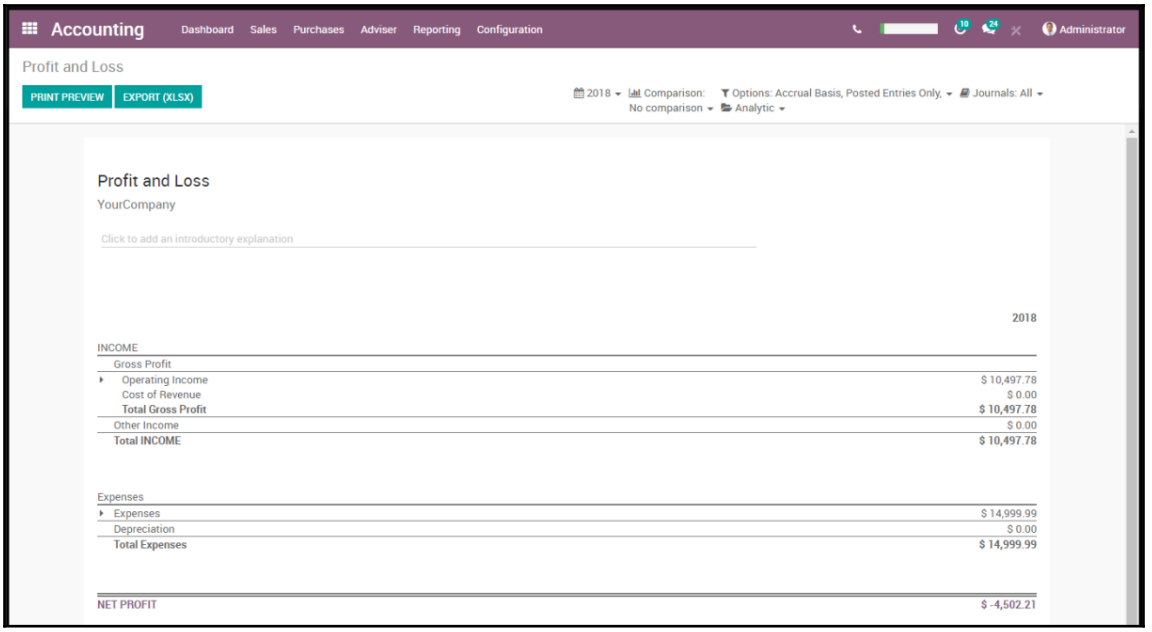

runbot.odoo.com/runbot
odoo runbot
odoo/odoo
odoo-dev/odoo
odoo/design-themes
odoo/enterprise
odoo-dev/enterprise
Sign in
github.com/odoo/odoo
Filter
Search
Search
Branch
github.com/odoo/odoo: 1 testing, 133 running, 0 pending.
10.0
11.0
9.0
master
saas-11.2
saas-14
saas-15

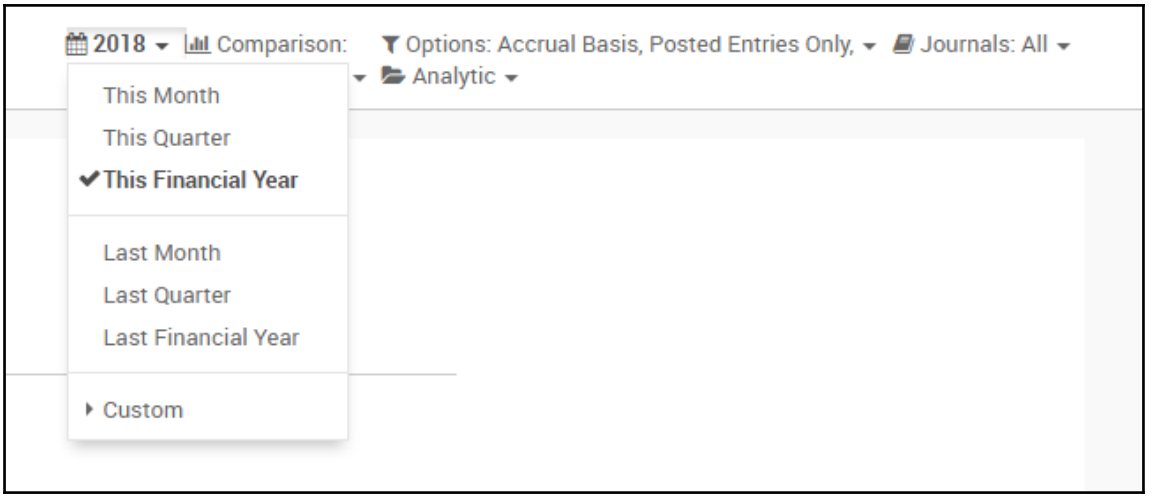

Your logo
Home
Shop
Events
Forum
Blog
Jobs
Presentations
Contact us
Sign in
Database
312050-11-0-fe19f4-all
Select
Email
admin
Password
Log in
Don't have an account?
Log in with Odoo.com

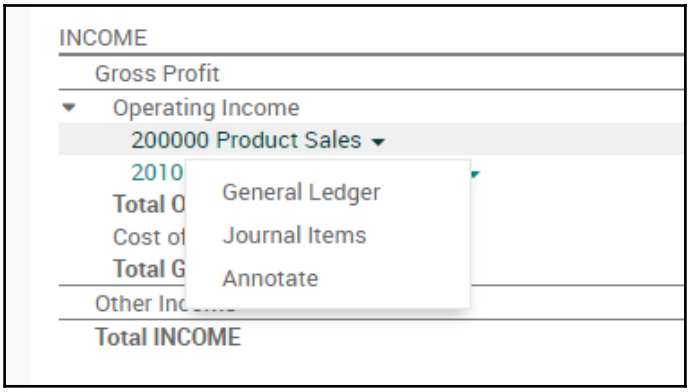

Administrator
This database will expire in 1 month. Register your subscription or buy a subscription.
Discuss
Calendar
Notes
Contacts
CRM
Sales
Subscriptions
Website
Marketing Auto...
Sign
I5ZIfS
Members
Point of Sale
Helpdesk
Appraisal
Purchases
Inventory
Manufacturing
Repairs
Accounting
Payroll
Project
Barcode
Quality
PLM
Timesheets
Email Marketing
Events
Surveys
Employees

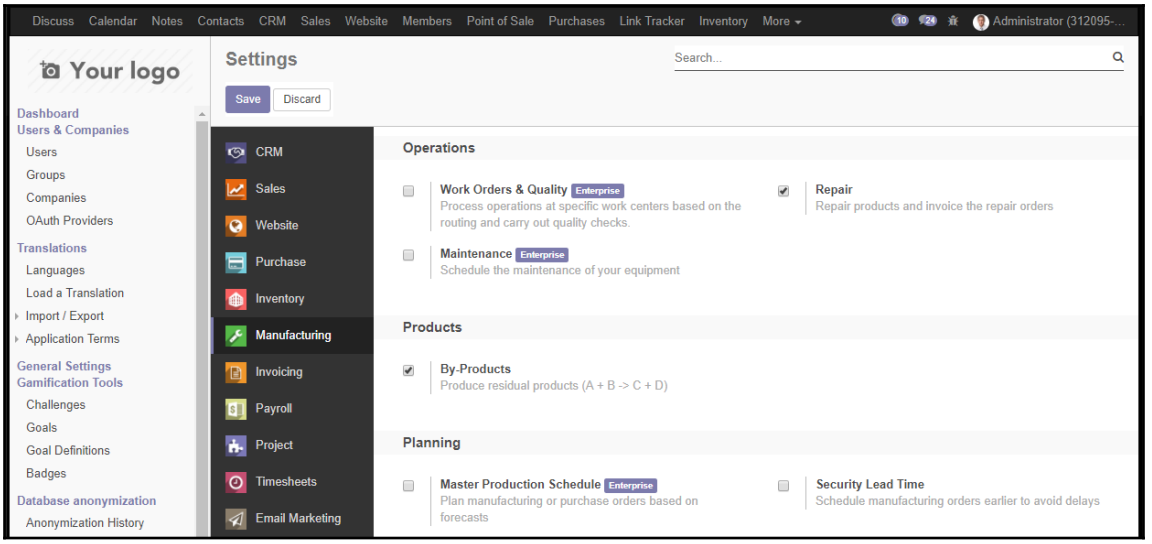

Accounting

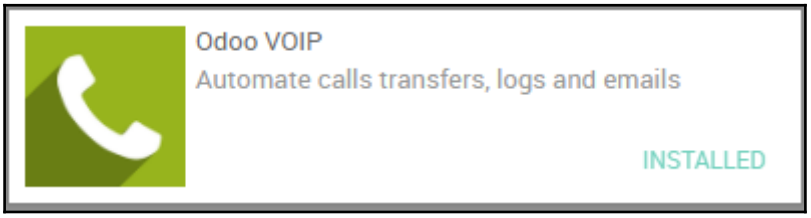

Accounting
Dashboard
Sales
Purchases
Adviser
Reporting
Configuration
Administrator
Accounting Dashboard
Favorites
Search...
1-5 / 5
Configuration Steps:
COMPANY DATA
BANK ACCOUNTS
FISCAL YEAR
CHART OF ACCOUNTS
INITIAL BALANCES
Customer Invoices
Sale
NEW INVOICE
1 Invoices to validate
$ 20.00
4 Awaiting payments
$ 10,395.00
Past
11-17 Mar
This Week
25-31 Mar
1-7 Apr
Future
Vendor Bills
Purchase
NEW BILL
1 Draft bills
$ 14.00
0 Payments to do
$ 0.00
Past
11-17 Mar
This Week
25-31 Mar
1-7 Apr
Future
Bank
Bank
RECONCILE 4 ITEMS
Online Synchronization New Statement
Import Statement
Balance in GL
$ 102.78
Latest Statement
$ 8,998.20
Difference
$ 8,895.42
21 Feb
26 Feb
3 Mar
8 Mar
13 Mar
Cash
Cash
NEW TRANSACTIONS
Balance in GL
$ 0.00
Latest Statement
$ 0.00
21 Feb
26 Feb
3 Mar
8 Mar
13 Mar
POS Sale Journal
Sale
NEW INVOICE
0 Invoices to validate
$ 0.00
0 Awaiting payments
$ 0.00
Past
11-17 Mar
This Week
25-31 Mar
1-7 Apr
Future

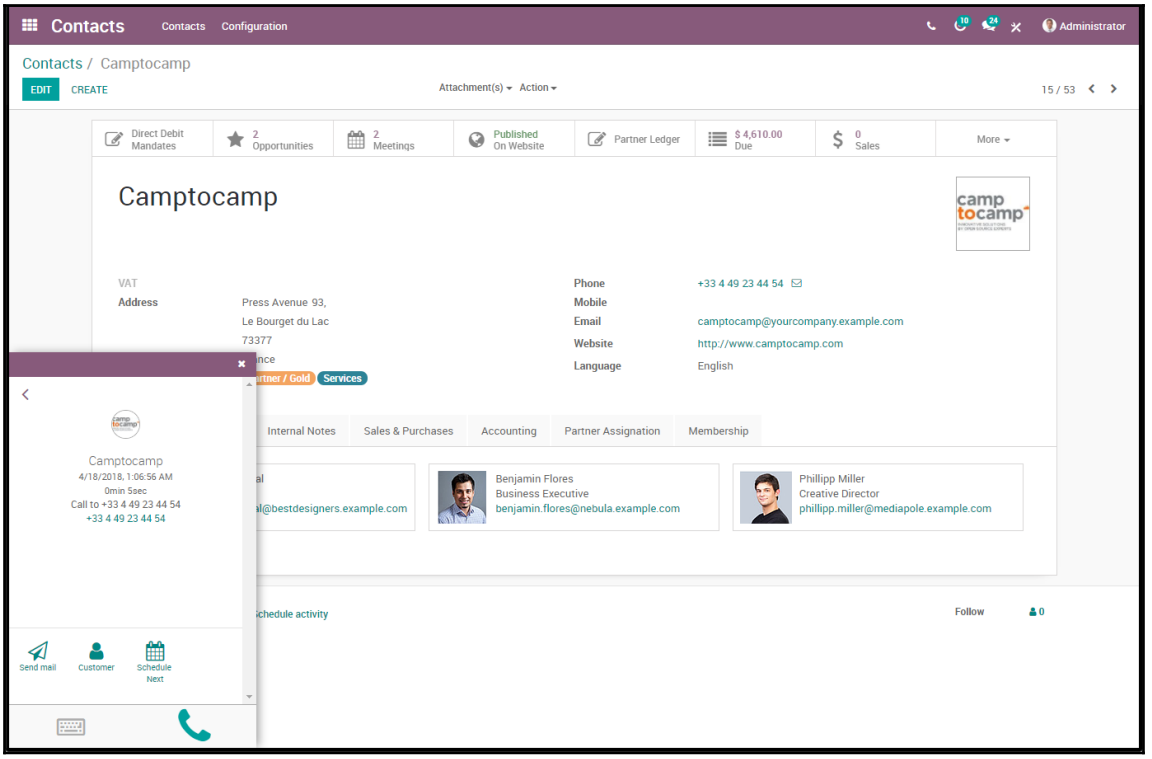

Accounting
Dashboard
Sales
Purchases
Adviser
Reporting
Configuration
Administrator
Profit and Loss
PRINT PREVIEW
EXPORT (XLSX)
2018
Comparison:
No comparison
Options: Accrual Basis, Posted Entries Only,
Journals: All
Analytic
Profit and Loss
YourCompany
Click to add an introductory explanation
2018
INCOME
Gross Profit
Operating Income $ 10,497.78
Cost of Revenue $ 0.00
Total Gross Profit $ 10,497.78
Other Income $ 0.00
Total INCOME $ 10,497.78
Expenses
Expenses $ 14,999.99
Depreciation $ 0.00
Total Expenses $ 14,999.99
NET PROFIT $ -4,502.21

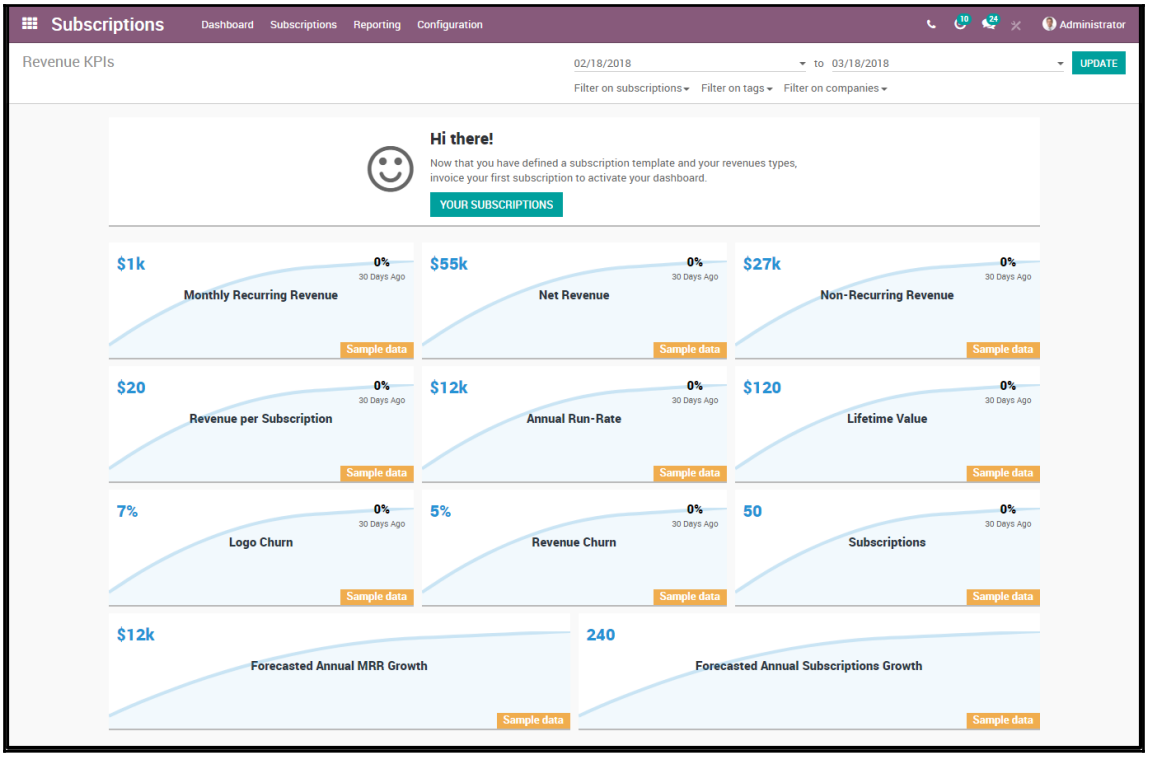

2018
Comparison:
Options: Accrual Basis, Posted Entries Only,
Journals: All
Analytic
This Month
This Quarter
This Financial Year
Last Month
Last Quarter
Last Financial Year
Custom

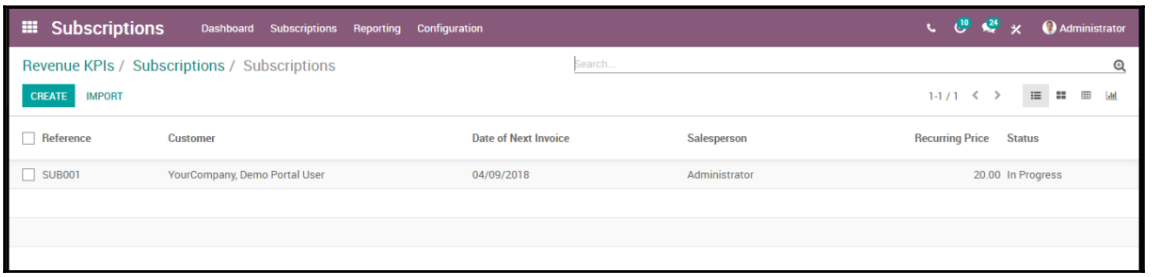

INCOME
Gross Profit
Operating Income
200000 Product Sales
2010
Total O
Cost of
Total G
Other Inc
Total INCOME
General Ledger
Journal Items
Annotate

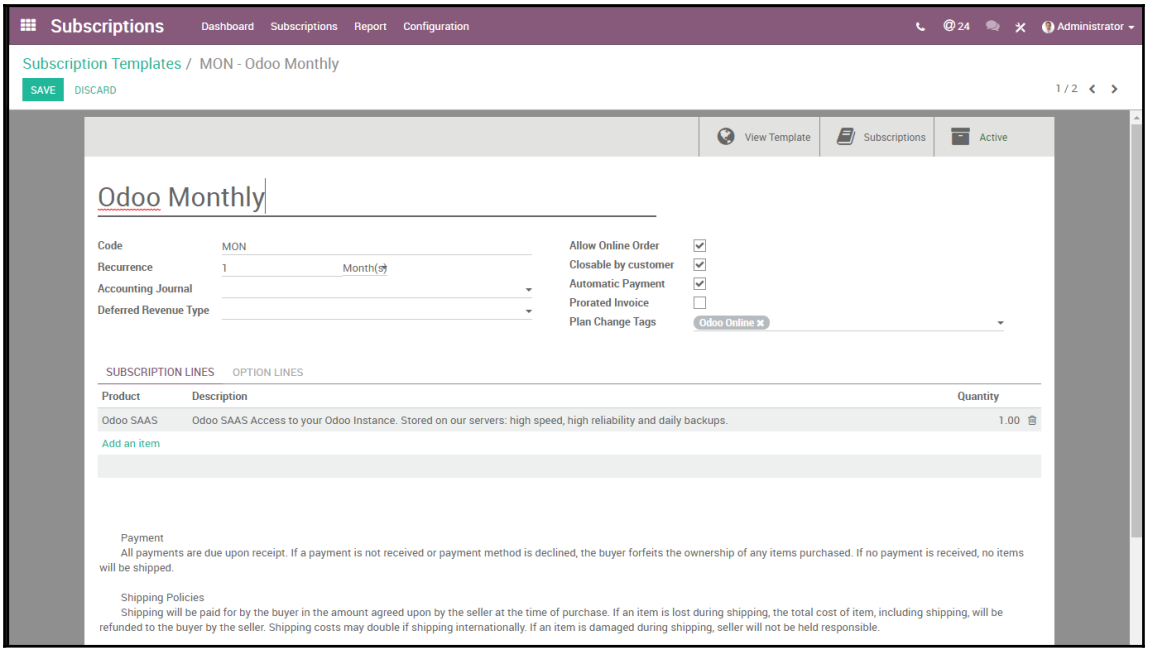

Discuss Calendar Notes Contacts CRM Sales Website Members Point of Sale Purchases Link Tracker Inventory More
Administrator (312095-...
Your logo
Settings
Search...
Save
Discard
Dashboard
Users & Companies
Users
Groups
Companies
OAuth Providers
Translations
Languages
Load a Translation
Import / Export
Application Terms
General Settings
Gamification Tools
Challenges
Goals
Goal Definitions
Badges
Database anonymization
Anonymization History
CRM
Sales
Website
Purchase
Inventory
Manufacturing
Invoicing
Payroll
Project
Timesheets
Email Marketing
Operations
Work Orders & Quality Enterprise
Process operations at specific work centers based on the routing and carry out quality checks.
Repair
Repair products and invoice the repair orders
Maintenance Enterprise
Schedule the maintenance of your equipment
Products
By-Products
Produce residual products (A + B -> C + D)
Planning
Master Production Schedule Enterprise
Plan manufacturing or purchase orders based on forecasts
Security Lead Time
Schedule manufacturing orders earlier to avoid delays

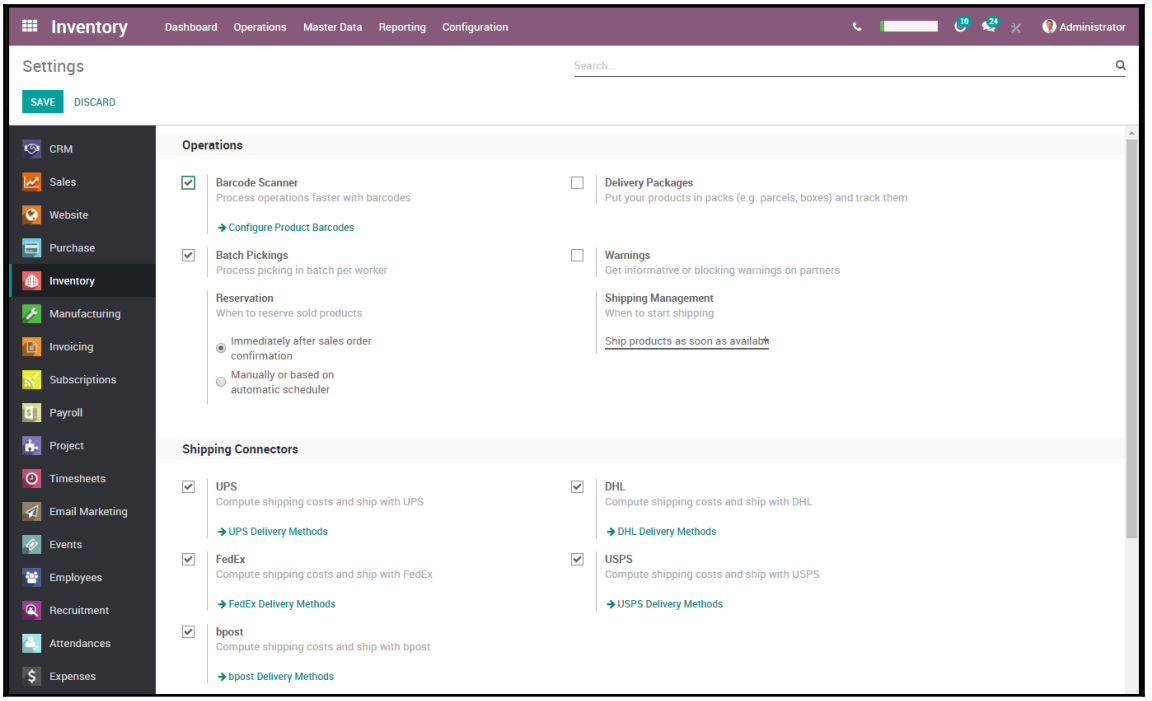

Odoo VOIP
Automate calls transfers, logs and emails
INSTALLED

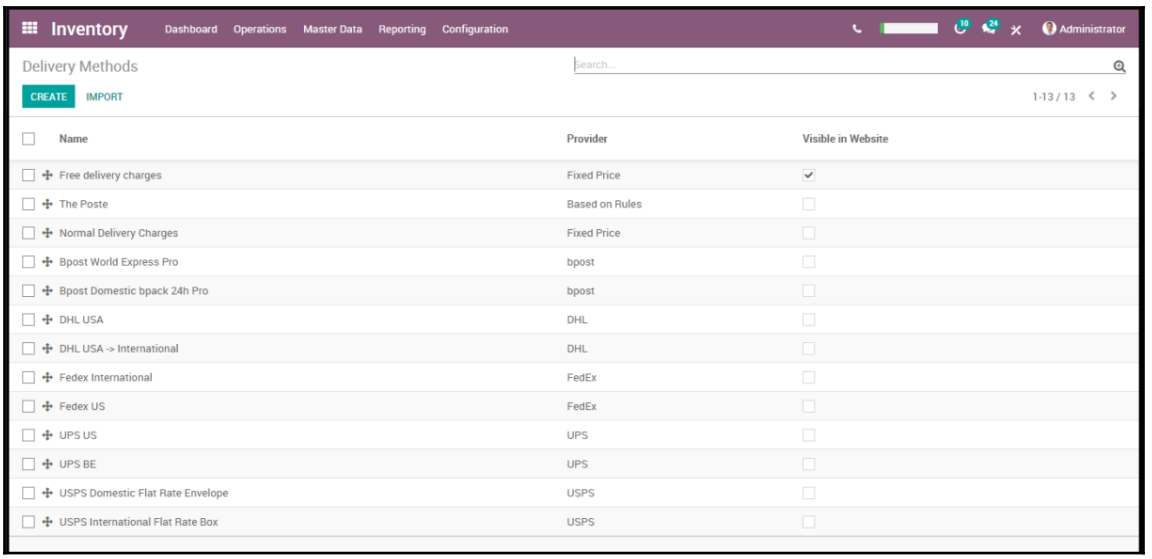

Contacts
Contacts
Configuration
Administrator
Contacts / Camptocamp
EDIT
CREATE
Attachment(s)
Action
15 / 53
Direct Debit Mandates
2 Opportunities
2 Meetings
Published On Website
Partner Ledger
$ 4,610.00 Due
0 Sales
More
Camptocamp
VAT
Address
Press Avenue 93,
Le Bourget du Lac
73377
Phone
+33 4 49 23 44 54
Mobile
Email
camptocamp@yourcompany.example.com
Website
http://www.camptocamp.com
Language
English
Services
Internal Notes
Sales & Purchases
Accounting
Partner Assignation
Membership
Benjamin Flores
Business Executive
benjamin.flores@nebula.example.com
Phillipp Miller
Creative Director
phillipp.miller@mediapole.example.com
Follow
0
Camptocamp
4/18/2018, 1:06:56 AM
0min 5sec
Call to +33 4 49 23 44 54
+33 4 49 23 44 54
Send mail
Customer
Schedule Next

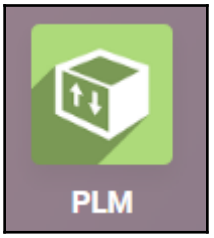

Subscriptions
Dashboard
Subscriptions
Reporting
Configuration
Administrator
Revenue KPIs
02/18/2018
to
03/18/2018
UPDATE
Filter on subscriptions
Filter on tags
Filter on companies
Hi there!
Now that you have defined a subscription template and your revenues types, invoice your first subscription to activate your dashboard.
YOUR SUBSCRIPTIONS
$1k
0%
30 Days Ago
Monthly Recurring Revenue
Sample data
$55k
0%
30 Days Ago
Net Revenue
Sample data
$27k
0%
30 Days Ago
Non-Recurring Revenue
Sample data
$20
0%
30 Days Ago
Revenue per Subscription
Sample data
$12k
0%
30 Days Ago
Annual Run-Rate
Sample data
$120
0%
30 Days Ago
Lifetime Value
Sample data
7%
0%
30 Days Ago
Logo Churn
Sample data
5%
0%
30 Days Ago
Revenue Churn
Sample data
50
0%
30 Days Ago
Subscriptions
Sample data
$12k
Forecasted Annual MRR Growth
Sample data
240
Forecasted Annual Subscriptions Growth
Sample data

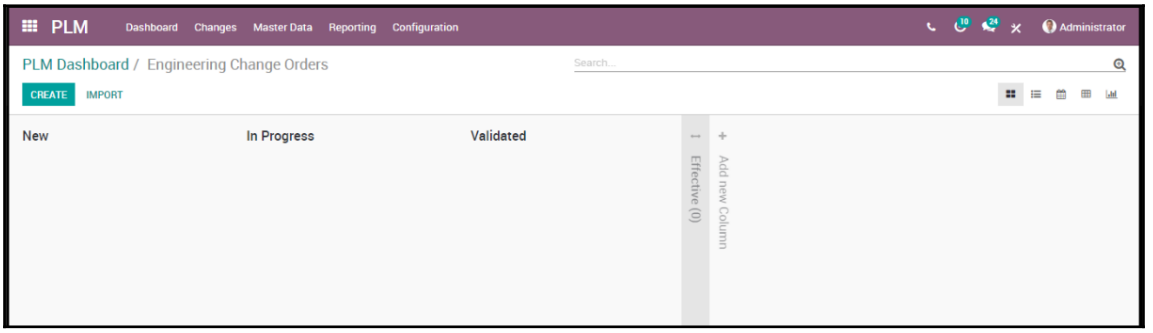

Subscriptions
Dashboard
Subscriptions
Reporting
Configuration
Administrator
Revenue KPIs / Subscriptions / Subscriptions
Search...
CREATE
IMPORT
1-1 / 1
Reference
Customer
Date of Next Invoice
Salesperson
Recurring Price
Status
SUB001
YourCompany, Demo Portal User
04/09/2018
Administrator
20.00
In Progress

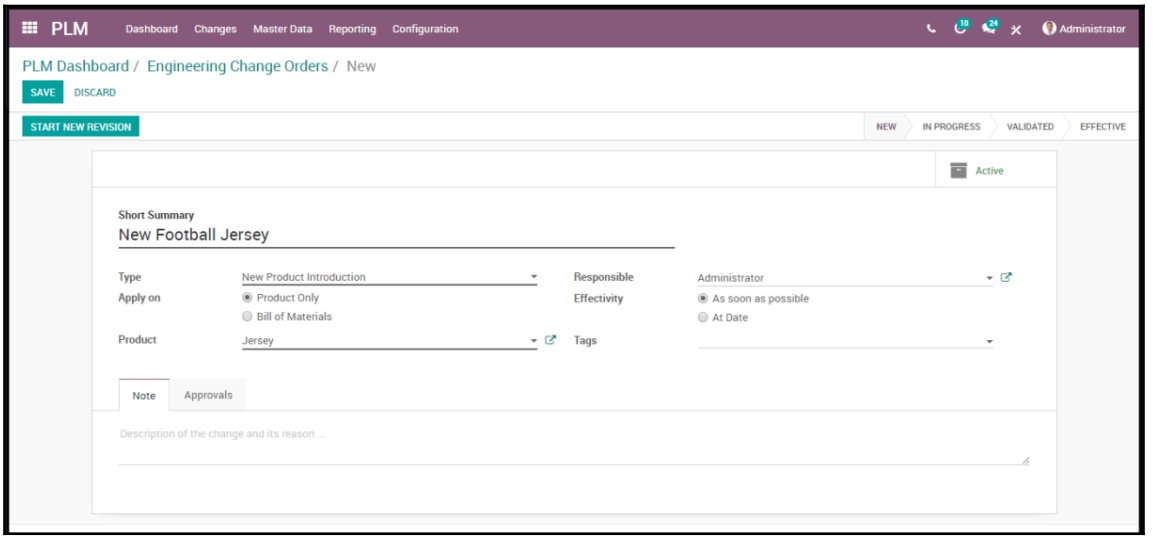

Subscriptions
Dashboard
Subscriptions
Report
Configuration
24
Administrator
Subscription Templates / MON - Odoo Monthly
SAVE
DISCARD
1 / 2
View Template
Subscriptions
Active
Odoo Monthly
Code
MON
Recurrence
1
Month(s)
Accounting Journal
Deferred Revenue Type
Allow Online Order
Closable by customer
Automatic Payment
Prorated Invoice
Plan Change Tags
Odoo Online
SUBSCRIPTION LINES
OPTION LINES
Product
Description
Quantity
Odoo SAAS
Odoo SAAS Access to your Odoo Instance. Stored on our servers: high speed, high reliability and daily backups.
1.00
Add an item
Payment
All payments are due upon receipt. If a payment is not received or payment method is declined, the buyer forfeits the ownership of any items purchased. If no payment is received, no items will be shipped.
Shipping Policies
Shipping will be paid for by the buyer in the amount agreed upon by the seller at the time of purchase. If an item is lost during shipping, the total cost of item, including shipping, will be refunded to the buyer by the seller. Shipping costs may double if shipping internationally. If an item is damaged during shipping, seller will not be held responsible.

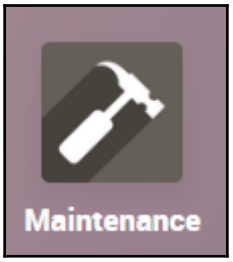

Inventory
Dashboard
Operations
Master Data
Reporting
Configuration
Administrator
Settings
Search...
SAVE
DISCARD
CRM
Sales
Website
Purchase
Inventory
Manufacturing
Invoicing
Subscriptions
Payroll
Project
Timesheets
Email Marketing
Events
Employees
Recruitment
Attendances
Expenses
Operations
Barcode Scanner
Process operations faster with barcodes
Configure Product Barcodes
Delivery Packages
Put your products in packs (e.g. parcels, boxes) and track them
Batch Pickings
Process picking in batch per worker
Warnings
Get informative or blocking warnings on partners
Reservation
When to reserve sold products
Immediately after sales order confirmation
Manually or based on automatic scheduler
Shipping Management
When to start shipping
Ship products as soon as availabl
Shipping Connectors
UPS
Compute shipping costs and ship with UPS
UPS Delivery Methods
DHL
Compute shipping costs and ship with DHL
DHL Delivery Methods
FedEx
Compute shipping costs and ship with FedEx
FedEx Delivery Methods
USPS
Compute shipping costs and ship with USPS
USPS Delivery Methods
bpost
Compute shipping costs and ship with bpost
bpost Delivery Methods

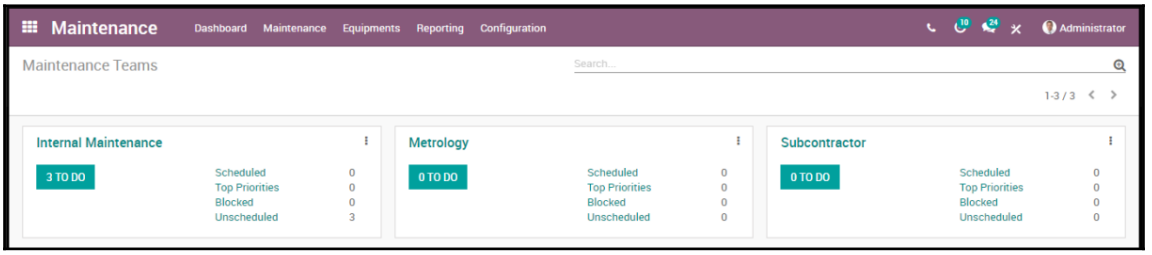

Inventory
Dashboard
Operations
Master Data
Reporting
Configuration
Administrator
Delivery Methods
Search...
CREATE
IMPORT
1-13 / 13
Name
Provider
Visible in Website
Free delivery charges
Fixed Price
The Poste
Based on Rules
Normal Delivery Charges
Fixed Price
Bpost World Express Pro
bpost
Bpost Domestic bpack 24h Pro
bpost
DHL USA
DHL
DHL USA -> International
DHL
Fedex International
FedEx
Fedex US
FedEx
UPS US
UPS
UPS BE
UPS
USPS Domestic Flat Rate Envelope
USPS
USPS International Flat Rate Box
USPS

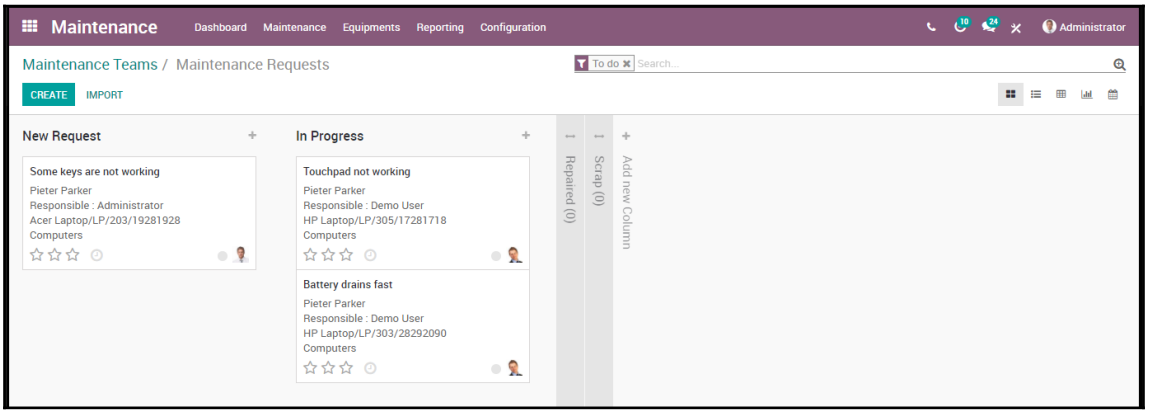

PLM

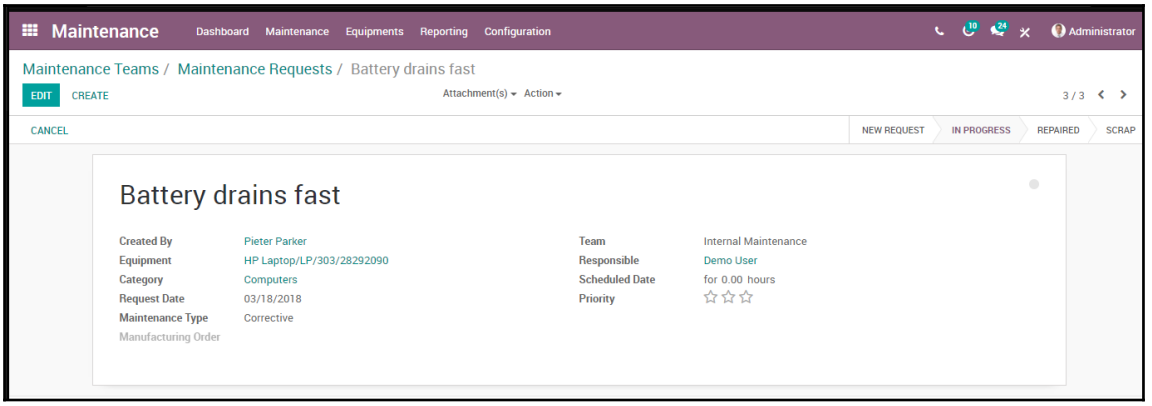

PLM
Dashboard
Changes
Master Data
Reporting
Configuration
Administrator
PLM Dashboard / Engineering Change Orders
Search...
CREATE
IMPORT
New
In Progress
Validated
Effective (0)
Add new Column

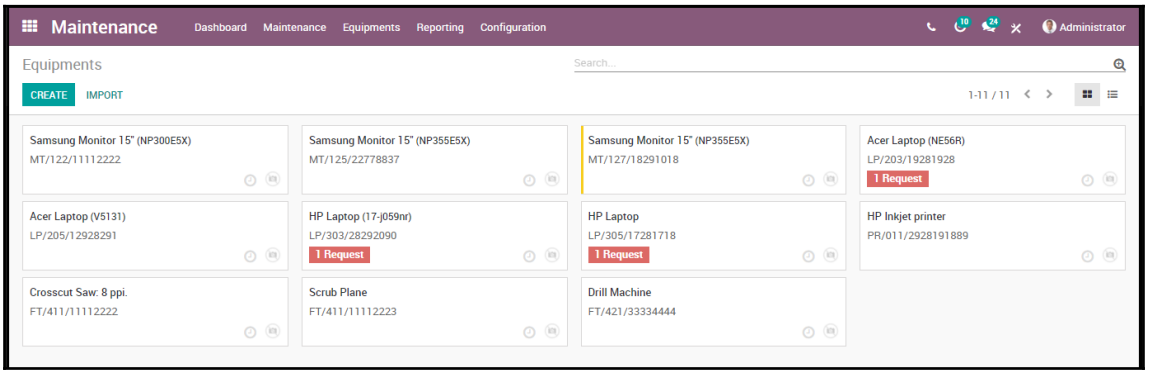

PLM
Dashboard
Changes
Master Data
Reporting
Configuration
Administrator
PLM Dashboard / Engineering Change Orders / New
SAVE
DISCARD
START NEW REVISION
NEW
IN PROGRESS
VALIDATED
EFFECTIVE
Active
Short Summary
New Football Jersey
Type
New Product Introduction
Apply on
Product Only
Bill of Materials
Product
Jersey
Responsible
Administrator
Effectivity
As soon as possible
At Date
Tags
Note
Approvals
Description of the change and its reason ...

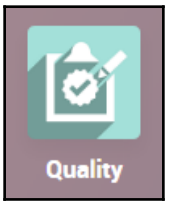

Maintenance

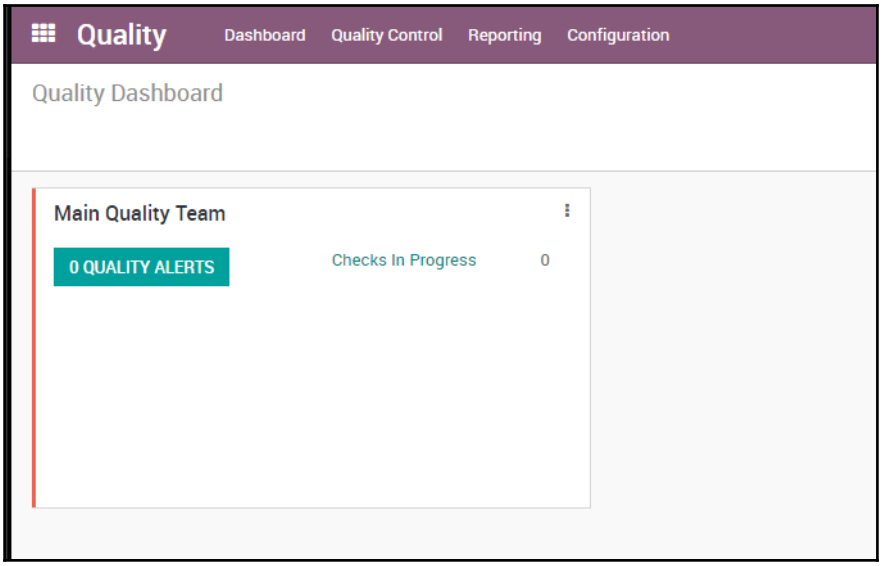

Maintenance
Dashboard
Maintenance
Equipments
Reporting
Configuration
Administrator
Maintenance Teams
Search...
1-3 / 3
Internal Maintenance
3 TO DO
Scheduled 0
Top Priorities 0
Blocked 0
Unscheduled 3
Metrology
0 TO DO
Scheduled 0
Top Priorities 0
Blocked 0
Unscheduled 0
Subcontractor
0 TO DO
Scheduled 0
Top Priorities 0
Blocked 0
Unscheduled 0

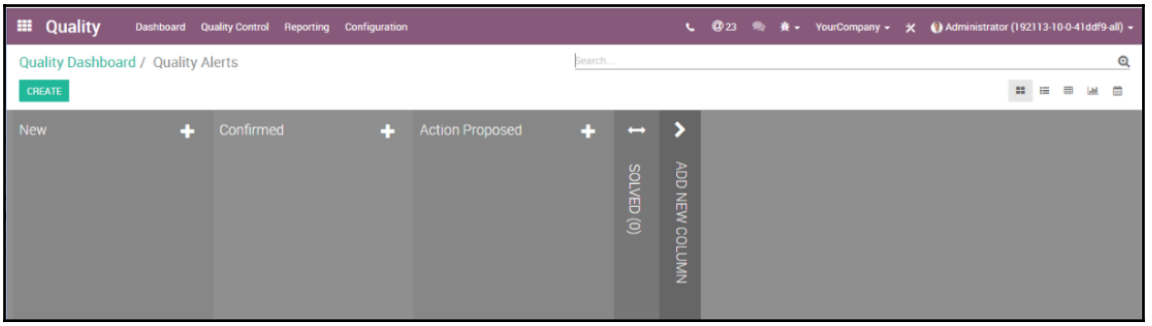

Maintenance
Dashboard
Maintenance
Equipments
Reporting
Configuration
Administrator
Maintenance Teams / Maintenance Requests
To do
Search...
CREATE
IMPORT
New Request
Some keys are not working
Pieter Parker
Responsible : Administrator
Acer Laptop/LP/203/19281928
Computers
In Progress
Touchpad not working
Pieter Parker
Responsible : Demo User
HP Laptop/LP/305/17281718
Computers
Battery drains fast
Pieter Parker
Responsible : Demo User
HP Laptop/LP/303/28292090
Computers
Repaired (0)
Scrap (0)
Add new Column

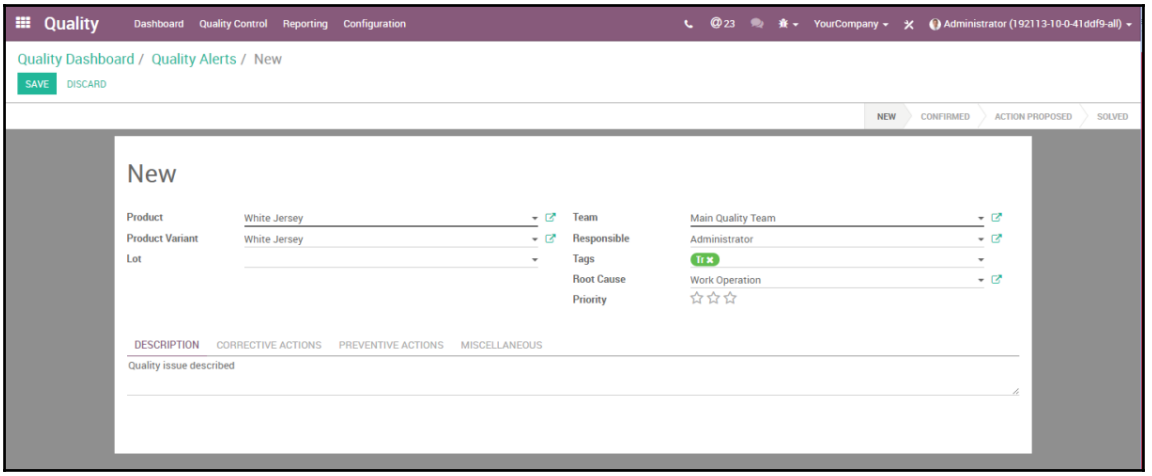

Maintenance
Dashboard
Maintenance
Equipments
Reporting
Configuration
Administrator
Maintenance Teams / Maintenance Requests / Battery drains fast
EDIT
CREATE
Attachment(s)
Action
3 / 3
CANCEL
NEW REQUEST
IN PROGRESS
REPAIRED
SCRAP
Battery drains fast
Created By
Pieter Parker
Equipment
HP Laptop/LP/303/28292090
Category
Computers
Request Date
03/18/2018
Maintenance Type
Corrective
Manufacturing Order
Team
Internal Maintenance
Responsible
Demo User
Scheduled Date
for 0.00 hours
Priority

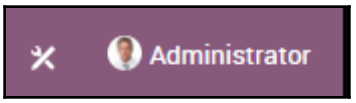

Maintenance
Dashboard
Maintenance
Equipments
Reporting
Configuration
Administrator
Equipments
Search...
CREATE
IMPORT
1-11 / 11
Samsung Monitor 15" (NP300E5X)
MT/122/11112222
Samsung Monitor 15" (NP355E5X)
MT/125/22778837
Samsung Monitor 15" (NP355E5X)
MT/127/18291018
Acer Laptop (NE56R)
LP/203/19281928
1 Request
Acer Laptop (V5131)
LP/205/12928291
HP Laptop (17-j059nr)
LP/303/28292090
1 Request
HP Laptop
LP/305/17281718
1 Request
HP Inkjet printer
PR/011/2928191889
Crosscut Saw: 8 ppi.
FT/411/11112222
Scrub Plane
FT/411/11112223
Drill Machine
FT/421/33334444

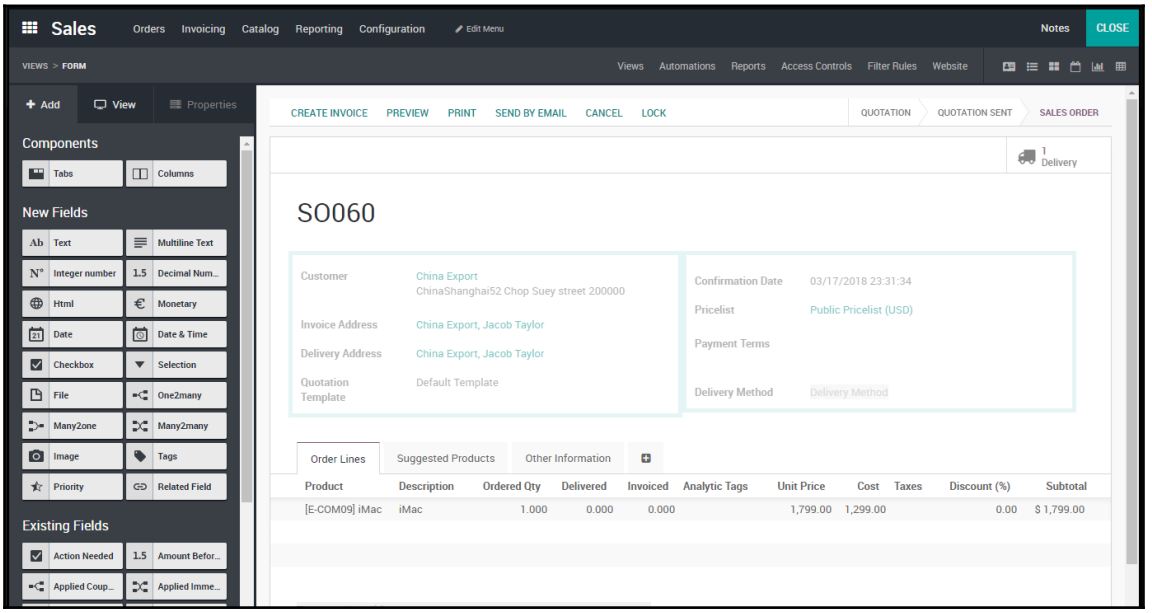

Quality


Quality
Dashboard
Quality Control
Reporting
Configuration
Quality Dashboard
Main Quality Team
0 QUALITY ALERTS
Checks In Progress
0


Quality
Dashboard
Quality Control
Reporting
Configuration
YourCompany
Administrator (192113-10-0-41ddf9-all)
Quality Dashboard / Quality Alerts
CREATE
New
Confirmed
Action Proposed
SOLVED (0)
ADD NEW COLUMN


Quality
Dashboard
Quality Control
Reporting
Configuration
YourCompany
Administrator (192113-10-0-41ddf9-all)
Quality Dashboard / Quality Alerts / New
SAVE
DISCARD
NEW
CONFIRMED
ACTION PROPOSED
SOLVED
New
Product
White Jersey
Product Variant
White Jersey
Lot
Team
Main Quality Team
Responsible
Administrator
Tags
Root Cause
Work Operation
Priority
DESCRIPTION
CORRECTIVE ACTIONS
PREVENTIVE ACTIONS
MISCELLANEOUS
Quality issue described


Administrator


Sales
Orders
Invoicing
Catalog
Reporting
Configuration
Edit Menu
Notes
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VIEWS > FORM
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Automations
Reports
Access Controls
Filter Rules
Website
+ Add
View
Properties
Components
Tabs
Columns
New Fields
Text
Multiline Text
Integer number
Decimal Num...
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Checkbox
Selection
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One2many
Many2one
Many2many
Image
Tags
Priority
Related Field
Existing Fields
Action Needed
Amount Befor...
Applied Coup...
Applied Imme...
CREATE INVOICE
PREVIEW
PRINT
SEND BY EMAIL
CANCEL
LOCK
QUOTATION
QUOTATION SENT
SALES ORDER
1 Delivery
SO060
Customer
China Export
ChinaShanghai52 Chop Suey street 200000
Invoice Address
China Export, Jacob Taylor
Delivery Address
China Export, Jacob Taylor
Quotation Template
Default Template
Confirmation Date
03/17/2018 23:31:34
Pricelist
Public Pricelist (USD)
Payment Terms
Delivery Method
Delivery Method
Order Lines
Suggested Products
Other Information
Product
Description
Ordered Qty
Delivered
Invoiced
Analytic Tags
Unit Price
Cost
Taxes
Discount (%)
Subtotal
[E-COM09] iMac
iMac
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0.000
0.000
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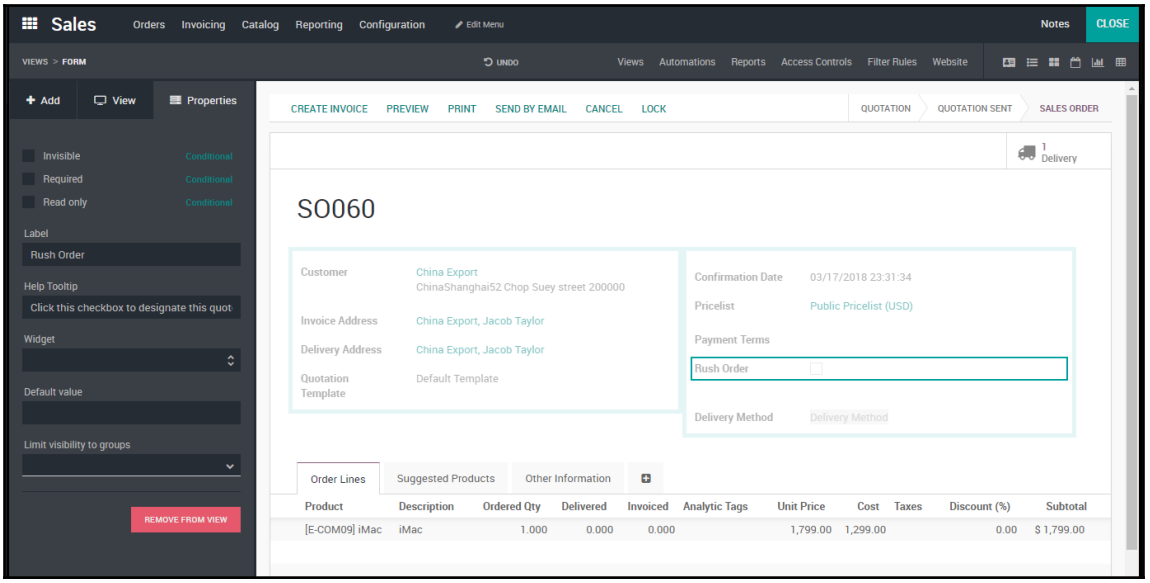
0.00
$ 1,799.00


Sales
Orders
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Edit Menu
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CLOSE
VIEWS > FORM
UNDO
Views
Automations
Reports
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Filter Rules
Website
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View
Properties
Invisible
Conditional
Required
Conditional
Read only
Conditional
Label
Rush Order
Help Tooltip
Click this checkbox to designate this quot
Widget
Default value
Limit visibility to groups
REMOVE FROM VIEW
CREATE INVOICE
PREVIEW
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SEND BY EMAIL
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Analytic Tags
Unit Price
Cost
Taxes
Discount (%)
Subtotal
[E-COM09] iMac
iMac
1.000
0.000
0.000
1,799.00
1,299.00
0.00
$ 1,799.00